

## Data Insights: Global PMI

Thursday, July 3, 2025

Worldwide aggregate data: at a glance Indices not updated at time of publication are highlighted												
<i>Manu</i> Jun	Prev	13-r	nonth his	tory	Serv	May	Prev	13-month history	Сотр	May	Prev	13-month history
Index 50.3	49.5		$\nearrow$	$\checkmark$	Index	52.0	50.8	$\sim$	Index	51.2	50.8	
Source: JPMorgan, TrendMacro calculations												
US data: a	t a g	land	e									
Manufacturing	g	Jun	Prev		13-mor	nth histo	ory	Services	Jun	Prev		13-month history
Index	2	49.0	48.5	<b>\</b>	$\checkmark$	$\wedge$		Index	50.8	49.9	<i>_</i>	$\wedge$
Prices paid	(	69.7	69.4	•	$\sim$		<b>_</b>	Prices paid	67.5	68.7	•	
Employment	2	45.0	46.8	$\mathbf{i}$	$\sim$	$\bigwedge$	$\frown$	Employment	47.2	50.7	$\bigwedge$	$\sim$
Inventories	2	49.2	46.7	$\checkmark$	$\checkmark$	$\checkmark$		Inventories	52.7	49.7		$\sim$
Orders	2	46.4	47.6	~			$\frown$	Orders	51.3	46.4	<i>_</i>	$\frown \frown \bigtriangledown$
Source: Institu	ute of	Supp	ly Mana	geme	ent, Tre	endMa	cro cal	culations				
Japan data: at a glance												
Manufacturi	ng	Jun	Prev	1	3-mor	nth hist	tory	Services	Jun	Prev	1	3-month history
Index	Ę	50.1	49.4	$\mathbf{i}$	$\sim$	1	]	Index	51.5	51.0		
Source: Markit/Nomura_TrendMacro calculations												

Source: Markit/Nomura, TrendMacro calculations

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Europe data:	at a gl	ance							
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history		
Eurozone Jun	49.5	49.4	· · · · · · · · · · · · · · · · · · ·	Eurozone Jun	50.5	49.7			
UK Jun	47.7	46.4		UK Jun	52.8	50.9	$\sim$		
Germany Jun	49.0	48.3	<u>~</u>	Germany Jun	49.7	47.1			
France Jun	48.1	49.8	<u> </u>	France Jun	49.6	48.9			
Italy Jun	48.4	49.2	$\bigwedge \\ \bigwedge \\$	Italy Jun	52.1	53.2			
Spain Jun	51.4	50.5	$\checkmark \checkmark \checkmark \checkmark$	Spain Jun	51.9	51.3			
Ireland Jun	53.7	52.6		Ireland Jun	51.5	54.7			
Sweden Jun	51.9	53.1	$\mathcal{M}$	Sweden Jun	54.6	50.9	$\sim$		
Netherlands Jun	51.2	49.0	$\searrow \checkmark$						
Austria Jun	47.0	48.4	$\sim \sim \sim$						
Greece Jun	53.1	53.2	$\widehat{}$						
Czech Rep Jun	50.2	48.0	$\sqrt{\sqrt{2}}$						
Source: Markit, Various TrendMacro calculations									

Eastern Europe data: at a glance										
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history			
Russia Jun	47.5	50.2		Russia Jun	49.2	52.2				
Poland Jun	44.8	46.7								
Turkey Jun	47.1	47.2	$\widehat{}$							
Source: Markit TrandMacro calculations										

Source: Markit, TrendMacro calculations

China data: at a glance										
Manufacturing	Jun	Prev	13-month history	Services	Jun	Prev	13-month history			
China	49.7	49.5	$\sim \sim \sim$	China	50.5	50.3	$\sim$			
Prices paid	48.4	46.9	$\bigvee \\ \checkmark \\ \checkmark \\ \checkmark \\ $							
Employment	47.9	48.1	$\sim$	Employment	45.5	45.5				
Orders	50.2	49.8	$\sim \sim \sim$	Orders	46.6	46.1	$\sim \sim \sim$			
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Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Hong Kong May	49.0	48.3	$\checkmark$						
Taiwan Jun	47.2	48.6	$\sim$						
S. Korea Jun	48.7	47.7							
Vietnam Jun	48.9	49.8	$\overline{\mathbf{A}}$						
India Jun	58.4	57.6		India Jun	60.4	58.8			
Indonesia Jun	46.9	47.4							
Malaysia Jun	49.3	48.8							
Thailand Jun	51.7	51.2							
Phillipines Jun	50.7	50.1							
Source: Markit, Nikkei, TrendMacro calculations									

Australia data: at a glance									
Manufacturing	Jun	Prev	13-month history	Services	Jun	Prev	13-month history		
Index	50.6	51.0	~~~~	Index	51.3	50.6			
Source: Commonwealth Bank, TrendMacro calculations									
Americas dat	a: at a	a glano	ce						
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Brazil Jun	48.3	49.4		Brazil Jun	49.3	49.6			
Mexico Jun	46.3	46.7	$\widehat{}$						
Canada Jun	45.6	46.1							
Colombia Jun	51	52.6	$\sim \sim \sim$						
Source: Markit, Tr	endMa	cro calcu	ulations						
Middle East/	Africa	data:	at a glance						
Manufacturing	Last	Prev	13-mo history						
Saudi Arabia Jun	57.2	55.8							
UA Emirates Jun	53.5	53.3	~~~~						
Egypt May	49.5	48.5		,					
S. Africa Jun	50.1	50.8	$\widehat{}$	,					

Source: Markit, TrendMacro calculations