

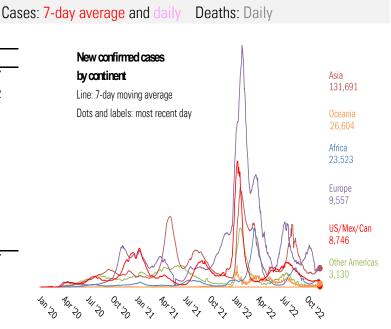
Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

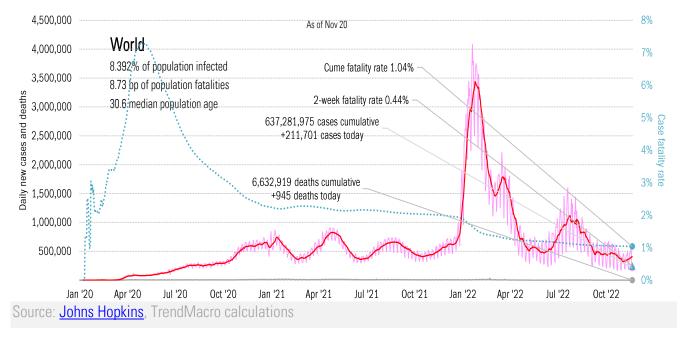
### Data Insights: Covid-2019 Monitor

Monday, November 21, 2022

### The global scorecard

The worst ten countries								
New cases		New Deaths						
Japan	77,722	United States	387					
United States	35,105	Japan	122					
China	26,005	Russia	59					
New Zealand	24,043	Taiwan*	43					
Korea, South	23,091	Korea, South	35					
Taiwan*	16,218	Indonesia	31					
Chile	5,397	New Zealand	28					
Indonesia	5,172	Chile	22					
Russia	5,153	India	12					
Austria	3,192	Philippines	8					
	221,098		747					





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#### The US scorecard Cases: 7-day average and daily Deaths: Daily The ten worst US states Cume in hospital ICU use New cases New deaths New in hospital Ourne cases **Curre deaths** Hospital use 3,355 Æ 48 CA 456 CA 11,451,463 CA 97,290 ТΧ 553,831 **R** 91% AK 87% FL. CA 3.186 CR 44 NY 311 FL 8.531.867 TΧ 91.340 CA 514,670 MA 88% MA 86% 28 82,862 Æ 502,412 MI 2,143 ТΧ GA 112 ТΧ 8,074,781 Æ SC 87% NH 85% NY 1,842 27 IL 175 NY 6,334,980 NY 73,630 NY 317,316 MN 86% NC 85% NY IL 1,797 MI 21 Ø 104 IL 3,850,508 PA 48,126 GA 229,462 WA 85% AL 84% FL. NJ 1,738 PA 19 187 PA 3,340,015 GA 40,915 СН 226,301 DE 84% TX 84% ΑZ 1,539 ΑZ 121 NC 3,262,335 СН 40,391 PA 212,793 MO 83% R 82% GA 16 СН 1,445 DE 15 IN 72 CH 3,218,335 IL 40,198 IL 194.406 NH 83% DE 81% Ø 1.396 VA W GA 2,933,229 MI 39,697 MI 169,294 82% NM 81% 15 75 WV PA 1,357 NJ 14 IA 40 MI 2,920,679 NJ 35,044 KY 147,488 MD 81% VT 81% 3,067,973 19,799 246 1,653 53,918,192 589,493 35,105 387 3,575 All states 99,602,000 1,099,834 5,572,535 All states 70% 67% All states 64% Topten 56% 46% Top ten 54% 55% 55% Median 77% 74% Some states not reporting Five most improved US states Fewer daily cases Fewer new deaths Fewer new hospitalizations NY -431 -2 NH AR -14 CT -154 ME -1 CT -12 AR -74 AK 0 NJ -10 AK 0 AL 0 DC -9 AL 0 ΑZ 0 Н -9 1,600,000 12% As of Nov 20 1,400,000 United States 10% 2-week fatality rate 1.21% 30.58% of population infected 1,200,000 33.77 bp of population fatalities Cume fatality rate 1.10% 38.1 median population age 8% Daily new cases and deaths 1,000,000 99.5% Omicron variant share Case 68.7% total population immunized fatality 800,000 6% 99,602,000 cases cumulative +35,105 cases today rate 600,000 1,099,834 deaths cumulative 4% +387 deaths today 400,000 Ŋ 2% 200,000

Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

Apr '21

Jul '21

Oct '21

Jan '22

Apr '22

Jul '22

Oct '22

Jan '21

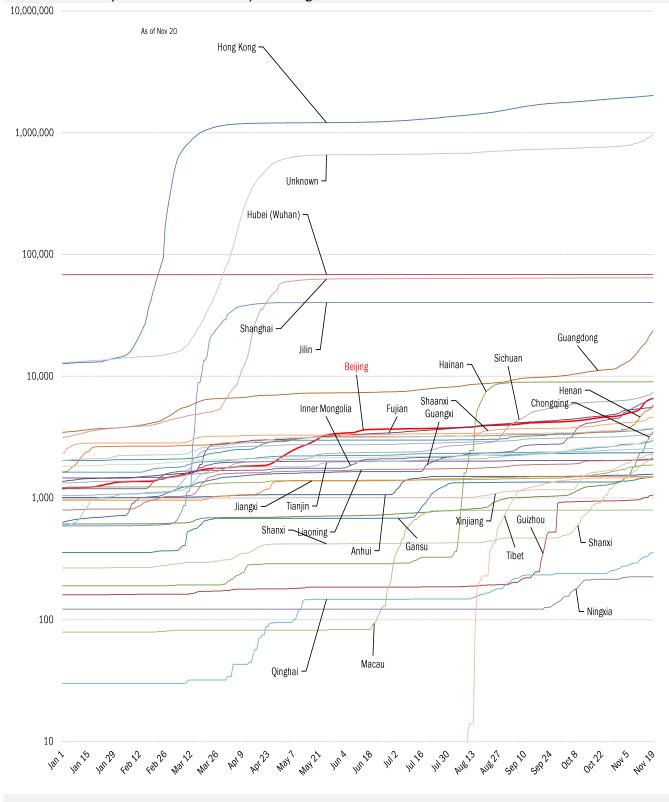
Oct '20

Apr '20

Jul '20

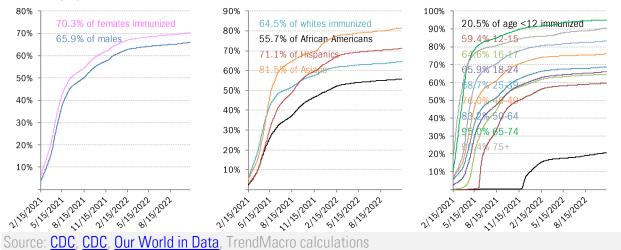
Jan '20

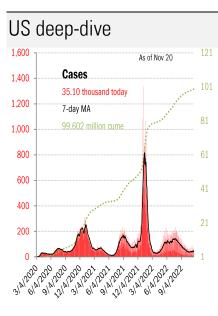
**China provincial** coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"* 

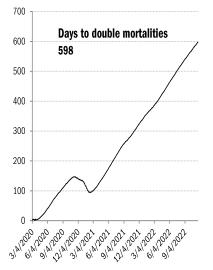


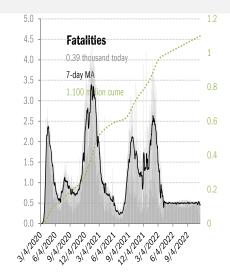
Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>												
Administ	ered	Cumu	lative					То	day	Immunity	Full	Partial
Doses		66	7,039,757					+0.623	million	US	68.6%	80.4%
						Of which	n boosters:	+0.560	million	UK	75.2%	79.7%
		One	dose	% Pop	lmn	nune		New imm	une toda <sup>,</sup>	France	78.3%	80.5%
Total popu		275,804,550		83% 234,917,605		70%	70% +0.052 million 62% +0.002 million		Spain	85.5%	86.9%	
Age 12 to			8,368,587	73%		-11 -		+0.002 million		Germany Italy	76.2%	77.7%
Age 18 to			3,557,662	90%	155,937,514		77%	+0.029	+0.029 million		81.3%	86.1%
Age 65 ar	nd over	6	0,811,399	100%	5	53,206,659	97%	+0.011	million	Australia	83.2%	85.7%
Othe										Israel	65.2%	71.1%
3%					_					Canada	82.4%	88.8%
Moderna 38% Pfizer At least partial immunity		ate	Best						83.1%	84.2%		
			5031						Africa	24.8%	31.0%	
		-	Middle					India	67.1%	72.5%		
	59%		pulation	WIGG	10					Brazil	80.2%	87.2%
			munity	Wors						China	89.2%	91.4%
AK as % population								Global data diff		rces, timing		
72.4%		"Immunity" = tv	vo doses			WI		As of Nov 18			ME	
64.7%						74.4%					95.0%	
						67.7%					82.5%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	84.4%	63.4%	67.7%	68.6%	78.0%	78.7%	69.0%		93.5%	95.0%	86.3%	
	75.3%	56.0%	58.7%	58.0%	71.5%	70.8%	61.9%		79.9%	84.6%	70.5%	
	OR	NV	WY	SD	IA	IN	ОН	PA	NJ	MA		
	80.7%	78.1%	60.4%	82.6%	70.1%	63.9%	65.2%	89.4%	93.7%	95.0%		
	71.7%	63.0%	52.7%	65.5%	63.9%	57.4%	60.0%	72.3%	78.4%	83.1%		T
	CA	UT	CO	NE	MO	KY	WV	VA	MD	СТ	RI	
	85.7%	74.5%	82.9%	72.7%	68.7%	68.3%	67.0%	89.9%	90.7%	95.0%	95.0%	
	74.6%	66.1%	72.9%	65.7%	58.5%	59.2%	59.4%	75.9%	78.9%	82.3%	86.8%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		76.5%	92.9%	75.4%	69.2%	64.0%	90.5%	70.3%	95.0%	86.6%		
		65.5%	74.4%	64.6%	56.4%	56.0%	66.0%	59.4%	84.1%	72.0%		
				OK	LA	MS	AL	GA				
	l			73.9%	62.5%	61.3%	64.5%	67.7%				
HI				59.9%	54.8%	53.4%	52.7%	56.7%	L	, r		T
90.6%			ΤX					FL		PR		
80.9%				75.6%					81.8%		95.0%	
				62.8%	ļ				68.9%	J I	86.5%	

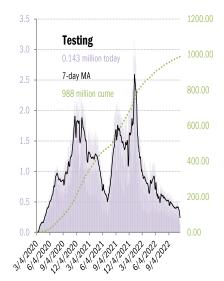
#### The demographics of US vaccination

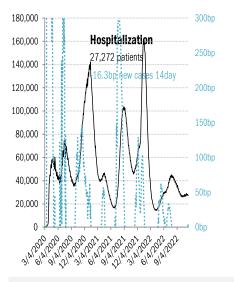


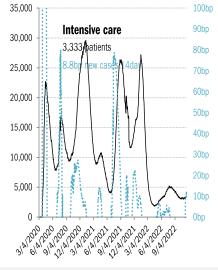


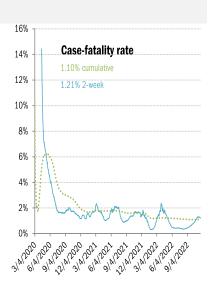


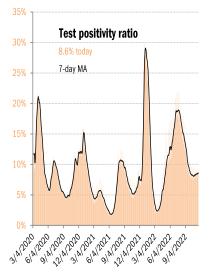


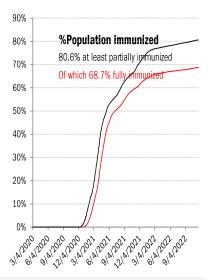




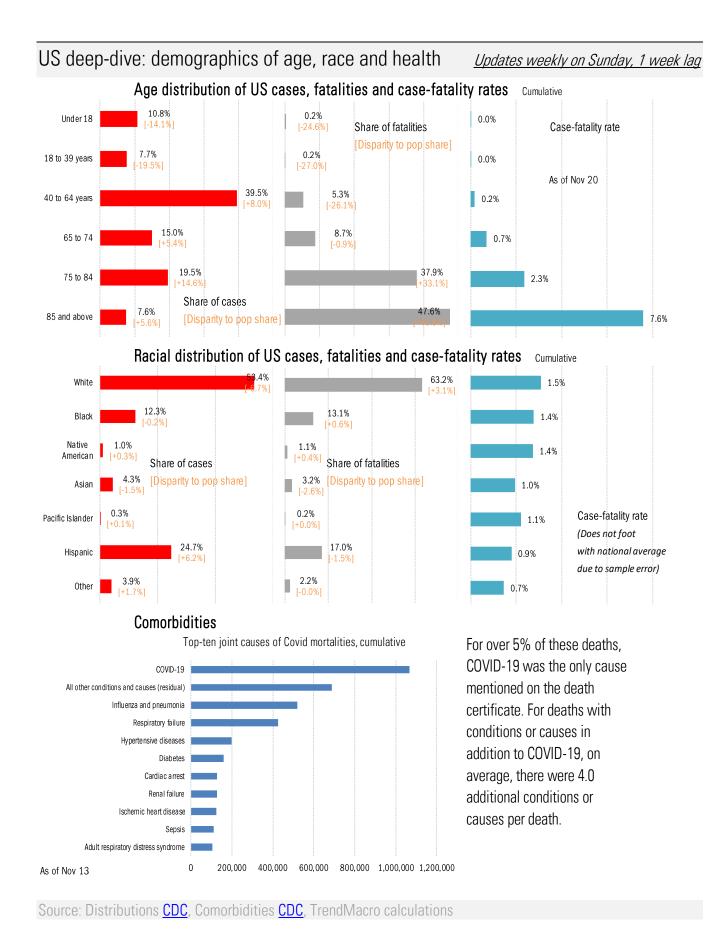








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



## **Recommended Reading**

### Ten Things Everyone Should Know About the Proposed

#### "Pandemic Treaty"

James Roguski *James Roguski* November 18, 2022

### CONCEPTUAL ZERO DRAFT

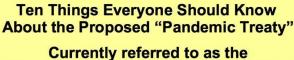
James Roguski *James Roguski* November 18, 2022

#### <u>Conceptual zero draft for the consideration of the</u> Intergovernmental Negotiating Body at its third

meeting

*World Health Organizatiom* November 16, 2022

### Meme of the Day



# "Conceptual Zero Draft" or "WHO CA+"

1. <u>POWER GRAB</u>: The WHO wants to be in charge so badly that they mentioned it three separate times in the "WHO CA+" :

Page 10 - "Recognizing the central role of WHO in pandemic prevention, preparedness, response and recovery of health systems as the directing and coordinating authority on international health work, and in convening and generating scientific evidence, and, more generally, fostering multilateral cooperation in global health governance,"

Page 13 - "Central role of WHO – As the directing and coordinating authority in global health, and the leader of multilateral cooperation in global health governance, WHO is fundamental to strengthening pandemic prevention, preparedness, response and recovery of health systems."

Page 22 - "Enhance WHO's central role as the directing and coordinating authority on international health work, mindful of the need for coordination with entities in the United Nations system and other intergovernmental organizations;"

2. <u>UNDEFINED WORDS</u>: The "WHO CA+" repeatedly used the following words even though none of them are legally defined. Article 1 (page 11)

Pandemic - 112 times Response - 106 times Preparedness - 74 times Prevention - 68 times

Recovery - 52 times Public Health - 44 times Equity - 32 times Pandemic Response Products - 27 times  IGNORING THE OBVIOUS: The "WHO CA+" never once mentions any of the following terms: Doctor, early treatment, natural, vitamins, herbs, gain-of-function, essential medicines.

4. SPEED KILLS: In Article 7 (pages 15-16) the "WHO CA+" supports speeding up the process by which emergency drugs and vaccines are to be approved.

5. <u>MORE SIMULATIONS</u>: In Article 12 (page 21) the "WHO CA+" advocates for regular simulations and "tabletop" exercises.

6. <u>COMPLIANCE</u>: Also in Article 12, the "WHO CA+" advocates for a "global peer review mechanism" to assess each nation's preparedness, and in Article 20 (page 27) it also advocates that at its first meeting, the "Governing Body" of the "WHO CA+" will approve procedures and mechanisms to promote compliance.

7. <u>CENSORSHIP</u>: Article 16 (page 24) would essentially set up "The Ministry of Truth" that, in addition to "tackling misleading misinformation or disinformation" would also "strengthen research into the behavioural barriers and drivers of adherence to public health measures, confidence and uptake of vaccines, use of therapeutics and trust in science and government institutions."

8. MORE DRUGS: Article 17 (page 25) describes, as part of "a national One Health Action Plan" which, in the human and animal sectors: "optimizes consumption, increases investment in, and promotes equitable and affordable access to new medicines, diagnostic tools, vaccines and other interventions."

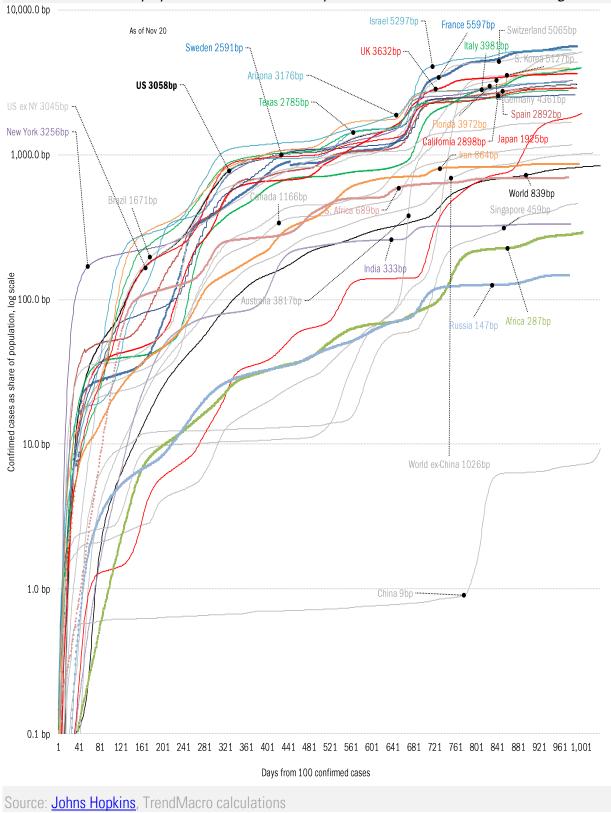
 <u>MONEY GRAB</u>: Article 18 (pages 25-26) makes it clear that if the "WHO CA+" is enacted the an enormous amount of money is going to be transferred to businesses that provide "pandemic response products."

10. <u>BUREAUCRACY</u>: Article 19 (pages 26-27) would institute a new bureaucracy for the "WHO CA+" that would essentially duplicate the World Health Assembly with a "Governing Body" ruled over by two Presidents and four Vice-Presidents and a Conference of the Parties much like that which promotes "climate change."

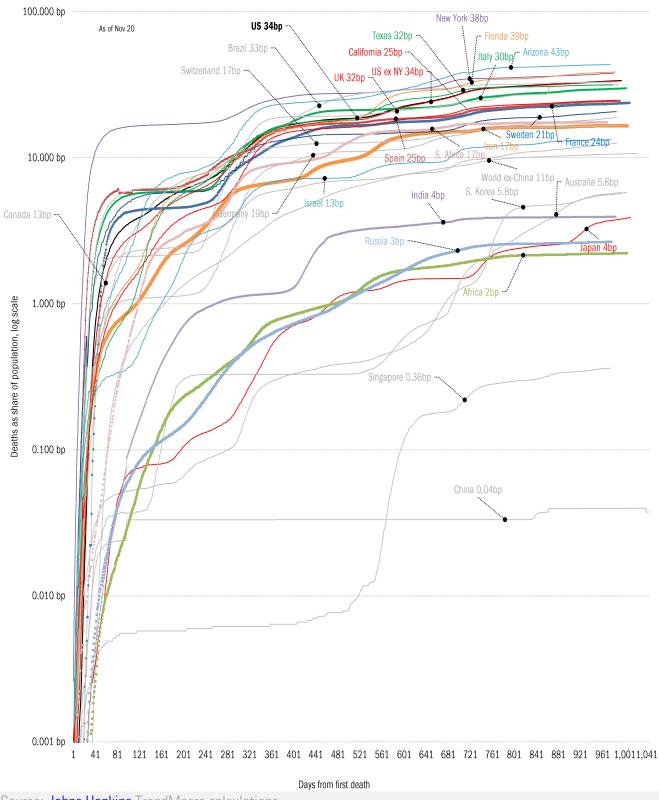
https://jamesroguski.substack.com/p/conceptual-zero-draft

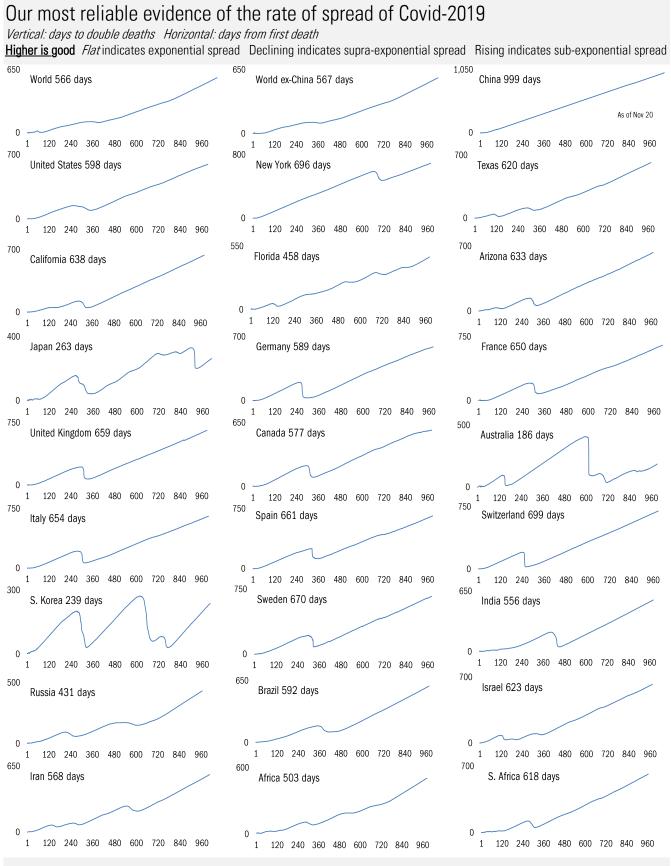
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

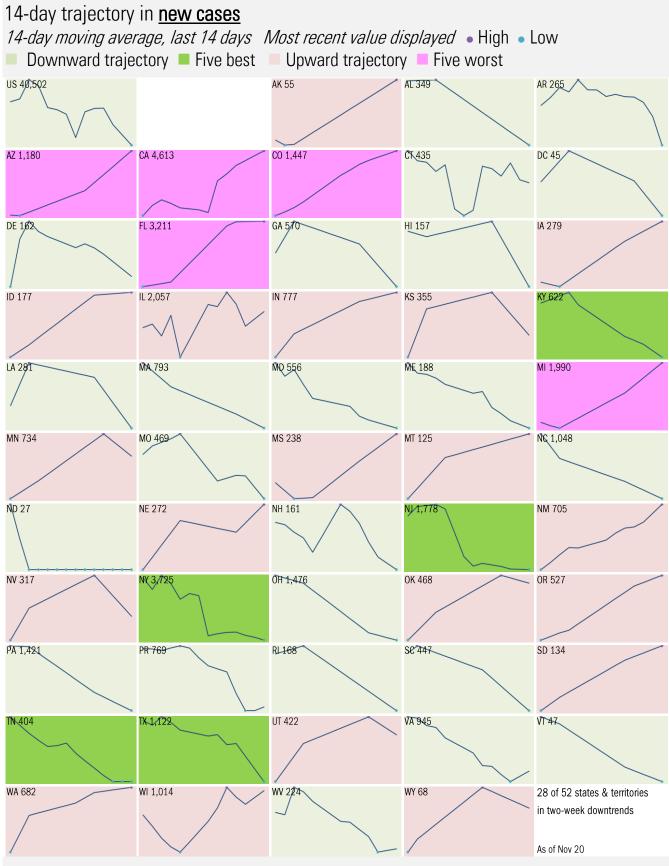
# The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



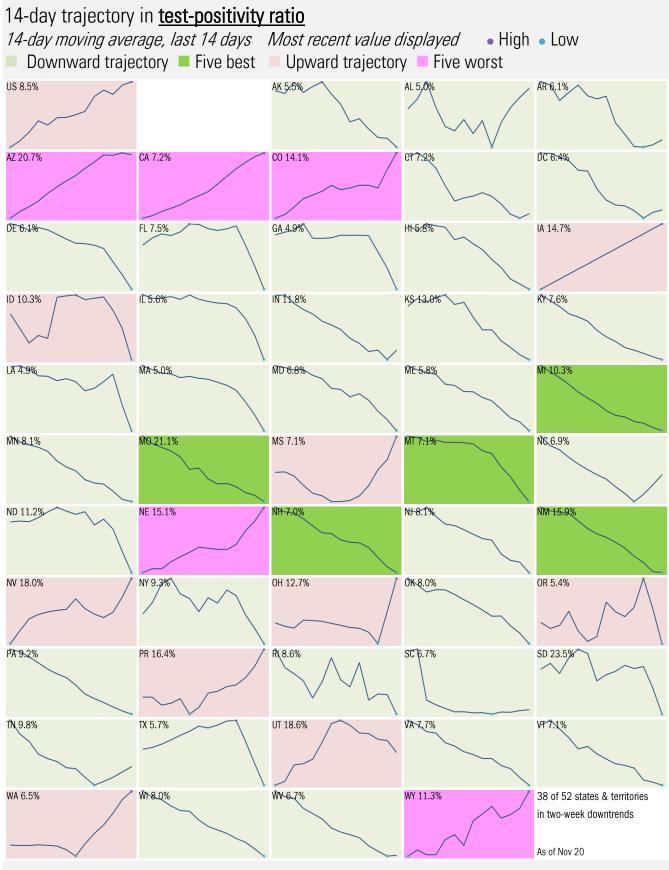
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale* 







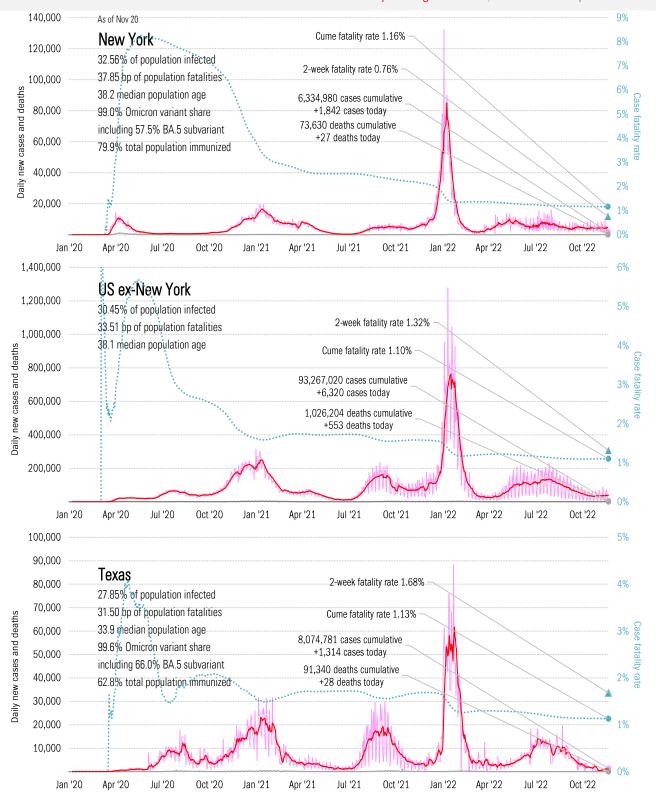
Source: Johns Hopkins, TrendMacro calculations



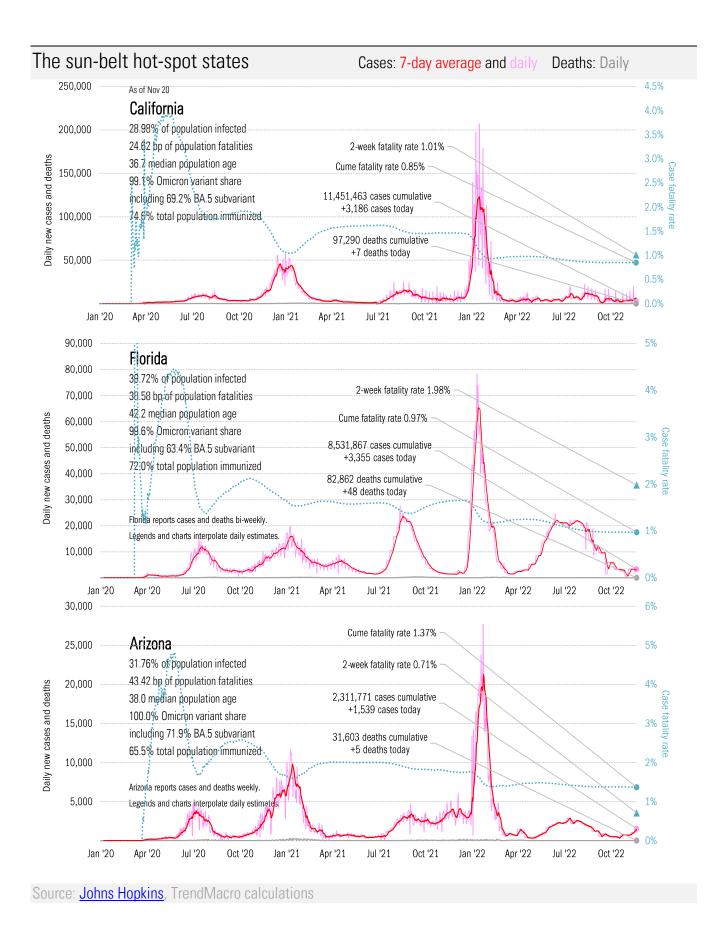
Source: Covid Act Now, TrendMacro calculations

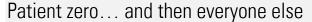
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

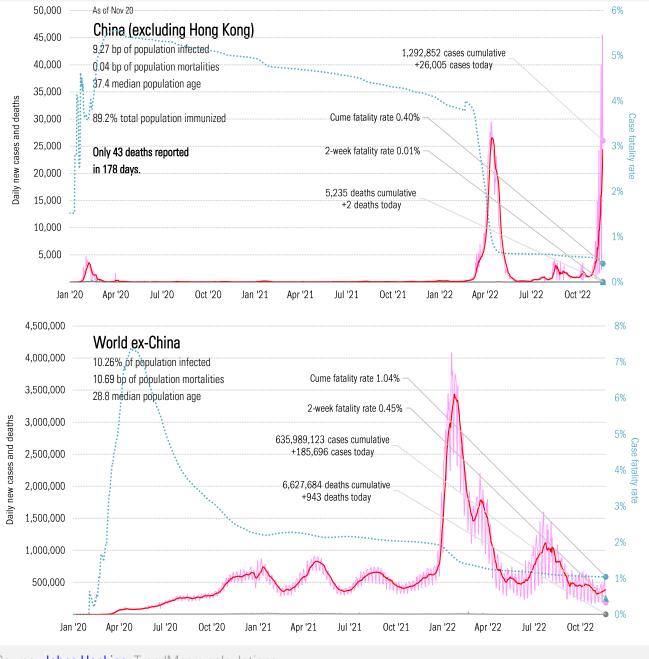


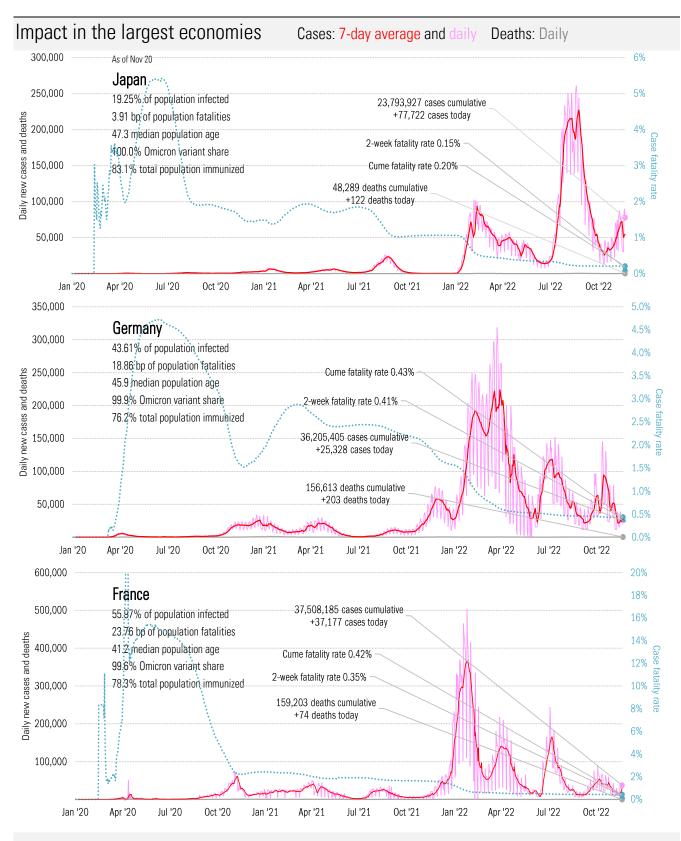
Source: Johns Hopkins, TrendMacro calculations



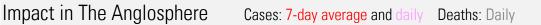


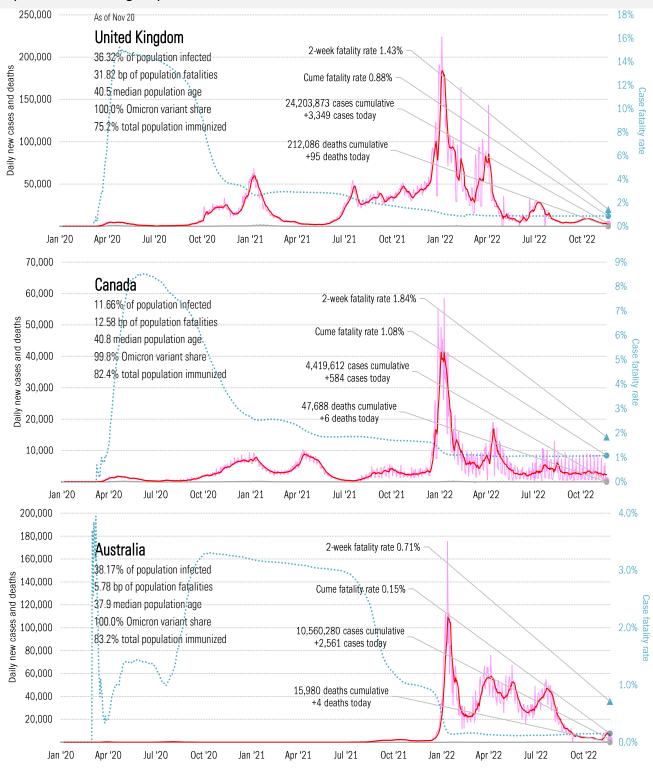
Cases: 7-day average and daily Deaths: Daily

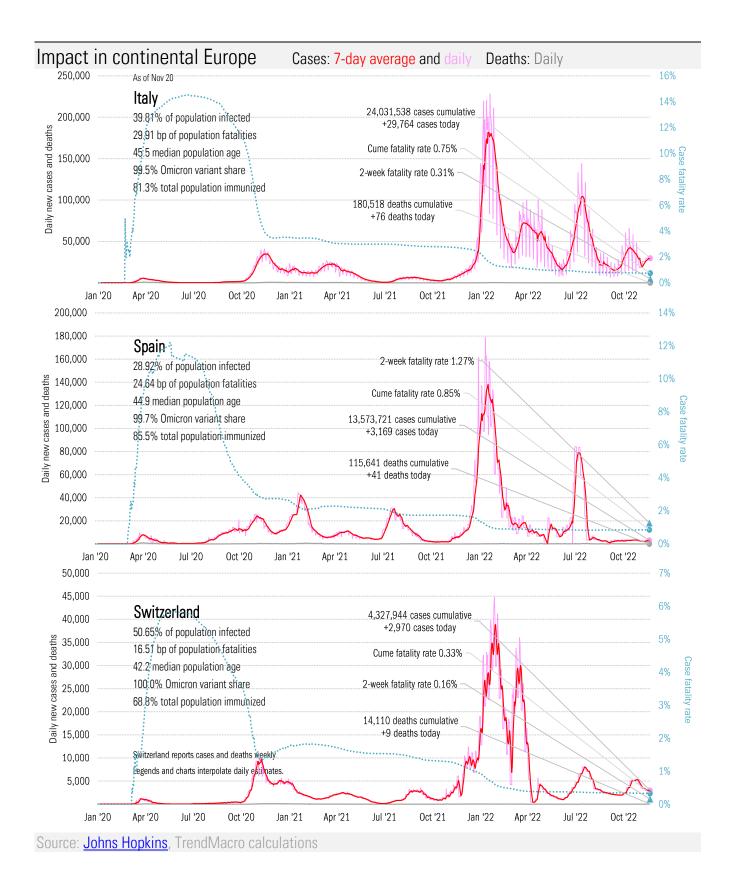


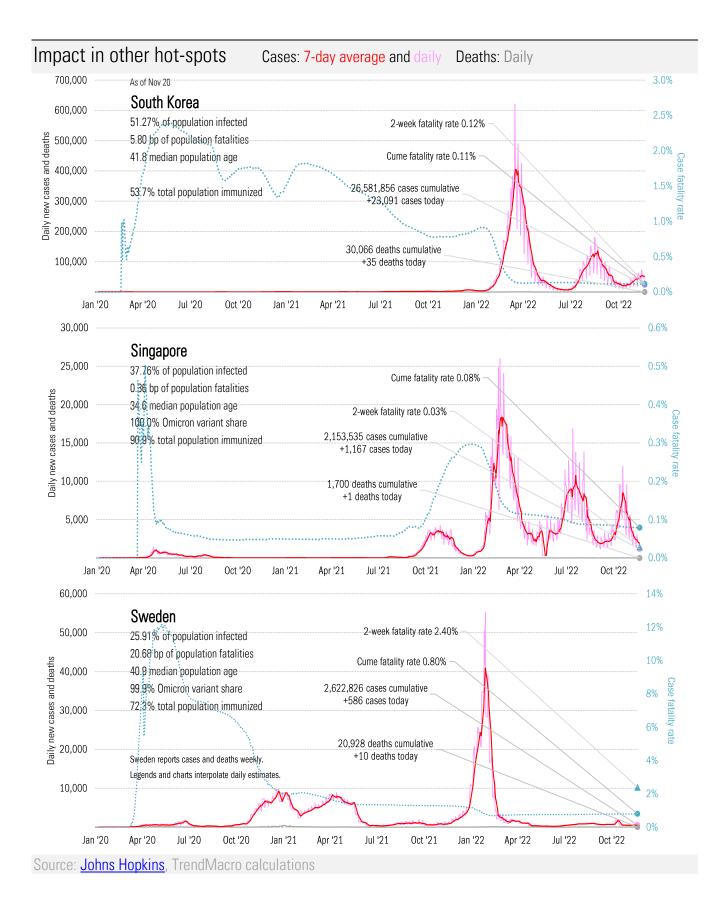


Source: Johns Hopkins, TrendMacro calculations



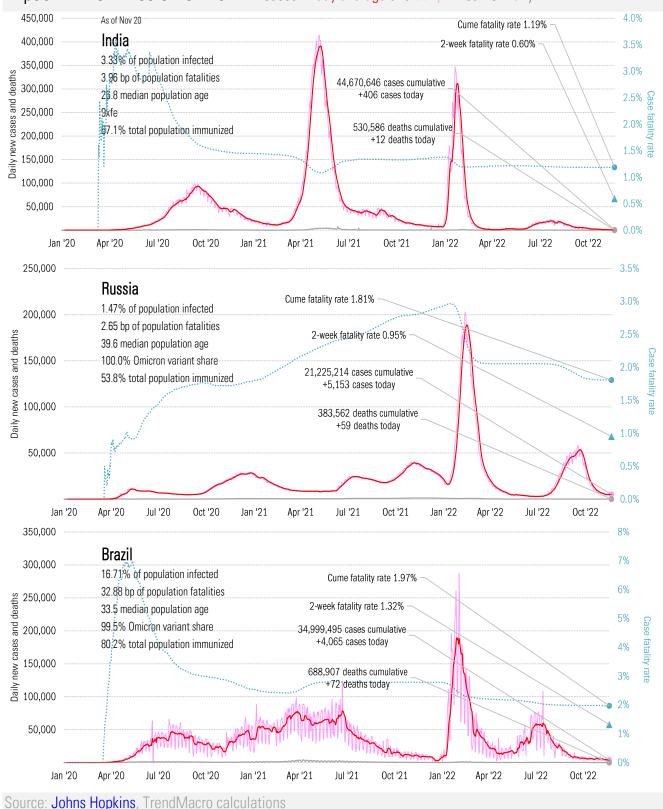


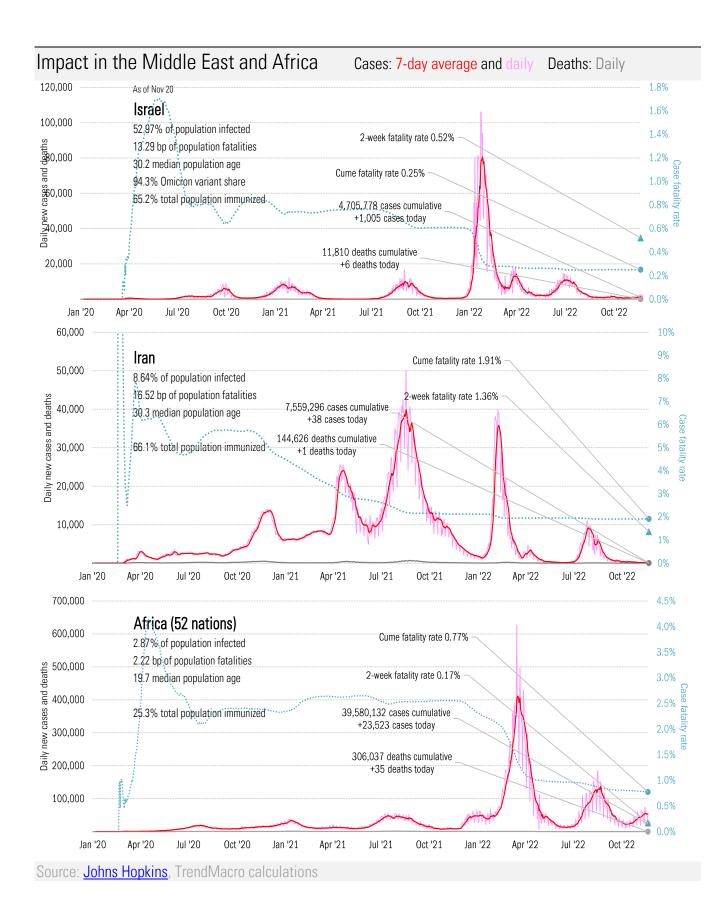




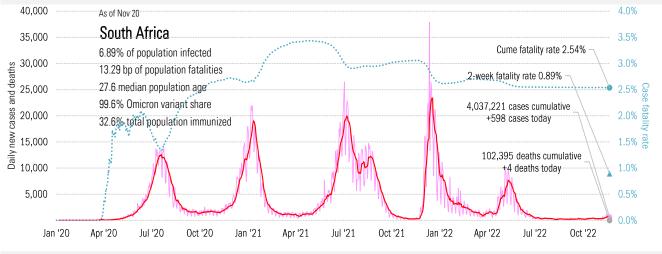
Impact in the BRICs ex-China Cases: 7-day average and daily

daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, Trend Macro calculations