

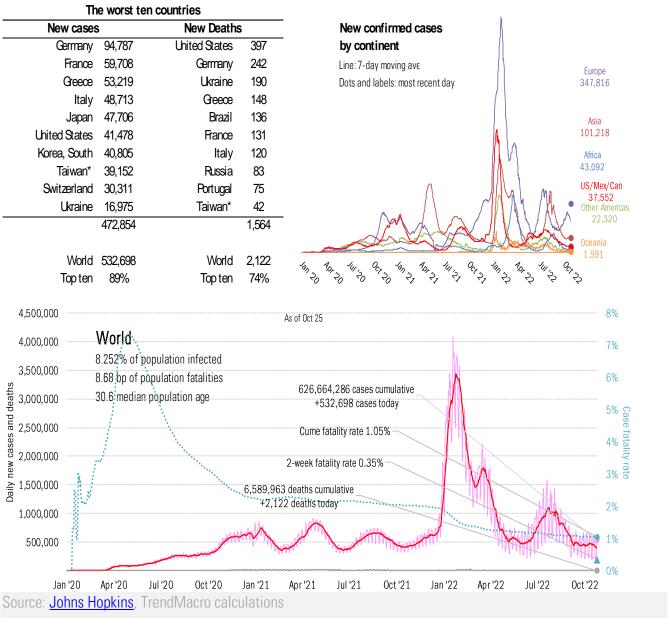
Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Deaths: Daily

Data Insights: Covid-2019 Monitor

Wednesday, October 26, 2022

The global scorecard



Cases: 7-day average and daily

For more information contact us:

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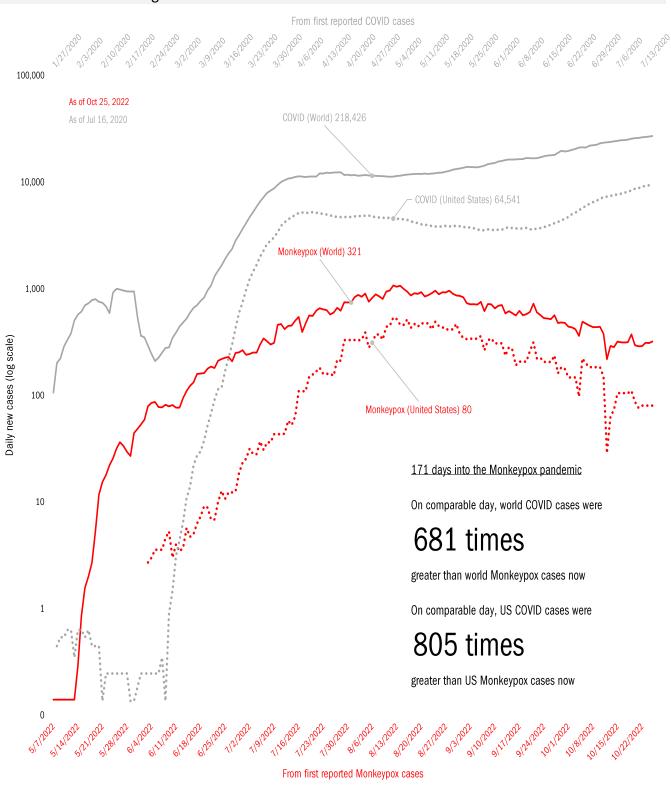
The US scorecard

Cases: 7-day average and daily Deaths: Daily

						The te	n worst US	states								
New cas		New dea		Newinh	-	Qume o		Curre di			n hospital	Hoe	-	use		Uuse
NJ	4,101	NY	64	NY	391	CA	11,347,168	CA	96,727	TX	549,983			90%		87%
NY	3,618	IN	47	ω	52	TX		TX	91,113	CA	506,290		MA	86%		85%
sc	3,093	MI	23	IN	62	FL.		R.	82,322	Æ	497,970		MN	84%		83%
FL.	2,865	R.	22	IA	34	NY	6,224,934	NY	72,683	NY	308,396		NA	82%	NH	83%
L	1,944	PA	20	SC	35	IL D		PA	47,582	GA	227,461			82%	R	83%
MI	1,738	VA	20	NM	20	PA	3,293,037	GA	40,552	CH	221,920		GA	82%		83%
СН	1,585	GA	15	PR TN	22	NC		ан	40,111	PA	208,140			81%		81%
PA	1,448	AR	13	TN	56 22	Ю	3,173,375	IL M	39,930	IL M	190,107			80%		80% 700/
NC MD	1,432	W	13 12	W	23 20	GA	2,917,301	MI	39,250 24.964	MI	165,910			80%		79% 790/
	1,401	L	12 248	AR	20 715	MI		NJ	34,864	KY	146,200		IVII	79%	INIVI	78%
	23,225		248		715		52,087,200		585,134		3,022,377					
All states	41,478		397		2,982	All states	97,272,704		1,087,003		5,485,843	All sta	toc	70%		67%
Topten	41,478 56%		62%		2,902 24%	Topten	54%		55%		5,400,045 55%			75%		72%
lopter	30%		0270		2470	lupten	04%		-	ma etatae r	ot reporting	IVIEU	Idii	13%		1270
						Evo mos	t improved (IS state		ne states i	lot reporting					
Fewerd	ailycases			Fe	wer new de		Imployed		s ew hospital	lizations						
NY	-3,024			10	TX				•	-53						
ТХ	-2,753				MT					-47						
WA	-1,302				VT					-44						
MO	-401				R.					-43						
CA	-314				AK					-43						
1,600,000	011				,	. U			10	10						12%
_,,	As of C	Oct 25														
4 400 000	710 01 0	501 20														
1,400,000	Unit	ted Stat	20													10%
				امت												1070
1,200,000		% of popul					2-week	fatality ra	te 1.15% —							
		bp of popu						,								00/
fg 1,000,000		median pop	-													8%
and deaths 1,000,000		6 Omicron v					Cume fatali	ty rate 1.1	2%							Ca
<i>'</i>	08.37	6 total popu		nunized												Case fa
g 800,000		a f														
пем			$\sim \sqrt{2}$			97	,272,704 cas		tive _							tality rate
Daily new Case Case Case Case Case Case Case Case			$\sim \sqrt{2}$				+41,478 cas	ses today								
			$\sim $			4 007 /						/ /				4%
400,000				Sector Contraction			003 deaths cui 397 deaths toc									
400,000					Sec.											
					1.14	h	•••••••		L .					$\langle \rangle$		2%
200,000					M	/X		بطلالها								
				~		have	4			\sim	١Ŋ.	and the				_
		<u> </u>		Martin Carlos			CONTRACTOR OF			14	117 August	HALIIIII	utri 1	null (0%
Jan	'20 <i>I</i>	Apr '20	Jul '20	Oct '2	0 Jan	'21 Apr	21 Jul	'21	Oct '21	Jan '2	2 Apr '	22 Ju	ıl '22		Oct '22	

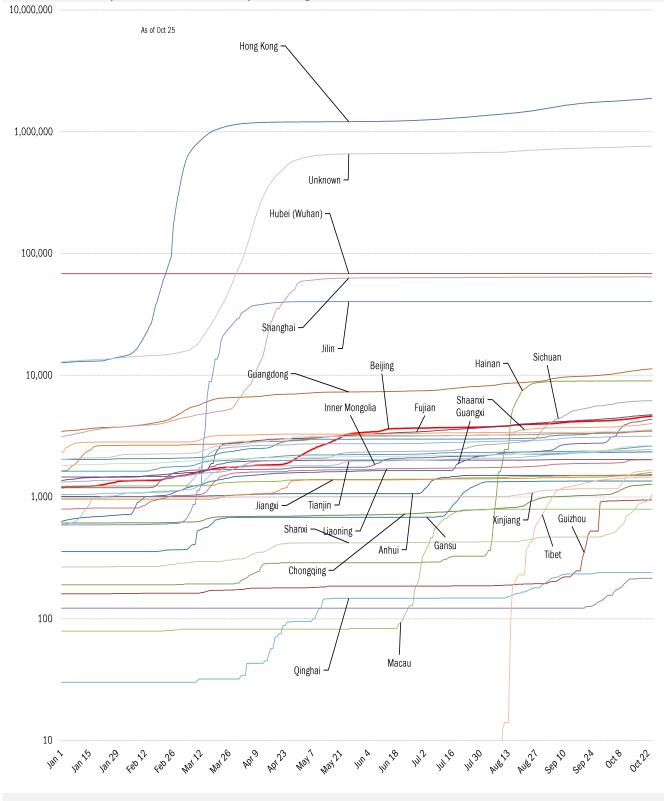
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

The **Monkeypox** contextualizer The course of case growth versus COVID

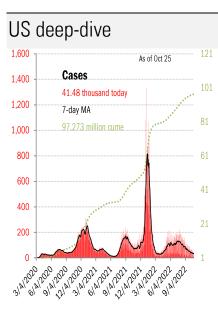


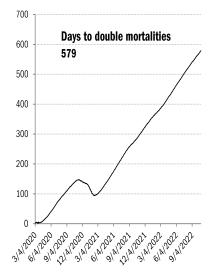
Source: Our World In Data, TrendMacro calculations

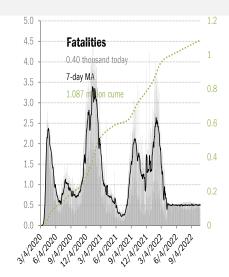
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

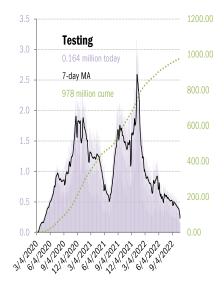


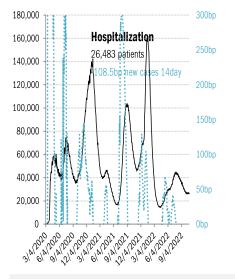
Rolling out t	he vac	cines i	n the l	JS and	I the w	orld			Upda	tes wee	kly on Fri	
Administered Cumulative			Τα					day	Immunity	Full	Partial	
Doses	ses 648,750,535						+0.738 million		US	68.3%	80.0%	
of which boosters 113,6		3,645,892					+0.078 million		UK	75.5%	80.0%	
	One dose		% Pop	lmm	Immune		New immune today		y France	78.7%	81.0%	
otal population 273,846,111		3,846,111	82%	233,314,181		70%	+0.058 million		Spain	85.6%	87.0%	
ge 12 to 17 18,280,111		8,280,111	72%	1	5,624,127	62%	+0.002 million		Germany	76.1%	77.7%	
Age 18 to 64 182,419,38		32,419,383	90%	155,060,039		76%	+0.029	million	ltaly	81.0%	85.8%	
		0,341,000	100%	52,811,521		96%	+0.016	million	Australia	84.0%	86.6%	
Other									Israel	66.3%	72.3%	
3%									Canada	82.9%	88.1%	
		- 4 -							Japan	82.6%	83.7%	
1oderna	51	ate	Best Middle Worst						Africa	24.2%	30.1%	
38%	At least par	tial immunity							India	67.5%	73.0%	
Pfizer	as % po	pulation							Brazil	80.4%	87.4%	
59%		munity							China	89.2%	91.4%	
AK		, opulation							Global data diff			
72.0%	"Immunity" = two doses				WI		As of Oct 21		Γ	ME		
64.4%					73.9%					94.6%		
04.4 /0					67.3%					82.1%		
WA	ID	MT	ND	MN	IL	MI	7	NY	VT	NH		
83.7%	63.0%	67.2%	68.0%	77.5%	78.1%	68.6%		92.9%	95.0%	84.8%		
74.8%	55.7%	58.4%	57.4%	71.0%	70.1%	61.6%		92.9 <i>%</i> 79.4%	83.9%	69.7%		
0R	00.7% NV	00.4 %	57.4% SD	11.0 %	70.3% IN	01.0% OH	PA	79.4% NJ		09.7 %		
				69.7%					MA			
80.2%	77.6%	59.8%	81.0%		63.6%	64.9%	88.5%	93.2%	95.0%			
71.3% CA	62.6% UT	52.3% CO	64.6% NE	63.5% M0	57.2% KY	59.7% WV	71.5% VA	77.9% MD	82.2% CT	RI	1	
85.2%	74.3%	82.2%	72.3%	68.2%	67.9%	66.7%	88.9%	90.0%	95.0%	95.0%		
74.2%	65.9%	72.4%	65.3%	58.0%	58.9%	59.1%	75.4%	78.3%	81.8%	86.1%		
	AZ	NM	KS	AR	TN	NC	SC	DC	DE			
	76.4%	91.7%	74.9%	68.8%	63.8%	89.2%	69.9%	95.0%	86.3%			
	63.8%	73.7%	64.1%	56.1%	55.8%	65.0%	59.0%	82.1%	71.8%			
			ОК	LA	MS	AL	GA					
			73.4%	62.3%	61.1%	64.3%	67.3%					
HI			59.4%	54.6%	53.3%	52.5%	56.4%					
90.2%			ΤX					FL		PR		
80.5%			75.0%					81.4%		95.0%		
			62.4%					68.6%		85.9%		
ha damaaraahia	of LIC ve	onination										
he demographics		contaction	0.631				4000					
80%] 69.8% of f	emales immu	nized	90%	63.9% of w	hites immuni	7ed	100% 20.0% of age <12 immunized					
70% 65.5% of r	80%		frican Americ		90% 20.0% of age <12 minumized							
	70%	70.7% of H		uiio	80% - 64.4% 16-17							
60%					70%							
50%	60%	80.9% of A	Sidiro _		60%							
40%	50%	-1			0							
40%	40%		/		50%							
30%					40% - 82/1//20-64							
2011			30%				30% - 95/0% 65-74					
20% -			20%				20%					
10% -			10% -	//								
				/			10% -					
12212222 1122 1222 1222	1/22/2021	2022 1022 101212	222 212022 212022 212212022 212	212022	12212221 21221221 2012 11221 2012 11221 2012 11221 2012 11221 2012 11221 2012 11221 2012 11221 2012							
ource: CDC, CD	1,22,22,22,22,22,22,22,22,22,22,22,22,22		مالا مرالا ata Tro	ndMacro	∿" № √! ∿ calculat		TIR VIL	11,010	11" A1" 11	r		
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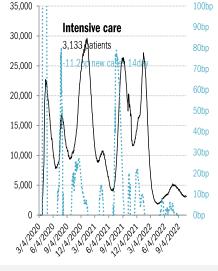


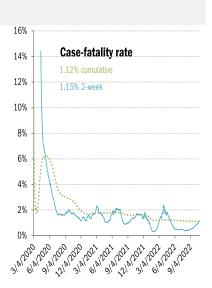


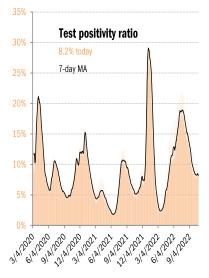


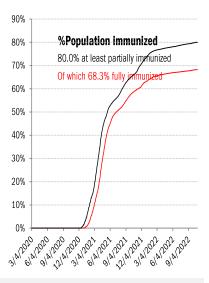




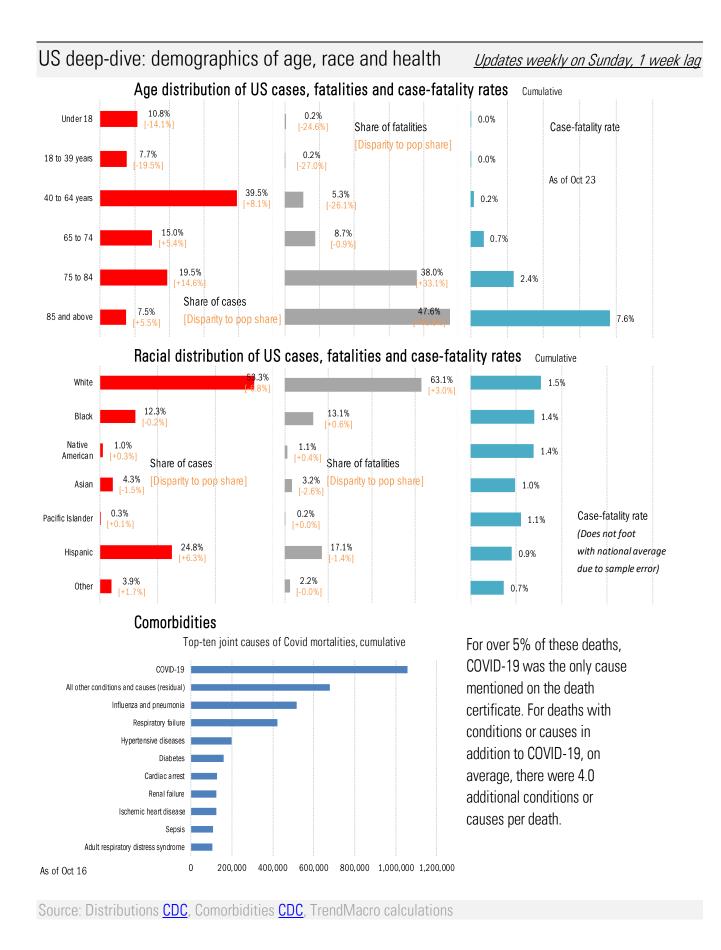








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



TrendMacro Data Insights: Covid-2019 Monitor

Recommended reading

The Troubling Trends Pointing to a Severe Flu and RSV

<u>Season</u>

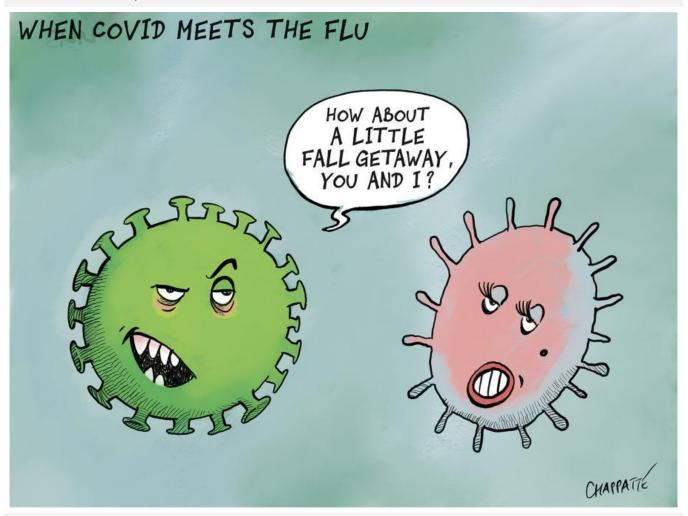
Alice Park *Time* October 25, 2022

Your COVID-19 vaccine records might eventually be destroyed because of Texas law

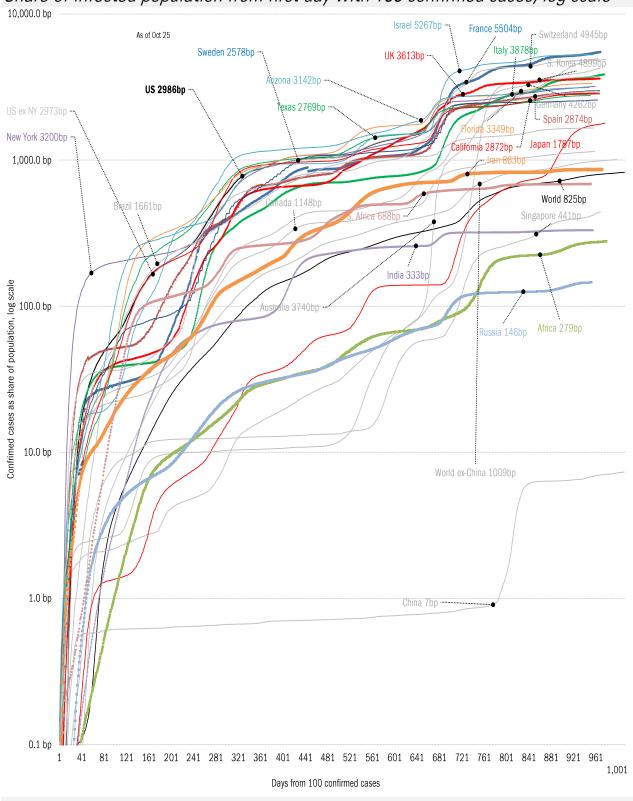
Ciara McCarthy *Fort Worth Star-Telegram* October 25, 2022

<u>New York Supreme Court reinstates all employees</u> <u>fired for being unvaccinated, orders backpay</u> Anders Hagstrom *Fox News* October 25, 2022

Meme of the day

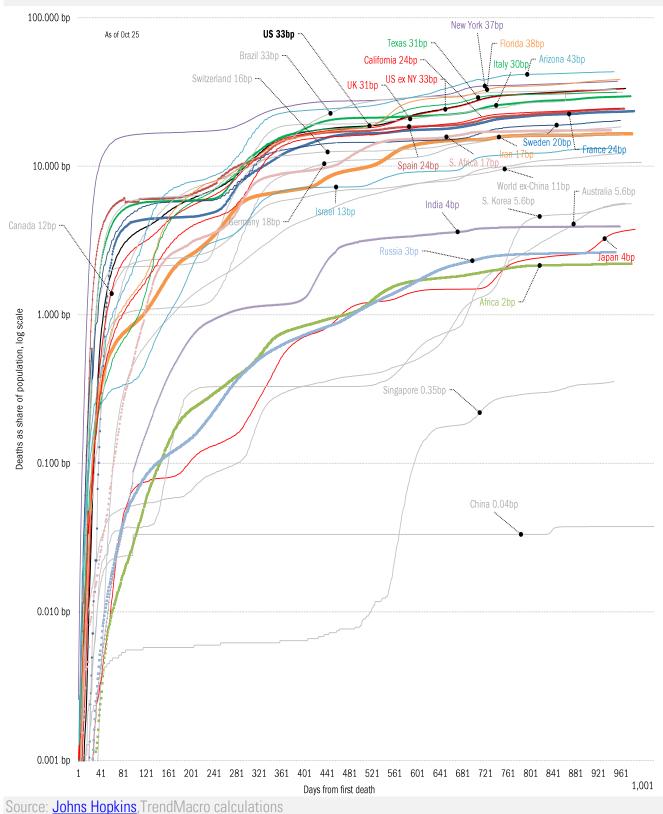


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

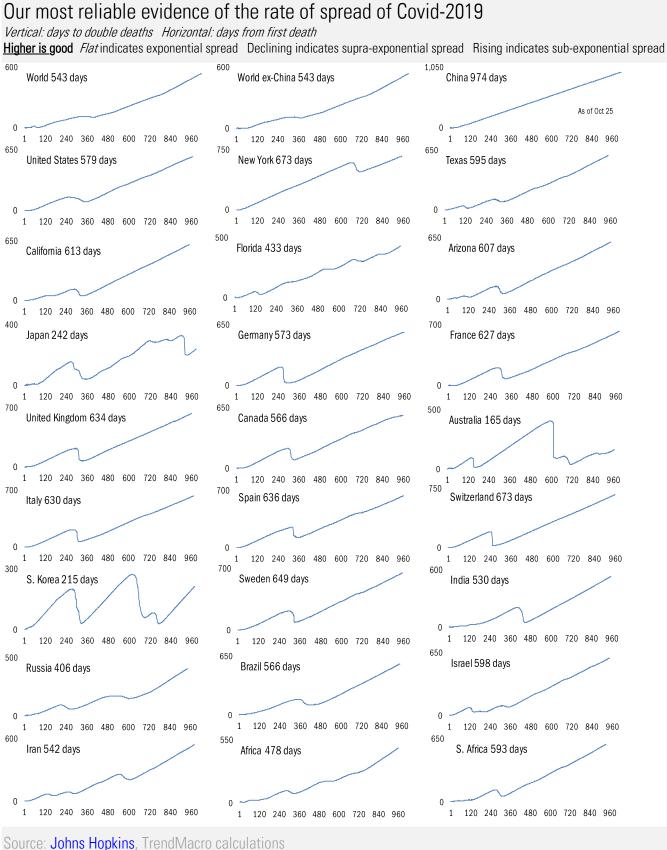


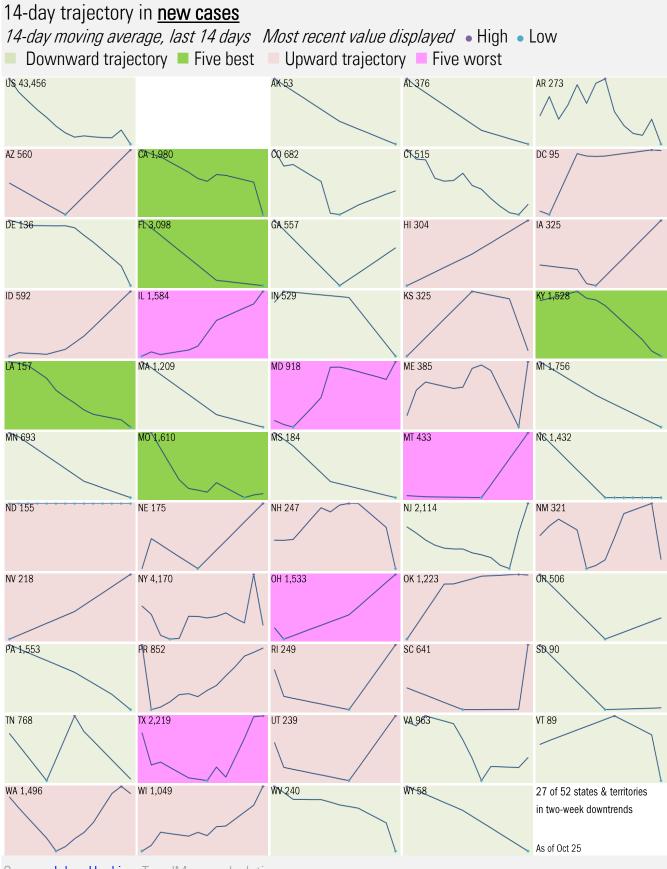
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

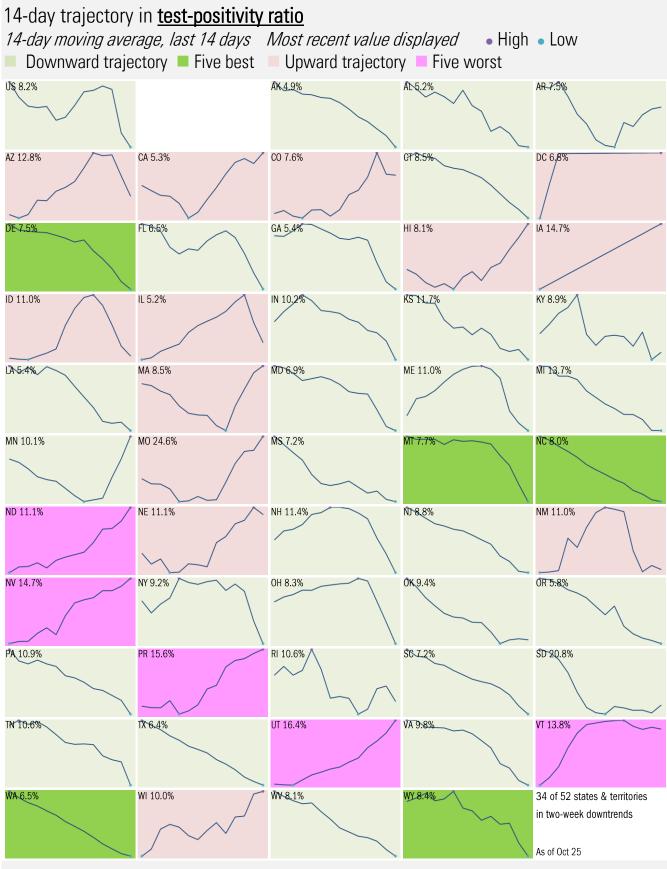
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



TrendMacro Data Insights: Covid-2019 Monitor



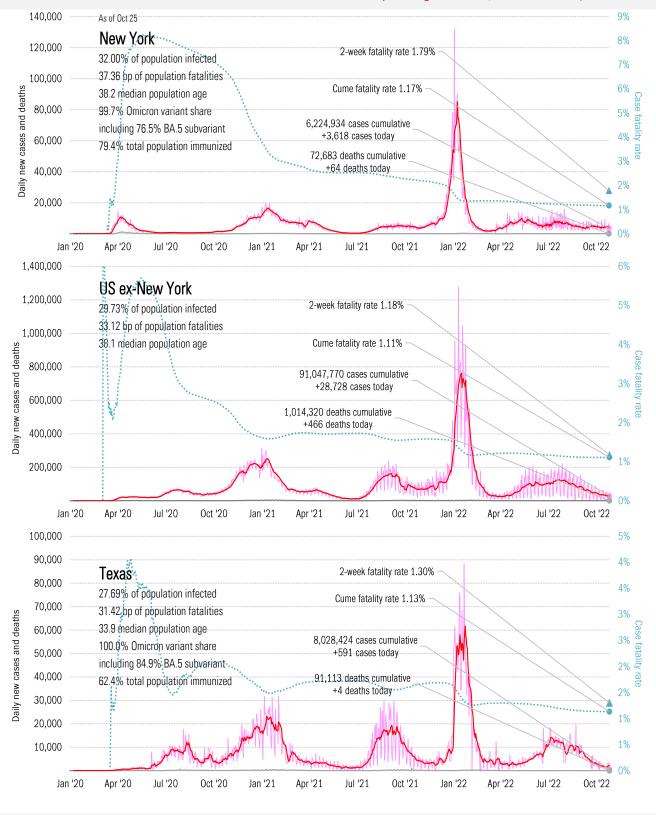




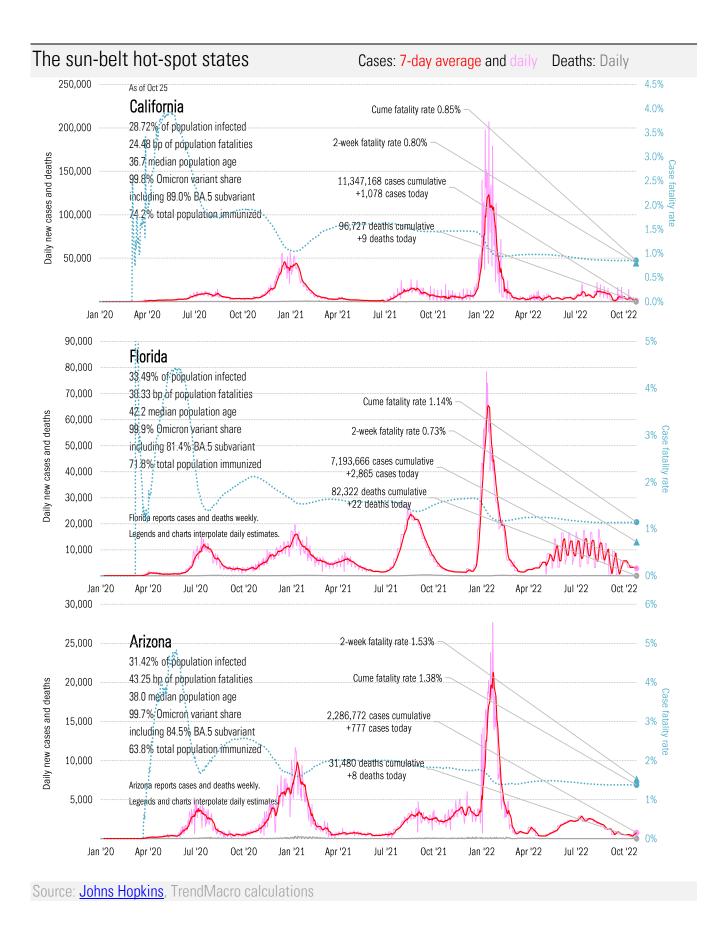
Source: Covid Act Now, TrendMacro calculations

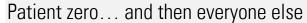
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

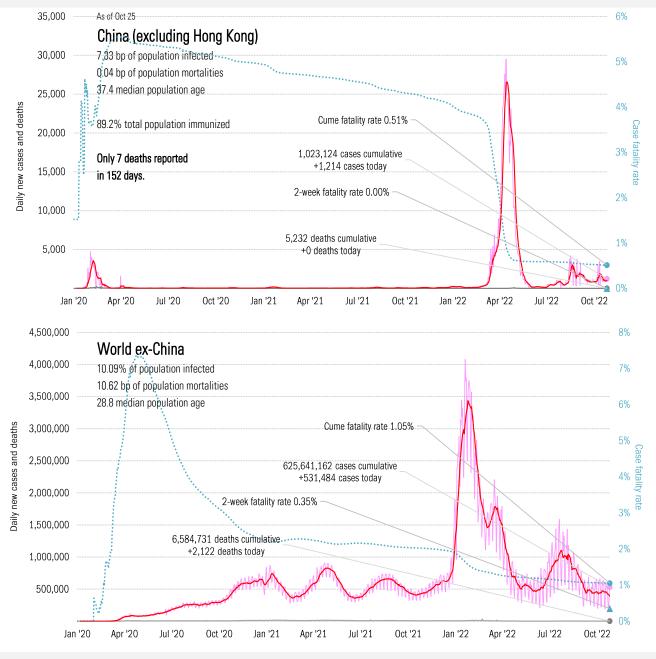


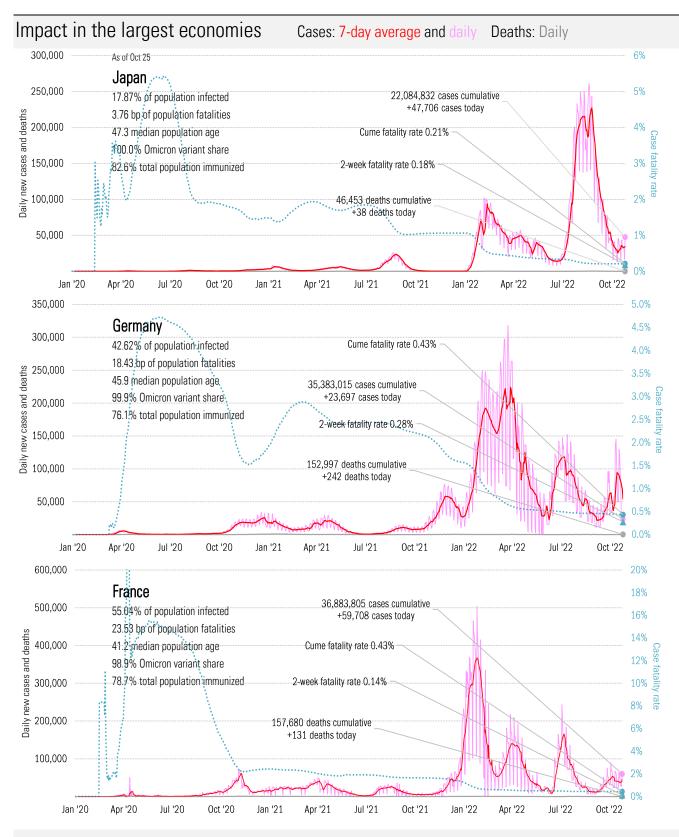
Source: Johns Hopkins, TrendMacro calculations





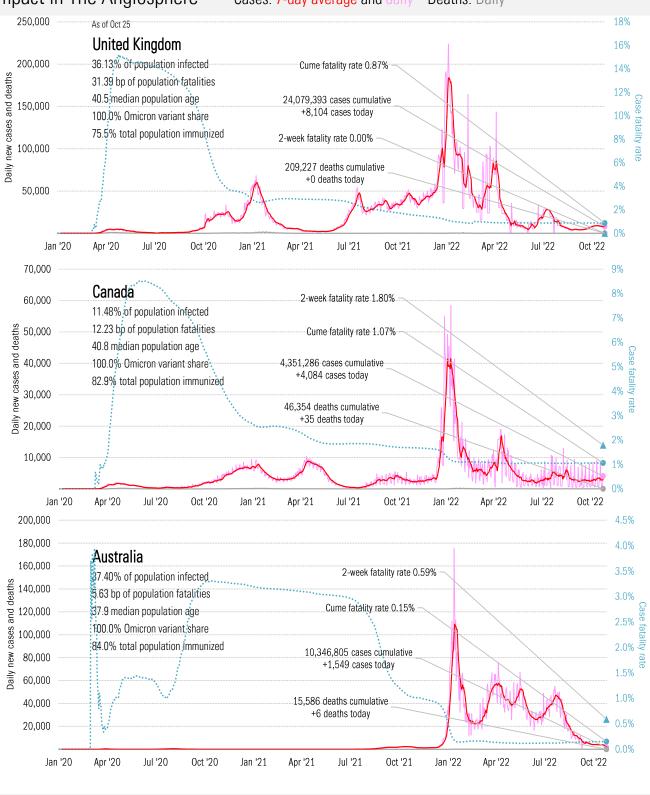
Cases: 7-day average and daily Deaths: Daily

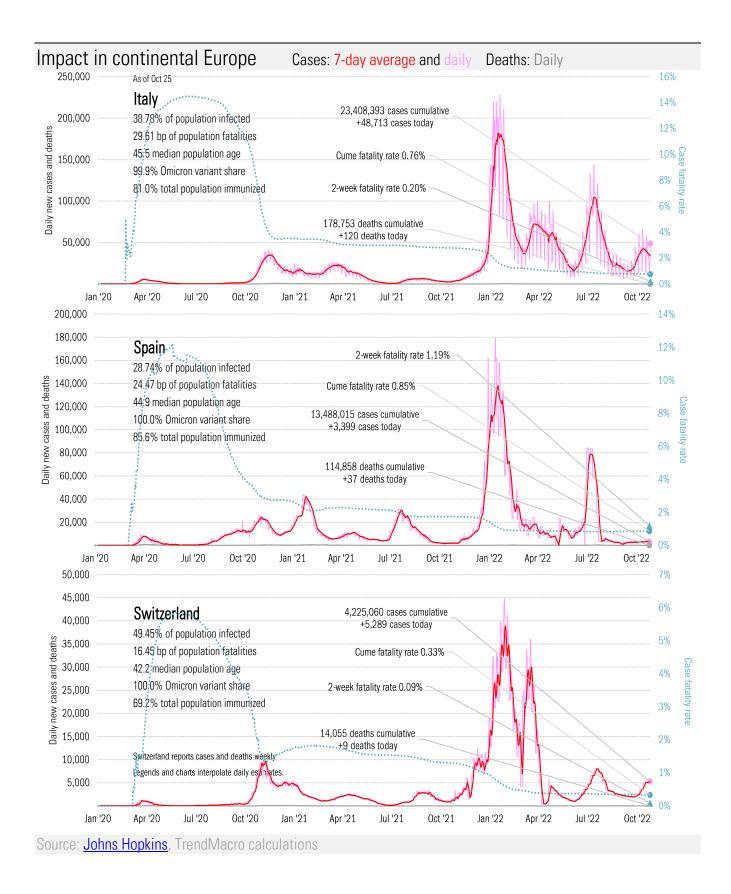


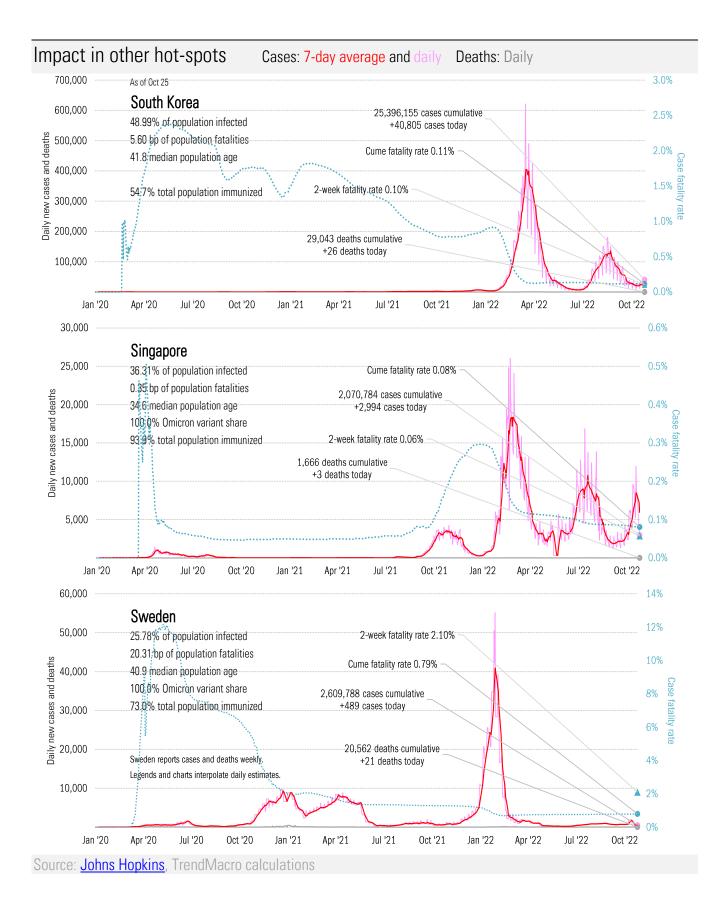


Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

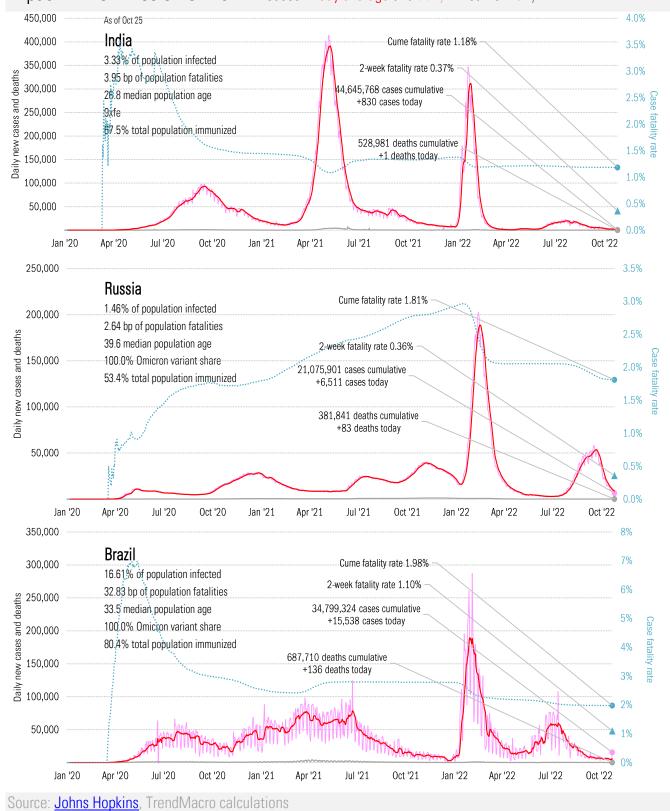


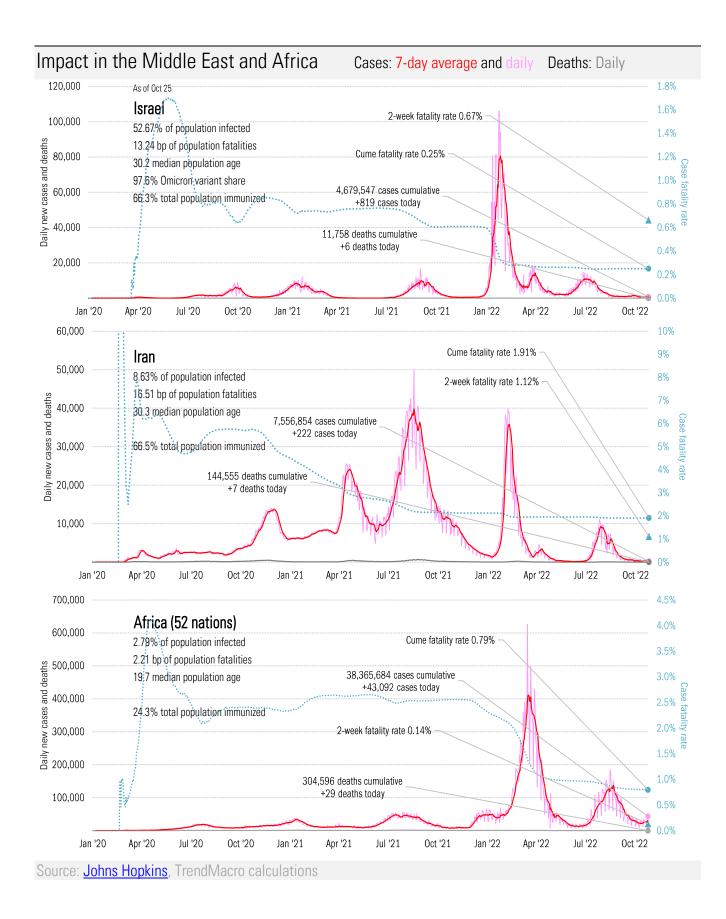




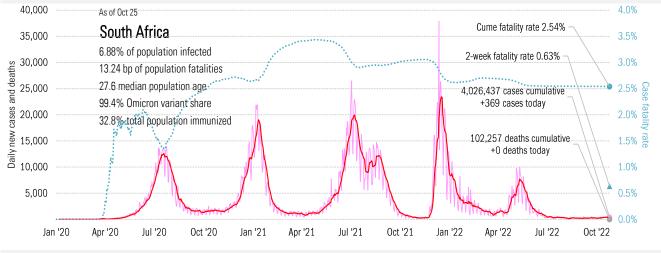
Impact in the BRICs ex-China

Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations