

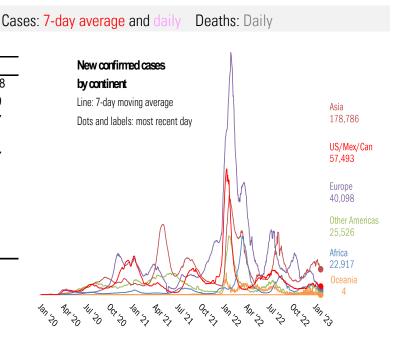
Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

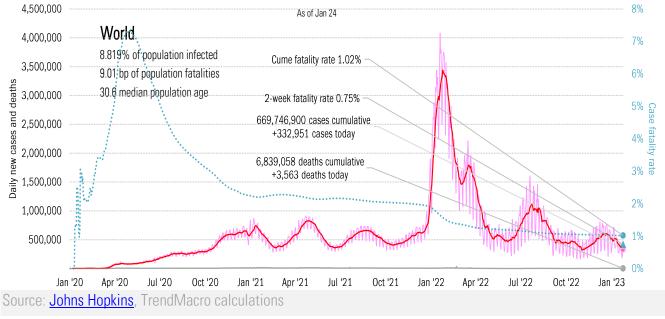
Data Insights: Covid-2019 Monitor

Wednesday, January 25, 2023

The global scorecard

New cases		New Deaths				
Japan	93,801	China	1,808			
China	67,391	United States	739			
United States	47,945	Japan	307			
Korea, South	19,538	Brazil	161			
Taiwan*	14,858	Germany	157			
Italy	7,413	Italy	71			
Brazil	6,832	Australia	69			
Mexico	5,528	Spain	61			
Costa Rica	4,857	France	59			
Russia	4,664	Mexico	58			





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The US scorecard

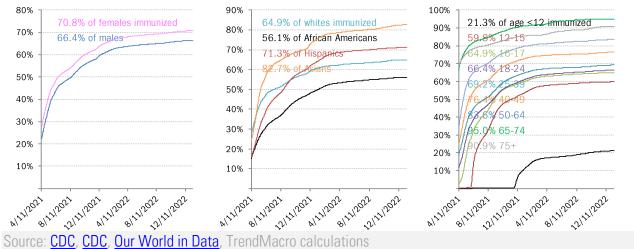
Cases: 7-day average and daily Deaths: Daily

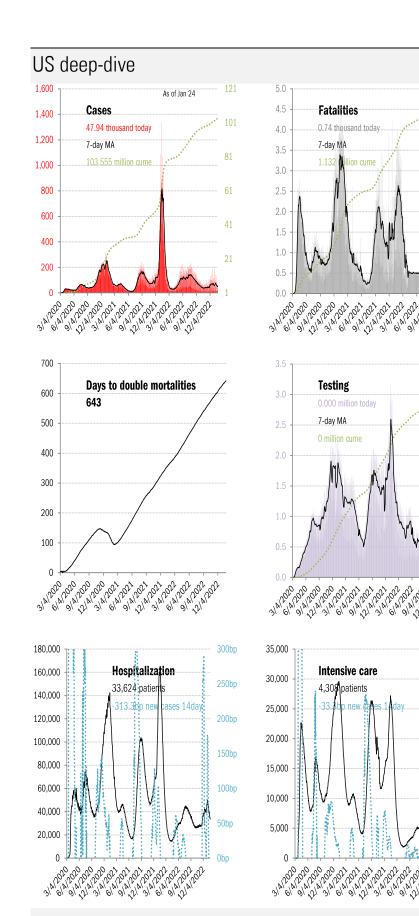
SC CA NY	7,177		ths	New in h	osnital	0		A		A	و المعسالية	Hooni	aluma	10		
SC CA NY		-			New in hospital		Qume cases		Qume deaths		Ourne in hospital		Hospital use		ICU use	
CA NY	7050	R.	107	VT	13		11,961,763	CA	99,773	TX	579,637	R			87%	
NY	7,053	NY	91	PA	176		8,331,374	TX	92,372	CA	554,831	DE			85%	
	4,355	MO	53	ME	13		7,443,954	R.	84,927	Æ	524,312	MA			85%	
	3,177	MI	37	SD	10	NY	6,689,884	NY	76,179	NY	345,736	D			83%	
	2,249	CT	37	NM	11		4,008,844	PA	49,397	СН	240,184	MC		R		
	2,091 1,516	MD SC	24 24	DE UT	18 17	PA	3,459,061	GA MI	41,772	GA	238,430	NH MN			82% 82%	
	1,295	MA	24 21	AK	5	CH CH	3,398,161 3,339,612	CH	41,445 41,249	PA IL	225,198 208,836	WA			o∠% 82%	
	1,290	IL.	21 19	R	13	M	3,024,478	IL	40,980	MI	200,000 177,954	NC			oz /₀ 80%	
	1,189	PA	19	AS	0		3,020,166	NJ	40,300 35,749	NJ	158,660		80%		80%	
	31,302	171	433	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	276		54,677,297	110	603,843	140	3,253,778		0070		0070	
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All states	47,945		739		3,690	All states	103,554,9	959	1,132,390		5,900,502	All states	70%		67%	
Topten	65%		59%		7%	Topten	54%		55%		55%	Mediar	76%		74%	
									Sor	ne states i	not reporting					
						Five mos	t improved l	JS state	s							
Fewer daily				Fe	ewer new dea			Fewer n	ew hospital	lizations						
	-8,050				NY	-52				140						
	-2,976				W	-12				-94						
W	-635				WV	-6				-45						
CA	-370				NJ	-2				-39						
W	-350				NM	-2			MO	-27					4.0.00	
1,600,000															12%	
	As of Ja	n 24														
1,400,000	111.14	100.0														
		ed Stat													10%	
1,200,000		6 of popula									Cume fa	atality rate 1.09	6 –			
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1,000,000	- E - E	edian popu	-												8%	
1,000,000		Omicron v									2-week fatalit	v rate 0.77% ¬				
	69.1%	total popu	nation imr	nunized								,	$\langle \rangle$			
800,000 600,000		$\langle f \rangle$	N.							N					6%	
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Jan '20		. '20	Jul '20	Oct '20	Jan '21	Apr '21	Jul '21	Oct '21	Jan '2	)) ^.	or '22 Ju	ul '22 Oct	····	Jan '2:	• 0%	

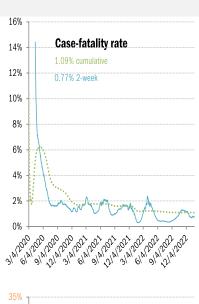
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>											n Frida <u>y</u>	
Administ	ered	Cumu	lative						day	Immunity	Full	Partial
Doses 684,488,377							+0.192 million		US	69.1%	80.9%	
		Of which booste				: +0.157 million		UK	75.2%	79.7%		
One dose		%	Immune			New immune toda		y France	78.4%	80.6%		
	tal population 277,177,672		83%	/ /		71%	+0.022 million		Spain	85.6%	86.9%	
Age 12 to			73%		5,783,816			million	Germany	76.2%	77.8%	
0	Age 18 to 64 184,313,168		91%	156,693,936		77%	+0.012 million		ltaly	81.3%	86.2%	
Age 65 a	5 and over 60,998,716		0,998,716	100%	100% 53,444,575		98%	+0.004	million	Australia	82.7%	84.9%
	Other									Israel	65.2%	71.1%
3%										Canada	82.6%	90.3%
Madama		Ste	ate	Best							83.3%	84.4%
Moderna 38%		510	ale	Dest						Africa	28.0%	33.9%
30%	Pfizer	At least part	tial immunity	Middle							67.1%	72.5%
	59%	as % po	pulation	IVIIUU	е					Brazil	81.4%	87.8%
	0010	Full im	munity							China	89.5%	91.9%
AK		as % po	pulation	Wors	ST				Global data differs due to sourc			
72.9%		"Immunity" = tv	wo doses			WI		As of Jan 20			ME	
65.0%						75.0%					95.0%	
						68.1%					83.2%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	85.1%	63.8%	68.2%	69.2%	78.6%	79.0%	69.3%		94.3%	95.0%	88.0%	
	75.9%	56.4%	59.1%	58.5%	72.0%	71.1%	62.2%		80.6%	85.5%	71.8%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		_
	81.4%	77.5%	60.8%	83.6%	70.5%	64.3%	65.6%	90.4%	94.5%	95.0%		
	72.2%	63.6%	53.0%	66.1%	64.3%	57.7%	60.4%	73.2%	79.0%	84.1%		_
	CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	
	84.6%	75.1%	83.5%	73.3%	69.2%	68.7%	67.4%	90.8%	91.5%	95.0%	95.0%	
	74.5%	66.6%	73.3%	66.1%	58.9%	59.5%	59.6%	76.5%	79.6%	82.9%	87.5%	
-		AZ	NM	KS	AR	TN	NC	SC	DC	DE		-
		77.3%	94.2%	76.0%	69.8%	64.3%	91.9%	70.9%	95.0%	88.0%		
		65.9%	75.0%	65.2%	56.8%	56.2%	67.0%	59.8%	90.1%	73.2%		
				OK	LA	MS	AL	GA				
				74.5%	62.7%	61.5%	64.9%	68.3%				
HI				60.4%	55.0%	53.6%	53.1%	57.2%				
91.3%				ΤX					FL	] [	PR	1
81.4%				76.2%					82.3%		90.8%	
				63.1%					69.3%		83.9%	
												-

### The demographics of US vaccination







0.6

800

600

400

90bp

80bp

70bp

60bp

50bp

40bp

20bp

10bp

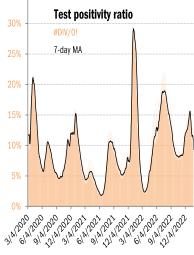
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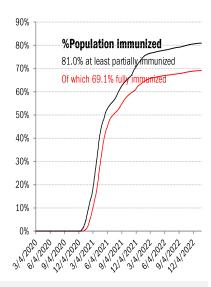
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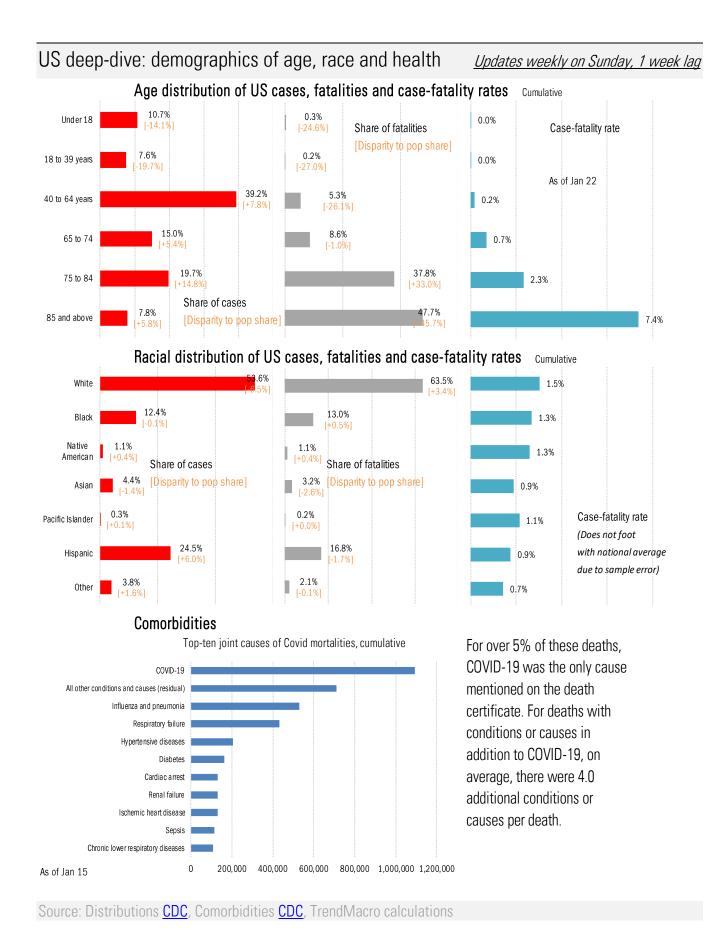
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101A12022 *121A12022





Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



## Recommended reading

<u>The Doomsday Clock moves to 90 seconds to midnight,</u> <u>signaling more peril than ever</u> Bill Chappell *NPR* January 24, 2023

## <u>FDA emails show how vaccine leader questioned</u> <u>'hyper-accelerated' 2021 review of Pfizer shot</u> Zachary Brennan

*Endpoint News* January 24, 2023

### URGENT: Deaths in England surge again

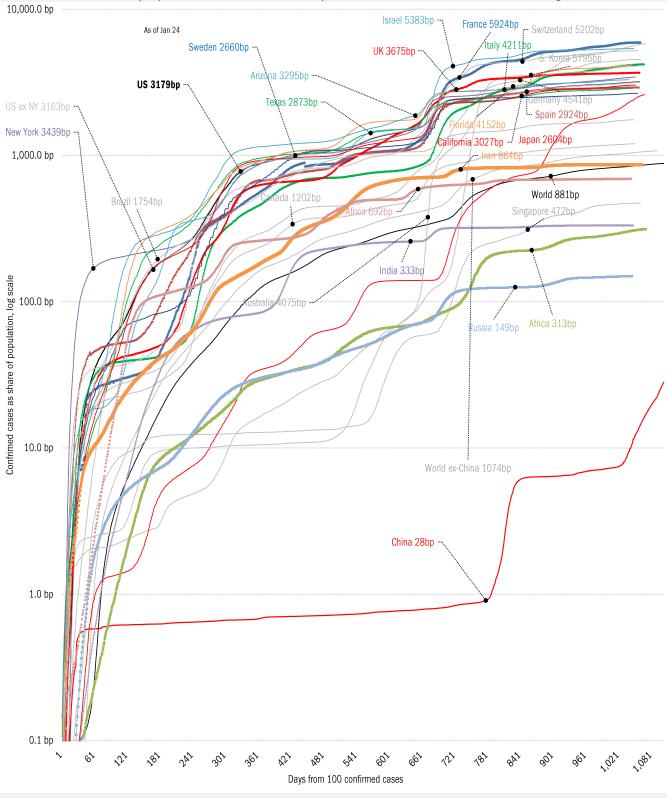
Alex Berenson *Unreported Truths* January 24, 2023

# Meme of the Day

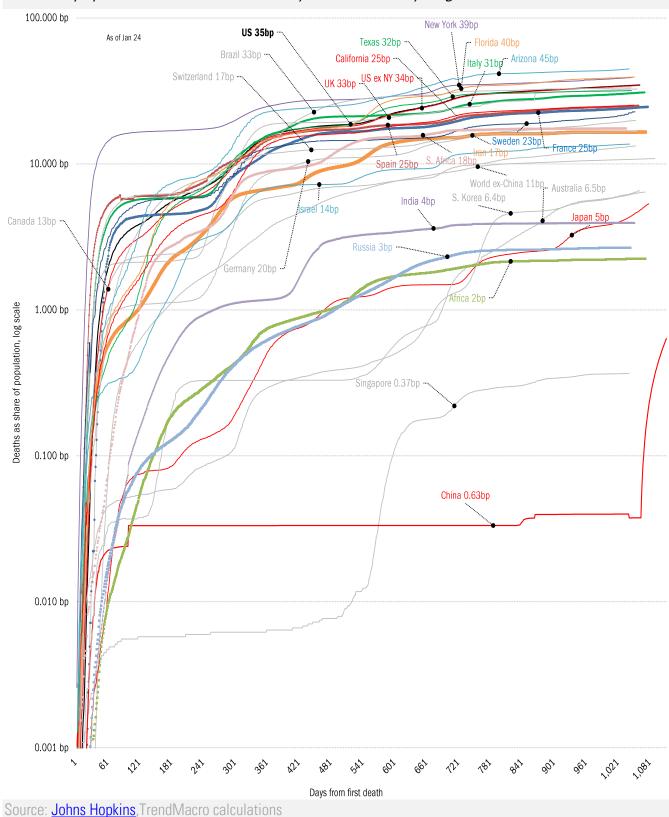


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

# The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

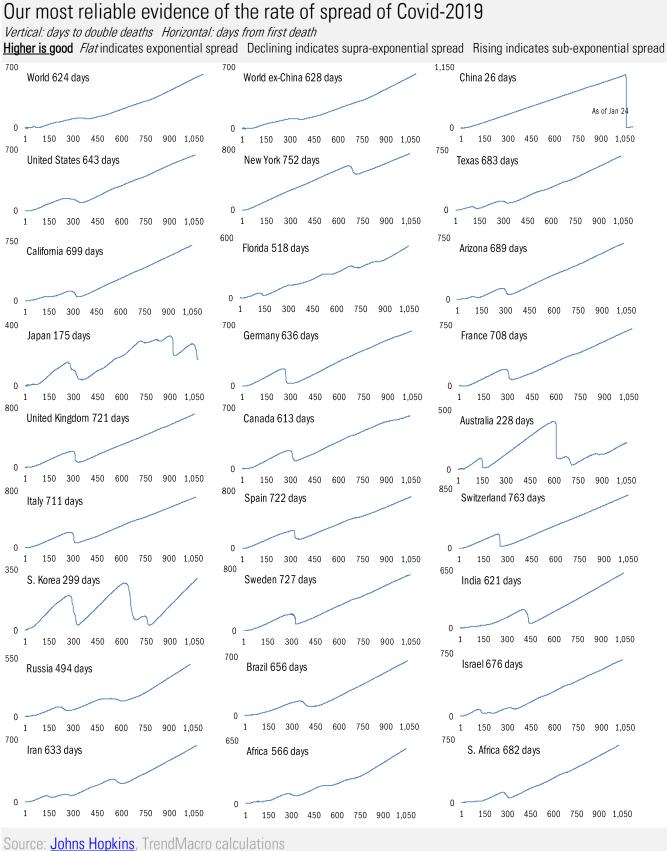


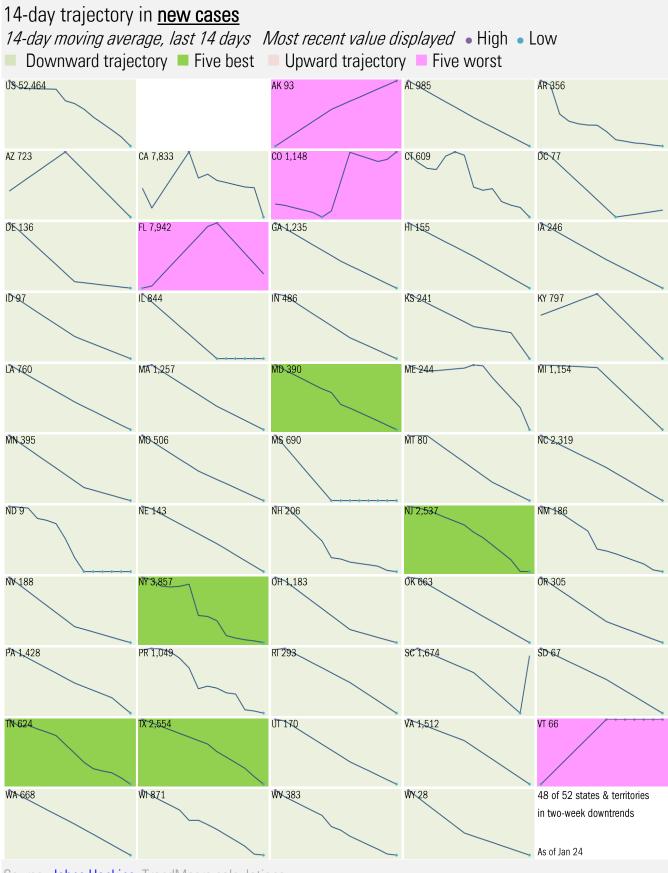
Source: Johns Hopkins, TrendMacro calculations



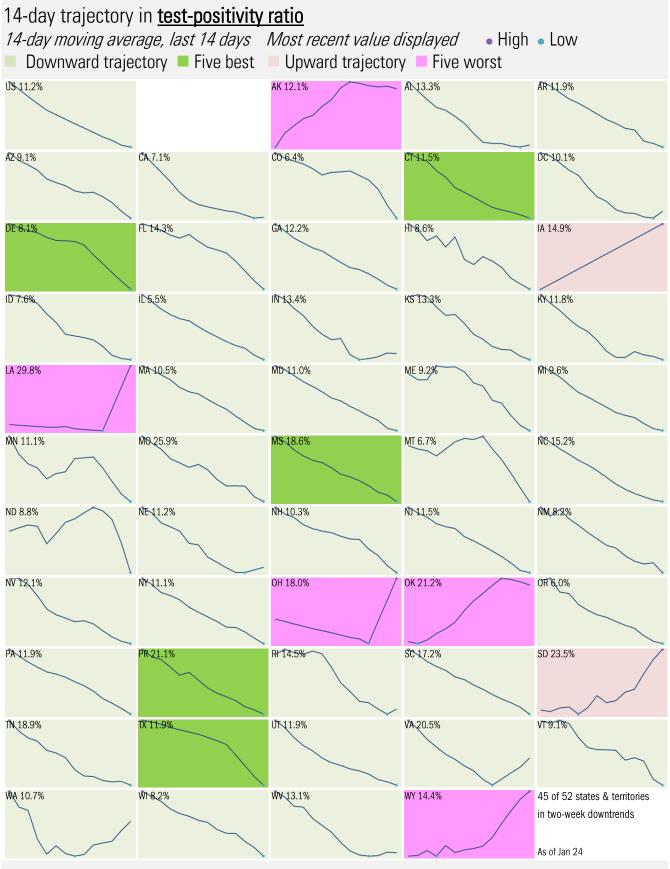
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale* 

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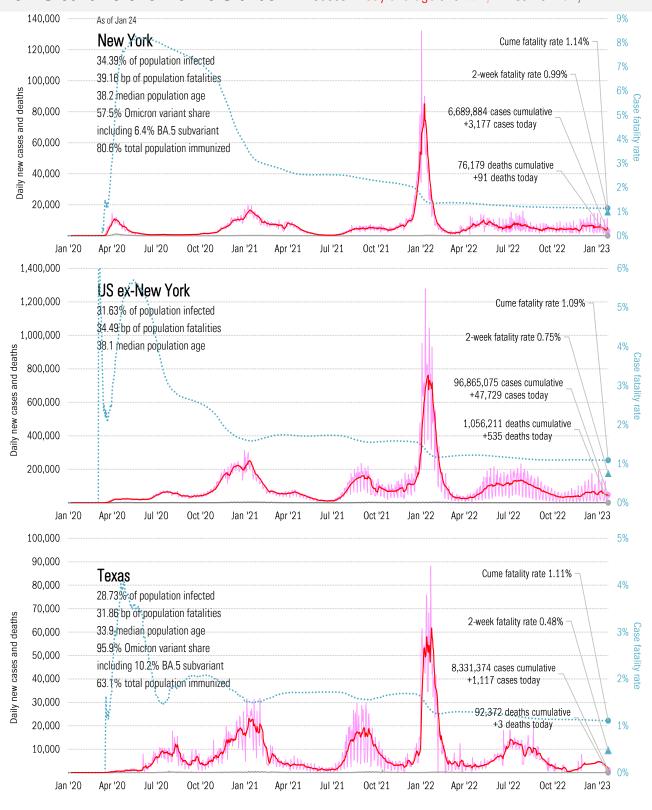
Source: Johns Hopkins, TrendMacro calculations



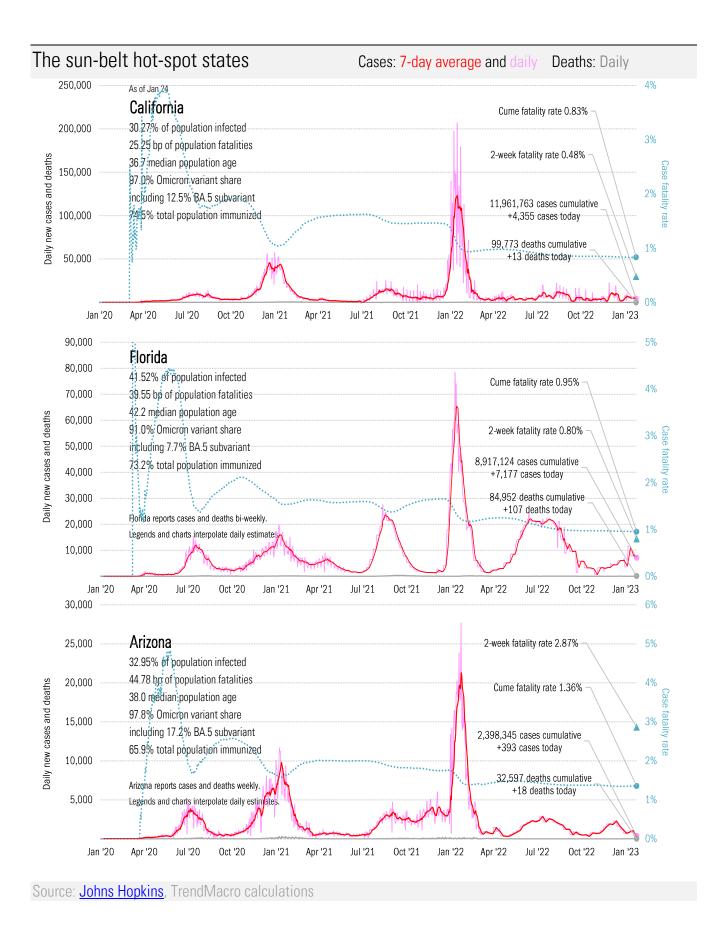
Source: Covid Act Now, TrendMacro calculations

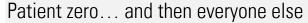
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

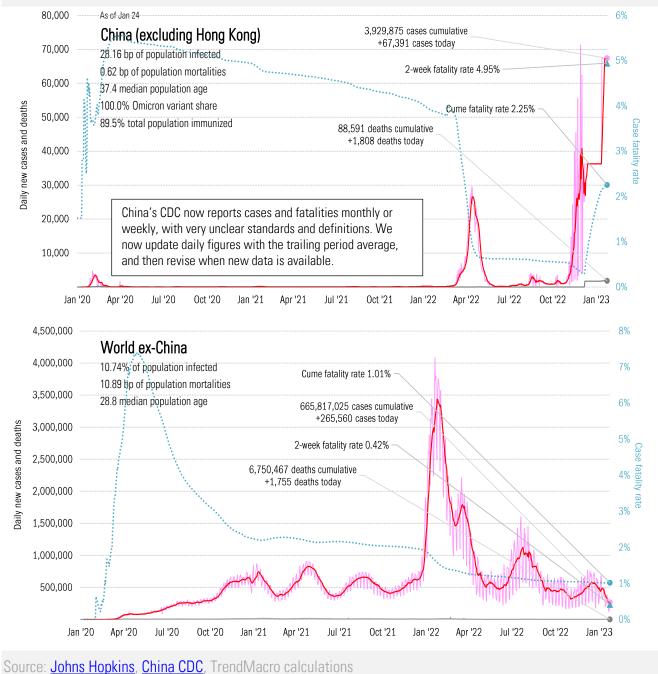


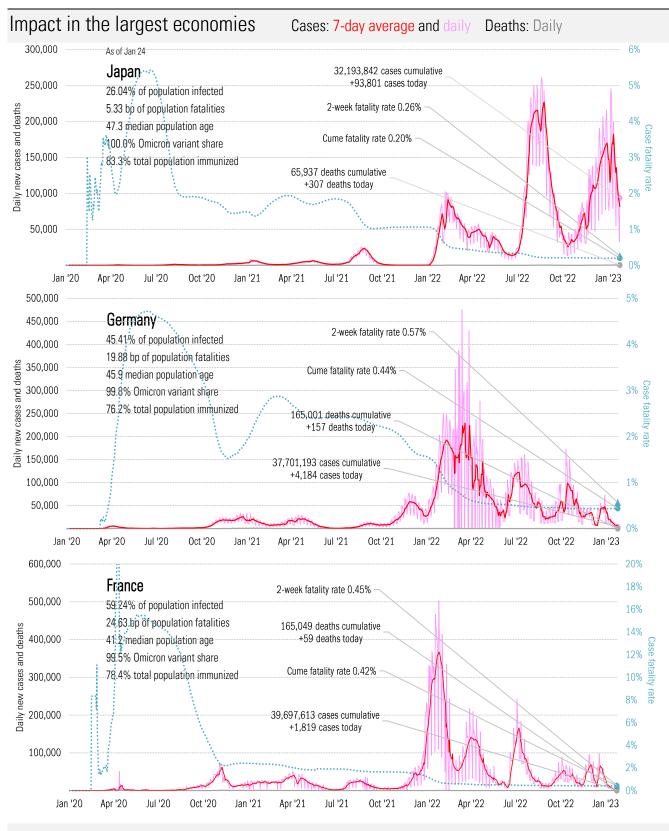
Source: Johns Hopkins, TrendMacro calculations





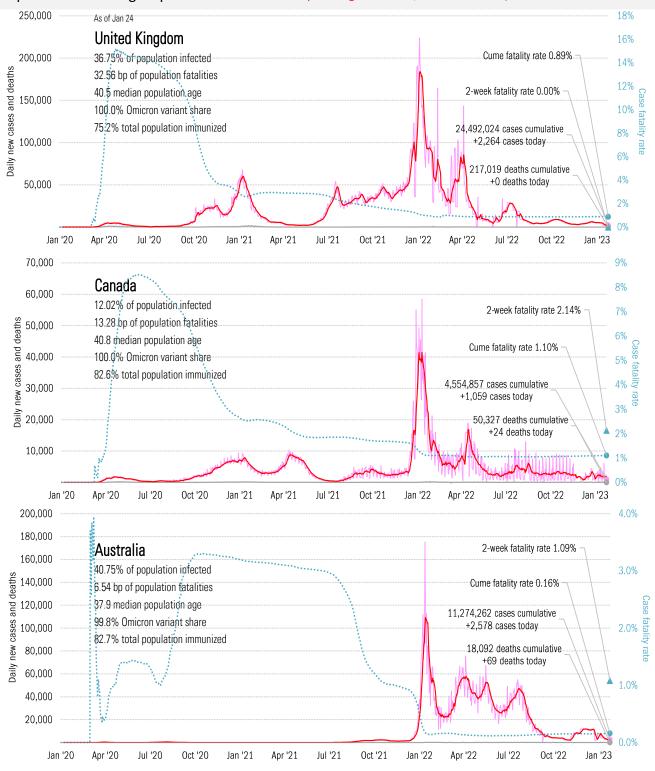
Cases: 7-day average and daily Deaths: Daily



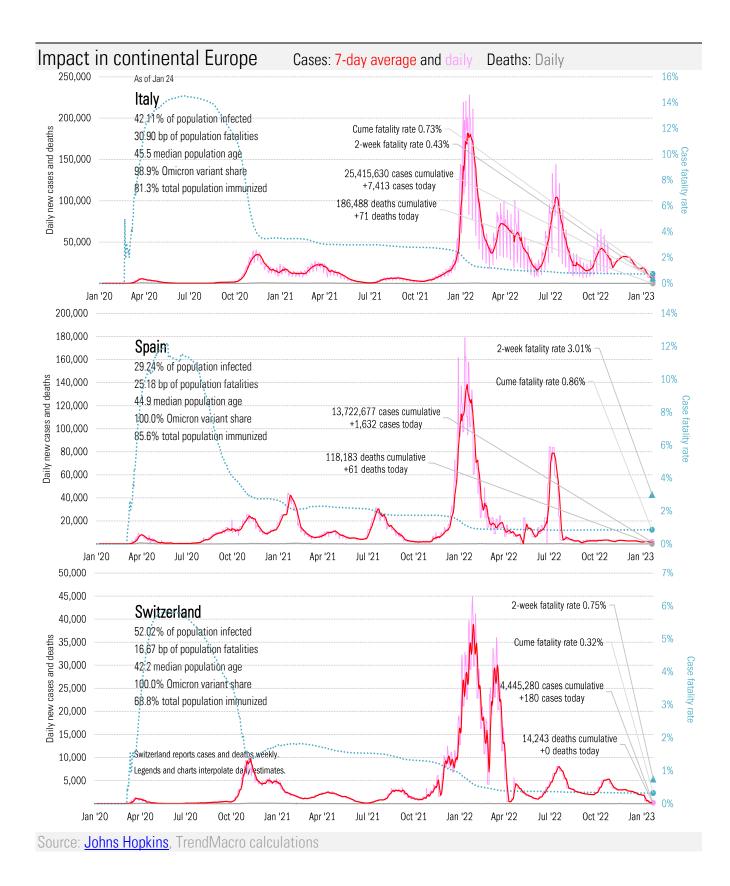


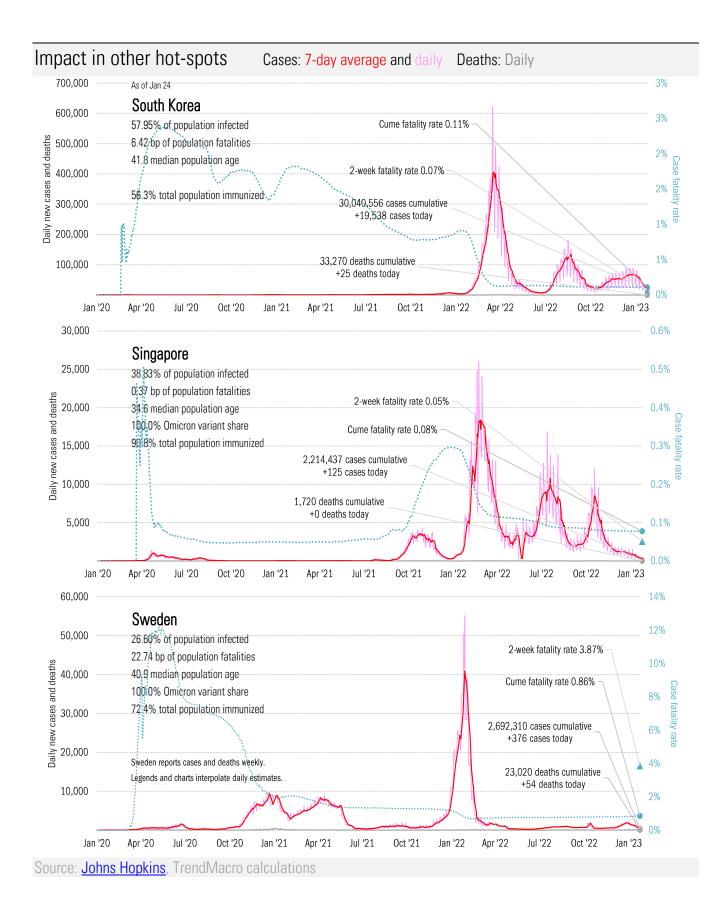
Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily



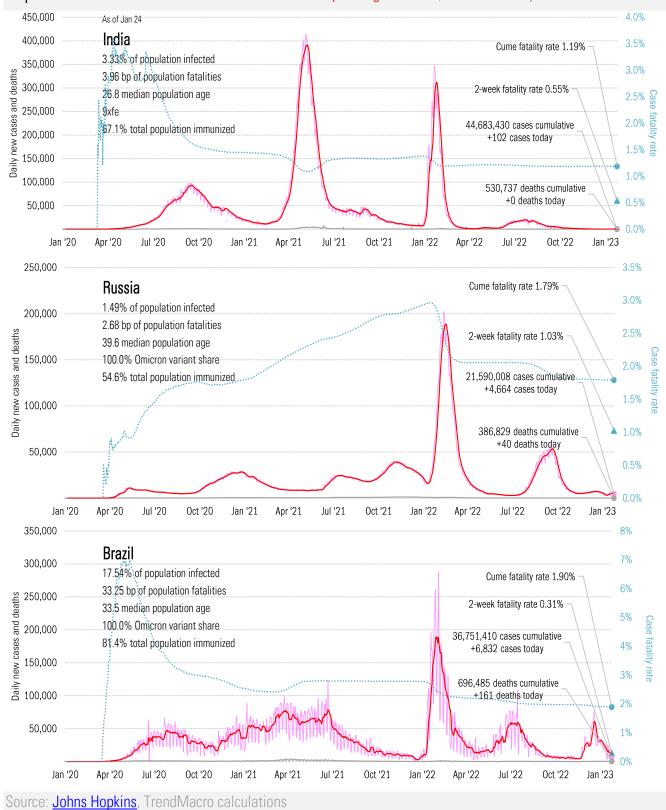
Source: Johns Hopkins, TrendMacro calculations

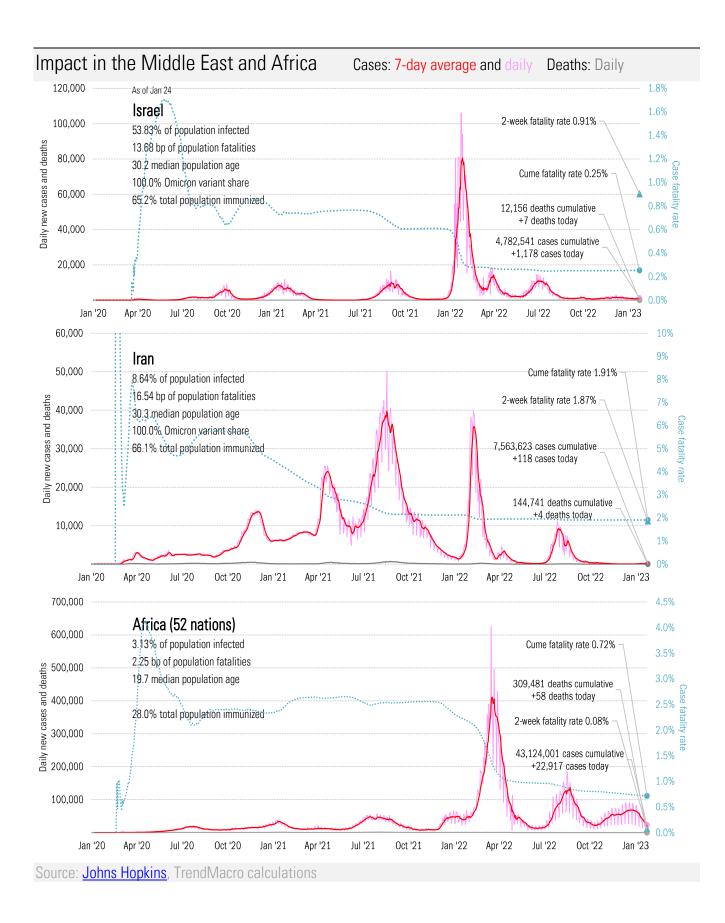




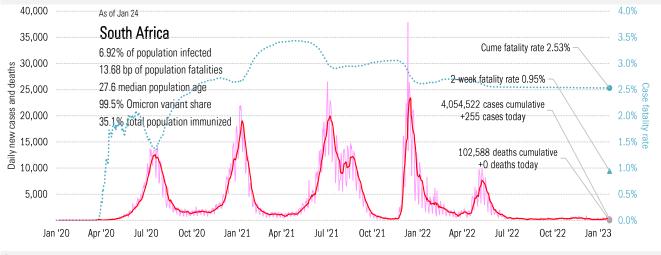
Impact in the BRICs ex-China Cases: 7-day ave

Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, Trend Macro calculations