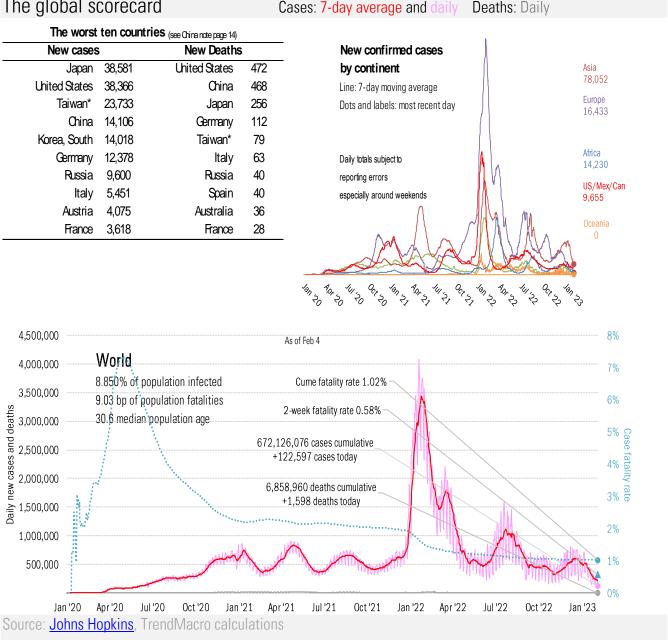


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

Sunday, February 5, 2023

The global scorecard



For more information contact us:

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The US scorecard

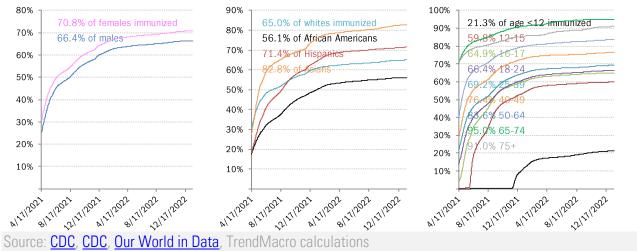
Cases: 7-day average and daily Deaths: Daily

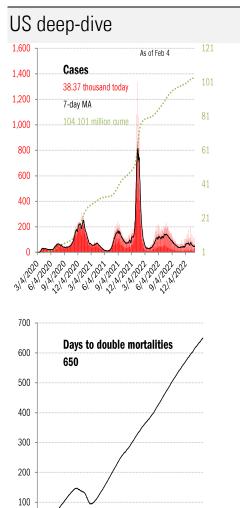
						The te	n worst US	states								
New cas		New deaths		Newinh	-	<mark>bital Ourme cases</mark>		Quime deaths		Qume in hospital		Hospital use			ICU use	
R.	5,700	R.	112	AL	65		12,008,942	CA	100,318	TX	583,173		87%		87%	
CA	3,326	MI	35	MS	36	TX		TX	92,716	CA	559,310	DE		R	86%	
NJ	1,971	MA	25	PA	207		7,483,857	FL.	85,710	FL.	527,771	R	86%	AL	86%	
NC	1,892	PA	23 20	L MO	149	NY	6,726,629	NY DA	76,546	NY	349,397 241 FE 4	WA	84%		86% 84%	
NY LA	1,578 1,462	GA NE	20 19	MO SC	78 58	IL PA	4,029,905 3,479,345	PA GA	49,791 42,054	CH GA	241,554 239,899	MD MN				
L L	1,402 1,448	SC	19	IN SC	68	NC	3,425,789	M	42,004 41,690	PA	239,899 227,307	MO		NM	81%	
VA	1,393	CA	17	TN	78	CH	3,356,027	ан	41,464	IL.	210,861	NC			81%	
PA	1,349	AZ	15	VA	94	GA	3,035,874	L	41,180	MI	178,907	DC			81%	
СН	1,180	TX	15	CT	79	M	3,030,505	NJ	35,821	NJ	160,479		83%		80%	
	21,300		300		912		54,951,237		607,290		3,278,658		0070		0070	
	,				•		- ,		,		-,,					
All states	38,366		472		3,736	All states	104,100,8	356	1,137,343		5,942,495	All states	70%		67%	
Topten	56%		64%		24%	Topten	54%		55%		55%	Median			75%	
									Son	ne states r	not reporting					
Five most improved US states																
Fewer da	Fewer daily cases Fewer new deaths Fewer new hospitalizations															
NY	-2,349				TX	-3			MN	-29						
AR	-7				AR	-2			CA ·	-24						
AK	0				CT	-2			OK ·	-20						
AL	0				ME	-2				-20						
AZ	0				AL	-2			NM ·	-16						
1,600,000															12%	
	As of F	Feb 4														
1,400,000																
	Uni	ted Stat	es												10%	
1,200,000	31,96% of population infected									Cume fatality rate 1.09% \neg						
1,200,000		2 bp of popu									Guille latality late 1.05					
ths		median pop	-												8%	
1,000,000 gaths and deaths		% Omicron v								1	ity rate 0.85% –	v rate 0.85% –				
	69.29	% total popu	ulation im	munized					N				$\langle \rangle$		Case	
Baily new Case 000,000 600,000		- / ^e N	N						٨						6% fata	
ew o			A.						1	104	100.056	aa aumulatiya			b∞ 20	
E 600,000										104,	,100,856 case +38,366 case				te	
Ö			$\sim \sqrt{2}$,	$\langle \rangle$		4%	
400,000			a de la compañía de l	· · · ·						1	107.040 deat	ha aumulativa				
400,000				and the second second						1,	+472 deat	hs cumulative hs today				
	1	ý.			us h			1						$\langle $	2%	
200,000							h	HA.					<u> </u>	YYY		
				and the second sec	an a sub	marth		1111	- M	١X.			MMA			
		<u> </u>				ALL THE REAL		<u> </u> ''	014	1 Martin	- Mallinnin		WWW I	INNINK	0%	
Jan	'20 Aj	pr '20	Jul '20	Oct '20	Jan '21	Apr '21	Jul '21	Oct '21	Jan '22	2 Apr	r '22 Jul	'22 Oct '2	2.	lan '23		

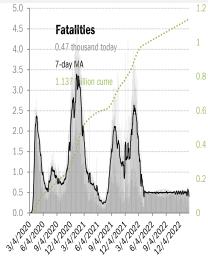
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>												
Administered Cumulative					To	day	Immunity	Full	Partial			
Doses		68	5,516,741				+0.147	million	US	69.1%	81.0%	
				Of which boost					million	UK	75.2%	79.7%
		One dose				nune		New imm		y France	78.4%	80.6%
Total popu		277,346,324		83% 73%		236,447,801		71% +0.017		Spain	85.6%	86.9%
-	Age 12 to 17		18,446,236		15,790,380		62%			Germany	76.2%	77.8%
Age 18 to 64		184,412,810		91%	156,755,065		77% 98%			ltaly	81.3%	86.2%
Age 65 and over		61,023,896		100%	5	53,463,192		+0.003 million		Australia Israel	82.7%	85.0%
Othe											65.2%	71.1%
3%										Canada	82.6%	90.4%
Moderna		Sta	ate	Best						Japan	83.3%	84.4%
38%						4				Africa	28.2%	34.2%
	Pfizer		tial immunity	Midd	e					India	67.1%	72.5%
	59%	as % po								Brazil China	81.5%	87.8%
		Full im	'	Wors	t						89.5%	91.9%
AK			pulation				l				ers due to sou	rces, timing
72.9% 65.1%		"Immunity" = tv	vo doses			WI		As of Jan 27			ME	
						75.0%					95.0%	
						68.1%		1		=	83.2%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	85.1%	63.8%	68.2%	69.3%	78.7%	79.0%	69.4%		94.3%	95.0%	88.0%	
	75.9%	56.4%	59.1%	58.6%	72.0%	71.1%	62.3%		80.7%	85.5%	71.8%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	81.5%	77.5%	60.8%	83.7%	70.6%	64.3%	65.7%	90.4%	94.5%	95.0%		
	72.3%	63.6%	53.0%	66.2%	64.3%	57.7%	60.4%	73.2%	79.0%	84.1%		1
	CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI	
	84.6%	75.1%	83.5%	73.3%	69.2%	68.8%	67.4%	90.9%	91.6%	95.0%	95.0%	
l	74.6%	66.6%	73.4%	66.2%	59.0%	59.6%	59.6%	76.5%	79.6%	82.9%	87.6%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		77.4%	94.2%	76.1%	69.8%	64.4%	92.0%	70.9%	95.0%	88.1%		
		65.9%	75.1%	65.2%	56.8%	56.2%	67.0%	59.8%	90.2%	73.2%		
				0K	LA	MS	AL	GA				
Н				74.5%	62.7%	61.6%	64.9%	68.3%				
				60.4% TX	55.0%	53.6%	53.1%	57.2%	FL	ז ד	PR	1
91.3%												
81.4%				76.3%					82.4%		90.8%	
				63.2%					69.3%	J I	83.9%	J

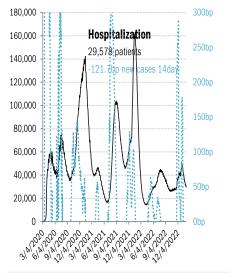
The demographics of US vaccination





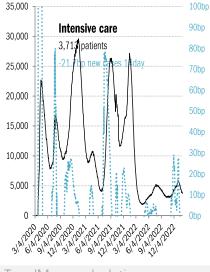


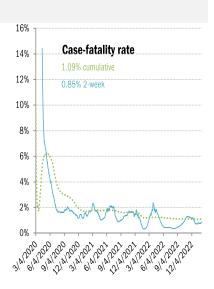


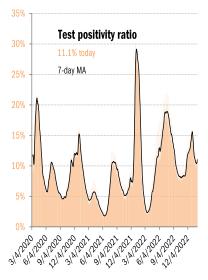


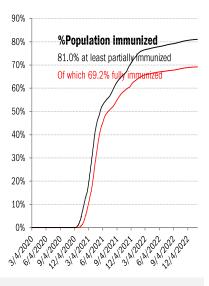
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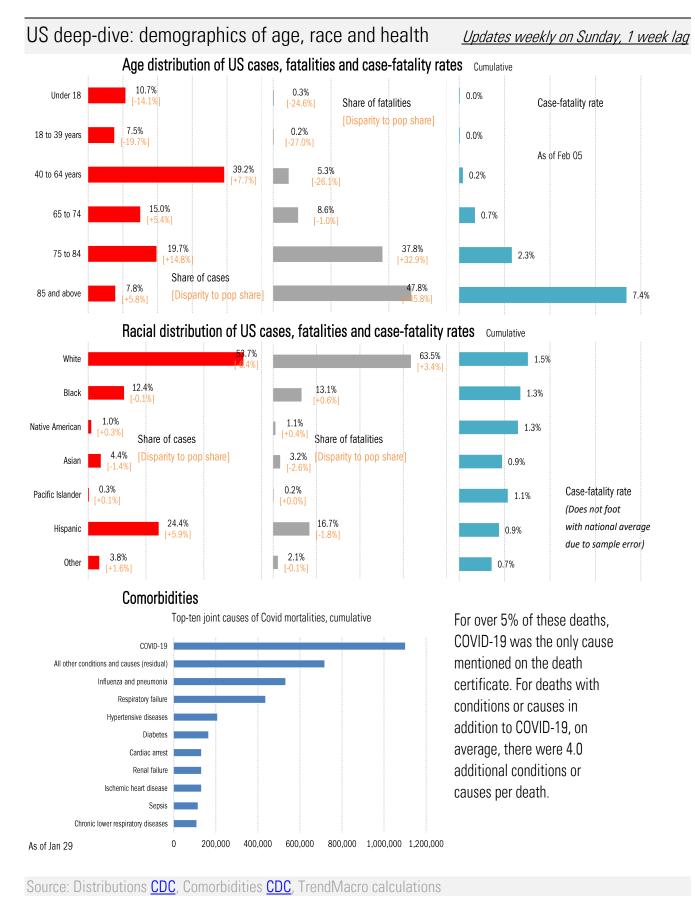








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



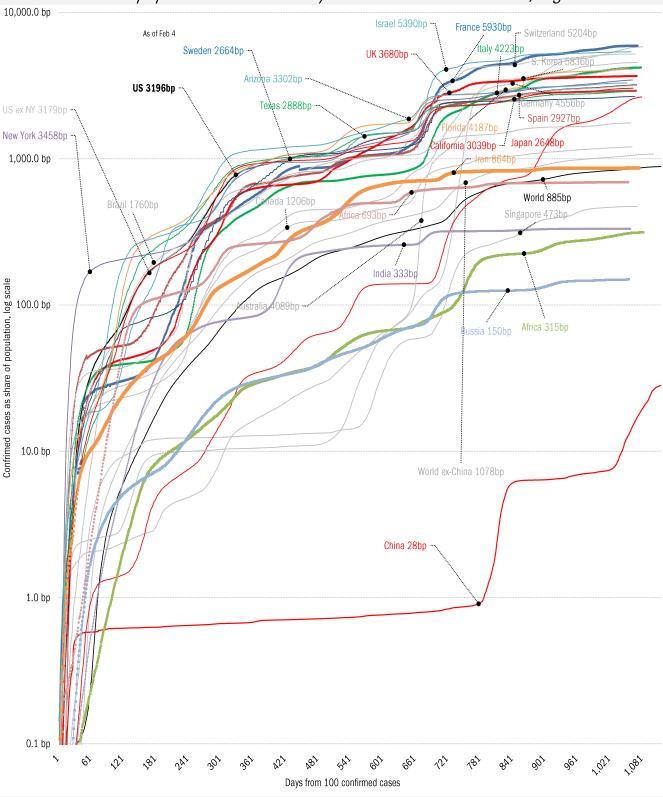
Recommended reading

<u>The COVID emergency declaration is ending: What it</u> <u>means for tests, vaccines, treatment</u> Adrianna Rodriguez *USA Today* February 4, 2023

Meme of the Day

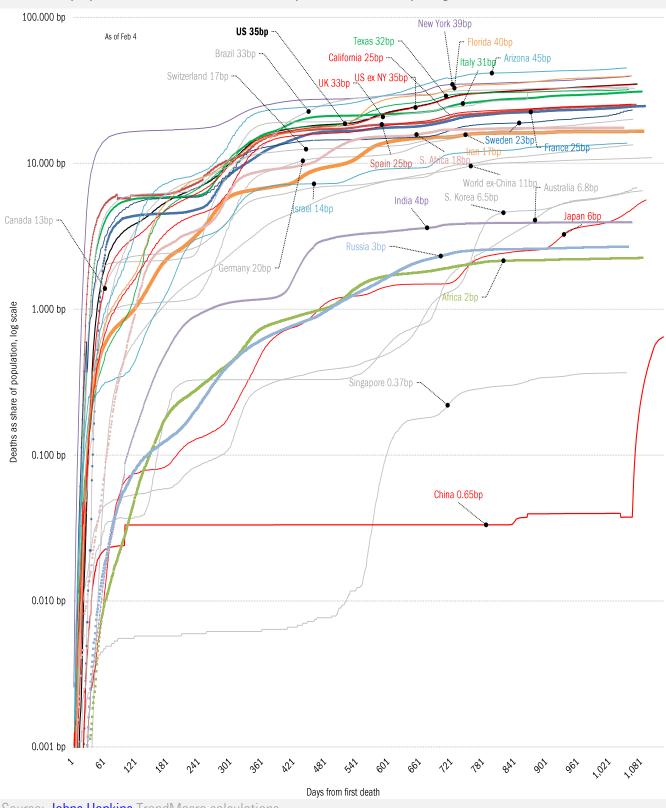


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



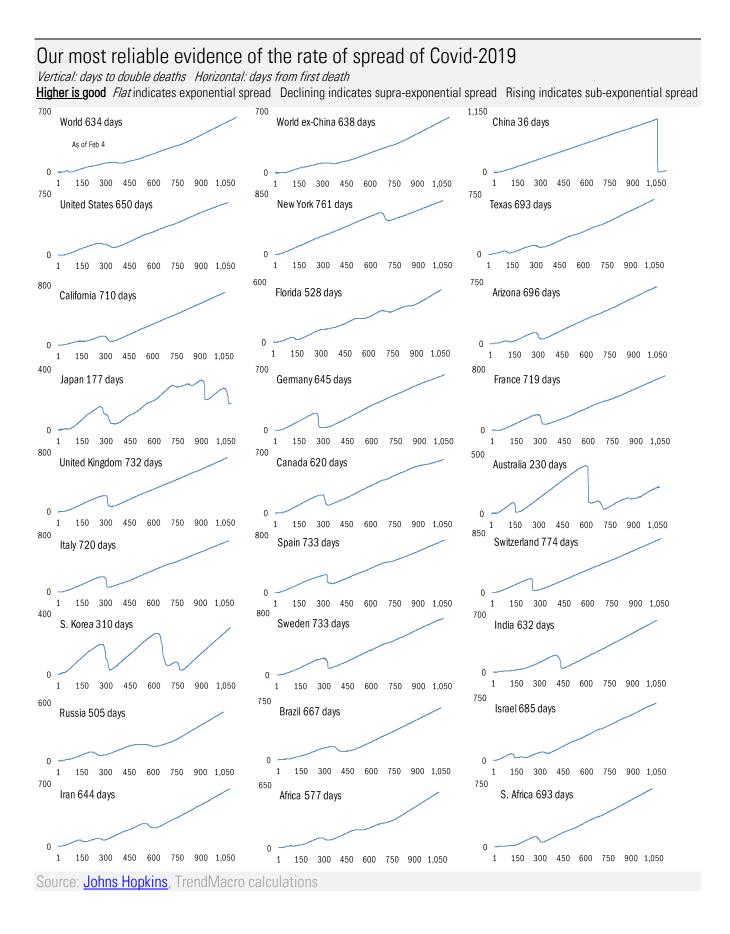
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

Source: Johns Hopkins, TrendMacro calculations



The global coronavirus mortality accelerometer ... tracking the world's fatality curves Share of population deceased from day of first fatality, log scale

Source: Johns Hopkins, TrendMacro calculations

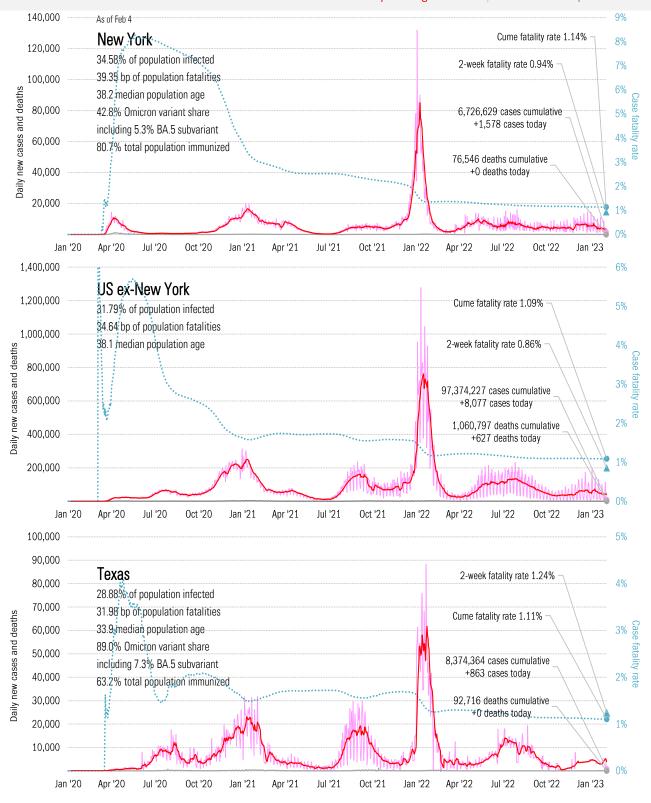




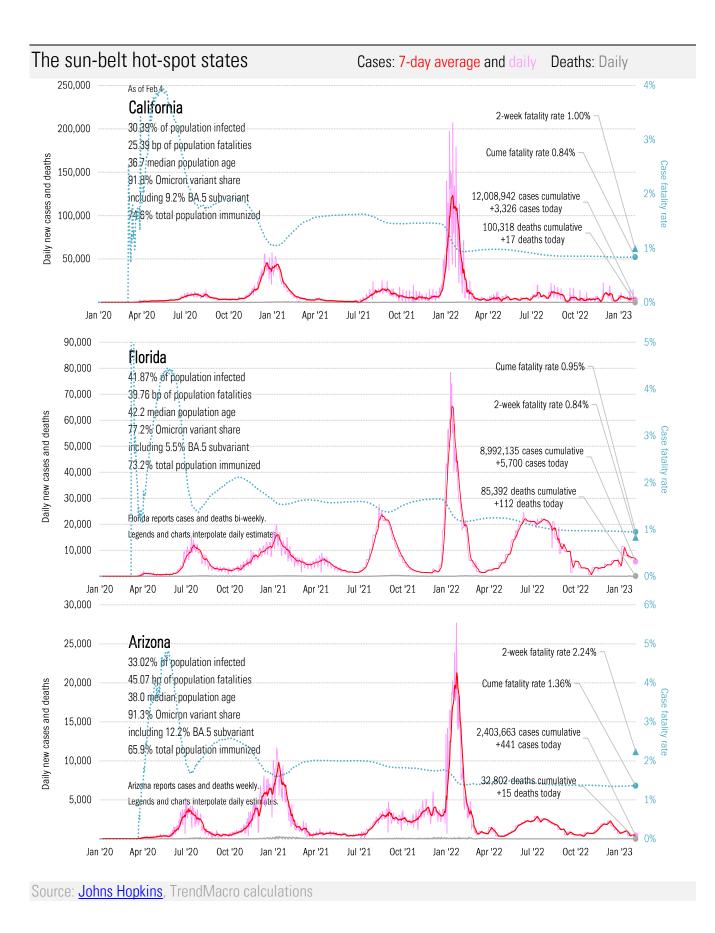


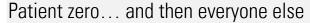
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

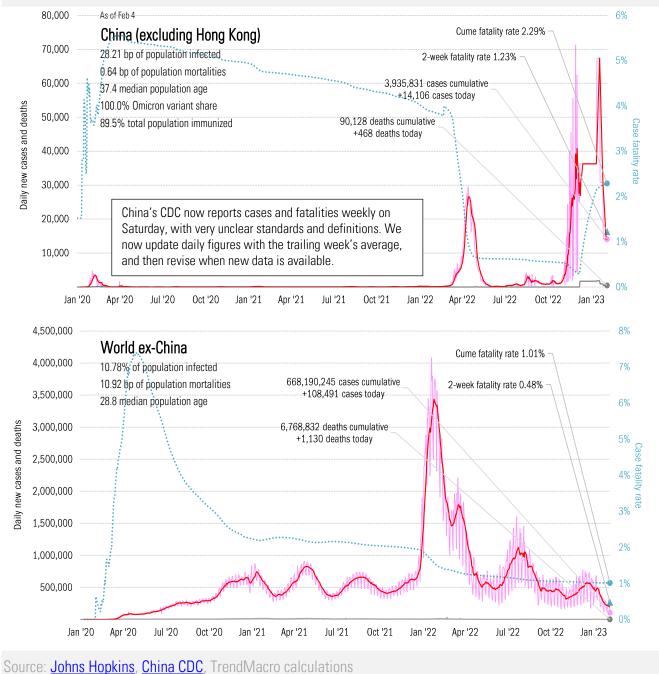


Source: Johns Hopkins, TrendMacro calculations

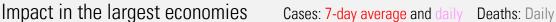


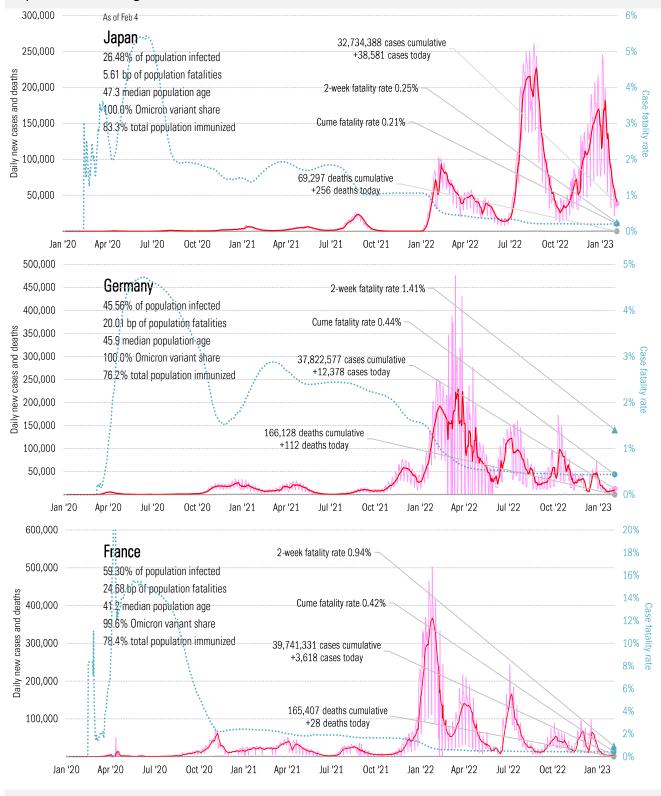


Cases: 7-day average and daily Deaths: Daily



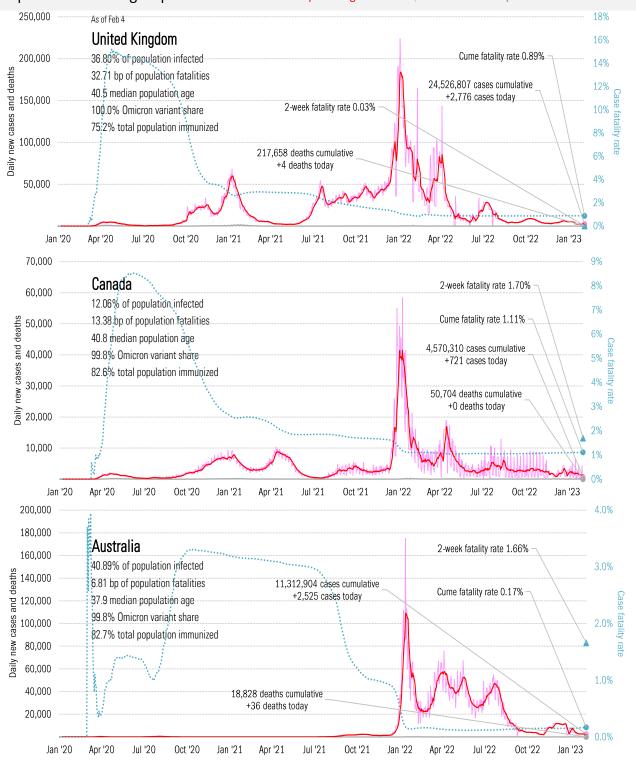
TrendMacro Data Insights: Covid-2019 Monitor



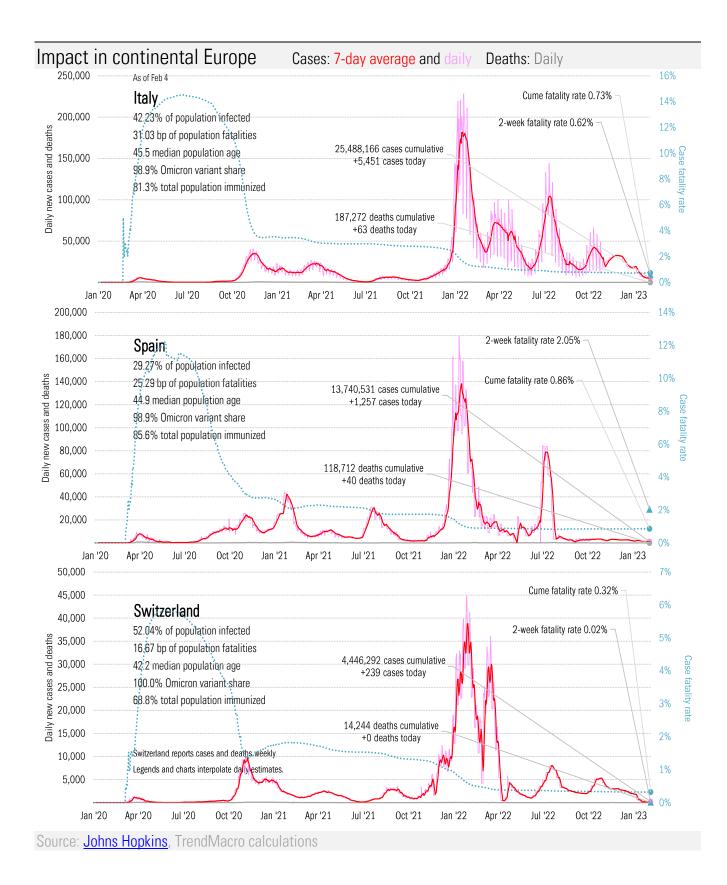


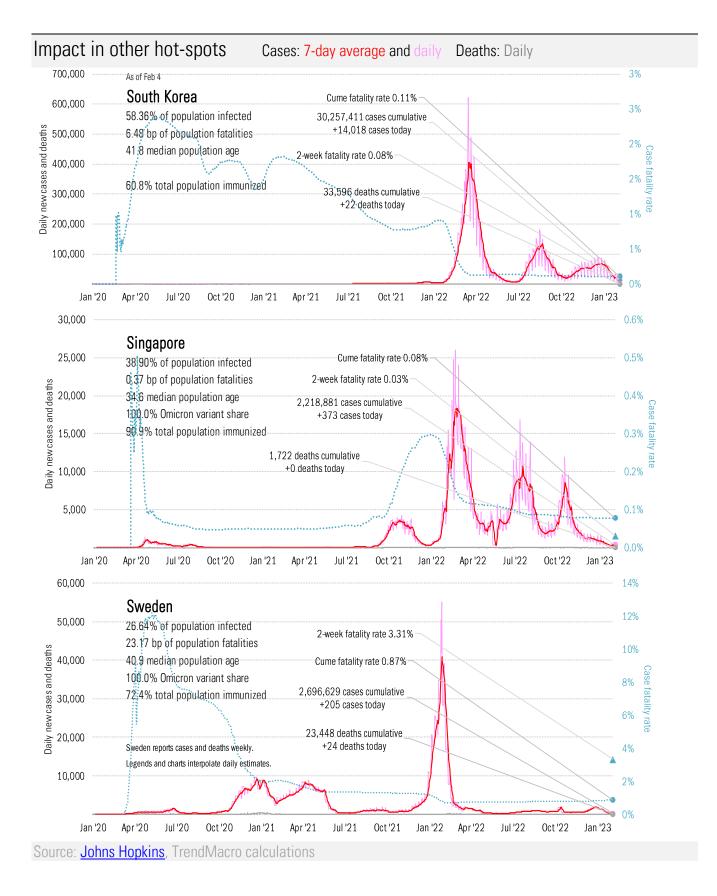
Source: Johns Hopkins, TrendMacro calculations





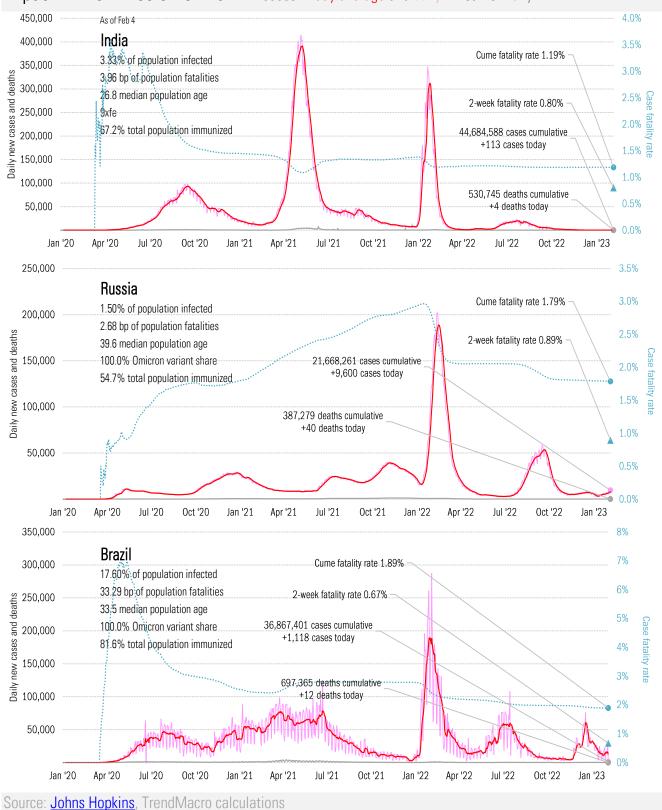


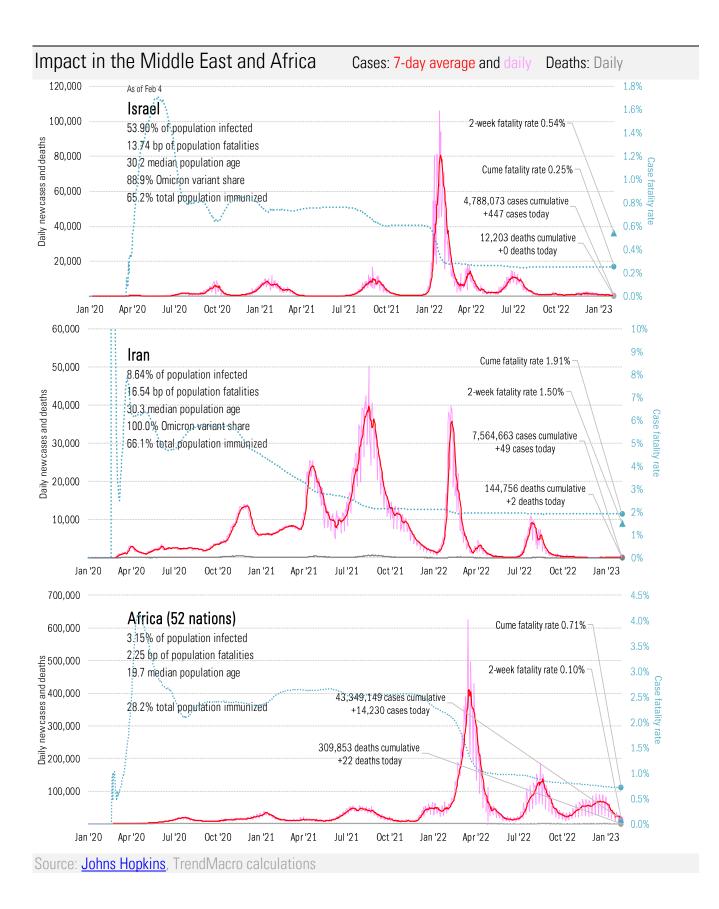




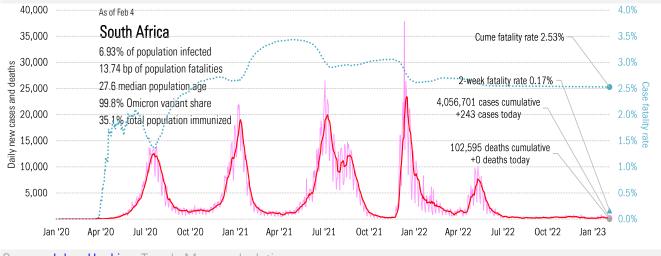
Impact in the BRICs ex-China Ca

Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, Trend Macro calculations