

Data Insights: Covid-2019 Monitor

Thursday, February 23, 2023

The global scorecard Cases: 7-day average and daily Deaths: Daily The worst ten countries (see China note page 14) New cases **New Deaths** New confirmed cases 61,174 584 United States United States by continent Italy 28,347 Japan 114 Line: 7-day moving average US/Mex/Can 116,744 25,038 **Germany** 113 **Germany** Dots and labels: most recent day 18,654 Taiwan* 64 Japan Europe Australia 63 Taiwan* 16,481 63,684 13,909 Brazil 47 Russia Daily totals subject to Asia 46,876 Korea, South 10.845 Italy 43 reporting errors Other Americas Brazil 9,646 France 38 especially around weekends China 8,847 Mexico 35 Africa Austria 33 7,479 Russia 11.711 200,420 1,134 World World 256,568 1,516 Top ten 78% Top ten 75% 4,500,000 8% As of Feb 22 World 4,000,000 7% Cume fatality rate 1.02% 8.891% of population infected 3,500,000 2-week fatality rate 0.60% 9.06 bp of population fatalities 6% 3,000,000 pu s 3,000,000 2,500,000 2,000,000 1,500,000 1,500,000 30.6 median population age 675,239,437 cases cumulative 5% +256,568 cases today 4% 6,883,139 deaths cumulative +1,516 deaths today 3% 2% 1,000,000 1% 500,000 0% Jan '20 Apr '20 Jul '20 Oct '20 Jan '21 Apr '21 Jul '21 Oct '21 Jan '22 Apr '22 Jul '22 Oct '22 Jan '23 Source: Johns Hopkins, TrendMacro calculations

For more information contact us:

Donald Luskin: 214 550 2020 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2023 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

The LIC commenced		
The US scorecard	Cases: 7-day average and daily	Deaths: Daily

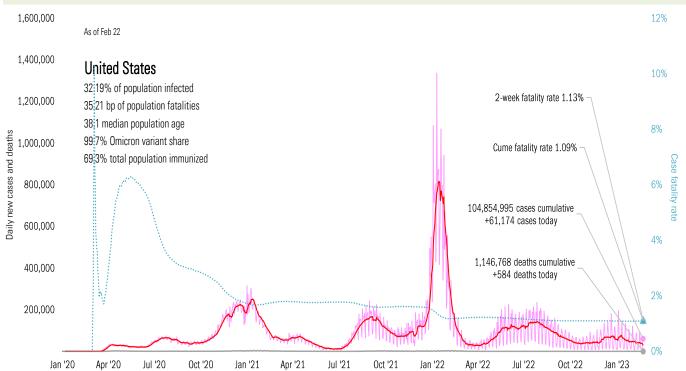
Tho	ton	word	п	Sstates	
ше	ш	WUN	u	ONAIRS	

New cas	es	New dear	ths	New in h	ospital	Qume d	ases	Cume d	eaths	Cume in	hospital	Hospita	luse	IC	Uuse
TX	13,853	PA	113	FL.	262	CA	12,059,365	CA	100,585	TX	588,439	RI	87%	TX	87%
NY	11,991	FL.	83	MT	29	TX	8,432,315	TX	93,155	CA	566,698	MA	85%	AL	86%
FL.	4,721	C R	39	NY	304	FL.	7,516,906	FL.	86,294	FL.	532,378	MN	85%	VT	85%
CA	4,041	CA	38	∞	42	NY	6,770,551	NY	77,027	NY	354,184	NV	84%	NM	82%
SC	2,925	NY	37	DC	15	IL	4,050,952	PA	50,168	СH	243,950	DE	84%	NC	82%
GA	1,748	MA	18	SD	19	PA	3,512,137	GA	42,332	GA	242,088	MD	83%	MO	81%
IL	1,545	AZ	15	MI	107	NC	3,459,600	MI	41,957	PA	230,362	MO	83%	СK	81%
PA	1,431	TX	15	RI	20	СH	3,373,859	СH	41,615	IL	213,455	WA	82%	NV	81%
NC	1,375	MI	13	ID	21	GA	3,061,485	IL	41,335	MI	180,513	DC	82%	R	80%
AR	1,331	GA	12	NC	104	MI	3,049,739	NJ	35,940	NJ	163,020	NH	82%	\mathbb{C}	80%
	44,962		384		923		55,286,909		610,408		3,315,087				
All states	61,174		584		3,385	All states	104,854,9	995	1,146,768		6,005,977	All states	70%		67%
Top ten	73%		66%		27%	Topten	53%		55%		55%	Median	78%		75%
						· ·									

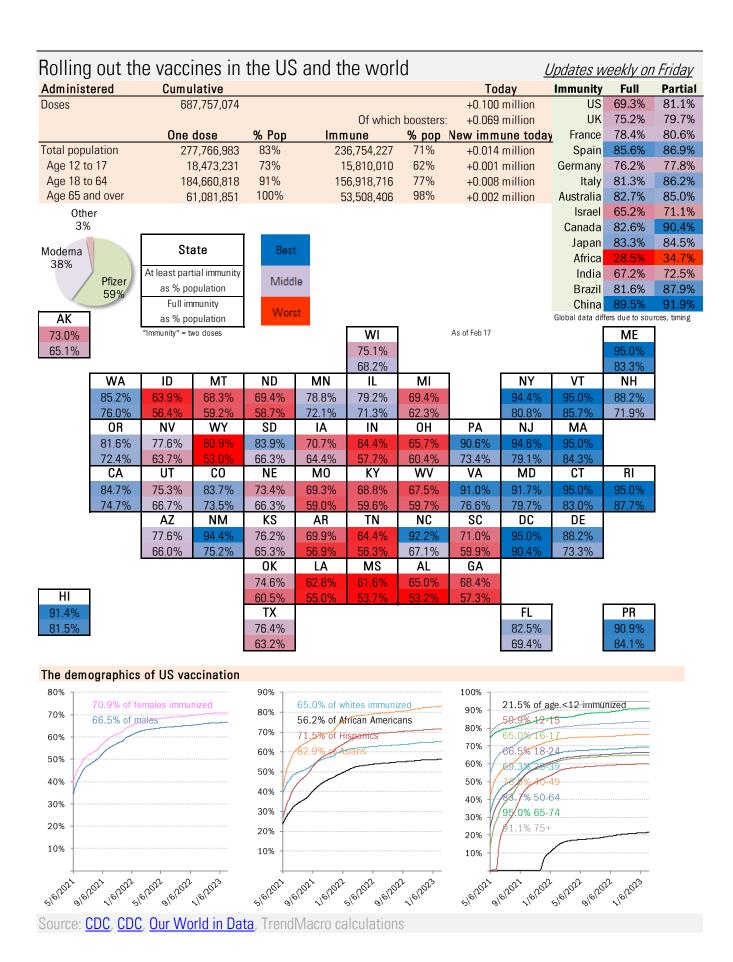
Some states not reporting

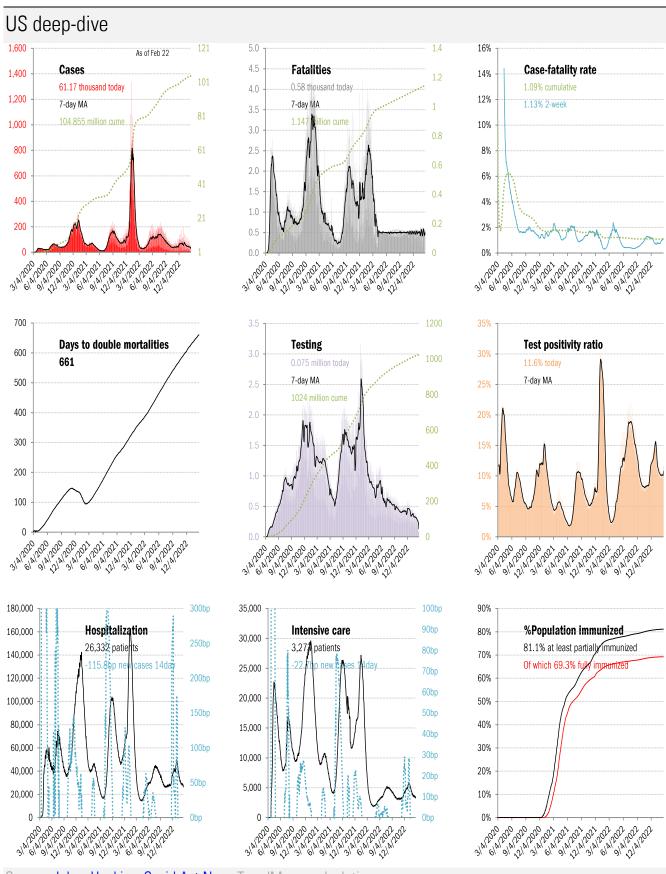
Five most improved US states

The line in processes and									
Fewer daily cases	Fewer new deaths	Fewer new hospitalizations							
MO -1,187	MO -36	CA -247							
OO -1,043	CA -34	GA -70							
NE -185	DE -19	IL -61							
AK 0	OK -9	MA -46							
AL 0	WI -5	KY -44							



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

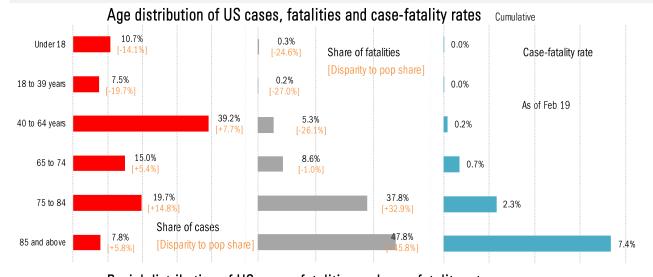




Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

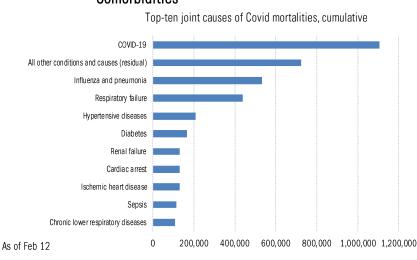
US deep-dive: demographics of age, race and health

Updates weekly on Sunday, 1 week lag



Racial distribution of US cases, fatalities and case-fatality rates White 12.4% 12.8% Black 1.3% Native 1.0% 1.1% 1.3% American Share of cases Share of fatalities [Disparity to pop share] [Disparity to pop share] 3.3% Asian 0.3% 0.2% Case-fatality rate Pacific Islander 1.1% (Does not foot 24.4% 16.9% with national average Hispanic 0.9% due to sample error) 3.8% 2.1% Other 0.7%

Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

The new scientific review on masks and Covid isn't what you think

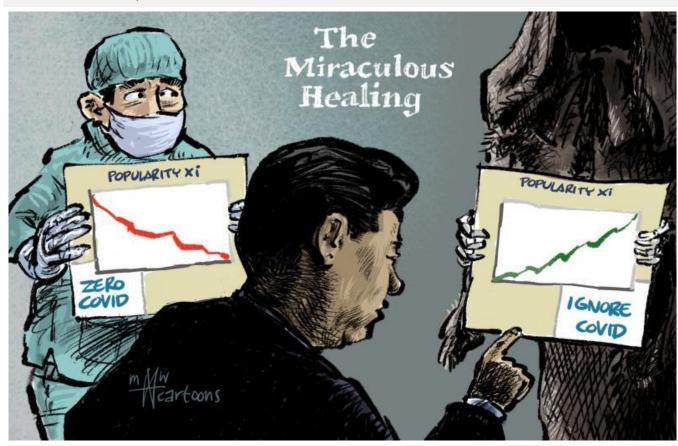
Kelsey Piper Vox February 22, 2023 <u>Spy balloon, UFO or Dragon Ball? Japan baffled by iron ball washed up on beach</u>

Justin McCurry The Guardian February 21, 2023

More than \$200 Million in City-Purchased COVID Gear Auctioned Off For Just \$500,000

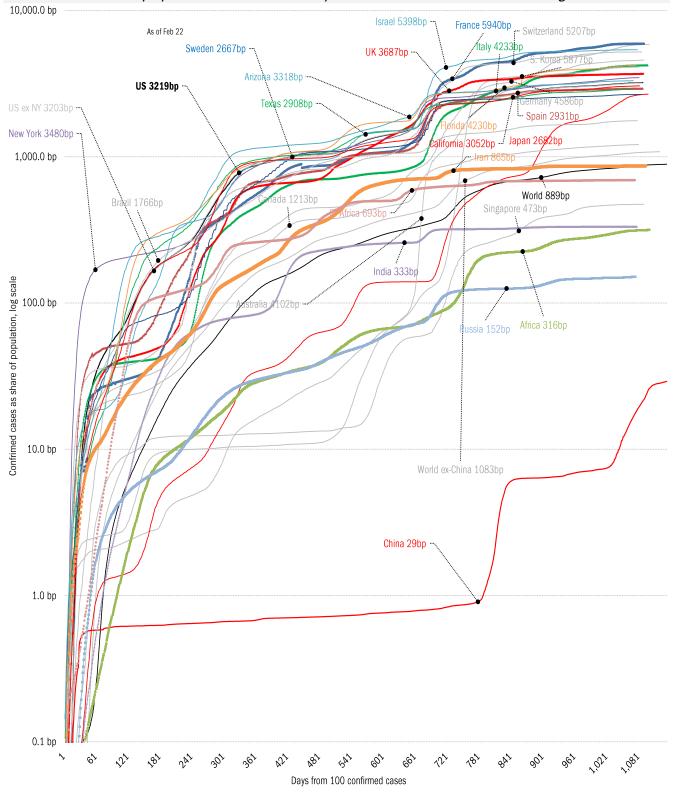
Greg B. Smith *The City*February 21, 2023

Meme of the Day

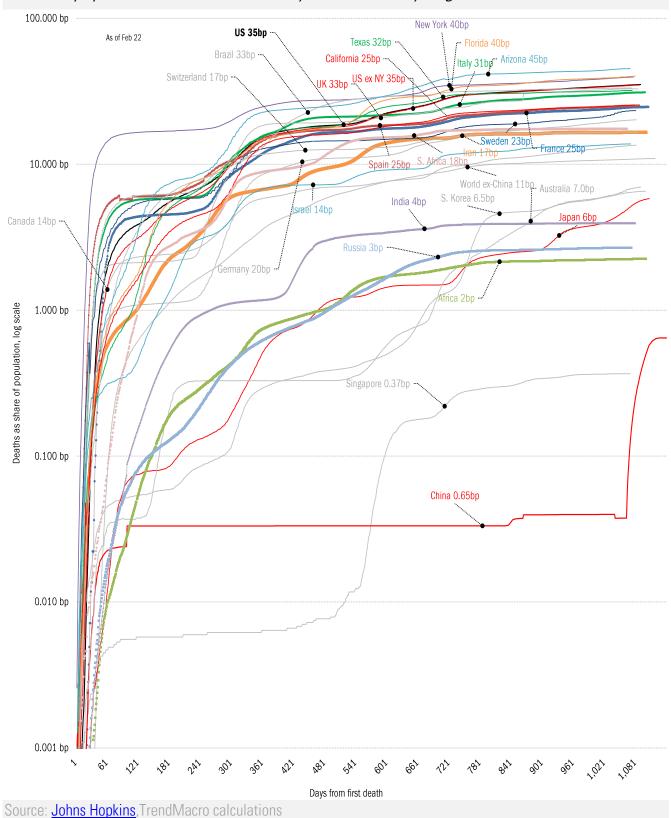


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

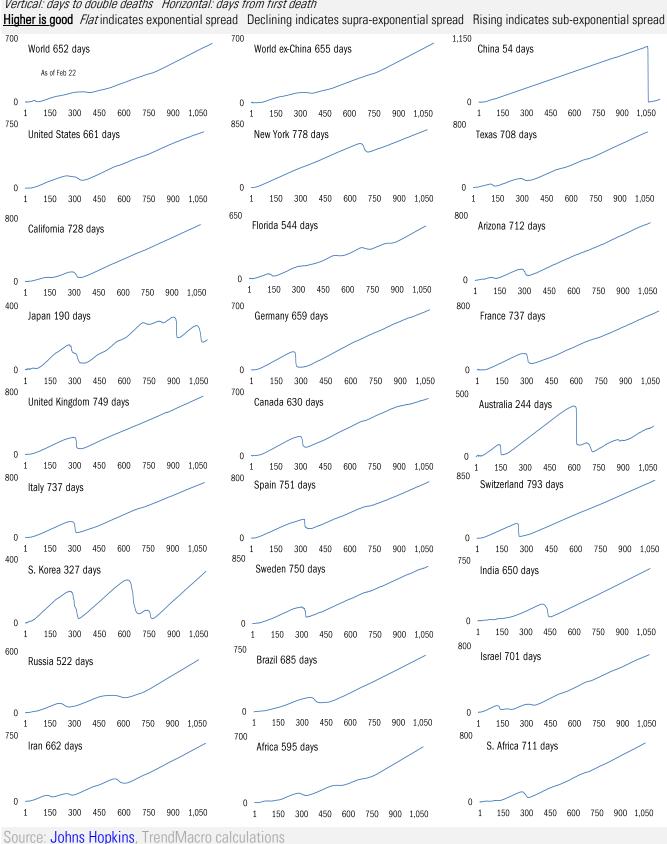


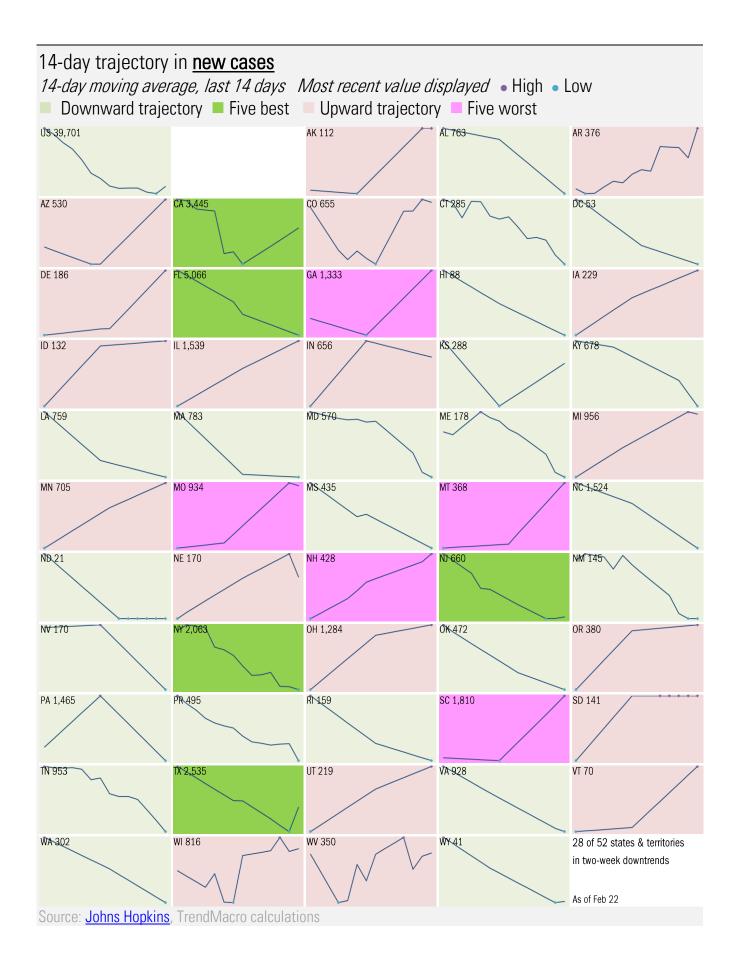
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale*



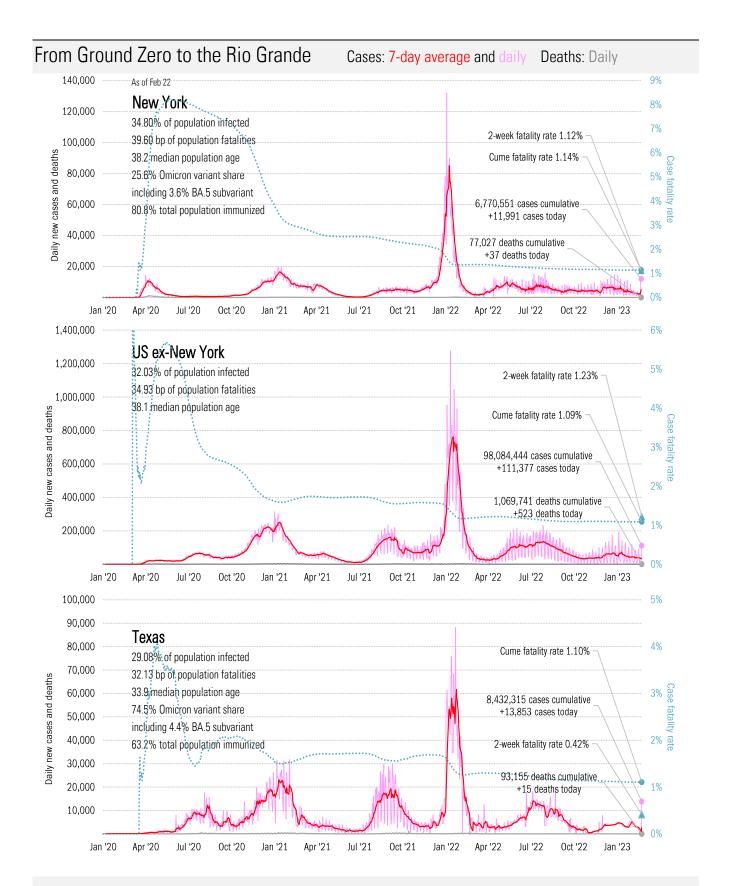
Our most reliable evidence of the rate of spread of Covid-2019

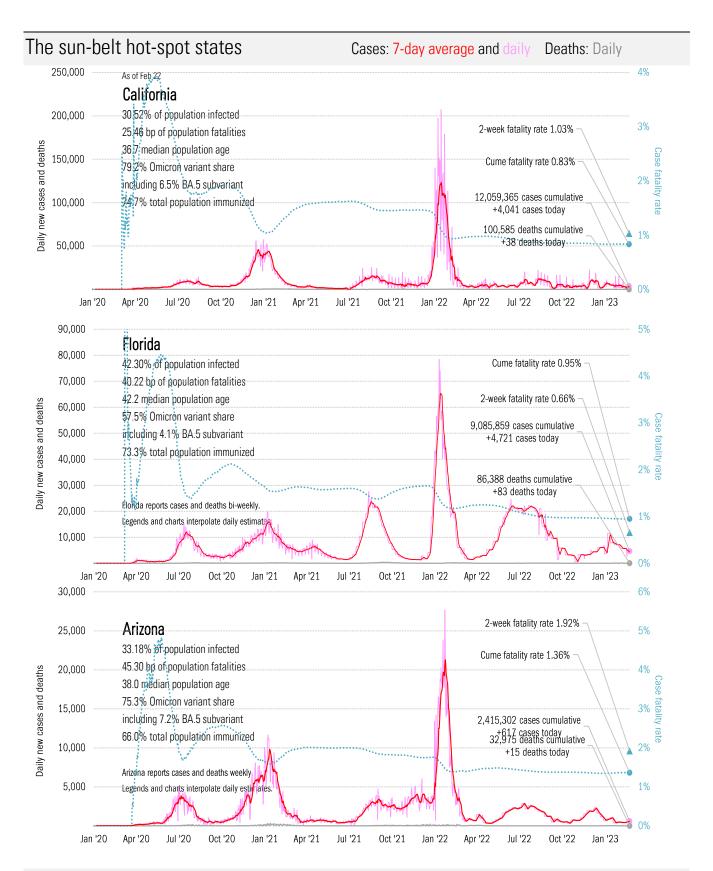
Vertical: days to double deaths Horizontal: days from first death

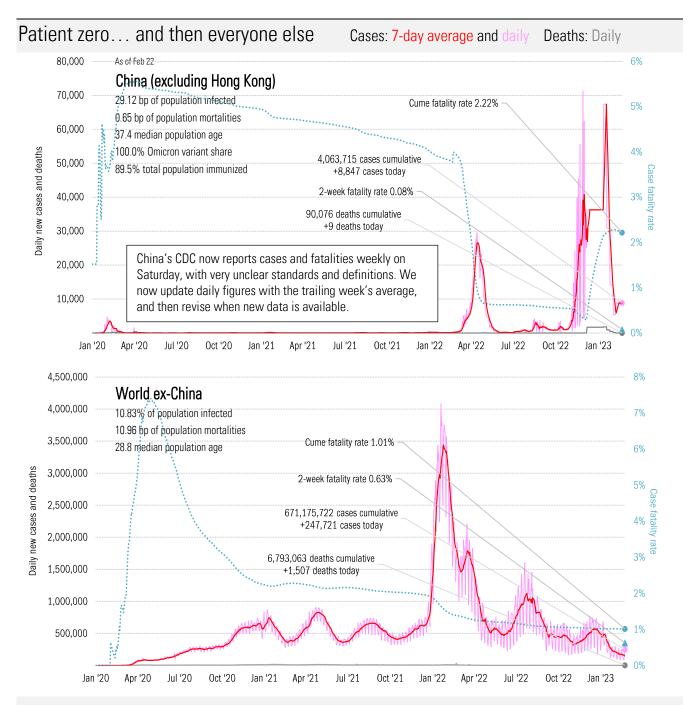












Source: Johns Hopkins, China CDC, TrendMacro calculations

