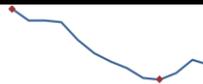


Data Insights: Global PMI

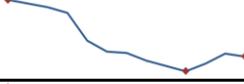
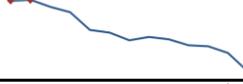
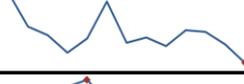
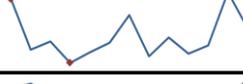
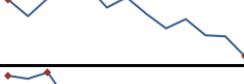
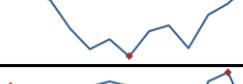
Wednesday, April 5, 2023

Worldwide aggregate data: at a glance *Indices not updated at time of publication are highlighted*

Manu	Mar	Prev	13-month history	Serv	Feb	Prev	13-month history	Comp	Feb	Prev	13-month history
Index	49.6	49.9		Index	52.6	50.0		Index	52.1	49.7	

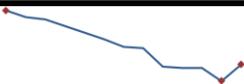
Source: JPMorgan, TrendMacro calculations

US data: at a glance

Manufacturing	Mar	Prev	13-month history	Services	Mar	Prev	13-month history
Index	46.3	47.7		Index	51.2	55.1	
Prices paid	49.2	51.3		Prices paid	59.5	65.6	
Employment	46.9	49.1		Employment	51.3	54.0	
Inventories	47.5	50.1		Inventories	52.8	50.6	
Orders	44.3	47.0		Orders	52.2	62.6	

Source: Institute of Supply Management, TrendMacro calculations

Japan data: at a glance

Manufacturing	Mar	Prev	13-month history	Services	Mar	Prev	13-month history
Index	49.2	47.7		Index	55.0	54.0	

Source: Markit/Nomura, TrendMacro calculations

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Europe data: at a glance

Manufacturing	Last	Prev	13-month history	Services	Last	Prev	13-month history
Eurozone Mar	47.3	48.5		Eurozone Mar	55.0	52.7	
UK Mar	47.9	49.3		UK Mar	52.9	53.5	
Germany Mar	44.7	46.3		Germany Mar	53.7	50.9	
France Mar	47.3	47.4		France Mar	53.9	53.1	
Italy Mar	51.1	52.0		Italy Mar	55.7	51.6	
Spain Mar	51.3	50.7		Spain Mar	59.4	56.7	
Ireland Mar	49.7	51.3		Ireland Mar	55.7	58.2	
Netherlands Mar	46.4	48.7					
Austria Mar	44.7	47.1					
Greece Mar	52.8	51.7					
Czech Rep Mar	44.3	44.3					

Source: Markit, Various TrendMacro calculations

Eastern Europe data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Russia Mar	53.2	53.6		Russia Mar	58.1	53.1	
Poland Mar	48.3	50.9					
Turkey Mar	48.5	50.1					

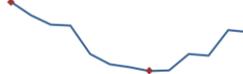
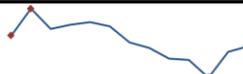
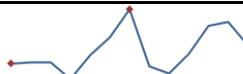
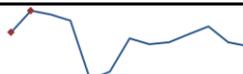
Source: Markit, TrendMacro calculations

China data: at a glance

Manufacturing	Mar	Prev	13-month history	Services	Mar	Prev	13-month history
China	51.9	52.6		China	58.2	56.3	
Prices paid	50.9	54.4					
Employment	49.7	50.2		Employment	49.2	50.2	
Orders	53.6	54.1		Orders	57.3	55.8	

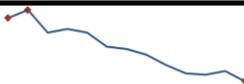
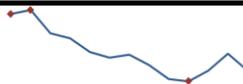
Source: China Federation of Logistics and Purchasing, TrendMacro calculations

Asia data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Hong Kong Feb	53.9	51.2					
Taiwan Mar	48.6	49.0					
S. Korea Mar	47.6	48.5					
Vietnam Mar	47.7	51.2					
India Mar	56.4	55.3		India Mar	57.8	59.4	
Indonesia Mar	51.9	51.2					
Malaysia Mar	48.8	48.4					
Thailand Mar	53.1	54.8					
Phillipines Mar	52.5	52.7					

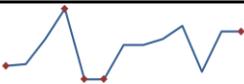
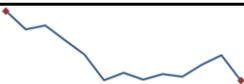
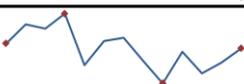
Source: Markit, Nikkei, TrendMacro calculations

Australia data: at a glance

Manufacturing	Mar	Prev	13-month history	Services	Mar	Prev	13-month history
Index	49.1	50.5		Index	48.6	50.7	

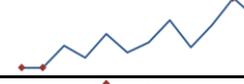
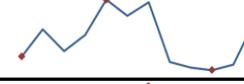
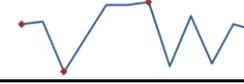
Source: Commonwealth Bank, TrendMacro calculations

Americas data: at a glance

Manufacturing	Last	Prev	13-mo history	Services	Last	Prev	13-mo history
Brazil Mar	47.0	49.2		Brazil Mar	51.8	49.8	
Mexico Mar	51.0	51.0					
Canada Mar	48.6	52.4					
Colombia Mar	51.5	49.8					

Source: Markit, TrendMacro calculations

Middle East/Africa data: at a glance

Manufacturing	Last	Prev	13-mo history
Saudi Arabia Mar	58.7	59.8	
UA Emirates Mar	55.9	54.3	
Egypt Mar	46.7	46.9	
S. Africa Mar	49.7	50.5	

Source: Markit, TrendMacro calculations