

### **Data Insights: Covid-2019 Monitor**

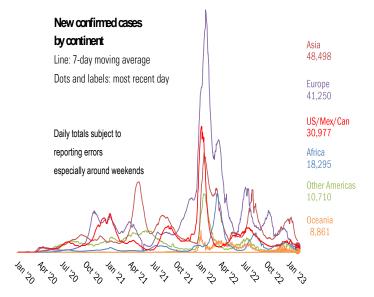
Tuesday, February 7, 2023

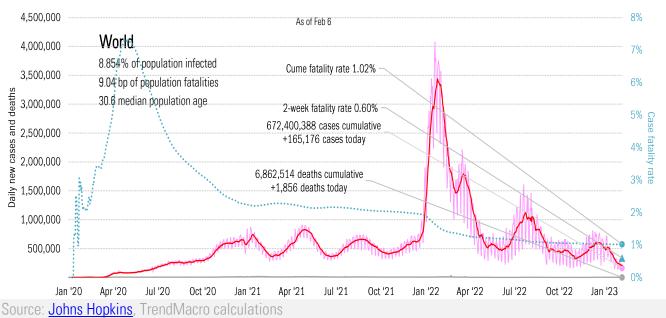
# The global scorecard

Cases: 7-day average and daily Deaths: Daily

| W 00000                           | Now Door         |
|-----------------------------------|------------------|
| ine worst ten countries (see Chir | na note page 14) |

|               |        | 10 /              |
|---------------|--------|-------------------|
| New cases     |        | New Deaths        |
| United States | 47,493 | United States 503 |
| Taiwan*       | 16,639 | China 468         |
| Korea, South  | 16,120 | Japan 124         |
| Japan         | 15,612 | Brazil 74         |
| China         | 14,106 | Taiwan* 63        |
| New Zealand   | 8,861  | Italy 63          |
| Russia        | 8,023  | Germany 55        |
| Germany       | 6,549  | Romania 43        |
| Italy         | 4,911  | Russia 40         |
| Brazil        | 3,791  | Spain 40          |
|               |        |                   |





#### For more information contact us:

Donald Luskin: 214 550 2020 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2023 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

| The US scorecard | Cases: 7-day average and daily | Deaths: Daily |
|------------------|--------------------------------|---------------|
|------------------|--------------------------------|---------------|

| Tho | ton  | word | ī | IS states |
|-----|------|------|---|-----------|
| ше  | 1631 | WLIN | ı | NO STATES |

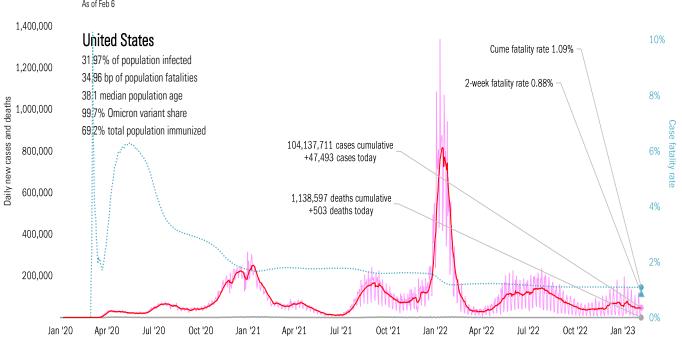
| Ne      | New cases |        | New deaths |     | New in hospital |       | Qume o       | Oume cases    |           | Cume deaths |                   | hospital  | Hospital use |     | ICU use |     |
|---------|-----------|--------|------------|-----|-----------------|-------|--------------|---------------|-----------|-------------|-------------------|-----------|--------------|-----|---------|-----|
|         | <b>FL</b> | 5,700  | FL.        | 112 | CA              | 388   | CA           | CA 12,011,113 |           | 100,348     | TX                | 583,685   | MA           | 87% | TX      | 87% |
|         | NJ        | 5,563  | MI         | 35  | W               | 84    | TX           | TX 8,375,133  |           | 92,726      | CA                | 560,087   | RI           | 86% | AL      | 86% |
|         | NY        | 4,946  | CA         | 30  | TX              | 301   | FL.          | FL 7,483,857  |           | 85,710      | FL.               | 528,345   | DE           | 85% | NC      | 86% |
|         | ΚY        | 4,780  | MA         | 25  | CT              | 78    | NY           | NY 6,732,740  |           | 76,587      | NY                | 349,926   | MD           | 84% | AK      | 85% |
|         | CA        | 2,171  | PA         | 23  | IL              | 140   | IL           | 4,029,905     | PA        | 49,791      | СH                | 241,839   | MN           | 84% | RI      | 85% |
|         | NC        | 1,892  | GA         | 20  | MO              | 80    | PA 3,479,345 |               | GA        | 42,054      | GA                | 240,061   | WA           | 83% | MA      | 82% |
|         | LA        | 1,462  | NE         | 19  | AL              | 65    | NC 3,425,789 |               | MI        | 41,690      | PA                | 227,588   | AK           | 83% | GA      | 80% |
|         | IL        | 1,448  | AZ         | 15  | NC              | 123   | OH 3,356,027 |               | СH        | 41,464      | IL                | 211,140   | NC           | 82% | W       | 79% |
|         | VA        | 1,393  | TX         | 15  | KY              | 64    | GA 3,035,874 |               | IL        | 41,180      | MI                | 179,027   | MO           | 82% | NM      | 79% |
|         | PA        | 1,349  | MD         | 14  | MN              | 49    | MI           | 3,030,505     | NJ        | 35,831      | NJ                | 160,757   | DC           | 81% | МО      | 79% |
|         |           | 30,705 |            | 308 |                 | 1,372 | 54,960,288   |               | 8 607,381 |             | 607,381 3,282,455 |           |              |     |         |     |
|         |           |        |            |     |                 |       |              |               |           |             |                   |           |              |     |         |     |
| All sta | ates      | 47,493 |            | 503 |                 | 3,487 | All states   | 104,137,      | 711       | 1,138,597   |                   | 5,949,171 | All states   | 70% |         | 67% |
| Top     | ten       | 65%    |            | 61% |                 | 39%   | Top ten      | 54%           |           | 55%         |                   | 55%       | Median       | 77% |         | 74% |

Some states not reporting

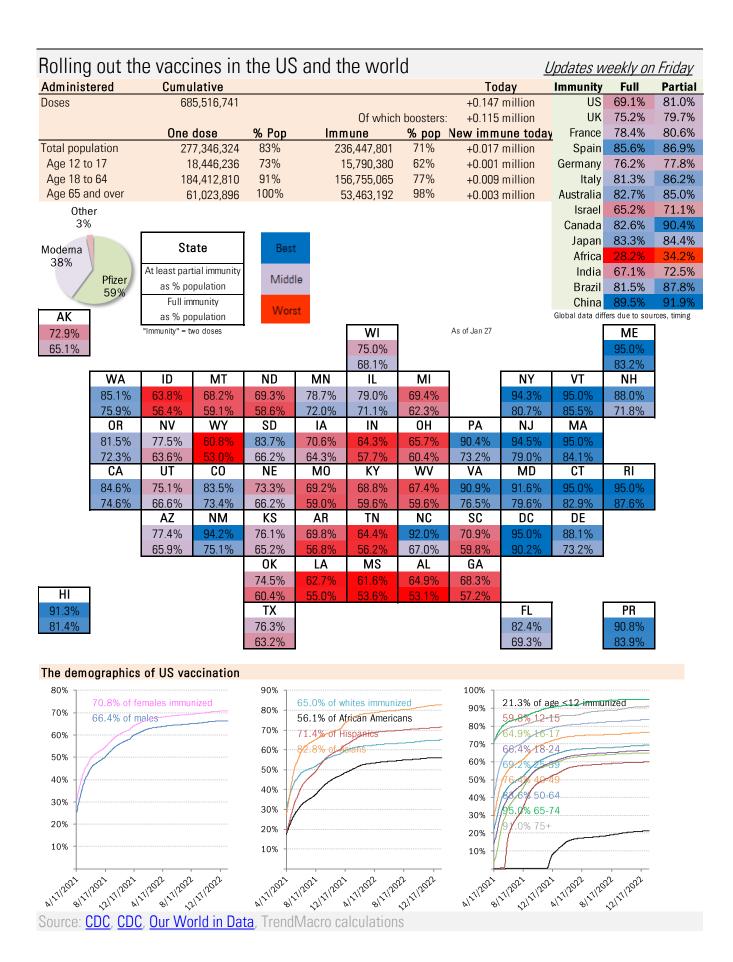
#### Five most improved US states

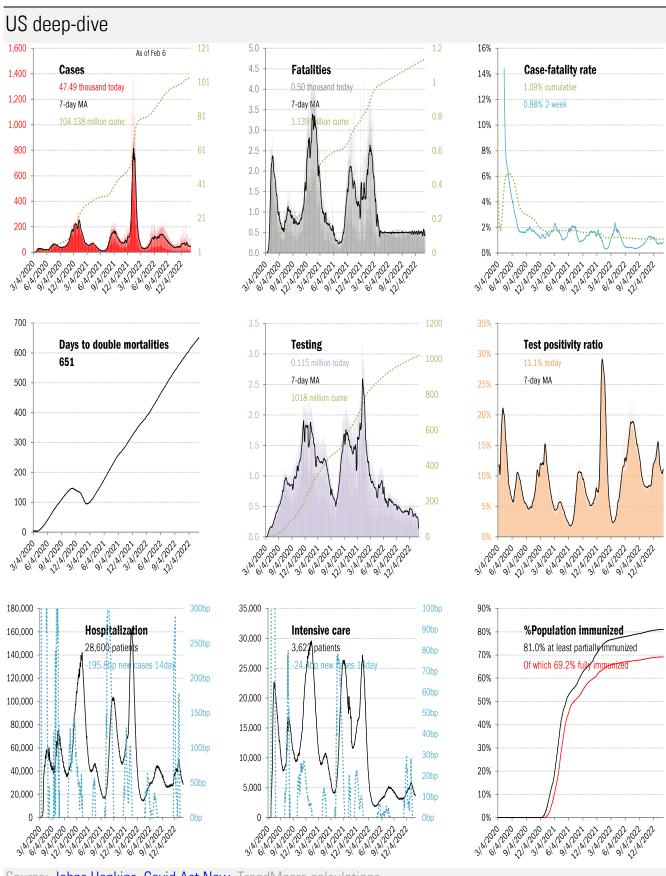
|                   |           |               |      | 1110             | c ii bac iii provoa oo atatos |     |
|-------------------|-----------|---------------|------|------------------|-------------------------------|-----|
| Fewer daily cases |           | Fewer new dea | aths | Fewer new hospit | pitalizations                 |     |
|                   | CA        | -1,155        | AL   | -2               | TN                            | -44 |
|                   | KS        | -292          | R    | -2               | ОН                            | -37 |
|                   | TX        | -94           | NM   | -1               | Н                             | -21 |
|                   | AR        | -2            | WI   | -1               | AR                            | -16 |
|                   | AK        | 0             | SC   | -1               | NM                            | -16 |
|                   | 1,600,000 |               |      |                  |                               | 12% |





Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

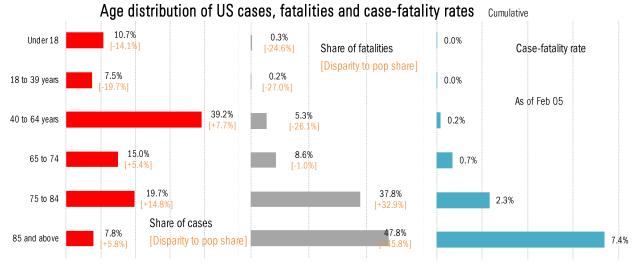




Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

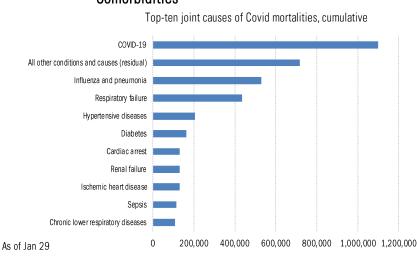
# US deep-dive: demographics of age, race and health

### Updates weekly on Sunday, 1 week lag



#### Racial distribution of US cases, fatalities and case-fatality rates White 12.4% 13.1% Black 1.3% Native 1.0% 1.1% 1.3% American Share of cases Share of fatalities [Disparity to pop share] [Disparity to pop share] 3.2% 0.9% 0.3% 0.2% Case-fatality rate Pacific Islander 1.1% (Does not foot 24.4% 16.7% with national average Hispanic 0.9% due to sample error) 3.8% 2.1% Other 0.7%

#### Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

## Recommended reading

White House struggles to explain the fate of Title 42
Myah Ward
Politico
February 6, 2023

In China's Covid Fog, Deaths of Scholars Offer a Clue

Pablo Robles, Vivian Wang and Joy Dong New York Times February 5, 2023 Households Burn Through What's Left of Their Pandemic Savings

Joe Pinsker

Wall Street Journal
February 6, 2023

# Meme of the Day



\*Every Project Veritas recording\*

Subject: You're not from Project Veritas, are you?

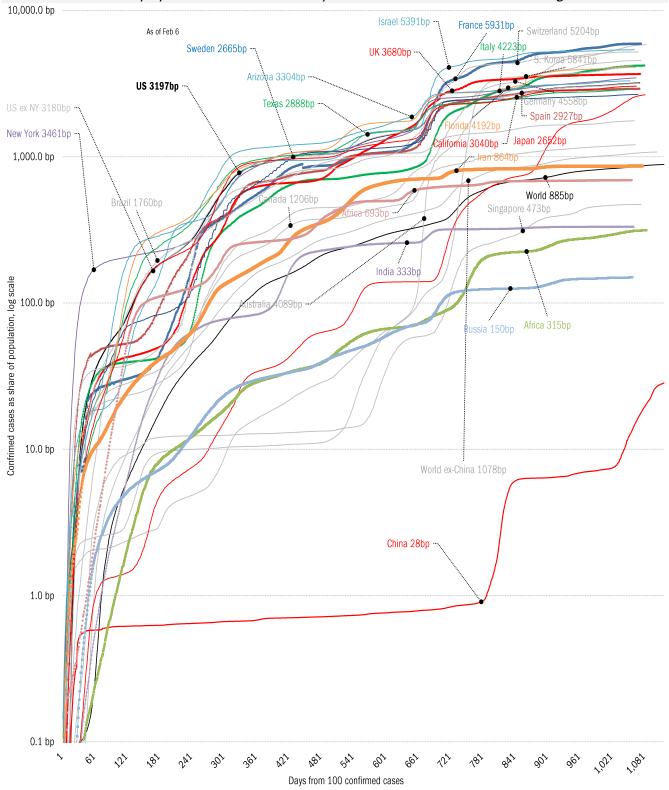
Project Veritas: No Iol

Subject: Oh ok. haha. Just making sure. So yeah, we are building a "Lair of Doom" inside a Volcano.

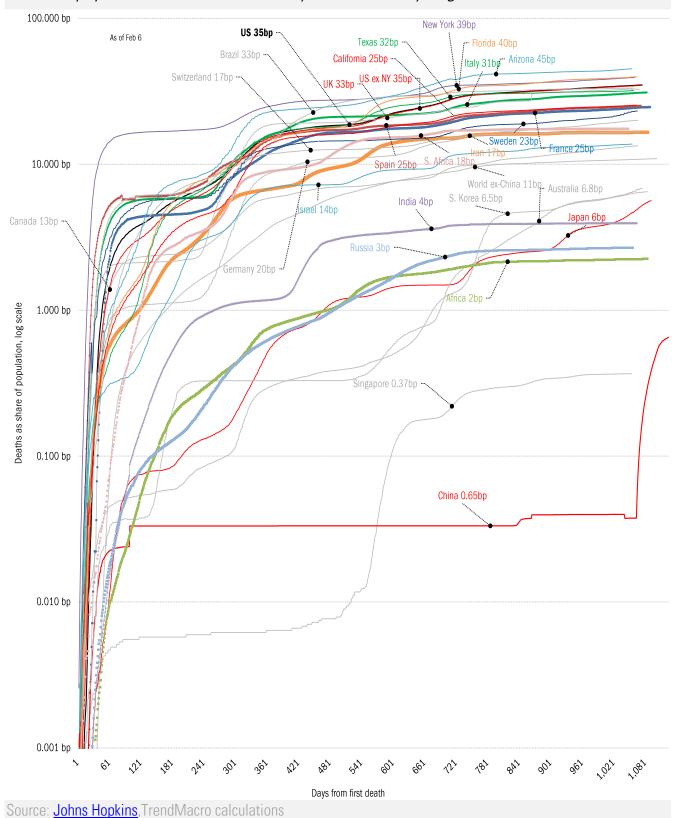
17:04 · 27 Jan 23

Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

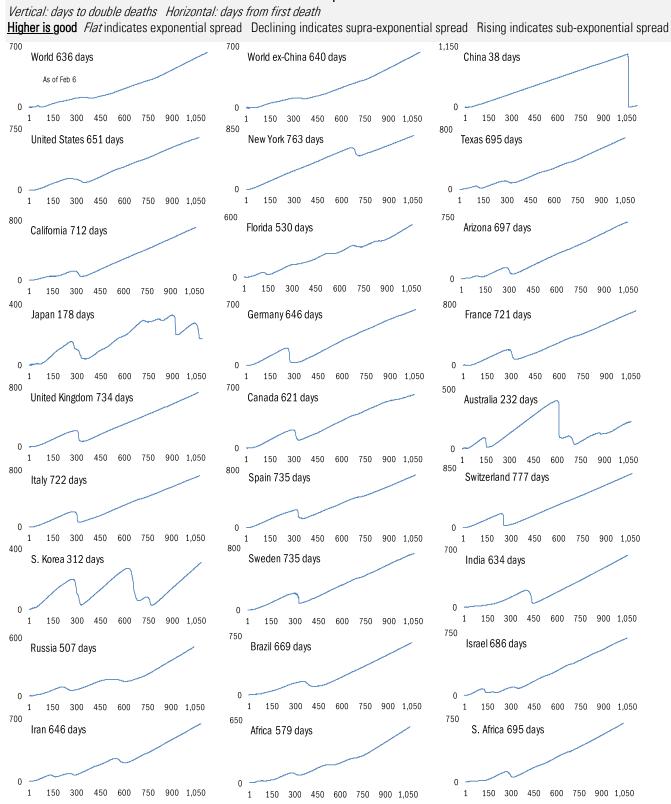
# The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



# The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale*

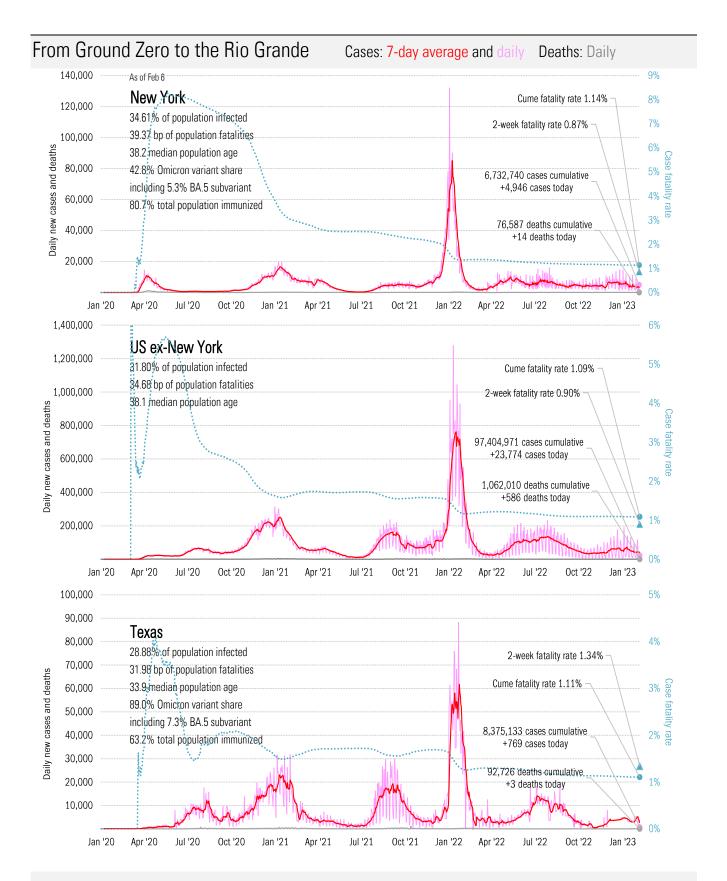


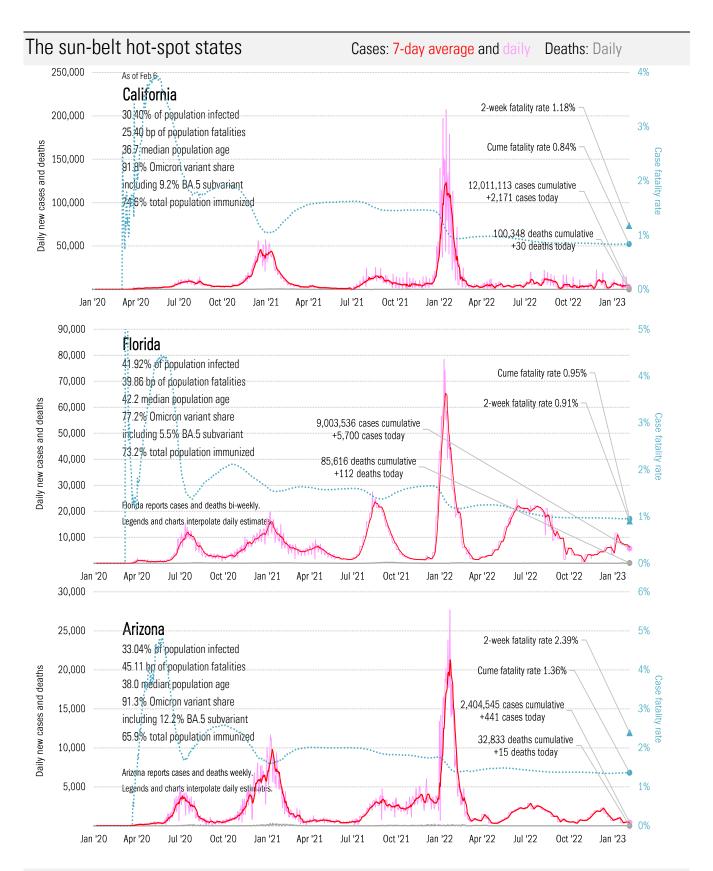
# Our most reliable evidence of the rate of spread of Covid-2019

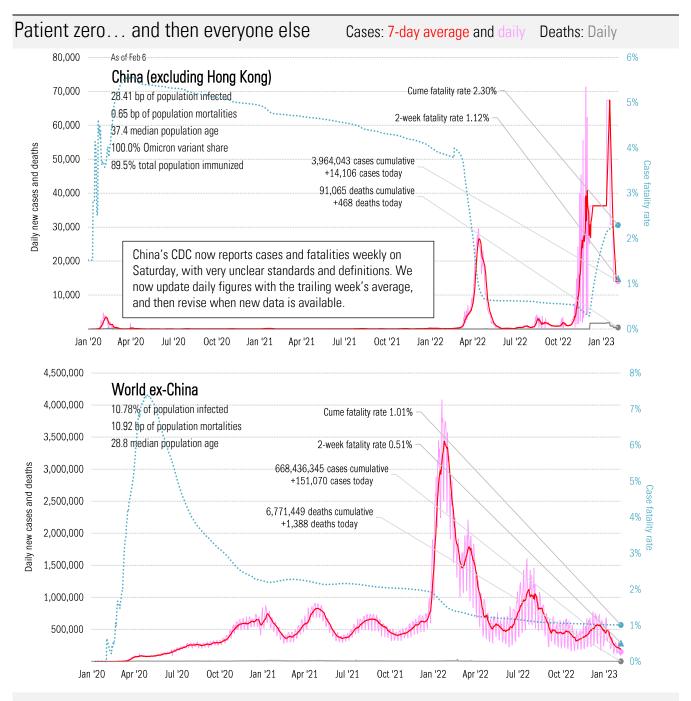












Source: Johns Hopkins, China CDC, TrendMacro calculations

