

Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

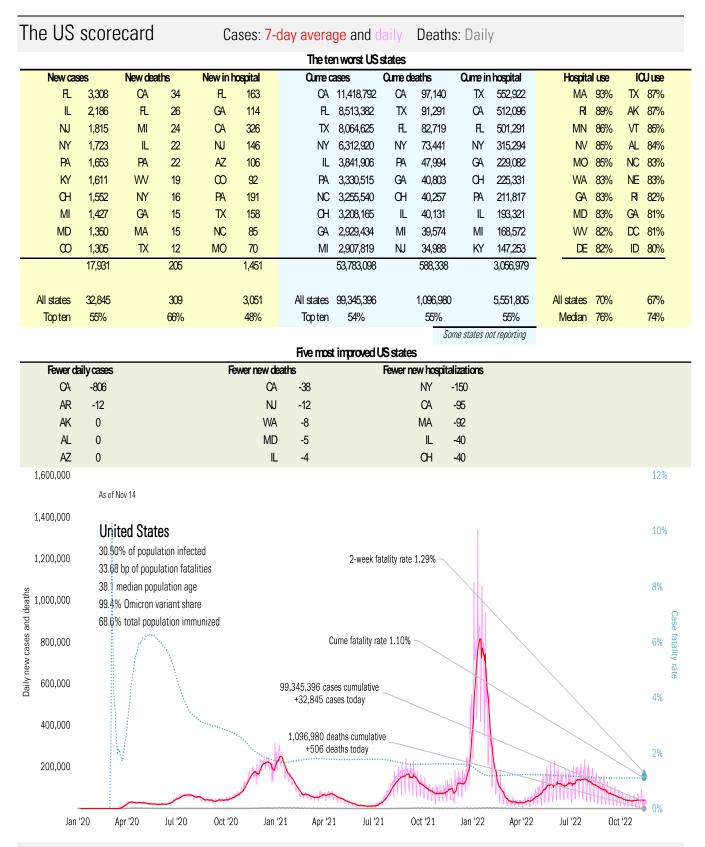
### Data Insights: Covid-2019 Monitor

Tuesday, November 15, 2022

#### The global scorecard Cases: 7-day average and daily Deaths: Daily The worst ten countries New Deaths New confirmed cases New cases 72,883 309 Korea, South United States by continent Europe France 65,737 Iraq 270 Line: 7-day moving aver 138,235 47,179 Germany 219 Germany Dots and labels: most recent day Asia 37,555 France 150 Japan 84,883 United States 32,845 114 Ukraine Africa Taiwan\* 16,606 Peru 94 74,536 China 15.521 Russia 61 US/Mex/Can Ukraine 9.646 Indonesia 54 55,358 Russia 4,519 48 Japan 4,408 40 Indonesia Taiwan\* 306,899 1,359 Other Americas World 1.823 World 364.708 107-120 141.30 OCT : NO 0ct ;27 1817 :20 00, رخی ć Topten 84% Top ten 75% 4,500,000 8% As of Nov 14 World 4,000,000 7% 8.359% of population infected Cume fatality rate 1.04% 3,500,000 8.72 bp of population fatalities 6% aj,000,000 3,000,000 2,500,000 2,000,000 1,500,000 30.6 median population age 634,801,305 cases cumulative 5% Case +364,708 cases today 2-week fatality rate 0.43% fatality 4% 6,623,292 deaths cumulative 3% rate +1,823 deaths today 2% 1,000,000 1% 500,000 0% Jan '20 Apr '20 Jul '20 Oct '20 Jan '21 Apr '21 Jul '21 Oct '21 Jan '22 Apr '22 Jul '22 Oct '22 Source: Johns Hopkins, TrendMacro calculations

#### For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

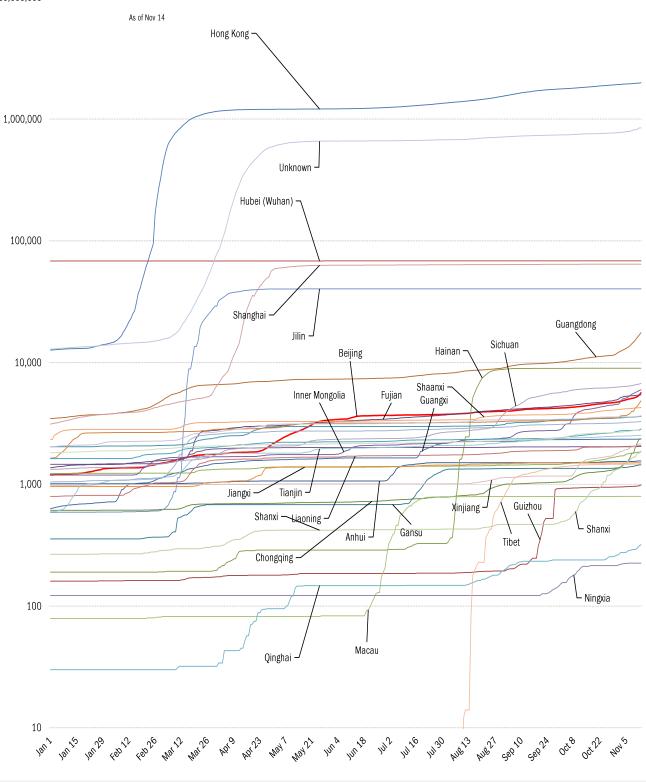
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Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

**China provincial** coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"* 

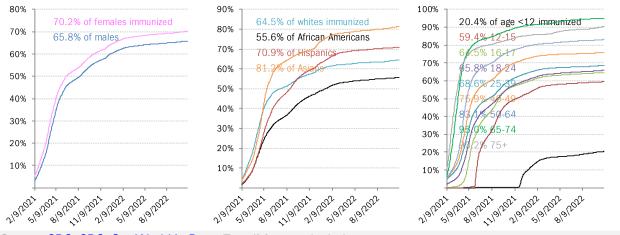




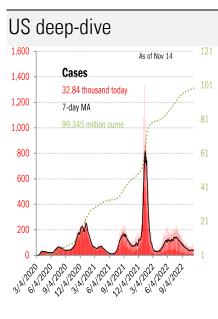
Source: Johns Hopkins, TrendMacro calculations

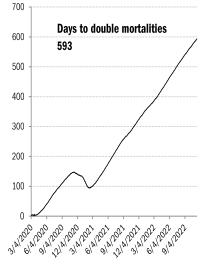
Administered Cumulative Today Immunity Full Partial   Doses 662,681,441 +0.815 million US 685.5% 80.2%   Of which boosters: +0.815 million UK 75.2% 79.7%   One dose % Pop Immune % pop New immune today France 78.3% 80.5%   Total population 275,346,421 82% 234,555,714 70% +0.062 million Spain 85.5% 86.9%   Age 12 to 17 18,347,933 73% 15,688,853 62% +0.003 million Germany 76.2% 77.7%   Age 18 to 64 183,281,042 90% 155,734,230 77% +0.015 million Italy 81.3% 86.1%   Age 65 and over 60,724,196 100% 53,130,217 97% +0.015 million Australia 83.2% 85.7%	Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>												
Of which boosters: +0.815 million UK 75.2% 79.7%   One dose % Pop Immune % pop New immune today France 78.3% 80.5%   Total population 275,346,421 82% 234,555,714 70% +0.062 million Spain 85.5% 86.9%   Age 12 to 17 18,347,933 73% 15,688,853 62% +0.003 million Germany 76.2% 77.7%   Age 18 to 64 183,281,042 90% 155,734,230 77% +0.034 million Italy 81.3% 86.1%	Administered Cumulative							То			Full	Partial	
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Other Israel 65.2% 71.1%													
3% Canada 82.3% 88.3%	3%												
Moderna State Best Japan 83.1% 84.2%	Moderna		State At least partial immunity as % population		Best								
38% Africa 24.8% 31.0%					Middle								
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59% as % population Brazil 80.0% 87.0%													
Full immunity China 89.2% 91.4%					Worst								
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62.7% 68.9% 86.4%													

#### The demographics of US vaccination



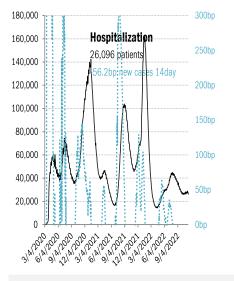
Source: CDC, CDC, Our World in Data, TrendMacro calculations

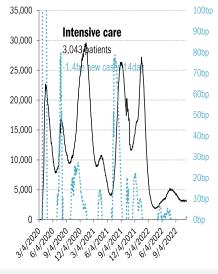


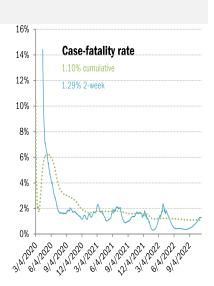


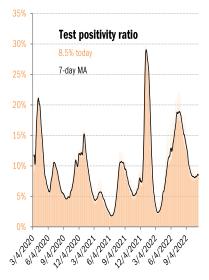


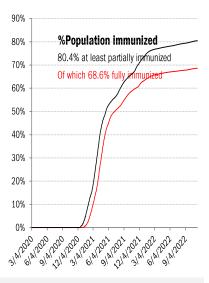




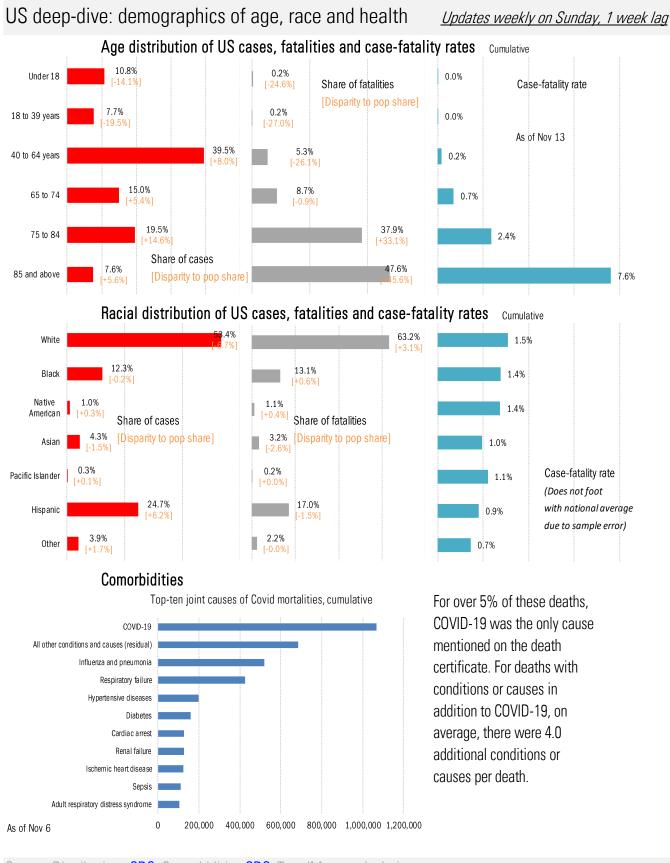








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

## Recommended reading

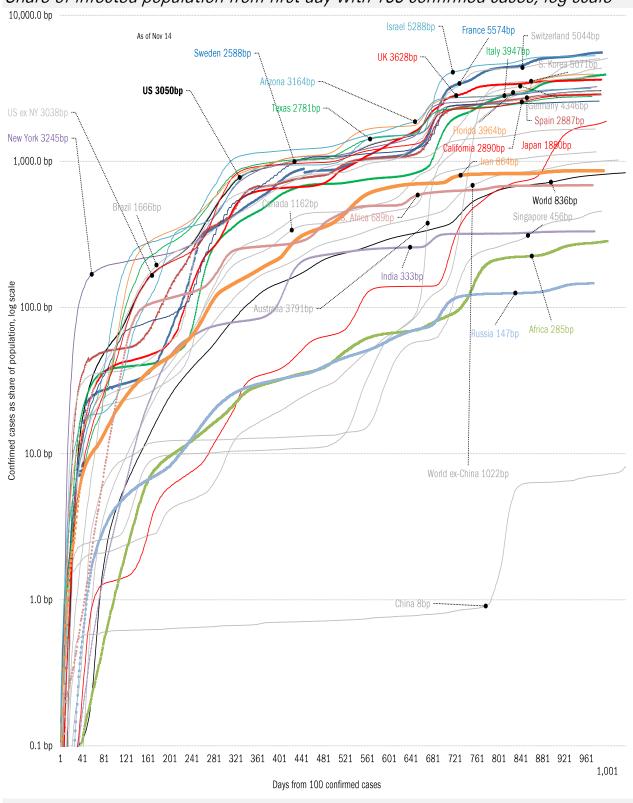
Residents 'revolt' over oppressive Covid lockdowns in China's Guangzhou Simone McCarthy and Kathleen Magramo, *CNW* November 15, 2022

Meme of the day

# The Left: "Why won't you grant us Amnesty for COVID?



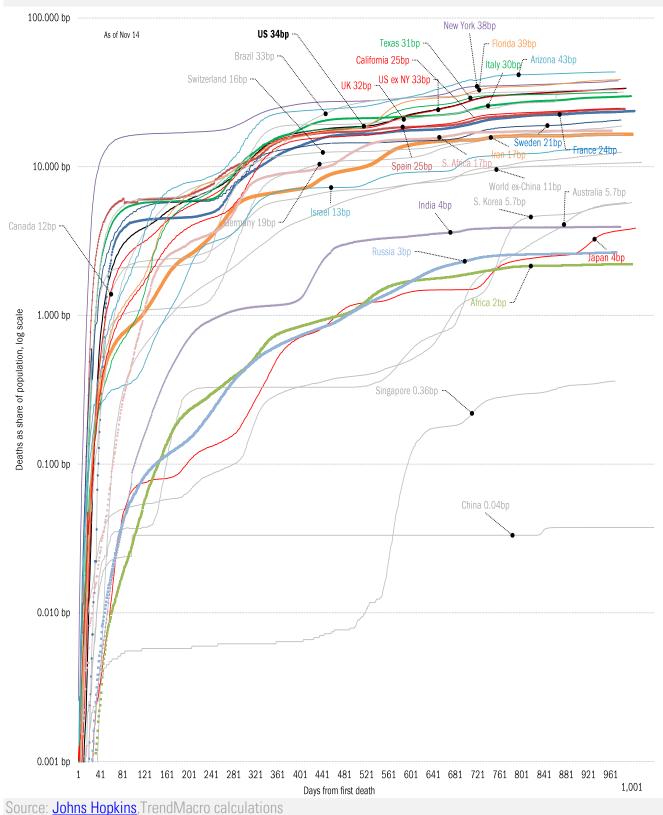
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



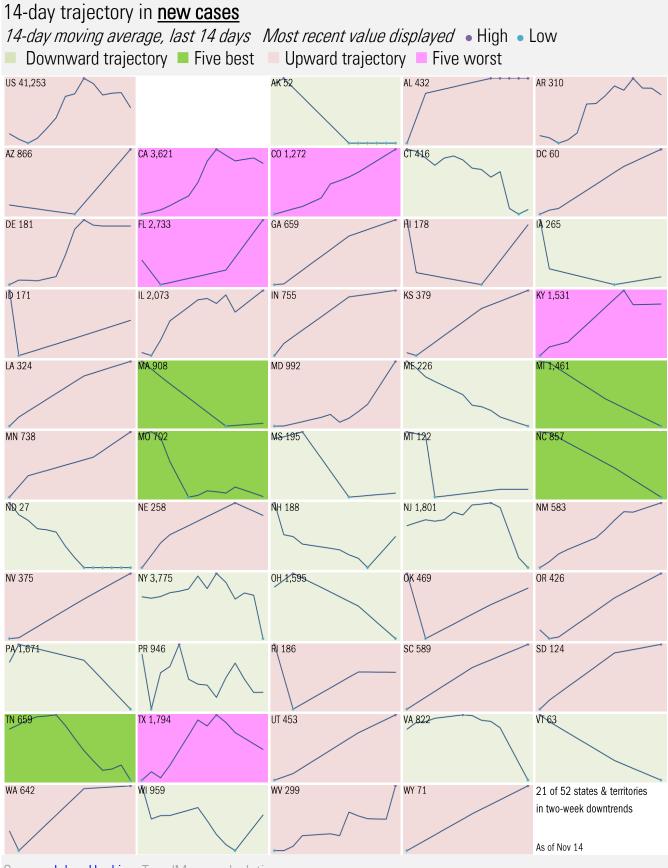
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale* 

Source: Johns Hopkins, TrendMacro calculations

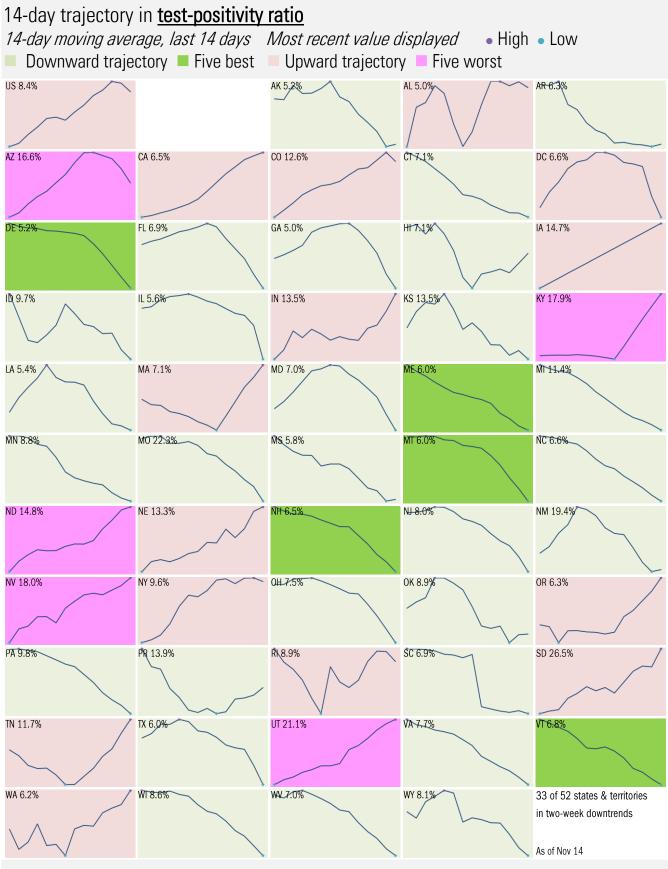
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale* 







Source: Johns Hopkins, TrendMacro calculations

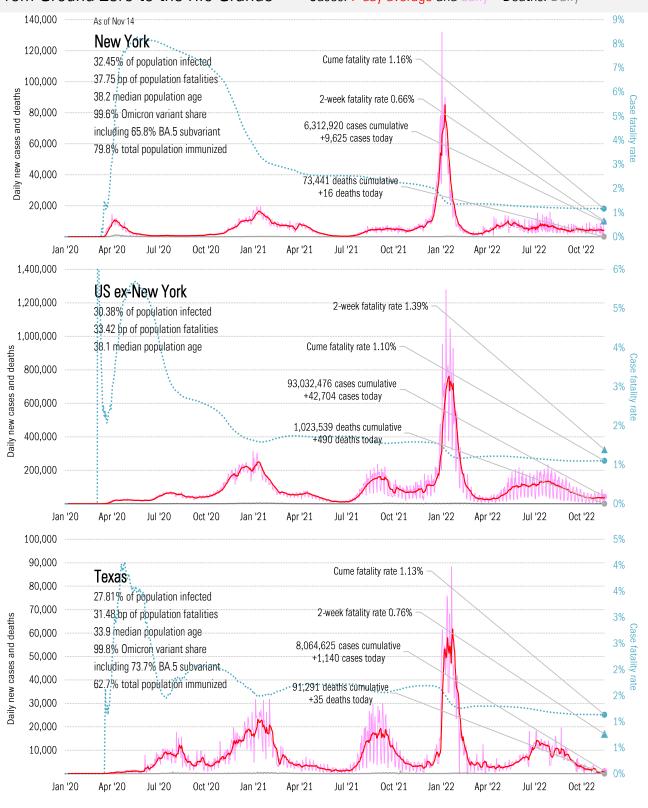


Source: Covid Act Now, TrendMacro calculations

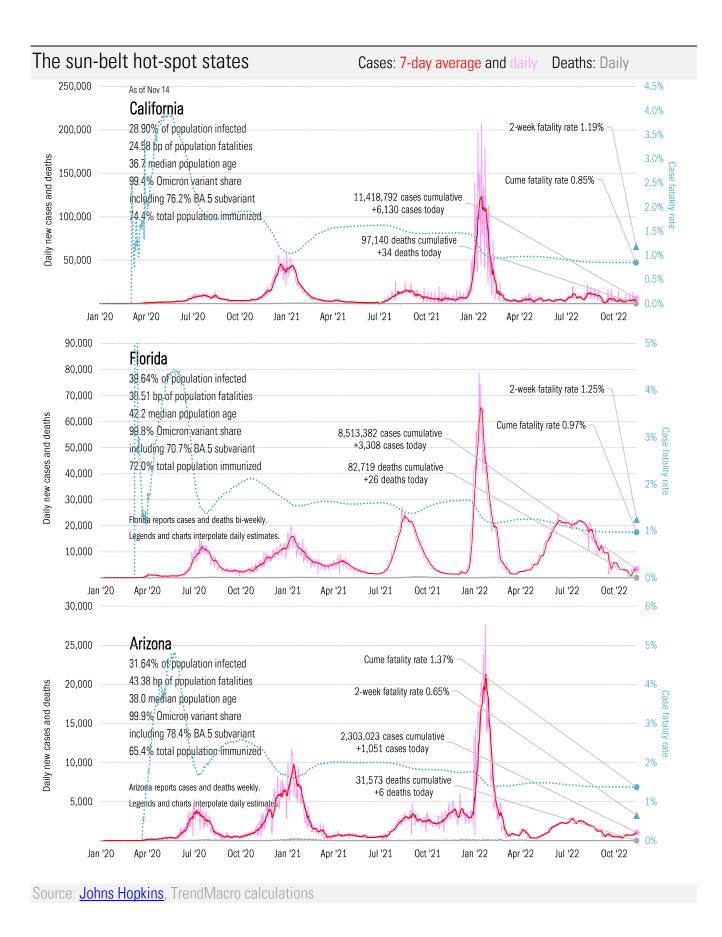
From Ground Zero to the Rio Grande

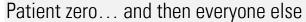
Cases: 7-day average and daily Deaths: Daily



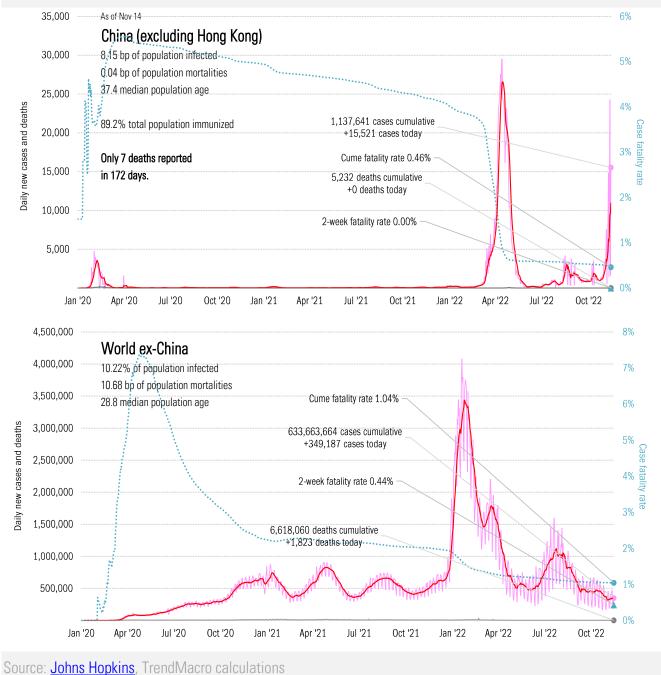


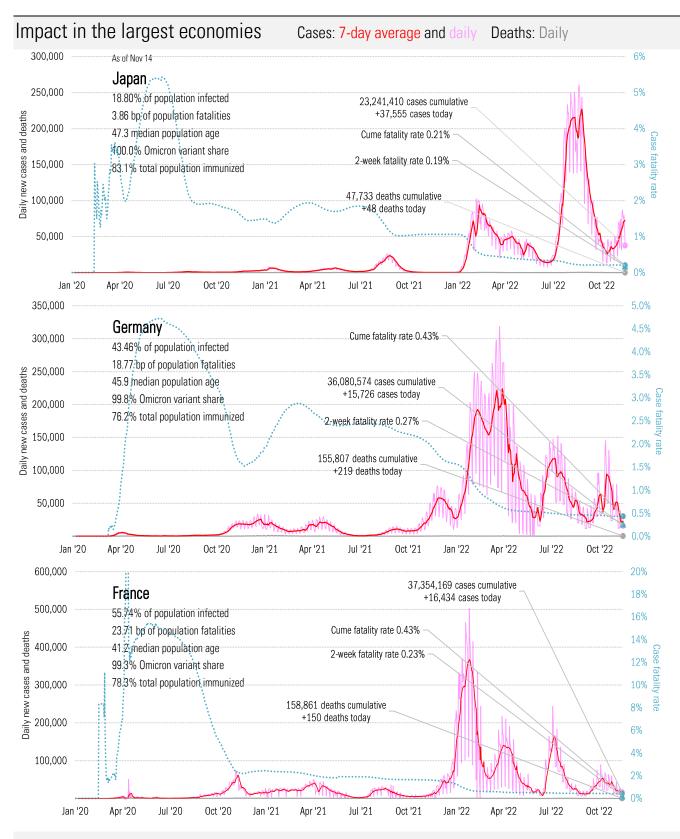
Source: Johns Hopkins, TrendMacro calculations





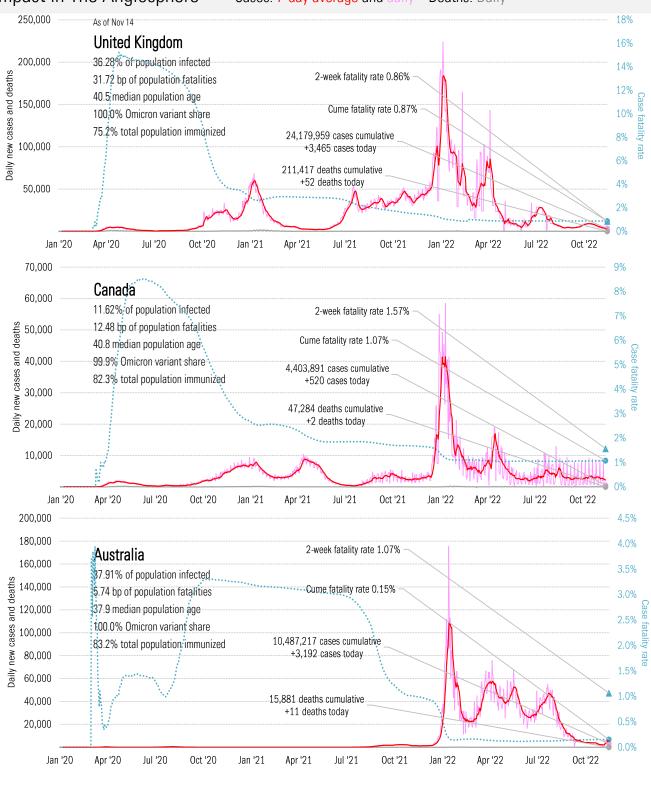
Cases: 7-day average and daily Deaths: Daily



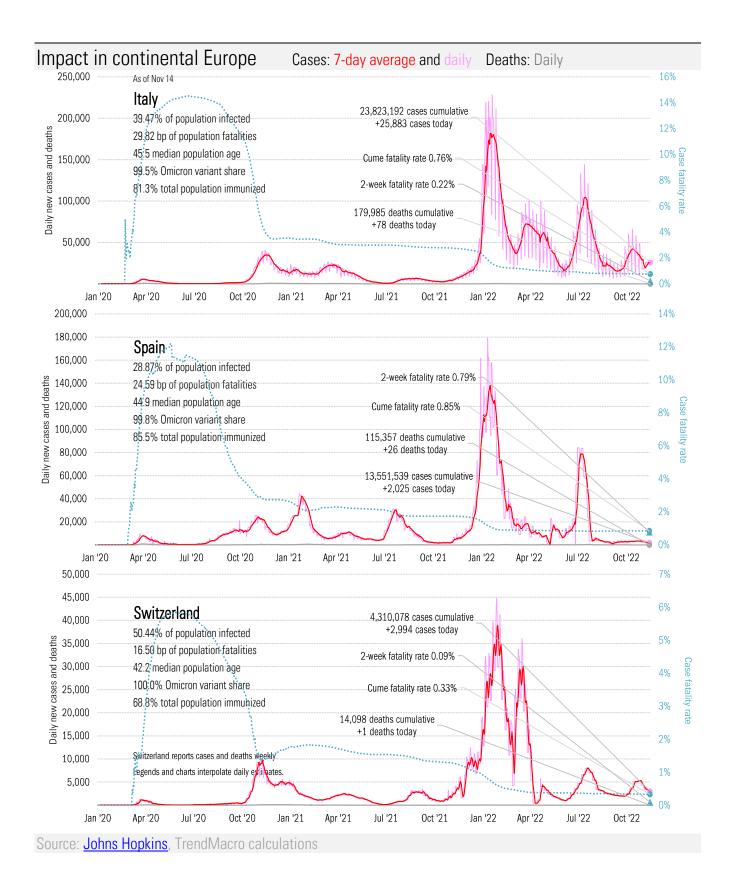


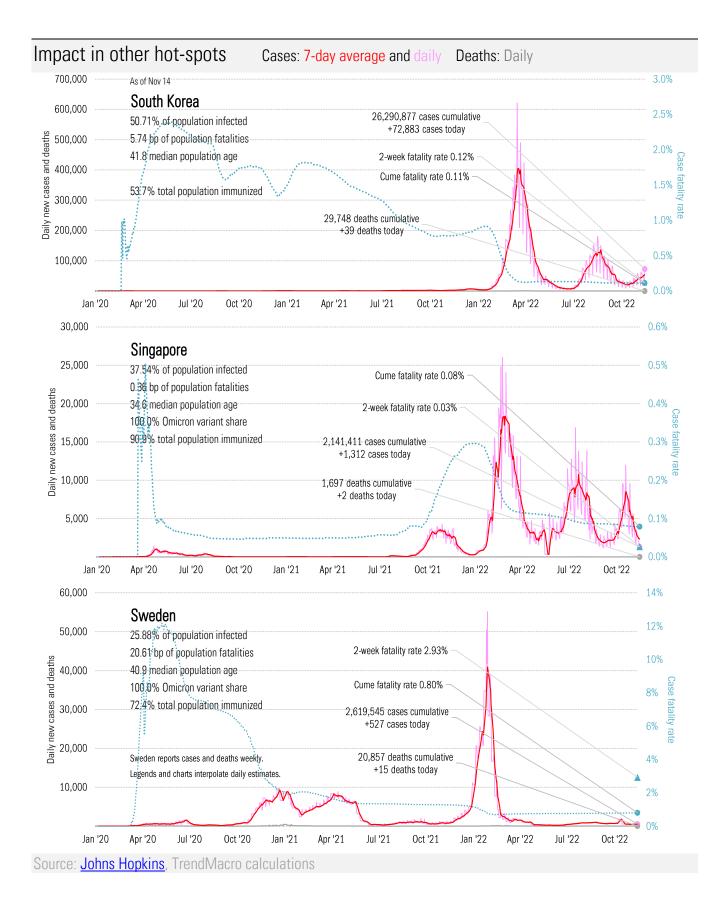
Source: Johns Hopkins, TrendMacro calculations

## Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily



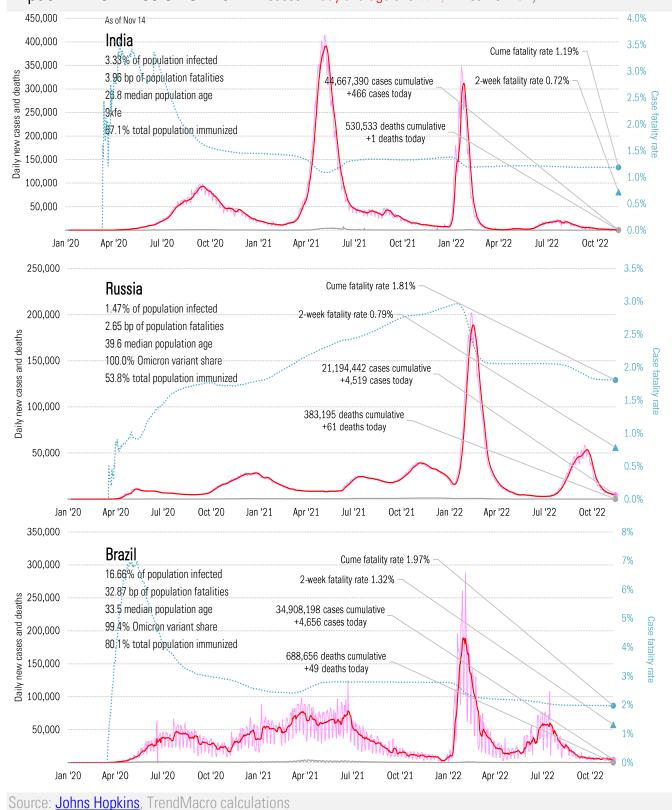
Source: Johns Hopkins, TrendMacro calculations

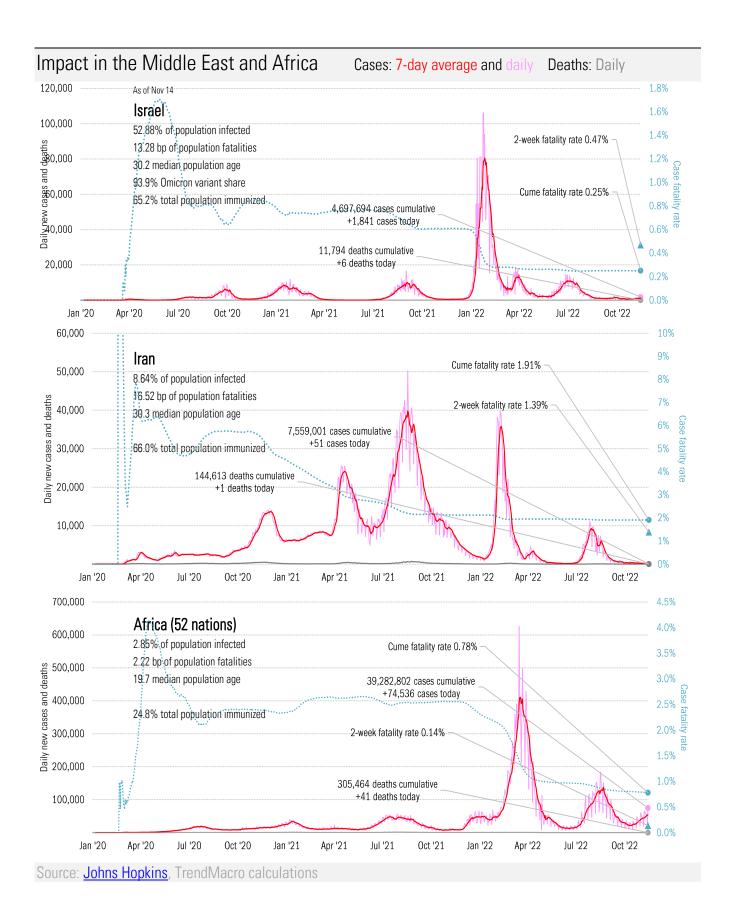




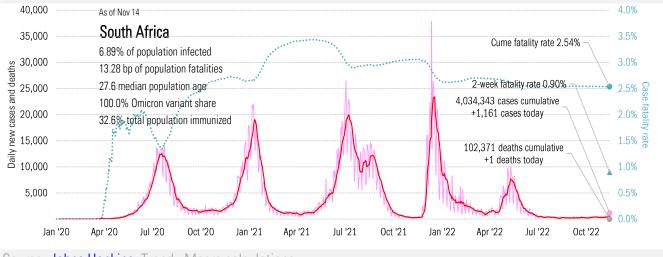
Impact in the BRICs ex-China Cases: 7-day average and daily

daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, Trend Macro calculations