

## Data Insights: Covid-2019 Monitor

Thursday, January 26, 2023

### The global scorecard

Cases: 7-day average and daily Deaths: Daily

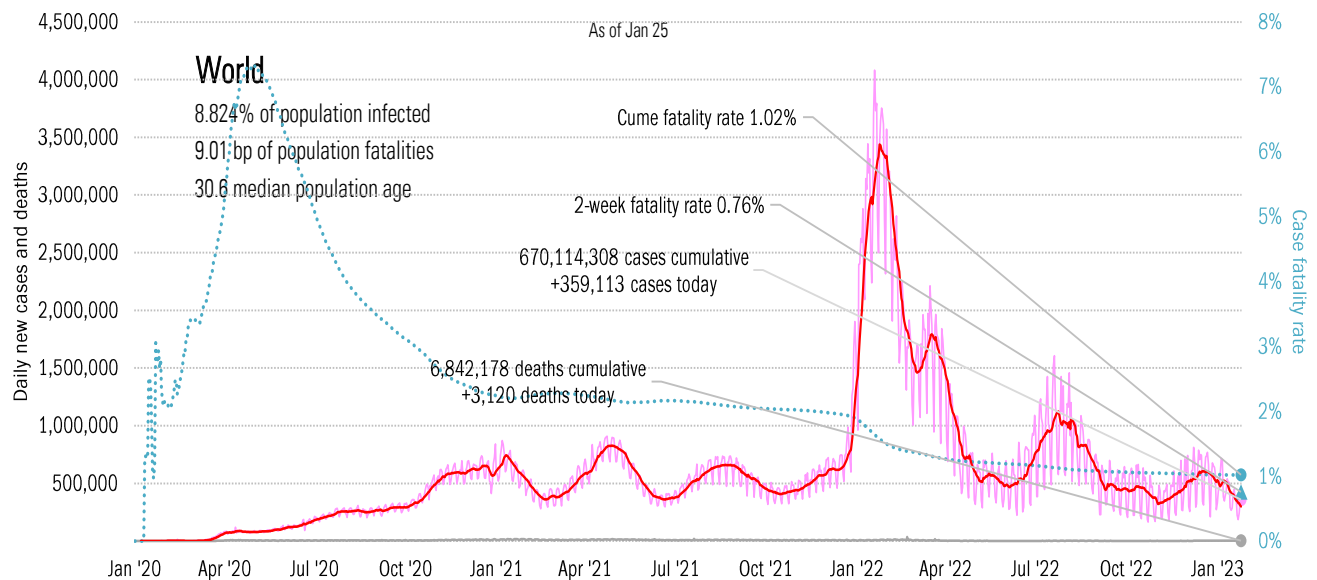
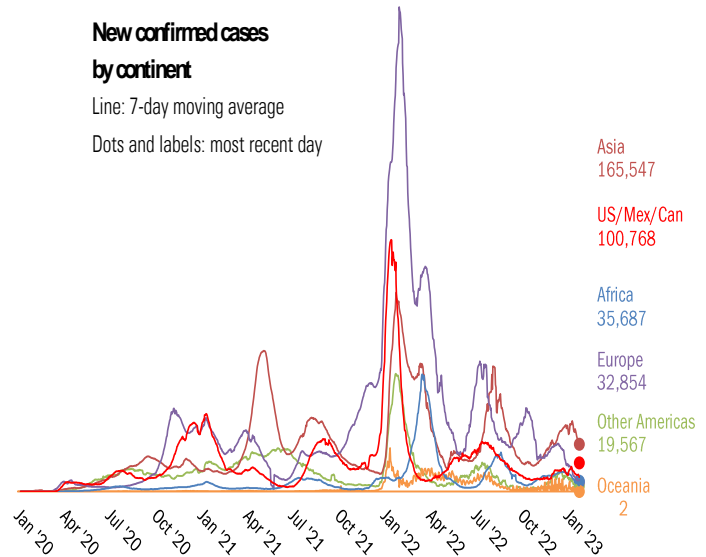
The worst ten countries (see China note page 14)

New cases		New Deaths	
Japan	79,354	China	1,808
China	67,391	United States	607
United States	42,017	Japan	368
Korea, South	35,096	Germany	138
Brazil	17,267	Brazil	118
Taiwan*	16,513	Italy	71
Germany	13,807	Australia	69
Italy	7,413	Spain	61
Russia	6,404	France	59
France	5,382	Sweden	54

New confirmed cases  
by continent

Line: 7-day moving average

Dots and labels: most recent day



Source: [Johns Hopkins](#), TrendMacro calculations

### For more information contact us:

Donald Luskin: 214 550 2121 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

Copyright 2023 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

# The US scorecard

Cases: 7-day average and daily Deaths: Daily

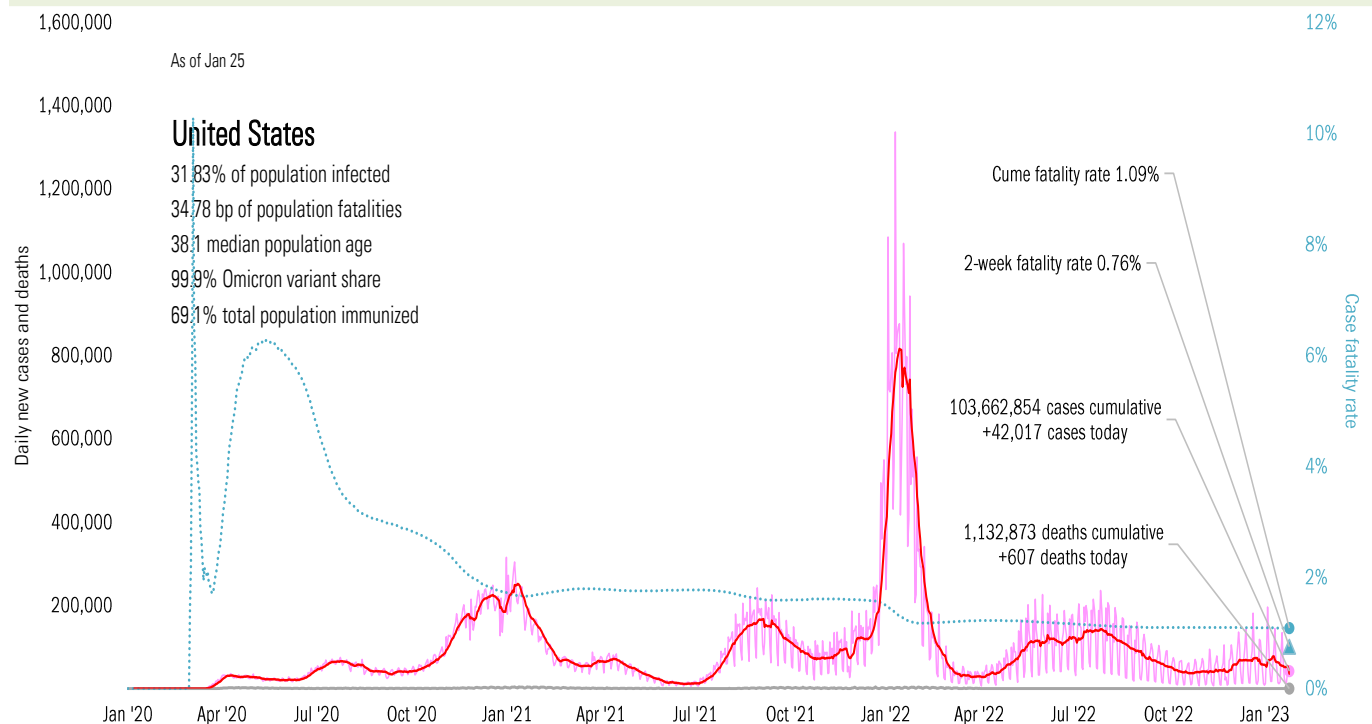
## The ten worst US states

New cases			New deaths		New in hospital		Cum cases		Cum deaths		Cum in hospital		Hospital use		ICU use			
FL	7,177		FL	107	PA	201	CA	11,962,992	CA	99,817	TX	580,150	RI	90%	NM	90%		
NY	3,343		CA	44	AL	97	TX	8,351,197	TX	92,553	CA	555,428	DE	88%	TX	88%		
TX	2,832		NY	38	MI	115	FL	7,443,954	FL	84,927	FL	524,674	MA	86%	NH	87%		
NJ	2,102		MI	37	CO	40	NY	6,693,227	NY	76,217	NY	346,290	NH	85%	AL	85%		
NC	2,054		PA	34	UT	24	IL	4,008,844	PA	49,633	CH	240,363	DC	84%	NC	84%		
VA	1,516		CO	29	AR	38	PA	3,469,076	GA	41,915	GA	238,589	MN	83%	MA	84%		
PA	1,431		SC	24	NY	371	NC	3,412,542	MI	41,445	PA	225,428	MO	83%	RI	84%		
SC	1,411		WI	24	SD	12	CH	3,339,612	CH	41,249	IL	208,978	MD	82%	DC	83%		
CA	1,229		MA	21	DE	17	GA	3,027,856	IL	40,980	MI	178,101	WV	82%	OK	82%		
MA	1,200		AZ	21	NM	18	MI	3,024,478	NJ	35,761	NJ	158,859	NC	82%	MS	81%		
24,295			379		933		54,733,778		604,497		3,256,860							
All states			42,017		607		103,662,854		1,132,873		5,905,221		All states		70%		67%	
Top ten			58%		62%		54%		55%		55%		Median		78%		76%	

Some states not reporting

## Five most improved US states

Fewer daily cases		Fewer new deaths		Fewer new hospitalizations	
CA	-3,126	NY	-53	VA	-63
MO	-330	CA	-44	MN	-35
CO	-259	VA	-18	AZ	-34
CT	-160	MD	-17	GA	-22
ME	-75	AK	-3	MO	-20



Source: [Johns Hopkins](#), [Dept. of Health and Human Services](#), [CDC](#), TrendMacro calculations

# Rolling out the vaccines in the US and the world

Updates weekly on Friday

Administered	Cumulative				Today	Immunity	Full	Partial
Doses	684,488,377				+0.192 million	US	69.1%	80.9%
			Of which boosters:		+0.157 million	UK	75.2%	79.7%
	One dose	% Pop	Immune	% pop	New immune today	France	78.4%	80.6%
Total population	277,177,672	83%	236,331,846	71%	+0.022 million	Spain	85.6%	86.9%
Age 12 to 17	18,436,781	73%	15,783,816	62%	+0.001 million	Germany	76.2%	77.8%
Age 18 to 64	184,313,168	91%	156,693,936	77%	+0.012 million	Italy	81.3%	86.2%
Age 65 and over	60,998,716	100%	53,444,575	98%	+0.004 million	Australia	82.7%	84.9%
						Israel	65.2%	71.1%
						Canada	82.6%	90.3%
						Japan	83.3%	84.4%
						Africa	28.0%	33.9%
						India	67.1%	72.5%
						Brazil	81.4%	87.8%
						China	89.5%	91.9%

Other  
3%

Moderna  
38%

Pfizer  
59%

AK

State

At least partial immunity  
as % population

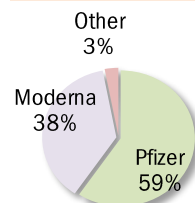
Full immunity  
as % population

Best

Middle

Worst

Global data differs due to sources, timing



AK
72.9%
65.0%

State
At least partial immunity as % population
Full immunity as % population

"Immunity" = two doses

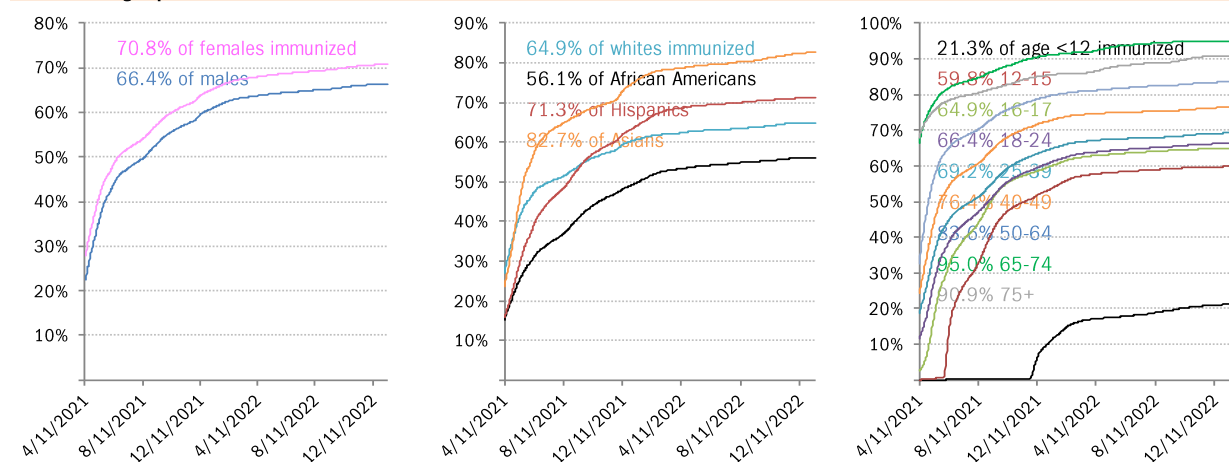
Best
Middle
Worst

As of Jan 20

					WI					ME
					75.0%					95.0%
					68.1%					83.2%
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH
85.1%	63.8%	68.2%	69.2%	78.6%	79.0%	69.3%		94.3%	95.0%	88.0%
75.9%	56.4%	59.1%	58.5%	72.0%	71.1%	62.2%		80.6%	85.5%	71.8%
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA	
81.4%	77.5%	60.8%	83.6%	70.5%	64.3%	65.6%	90.4%	94.5%	95.0%	
72.2%	63.6%	53.0%	66.1%	64.3%	57.7%	60.4%	73.2%	79.0%	84.1%	
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI
84.6%	75.1%	83.5%	73.3%	69.2%	68.7%	67.4%	90.8%	91.5%	95.0%	95.0%
74.5%	66.6%	73.3%	66.1%	58.9%	59.5%	59.6%	76.5%	79.6%	82.9%	87.5%
	AZ	NM	KS	AR	TN	NC	SC	DC	DE	
	77.3%	94.2%	76.0%	69.8%	64.3%	91.9%	70.9%	95.0%	88.0%	
	65.9%	75.0%	65.2%	56.8%	56.2%	67.0%	59.8%	90.1%	73.2%	
			OK	LA	MS	AL	GA			
			74.5%	62.7%	61.5%	64.9%	68.3%			
			60.4%	55.0%	53.6%	53.1%	57.2%			
			TX					FL		PR
			76.2%					82.3%		90.8%
			63.1%					69.3%		83.9%

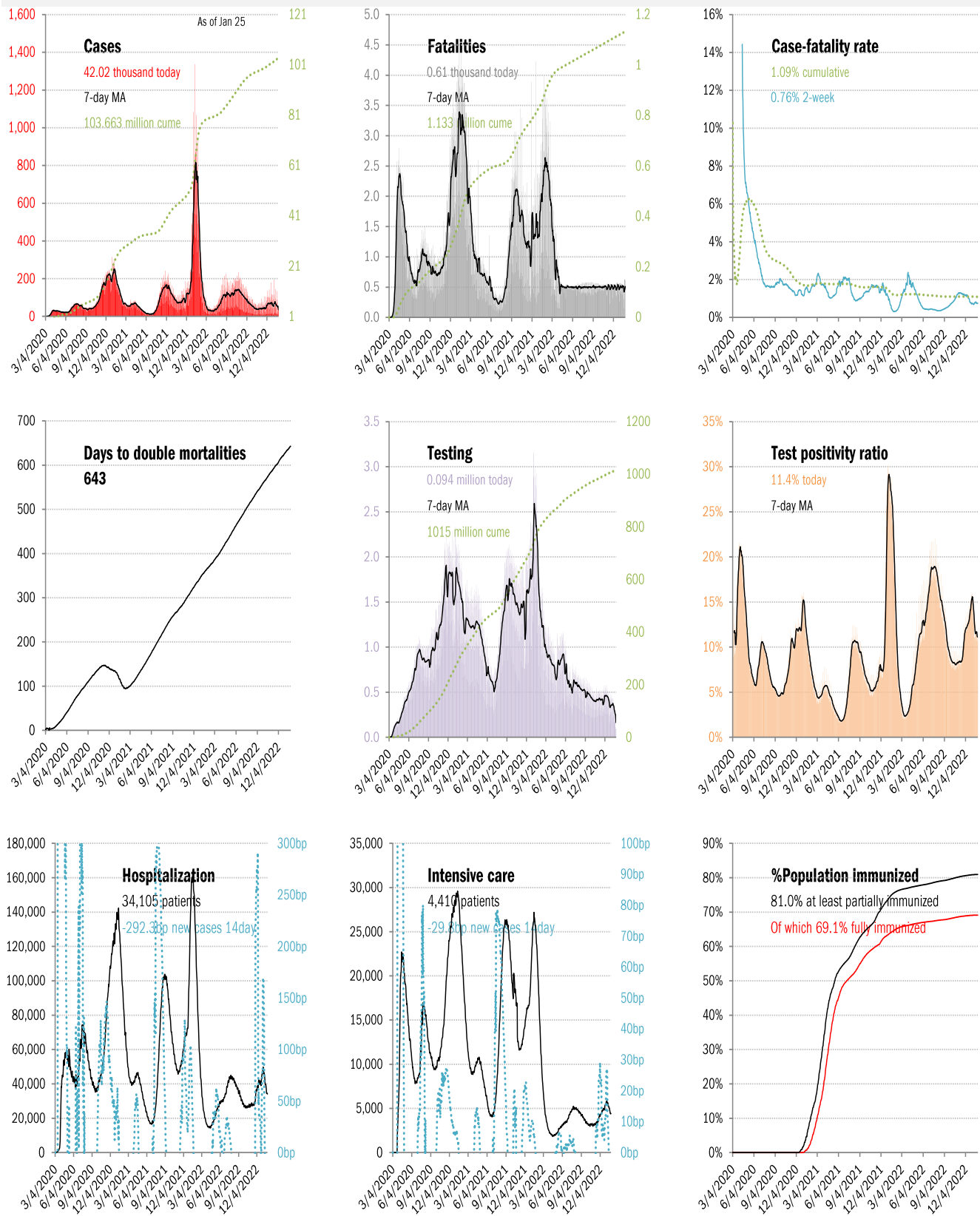
HI
91.3%
81.4%

## The demographics of US vaccination

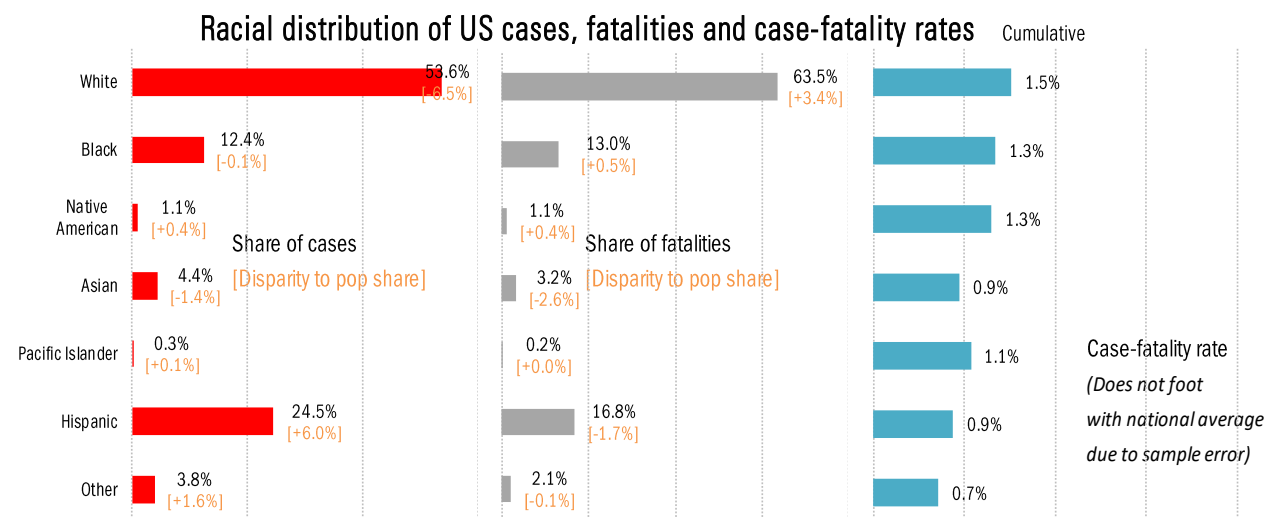
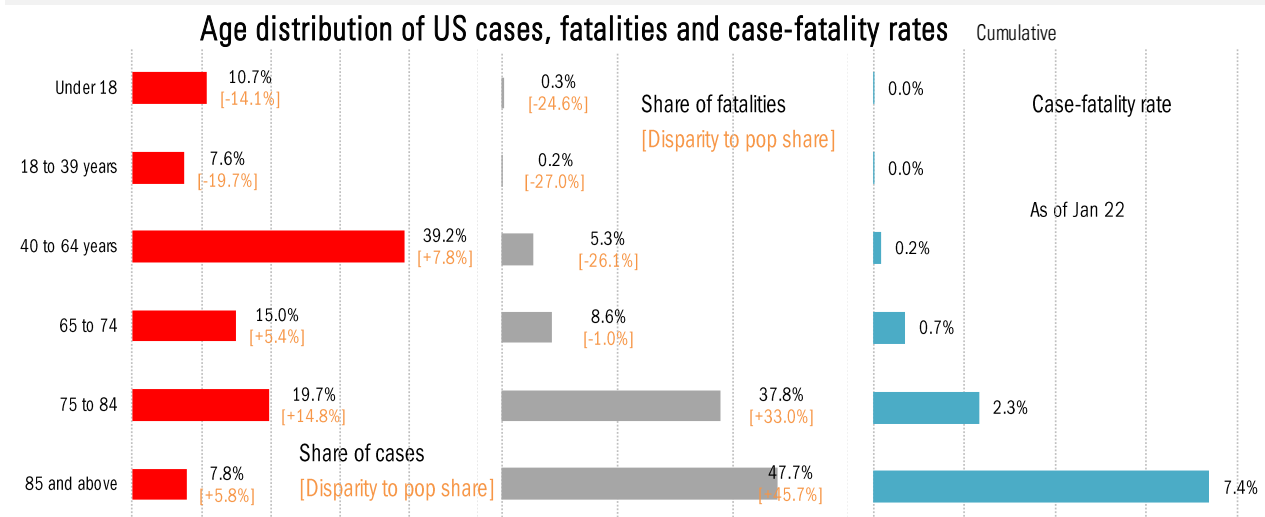


Source: [CDC](#), [CDC](#), [Our World in Data](#), TrendMacro calculations

# US deep-dive

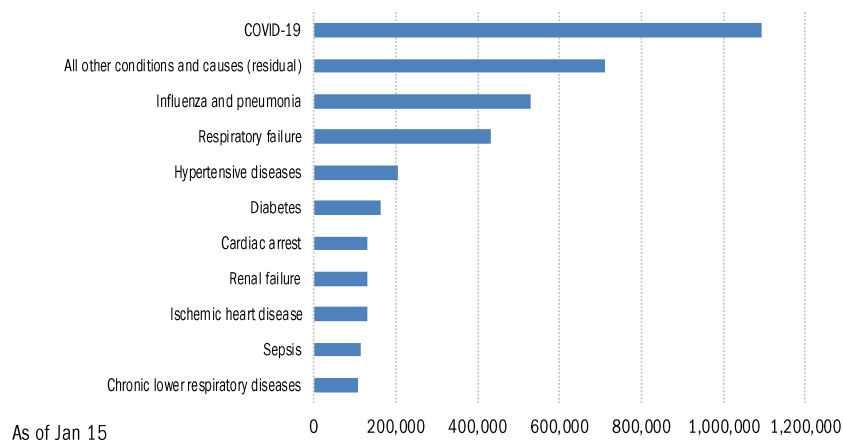


Source: [Johns Hopkins](#), [Covid Act Now](#), TrendMacro calculations



## Comorbidities

Top-ten joint causes of Covid mortalities, cumulative



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions [CDC](#), Comorbidities [CDC](#), TrendMacro calculations

## Recommended reading

[Pfizer Exposed For Exploring "Mutating" COVID-19 Virus For New Vaccines Via 'Directed Evolution'](#)

*Project Veritas*

January 25, 2023

[Early Estimates of Bivalent mRNA Booster Dose Vaccine Effectiveness in Preventing Symptomatic SARS-CoV-2 Infection Attributable to Omicron BA.5- and XBB/XBB.1.5-Related Sublineages Among Immunocompetent Adults — Increasing Community Access to Testing Prog](#)

Ruth Link-Gelles

*Centers for Disease Control*

January 25, 2023

[Effectiveness of Bivalent Boosters against Severe Omicron Infection](#)

Dan-Yu Lin et al.

*New England Journal of Medicine*

January 25, 2023

[Two new studies paint encouraging picture of Covid-19 vaccine's performance](#)

Helen Branswell

*Stat*

January 25, 2023

[British government data reveal very similar Covid hospitalization rates in vaccinated and unvaccinated people in many age groups](#)

Alex Berenson

*Unreported Truths*

January 25, 2023

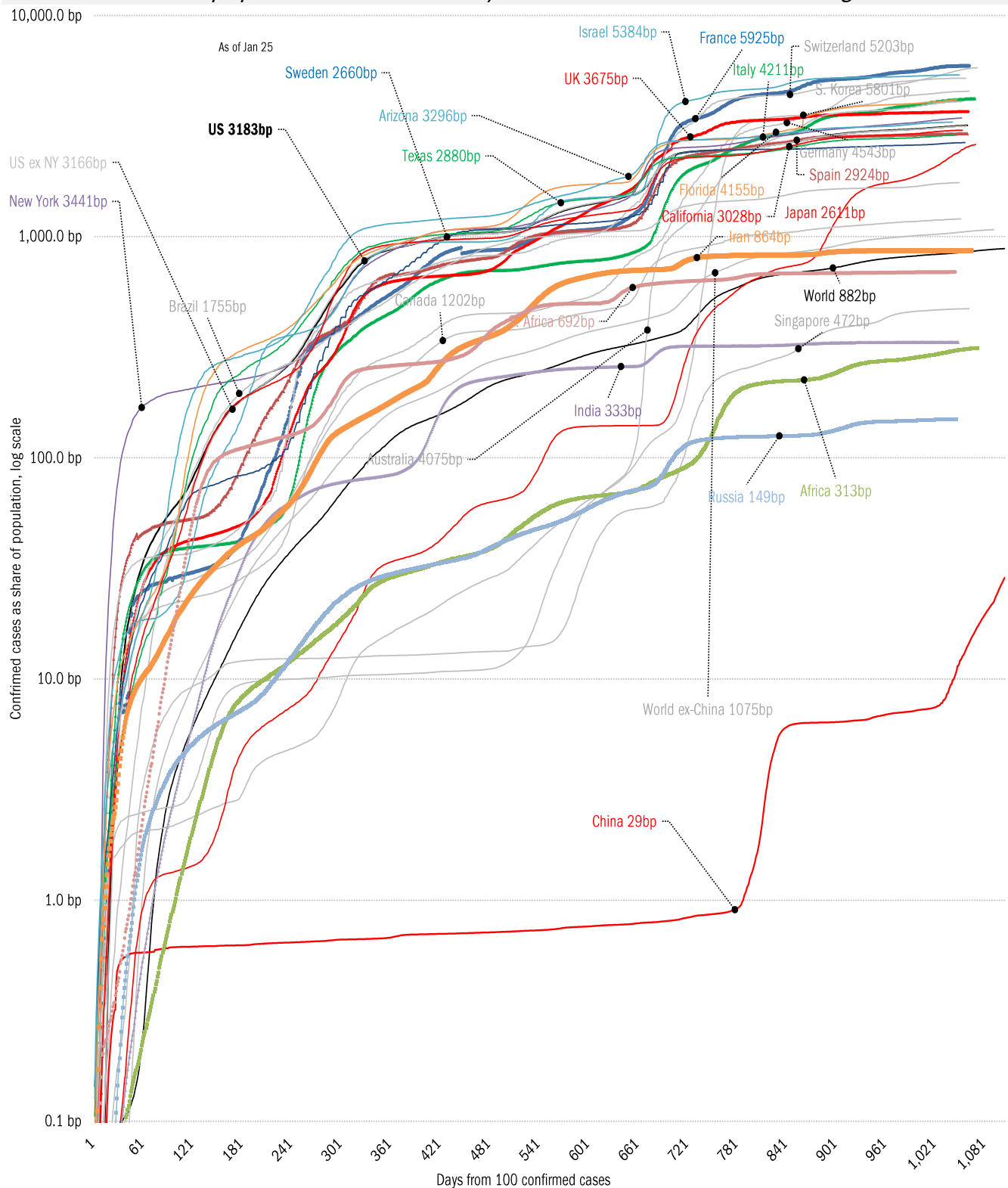
## Meme of the Day



Source: Our beloved clients, [Power Line blog "The Week in Pictures"](#) and [CTUP](#)

# The global coronavirus case accelerometer... tracking the world's infection curves

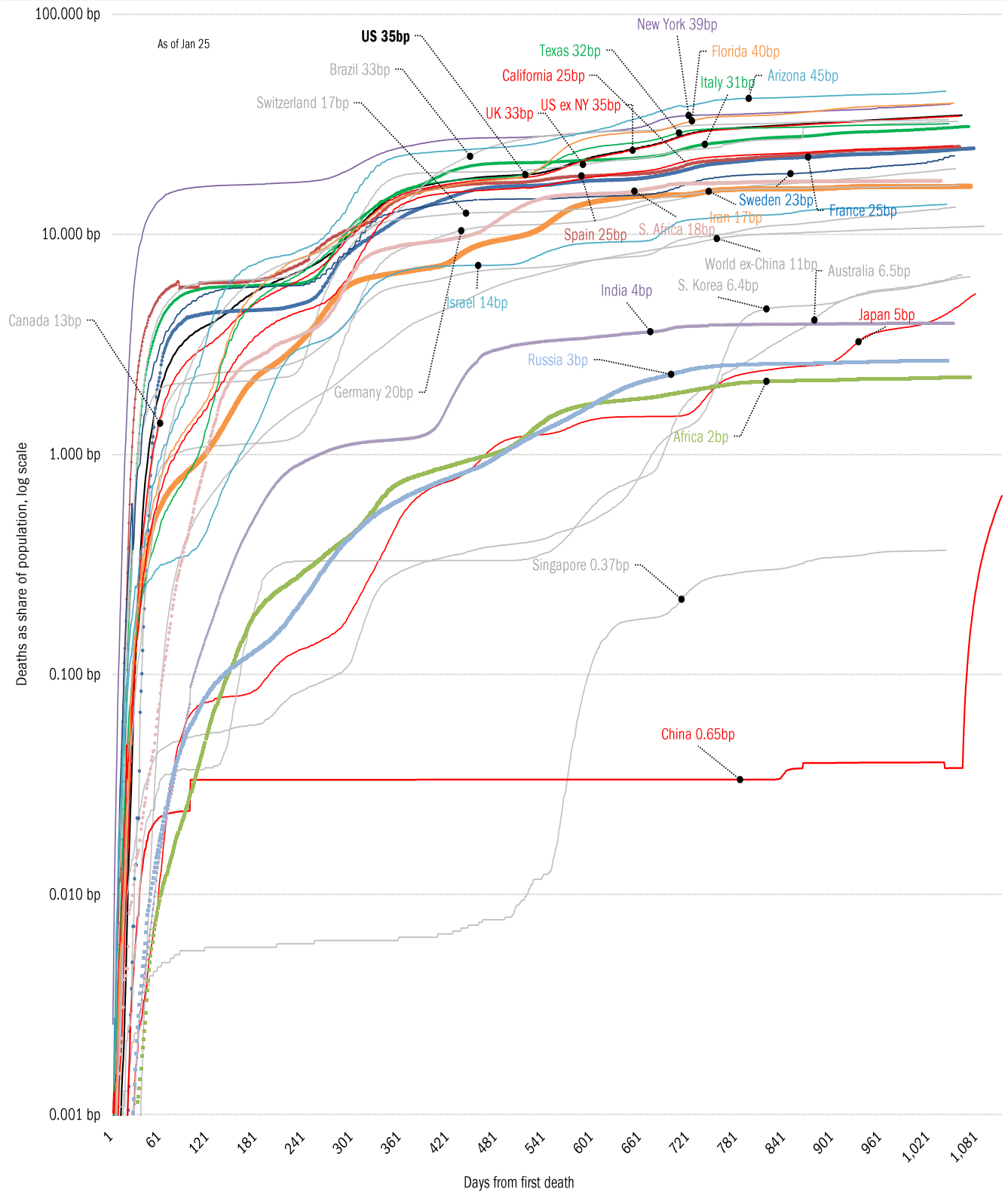
## Share of infected population from first day with 100 confirmed cases, log scale



Source: [Johns Hopkins](#), TrendMacro calculations

# The global coronavirus mortality accelerometer ... tracking the world's fatality curves

*Share of population deceased from day of first fatality, log scale*

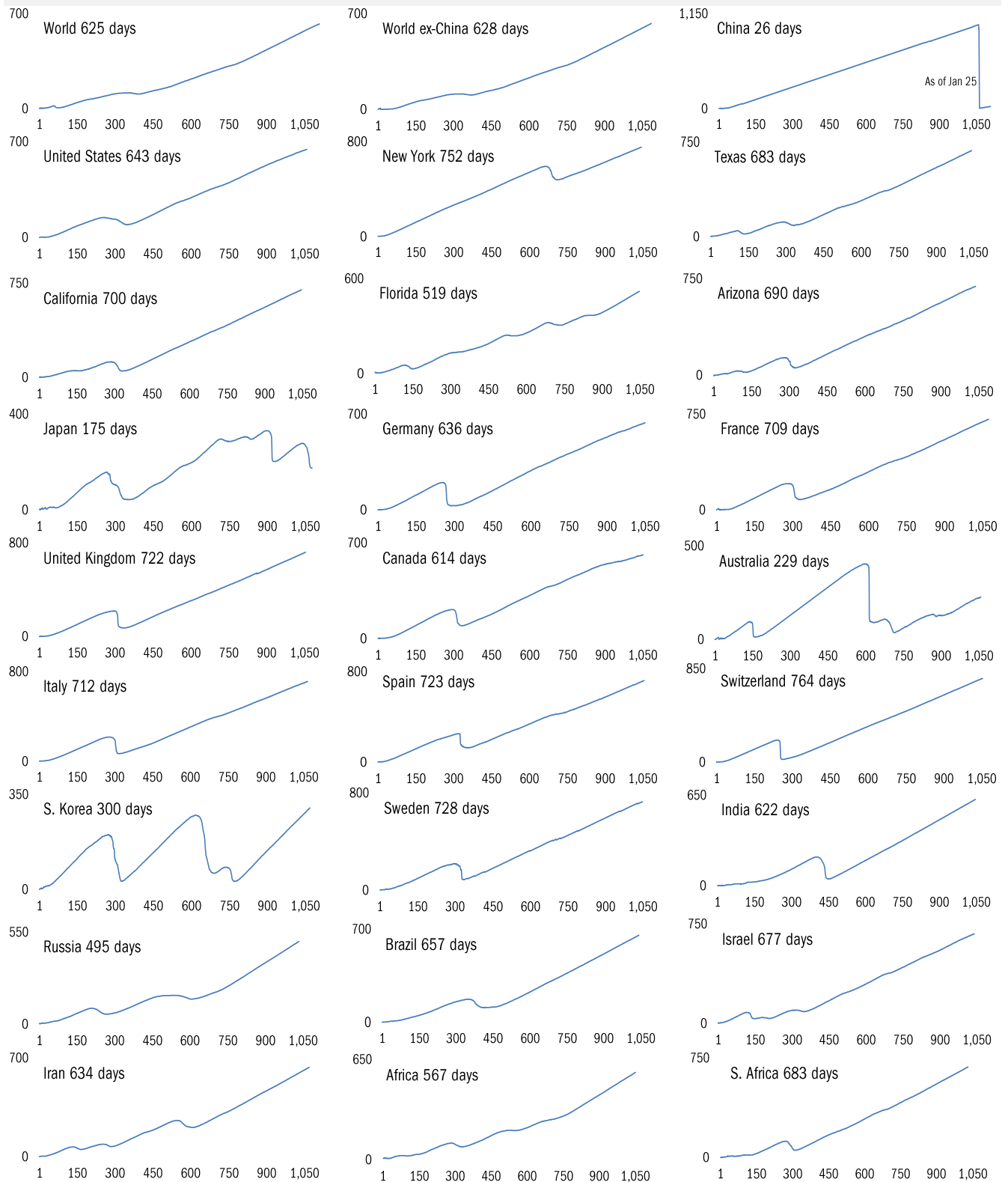


Source: [Johns Hopkins](#), TrendMacro calculations

# Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

Higher is good Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread

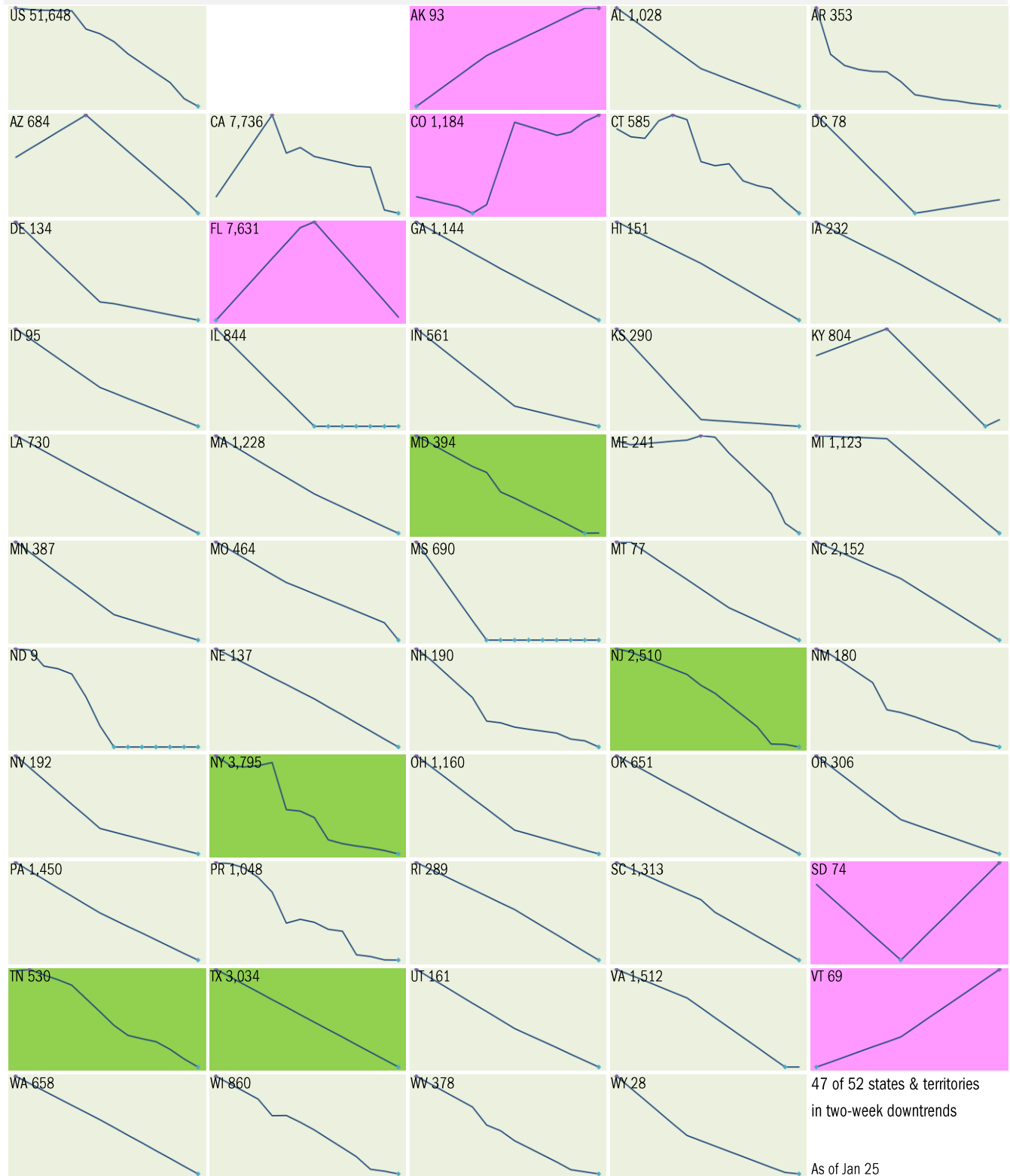


Source: [Johns Hopkins](#), TrendMacro calculations

## 14-day trajectory in new cases

14-day moving average, last 14 days *Most recent value displayed* ● High ● Low

■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst

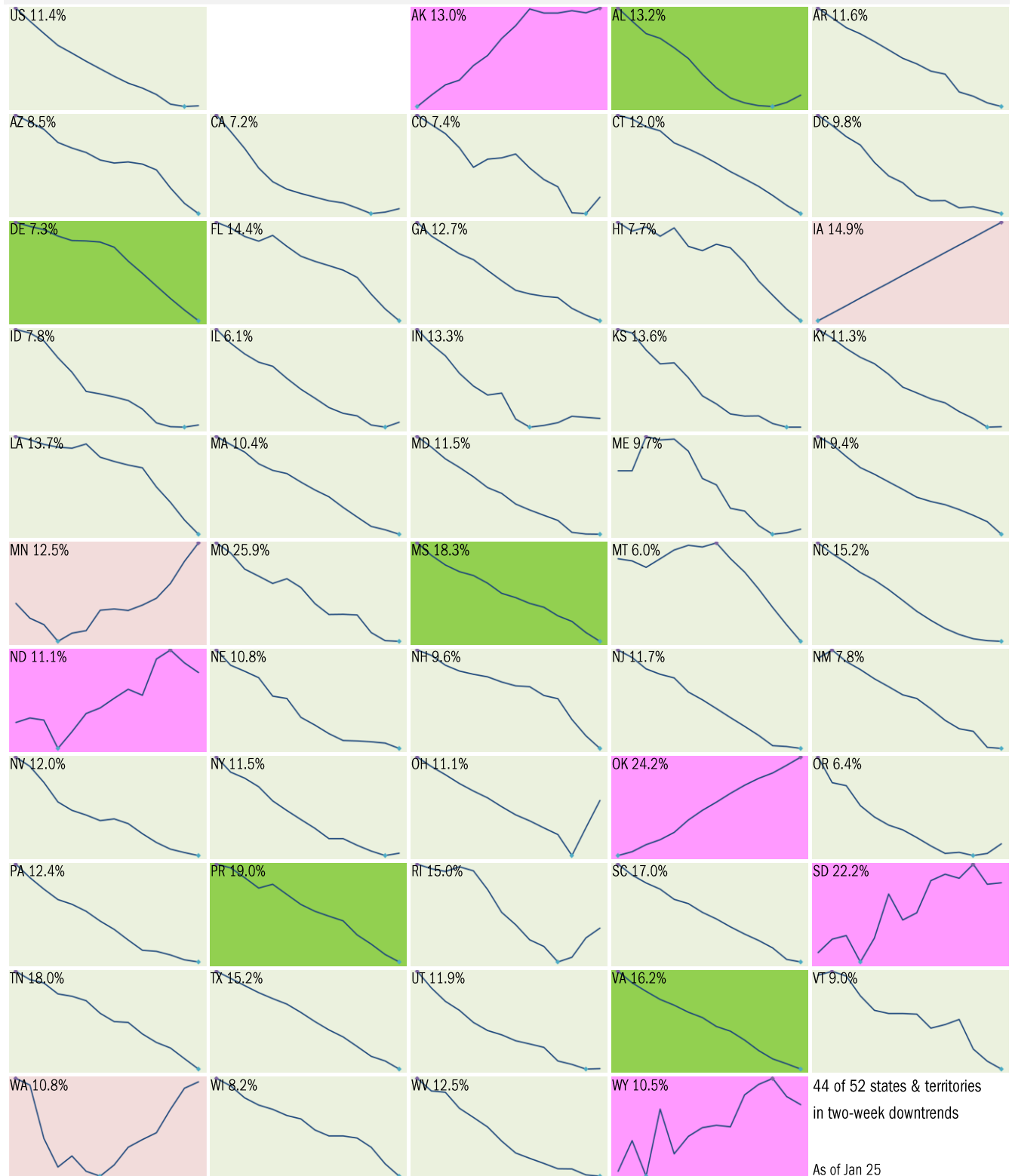


Source: [Johns Hopkins](#), TrendMacro calculations

## 14-day trajectory in test-positivity ratio

14-day moving average, last 14 days Most recent value displayed ● High ● Low

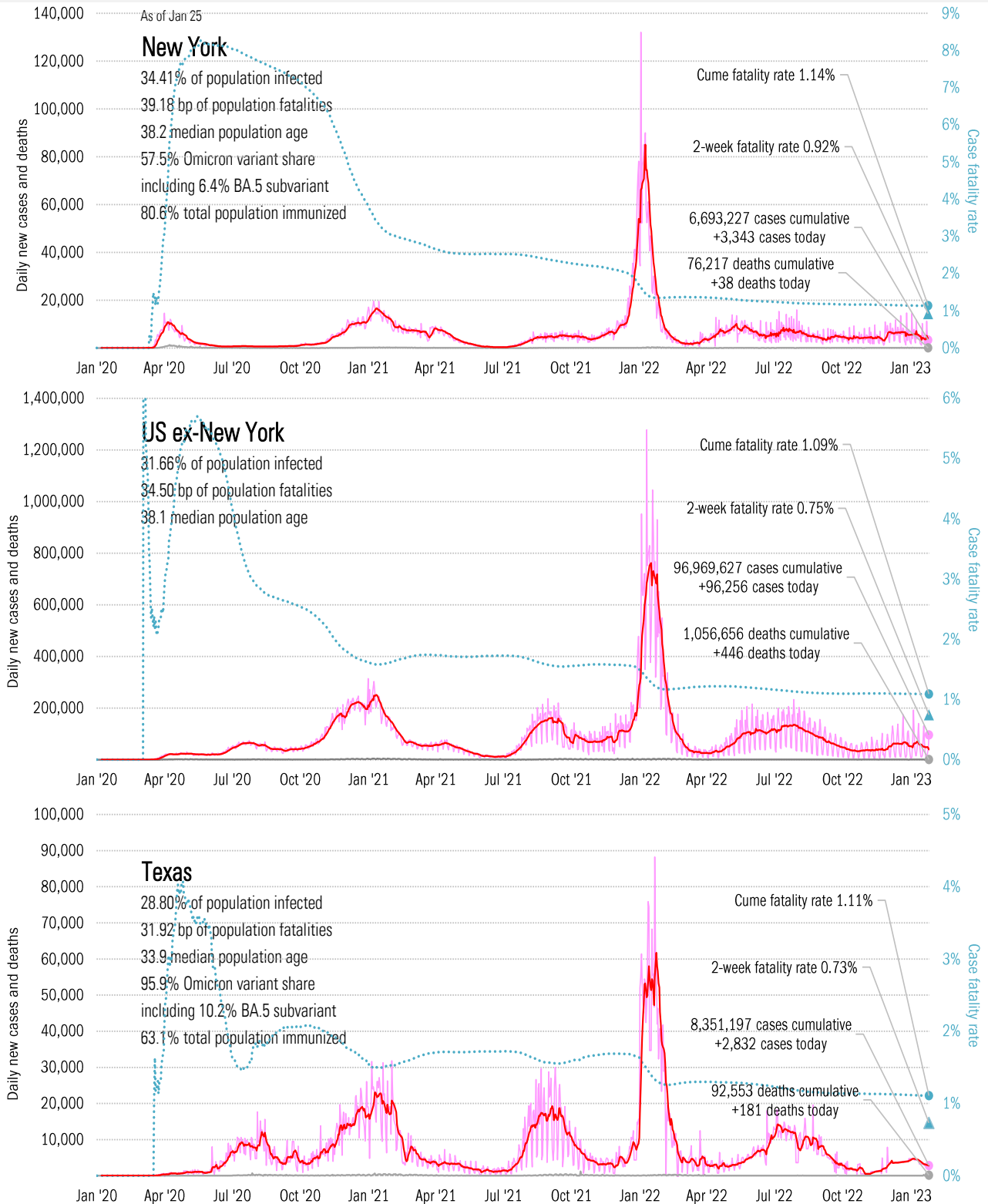
■ Downward trajectory ■ Five best ■ Upward trajectory ■ Five worst



Source: [Covid Act Now](#), TrendMacro calculations

# From Ground Zero to the Rio Grande

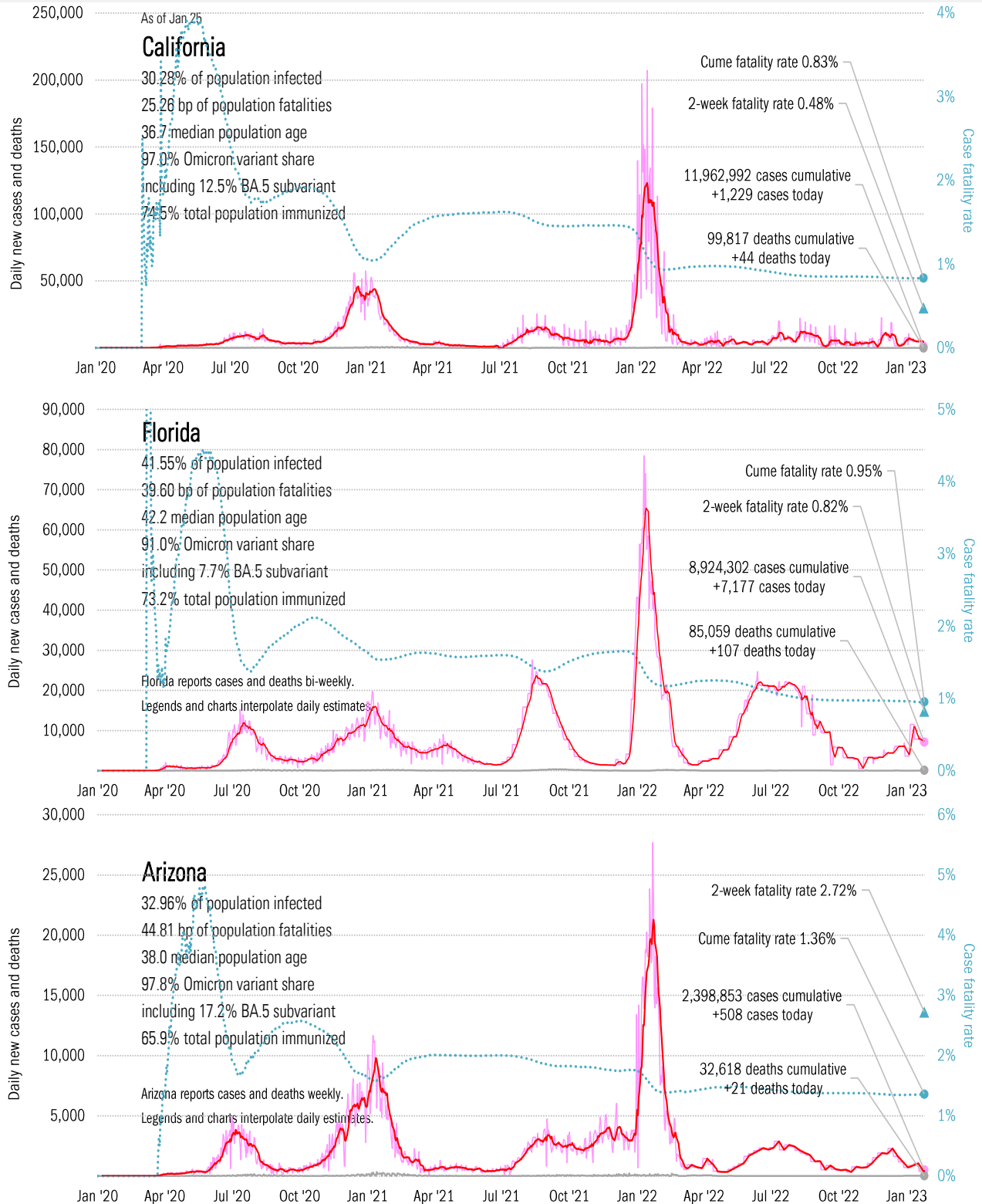
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

## The sun-belt hot-spot states

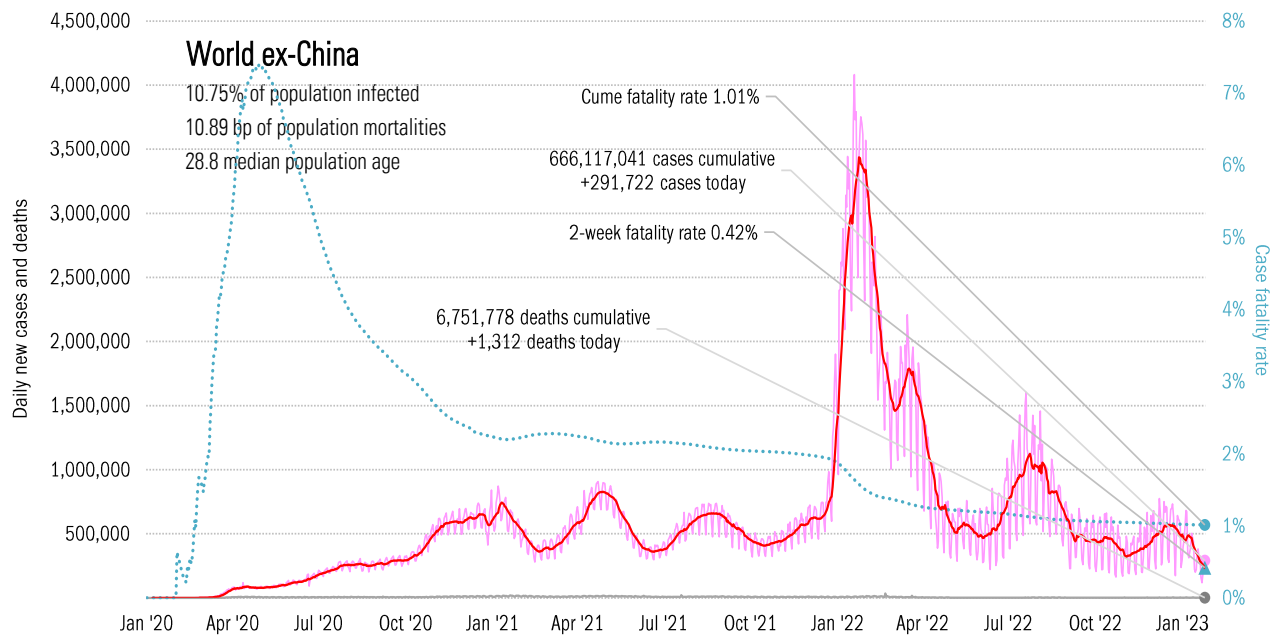
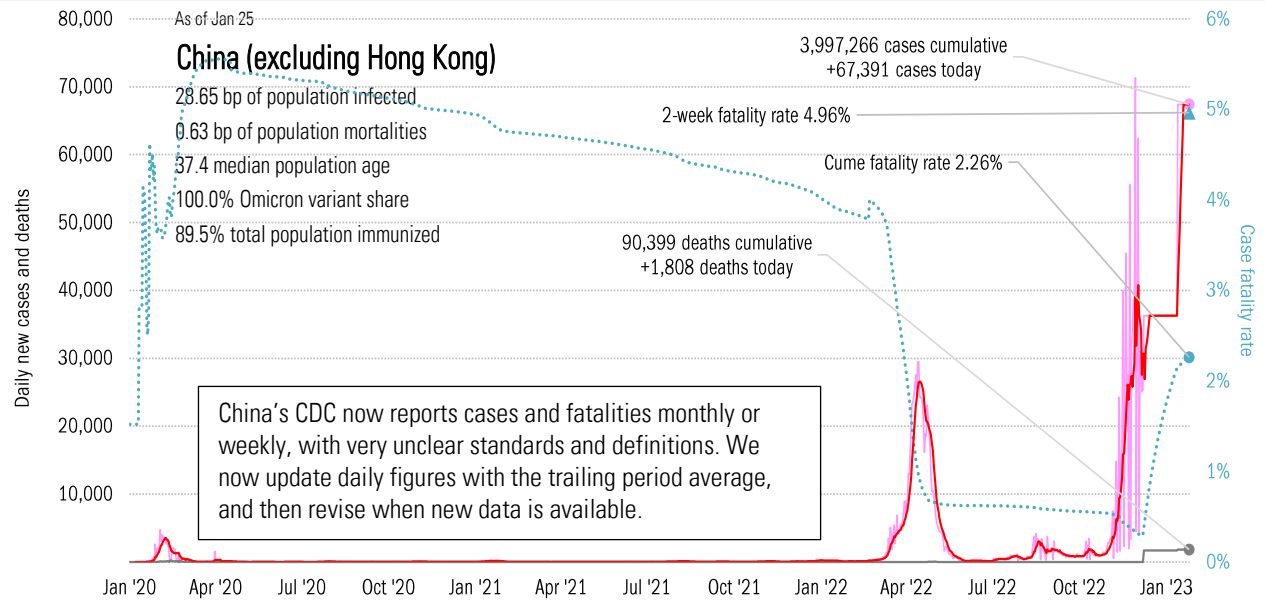
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

# Patient zero... and then everyone else

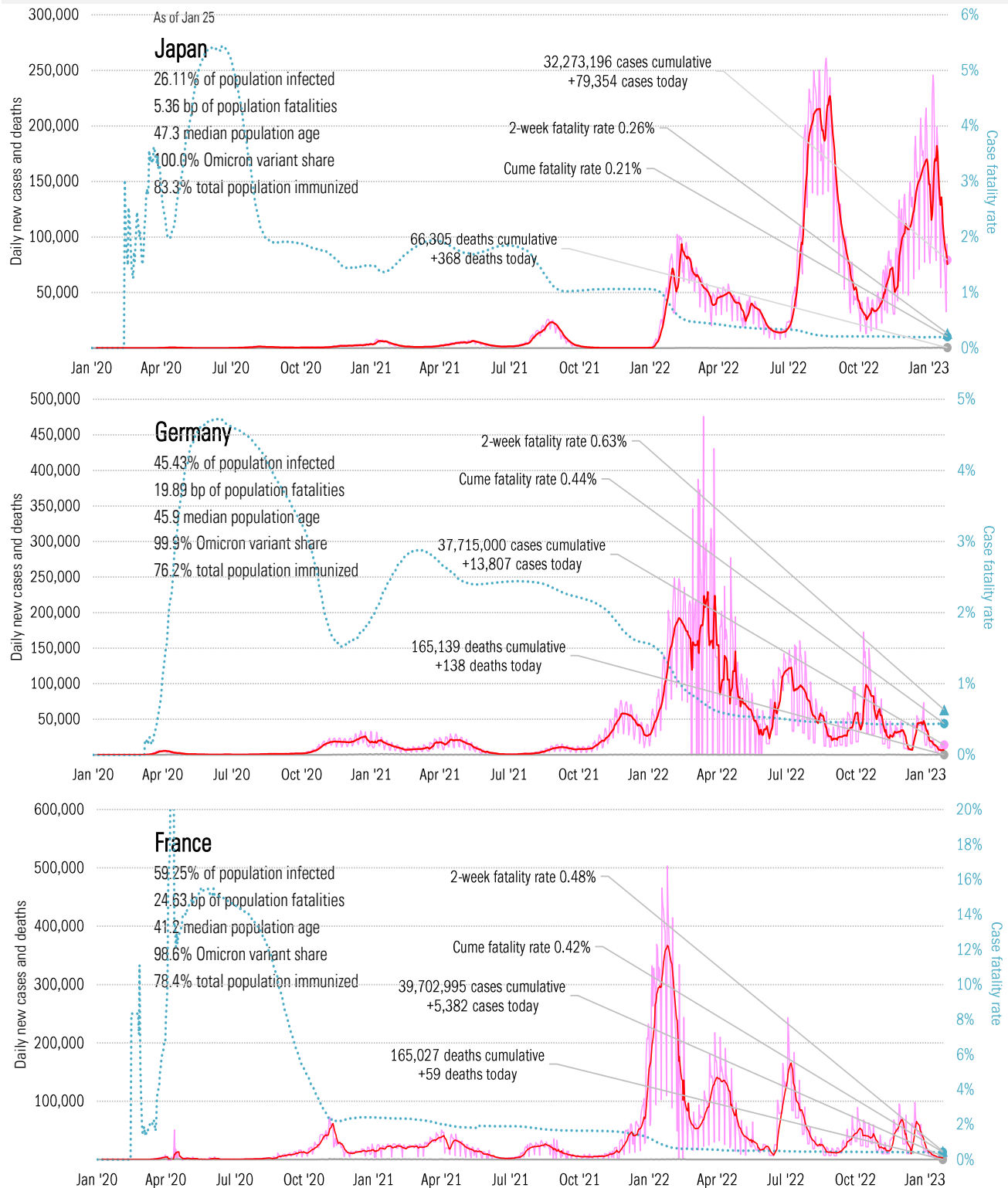
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), [China CDC](#), TrendMacro calculations

## Impact in the largest economies

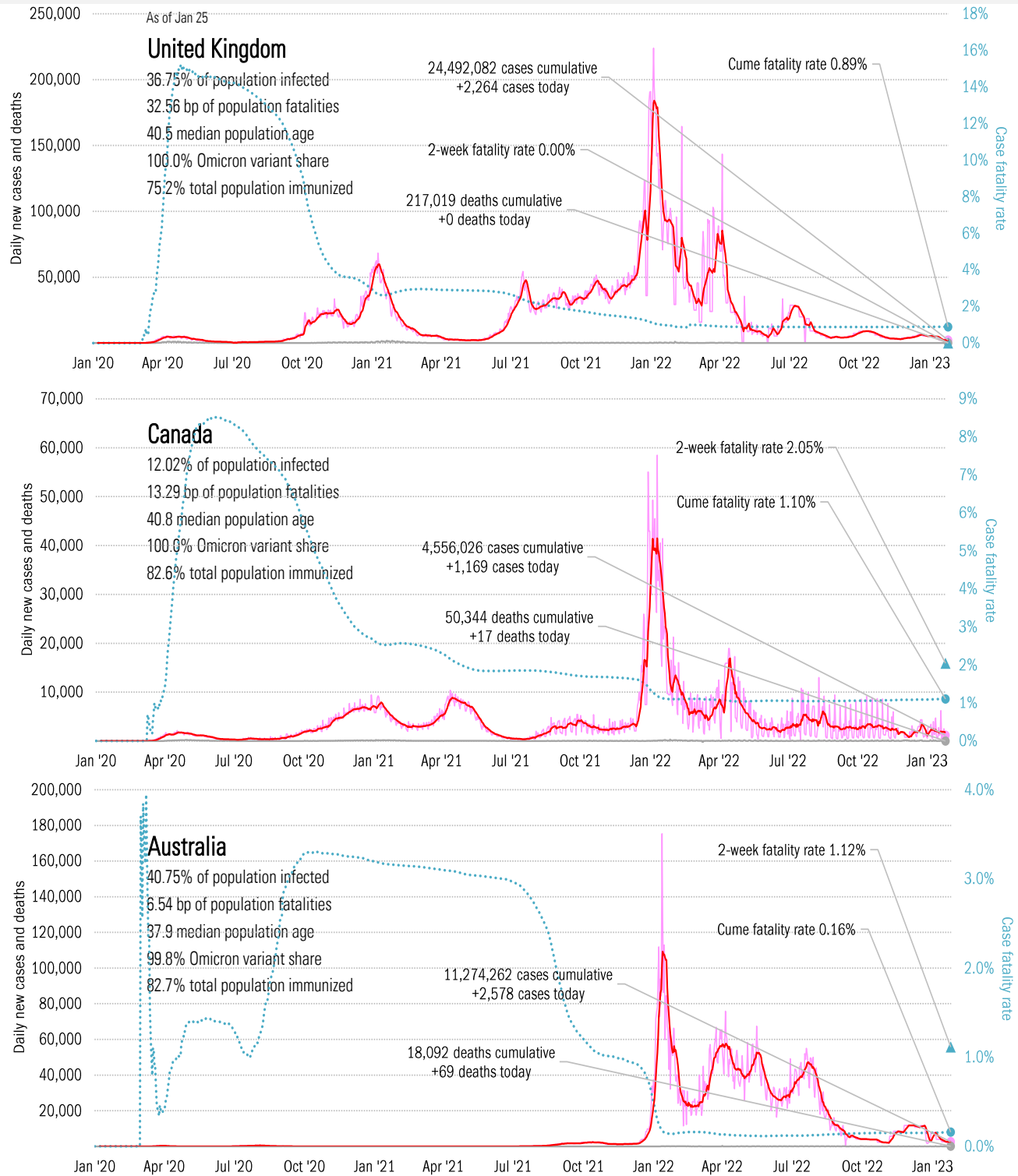
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

## Impact in The Anglosphere

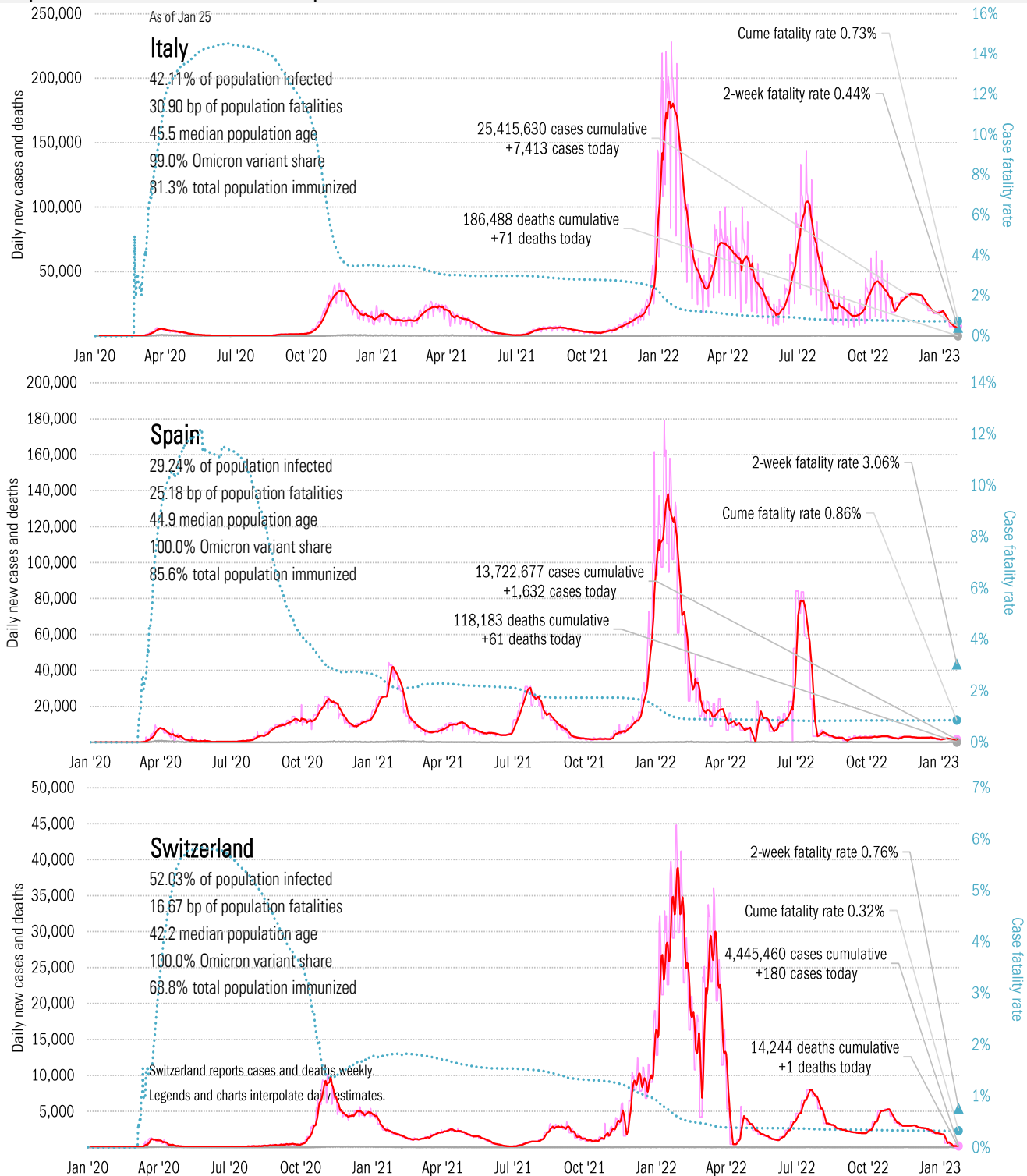
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

# Impact in continental Europe

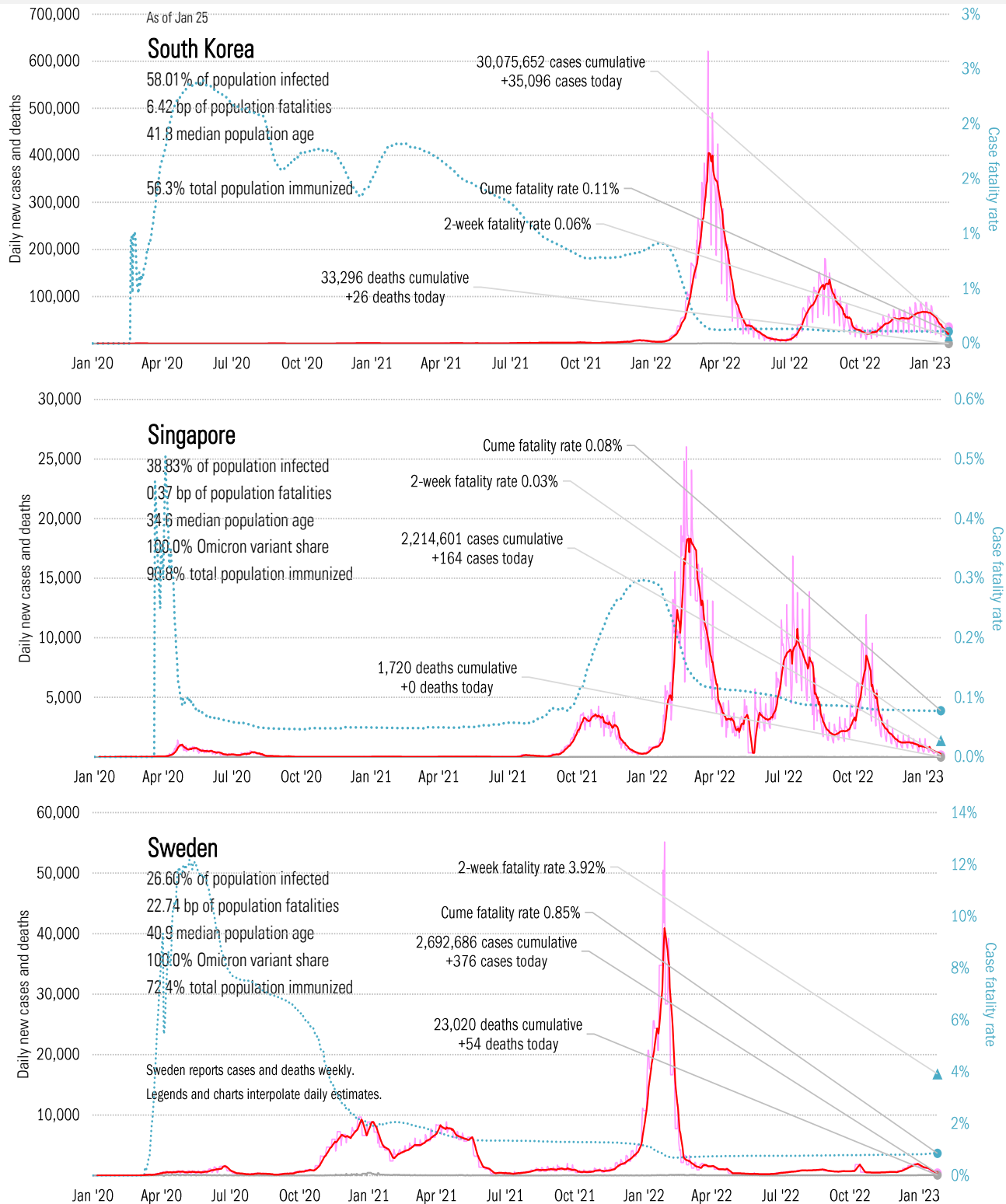
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

## Impact in other hot-spots

Cases: 7-day average and daily Deaths: Daily

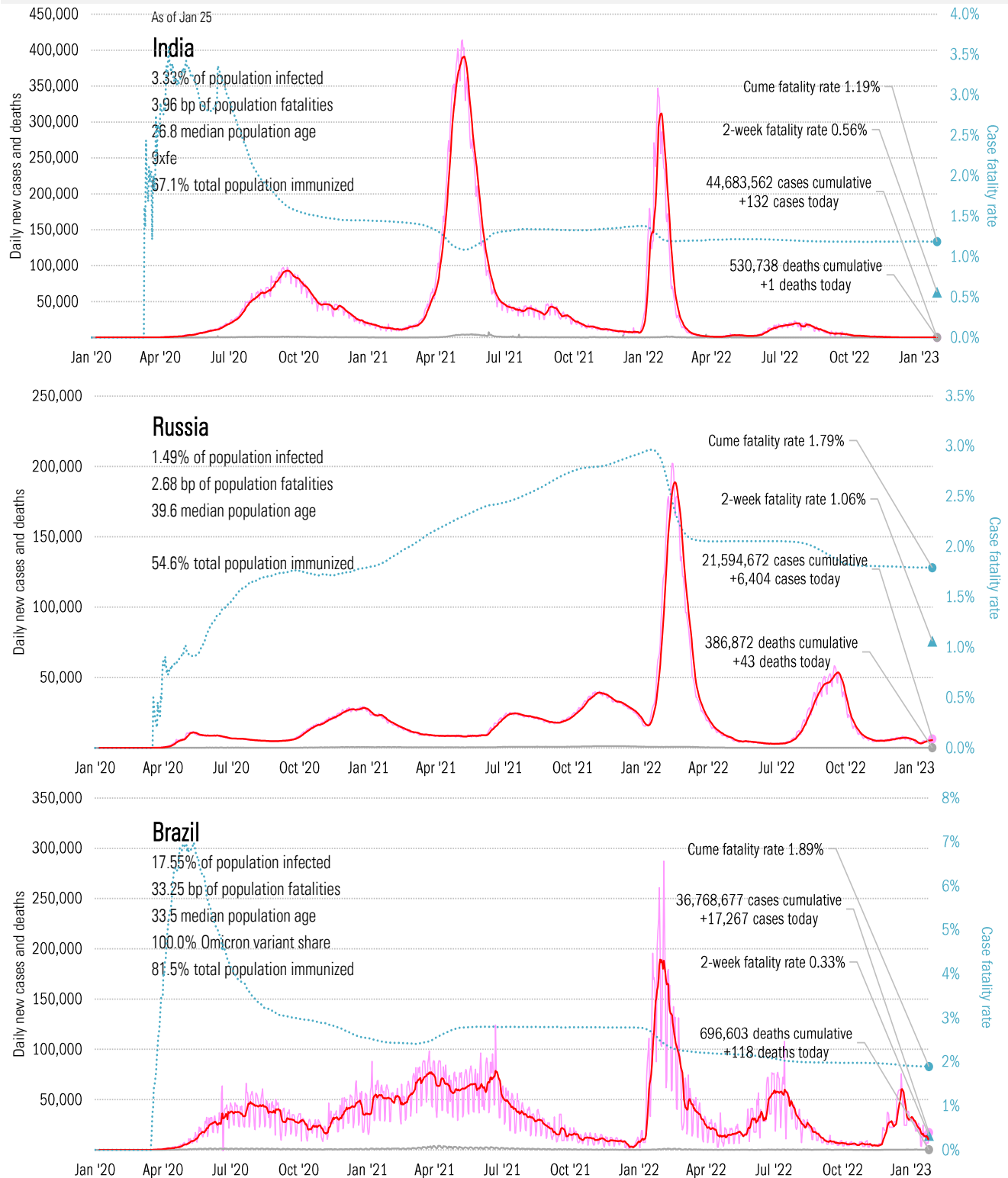


Source: [Johns Hopkins](#), TrendMacro calculations

## Impact in the BRICs ex-China

Cases: 7-day average and daily

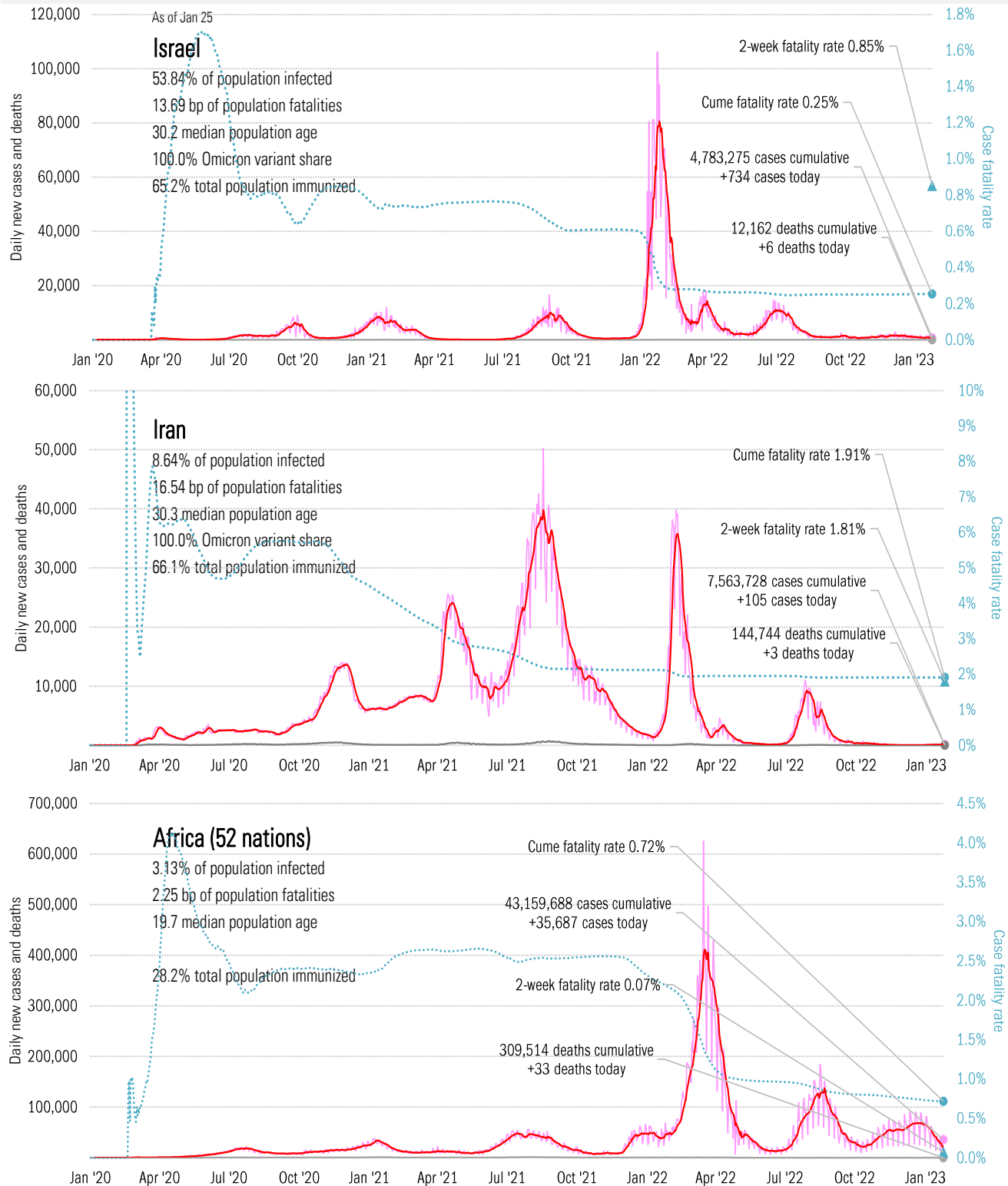
Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

## Impact in the Middle East and Africa

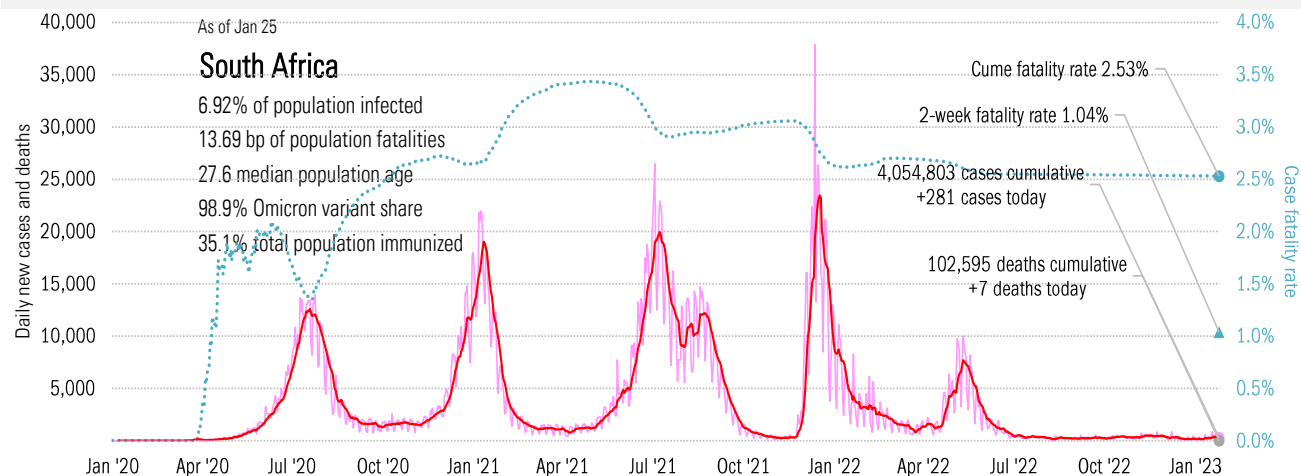
Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), TrendMacro calculations

## Impact in Africa, continued

Cases: 7-day average and daily Deaths: Daily



Source: [Johns Hopkins](#), Trend Macro calculations