

## Data Insights: Global PMI

Monday, August 5, 2024

Worldwide aggregate data: at a glance Indices not updated at time of publication are highlighted												
<b>Manu</b> Jul	Prev	13-n	nonth his	tory	Serv	Jun	Prev	13-month history	Сотр	Jun	Prev	13-month history
Index 49.7	50.8	$\sim$			Index	53.1	54.0	$\mathbf{h}$	Index	52.9	53.7	$\checkmark$
Source: JPMorgan, TrendMacro calculations												
US data: a	nt a g	lanc	е									
Manufacturin	g	Jul	Prev		13-mor	nth hist	ory	Services	Jul	Prev		13-month history
Index	4	46.8	48.5	/	$\sim$	$\sim$		Index	51.4	48.8	-	$\searrow \checkmark \checkmark$
Prices paid	ł	52.9	52.1	$\checkmark$	$\searrow$			Prices paid	57.0	56.3	•	-
Employment	2	43.4	49.3	/	$\checkmark$	$\checkmark$	$\widehat{}$	Employment	51.1	46.1	/	$\searrow$
Inventories	2	44.5	45.4	<b>\</b>	$\checkmark$	$\sim$		Inventories	42.9	52.1	$\checkmark$	$\frown \frown \frown$
Orders	4	47.4	49.3	$\sim$	$\sim\sim$	$\wedge \wedge$	$\checkmark$	Orders	52.4	47.3	-	$\bigvee \bigvee$
Source: Institu	ute of	Suppl	y Mana	geme	ent, Tre	endMa	cro cal	culations				
Japan data: at a glance												
Manufacturi	ing	Jul	Prev	1	3-mor	nth hist	ory	Services	Jul	Prev		13-month history
Index	2	19.1	50.0	•	~	$\overline{\checkmark}$		Index	53.9	49.4	••	$\checkmark$
Source: Mark	Source: Markit/Nomura, TrendMacro calculations											

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Europe data: at a glance										
Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history			
Eurozone Jul	45.8	45.8		Eurozone Jul	51.9	52.8				
UK Jul	52.1	50.9	~~~~	UK Jul	52.5	52.1				
Germany Jul	43.2	43.5		Germany Jul	52.5	53.1				
France Jul	44.0	45.4	$\overbrace{}$	France Jul	50.1	49.6				
Italy Jul	47.4	45.7		Italy Jul	51.7	53.7				
Spain Jul	51.0	52.3	<u> </u>	Spain Jul	53.9	56.8				
Ireland Jul	50.1	47.4	$\bigwedge \\$	Ireland Jun	54.2	55.0				
Netherlands Jul	49.2	50.7	~~~							
Austria Jul	43.1	43.6	$\sim$							
Greece Jul	53.2	54.0								
Czech Rep Jul	43.8	45.3	$\sim$							
Source: Markit, Various TrendMacro calculations										
Eastern Europe data: at a glance										

Services

Russia Jul

Last

51.1

Prev

47.6

Source: Markit, TrendMacro calculations

45.0

Last

53.6

47.3

Prev

54.9

47.2

47.9

13-mo history

Manufacturing

Russia Jul

Poland Jul

Turkey Jul

13-mo history

China data: at a glance										
Manufacturing	Jul	Prev	13-month history	Services	Jul	Prev	13-month history			
China	49.4	49.5	$ \land \land$	China	50.2	50.5	$\sim$			
Prices paid	49.9	51.7	$\bigwedge$							
Employment	48.3	48.1	~~~~`	Employment	45.5	45.8				
Orders	49.3	49.5		Orders	45.7	46.7	~~~~			
0 01 -		<u> </u>		18.4			•			

Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Hong Kong Jul	49.5	48.2	$\sim$						
Taiwan Jul	52.9	53.2							
S. Korea Jul	51.4	52.0	$\checkmark \checkmark \checkmark \checkmark$						
Vietnam Jul	54.7	54.7							
India Jul	58.1	58.3	$\widehat{}$	India Jul	60.3	60.5	$\bigvee \\$		
Indonesia Jul	49.3	50.7	$\sim$						
Malaysia Jul	49.7	49.9	~~~~						
Thailand Jul	52.8	51.7							
Phillipines Jul	51.2	51.3							
Source: Markit M	likkoj Tr	ondMad	are calculations						

Source: Markit, Nikkei, TrendMacro calculations

Australia data: at a glance										
Manufacturing	Jul	Prev	13-month history	Services	Jul	Prev	13-month history			
Index	47.5	47.2		Index	50.8	51.2	$\mathbf{x}_{\mathbf{x}}$			
Source: Commonwealth Bank, TrendMacro calculations										

Americas data: at a glance									
Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history		
Brazil Jul	54.0	52.5	$\sim$	Brazil Jul	56.4	54.8	~~~~		
Mexico Jul	49.6	51.1	$\bigvee$						
Canada Jul	47.8	49.3							
Colombia Jul	50	49.8							
Source: Markit, TrendMacro calculations									

Middle East/Africa data: at a glance Manufacturing 13-mo history Prev Last Saudi Arabia Jul 54.4 55.0 UA Emirates Jul 54.6 53.7 Egypt Jul 49.7 49.9 49.2 S. Africa Jul 49.3

Source: Markit, TrendMacro calculations