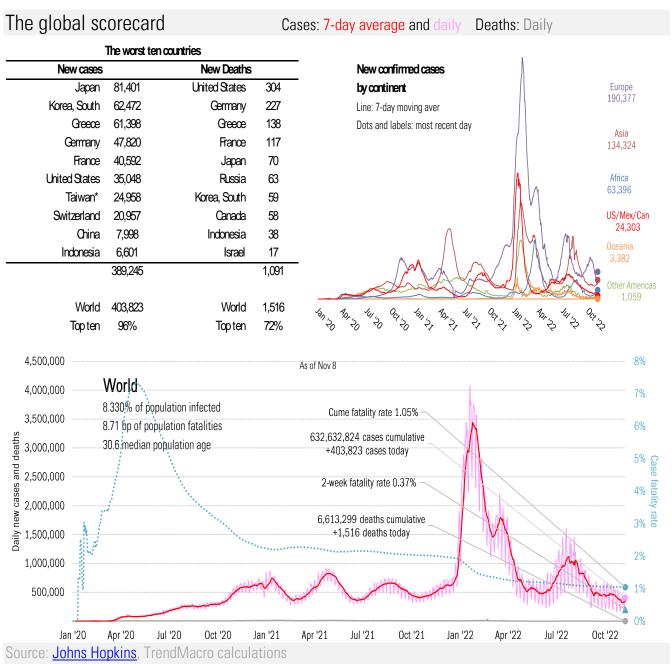


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

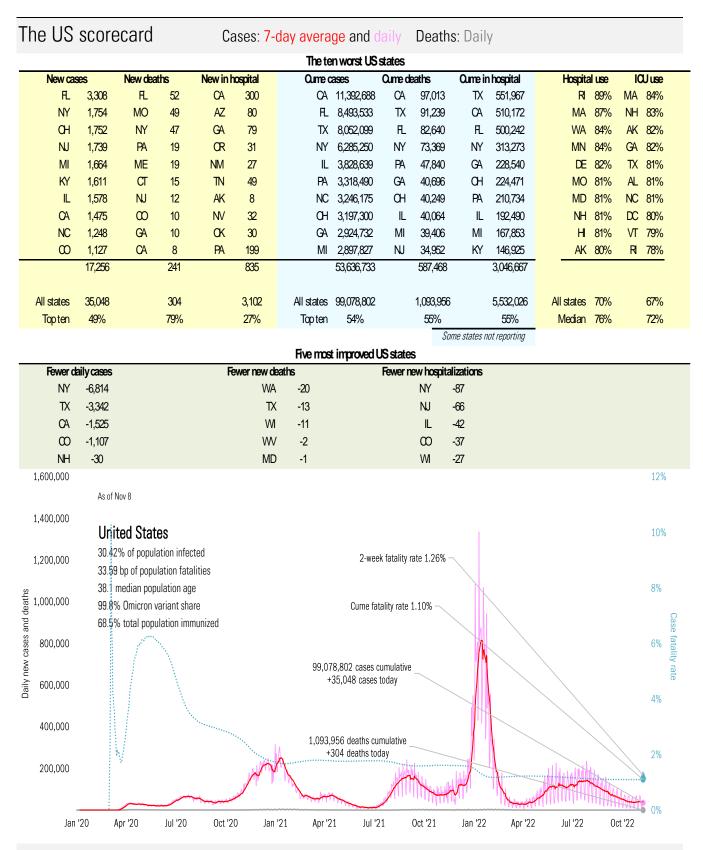
#### Data Insights: Covid-2019 Monitor

Wednesday, November 9, 2022



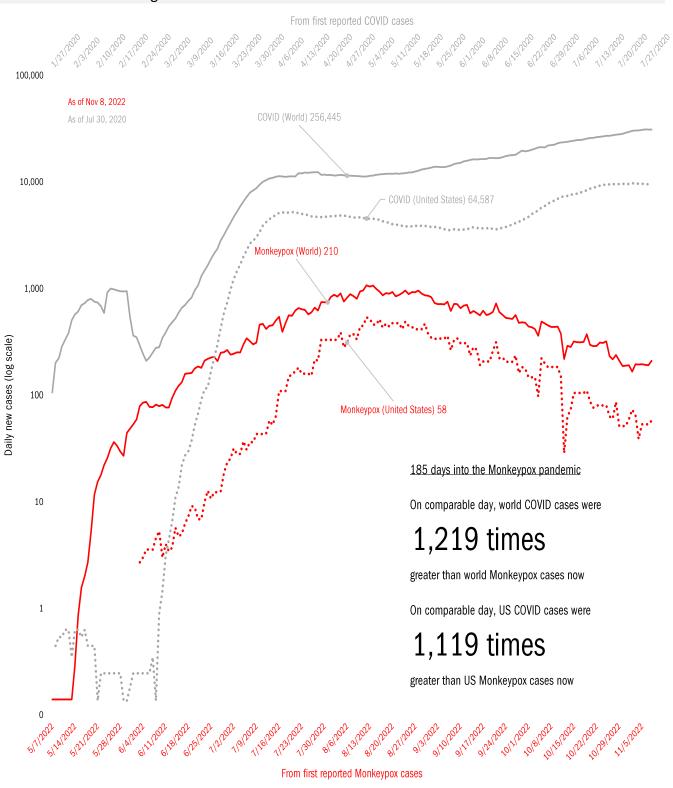
#### For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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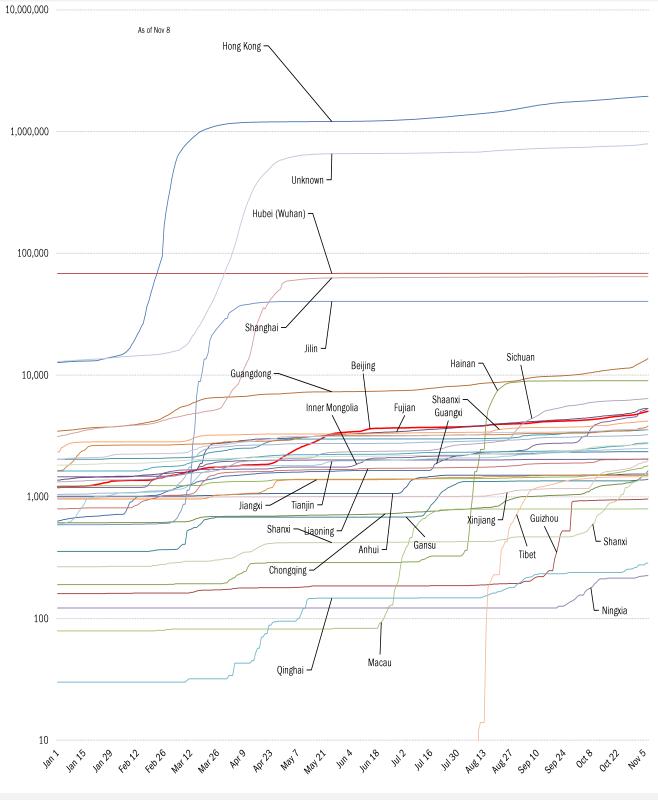
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

### The **Monkeypox** contextualizer The course of case growth versus COVID



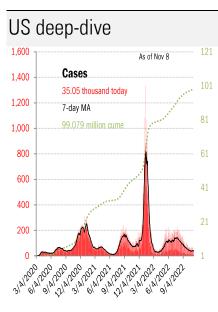
Source: Our World In Data, TrendMacro calculations

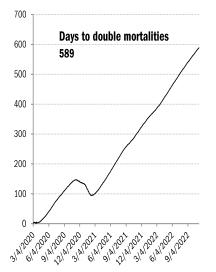
**China provincial** coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"* 

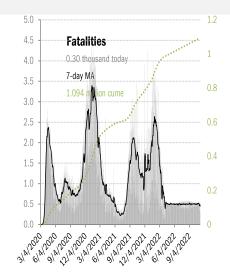


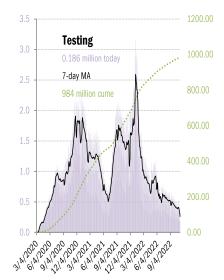
Administered	Cumulative Today							Immunity	Full	Partial	
loses	65	6,977,463					+0.593		US	68.5%	80.2%
					Of which	n boosters: <b>% pop</b>		million	UK	75.2%	79.7%
	One dose		% Pop		Immune		New immune today			78.3%	80.5%
otal population		4,705,371	82%		4,124,184	70%	+0.065	million	Spain	85.5%	86.9%
Age 12 to 17	18,319,705		72%		5,667,501	62%		million	Germany	76.2%	77.7%
Age 18 to 64	182,917,151		90%		5,498,376	76%		million	Italy	81.3%	86.1%
Age 65 and over	60,550,804		100%	5	3,022,806	97%	+0.016	million	Australia	83.2%	85.7%
Other									Israel	65.2%	71.1%
3%				_					Canada	82.3%	88.2%
odorna	Sta	ate	Best						Japan	83.0%	84.1%
oderna 38% Pfizer At least partial immunity			503						Africa	24.7%	30.7%
			Midd	lo					India	67.1%	72.5%
59%	as % po	as % population		10					Brazil	80.0%	87.0%
	Full immunity		Man						China	89.2%	91.4%
AK	as % po	pulation	Wor	st					Global data dif	fers due to sou	rces, timing
72.2%	"Immunity" = two doses				WI		As of Nov 4			ME	
64.6%					74.2%					95.0%	
					67.5%		_			82.3%	
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
84.1%	63.2%	67.5%	68.4%	77.8%	78.4%	68.8%		93.2%	95.0%	86.2%	
75.1%	55.9%	58.6%	57.8%	71.3%	70.6%	61.8%		79.7%	84.3%	70.4%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
80.4%	77.9%	60.1%	82.0%	69.9%	63.7%	65.1%	88.8%	93.5%	95.0%		
71.5%	62.8%	52.6%	65.1%	63.7%	57.2%	59.9%	71.9%	78.2%	82.7%		
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	
85.2%	74.5%	82.6%	72.5%	68.5%	68.2%	66.9%	89.2%	90.3%	95.0%	95.0%	
74.3%	66.1%	72.7%	65.4%	58.2%	59.1%	59.2%	75.7%	78.6%	82.1%	86.5%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		
	76.1%	92.4%	75.2%	69.0%	63.9%	90.0%	70.2%	95.0%	86.5%		
	65.3%	74.1%	64.4%	56.2%	55.9%	65.6%	59.2%	83.2%	71.9%		
			ОК	LA	MS	AL	GA				
			73.7%	62.4%	61.2%	64.4%	67.5%				
HI			59.7%	54.7%	53.3%	52.6%	56.6%				1
90.4%			ΤX					FL		PR	
80.7%			75.1%					81.6%		95.0%	
			62.5%					68.8%		86.3%	
he demographics	of US va	ccination									
80% 70.2% of females immunized			90% 64.5% of whites immunized				100%	00 40/ -4	1 0 :		
70% 65.8% of males			80% -				90%	20.4% of ag		mizeu	
			55.6% of African Americans				80% 59.4% 1215				
60%			10.5% of hispathe				70%		7		
50%			60% - 81.2% 01 ASIAN						4		
40%			50%								
40%			40%						1		
30%									).4. 		
20%			30%						.4		
2070			20% - 9//2% 75+								
10% -			10% -								
<u> </u>			2					<u></u>	_/		
210/2020 2020 2020 2020 2020 2020 2020 2	210221020102010201020102020202				2/10/2021	12021 012021 12012	212012022 1201202	1012022			
101, 101, 101, 101,	1012022 1012022		101, 101	101, 101,	101,101,1	011	101, 101	101, 101,	101, 101,	201.	

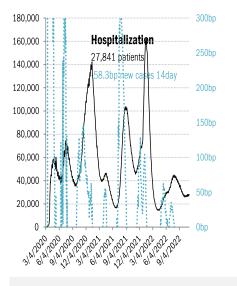
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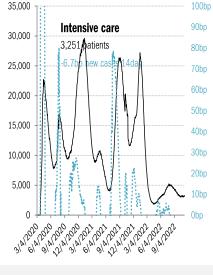


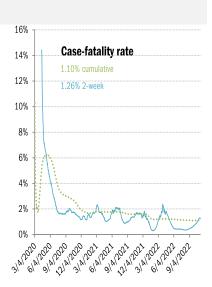


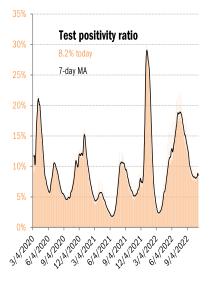


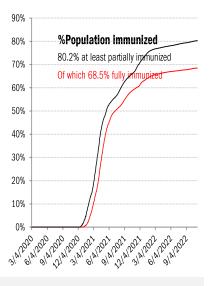




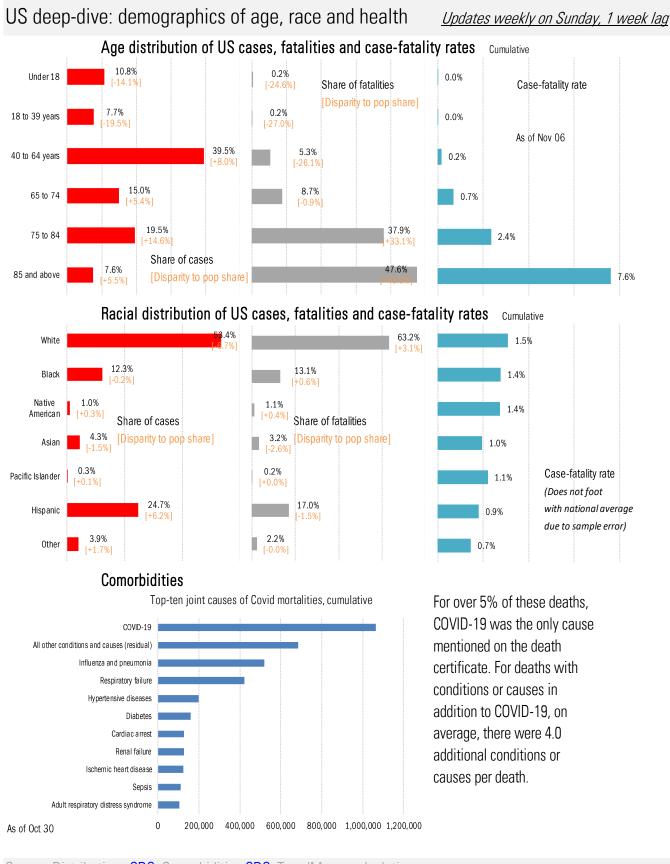








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

#### Recommended reading

<u>China's manufacturing hub Guangzhou partially locked</u> <u>down as Covid outbreak widens</u> Nectar Gan

*CNN* November 9, 2022 Lockdowns Spread as New Omicron Variants Evade China's Zero-Covid Net

Brian Spegele *Wall Street Journal* November 9, 2022

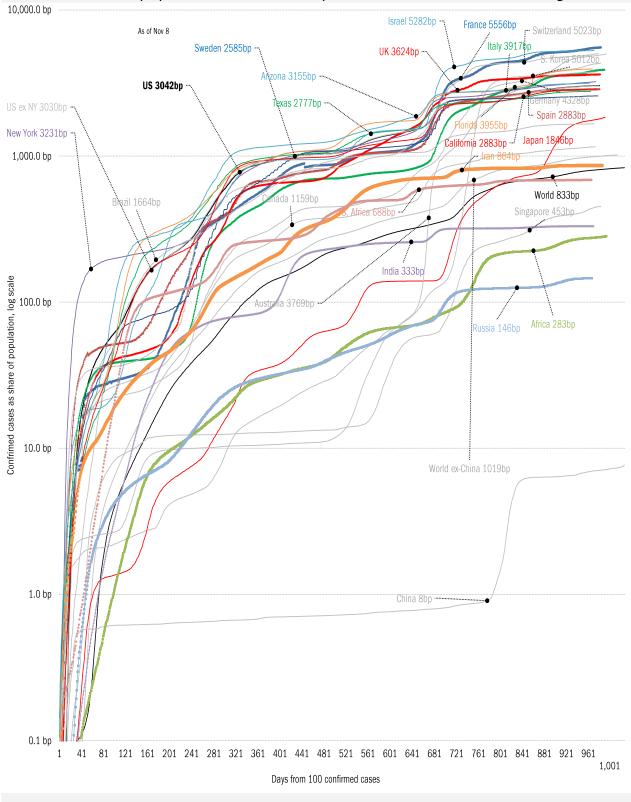
### Meme of the day



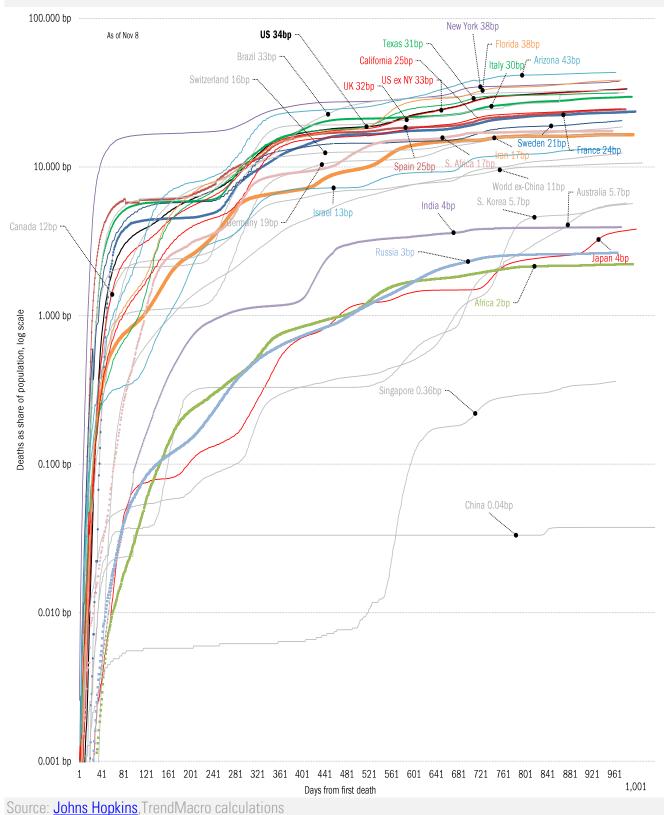
The people who were updating a C D death tracker every single minute for 2 years now want you to believe that there's no way to count all votes on one day every 2 years.

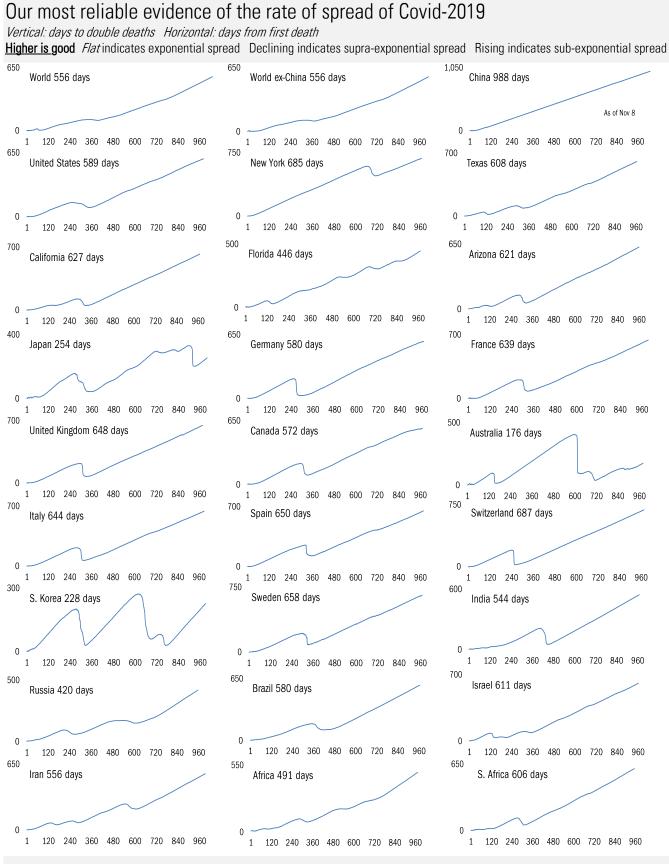
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

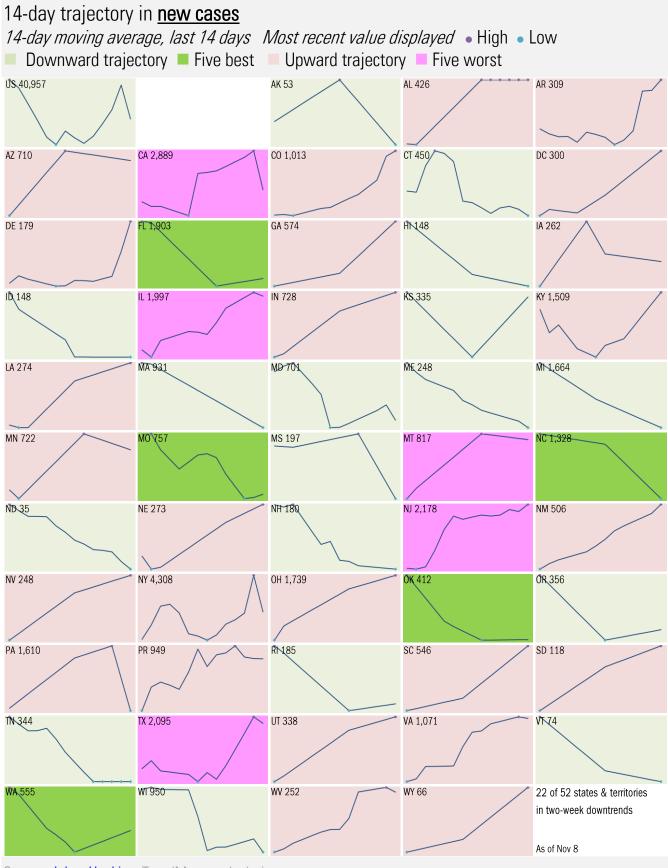
# The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale* 





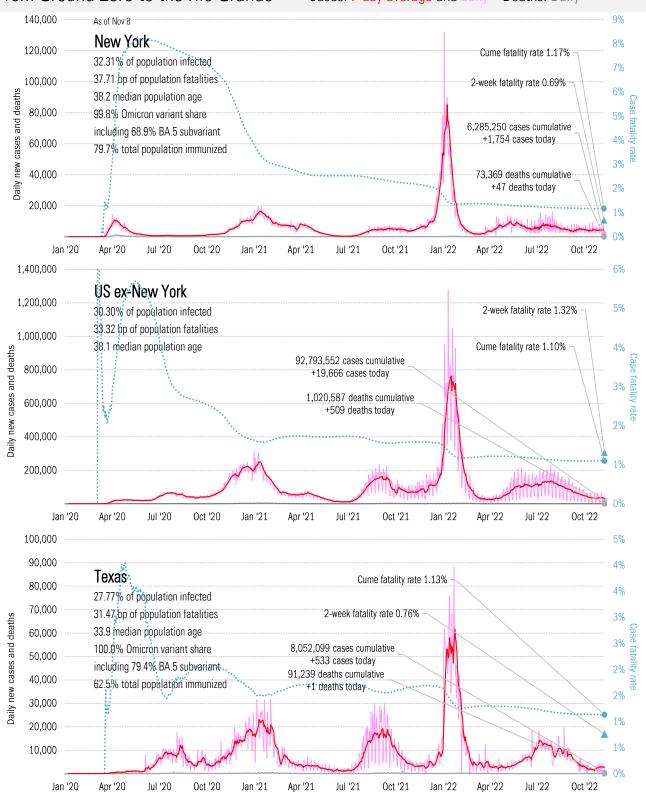




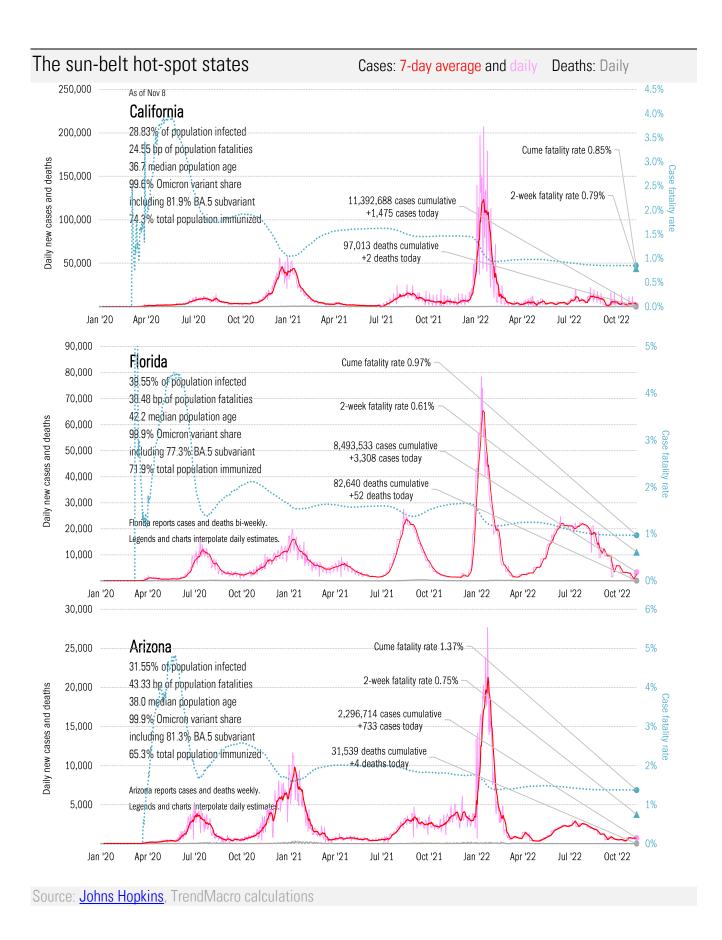
Source: Covid Act Now, TrendMacro calculations

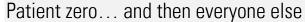
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

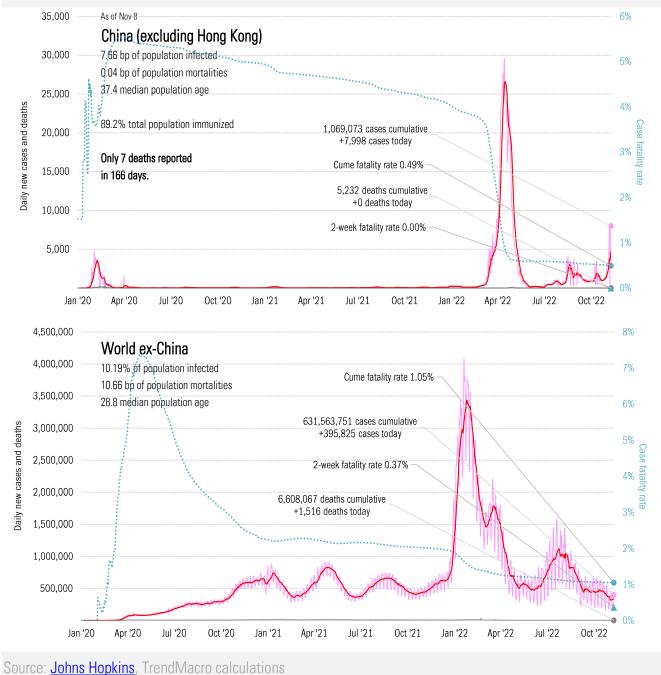


Source: Johns Hopkins, TrendMacro calculations

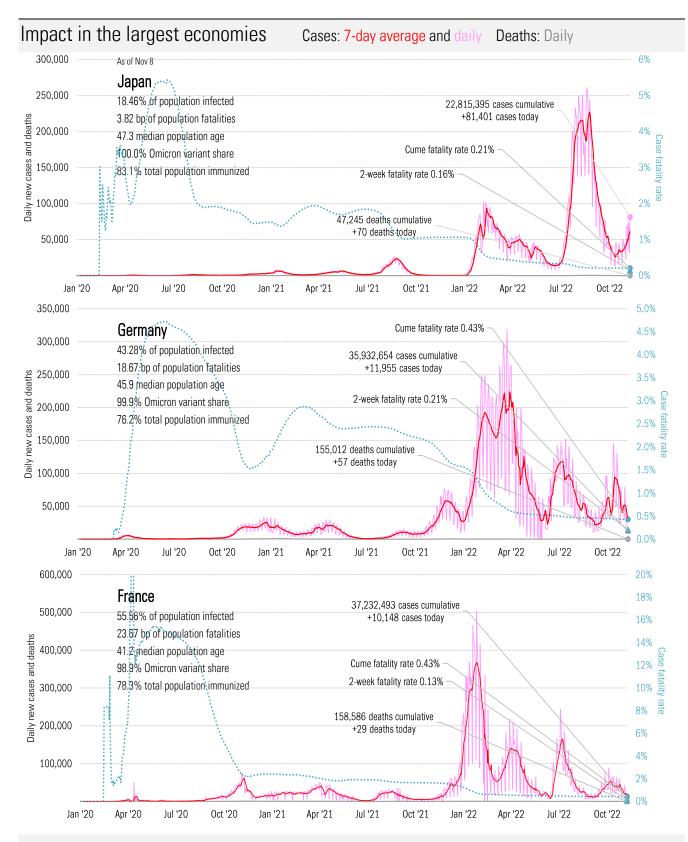




Cases: 7-day average and daily Deaths: Daily

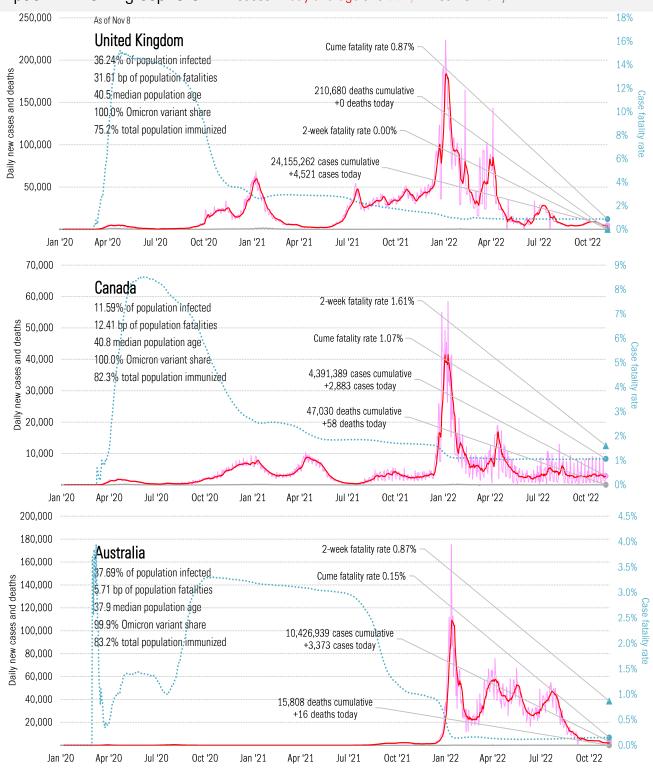


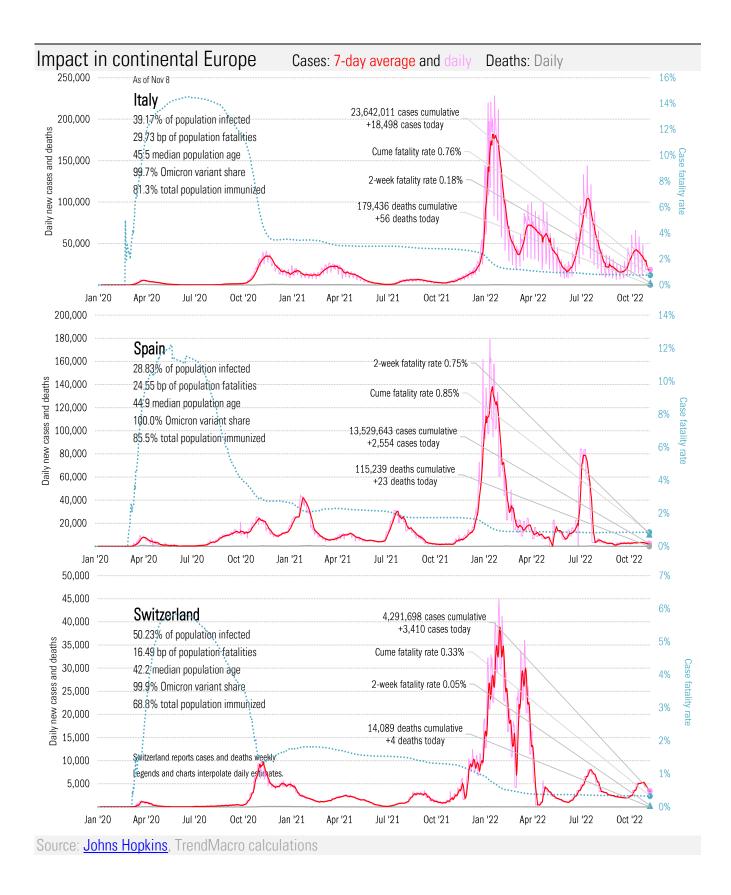
TrendMacro Data Insights: Covid-2019 Monitor

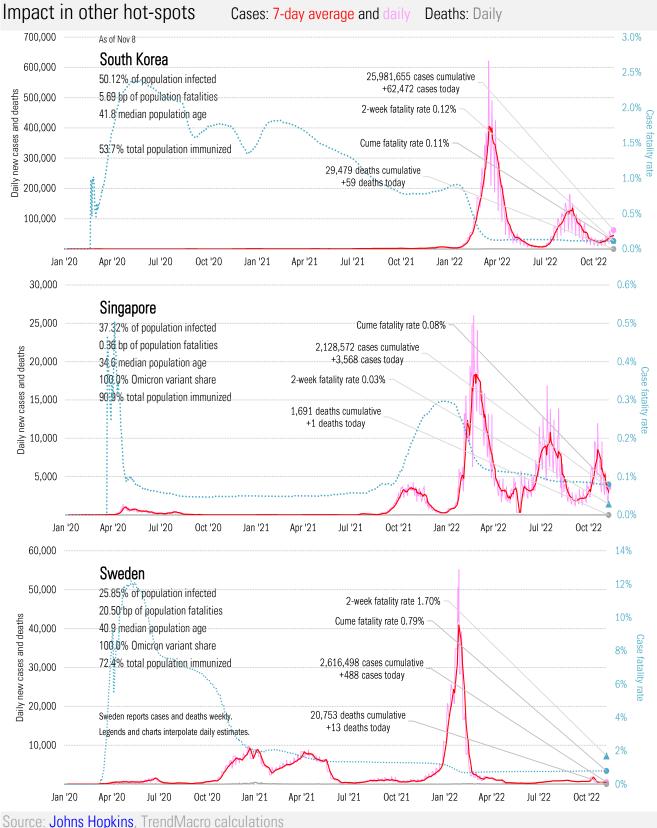


Source: Johns Hopkins, TrendMacro calculations



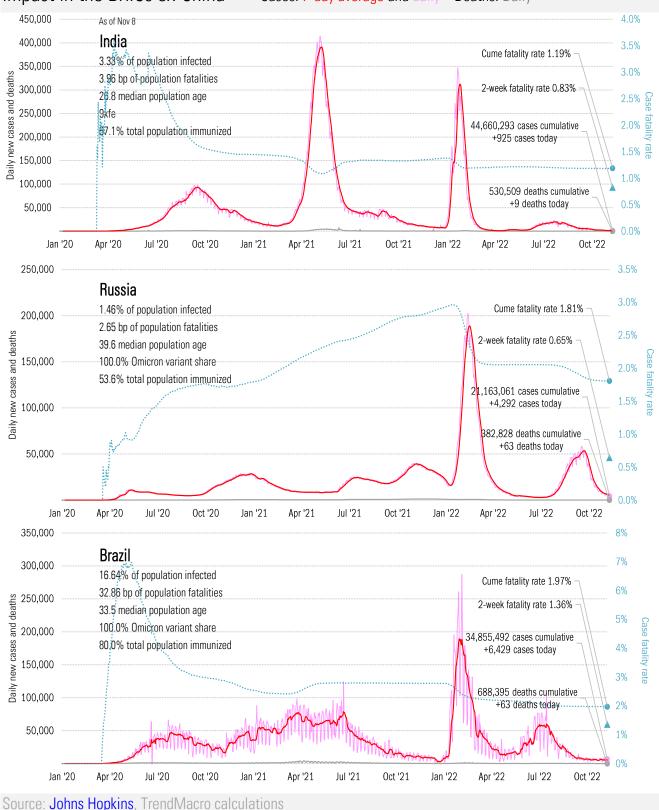


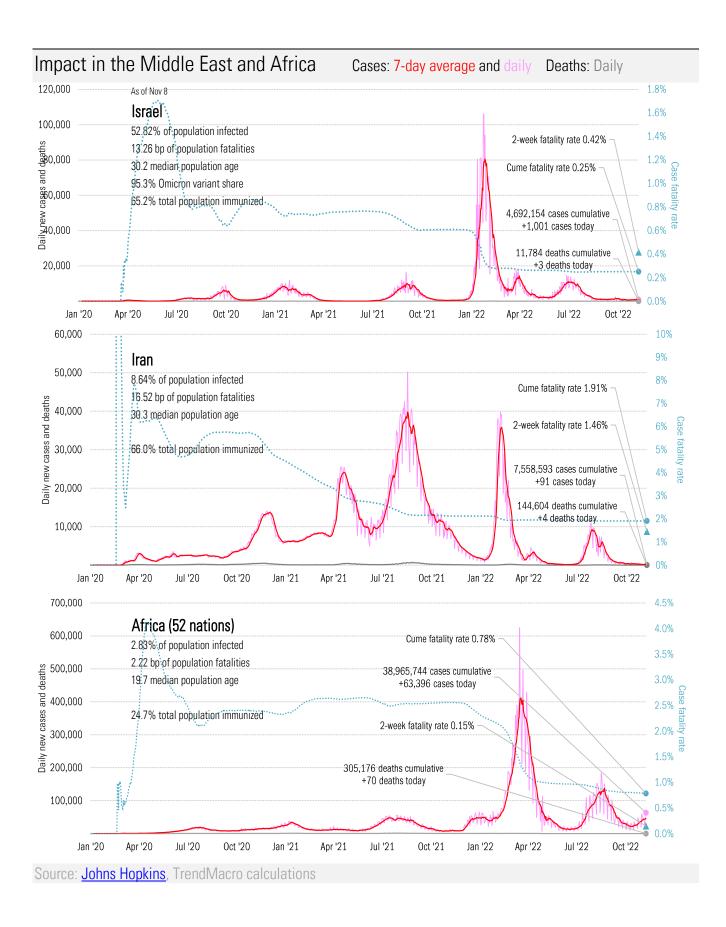




Impact in the BRICs ex-China Cases: 7-da

Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily

