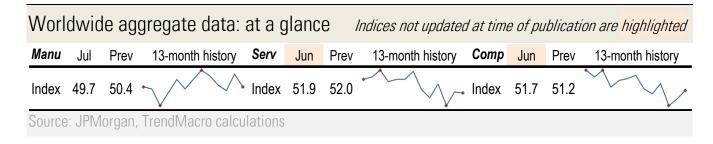


Data Insights: Global PMI

Tuesday, August 5, 2025



US data: at a glance Manufacturing **Services** Jul Prev 13-month history Jul Prev 13-month history Index 48.0 49.0 50.1 50.8 Index Prices paid 64.8 69.7 Prices paid 69.9 67.5 **Employment** 43.4 45.0 **Employment** 46.4 47.2 Inventories 48.9 49.2 Inventories 51.8 52.7 47.1 Orders 46.4 Orders 50.3 51.3

Source: Institute of Supply Management, TrendMacro calculations

ManufacturingJulPrev13-month historyServicesJulPrev13-monthIndex48.950.1Index53.551.7							ance	ıt a gl	Japan data: a
Index 48.9 50.1 Index 53.5 51.7	h history	13-month his	Prev	Jul	Services	13-month history	Prev	Jul	Manufacturing
			51.7	53.5	Index	\sim	50.1	48.9	Index

Source: Markit/Nomura, TrendMacro calculations

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Europe data:	at a gl	ance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Jul	49.8	49.5	•	Eurozone Jul	51.0	50.5	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
UK Jul	48.0	47.7		UK Jul	51.8	52.8	
Germany Jul	49.1	49.0		Germany Jul	50.6	49.7	
France Jul	48.2	48.1	-	France Jul	48.5	49.6	
Italy Jul	49.8	48.4		Italy Jul	52.3	52.1	
Spain Jul	51.9	51.4	✓	Spain Jul	55.1	51.9	
Ireland Jul	53.2	53.7		Ireland Jun	51.5	54.7	
Sweden Jul	54.2	51.8		Sweden Jul	48.8	54.3	$\mathbf{A}_{\mathbf{A}}$
Netherlands Jul	51.9	51.2					
Austria Jul	48.2	47.0	~~~				
Greece Jul	51.7	53.1	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\				
Czech Rep Jul	49.7	50.2					

Source: Markit, Various TrendMacro calculations

Eastern Euro	pe dat	a: at a	a glance				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Jul	47.0	47.5		Russia Jul	48.6	49.2	
Poland Jul	45.9	45.9					
Turkey Jul	44.8	46.7					
0 14 15 T	- 10.7	1	T. cf.				

Source: Markit, TrendMacro calculations

China data	+ 0 01	2000					
China data: a	t a gia	ance					
Manufacturing	Jul	Prev	13-month history	Services	Jul	Prev	13-month history
China	49.3	49.7		China	50.1	50.5	\sim
Prices paid	51.5	48.4					
Employment	48.0	47.9		Employment	45.6	45.5	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
Orders	49.4	50.2		Orders	45.7	46.6	W.
0 01: [c 1 .	of a control of the state of the	11/1/1			

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance							
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Jul	49.2	47.8					
Taiwan Jul	46.2	47.2					
S. Korea Jul	48.0	48.7					
Vietnam Jul	52.4	48.9					
India Jul	59.1	58.4		India Jul	60.5	60.4	1
Indonesia Jul	49.2	46.9					
Malaysia Jul	49.7	49.3					
Thailand Jul	51.9	51.7	\\\\\\				
Phillipines Jul	50.9	50.7	-/				
0 0 1 1 1 1		10.7	1 1 2				

Source: Markit, Nikkei, TrendMacro calculations

Australia dat	a: at a	a gland	се				
Manufacturing	Jul	Prev	13-month history	Services	Jul	Prev	13-month history
Index	51.3	50.6		Index	53.8	51.8	
Source: Common	wealth	Bank, Tr	endMacro calculations				

Americas da	ta: at a	gland	ce				
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Jul	48.2	48.3		Brazil Jul	46.3	49.3	
Mexico Jul	49.1	46.3					
Canada Jul	46.1	45.6					
Colombia Jul	51.9	51	√ //~				

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance

Manufacturing	Last	Prev	13-mo history
Saudi Arabia Jul	56.3	57.2	
UA Emirates Jul	52.9	53.5	
Egypt Jul	49.5	48.8	
S. Africa Jul	50.3	50.1	

Source: Markit, TrendMacro calculations