
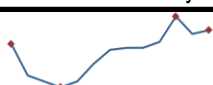
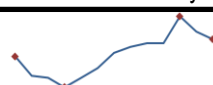


Data Insights: Global PMI





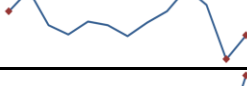
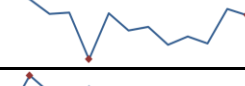
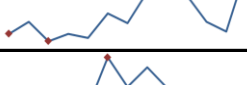

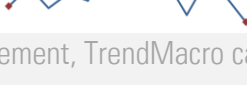
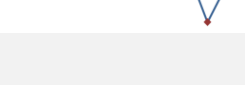
Thursday, September 5, 2024

Worldwide aggregate data: at a glance *Indices not updated at time of publication are highlighted*

Manu	Aug	Prev	13-month history	Serv	Jul	Prev	13-month history	Comp	Jul	Prev	13-month history
Index	49.5	49.7		Index	53.3	53.1		Index	52.5	52.9	


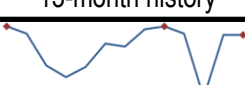
Source: JPMorgan, TrendMacro calculations

US data: at a glance

Manufacturing	Aug	Prev	13-month history	Services	Aug	Prev	13-month history
Index	47.2	46.8		Index	51.5	51.4	
Prices paid	54.0	52.9		Prices paid	57.3	57.0	
Employment	46.0	43.4		Employment	50.2	51.1	
Inventories	50.3	44.5		Inventories	49.8	42.9	
Orders	44.6	47.4		Orders	53.0	52.4	

Source: Institute of Supply Management, TrendMacro calculations

Japan data: at a glance

Manufacturing	Aug	Prev	13-month history	Services	Aug	Prev	13-month history
Index	49.8	49.1		Index	53.7	53.7	

Source: Markit/Nomura, TrendMacro calculations

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Europe data: at a glance

Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Aug	45.8	45.8		Eurozone Aug	52.9	51.9	
UK Aug	52.5	52.1		UK Aug	53.7	52.5	
Germany Aug	42.4	43.2		Germany Aug	51.2	52.5	
France Aug	43.9	44.0		France Aug	55.0	50.1	
Italy Aug	49.4	47.4		Italy Aug	51.4	51.7	
Spain Aug	50.5	51.0		Spain Aug	54.6	53.9	
Ireland Aug	50.4	50.1		Ireland Aug	53.8	53.6	
Netherlands Aug	47.7	49.2					
Austria Aug	44.4	43.1					
Greece Aug	52.9	53.2					
Czech Rep Aug	46.7	43.8					


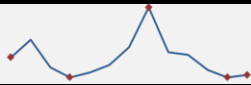
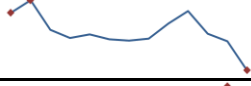
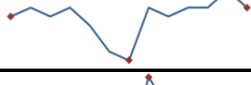



Source: Markit, Various TrendMacro calculations

Eastern Europe data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Aug	52.1	53.6		Russia Aug	52.3	51.1	
Poland Aug	47.8	47.8					
Turkey Aug	47.3	47.2					

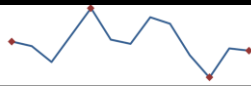
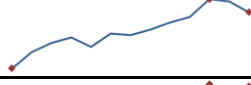
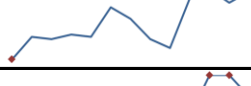
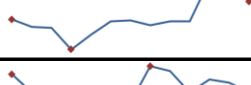
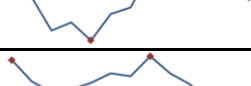
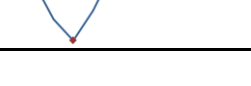


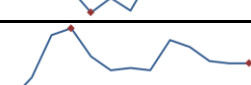

Source: Markit, TrendMacro calculations

China data: at a glance

Manufacturing	Aug	Prev	13-month history	Services	Aug	Prev	13-month history
China	49.1	49.4		China	50.3	50.2	
Prices paid	43.2	49.9					
Employment	48.1	48.3		Employment	45.2	45.5	
Orders	48.9	49.3		Orders	46.3	45.7	

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Aug	49.4	49.5					
Taiwan Aug	51.5	52.9					
S. Korea Aug	51.9	51.4					
Vietnam Aug	52.4	54.7					
India Aug	57.5	58.1		India Aug	60.9	60.3	
Indonesia Aug	48.9	49.3					
Malaysia Aug	49.7	49.7					
Thailand Aug	52	52.8					
Phillipines Aug	51.2	51.2					






Source: Markit, Nikkei, TrendMacro calculations

Australia data: at a glance

Manufacturing	Aug	Prev	13-month history	Services	Aug	Prev	13-month history
Index	48.5	47.5		Index	52.5	50.4	


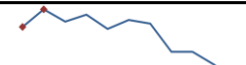

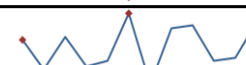
Source: Commonwealth Bank, TrendMacro calculations

Americas data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Aug	50.4	54.0		Brazil Aug	54.2	56.4	
Mexico Aug	48.5	49.6					
Canada Aug	49.5	47.8					
Colombia Aug	49.8	50					

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance

Manufacturing	Last	Prev	13-mo history
Saudi Arabia Aug	54.8	54.4	
UA Emirates Aug	54.2	53.7	
Egypt Aug	50.4	49.7	
S. Africa Aug	50.5	49.3	

Source: Markit, TrendMacro calculations