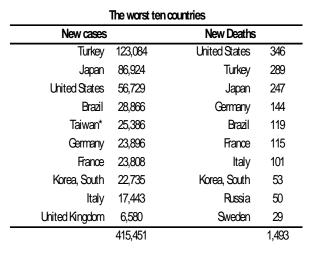


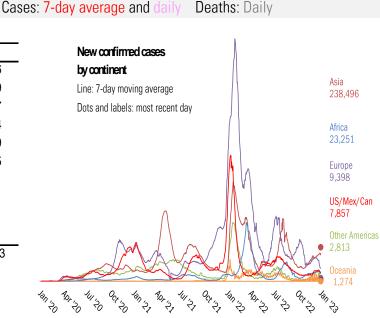
Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

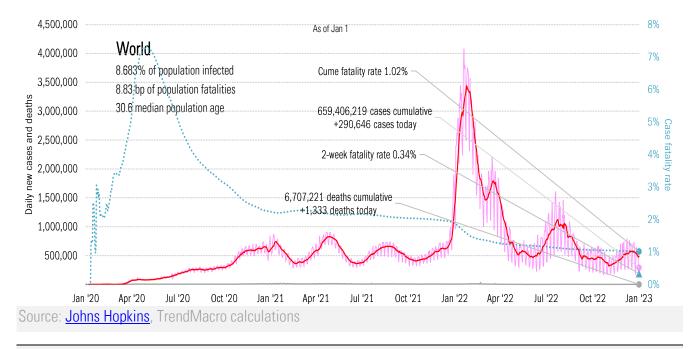
Data Insights: Covid-2019 Monitor

Monday, January 2, 2023

The global scorecard

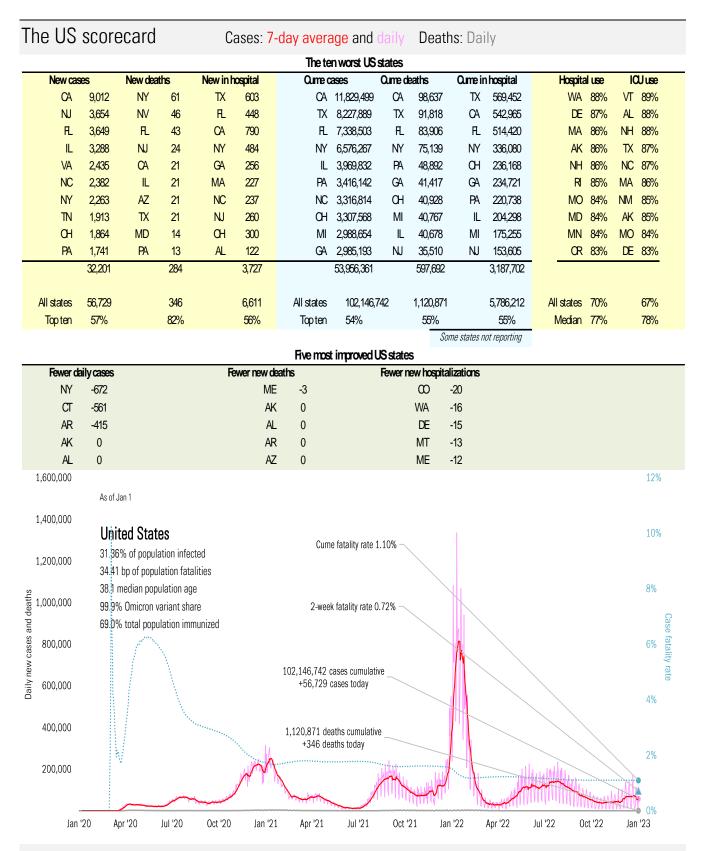






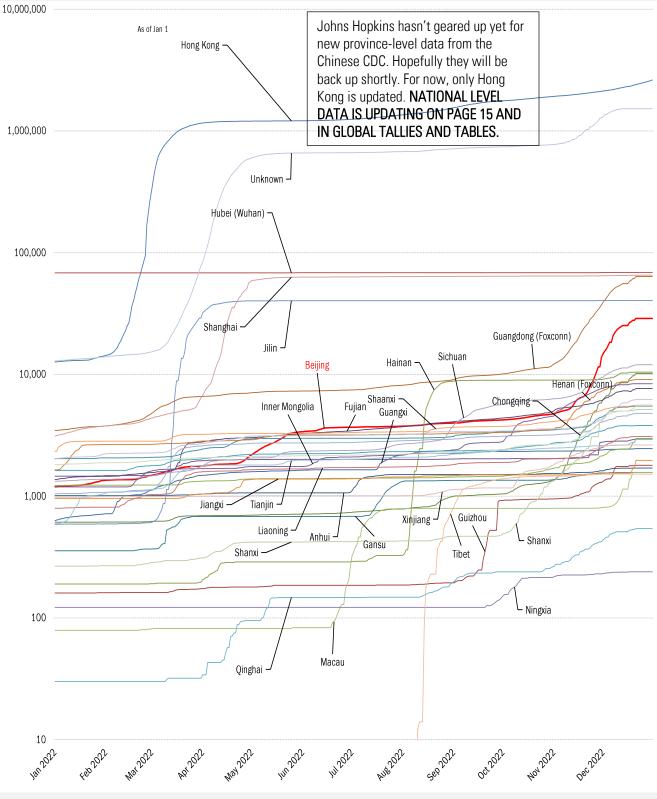
For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

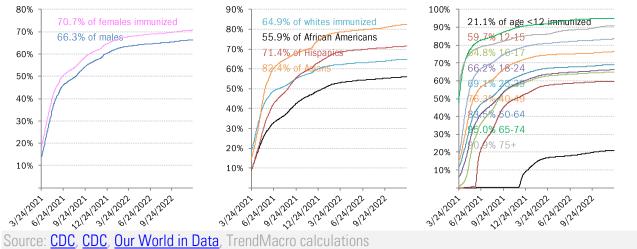
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*



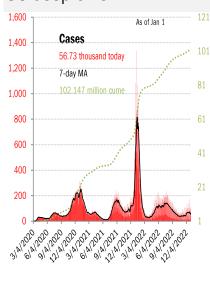
Source: Johns Hopkins, TrendMacro calculations

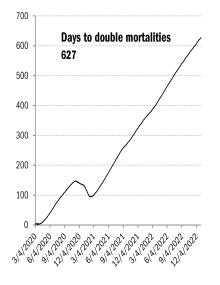
Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>												
Administered Cumula							Today		Immunity	Full	Partial	
Doses		680,393,511				+0.244 million		US	69.0%	80.8%		
						Of which boosters:		+0.214 million		UK	75.2%	79.7%
		One dose		% Pop Im 83% 2		nune	% рор	New imm	une today	France	78.4%	80.6%
Total popu	Total population		276,758,611		23	235,944,128		+0.021 million		Spain	85.5%	86.9%
-	Age 12 to 17		18,413,123		1	15,763,488		+0.001 million		Germany	76.2%	77.8%
Age 18 to 64		184,058,504		90%	15	156,476,533		+0.013 million		Italy	81.3%	86.2%
Age 65 and over		60,960,848		100%	5	53,388,685		+0.004 million		Australia	82.7%	84.9%
Other 3% Moderna 38% Pfizer 59% AK 72.8%										Israel	65.2%	71.1%
					_					Canada	82.5%	90.0%
		State		Best							83.2%	84.3%
				2000						Africa India	27.5%	33.5%
		At least partial immunity		Middle							67.1%	72.5%
		as % population		Wildle						Brazil China	81.2%	87.6%
		Full immunity		Worst						89.4%	91.7%	
		as % population							Global data diff		rces, timing	
		"Immunity" = two doses				WI		As of Dec 30	As of Dec 30		ME	
64.9%						74.9%				95.0%		
						68.0%		1			83.0%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	84.9%	63.7%	68.0%	69.1%	78.5%	78.9%	69.3%		94.1%	95.0%	87.5%	
	75.7%	56.3%	59.0%	58.4%	71.9%	71.0%	62.2%		80.5%	85.3%	71.5%	l
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	81.2%	77.3%	60.7%	83.4%	70.4%	64.2%	65.5%	90.1%	94.3%	95.0%		
	72.1% CA	63.5% UT	52.9%	66.0% NE	64.2% M0	57.6% KY	60.3% WV	72.9% VA	78.8%	83.8% CT	RI	1
			CO						MD			
	84.3%	75.0%	83.3%	73.1%	69.1%	68.6%	67.3%	90.6%	91.3%	95.0%	95.0%	
_	74.4%	66.5% AZ	73.2% NM	66.0% KS	<u>58.8%</u> AR	<u>59.4%</u> TN	59.6% NC	76.3% SC	79.4% DC	82.8% DE	87.4%	1
		77.1%	93.8%	75.9%	69.6%	64.3%	91.6%	70.7%	95.0%	87.7%		
		65.8%			56.7%	64.3% 56.2%			95.0% 85.3%			
		00.0%	74.9%	65.0% OK	LA	00.2% MS	66.8% AL	59.7% GA	80.3%	72.9%		
				74.3%	62.7%			68.1%				
HI						61.5% 52.6%	64.8% 53.0%					
91.1%				60.2% TX	54.9%	53.6%	05.0%	57.1%	FL	1 1	PR	1
81.3%				76.0%					FL 82.1%		95.0%	
01.070												
				63.0%					69.2%		86.7%	J

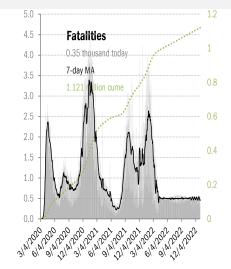
The demographics of US vaccination

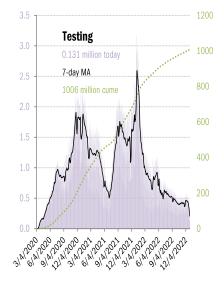


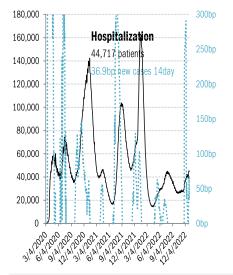
US deep-dive

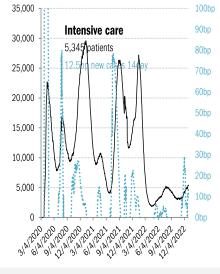


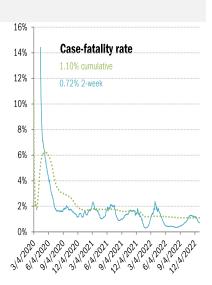


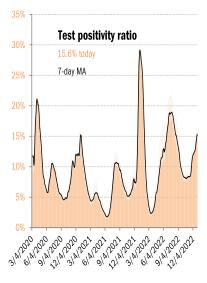


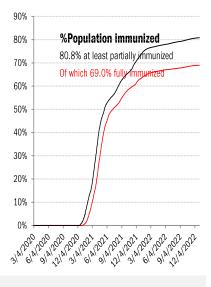




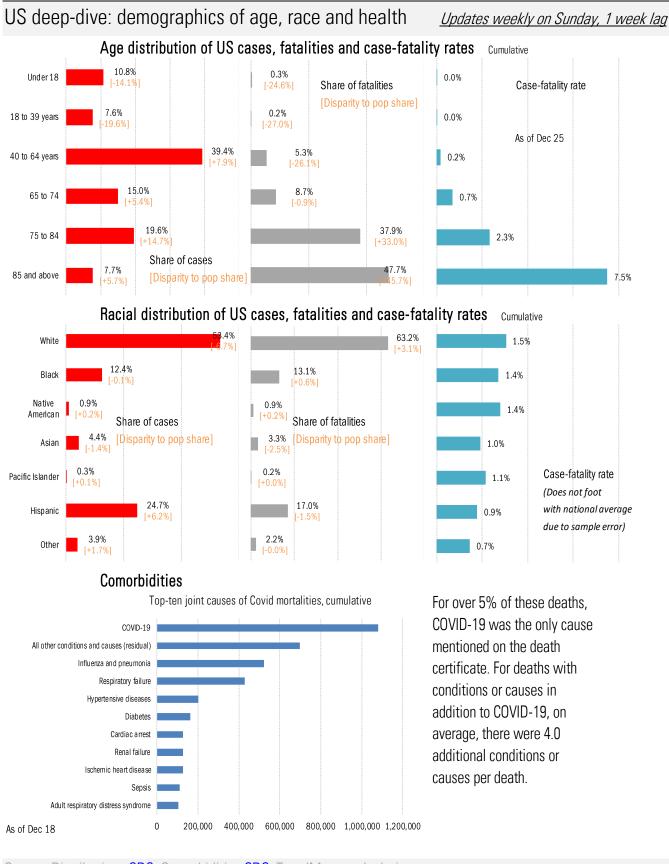








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

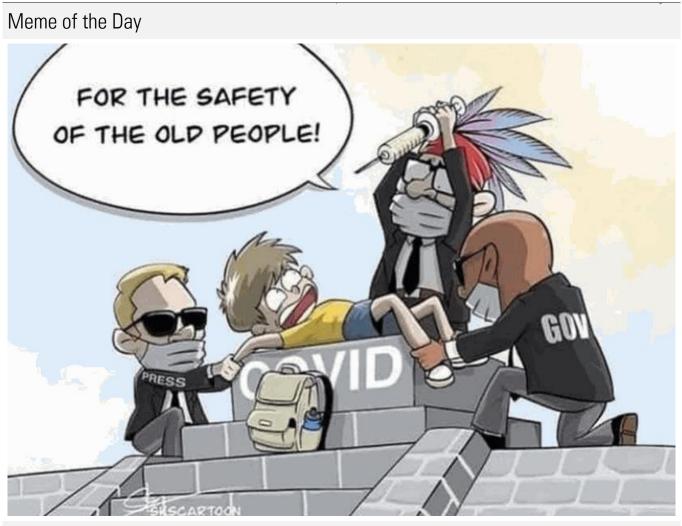


Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

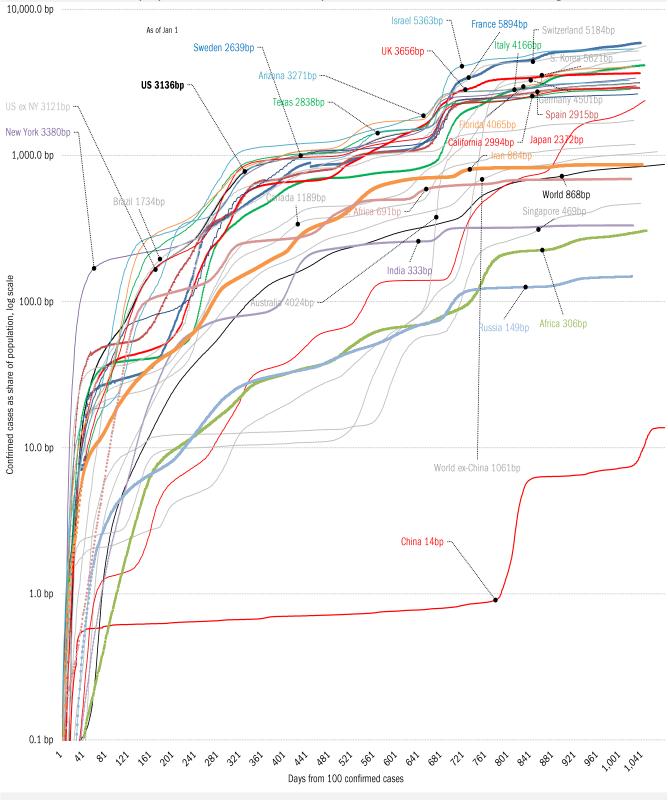
Xi Jinping has abandoned zero-Covid. What happens now?

Ellen loanes *Vox* January 1, 2023 <u>As COVID turns 3, experts worry where the next</u> <u>pandemic will come from – and if we'll be ready</u> Karen Weintraub *USA Today* January 1, 2023

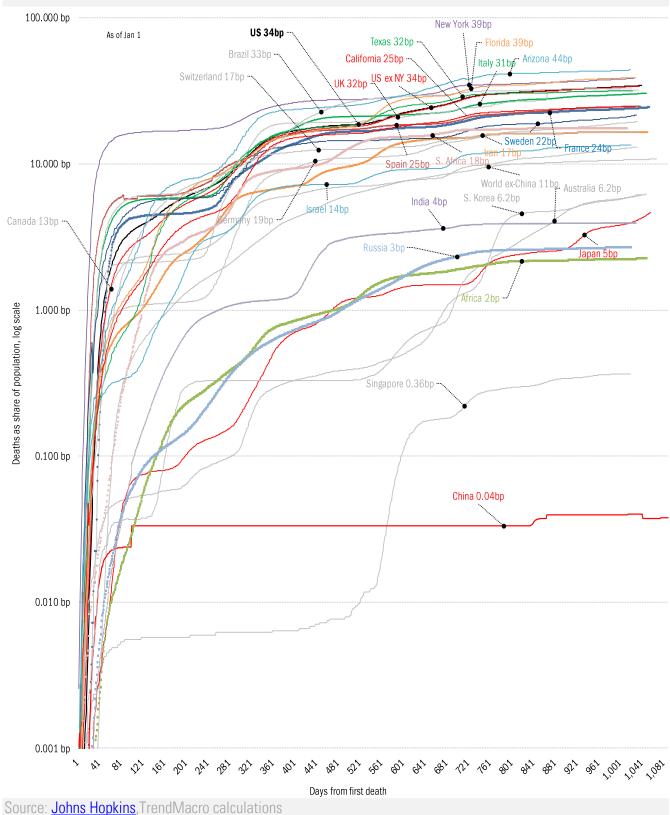


Source: Our beloved clients, **Power Line blog "The Week in Pictures"** and **CTUP**

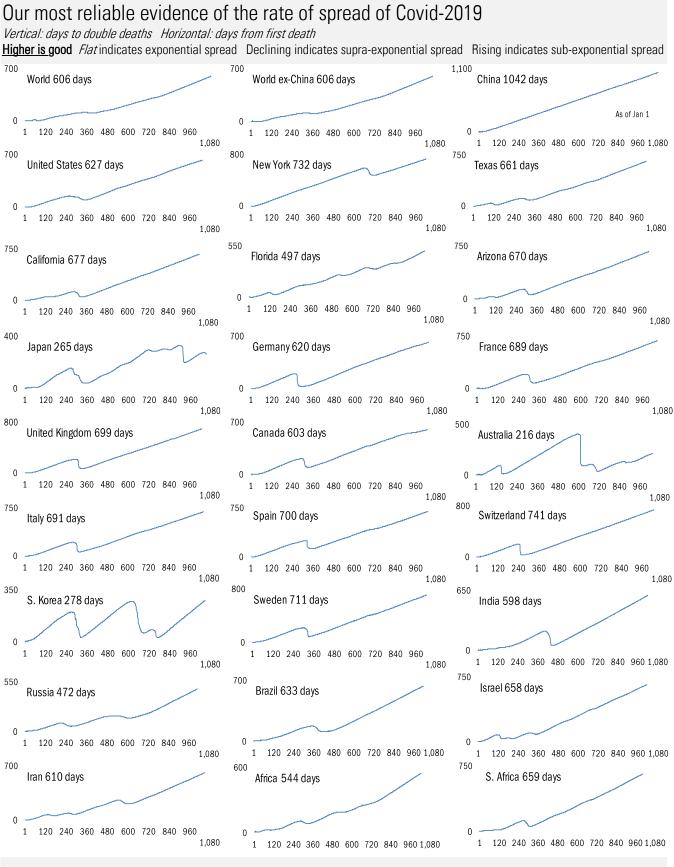
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



Source: Johns Hopkins, TrendMacro calculations



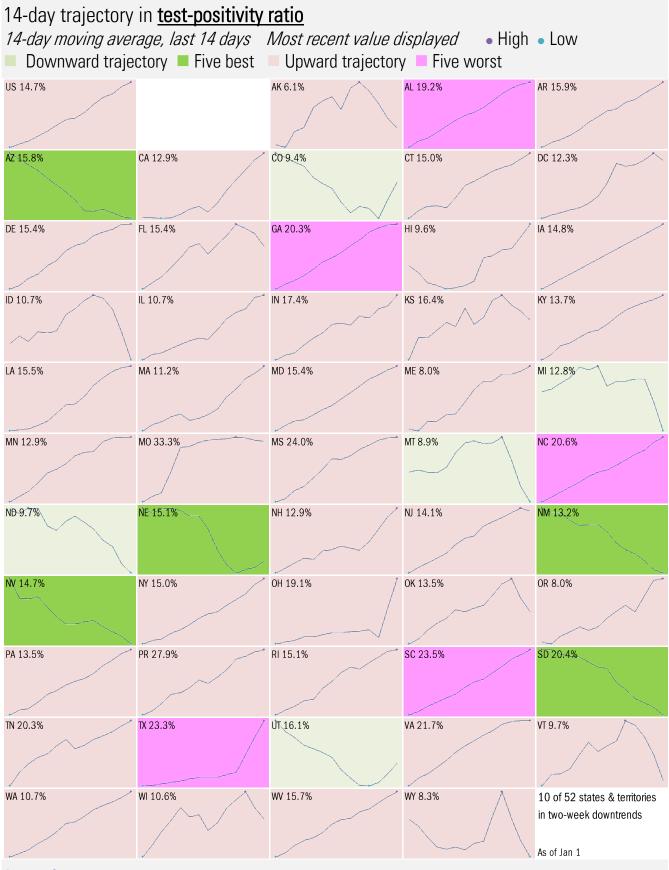
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale*



Source: Johns Hopkins, TrendMacro calculations



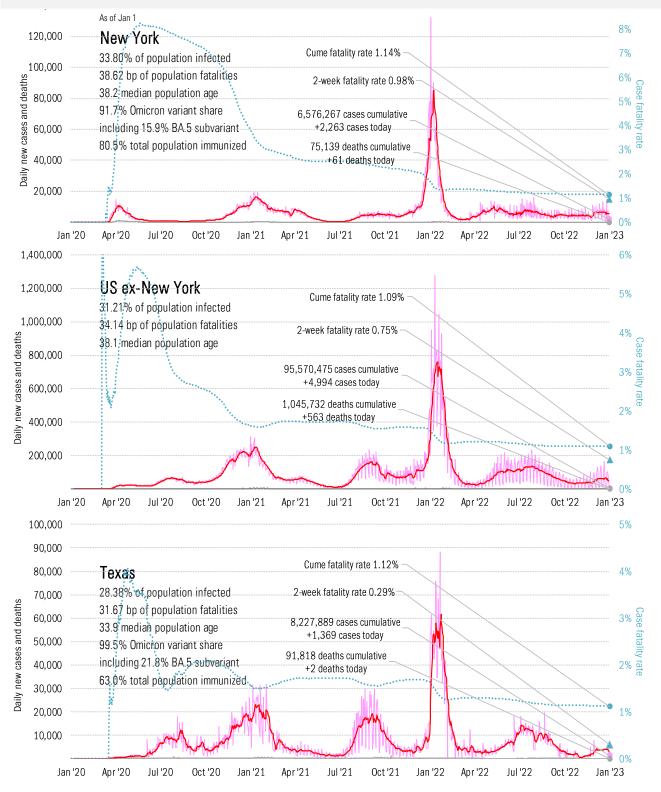
Source: Johns Hopkins, TrendMacro calculations



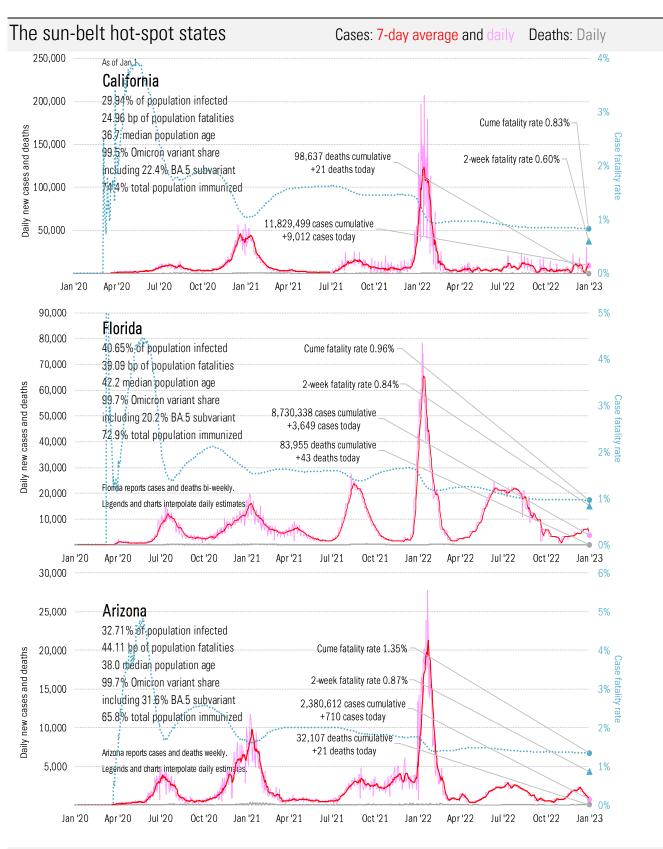
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

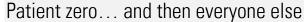
Cases: 7-day average and daily Deaths: Daily



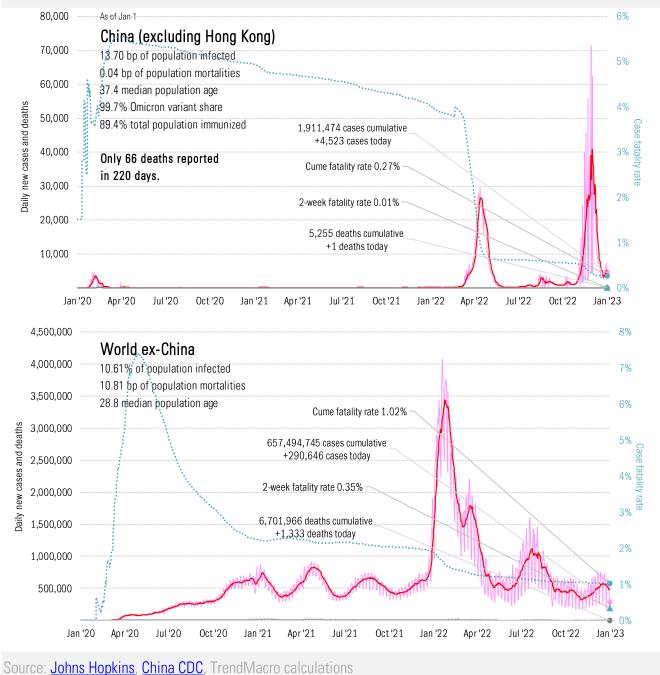
Source: Johns Hopkins, TrendMacro calculations

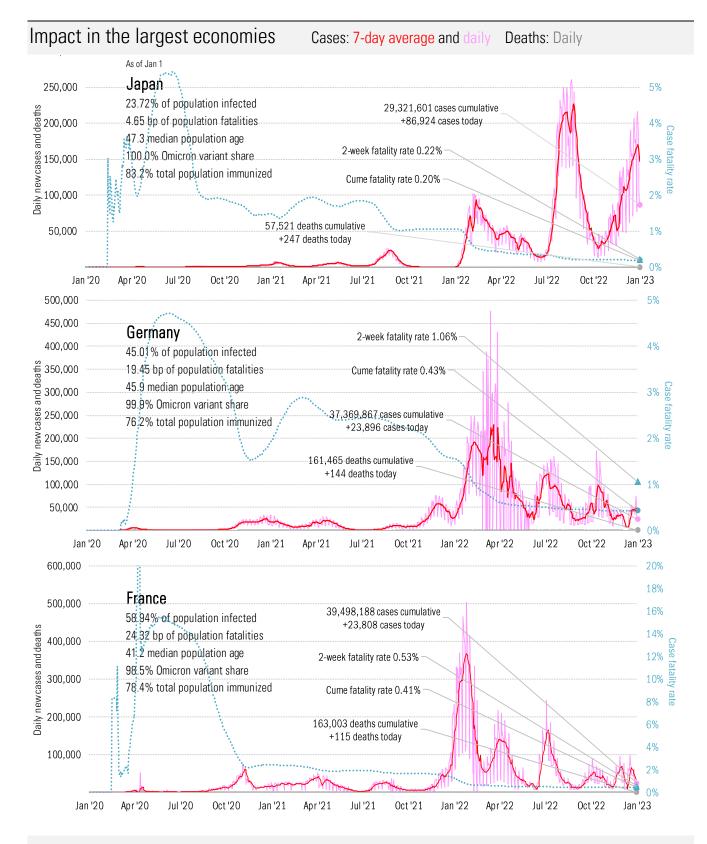






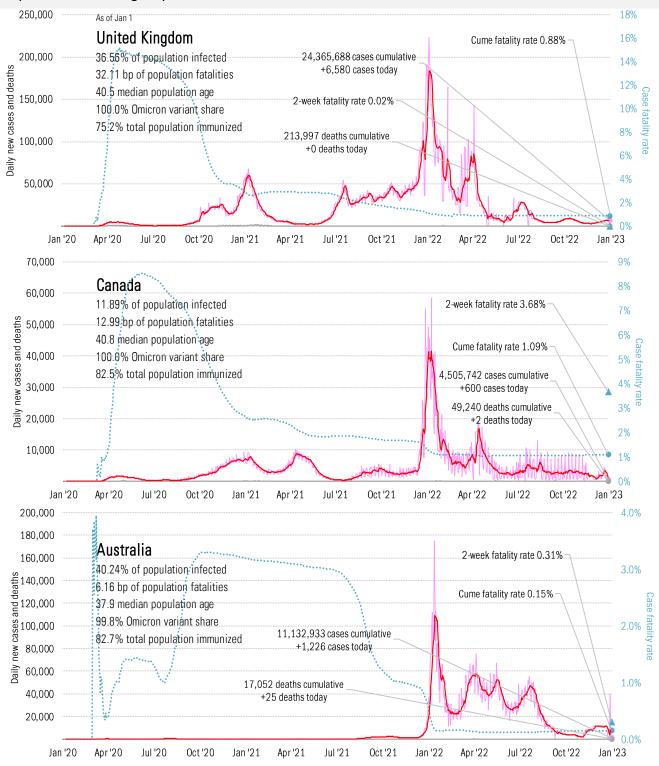
Cases: 7-day average and daily Deaths: Daily



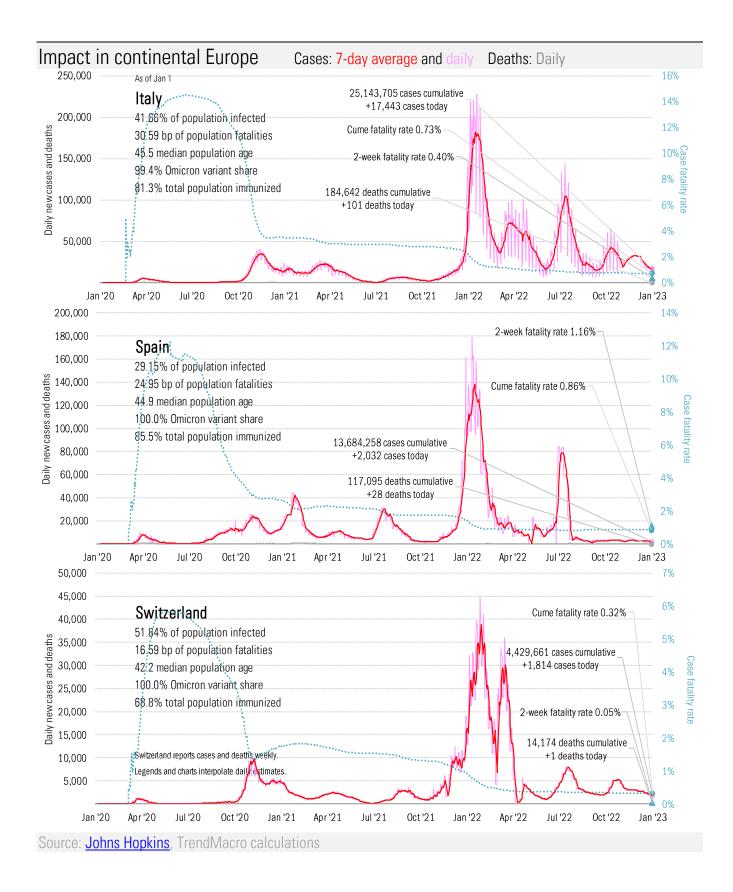


Source: Johns Hopkins, TrendMacro calculations

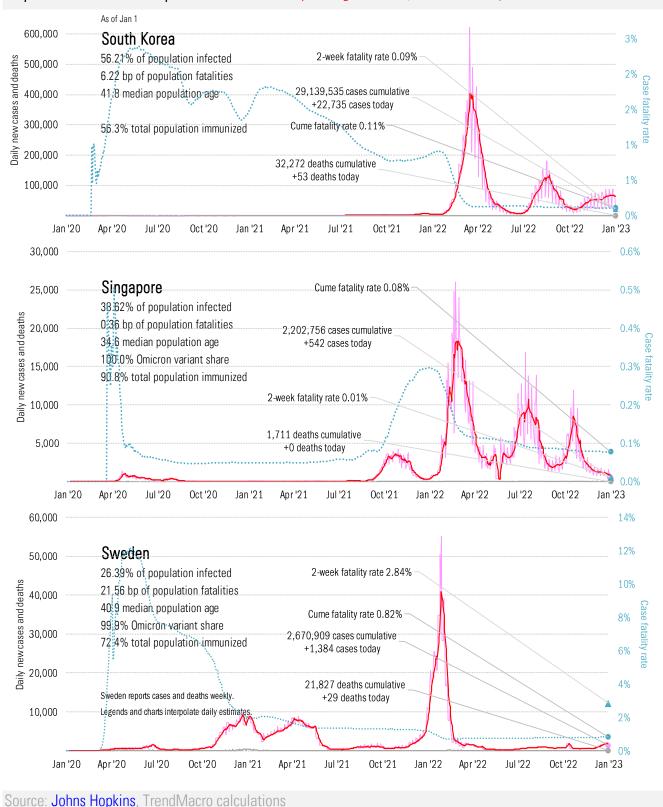




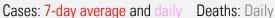
Source: Johns Hopkins, TrendMacro calculations

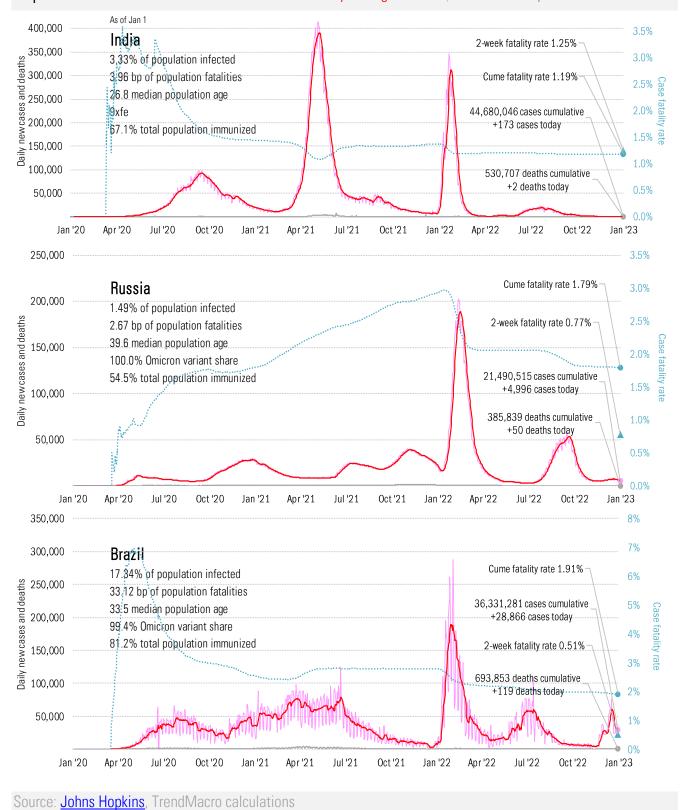


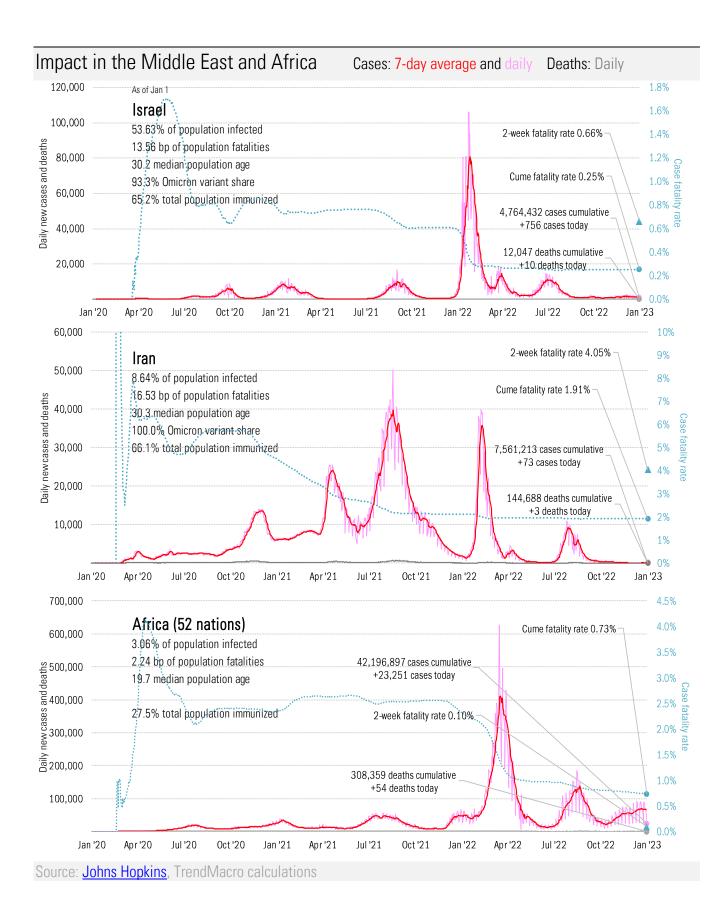


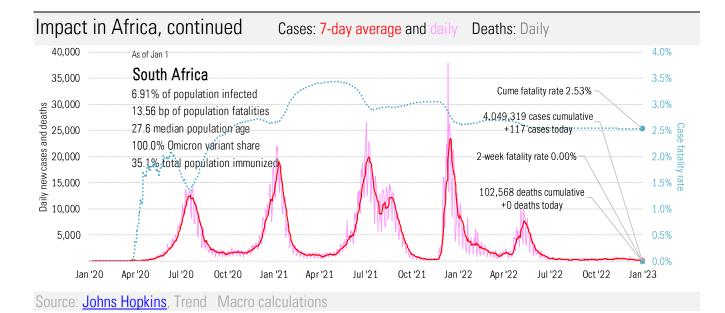


Impact in the BRICs ex-China Cases: 7-day









TrendMacro Data Insights: Covid-2019 Monitor