

Data Insights: Global PMI

Monday, May 5, 2025

| Worldwide a | aggreg | ate da | ta: at a g | glance | Indices not update | ed at time | e of pu | blication are <mark>highlighted</mark> |
|---|-----------|--------------|-----------------|--------------|---------------------------------|------------|---------|--|
| Manu Apr Pre | ev 13-r | month hist | ory Serv | Mar Pre | v 13-month history | Comp | Mar | Prev 13-month history |
| Index 49.8 50. | .3 ^ | \checkmark | 🔨 Index | 52.7 51. | 5 | Index | 52.1 | 51.5 |
| Source: JPMorga | an, Treno | dMacro c | alculations | | | | | |
| | | | | | | | | |
| US data: at a | a glano | ce | | | | | | |
| Manufacturing | Apr | Prev | 13-mor | th history | Services | Apr | Prev | 13-month history |
| Index | 48.7 | 49.0 | ~~~~ | \checkmark | Index | 51.6 | 50.8 | \mathcal{N} |
| Prices paid | 69.8 | 69.4 | | \sim | Prices paid | 65.1 | 60.9 | |
| Employment | 46.5 | 44.7 | \sim | | Employment | 49.0 | 46.2 | |
| Inventories | 50.8 | 53.4 | • | | Inventories | 53.4 | 50.3 | \sim |
| Orders | 47.2 | 45.2 | \sim | | Orders | 52.3 | 50.4 | |
| Source: Institute of Supply Management, TrendMacro calculations | | | | | | | | |
| | | | | | | | | |
| Japan data: | at a gl | ance | | | | | | |
| Manufacturing | Apr | Prev | 13-mor | nth history | Services | Apr | Prev | 13-month history |
| | | | \sim | | | | | |

Source: Markit/Nomura, TrendMacro calculations

48.4

48.7

For more information contact us:

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Index

52.2

50.0

| Europe data: | at a gl | ance | | | | | |
|--------------------|-----------|--------|--|--------------|------|------|------------------|
| Manufacturing | Last | Prev | 13-month history | Services | Last | Prev | 13-month history |
| Eurozone Apr | 49.0 | 48.6 | $\sim \sim \sim$ | Eurozone Apr | 49.7 | 51.0 | \sim |
| UK Apr | 45.4 | 44.9 | | UK Apr | 48.9 | 52.5 | |
| Germany Apr | 48.4 | 48.3 | \sim | Germany Apr | 48.8 | 50.9 | $\widehat{}$ |
| France Apr | 48.7 | 48.5 | $\sim \sim \sim$ | France Apr | 46.8 | 47.9 | |
| Italy Apr | 49.3 | 46.6 | \swarrow | Italy Mar | 52.0 | 53.0 | |
| Spain Apr | 48.1 | 49.5 | | Spain Mar | 54.7 | 56.2 | |
| Ireland Apr | 53.0 | 51.6 | $\mathcal{N}^{\mathcal{N}}$ | Ireland Mar | 55.3 | 53.2 | |
| Netherlands Apr | 49.2 | 49.6 | $\widehat{}$ | | | | |
| Austria Apr | 46.6 | 46.9 | $\bigwedge \\ \bigwedge \\ \bigwedge \\ \bigwedge \\ \bigwedge \\ \bigwedge \\ \bigwedge \\ \bigcap \\ \bigcap \\ \bigcap \\ $ | | | | |
| Greece Apr | 53.2 | 55.0 | | | | | |
| Czech Rep Apr | 48.9 | 48.3 | \sim | | | | |
| Source: Markit, Va | arious Tr | rendMa | cro calculations | | | | |

| Eastern Europe data: at a glance | | | | | | | |
|---|------|------|---------------|------------|------|------|---|
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history |
| Russia Apr | 49.3 | 48.2 | | Russia Mar | 50.1 | 50.5 | $\checkmark \checkmark \checkmark \checkmark$ |
| Poland Apr | 50.2 | 47.3 | | | | | |
| Turkey Apr | 50.7 | 47.3 | | | | | |
| Source: Markit, TrendMacro calculations | | | | | | | |

| China data: at a glance | | | | | | | |
|-------------------------|------|------|------------------|------------|------|------|-----------------------|
| Manufacturing | Apr | Prev | 13-month history | Services | Apr | Prev | 13-month history |
| China | 49.0 | 50.5 | \mathbf{M} | China | 50.4 | 50.8 | $\sim \sim \sim$ |
| Prices paid | 47.0 | 49.8 | ~~~~, | | | | |
| Employment | 47.9 | 48.2 | \sim | Employment | 45.5 | 45.8 | |
| Orders | 49.2 | 51.8 | \sim | Orders | 44.9 | 46.6 | $\sim \sim \sim \sim$ |

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

| Asia data: at a glance | | | | | | | |
|---|------|------|--|-----------|------|------|---------------|
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history |
| Hong Kong Mar | 48.3 | 49.0 | $\checkmark \checkmark \checkmark$ | | | | |
| Taiwan Apr | 47.8 | 49.8 | $\overline{}$ | | | | |
| S. Korea Apr | 47.5 | 49.1 | \sim | | | | |
| Vietnam Apr | 45.6 | 50.5 | | | | | |
| India Apr | 58.2 | 58.1 | | India Apr | 59.1 | 58.5 | |
| Indonesia Apr | 46.7 | 52.4 | $\overline{}$ | | | | |
| Malaysia Apr | 48.6 | 48.8 | \bigwedge | | | | |
| Thailand Apr | 49.5 | 49.9 | $\bigwedge \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\$ | | | | |
| Phillipines Apr | 53 | 49.4 | | | | | |
| Source: Markit, Nikkei, TrendMacro calculations | | | | | | | |

| Australia data: at a glance | | | | | | | |
|--|------|------|------------------|----------|------|------|------------------|
| Manufacturing | Apr | Prev | 13-month history | Services | Apr | Prev | 13-month history |
| Index | 51.7 | 52.1 | | Index | 51.4 | 51.6 | |
| Source: Commonwealth Bank, TrendMacro calculations | | | | | | | |

Source: Commonwealth Bank, TrendlVlacro calculations

| Americas data: at a glance | | | | | | | |
|----------------------------|--------|----------|---------------|------------|------|------|---------------|
| Manufacturing | Last | Prev | 13-mo history | Services | Last | Prev | 13-mo history |
| Brazil Apr | 50.3 | 51.8 | MAN, | Brazil Mar | 52.5 | 50.6 | ~~~~ |
| Mexico Apr | 44.8 | 46.5 | | | | | |
| Canada Apr | 45.3 | 46.3 | | | | | |
| Colombia Apr | 51.4 | 49.4 | | | | | |
| Source: Markit, T | rendMa | cro calc | ulations | | | | |

| Viddle East/Africa data: at a glance | | | | | |
|--------------------------------------|------|------|---------------|--|--|
| Manufacturing | Last | Prev | 13-mo history | | |
| Saudi Arabia Apr | 55.6 | 58.1 | | | |
| UA Emirates Apr | 54.0 | 54.0 | | | |
| Egypt Mar | 49.2 | 50.1 | | | |
| S. Africa Mar | 48.3 | 49.0 | | | |

Source: Markit, TrendMacro calculations