

Data Insights: Covid-2019 Monitor

Saturday, December 31, 2022

The global scorecard Cases: 7-day average and daily Deaths: Daily

The worst ten countries **New Deaths** New confirmed cases New cases 148,784 United States 363 by continent Japan Europe United States 64,312 Japan 326 Line: 7-day moving average 205,573 Korea, South 62,926 **Germany** 144 Dots and labels: most recent day Brazil 28,866 Brazil 119 Asia 180.121 Taiwan* France 115 27,408 23,896 Italy 101 Germany Africa 64,167 France 23.808 Korea, South 61 Italy 17,443 Russia 50 US/Mex/Can Ecuador 9,014 Taiwan* 34 43,211 China 7,204 Sweden 29 Other Americas 413,661 1,341 World 2.512 World 548.889 Top ten 75% Top ten 53% 4,500,000 8% As of Dec 30 World 4,000,000 7% 8.676% of population infected 3,500,000 8.83 bp of population fatalities 6% 3,000,000 pu s 3,000,000 2,500,000 2,000,000 1,500,000 1,500,000 Cume fatality rate 1.02% 30.6 median population age 5% Case 658,877,294 cases cumulative +548,889 cases today 4% 2-week fatality rate 0.34% 3% 6,704,645 deaths cumulative 2,512 deaths today 2% 1,000,000 1% 500,000 0% Jan '20 Apr '20 Jul '20 Oct '20 Jan '21 Apr '21 Jul '21 Oct '21 Jan '22 Apr '22 Jul '22 Oct '22 Source: Johns Hopkins, TrendMacro calculations

For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

TI LIO I		
The US scorecard	Cases: 7-day average and daily	Deaths: Daily

The ten worst US	states
------------------	--------

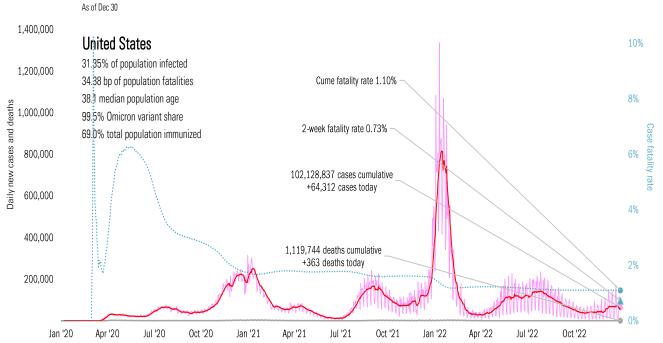
The total work of dates															
New c	New cases		New deaths		New in hospital		Cume cases		Oume deaths		hospital	Hospital use		ICU use	
CA	9,012	NY	61	TX	615	CA	11,829,499	CA	98,637	TX	568,054	RI	88%	NH	90%
NY	7,680	NV	46	CA	887	TX	8,227,889	TX	91,818	CA	541,530	NH	88%	VT	89%
NJ	3,654	FL.	43	FL.	475	FL.	7,338,503	FL.	83,906	FL.	513,523	WA	87%	TX	88%
R.	. 3,649	NJ	24	GA	247	NY	6,571,069	NY	75,139	NY	335,012	MA	87%	NM	87%
IL	. 3,288	CA	21	VA	213	IL	3,969,832	PA	48,892	СH	235,567	AK	85%	AK	86%
VA	2,435	IL	21	MA	235	PA	3,416,142	GA	41,417	GA	234,182	C R	85%	AL	86%
NC	2,382	AZ	21	MO	146	NC	3,316,814	СH	40,928	PA	220,150	MN	85%	ID	85%
TN	1,913	TX	21	SC	149	СH	3,307,568	MI	40,767	IL	203,838	MO	84%	NC	85%
СH	1,864	MD	14	AZ	151	MI	2,988,654	IL	40,678	MI	174,883	MD	83%	MA	85%
AR	1,820	PA	13	CT	147	GA	2,985,193	NJ	35,510	NJ	153,073	W	82%	KY	84%
	37,697		284		3,265		53,951,163		597,692		3,179,812				
All states	64,312		363		6,921	All states	102,128,	337	1,119,744		5,772,600	All states	70%		67%
Topten	59%		78%		47%	Topten	54%		55%		55%	Median	78%		78%

Some states not reporting

Five most improved US states

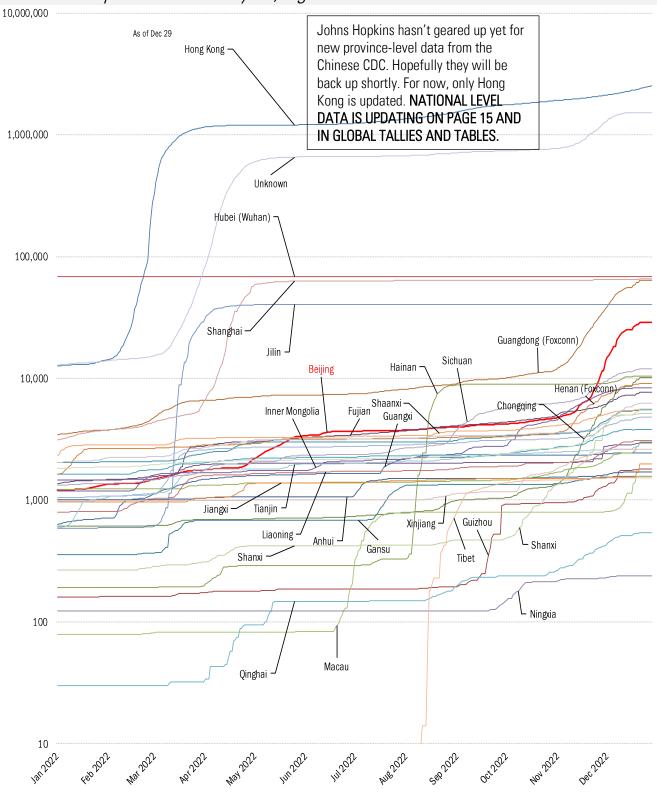
The manipole of dates											
Fewer da	ily cases	Fewer new dea	ths	Fewer new hospi	italizations						
CA	-3,655	CA	-137	W	-35						
FL.	-3,270	MA	-21	MD	-27						
TX	-1,233	NY	-13	NC	-18						
KS	-225	NM	-9	KS	-13						
MD	-119	W	-8	DC	-9						
1,600,000							12%				

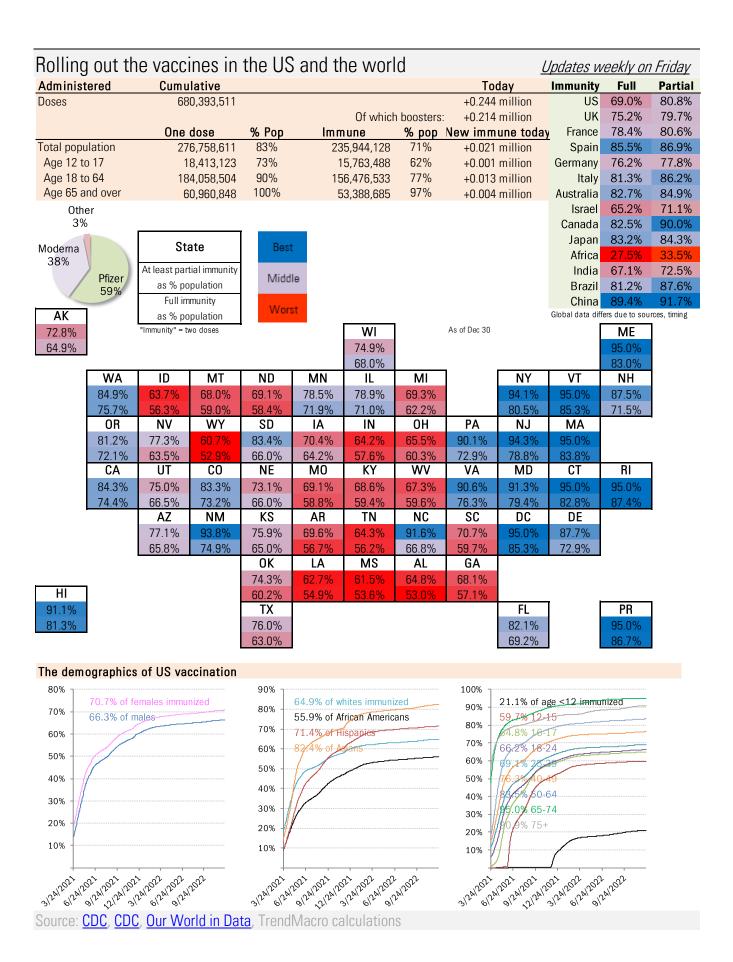


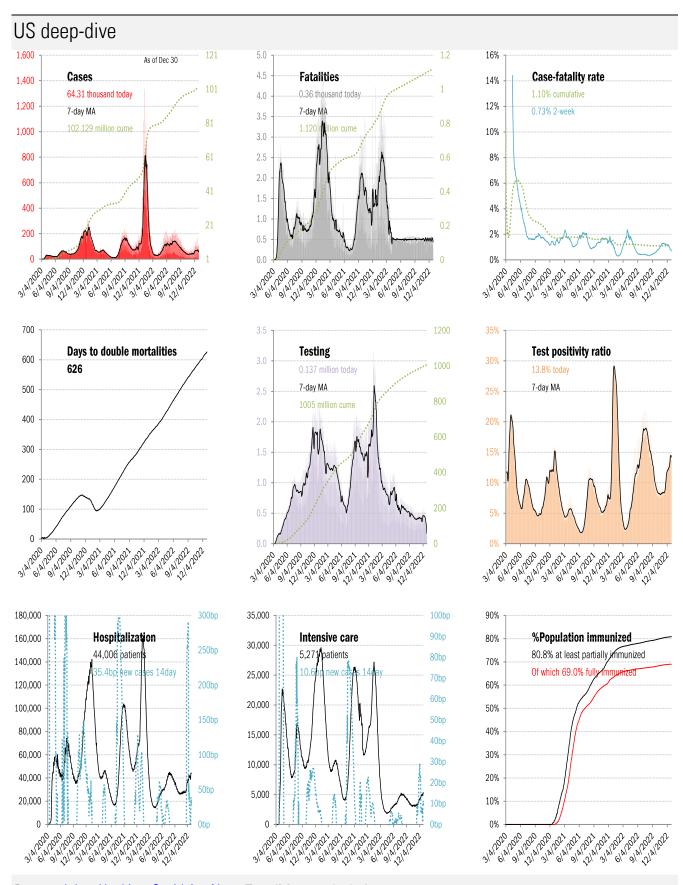


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves Cumulative reported cases this year, log scale: flat line indicates "zero Covid"



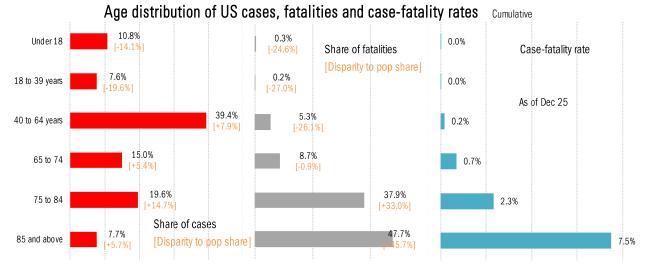




Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

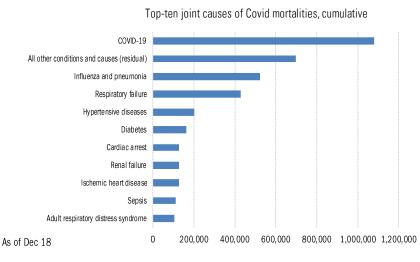
US deep-dive: demographics of age, race and health

Updates weekly on Sunday, 1 week lag



Racial distribution of US cases, fatalities and case-fatality rates Cumulative White 1.5% 12.4% 13.1% Black 1.4% Native 0.9% 0.9% 1.4% American Share of fatalities Share of cases 3.3% [Disparity to pop share] [Disparity to pop share] Asian 1.0% 0.3% 0.2% Case-fatality rate Pacific Islander 1.1% (Does not foot 24.7% 17.0% with national average Hispanic 0.9% due to sample error) 2.2% Other 0.7%

Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

<u>Highly immune evasive omicron XBB.1.5 variant is quickly becoming dominant in U.S. as it doubles</u> weekly

Spencer Kimball

NBC News

December 30, 2022

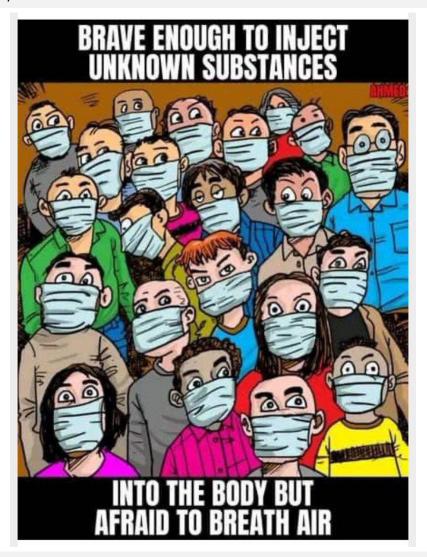
Covid Is China's Price for Rejoining Humanity

Holman W. Jenkins, Jr. Wall Street Journal December 30, 2022

Medicare Keeps Spending More on COVID-19
Testing. Fraud and Overspending Are Partly Why.

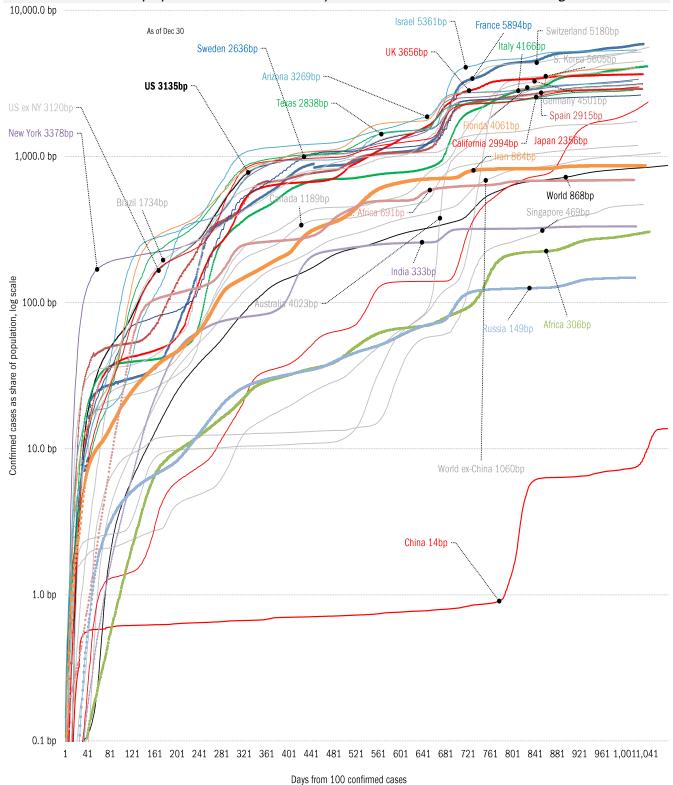
Anjeanette Damon *Pro Publica* December 30, 2022

Meme of the Day

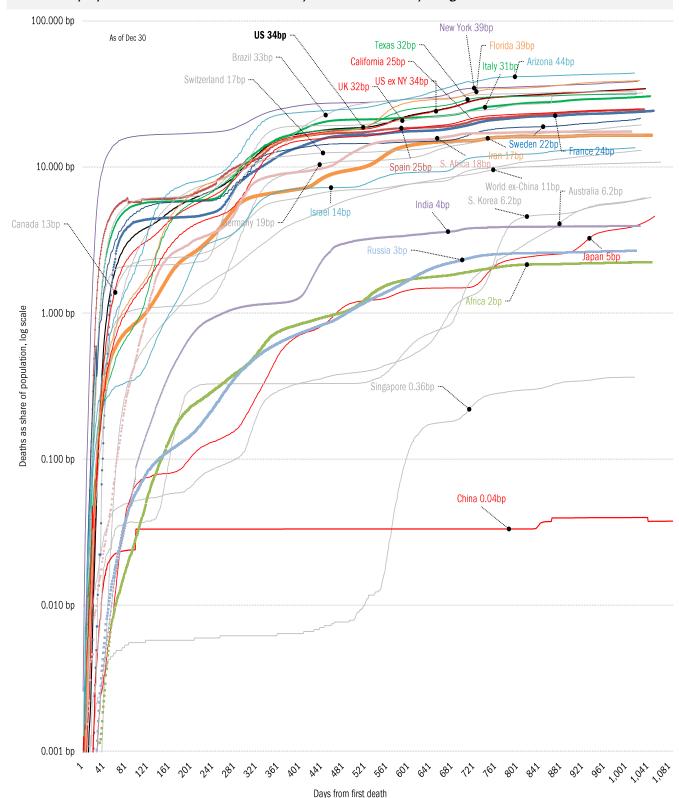


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

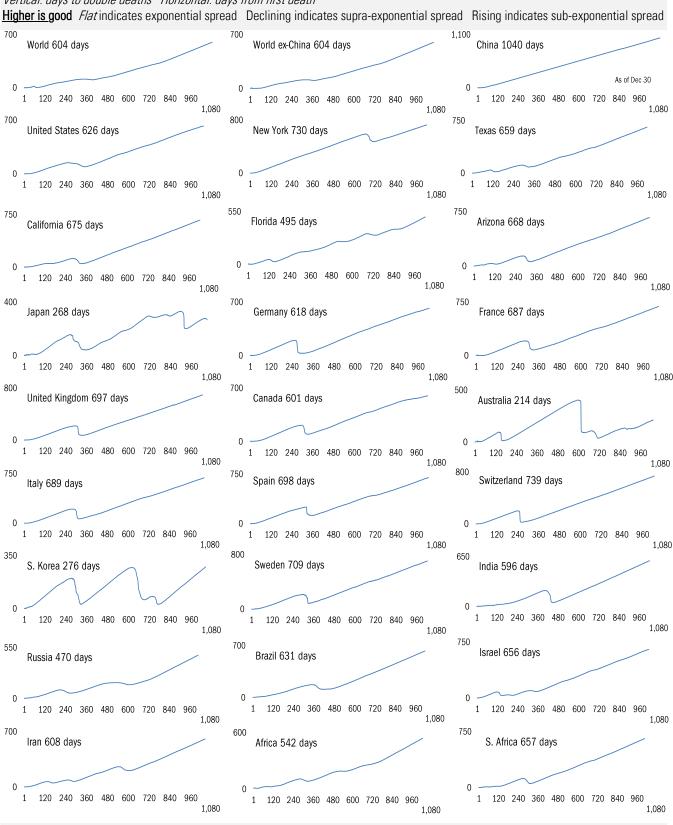


The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale*



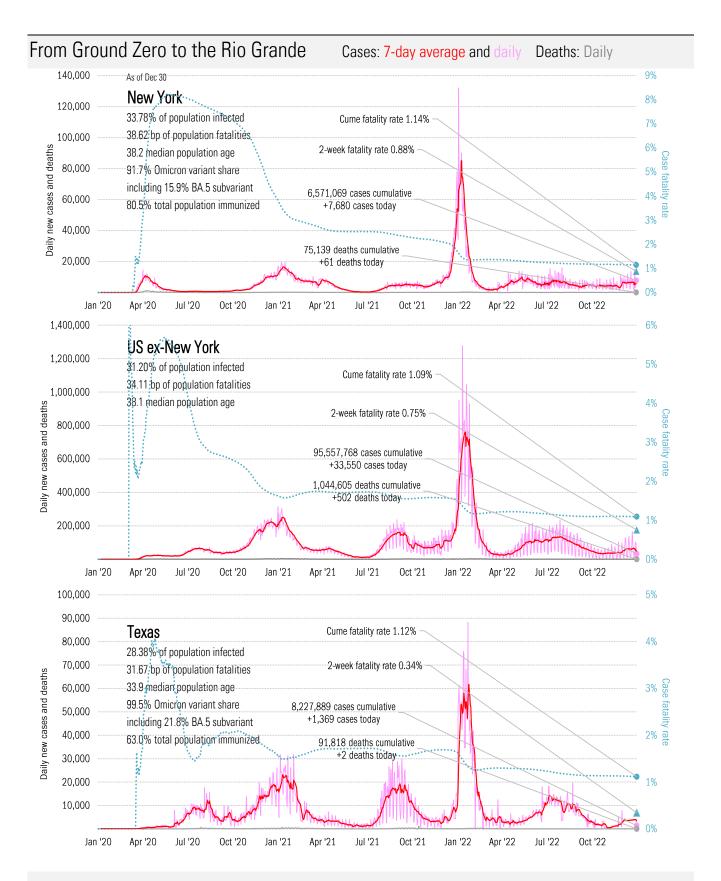
Our most reliable evidence of the rate of spread of Covid-2019

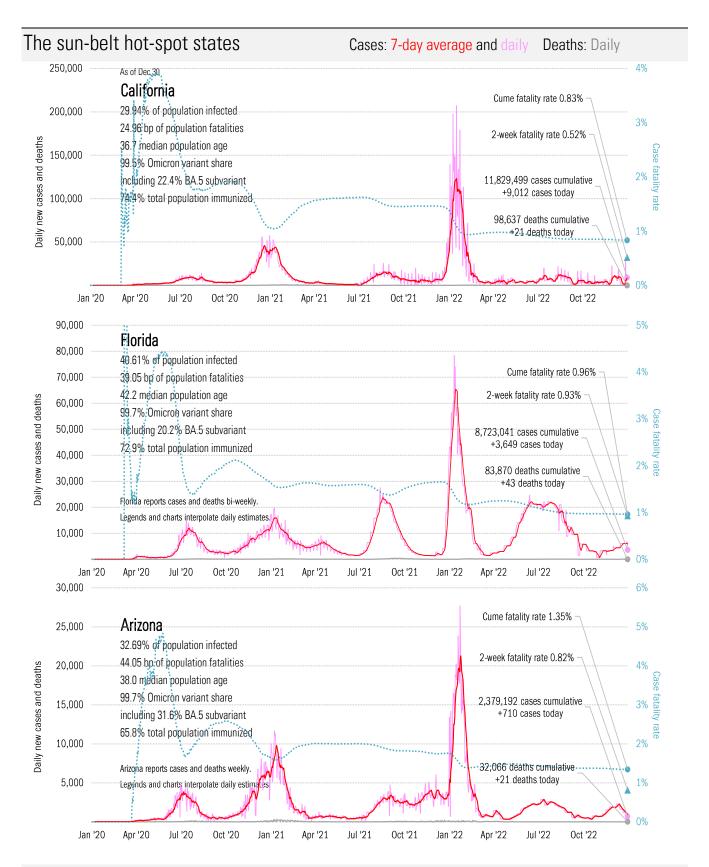
Vertical: days to double deaths Horizontal: days from first death

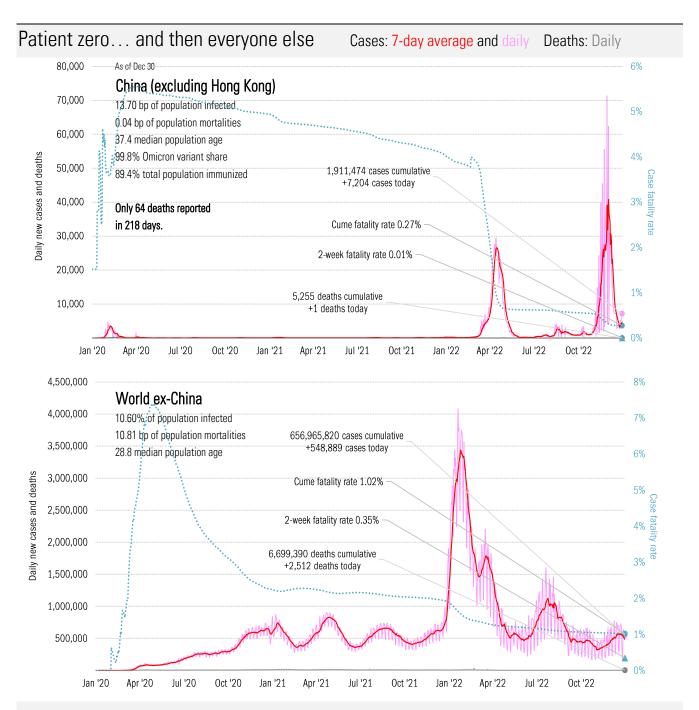












Source: Johns Hopkins, China CDC, TrendMacro calculations

