

Data Insights: Global PMI

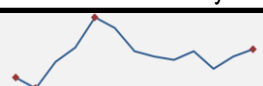
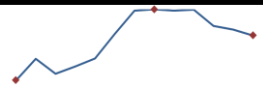
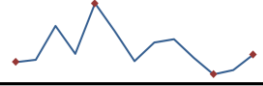
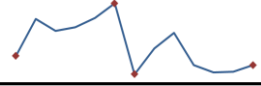
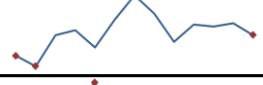
Friday, October 3, 2025

Worldwide aggregate data: at a glance *Indices not updated at time of publication are highlighted*

Manu	Sep	Prev	13-month history	Serv	Sep	Prev	13-month history	Comp	Sep	Prev	13-month history
Index	50.8	50.9		Index	52.8	53.3		Index	52.4	52.9	

Source: JPMorgan, TrendMacro calculations

US data: at a glance

Manufacturing	Sep	Prev	13-month history	Services	Sep	Prev	13-month history
Index	49.1	48.7		Index	50.0	52.0	
Prices paid	61.9	63.7		Prices paid	69.4	69.2	
Employment	45.3	43.8		Employment	47.2	46.5	
Inventories	47.7	49.4		Inventories	47.8	53.2	
Orders	48.9	51.4		Orders	50.4	56.0	

Source: Institute of Supply Management, TrendMacro calculations

Japan data: at a glance

Manufacturing	Sep	Prev	13-month history	Services	Sep	Prev	13-month history
Index	48.5	49.7		Index	53.3	53.1	

Source: Markit/Nomura, TrendMacro calculations

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Europe data: at a glance

Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Sep	49.8	50.7		Eurozone Sep	51.3	50.5	
UK Sep	46.2	47.0		UK Sep	50.8	54.2	
Germany Sep	49.5	49.8		Germany Sep	51.5	49.3	
France Sep	48.2	50.4		France Sep	48.5	49.8	
Italy Sep	49.0	50.4		Italy Sep	52.5	51.5	
Spain Sep	51.5	54.3		Spain Sep	54.3	53.2	
Ireland Sep	51.8	51.6		Ireland Sep	53.5	50.6	
Sweden Sep	54.6	55.0		Sweden Sep	57.7	53.8	
Netherlands Sep	53.7	51.9					
Austria Sep	47.6	49.1					
Greece Sep	52.0	54.5					
Czech Rep Sep	49.2	49.4					

Source: Markit, Various TrendMacro calculations

Eastern Europe data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Sep	48.2	48.7		Russia Sep	47.0	50.0	
Poland Sep	48.0	46.7					
Turkey Sep	46.6	47.3					

Source: Markit, TrendMacro calculations

China data: at a glance

Manufacturing	Sep	Prev	13-month history	Services	Sep	Prev	13-month history
China	49.8	49.4		China	50.0	50.3	
Prices paid	53.2	53.3					
Employment	48.5	47.9		Employment	45.0	45.6	
Orders	49.7	49.5		Orders	46.0	46.6	

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Aug	50.7	49.2					
Taiwan Sep	46.8	47.4					
S. Korea Sep	50.7	48.3					
Vietnam Sep	50.4	50.4					
India Sep	57.7	59.3		India Sep	61.6	62.9	
Indonesia Sep	50.4	51.5					
Malaysia Sep	49.8	49.9					
Thailand Sep	54.6	52.7					
Phillipines Sep	49.9	50.8					

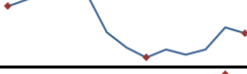
Source: Markit, Nikkei, TrendMacro calculations

Australia data: at a glance

Manufacturing	Sep	Prev	13-month history	Services	Sep	Prev	13-month history
Index	51.4	53.0		Index	52.4	55.8	

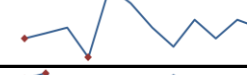
Source: Commonwealth Bank, TrendMacro calculations

Americas data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Sep	46.5	47.7		Brazil Sep	46.3	49.3	
Mexico Sep	49.6	50.2					
Canada Sep	47.7	48.3					
Colombia Sep	52	55.3					

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance

Manufacturing	Last	Prev	13-mo history
Saudi Arabia Aug	56.4	56.3	
UA Emirates Sep	54.2	53.3	
Egypt Aug	49.2	49.5	
S. Africa Sep	50.2	50.1	

Source: Markit, TrendMacro calculations