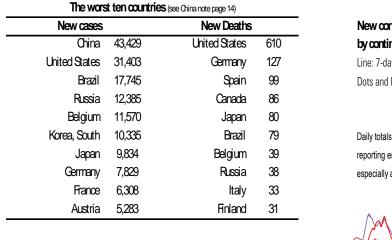


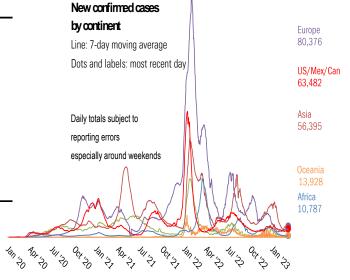
### **Data Insights: Covid-2019 Monitor**

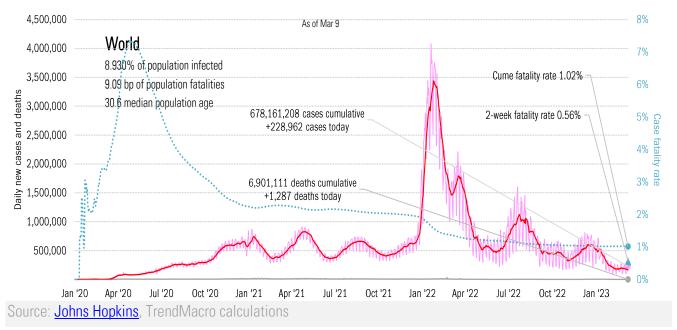
Friday, March 10, 2023

## The global scorecard

Cases: 7-day average and daily Deaths: Daily







#### For more information contact us:

Donald Luskin: 214 550 2020 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2023 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

| The US scorecard | Cases: 7-day average and daily | Deaths: Daily |
|------------------|--------------------------------|---------------|
|------------------|--------------------------------|---------------|

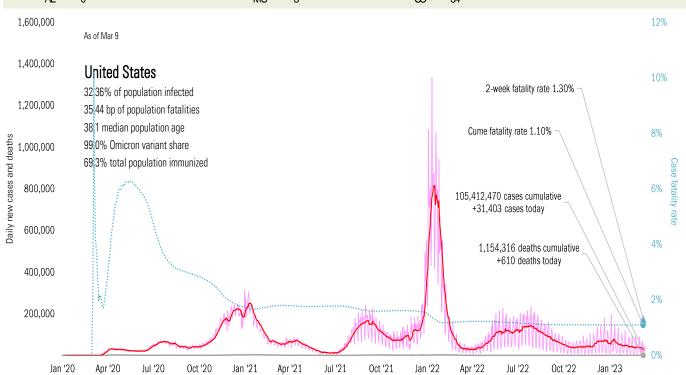
| Tho | ton | word | п | Sstates |  |
|-----|-----|------|---|---------|--|
| ше  | ш   | WUN  | u | ONAIRS  |  |

| New ca     | ses    | New dear | ths | New in h | ospital | Qume d     | ases       | Cume d | eaths     | Qume in | hospital  | Hospita    | luse | IC | Uuse |
|------------|--------|----------|-----|----------|---------|------------|------------|--------|-----------|---------|-----------|------------|------|----|------|
| FL.        | 8,241  | MA       | 84  | NC       | 123     | CA         | 12,129,699 | CA     | 101,159   | TX      | 589,615   | MA         | 87%  | AL | 88%  |
| W          | 1,706  | FL.      | 56  | FL.      | 233     | TX         | 8,466,220  | TX     | 93,390    | CA      | 569,113   | DC         | 86%  | TX | 85%  |
| NY         | 1,368  | aн       | 47  | MA       | 105     | FL.        | 7,574,590  | FL.    | 86,850    | FL.     | 533,587   | DE         | 85%  | WV | 85%  |
| IL         | 1,290  | CA       | 29  | NY       | 204     | NY         | 6,794,738  | NY     | 77,157    | NY      | 355,154   | RI         | 85%  | DC | 84%  |
| CA         | 1,248  | CT       | 24  | CA       | 439     | IL         | 4,083,292  | PA     | 50,398    | ан      | 244,637   | W          | 85%  | NC | 83%  |
| СH         | 1,190  | WV       | 22  | UΤ       | 26      | PA         | 3,527,854  | GA     | 42,489    | GA      | 242,582   | MN         | 85%  | MA | 82%  |
| MI         | 986    | PA       | 17  | AR       | 26      | NC         | 3,472,644  | MI     | 42,205    | PA      | 231,031   | CT         | 83%  | AK | 81%  |
| PA         | 982    | MI       | 16  | AL       | 49      | СH         | 3,400,652  | ан     | 41,796    | IL      | 214,185   | AK         | 83%  | СK | 81%  |
| TN         | 855    | W        | 11  | MO       | 63      | GA         | 3,068,208  | IL     | 41,496    | MI      | 180,937   | WA         | 82%  | AR | 81%  |
| $\infty$   | 827    | SC       | 10  | TN       | 66      | MI         | 3,064,125  | NJ     | 36,015    | NJ      | 163,467   | MO         | 82%  | R  | 81%  |
|            | 18,693 |          | 315 |          | 1,334   |            | 55,582,022 |        | 612,955   |         | 3,324,308 |            |      |    |      |
|            |        |          |     |          |         |            |            |        |           |         |           |            |      |    |      |
| All states | 31,403 |          | 610 |          | 2,985   | All states | 105,412,   | 470    | 1,154,316 |         | 6,022,328 | All states | 70%  |    | 67%  |
| Topten     | 60%    |          | 52% |          | 45%     | Topten     | 54%        |        | 55%       |         | 55%       | Median     | 76%  |    | 74%  |

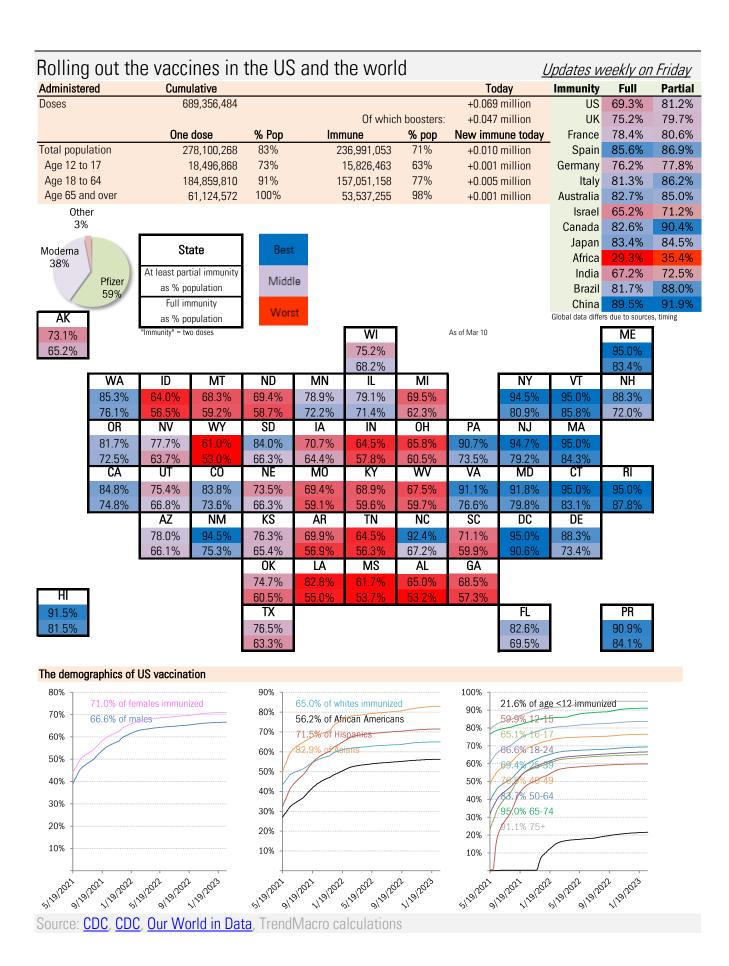
Some states not reporting

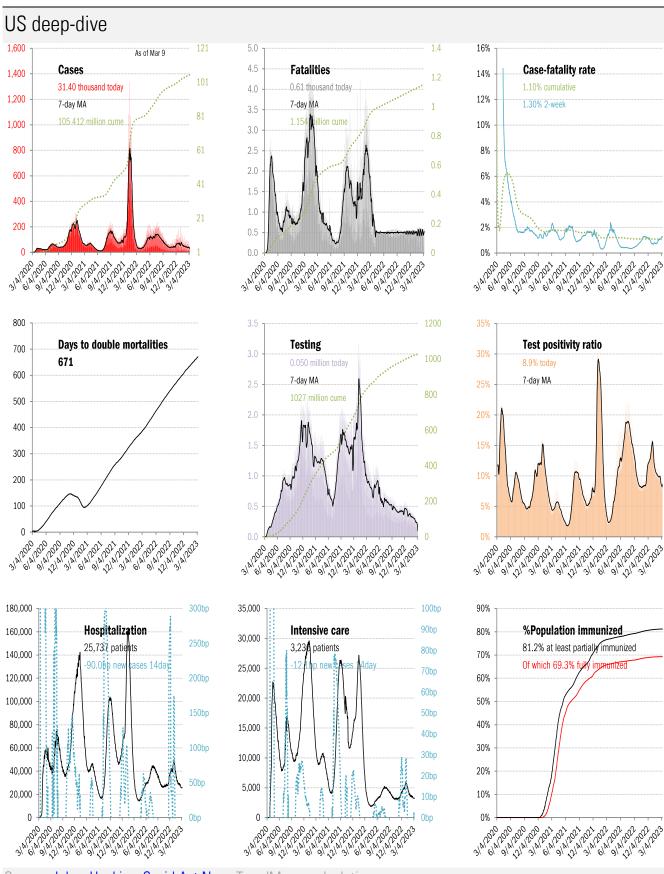
#### Five most improved US states

| The line in produce action |                  |                            |  |  |  |  |  |  |  |
|----------------------------|------------------|----------------------------|--|--|--|--|--|--|--|
| Fewer daily cases          | Fewer new deaths | Fewer new hospitalizations |  |  |  |  |  |  |  |
| TX -1,224                  | FL -24           | TX -51                     |  |  |  |  |  |  |  |
| AR -25                     | NY -12           | CA -50                     |  |  |  |  |  |  |  |
| CT -21                     | TX -6            | IL -49                     |  |  |  |  |  |  |  |
| AK 0                       | IN -3            | IN -42                     |  |  |  |  |  |  |  |
| AL 0                       | MS -3            | OO -34                     |  |  |  |  |  |  |  |
|                            |                  |                            |  |  |  |  |  |  |  |



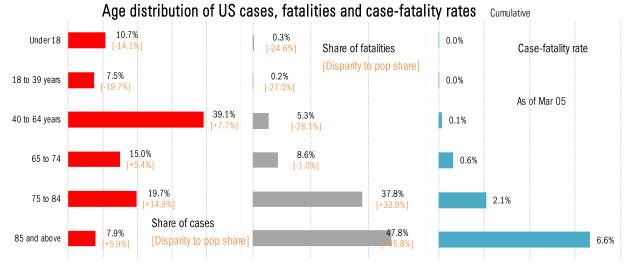
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

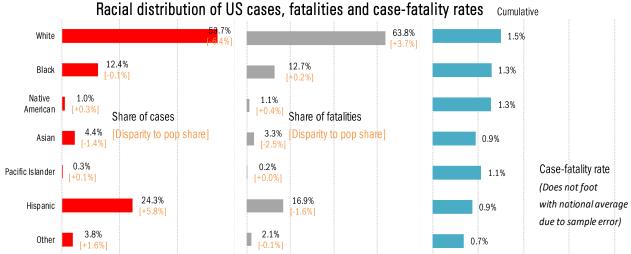




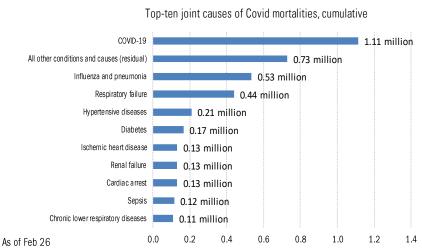
## US deep-dive: demographics of age, race and health

### Updates weekly on Sunday, 1 week lag





#### Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

## Recommended reading

<u>China reports human case of avian influenza A(H5N1)</u> <u>in Jiangsu</u>

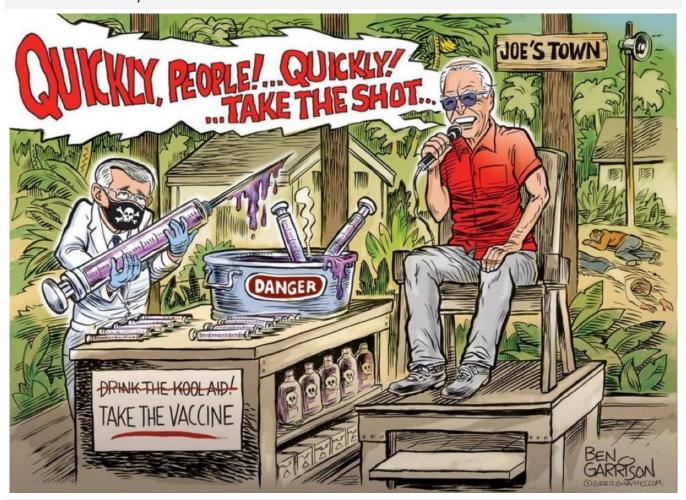
Outbreak News Today March 9, 2023

<u>China writes furious letter to Hawley on COVID origins</u> <u>bill: 'Political manipulation'</u>

Elizabeth Elkind Fox News March 9, 2023 <u>The lockdown mob called me a killer – but the NHS backlogs they caused are killing thousands</u>

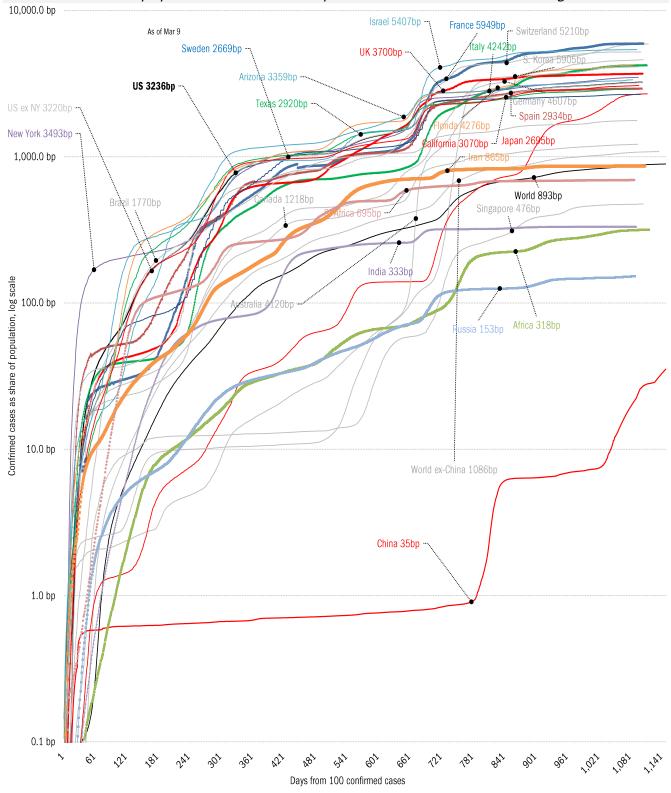
Karol Sikora The Telegraph March 9, 2023

## Meme of the Day

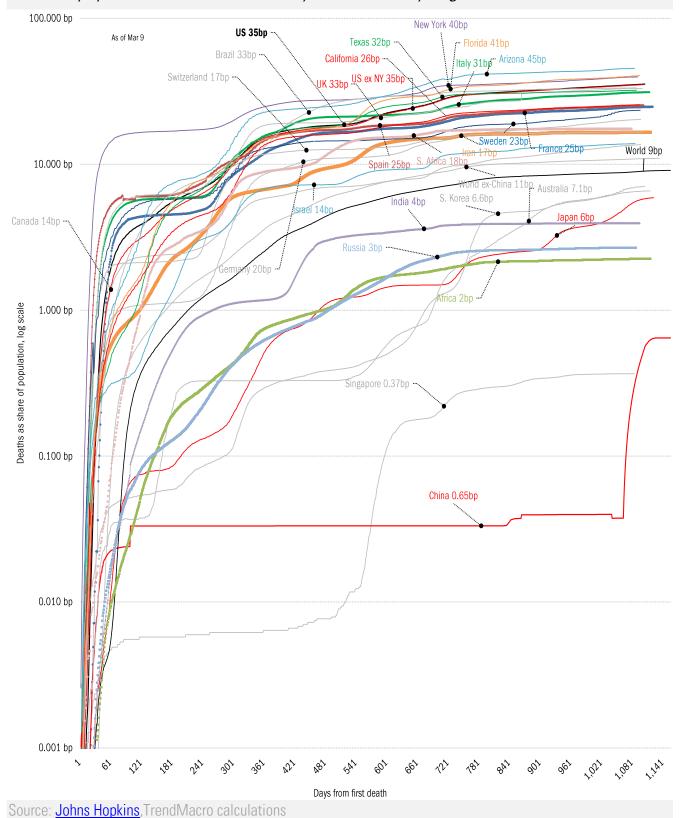


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

# The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



# The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale*

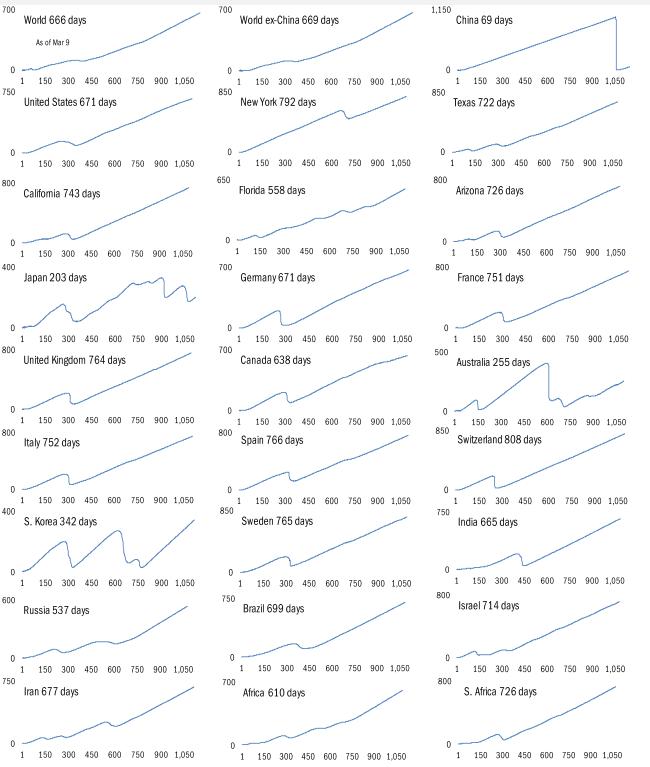


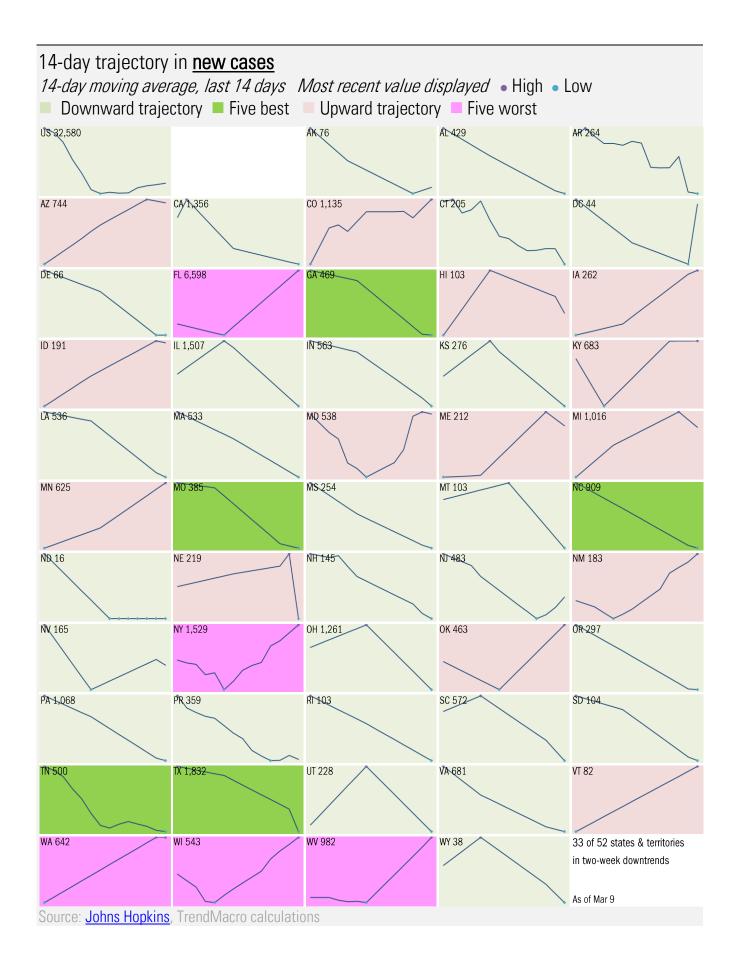
## Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

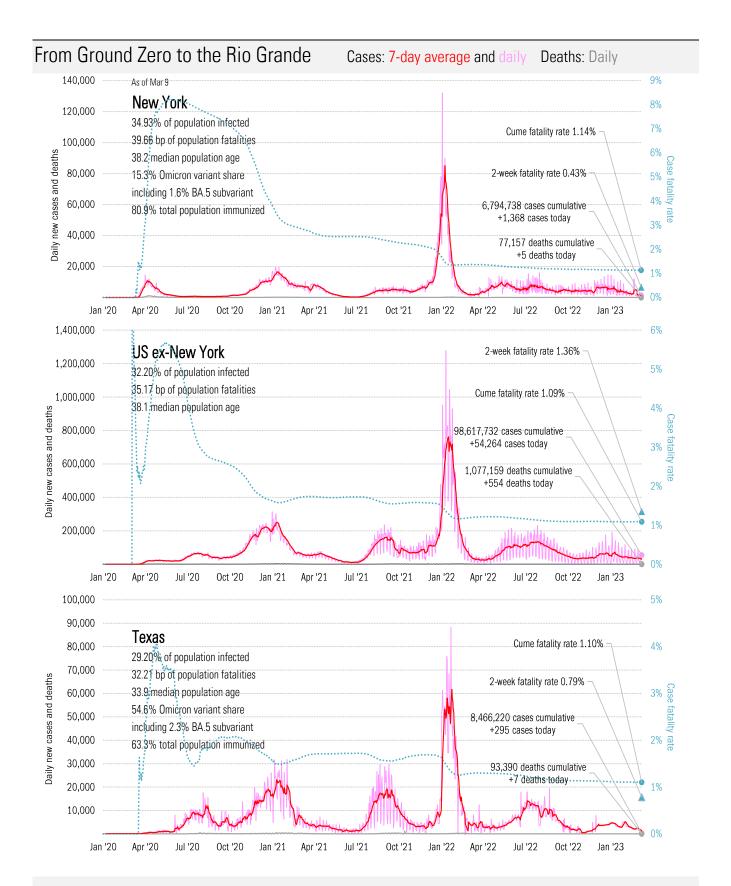
Higher is good Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

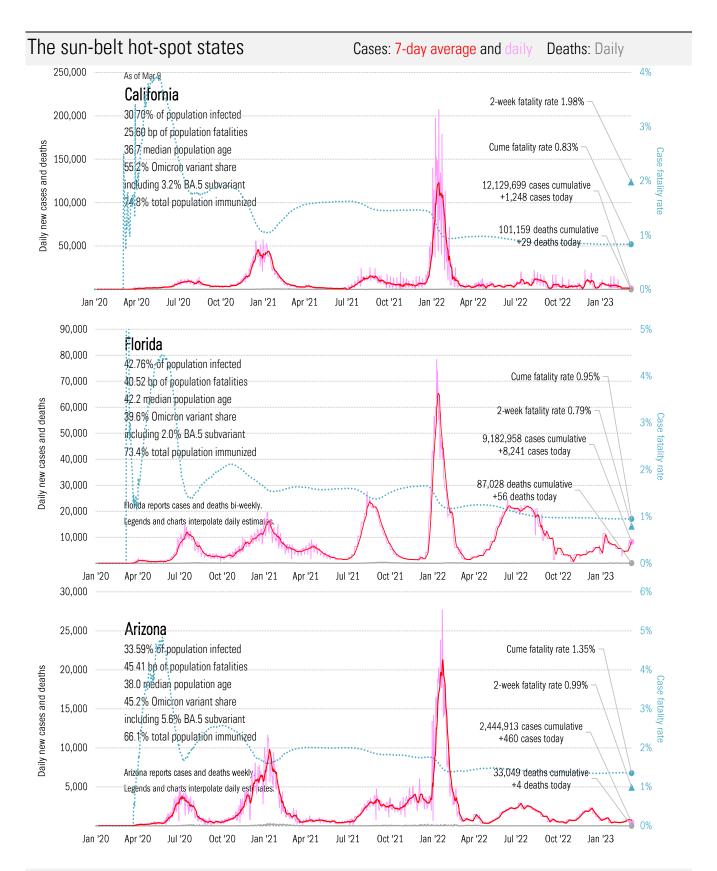
700 West of Control of Control

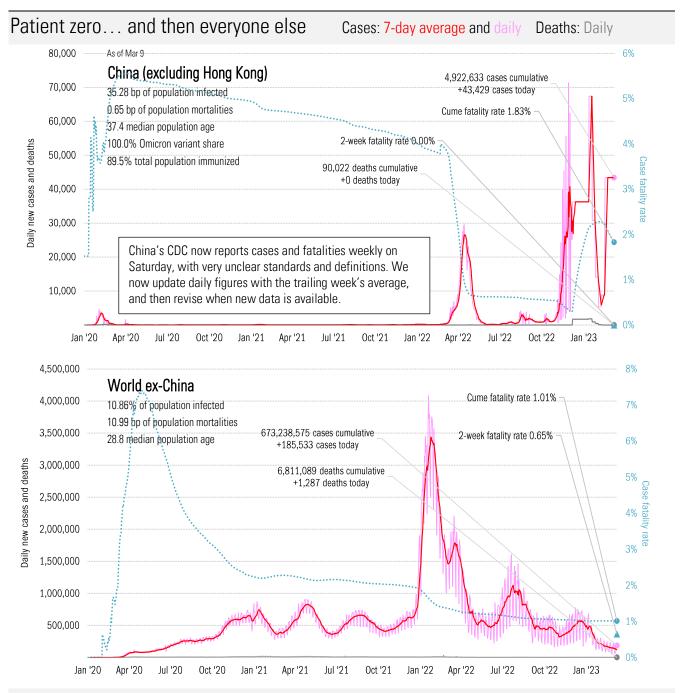












Source: Johns Hopkins, China CDC, TrendMacro calculations

