

Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

## Data Insights: Covid-2019 Monitor

Saturday, February 4, 2023

#### The global scorecard Cases: 7-day average and daily Deaths: Daily The worst ten countries (see China note page 14) New Deaths New confirmed cases New cases 44,290 909 United States China by continent Japan 39,924 United States 475 Line: 7-day moving average China 30,851 Japan 237 Dots and labels: most recent day Brazil 28,340 Brazil 153 Asia 81,572 112 Taiwan\* 25,469 Germany Europe Korea, South 14,504 Taiwan\* 105 79,906 Germanv 12.378 Mexico 69 Other Americas 44,987 Italy Russia 9,619 63 5,451 Russia 46 US/Mex/Can Italy 35,878 40 Austria 4,171 Spain Africa 214,997 2,209 14,939 World 2.856 107.20 141.30 0ct ,20 1917 :27 World 261.794 101-121 141 :27 1817 izz 1317.70 Top ten 82% Top ten 77% ć 4,500,000 8% As of Feb 3 World 4,000,000 7% Cume fatality rate 1.02% 8.851% of population infected 3,500,000 9.03 bp of population fatalities 6% aj,000,000 3,000,000 2,500,000 2,000,000 1,500,000 2-week fatality rate 0.63% 30.6 median population age 5% Case 672,137,250 cases cumulative 4% +261,794 cases today rate 3% 6,860,816 deaths cumulative +2,856 deaths today 2% 1,000,000 1% 500,000 0% Jan '20 Apr '20 Jul '20 Oct '20 Jan '21 Apr '21 Jul '21 Oct '21 Jan '22 Apr '22 Jul '22 Oct '22 Jan '23 Source: Johns Hopkins, TrendMacro calculations

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# The US scorecard

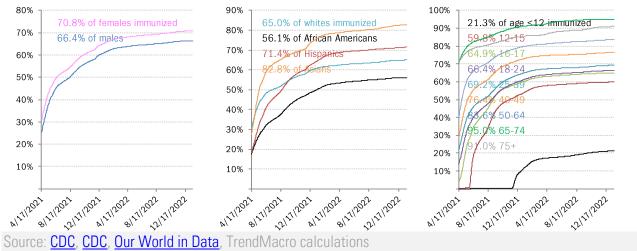
## Cases: 7-day average and daily Deaths: Daily

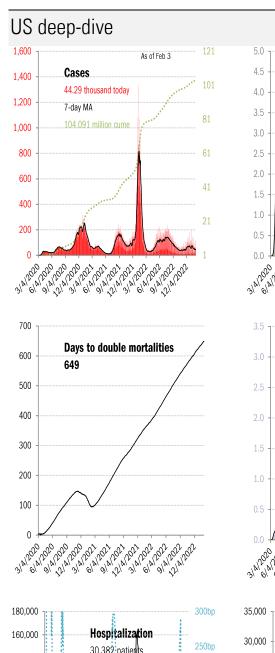
						The te	n worst US	states								
New cases		New deaths		New in hospital		Ourne cases		Quime deaths		Qume in hospital		Hospital use			ICU use	
Æ	5,700	R.	112	CA	432		12,008,942	CA	100,318	TX	582,748	R			87%	
CK	4,435	MI	35	IL.	178		8,374,364	TX	92,716	CA	558,941	MA			86%	
NY	3,927	NY	32	WA	69		7,483,857	FL.	85,710	FL.	527,473	DE		R	85%	
CA	3,326	MA	25 22	NJ	175	NY	6,725,051	NY	76,546	NY	349,017 241,425	MN				
NJ NC	1,971 1,892	PA GA	23 20	WI PA	89 194	IL PA	4,029,905 3,479,345	PA GA	49,791 42,054	CH GA	241,435 239,747	MD WA			83% 83%	
LA	1,092	NE	20 19	MT	16	NC		M	42,004 41,690	PA	239,747 227,071	DC			82%	
IL	1,448	SC	19	W	35	CH	3,356,027	СH	41,464	IL.	210,788	MO			81%	
VA	1,393	CA	17	Н	13	GA	3,035,874	IL.	41,180	M	178,847		83%		80%	
PA	1,349	ΑZ	15	NH	16	MI	3,030,505	NJ	35,821	NJ	160,395		82%		80%	
	26,904		317		1,217		54,949,659		607,290		3,276,462					
All states	44,290		475		3,831	All states	104,091,2	200	1,136,716		5,938,555	All states	70%		67%	
Top ten	61%		67%		32%	Topten	54%		55%		55%	Median	78%		76%	
										ne states r	not reporting					
Five most improved US states																
	aily cases			Fe	ewer new de			Fewer r	new hospital							
CA	-2,675				W	-13				-38						
FL.	-490				CA	-10				-36						
NH	-323				W	-6 5				-30 21						
NY WI	-258 -79				CT NY	-5 -5				-21 -13						
1,600,000	-19				INT	-0				-13					12%	
1,000,000	As of F	ah 0													1270	
	AS UI F	60.0														
1,400,000	Libit	ted Stat	.00												10%	
				tod											1070	
1,200,000		% of popul						Cume				e fatality rate 1.0	9% –			
	34,90 bp of population fatalities 38,1 median population age													8%		
gt 1,000,000			Omicron variant share					2-v			2-week fa	eek fatality rate 0.89% –			070	
death 1,000,000 and		6 total popu														Cas
8 000 000		21 N														Case fat
Baily new Case 000,000 000,000			N.						()	:		cases cumulative	_ \		0,0	tality rate
× nev											+44,290	cases today				rate
000,000 Dail															4%	
			$\sim \lambda_{\rm c}$							1	1,136,716	deaths cumulativ	re 🔪		-170	
400,000				·····					^'		+475	deaths today		$\langle    $		
				14. 14.	S. 11										2%	
200,000		1			MM		·····	•		1	tha			////	2.70	
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Jan	'20 Ap	or '20	Jul '20	Oct '20	Jan '21	Apr '21	Jul '21	Oct '21	Jan '22	2 Apr	r '22 Jul	'22 Oct '2	2	Jan '23	- 070	

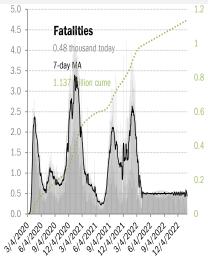
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>												
Administered Cumulative					Today		Immunity	Full	Partial			
Doses		68	5,516,741					+0.147	million	US	69.1%	81.0%
				Of which boosters:			+0.115 million		UK	75.2%	79.7%	
		One dose				nune			ew immune today		78.4%	80.6%
Total popu		277,346,324		83% 73%		236,447,801		71% +0.017		Spain	85.6%	86.9%
-	Age 12 to 17		18,446,236		15,790,380		62%			Germany	76.2%	77.8%
Age 18 to 64		184,412,810		91%		156,755,065		40.009 millio 4% +0.003 millio		ltaly	81.3%	86.2%
Age 65 and over		61,023,896		100%	5	53,463,192		+0.003 million		Australia	82.7%	85.0%
Othe										Israel	65.2%	71.1%
3% Moderna 38% Pfizer 59%					_				Canada	82.6%	90.4%	
		Sta	ate	Best						Japan	83.3%	84.4%
										Africa	28.2%	34.2%
			tial immunity	Midd	e					India	67.1%	72.5%
		as % po								Brazil China	81.5%	87.8%
		Full im	'	Wors	t						89.5%	91.9%
AK			pulation								ers due to sou	rces, timing
72.9% 65.1%		"Immunity" = tv	vo doses			WI		As of Jan 27			ME	
						75.0%					95.0%	
						68.1%		1		=	83.2%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	85.1%	63.8%	68.2%	69.3%	78.7%	79.0%	69.4%		94.3%	95.0%	88.0%	
	75.9%	56.4%	59.1%	58.6%	72.0%	71.1%	62.3%		80.7%	85.5%	71.8%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	81.5%	77.5%	60.8%	83.7%	70.6%	64.3%	65.7%	90.4%	94.5%	95.0%		
	72.3%	63.6%	53.0%	66.2%	64.3%	57.7%	60.4%	73.2%	79.0%	84.1%		1
	CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI	
	84.6%	75.1%	83.5%	73.3%	69.2%	68.8%	67.4%	90.9%	91.6%	95.0%	95.0%	
l	74.6%	66.6%	73.4%	66.2%	59.0%	59.6%	59.6%	76.5%	79.6%	82.9%	87.6%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		77.4%	94.2%	76.1%	69.8%	64.4%	92.0%	70.9%	95.0%	88.1%		
		65.9%	75.1%	65.2%	56.8%	56.2%	67.0%	59.8%	90.2%	73.2%		
				0K	LA	MS	AL	GA				
HI				74.5%	62.7%	61.6%	64.9%	68.3%				
				60.4% TX	55.0%	53.6%	53.1%	57.2%	FL	ז ד	PR	1
91.3%												
81.4%				76.3%					82.4%		90.8%	
				63.2%					69.3%	J I	83.9%	J

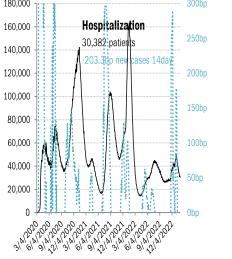
#### The demographics of US vaccination

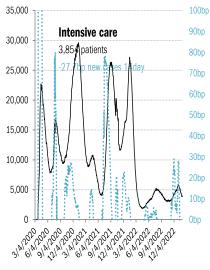


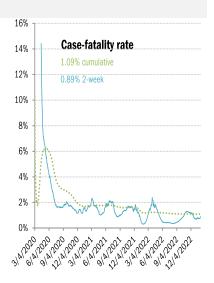


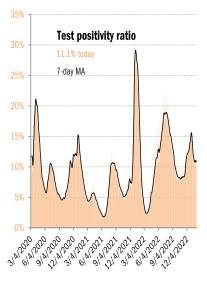


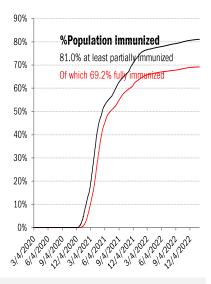




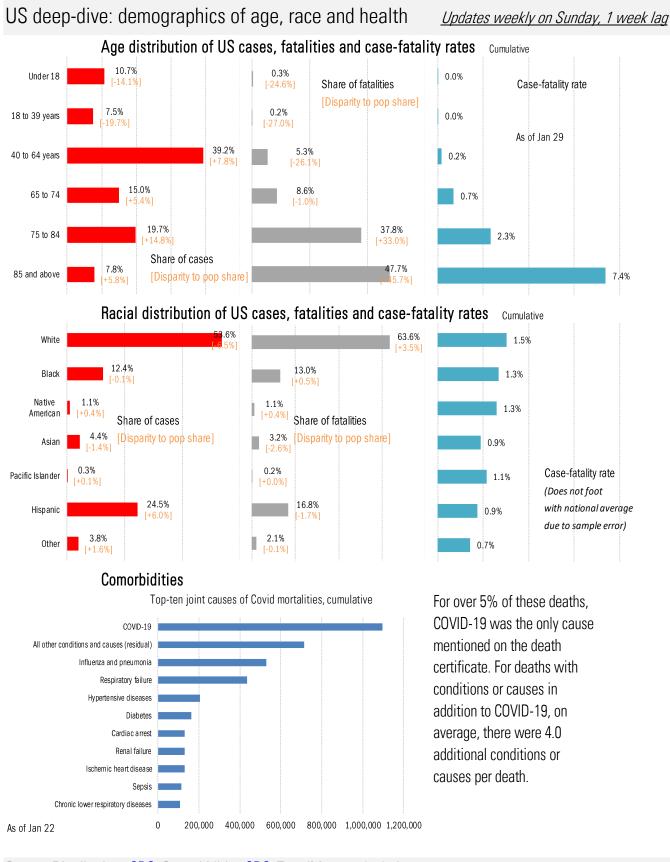








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

# Recommended reading

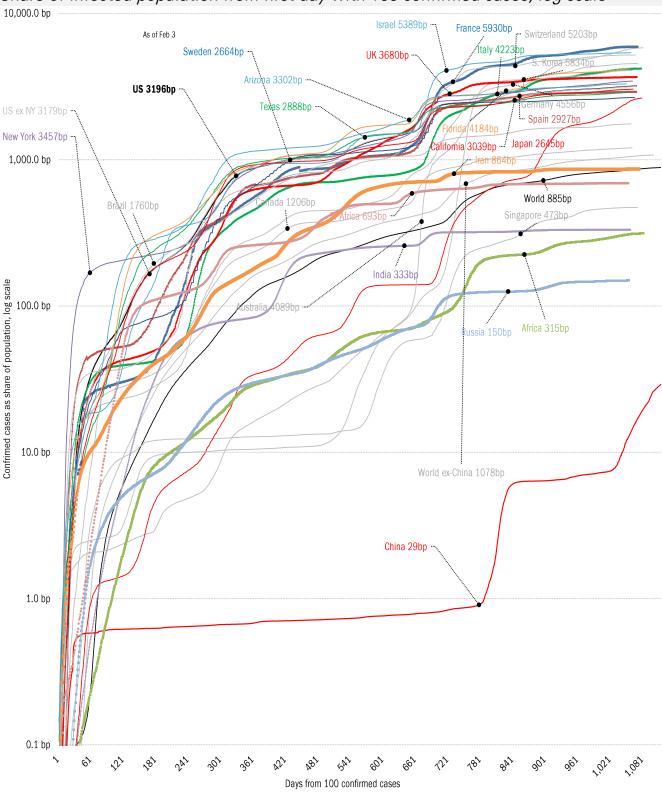
<u>This winter's U.S. COVID surge is fading fast, likely</u> <u>thanks to a 'wall' of immunity</u> Rob Stein *NPR* February 3, 2023

### An Even Deadlier Pandemic Could Soon Be Here Zeynep Tufekc *New York Times* February 3, 2023

# Meme of the Day

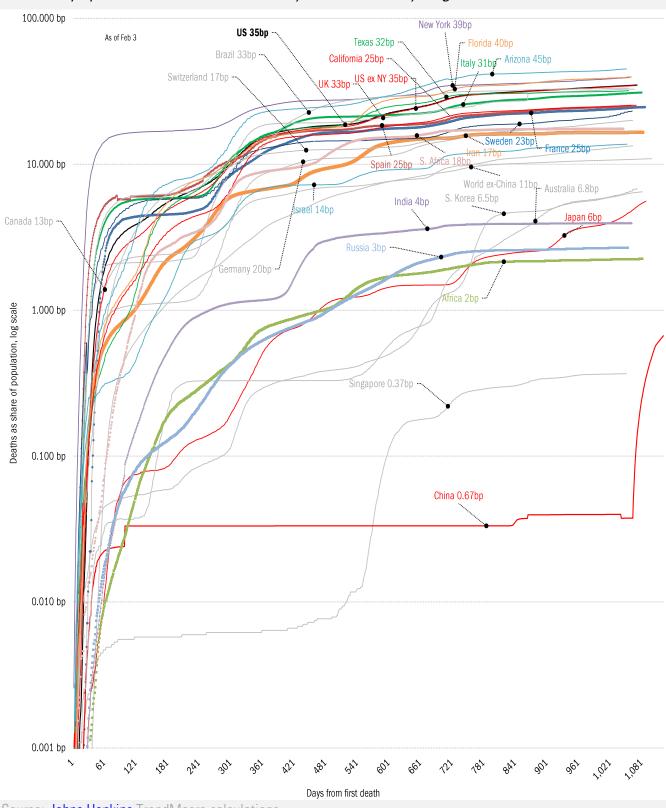


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



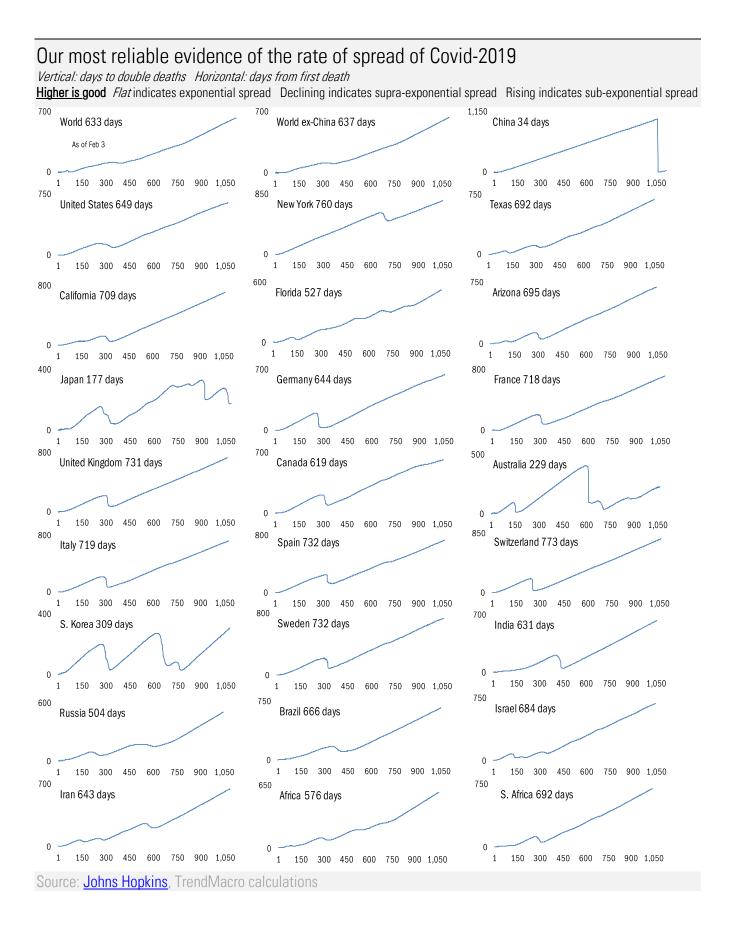
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

Source: Johns Hopkins, TrendMacro calculations

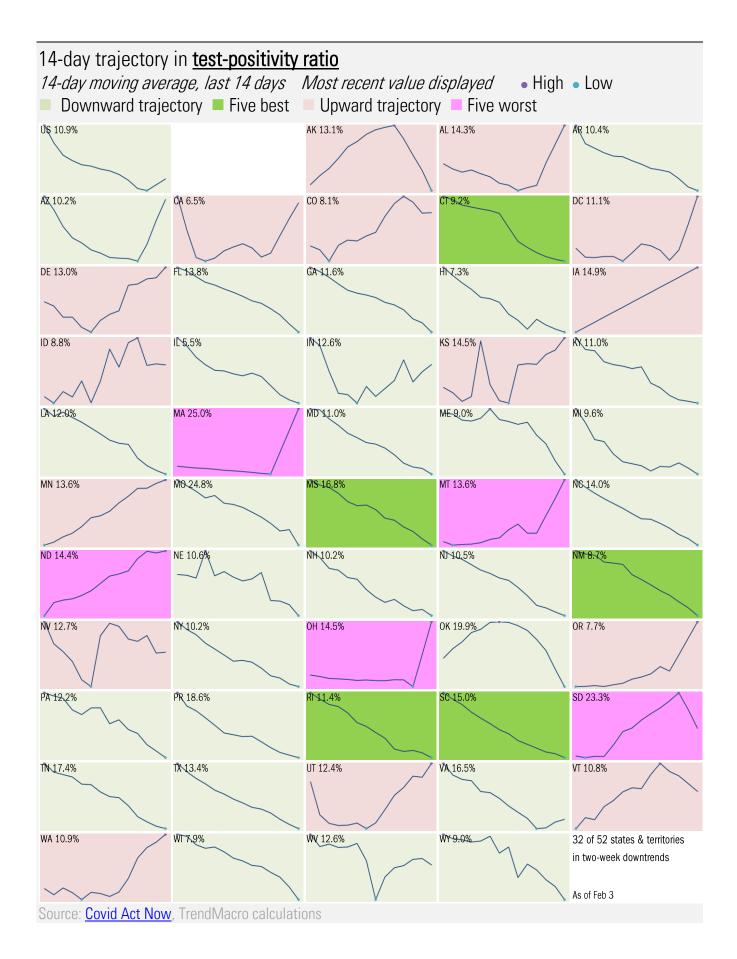


# The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale*

Source: Johns Hopkins, TrendMacro calculations

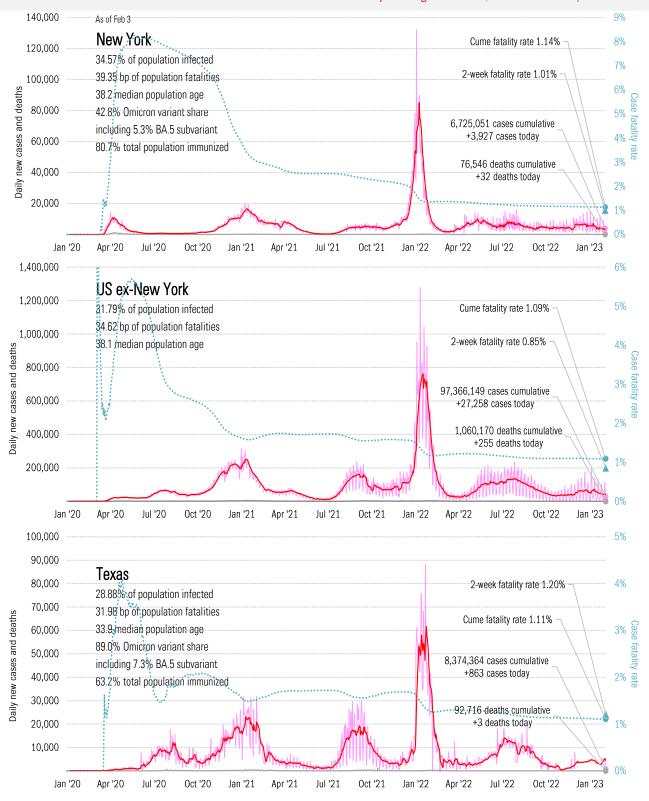




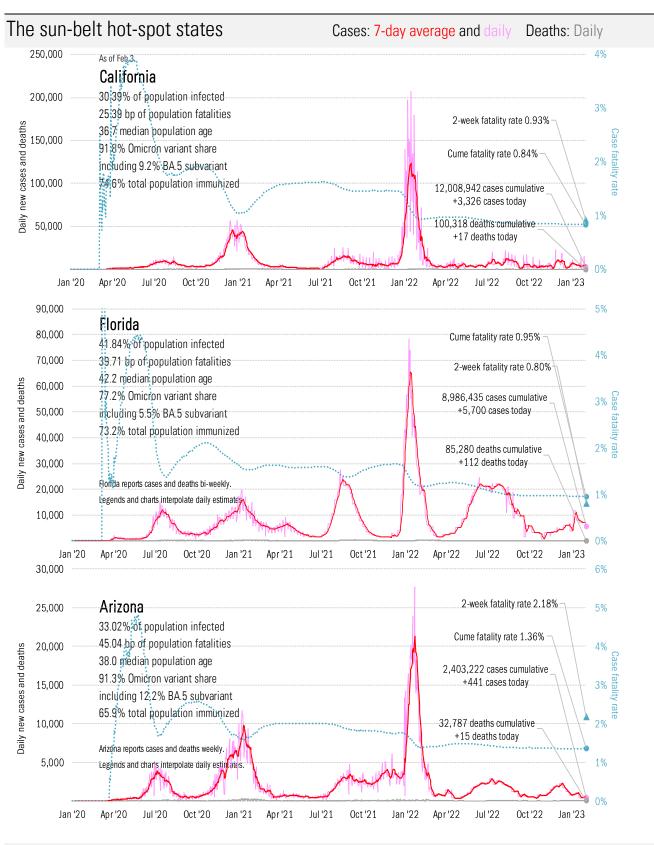


From Ground Zero to the Rio Grande

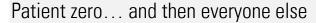
Cases: 7-day average and daily Deaths: Daily



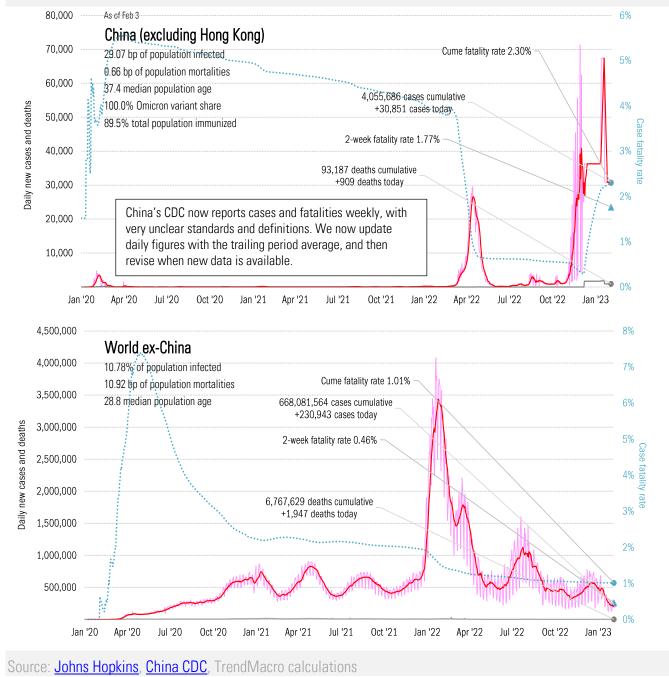
Source: Johns Hopkins, TrendMacro calculations



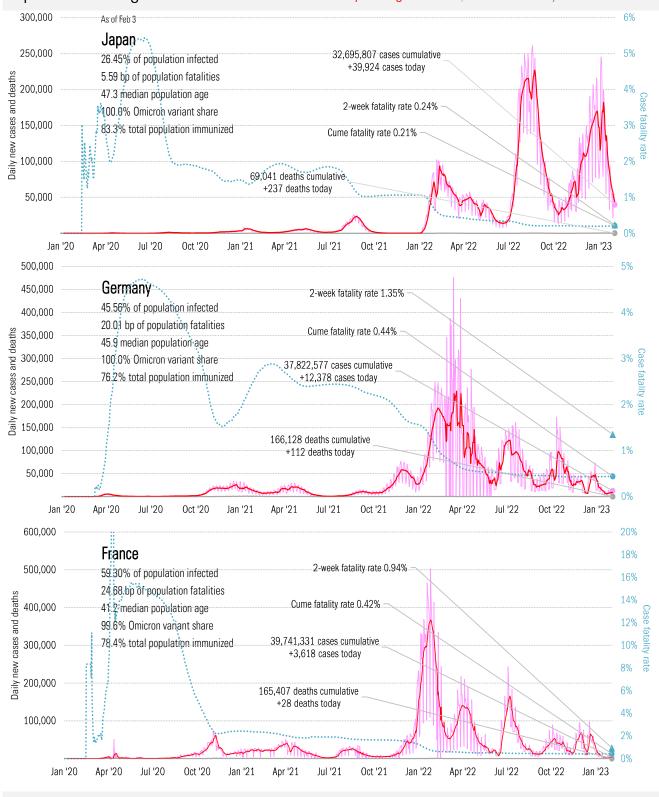




## Cases: 7-day average and daily Deaths: Daily

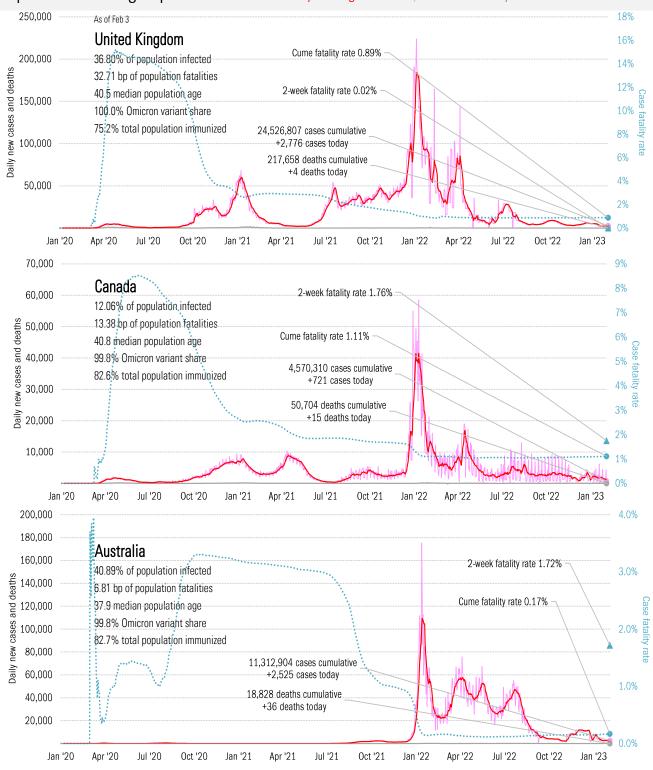


Impact in the largest economies Cases: 7-day average and daily Deaths: Daily

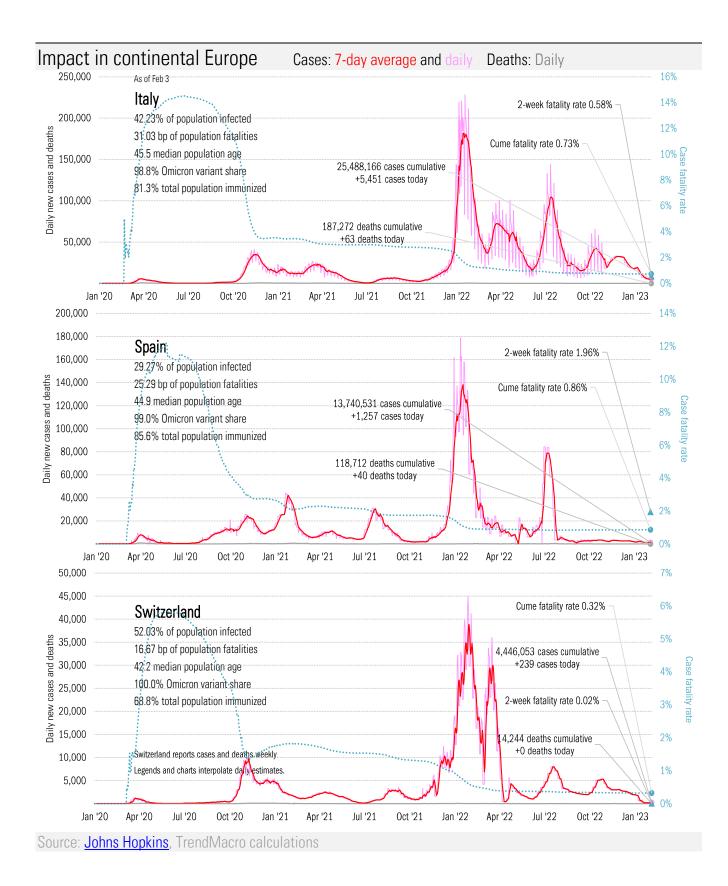


Source: Johns Hopkins, TrendMacro calculations

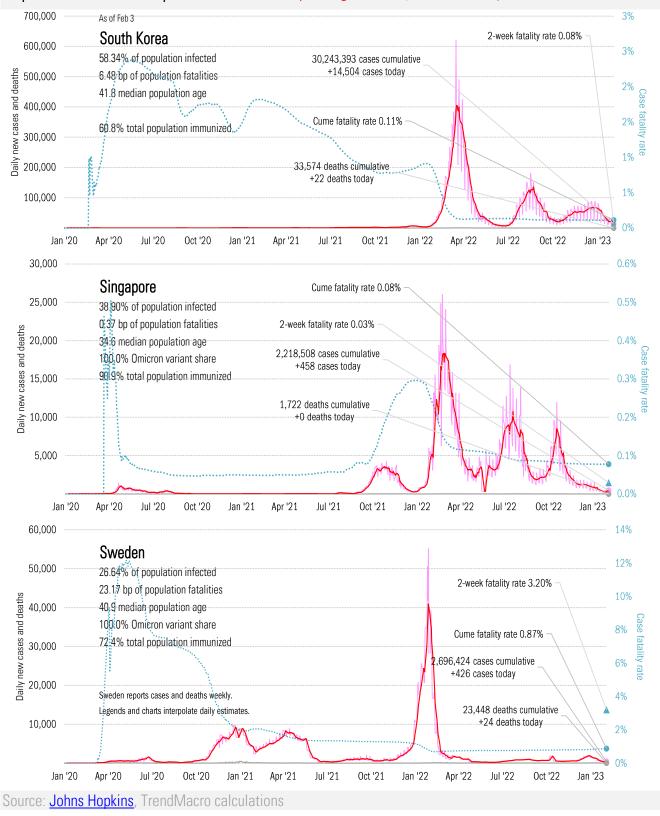




Source: Johns Hopkins, TrendMacro calculations

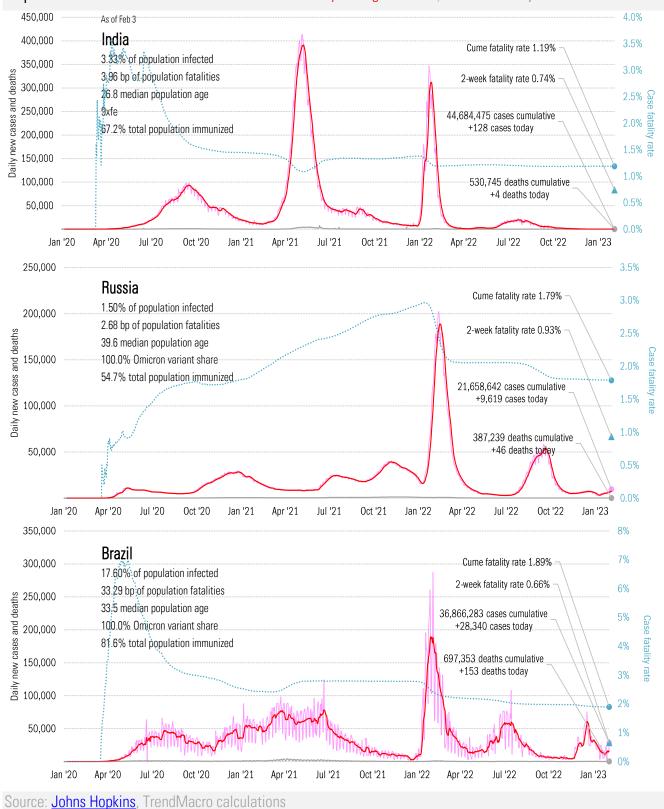


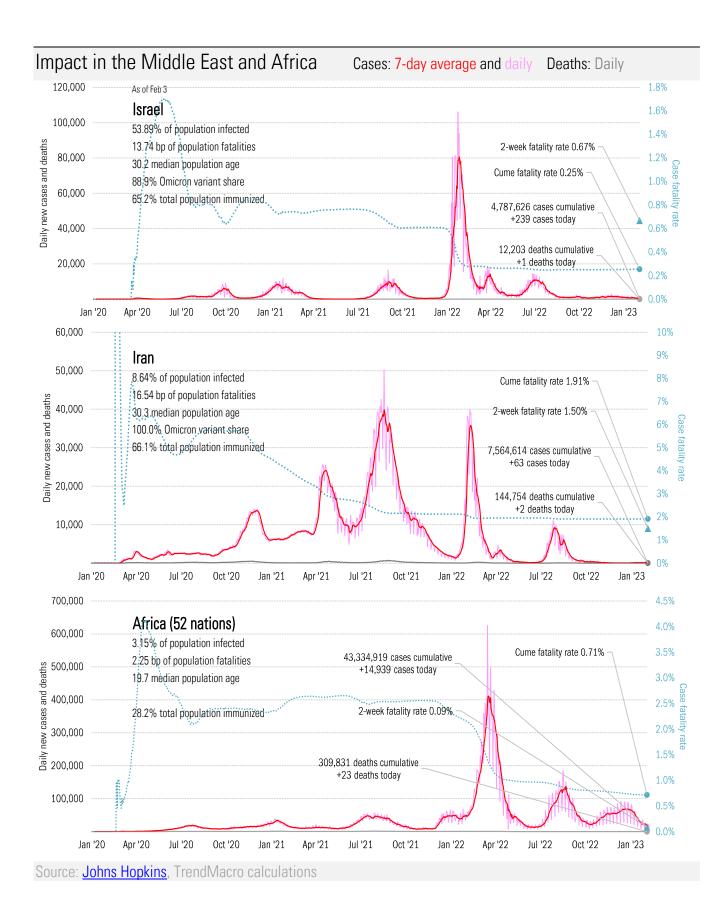
Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily



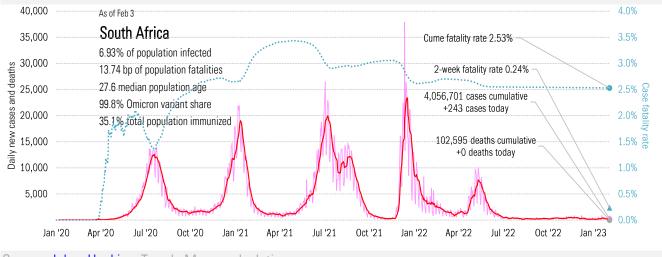
Impact in the BRICs ex-China Ca

Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, Trend Macro calculations