

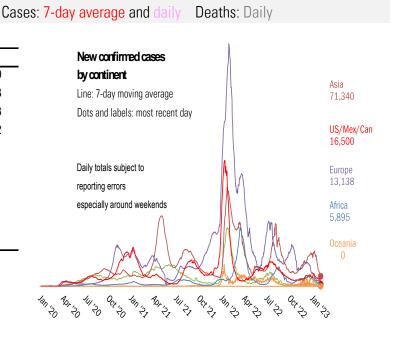
Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

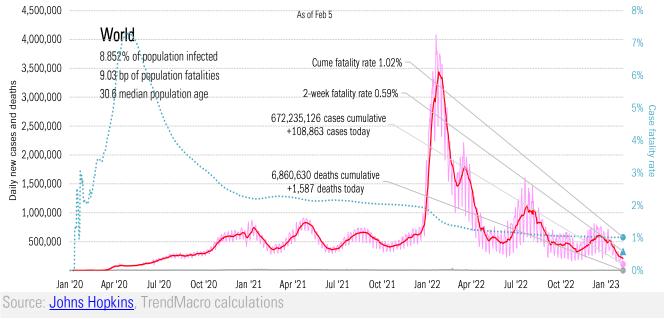
Data Insights: Covid-2019 Monitor

Monday, February 6, 2023

The global scorecard

New cases		New Deaths				
Uhited States	37,158	United States	470			
Japan	32,459	China	468			
Taiwan*	22,983	Japan	188			
China	14,106	Germany	112			
Germany	12,378	Mexico	82			
Russia	9,355	Taiwan*	73			
Mexico	8,365	Italy	63			
Korea, South	5,850	Russia	45			
Italy	4,911	Spain	40			
France	3,618	Australia	36			





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The US scorecard

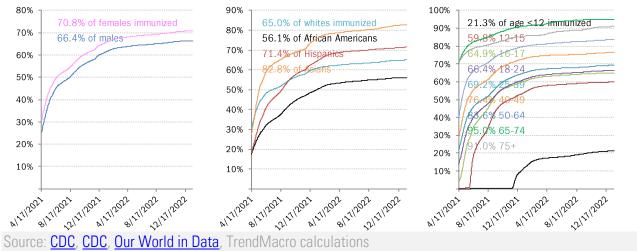
Cases: 7-day average and daily Deaths: Daily

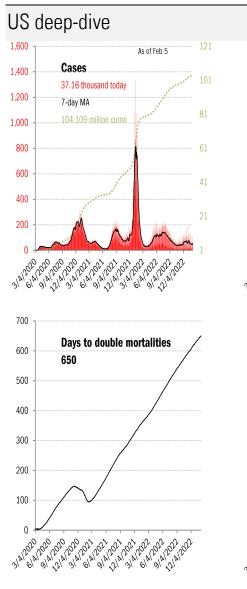
						The te	n worst US	states							
	New cases New deaths		New in hospital		Curre cases		Quime deaths		Ourne in hospital		Hospital use			ICU use	
R.	5,700	R.	112	PA	182		12,008,942	CA	100,318	TX	583,383	M			86%
CA	3,326	MI	35	CA	392	TX		TX	92,716	CA	559,701	F			86%
NJ	1,971	MA	25 22	IL Ma	136		7,483,857	FL.	85,710	FL NY	528,053	D			86%
NC	1,892	PA	23 20	W	84 65	NY	6,727,794	NY DA	76,546	NY	349,670	W/		R	85% 84%
LA IL	1,462 1,448	GA NE	20 19	LA NY	65 289	IL PA	4,029,905 3,479,345	PA GA	49,791 42,054	CH GA	241,712 240,021	MI MM			82%
VA	1, 44 0 1,393	SC	19	TN	209 80	NC	3,425,789	M	42,004 41,690	PA	240,021 227,464	M			o∠ <i>‰</i> 81%
PA	1,349	CA	17	MO	85	CH	3,356,027	СН	41,464	L	210,988	N			81%
СН	1,180	AZ	15	MD	67	GA	3,035,874	IL.	41,180	M	178,980	A		MO	
NY	1,165	TX	15	AL	65	MI	3,030,505	NJ	35,821	NJ	160,629		/ 81%		79%
	20,887		300		1,445		54,952,402		607,290		3,280,601				
All states	37,158		470		3,630	All states	104,108,9	991	1,137,970		5,945,789	All state	s 70%		67%
Topten	56%		64%		40%	Topten	54%		55%		55%	Media	n 7 6%		74%
										me states r	not reporting				
Five most improved US states Fewer daily cases Fewer new deaths Fewer new hospitalizations															
				Fe	ewer new de			Fewer r	-						
CT	-545				AK	0				-45					
NY	-413 250				AL AD	0				-24					
AR AK	-250 0				AR AZ	0				-18 -16					
AR AL	0				CA	0 0			AZ	-10 -9					
1,600,000	0				5	0			~ L	-9					12%
1,000,000	As of F	Joh 5													1270
	ASUIT	60 0													
1,400,000	Llini	ted Stat	20												10%
	United States 31 96% of population infected								Cume fatality rate 1.09% \neg						1070
1,200,000		bp of popu									ounio i				
											2-week fat	tality rate 0.86%	5- \		8%
and deaths 1,000,000	oost moduli population ago									070					
pr de		% total popu													Case
		/****								104	L 108 991 cas	ses cumulative			6% fata
000,008 gaily new cases 000,000 000,000			N.							104	+37,158 cas	ses today	$ \setminus $		fatality rate
/ nev														$\langle \rangle$	rate
000,000 Dail															4%
			$\sim \lambda_{\rm c}$								1.137.970 de	eaths cumulativ	e /		4 /0
400,000			· · ·	·····								eaths today			
				14	u					1					2%
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Jan	'20 Ai	pr '20	Jul '20	Oct '20	Jan '21	Apr '21	Jul '21	Oct '21	Jan '2:	2 Apr	'22 Jul	'22 Oct '	22	Jan '23	6 0%

Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>												
Administered Cumulative								To	Today		Full	Partial
Doses 685,516,741							+0.147	million	US	69.1%	81.0%	
					Of which	n boosters:		UK	75.2%	79.7%		
One dose			%	Imm	nune		New imm		y France	78.4%	80.6%	
Total population 277,346,324			83%				71% +0.017 million 62% +0.001 million			85.6%	86.9%	
-	-		8,446,236	73%		15,790,380				Germany	76.2%	77.8%
			4,412,810	91%		156,755,065		+0.009 million		ltaly	81.3%	86.2%
Age 65 ar	Age 65 and over 61,0		1,023,896	100%	5	53,463,192		+0.003 million		Australia	82.7%	85.0%
	Other									Israel Canada	65.2%	71.1%
3%											82.6%	90.4%
Moderna		Sta	ate	Best						Japan	83.3%	84.4%
38%										Africa India	28.2%	34.2%
	Pfizer		tial immunity	Midd	e						67.1%	72.5%
59% as % populatio				1411dello						Brazil	81.5%	87.8%
		Full im	'	Worst						China	89.5%	91.9%
AK			pulation				l			Global data diff		rces, timing
72.9% "Immunity" - two doses				75.0%				As of Jan 27			ME	
											95.0%	
						68.1%		1		=	83.2%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	85.1%	63.8%	68.2%	69.3%	78.7%	79.0%	69.4%		94.3%	95.0%	88.0%	
	75.9%	56.4%	59.1%	58.6%	72.0%	71.1%	62.3%		80.7%	85.5%	71.8%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	81.5%	77.5%	60.8%	83.7%	70.6%	64.3%	65.7%	90.4%	94.5%	95.0%		
	72.3%	63.6%	53.0%	66.2%	64.3%	57.7%	60.4%	73.2%	79.0%	84.1%		1
	CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI	
	84.6%	75.1%	83.5%	73.3%	69.2%	68.8%	67.4%	90.9%	91.6%	95.0%	95.0%	
l	74.6%	66.6%	73.4%	66.2%	59.0%	59.6%	59.6%	76.5%	79.6%	82.9%	87.6%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		77.4%	94.2%	76.1%	69.8%	64.4%	92.0%	70.9%	95.0%	88.1%		
		65.9%	75.1%	65.2%	56.8%	56.2%	67.0%	59.8%	90.2%	73.2%		
				0K	LA	MS	AL	GA				
HI		74.5%	62.7%	61.6%	64.9%	68.3%						
				60.4% TX	55.0%	53.6%	53.1%	57.2%	FL	ז ד	PR	1
91.3%												
81.4%				76.3%					82.4%		90.8%	
				63.2%					69.3%	J I	83.9%	J

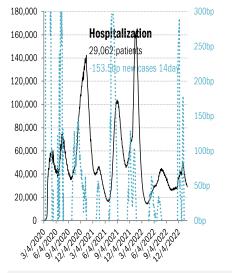
The demographics of US vaccination

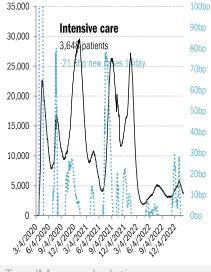


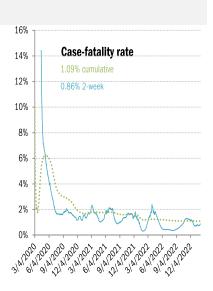


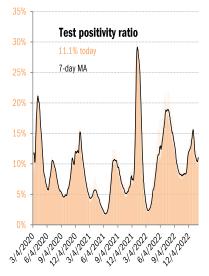


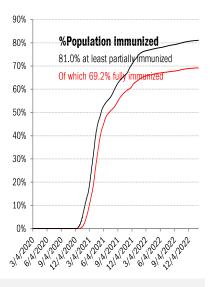




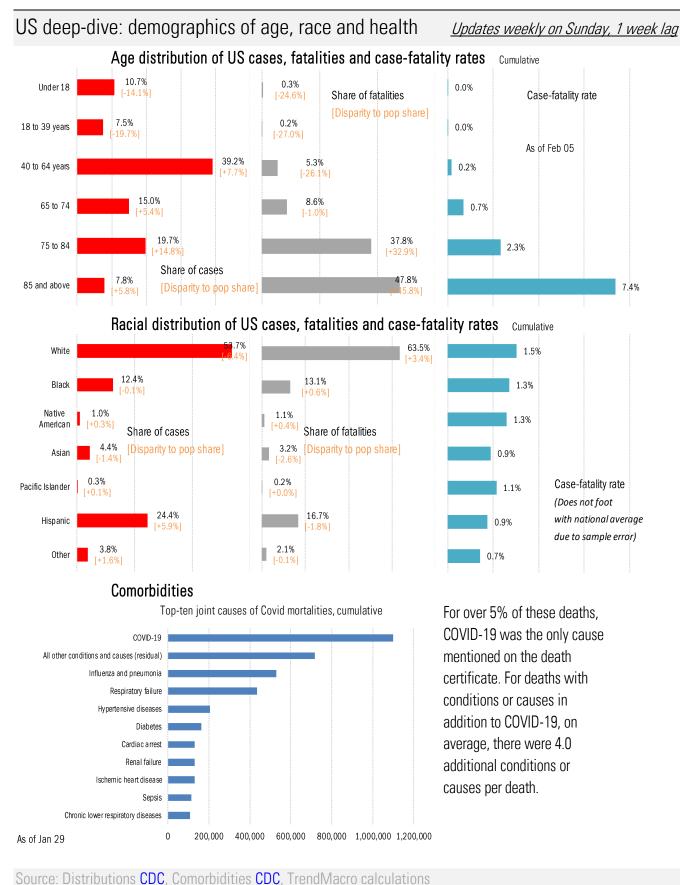








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Recommended reading

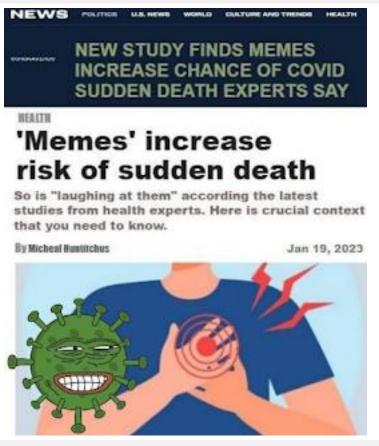
<u>NEW: Pfizer Director Jordon Trishton Walker Shares</u> <u>Concern for COVID Vaccine Effect on Women's</u> <u>Reproductive Health ... 'There is Something Irregular</u> <u>About the Menstrual Cycles' ... 'Affecting Something</u> <u>Hormonal'</u> <u>Project Veritas</u>

February 2, 2023

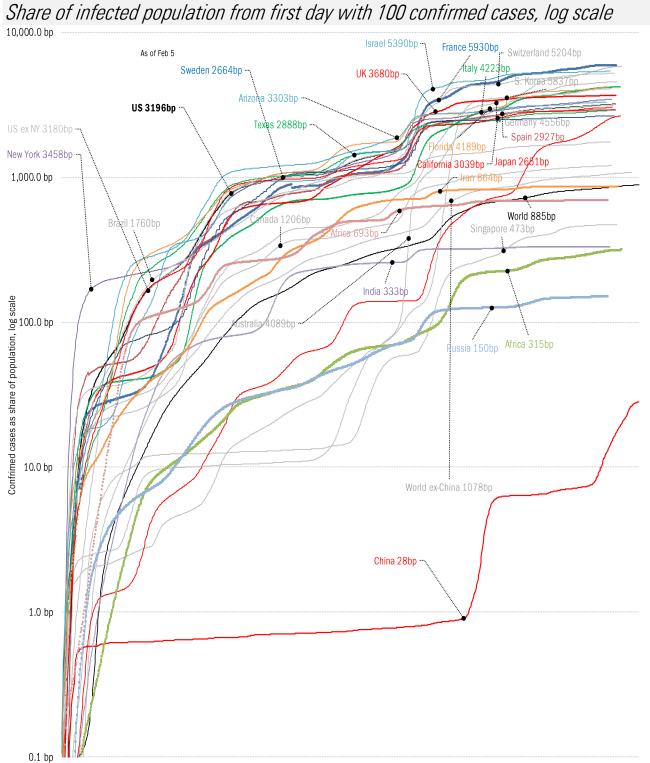
Why Vaccine Skepticism Is Growing on the Right

Allysia Finley *Wall Street Journal* February 5, 2023

Meme of the Day



Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

Source: Johns Hopkins, TrendMacro calculations

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Days from 100 confirmed cases

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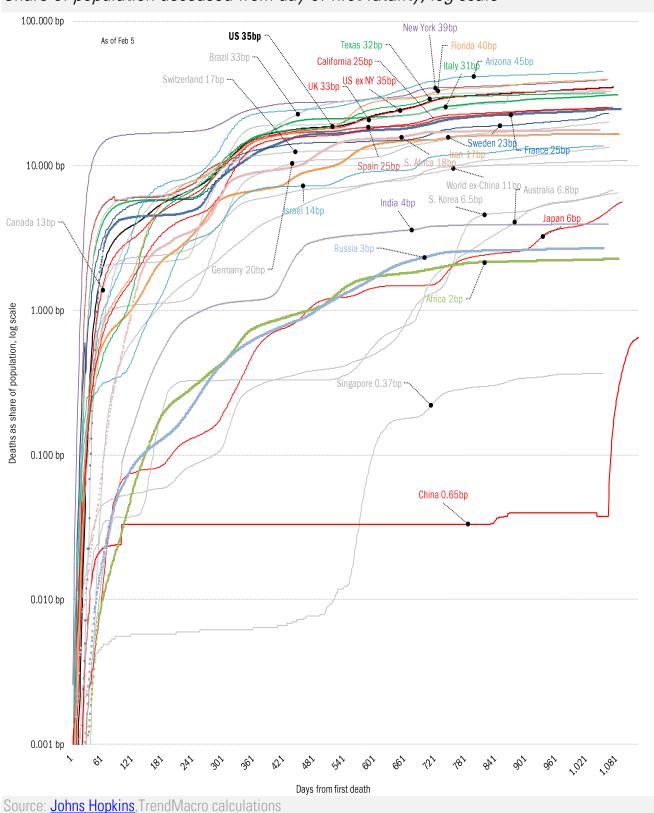
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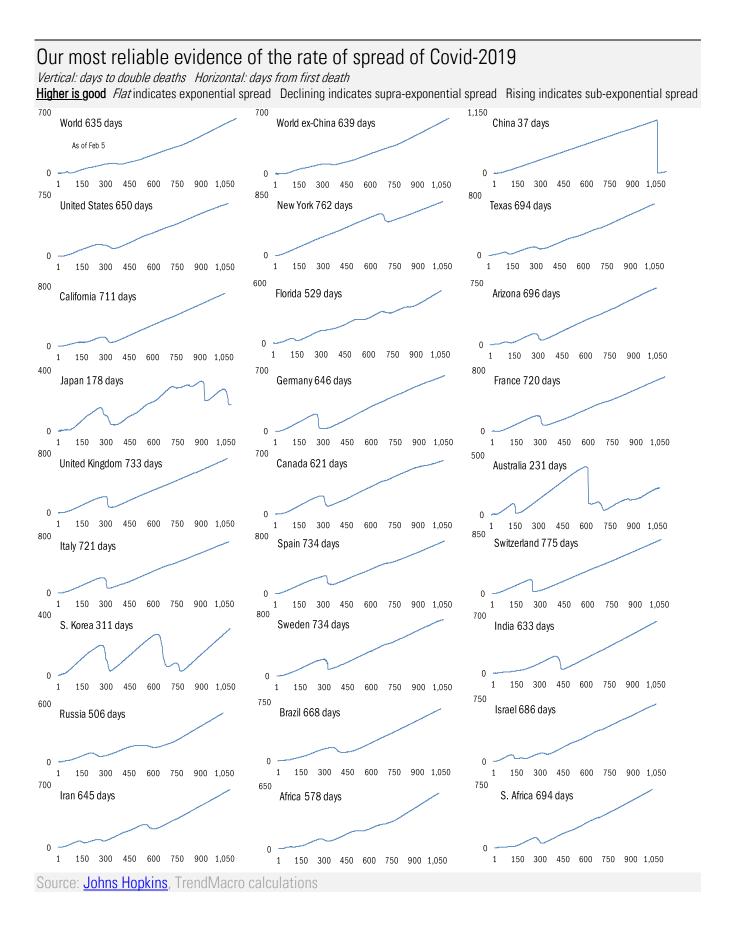
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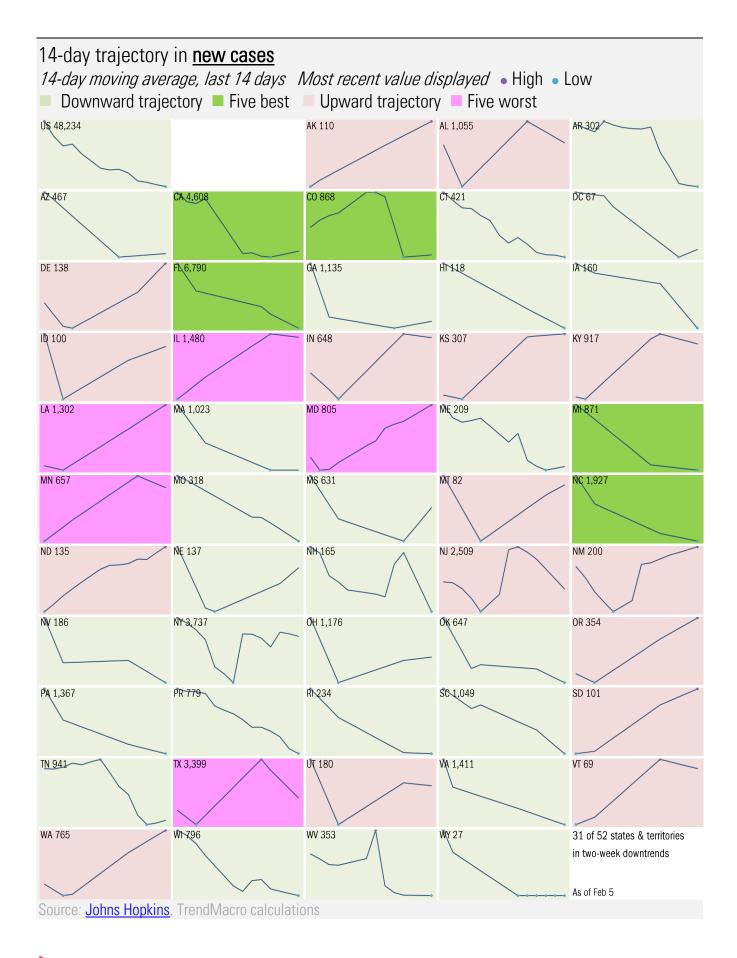
1,081

1,021



The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale*

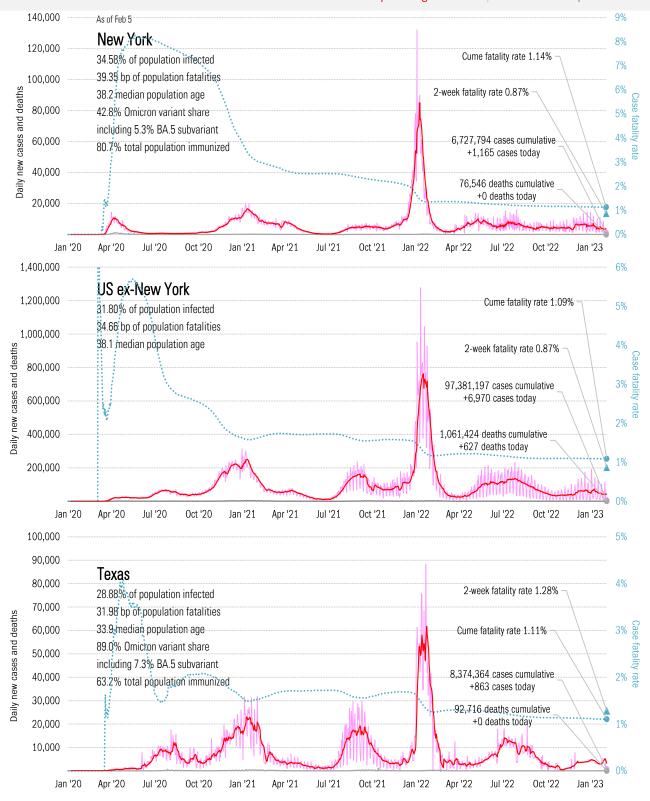




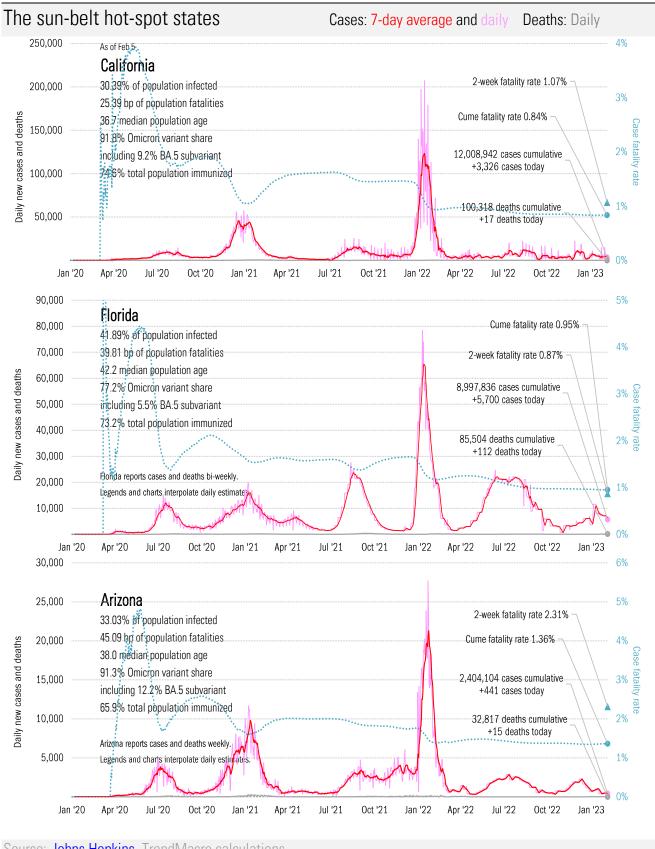


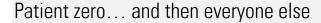
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

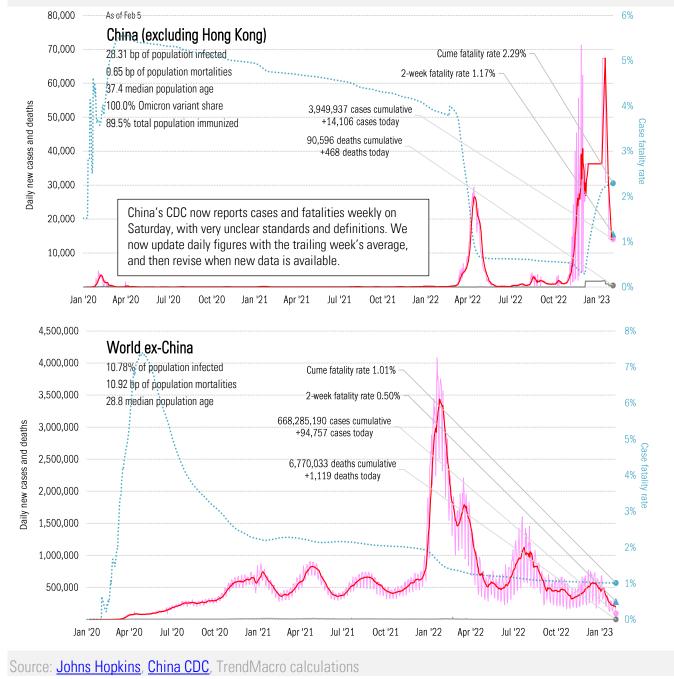


Source: Johns Hopkins, TrendMacro calculations

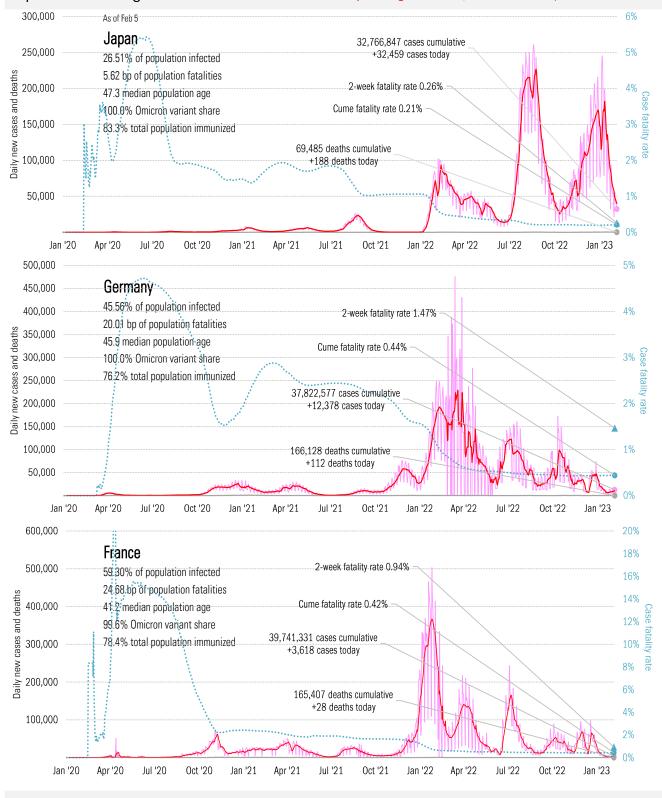




Cases: 7-day average and daily Deaths: Daily

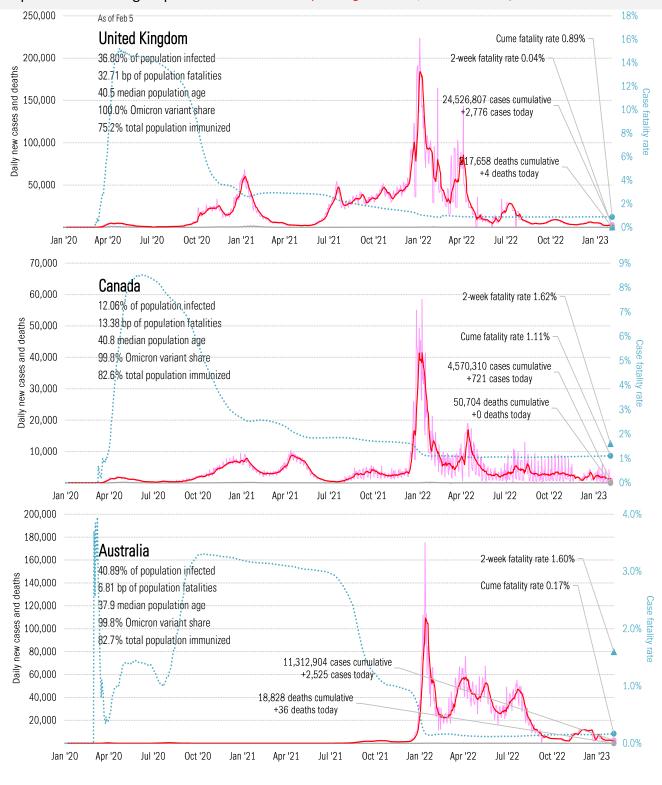




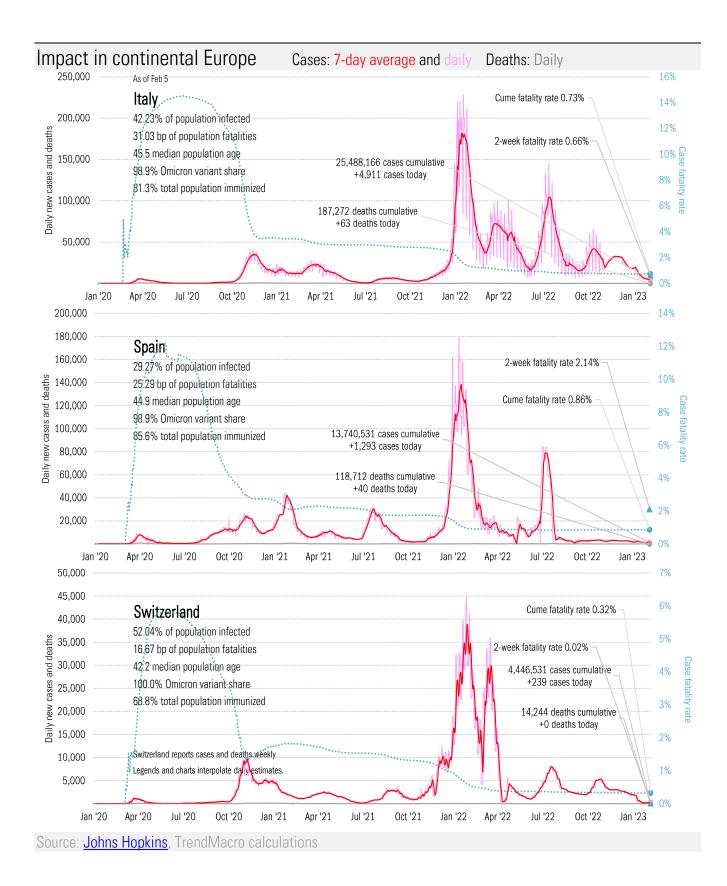


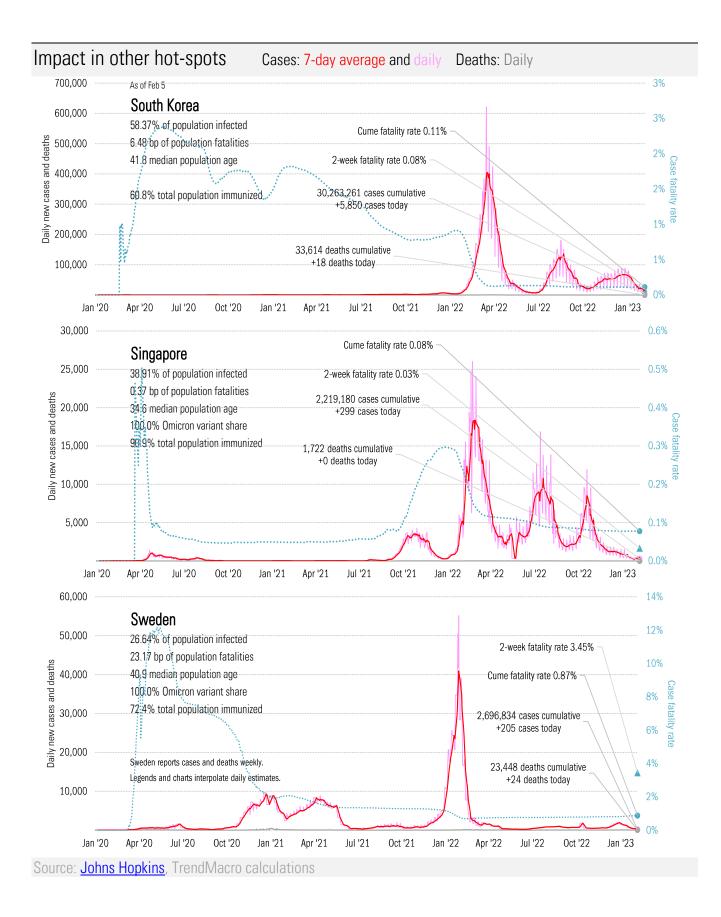
Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily



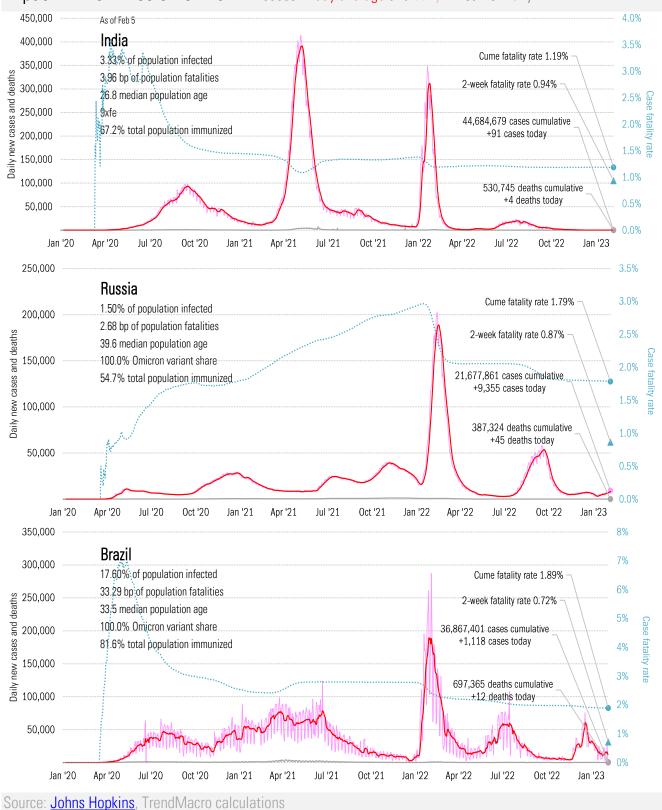
Source: Johns Hopkins, TrendMacro calculations

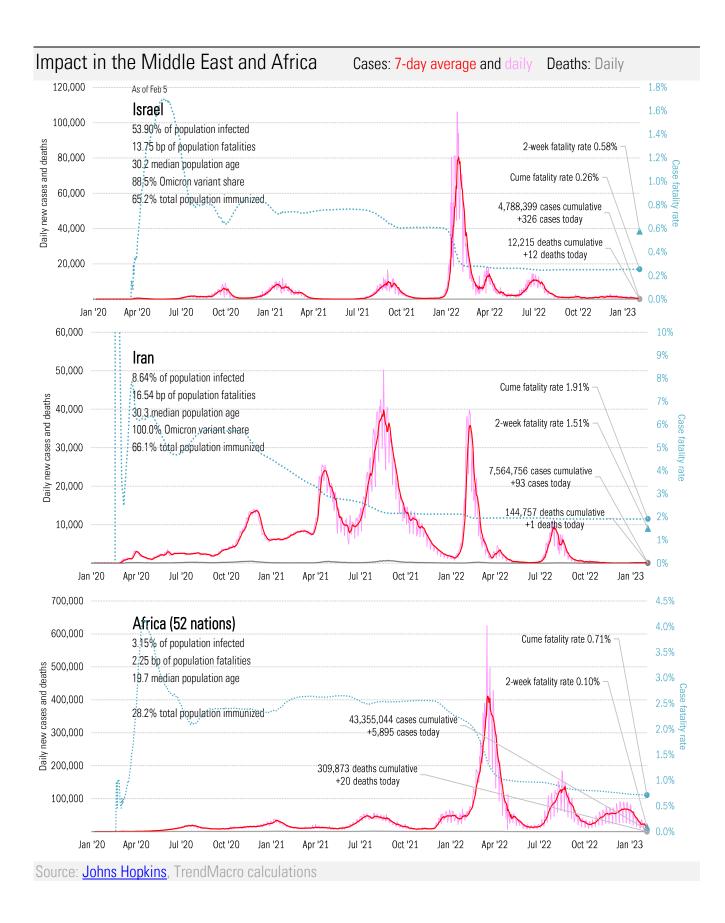




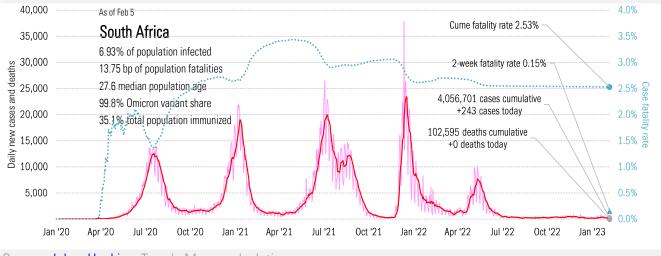
Impact in the BRICs ex-China Ca

Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, Trend Macro calculations