

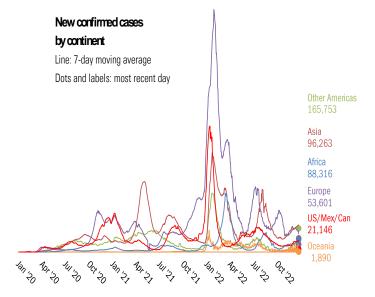
Data Insights: Covid-2019 Monitor

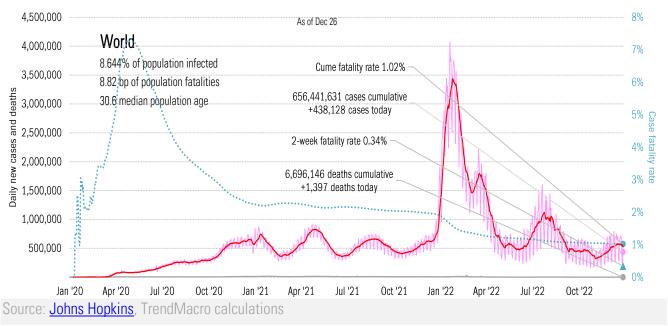
Tuesday, December 27, 2022

The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries								
New cases		New Deaths						
Korea, South	87,596	Brazil	317					
Japan	77,256	United States	269					
Argentina	61,903	Japan	217					
United States	60,575	France	158					
France	40,744	Germany	157					
Germany	34,092	Italy	114					
Brazil	24,386	Korea, South	50					
Italy	19,653	Russia	50					
Taiwan*	14,234	Argentina	44					
Uruguay	9,000	Sweden	38					
	429,439		1,414					





For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

The US scorecard c	ases: 7-day average and daily	Deaths: Daily
--------------------	-------------------------------	---------------

The ten worst US state	S	state	Bs	ł	worst	ten	The	٦
------------------------	---	-------	----	---	-------	-----	-----	---

Ī	New cases		New deaths		New in hospital		Oume cases		Cume deaths		Cume in hospital		Hospital use		ICU use	
	FL.	6,079	NY	43	CA	698		11,775,426	CA	98,386	TX	565,808	MA	86%	MA	87%
	CA	4,947	FL.	32	PA	237	TX	8,195,135	TX	91,716	CA	538,391	DE	85%	VT	86%
	VA	4,935	CA	24	GA	208	FL.	7,312,963	FL.	83,606	FL.	511,783	RI	83%	AL	85%
	IL	3,785	IL	24	TX	399	NY	6,538,958	NY	74,845	NY	333,066	WA	83%	NC	84%
	LA	3,634	MI	21	VA	148	IL	3,953,928	PA	48,798	СН	234,483	MN	82%	TX	84%
	NJ	3,298	PA	19	αн	260	PA	3,403,953	GA	41,361	GA	233,638	NV	82%	NV	82%
	ан	2,556	NJ	17	CT	109	NC	3,316,814	ан	40,840	PA	219,452	AK	81%	NM	82%
	NC	2,382	GA	17	SC	100	СH	3,294,521	MI	40,657	IL	202,785	NC	81%	AK	81%
	MI	2,046	MA	16	W	109	MI	2,977,727	IL	40,610	MI	174,292	NH	80%	W	80%
	TN	1,924	AZ	16	MA	157	GA	2,974,619	NJ	35,425	NJ	152,151	CA	80%	WA	80%
1		35,586		229		2,425		53,744,044		596,244		3,165,849	-			
	All states	60,575		269		5,262	All states	101,774,	841	1,118,025		5,747,717	All states	70%		67%
	Top ten	59%		85%		46%	Top ten	54%		55%		55%	Median	71%		73%

Some states not reporting

Apr '22

Jul '22

Oct '22

Jan '22

Five most improved US states

				Hve mos	t improved US states	
Ī	Fewer da	ily cases	Fewer new deatl	16	Fewer new hospitalizations	
	PA	-1,184	∞	-25	NY -112	
	NY	-783	CA	-23	IL -45	
	W	-497	AK	0	MD -38	
	CT	-102	AL	0	MO -34	
	WY	-55	AR	0	MI -33	
	1,600,000					12%
		As of Dec 26				
	1,400,000					
		United States		Cu	ma fatality rate 1 100/	10%
	1 200 000	31.25% of population infected		Cu	me fatality rate 1.10%	
	1,200,000	34.32 bp of population fatalities				
	ω	38.1 median population age				8%
	튬 1,000,000	99.9% Omicron variant share		2-week	fatality rate 0.77%	
	1,000,000 and deaths 1,000,000 800,000 800,000 600,000	69.0% total population immunized				Cas
	800,000					Case fatality rate %
	S ≥				774,841 cases cumulative	ality
	9				+60,575 cases today	rate
	<u>-</u> 600,000					4%
						4 /0

1,118,025 deaths cumulative +269 deaths today

Jul '21

Oct '21

Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Apr '21

Jan '21

Apr '20

Jul '20

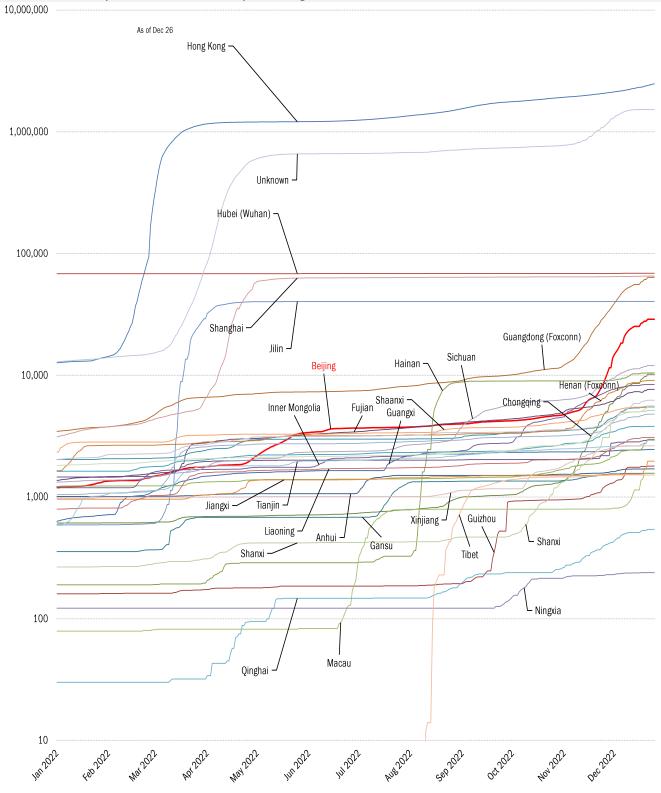
Oct '20

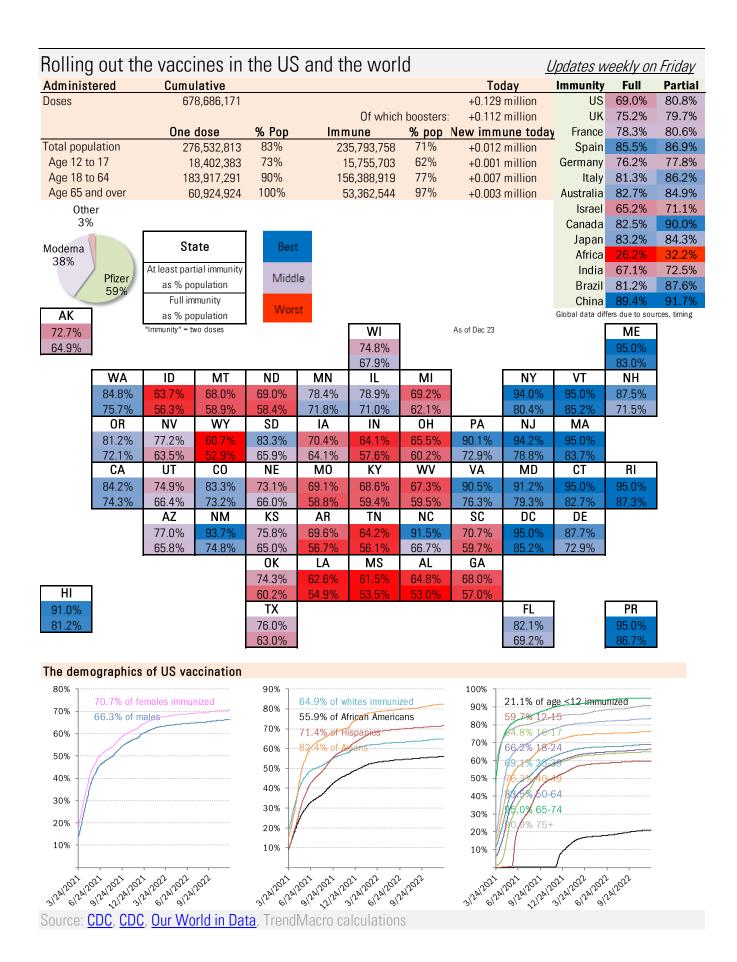
400,000

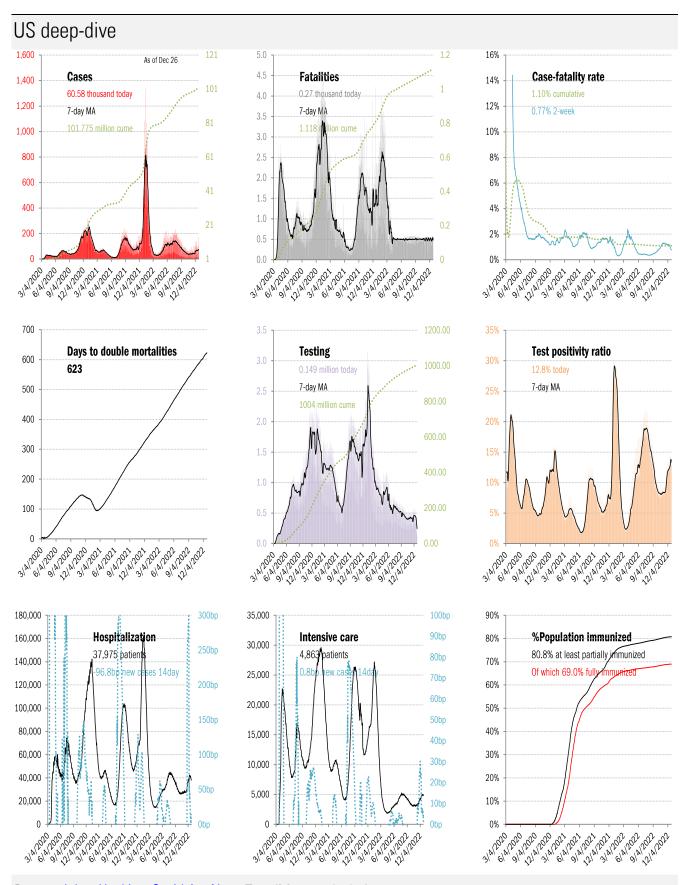
200,000

Jan '20

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves Cumulative reported cases this year, log scale: flat line indicates "zero Covid"



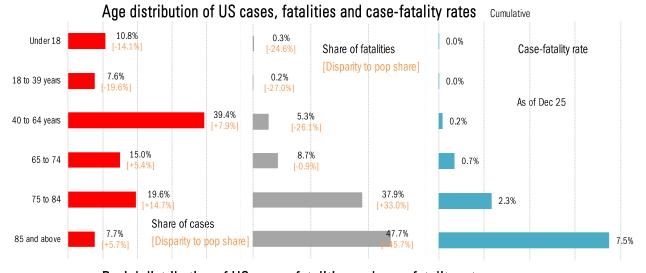


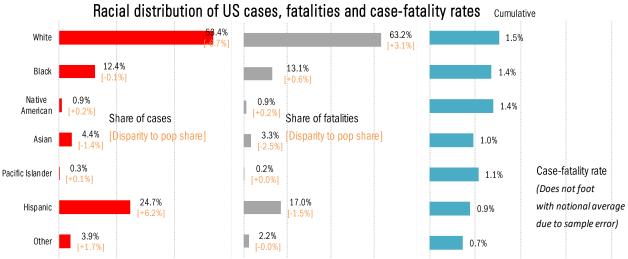


Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

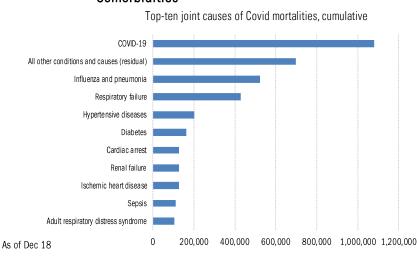
US deep-dive: demographics of age, race and health

Updates weekly on Sunday, 1 week lag





Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

China ends Covid quarantine for travellers in January

Frances Mao & Fan Wang *BBC*December 27, 2022

China's COVID cases overwhelm hospitals

Martin Quin Pollard *Reuters* December 26, 2022

The Last Holdouts What it's like to wear masks for Covid when most others have long since moved on.

Amy Harmon New York Times December 26, 2022

<u>Twitter Files: White House pushed Twitter to censor COVID-19 'misinformation'</u>

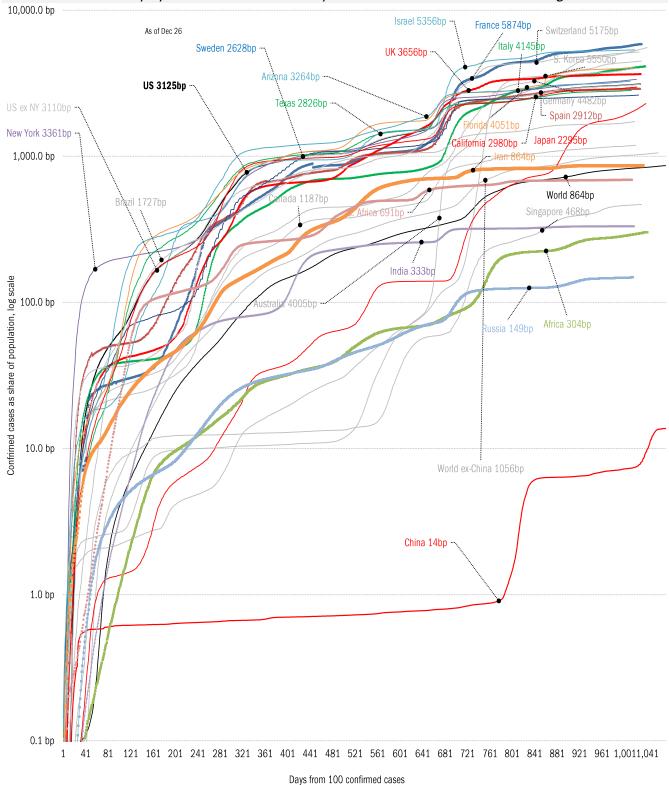
Misty Severi
Washington Examiner
December 26, 2022

Meme of the Day

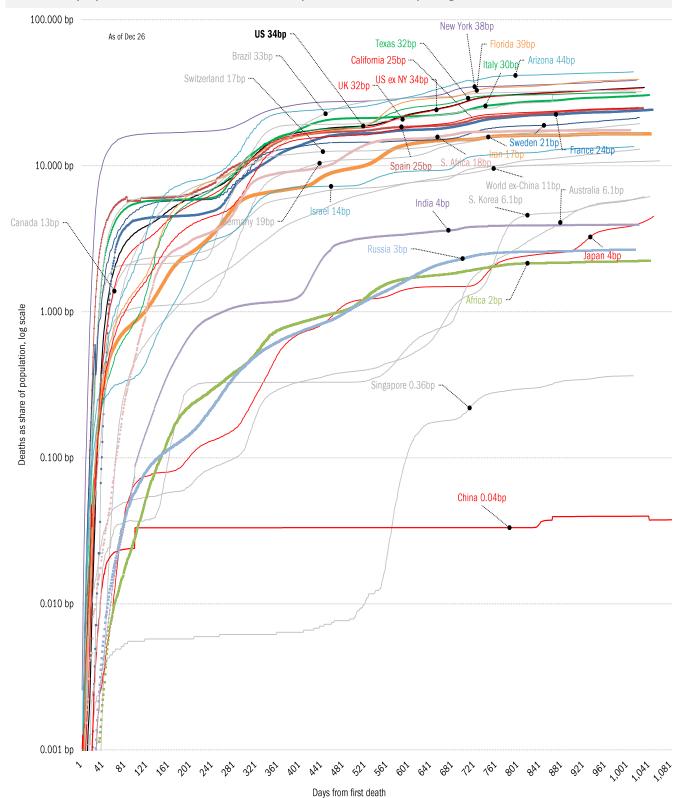


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of population deceased from day of first fatality, log scale*



Our most reliable evidence of the rate of spread of Covid-2019

Vertical: days to double deaths Horizontal: days from first death

