

Data Insights: Global PMI

Monday, May 5, 2025

Worldwide a	aggreg	ate da	ta: at a g	glance	Indices not update	ed at time	e of pu	blication are <mark>highlighted</mark>
Manu Apr Pre	ev 13-r	month hist	ory Serv	Mar Pre	v 13-month history	Comp	Mar	Prev 13-month history
Index 49.8 50.	.3 ^	\checkmark	🔨 Index	52.7 51.	5	Index	52.1	51.5
Source: JPMorga	an, Treno	dMacro c	alculations					
US data: at a	a glano	ce						
Manufacturing	Apr	Prev	13-mor	th history	Services	Apr	Prev	13-month history
Index	48.7	49.0	~~~~	\checkmark	 Index 	51.6	50.8	\mathcal{N}
Prices paid	69.8	69.4		\sim	 Prices paid 	65.1	60.9	
Employment	46.5	44.7	\sim		 Employment 	49.0	46.2	
Inventories	50.8	53.4	•		Inventories	53.4	50.3	\sim
Orders	47.2	45.2	\sim		Orders	52.3	50.4	
Source: Institute of Supply Management, TrendMacro calculations								
Japan data:	at a gl	ance						
Manufacturing	Apr	Prev	13-mor	nth history	Services	Apr	Prev	13-month history
			\sim					

Source: Markit/Nomura, TrendMacro calculations

48.4

48.7

For more information contact us:

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Donald Luskin: 214 550 2020 don@trendmacro.com

Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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52.2

50.0

Europe data:	at a gl	ance					
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Apr	49.0	48.6	$\sim \sim \sim$	Eurozone Apr	49.7	51.0	\sim
UK Apr	45.4	44.9		UK Apr	48.9	52.5	
Germany Apr	48.4	48.3	\sim	Germany Apr	48.8	50.9	$\widehat{}$
France Apr	48.7	48.5	$\sim \sim \sim$	France Apr	46.8	47.9	
Italy Apr	49.3	46.6	\swarrow	Italy Mar	52.0	53.0	
Spain Apr	48.1	49.5		Spain Mar	54.7	56.2	
Ireland Apr	53.0	51.6	$\mathcal{N}^{\mathcal{N}}$	Ireland Mar	55.3	53.2	
Netherlands Apr	49.2	49.6	$\widehat{}$				
Austria Apr	46.6	46.9	$\bigwedge \\ \bigwedge \\ \bigwedge \\ \bigwedge \\ \bigwedge \\ \bigwedge \\ \bigwedge \\ \bigcap \\ \bigcap \\ \bigcap \\ $				
Greece Apr	53.2	55.0					
Czech Rep Apr	48.9	48.3	\sim				
Source: Markit, Va	arious Tr	rendMa	cro calculations				

Eastern Europe data: at a glance							
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Apr	49.3	48.2		Russia Mar	50.1	50.5	$\checkmark \checkmark \checkmark \checkmark$
Poland Apr	50.2	47.3					
Turkey Apr	50.7	47.3					
Source: Markit, TrendMacro calculations							

China data: at a glance							
Manufacturing	Apr	Prev	13-month history	Services	Apr	Prev	13-month history
China	49.0	50.5	\mathbf{M}	China	50.4	50.8	$\sim \sim \sim$
Prices paid	47.0	49.8	~~~~,				
Employment	47.9	48.2	\sim	Employment	45.5	45.8	
Orders	49.2	51.8	\sim	Orders	44.9	46.6	$\sim \sim \sim \sim$

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance							
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Mar	48.3	49.0	$\checkmark \checkmark \checkmark$				
Taiwan Apr	47.8	49.8	$\overline{}$				
S. Korea Apr	47.5	49.1	\sim				
Vietnam Apr	45.6	50.5					
India Apr	58.2	58.1		India Apr	59.1	58.5	
Indonesia Apr	46.7	52.4	$\overline{}$				
Malaysia Apr	48.6	48.8	\bigwedge				
Thailand Apr	49.5	49.9	$\bigwedge \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\$				
Phillipines Apr	53	49.4					
Source: Markit, Nikkei, TrendMacro calculations							

Australia data: at a glance							
Manufacturing	Apr	Prev	13-month history	Services	Apr	Prev	13-month history
Index	51.7	52.1		Index	51.4	51.6	
Source: Commonwealth Bank, TrendMacro calculations							

Source: Commonwealth Bank, TrendlVlacro calculations

Americas data: at a glance							
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Apr	50.3	51.8	MAN,	Brazil Mar	52.5	50.6	~~~~
Mexico Apr	44.8	46.5					
Canada Apr	45.3	46.3					
Colombia Apr	51.4	49.4					
Source: Markit, T	rendMa	cro calc	ulations				

Viddle East/Africa data: at a glance					
Manufacturing	Last	Prev	13-mo history		
Saudi Arabia Apr	55.6	58.1			
UA Emirates Apr	54.0	54.0			
Egypt Mar	49.2	50.1			
S. Africa Mar	48.3	49.0			

Source: Markit, TrendMacro calculations