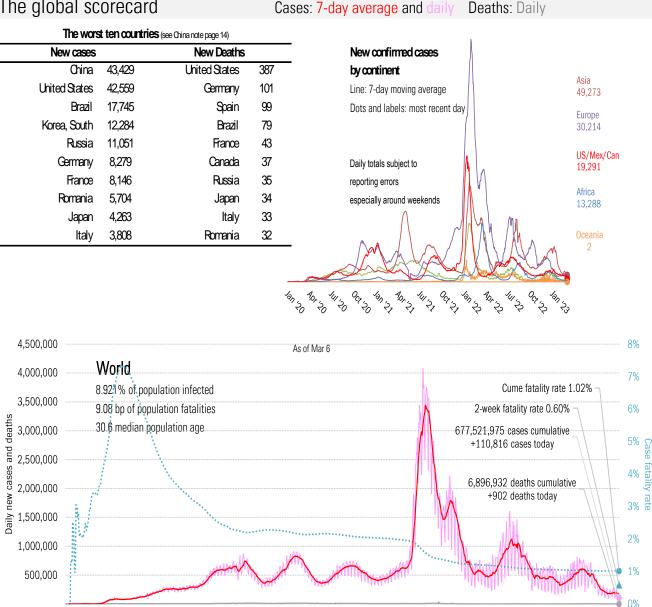


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

## Data Insights: Covid-2019 Monitor

Tuesday, March 7, 2023

## The global scorecard



#### For more information contact us: Donald Luskin: 214 550 2020 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Source: Johns Hopkins, TrendMacro calculations

Jul '20

Oct '20

Jan '21

Apr '21

Jan '20

Apr '20

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Jul '21

Oct '21

Jan '22

Jul '22

Apr '22

Oct '22

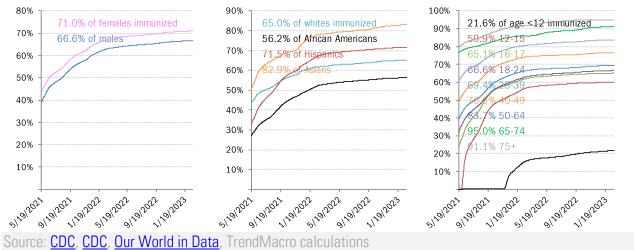
Jan '23

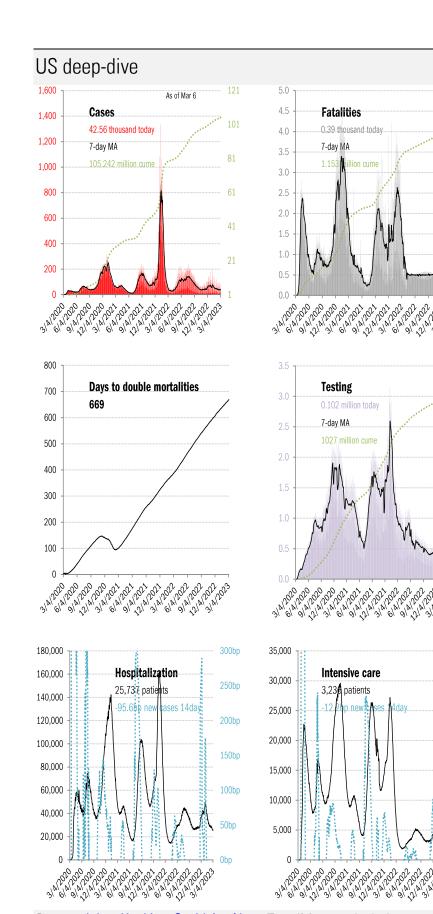
The US scorecard Cases: 7-day average and daily Deaths: Daily															
The ten worst US states															
New ca	New cases New deaths				New in hospital Cume cases				Cume deaths Cume in hospital				Hospital use ICU use		
R	8,241	R	79	NC	123	CA	12,110,297	CA	101,037	TX	589,615	MA	87%	AL	88%
MN	5,147	CA	30	R.	233	TX	8,454,724	ΤX	93,285	CA	569,113	DC	86%	ΤX	85%
CA	4,217	MO	27	MA	105	Æ	7,574,590	R.	86,850	R.	533,587	DE	85%	WV	85%
NY	2,395	W	22	NY	204	NY	6,791,004	NY	77,102	NY	355,154		85%		84%
IL	1,795	MI	20	CA	439	IL	4,072,972	PA	50,281	СН	244,637	W	85%		83%
WV	1,706	MA	17	UT	26		3,520,978	GA	42,427	GA	242,582	MN	85%	MA	
СН	1,332	PA	16	AR	26		3,467,226	M	42,096	PA	231,031	CT		AK	
W	1,260	GA	14	AL	49		3,392,320	СН	41,749	IL	214,185		83%		81%
NC	1,089	NY	13	MO	63		3,065,390	IL	41,443	M	180,937		82%		81%
MI	1,069	IL	11	TN	66	MI	3,057,222	NJ	35,995	NJ	163,467	MO	82%	R	81%
	28,251		248		1,334		55,506,723		612,265		3,324,308				
All states	42,559		387		2,985	All states	105,242,	194	1,152,666	;	6,022,328	All states	70%		67%
Top ten	66%		64%		45%	Top ten	54%		55%		55%	Median	76%		74%
									Sor	ne states r	not reporting				
Five most improved US states															
	daily cas	es		F	ewer new			Fewer	new hos		ions				
00	-1,136				TX	-2				-51					
PA	-1,016				AK	0			CA	-50					
KS	-277				AL	0			IL ·	-49					
AK	0				AR	0			IN ·	-42					
AL	0				AZ	0			00	-34					
1,600,000	As of N	Nar 6													12%
1,400,000															
1,400,000	Uni	ted Sta	ites						1						10%
	32.31	% of pop	ulation ir	fected					<b>0</b>						
1,200,000	35 39 bp of population fatalities 2-week fatality rate 1.26%														
	38.1	median po	opulation	age											8%
fe 1,000,000	99,09	381 median population age 99:0% Omicron variant share											070		
	69.3% total population immunized Cume fatality rate 1.10% -								ate 1.10% –			Ca			
Daily new cases and de 000'000 000'000		ann.										\	$\langle \rangle$		Case fatality rate ගී
g 800,000		$\langle f \rangle$	N.						A						6% atalit
Mar			$\mathcal{A}$								42,194 cases (				y rat
600,000										+4	42,559 cases	today			
Ő			$\sim \sqrt{2}$						(I)A				$\langle \rangle$		4%
400,000			and the second sec	····.						1	152,666 dea, +387 deat	ths cumulative	/   /   /   /   /   /   /   /   /	$\langle \rangle$	
+00,000				and the second							· JO1 UEd	uis loudy			
					A										2%
200,000				V			المناز	NI.		<b>\</b>			,		
				1	1 T T	markett.	All	17444	$\mathcal{N}^{(-)}$	N.	Jun	THAN	W		
			<u></u>						<u> </u>	UN Award I	Munuta		WINDV	WHH	0%
Jan	'20 Ap	r'20 .	Jul '20	Oct '20	Jan '21	Apr'21	Jul '21 (	Oct '21	Jan '22	Apr'2	2 Jul '22	Oct '22	Jan '2	3	

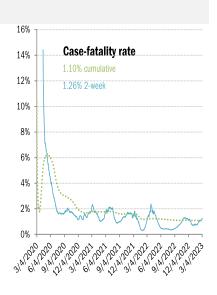
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>												
Administe	ered	Cumu	lative					Today		Immunity	Full	Partial
Doses		68	688,874,547					+0.073	million	US	69.3%	81.2%
				Of which boosters:				+0.046 million		UK	75.2%	79.7%
		One dose				nune		New imm	une today	France	78.4%	80.6%
Total popul		277,995,771		83% 73%		236,920,363		71% +0.012		Spain	85.6%	86.9%
-	Age 12 to 17		18,489,485			15,821,611		63% +0.001 77% +0.007		Germany	76.2%	77.8%
Age 18 to 64		184,796,583		91% 100%	15	157,013,258				Italy	81.2%	86.2%
Age 65 an	Age 65 and over		61,113,123		5	53,528,865		+0.001 million		Australia	82.7%	85.0%
Othe	r										65.2%	71.2%
3%						_				Canada	82.6%	90.4%
Moderna		St.	ato	Best						Japan	83.4%	84.4%
38%		State		Dest						Africa	29.3%	35.5%
00%	Pfizer	At least part	tial immunity	Middle							67.2%	72.5%
	59%	as % po	pulation								81.7%	88.0%
	0010	Full im	munity	Wors						China	89.5%	91.9%
AK		as % po	pulation	vvors	SL .					Global data diff	ers due to sou	rces, timing
73.0%		"Immunity" = tv	wo doses			WI		As of Mar 3			ME	
65.1%						75.2%					95.0%	
						68.2%					83.4%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	85.3%	64.0%	68.3%	69.4%	78.9%	79.2%	69.5%		94.5%	95.0%	88.2%	
	76.1%	56.5%	59.2%	58.7%	72.2%	71.4%	62.3%		80.8%	85.8%	72.0%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	81.7%	77.7%	60.9%	84.0%	70.7%	64.4%	65.8%	90.7%	94.7%	95.0%		
	72.4%	63.7%	53.0%	66.3%	64.4%	57.8%	60.5%	73.4%	79.2%	84.3%		-
	CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	
	84.8%	75.4%	83.7%	73.4%	69.4%	68.9%	67.5%	91.0%	91.8%	95.0%	95.0%	
	74.7%	66.8%	73.5%	66.3%	59.1%	59.6%	59.7%	76.6%	79.8%	83.1%	87.8%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		77.9%	94.5%	76.3%	69.9%	64.4%	92.3%	71.0%	95.0%	88.3%		
		66.1%	75.2%	65.4%	56.9%	56.3%	67.2%	59.9%	90.5%	73.4%		
				OK	LA	MS	AL	GA				
				74.7%	62.8%	61.7%	65.0%	68.4%				
HI				60.5%	55.0%	53.7%	53.2%	57.3%				7
91.5%				ТΧ					FL		PR	
81.5%				76.5%					82.5%		90.9%	
				63.3%					69.4%		84.1%	

#### The demographics of US vaccination







1.4

0.8

0.6

31412023

800

600

400

90bp

80bp

70bp

60bp

50bp

40bp

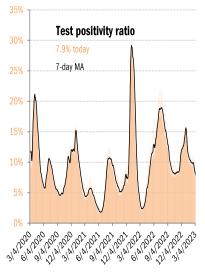
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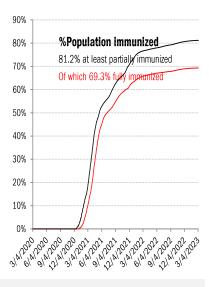
20bp

10bp

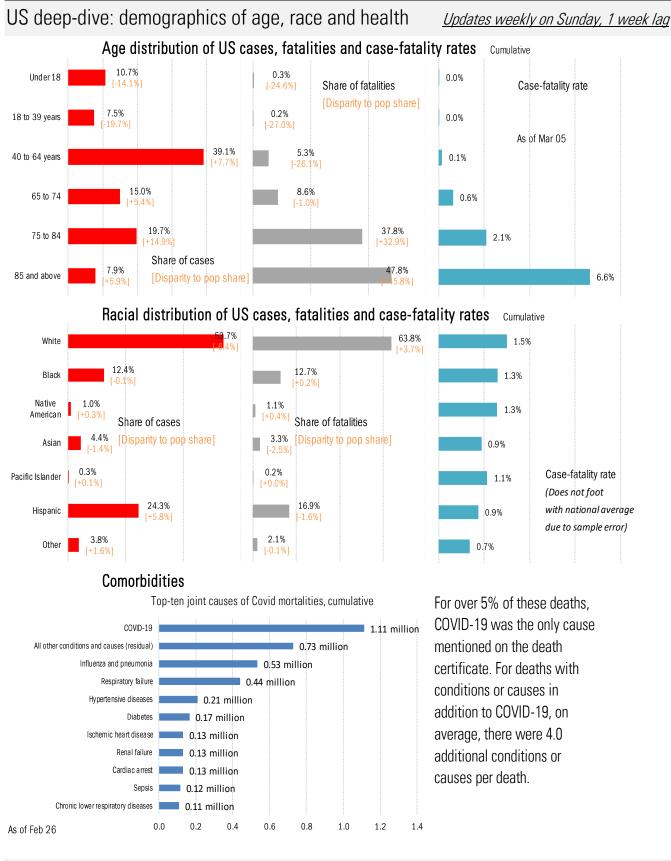
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12/4/2





Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

## Recommended reading

#### Why Scientists Got the Covid Lab Leak Wrong

Tim Trevan *Wall Street Journal* March 6, 2023

### The Government's Covid Casualties

Wall Street Journal March 6, 2023 Notable &Quotable: The Lockdown Files Wall Street Journal March 5, 2023

## 7 Key Questions for New House Select Subcommittee

on Coronavirus Pandemic

Robert Moffit *Daily Signal* March 6, 2023

## Credibility crisis: CNN boss ordered staff not to chase

down COVID lab leak theory as pandemic unfolded Brian Flood, Joseph A. Wulfsohn and David Rutz *Fox News* March 6, 2023

#### <u>Bill Maher says COVID 'dissenters' are 'looking pretty</u> good' following lab leak theory developments

Joseph A. Wulfsohn *Fox News* March 4, 2023

## Where the Kids Went: Nonpublic Schooling and Demographic Change during the Pandemic Exodus from Public Schools

Thomas S. Dee *Urban Institute* February 9, 2023

March 6, 2023

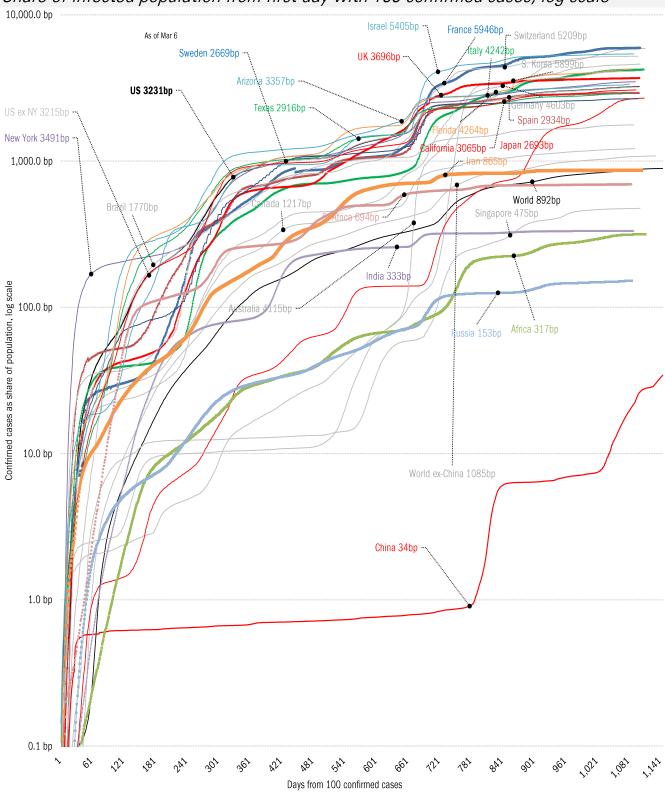
## Can a 1975 bioweapons ban handle today's

<u>biothreats?</u> Matt Field *Bulletin of the Atomic Scientists* 

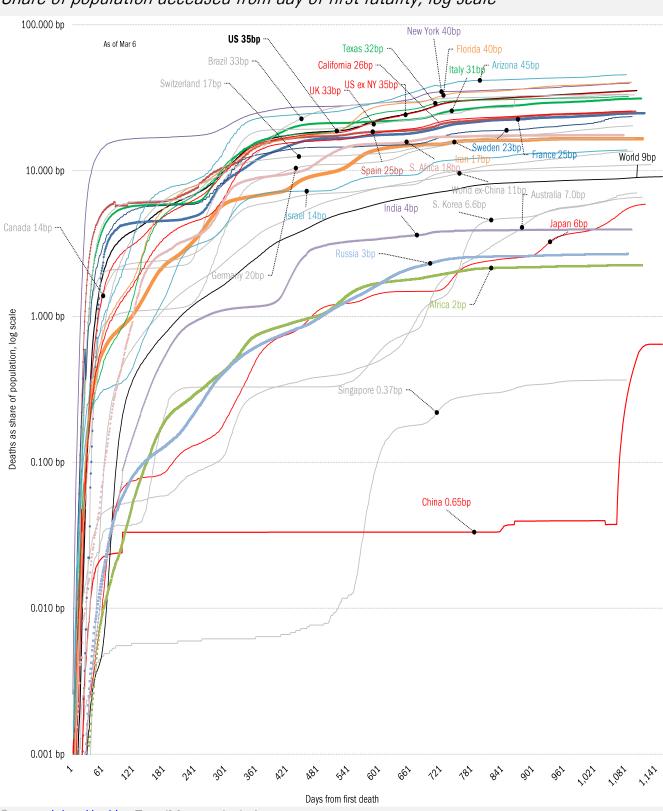
## Meme of the Day



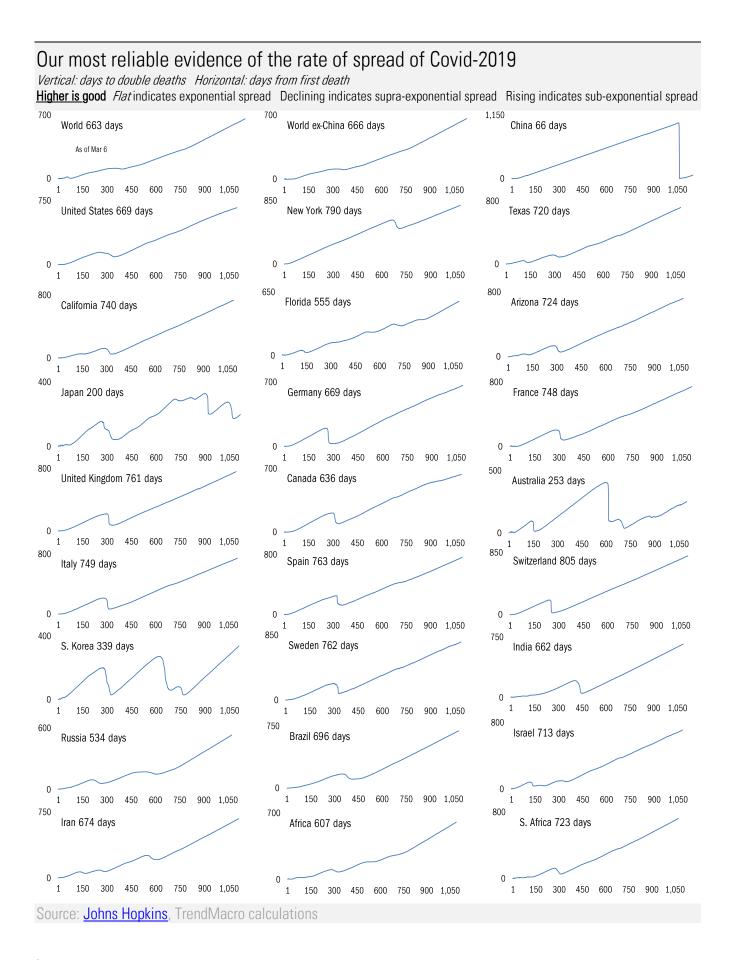
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

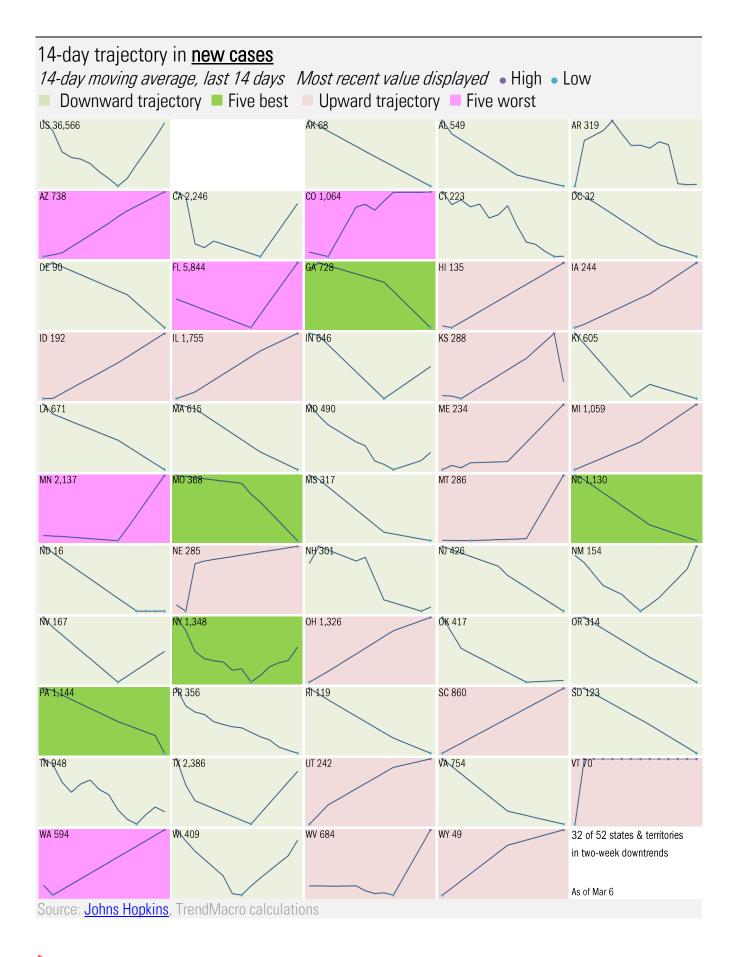


The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

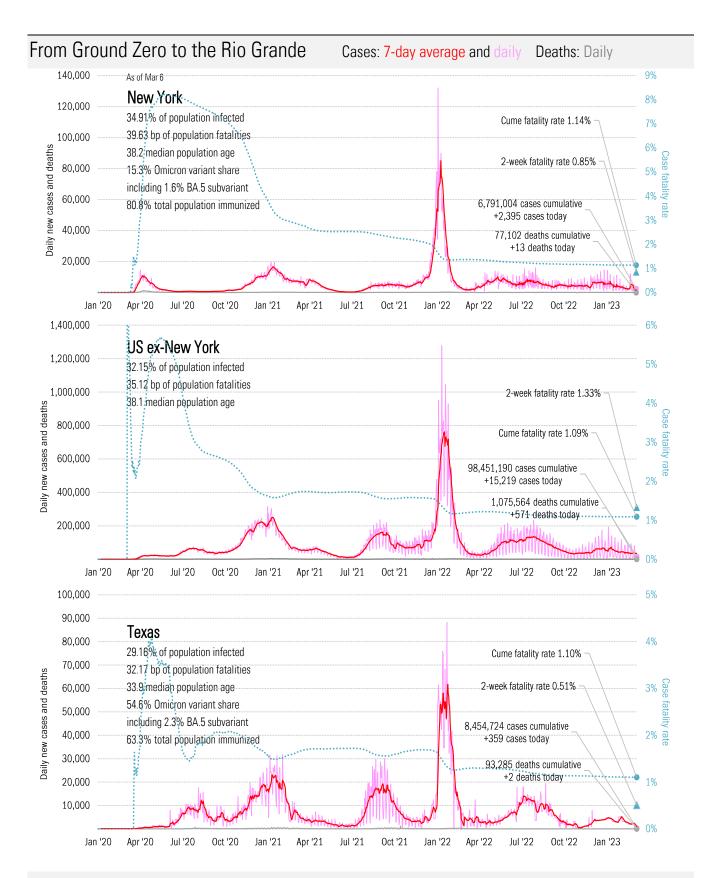


# The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale*

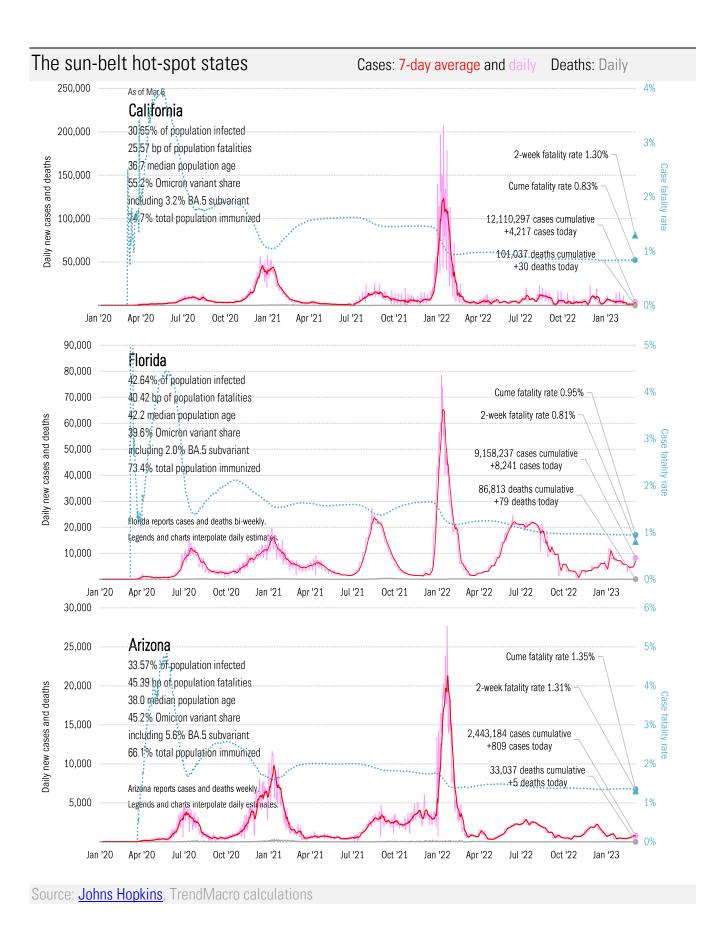


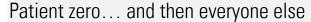




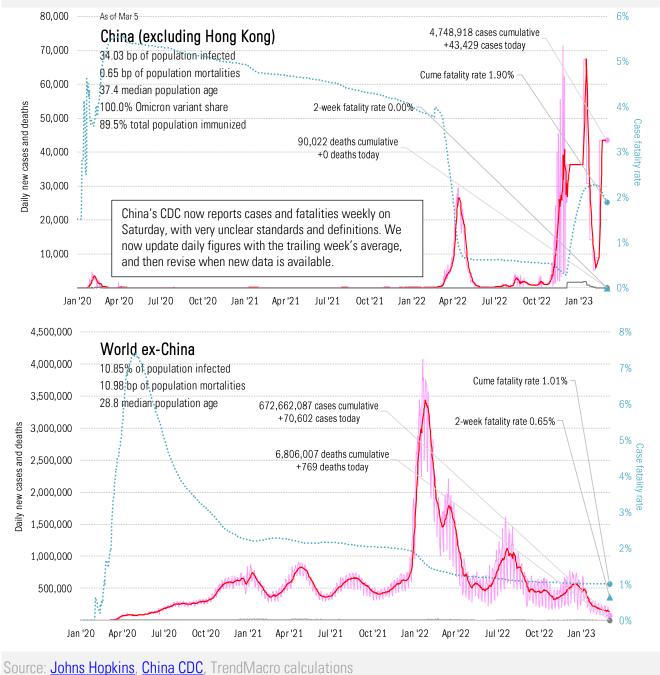


Source: Johns Hopkins, TrendMacro calculations

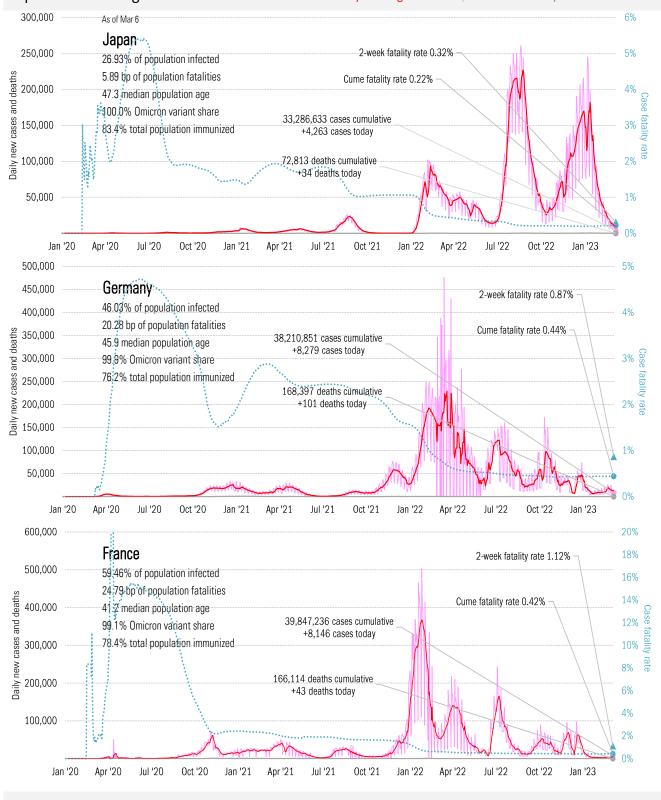




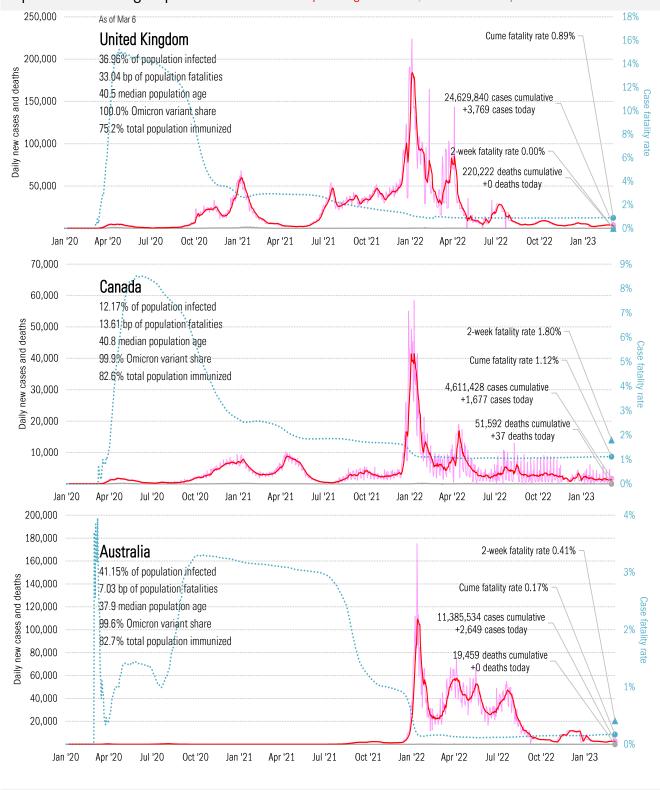
#### Cases: 7-day average and daily Deaths: Daily

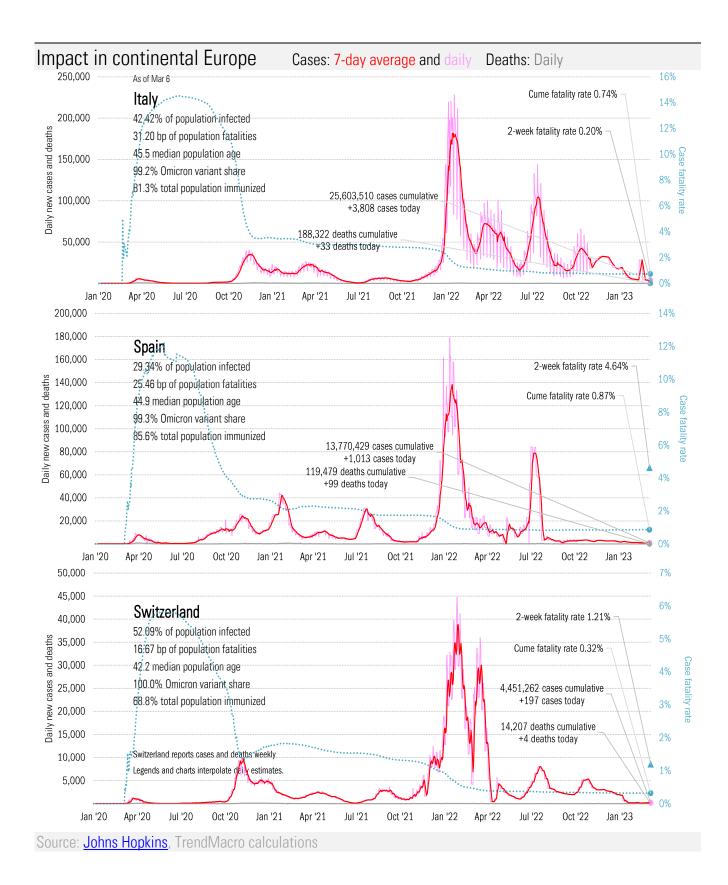


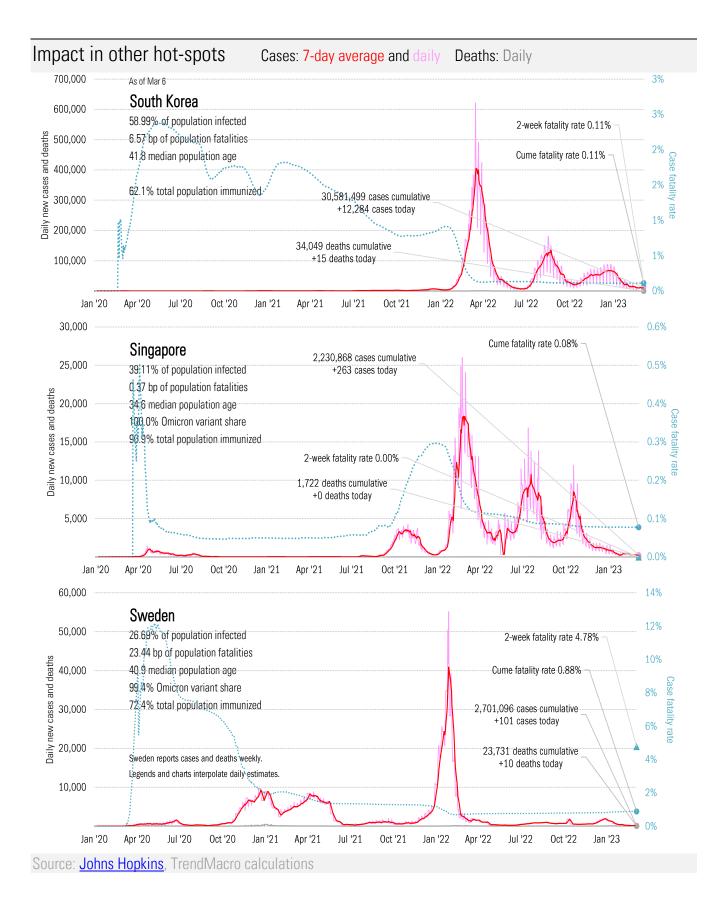
Impact in the largest economies Cases: 7-day average and daily Deaths: Daily



Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

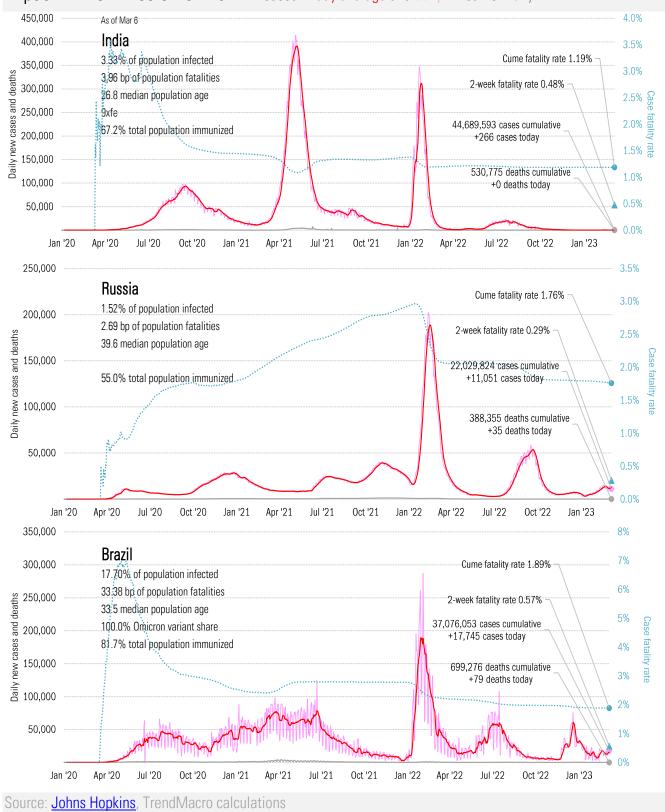






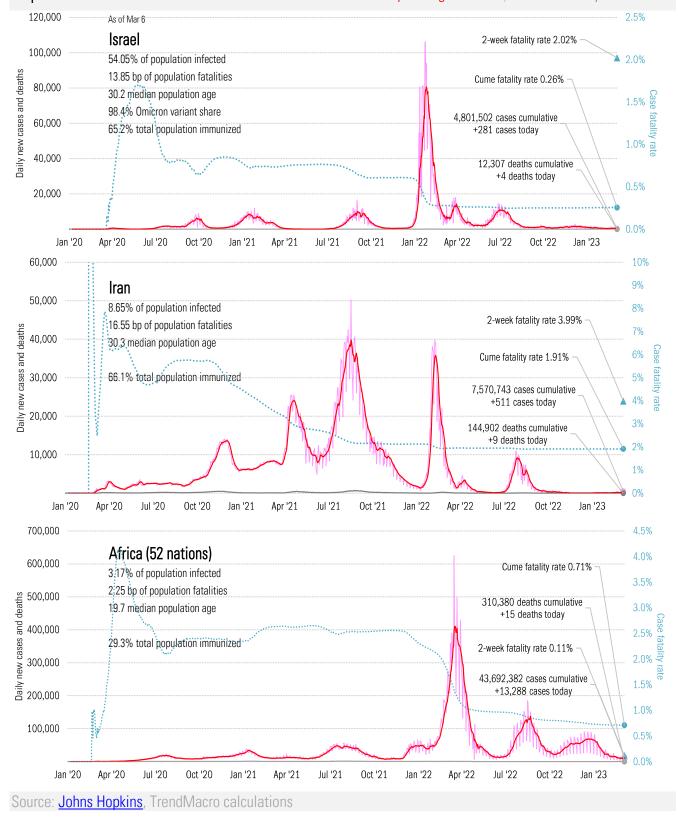
Impact in the BRICs ex-China Cas

Cases: 7-day average and daily Deaths: Daily

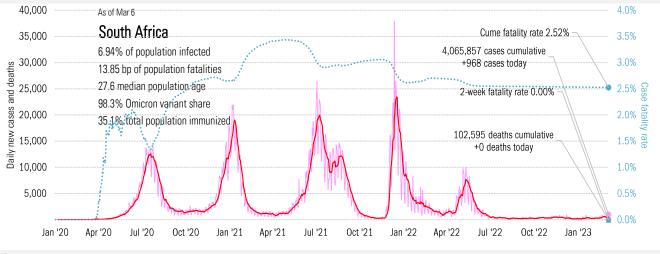


Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily



## Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, Trend Macro calculations