

Data Insights: Covid-2019 Monitor

Friday, February 24, 2023

The global scorecard Cases: 7-day average and daily Deaths: Daily The worst ten countries (see China note page 14) New cases **New Deaths** New confirmed cases 42,105 402 United States United States by continent Italy 28,347 Japan 128 Line: 7-day moving average Europe 21,177 **Germany** 119 **Germany** Dots and labels: most recent day 92.023 15,193 Canada 105 Japan US/Mex/Can Australia 63 Russia 14,639 76,595 Brazil 11,616 Brazil 57 Daily totals subject to Asia 26,278 Korea, South 10.051 Belaium 54 reporting errors Belgium 9,382 Mexico 53 especially around weekends China 8,847 43 Italy Africa 10,075 Mexico 8,085 37 Russia Other Americas 169,442 1,061 World World 237.128 1,862 Top ten 71% Top ten 57% 4,500,000 8% As of Feb 23 World 4,000,000 7% 8.894% of population infected 3,500,000 Cume fatality rate 1.02% 9.07 bp of population fatalities 6% 3,000,000 pu s 3,000,000 2,500,000 2,000,000 1,500,000 1,500,000 30.6 median population age 2-week fatality rate 0.60% 675,471,226 cases cumulative +237,128 cases today 5% 6,885,557 deaths cumulative 4% +1,862 deaths today 3% 2% 1,000,000 1% 500,000 0% Jan '20 Apr '20 Jul '20 Oct '20 Jan '21 Apr '21 Jul '21 Oct '21 Jan '22 Apr '22 Jul '22 Oct '22 Jan '23 Source: Johns Hopkins, TrendMacro calculations

For more information contact us:

Donald Luskin: 214 550 2020 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2023 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

The LIC commenced		
The US scorecard	Cases: 7-day average and daily	Deaths: Daily

The	ton	word	ī	IS states

New	ases	New dea	aths	Newinh	ospital	Qume o	ases	Curre d	eaths	Qume in	hospital	Hospita	luse	IC	Uuse
MA	5,080	FL.	83	CA	452	CA	12,080,387	CA	100,816	TX	588,691	R	89%	TX	88%
R	4,721	NE	52	∞	54	TX	8,432,804	TX	93,156	CA	567,235	MA	87%	VT	87%
MN	3,257	NY	44	MI	113	FL.	7,516,906	FL.	86,294	FL.	532,637	W	85%	WV	86%
NY	2,775	CA	33	MT	25	NY	6,773,326	NY	77,071	NY	354,285	DE	85%	AL	84%
G ⁴	1,748	PA	16	SC	53	IL	4,062,200	PA	50,168	α H	244,114	DC	85%	NM	83%
IL	1,607	MA	15	FL.	252	PA	3,512,137	GA	42,332	GA	242,207	MN	84%	MO	83%
P ^A	1,431	MI	13	AL	57	NC	3,459,600	MI	41,957	PA	230,443	MD	84%	R	83%
C ^A	1,422	GA	12	AZ	58	СH	3,382,995	СН	41,686	IL	213,587	MO	84%	NC	81%
N.	1,378	W	12	WV	33	GA	3,061,485	IL	41,379	MI	180,630	WA	83%	MA	81%
NC	1,375	TN	10	NM	17	MI	3,049,739	NJ	35,947	NJ	163,146	AK	82%	СK	81%
	24,795		290		1,114		55,331,579		610,806		3,316,975				
All states	42,105		402		3,555	All states	104,914,	800	1,147,357		6,009,608	All states	70%		67%
Topter	59%		72%		31%	Top ten	54%		55%		55%	Median	77%		76%

Some states not reporting

Five most improved US states

The library of dates								
Fewer daily cases	Fewer new deaths	Fewer new hospitalizations						
TX -13,364	TX -14	TX -103						
AR -1,024	AZ -10	NY -56						
NH -242	NH -8	PA -52						
WI -172	CT -7	PR -41						
MO -5	AL -5	IN -32						

1,600,000 12% As of Feb 23 Cume fatality rate 1.09% 1,400,000 **United States** 10% 32 21% of population infected 2-week fatality rate 1.07% 1,200,000 35 23 bp of population fatalities 381 median population age 8% 104,914,008 cases cumulative Daily new cases and deaths 99.6% Omicron variant share +42,105 cases today 1,000,000 69,3% total population immunized 1,147,357 deaths cumulative +402 deaths today 800,000 600,000 4% 400,000

Jul '21

Oct '21

Jan '22

Apr '22

Jul '22

Oct '22

Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Apr '21

Jan '21

Apr '20

Jul '20

Oct '20

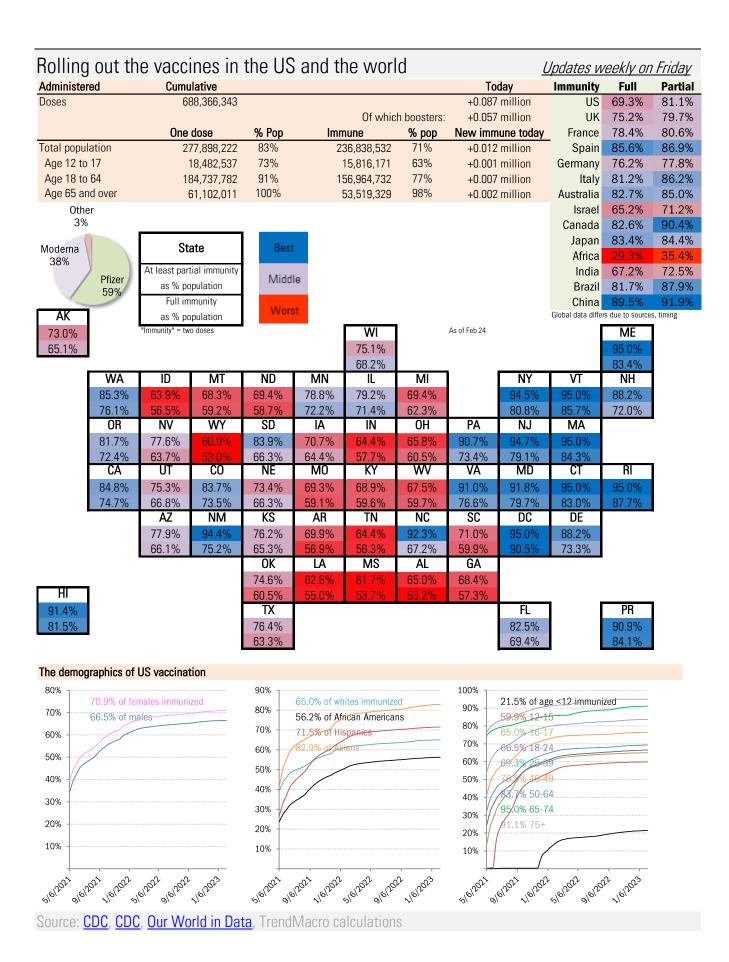
200,000

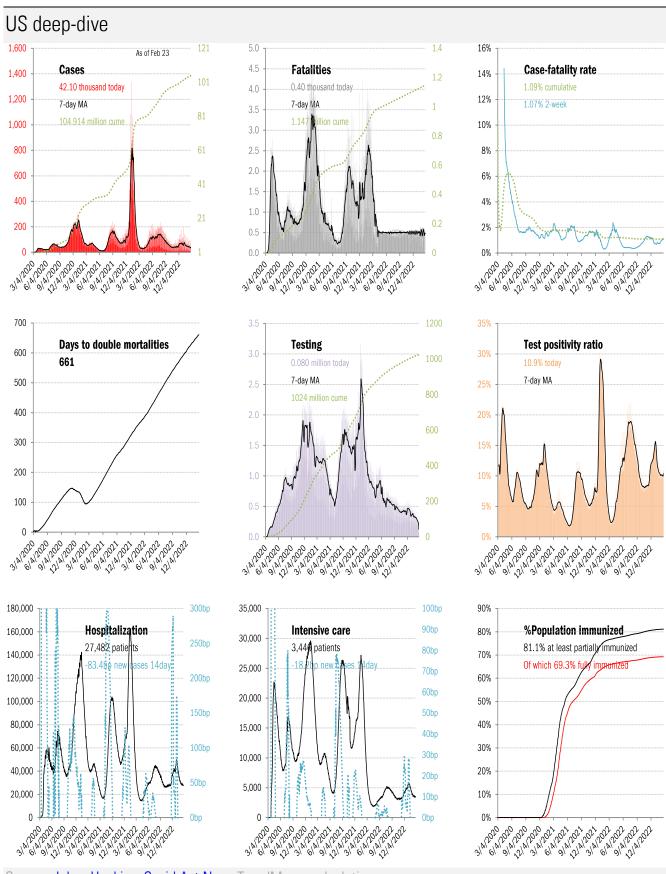
Jan '20

Jan '23

2%

0%

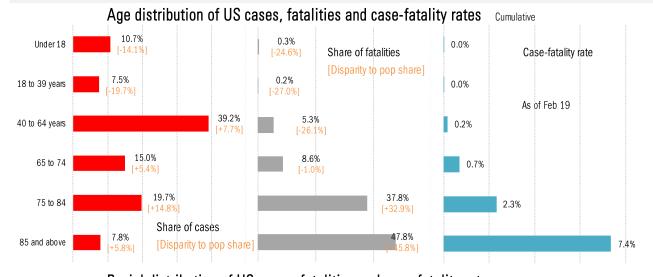




Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

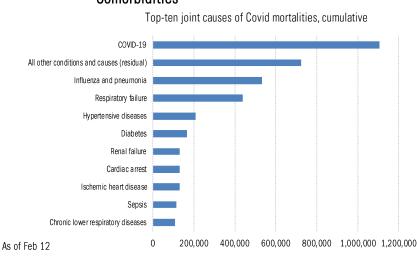
US deep-dive: demographics of age, race and health

Updates weekly on Sunday, 1 week lag



Racial distribution of US cases, fatalities and case-fatality rates White 12.4% 12.8% Black 1.3% Native 1.0% 1.1% 1.3% American Share of cases Share of fatalities [Disparity to pop share] [Disparity to pop share] 3.3% Asian 0.3% 0.2% Case-fatality rate Pacific Islander 1.1% (Does not foot 24.4% 16.9% with national average Hispanic 0.9% due to sample error) 3.8% 2.1% Other 0.7%

Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

America Is Losing the 'Epic Battle' Against Bird Flu

Patrick Thomas
Wall Street Journal
February 23, 2023

<u>Your brain could be controlling how sick you get</u> — and how you recover

Diana Kwon *Nature* February 22, 2023

Your own views on what needs to happen next...

Alex Berenson *Unreported Truths* February 23, 2023 American Views 2022 Pt 2 Trust Media and Democracy

Knight Foundation February 15, 2023

The Mask Mandates Did Nothing. Will Any Lessons Be Learned?

Bret Stephens

New York Times
February 21, 2023

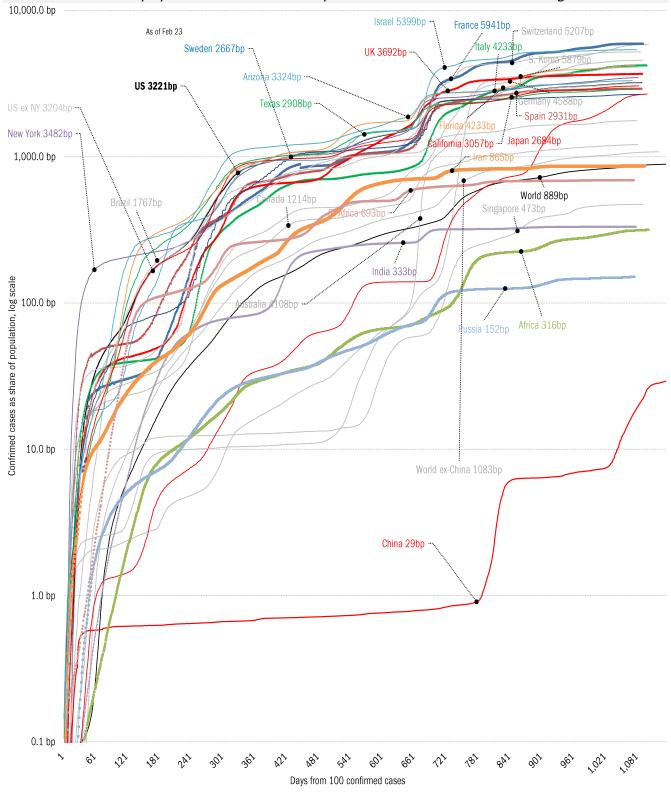
Meme of the Day



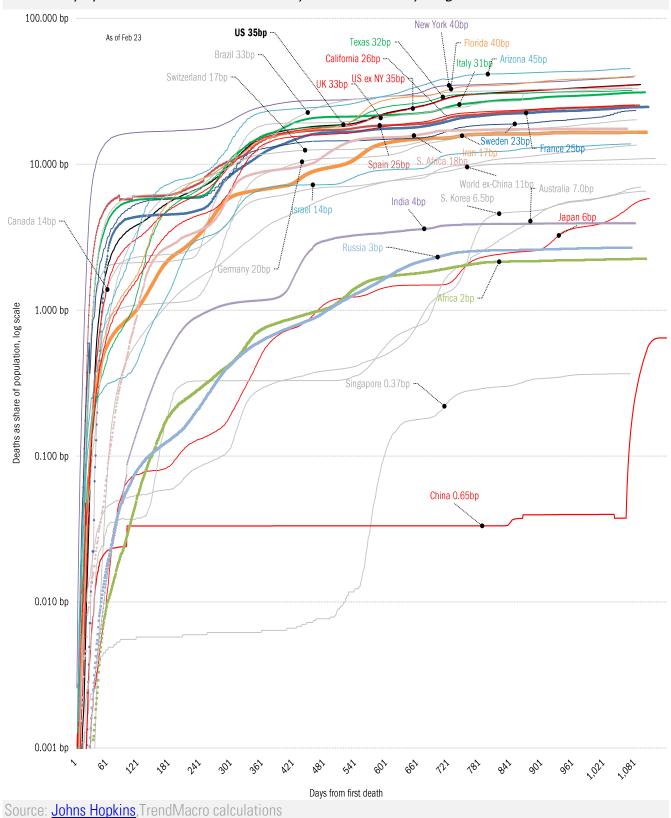
KUNGFU PANDAMIC

Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



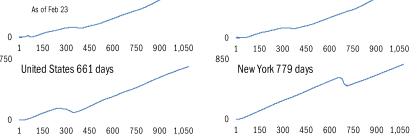
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale*

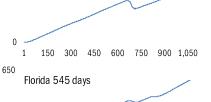


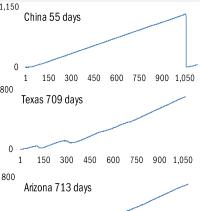
Our most reliable evidence of the rate of spread of Covid-2019

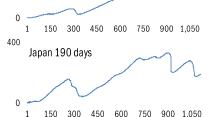
Vertical: days to double deaths Horizontal: days from first death

Higher is good Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread World 653 days World ex-China 656 days China 55 days









California 729 days

800



750 900 1.050

1 150 300 450 600

150 300 450

Canada 630 days

700



France 738 days

150 300 450 600 750 900 1,050



United Kingdom 750 days







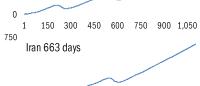












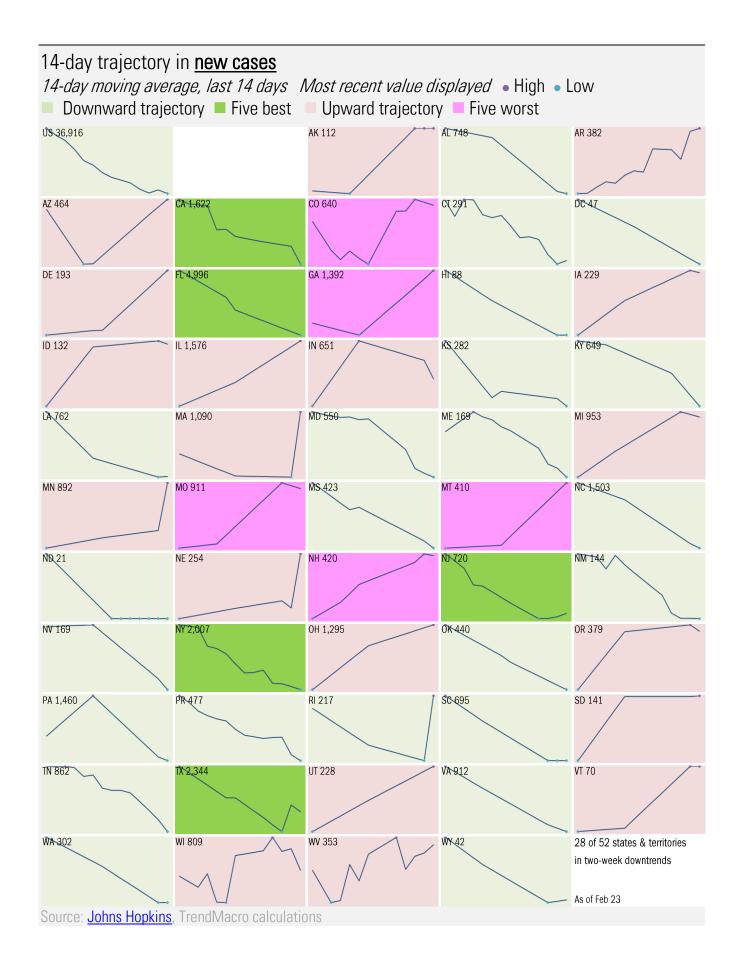
1 150 300 450 600 750 900 1,050



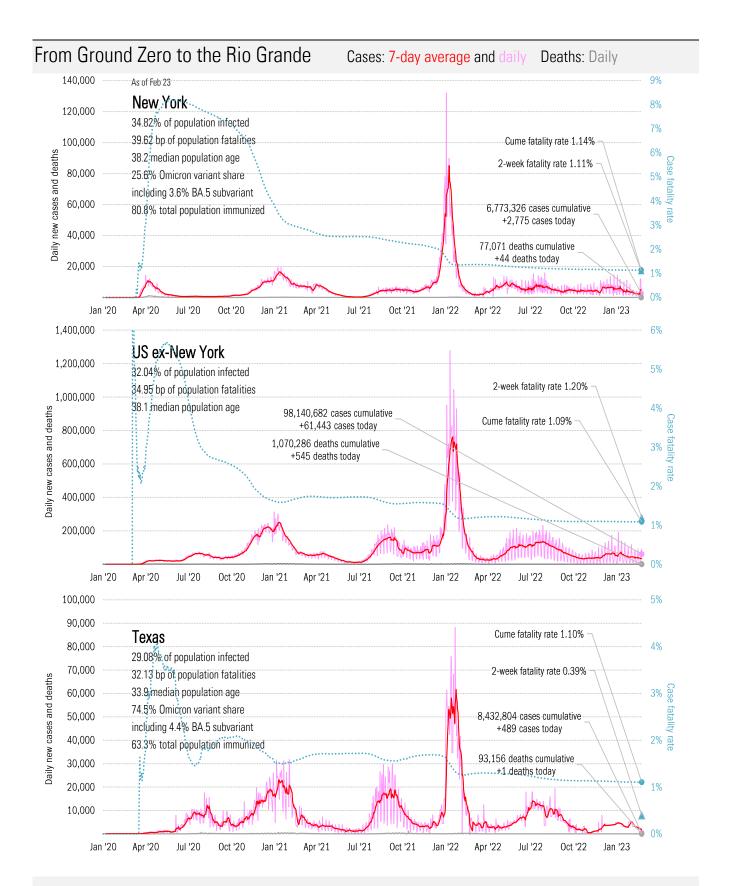
150 300 450 600 750 900 1,050

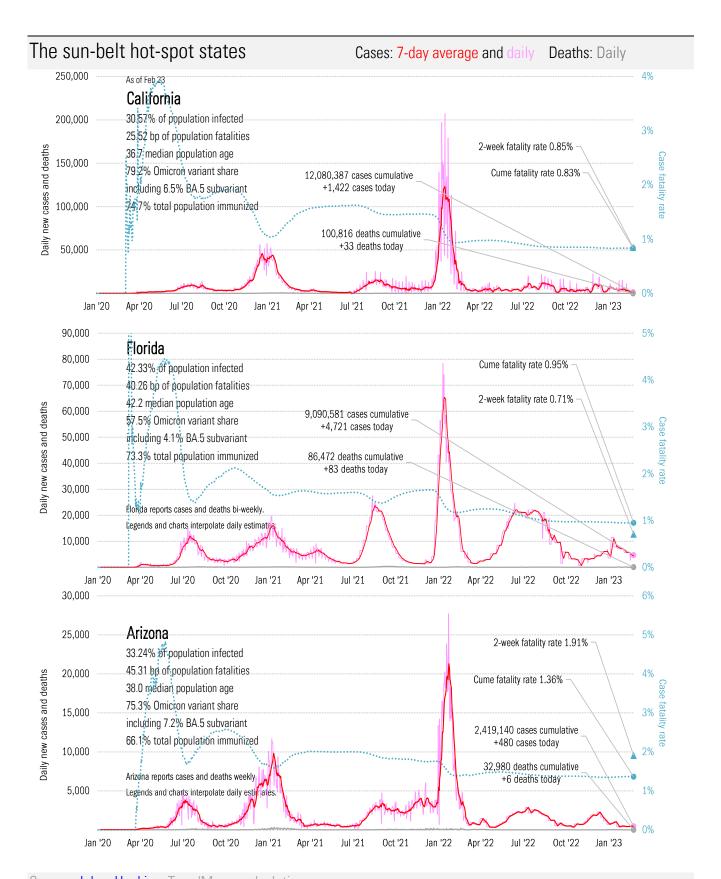


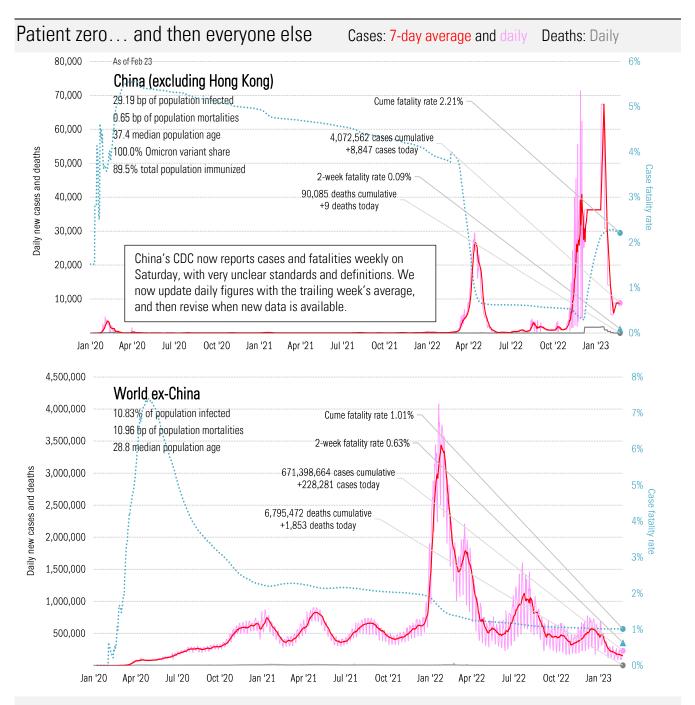












Source: Johns Hopkins, China CDC, TrendMacro calculations

