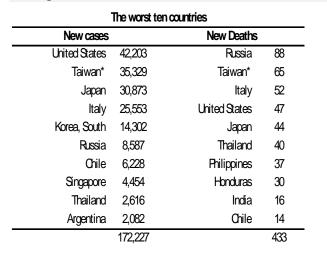


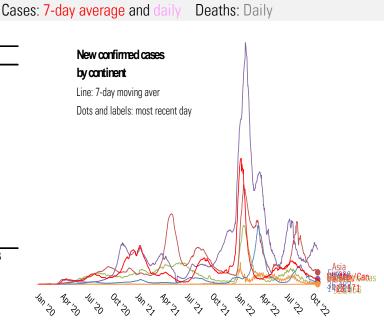
Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

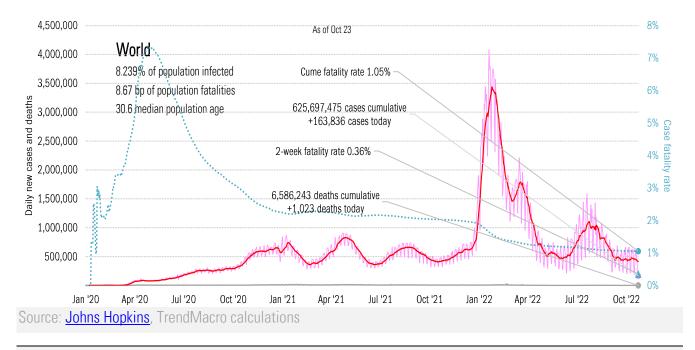
Data Insights: Covid-2019 Monitor

Monday, October 24, 2022

The global scorecard







For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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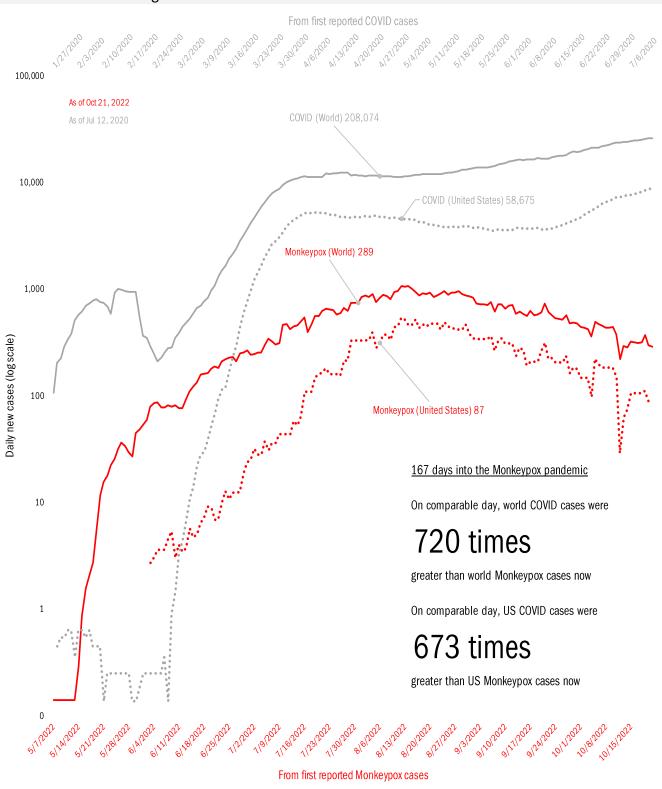
The US scorecard

Cases: 7-day average and daily Deaths: Daily

						The te	n worst US	states	;						
New ca	ases	New de	aths	New in	hospital	Cume	cases		deaths	Cume	in hospital	Hospi	tal use	ICL	Juse
MO	3,334	R	38	NY	340		11,341,915	CA	96,692	TX			92%		88%
TX	3,148	AZ	8	M	172		8,024,489	TX	91,081	CA	505,919		88%		87%
R.	2,865	AK	0	CA	278		7,187,936	R.	82,278	R.	497,597	MN			85%
CA	1,989	AL	0	TX	183		6,214,674	NY	72,585	NY	307,668	MO			84%
L	1,975	AR	0	PA	210		3,796,038	PA	47,582	GA	227,365		84%		83%
NY	1,972	CA	0	СH С	161		3,291,589	GA	40,552	0H	221,601		83%		82%
WA	1,949	00	0	00	47		3,220,858	0H "	40,111	PA	207,848	KY MD			82% 82%
MI CH	1,773 1,585	CT DC	0 0	IN GA	74 95		3,173,375 2,917,301	IL MI	39,899 39,092	IL MI	189,825 165,710	MD WV			80%
PA	1,549	DE	0	W	90 79		2,874,009	NJ	34,860	KY	146,134		82%		80%
ГА	22,140	UL	46	V VI	1,639	IVII	52,042,184	NU	584,732		3,019,371		02/0	VI	00 /0
	22,140		-0		1,000		52,042,104		JUH, I JZ		0,010,071				
All states	42,203		47		3,393	All states	97,195,877		1,085,943	3	5,480,497	All states	70%		67%
Topten	52%		98%		48%	Topten			55%		55%	Median			75%
							,-			me states i	not reporting				
						Five most	improved	JS stat			, 0				
Fewer	daily cas	ies		F	ewer new o				new hos	pitalizat	ions				
NJ	-518				NY	-218			IL	-32					
NY	-396				IN	-47			NJ	-24					
CT	-231				TX	-46			CR	-19					
AR	-181				MI	-25			R	-17					
AK	0				WA	-23			DE	-13					
1,600,000															12%
	As of (Oct 23													
1,400,000															
-,,	Uni	ted Sta	tes				Cume fr	itality rat	△1 1 <u>2</u> % →						10%
	29.84% of population infected														
1,200,000		4 bp of pop													
		median po					2-week fatality	rate 1.0	2%		х				8%
1,000,000		% Omicron		-											
				immunized											
1,000,000 800,000		J.	N.												6%
000,000			A.				5,877 cases cu		_						070
600,000			$\sim \lambda_{\rm c}$			+4	2,203 cases to	oday							
600,000			$\sim $								l ì	$ \setminus $			4%
			1												4 /0
400,000				Sector Constraints		1 085 943	deaths cumula	tive		ľ		\sim			
					Constanting of the		deaths today								
200,000					White	Ŋ	••••••		·		4		\ 	$\langle \rangle$	2%
200,000					M	M.		للمل	M		·····		in the second second		2
		<u> </u>		~ ~	المحمنين	mart	How .		uun hete	MI.	. Nyund				P
							A V COMPANY	- C				a search of the second second		1741	0.07
Jan	100 1	Apr '20	Jul '20	Oct '2	20 Jan'	21 Apr	'21 Jul'	<u>01</u>	Oct '21	Jan '2	2 Apr'2	2 Jul '2	n	Oct '22	0%

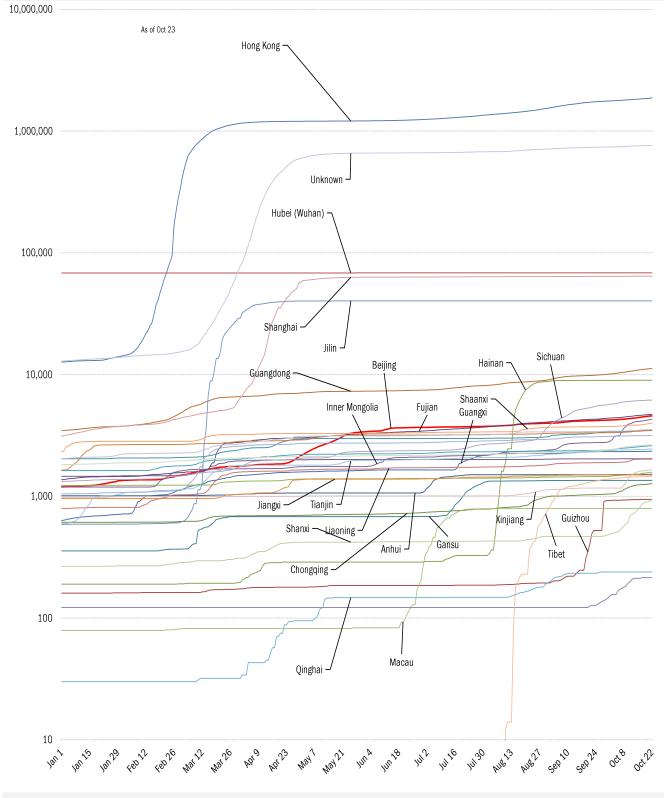
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

The **Monkeypox** contextualizer The course of case growth versus COVID



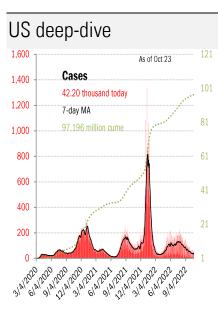
Source: Our World In Data, TrendMacro calculations

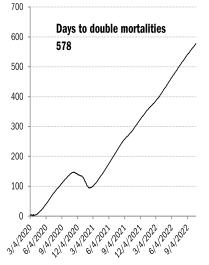
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

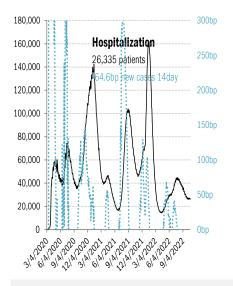


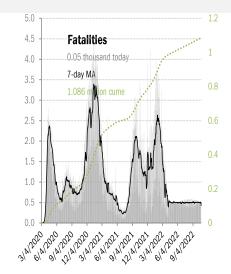
Source: Johns Hopkins, TrendMacro calculations

Rolling out t	he vac	cines i	n the l	JS and	l the w	orld			<u>Upda</u>	tes wee	kly on Frid	
Administered	Cumu	ılative					То	day	Immunity	Full	Partial	
oses 648,750,535		8,750,535					+0.738	million	US	68.3%	80.0%	
of which boosters	113,645,892					+0.078 million		UK	75.5%	80.0%		
	One dose		% Pop	lmm	Immune		New immune today		y France	78.7%	81.0%	
Total population	273,846,111		82%	23	233,314,181		+0.058 million		Spain	85.6%	87.0%	
Age 12 to 17			72%	72% 15,624,127		62%	+0.002 million		Germany	76.1%	77.7%	
Age 18 to 64			90%			76%	+0.029	million	ltaly	81.0%	85.8%	
-		50,341,000	100%	100% 52,811,521		96%	+0.016	million	Australia	84.0%	86.6%	
Other									Israel	66.3%	72.3%	
3%									Canada	82.9%	88.1%	
			-						Japan	82.6%	83.7%	
Ioderna	St	ate	Best	t					Africa	24.2%	30.1%	
38%	At least par	tial immunity							India	67.5%	73.0%	
Pfizer		opulation	Midd	le					Brazil	80.4%	87.4%	
59%		nmunity							China	89.2%	91.4%	
AK	as % population		Wor	st					Global data diff			
72.0%	"Immunity" = two doses				WI		As of Oct 21		ſ	ME	-	
64.4%					73.9%					94.6%		
04.4 /0					67.3%					82.1%		
WA	ID	MT	ND	MN	67.3% IL	MI	٦	NY	VT	82.1% NH		
83.7%	63.0%	67.2%	68.0%	77.5%	78.1%	68.6%		92.9%	95.0%	84.8%		
74.8%	55.7%	58.4%	57.4%	71.0%	70.3%	61.6%		79.4%	83.9%	69.7%		
0R	00.7% NV	00.4 %	57.4% SD	/1.0%	70.3% IN	01.0% OH	PA	79.4% NJ	MA	09.7 %		
80.2%	77.6%	59.8%	81.0%	69.7%	63.6%	64.9%	88.5%	93.2%	95.0%			
71.3%	62.6%	52.3%	64.6%	63.5%	57.2%	59.7%	71.5%	77.9%	82.2%	RI	1	
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT			
85.2%	74.3%	82.2%	72.3%	68.2%	67.9%	66.7%	88.9%	90.0%	95.0%	95.0%		
74.2%	65.9%	72.4%	65.3%	58.0%	58.9%	59.1%	75.4%	78.3%	81.8%	86.1%		
	AZ	NM	KS	AR	TN	NC	SC	DC	DE			
	76.4%	91.7%	74.9%	68.8%	63.8%	89.2%	69.9%	95.0%	86.3%			
	63.8%	73.7%	64.1%	56.1%	55.8%	65.0%	59.0%	82.1%	71.8%			
			ОК	LA	MS	AL	GA					
			73.4%	62.3%	61.1%	64.3%	67.3%					
HI			59.4%	54.6%	53.3%	52.5%	56.4%					
90.2%			ΤX					FL		PR		
80.5%			75.0%					81.4%		95.0%		
			62.4%	l				68.6%		85.9%		
he demographics	s of US va	ccination										
80% 7 90% 7							100% _					
69.8% of f	emales immu	nized	80%	63.9% of w	hites immuni	zed	90% -	20.0% of a	ge <12 immu	nized		
65.5% of r	nales			55.5% of A	frican Americ	ans	80% -					
60% -			70%	70.7% of H	ispanics							
50%			60%	80.9% of A	sians		70%					
3070			50%				60% -					
40%							50% - 75.6% 40,49					
30% -			40%				40% - 82 19950-64					
3070	30%				30% 5574							
20%	20%				89/6% 75+							
10%					20%							
			10%	//			10% -					
1221282 1222 122 122 122 122 122 122 122	$\frac{1}{2}$	12022	1/22/2021	2021 2021 2012 12	$\frac{3^{2}}{\sqrt{2}^{2}}$	12022	1201201 1201 201 1012 102 102 102 102 10					
ource: CDC, CD	ا ^{کل} مرک ^ل را ^{کل} <u>)C</u> , <u>Our M</u>	/orld in F	N ² N ²	ndMacro	$\sqrt{2^{\prime\prime}}$ $\sqrt{2^{\prime\prime}}$ $\sqrt{10^{\prime\prime}}$ $\sqrt{10^{\prime\prime}}$	tions	1/22 4/22	1122,01221	112" A12" 11	۲۳'		
	<u>, our m</u>		<u>utu</u> , nc	numatic								

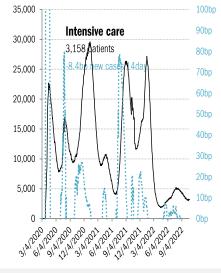


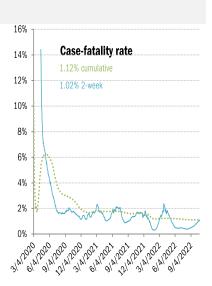


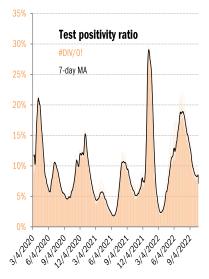


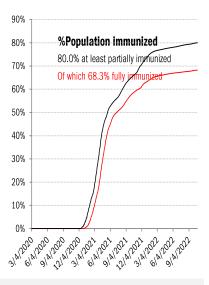




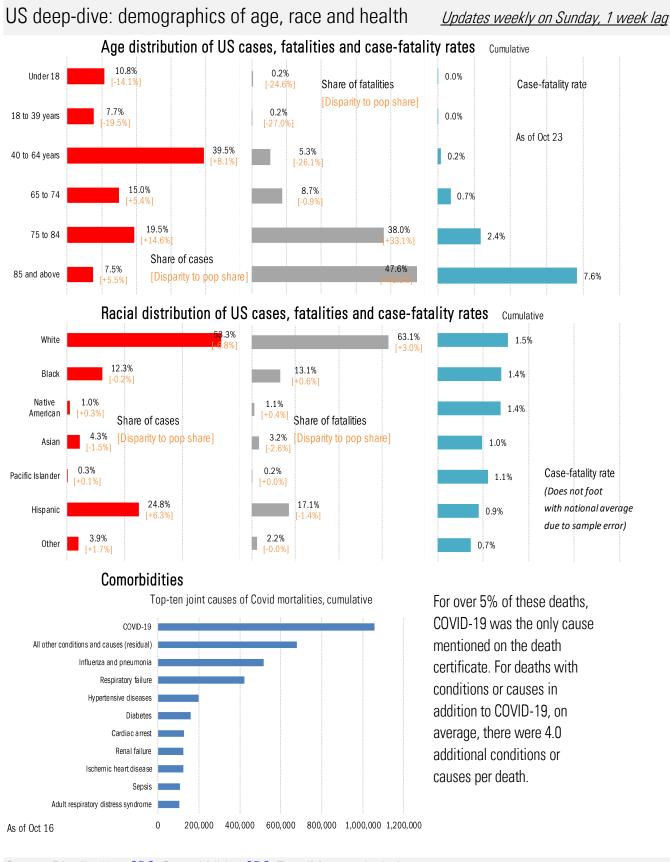








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

CDC director tests positive for Covid-19

Krista Mahr *Politico* October 22, 2022

<u>Nation's report card: Massive drop in math scores,</u> slide in reading linked to COVID disruption

Matt Barnum *Chalkbeat* October 23, 2022

How to End the Epidemic of Failure in America's

Schools Jeb Bush *Wall Street Journal* October 23, 2022

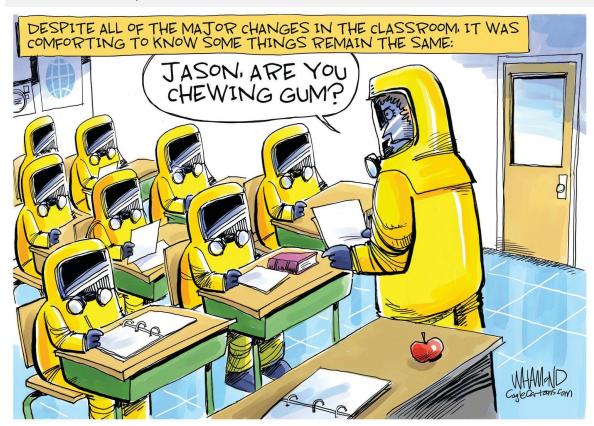
Meme of the day

Endonuclease fingerprint indicates a synthetic origin of SARS-CoV-2

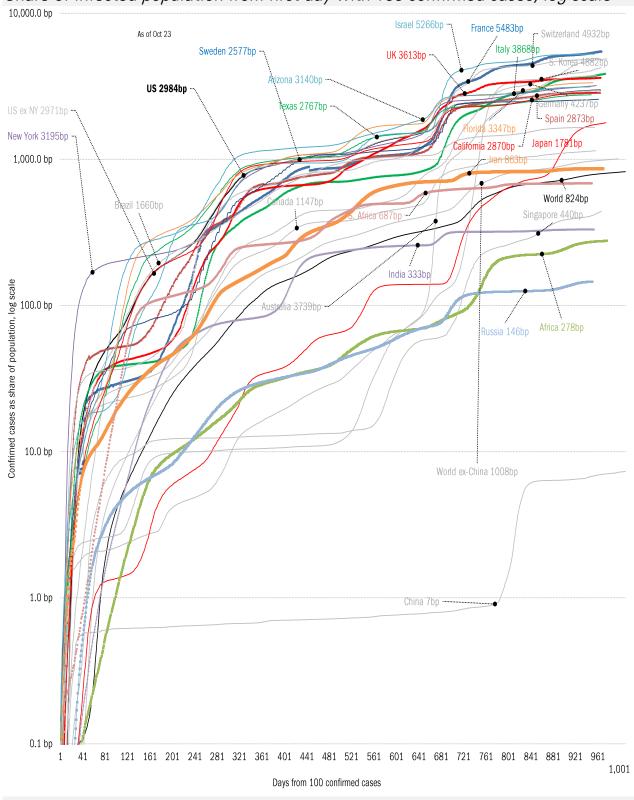
Valentin Bruttel *medRvx* October 20, 2022

More evidence for the lab leak theory

Alex Berenson *Unreported Truths* October 23, 2022

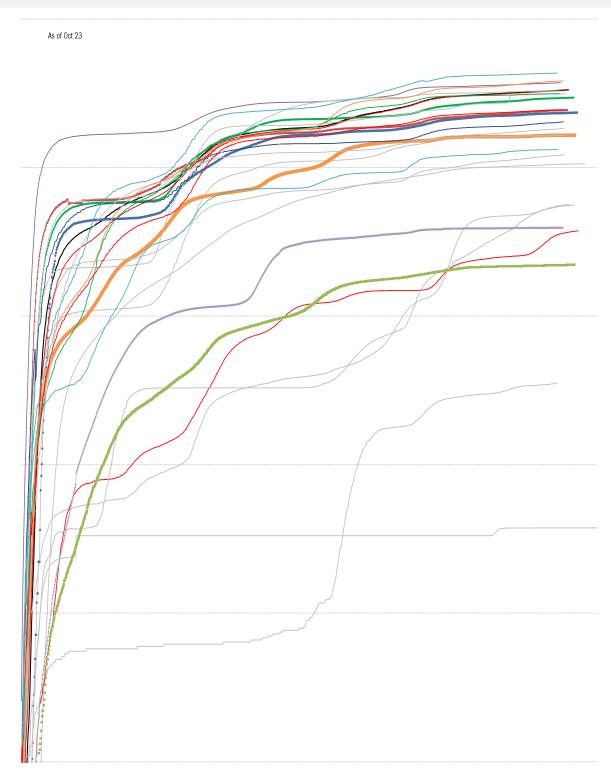


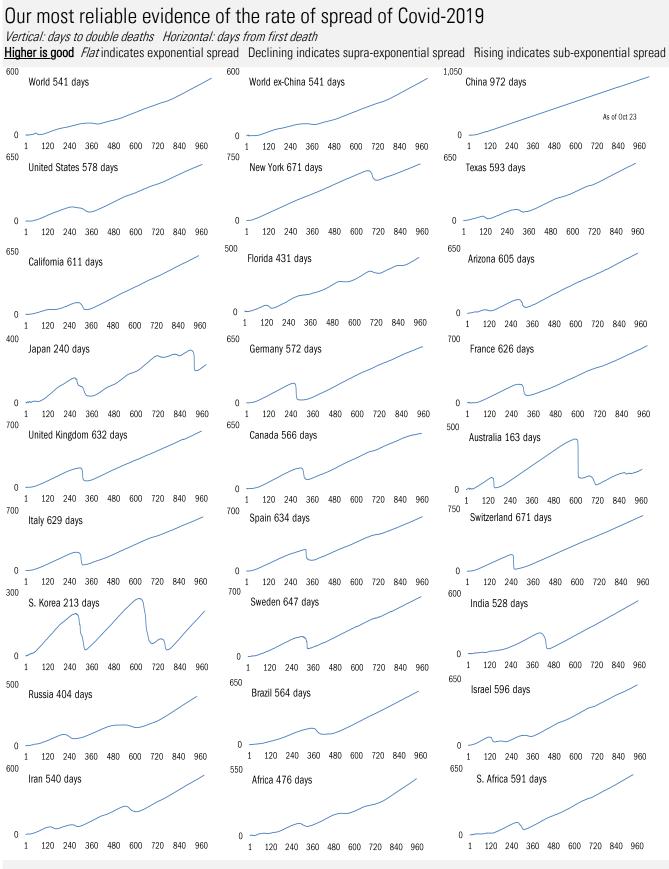
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

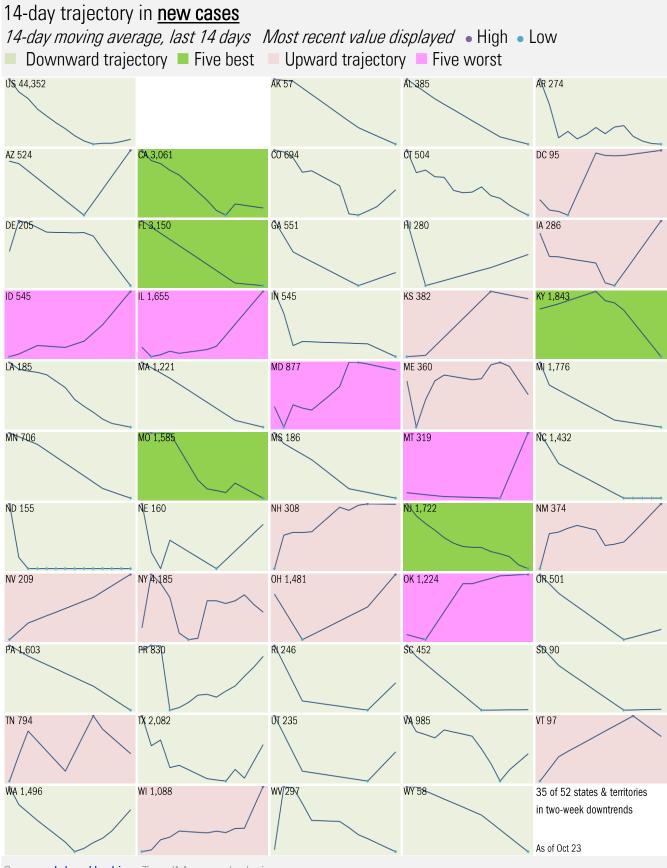


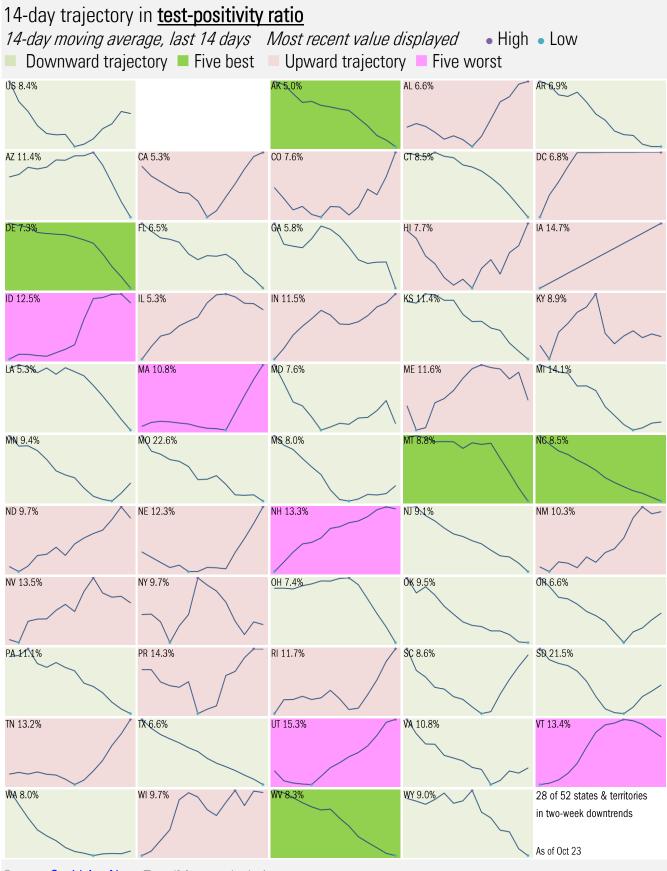
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





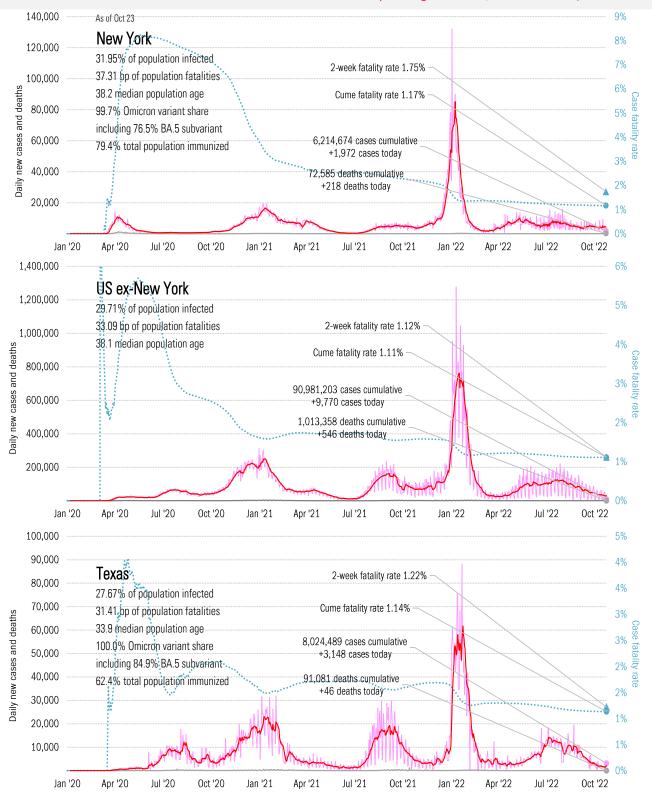




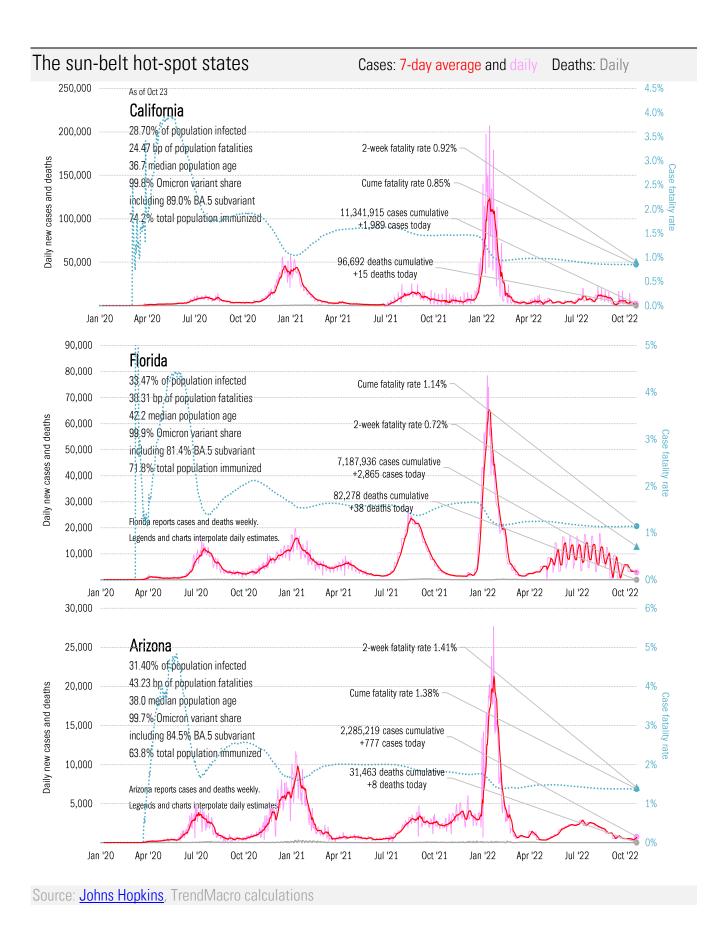
Source: <u>Covid Act Now</u>, TrendMacro calculations

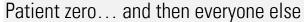
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

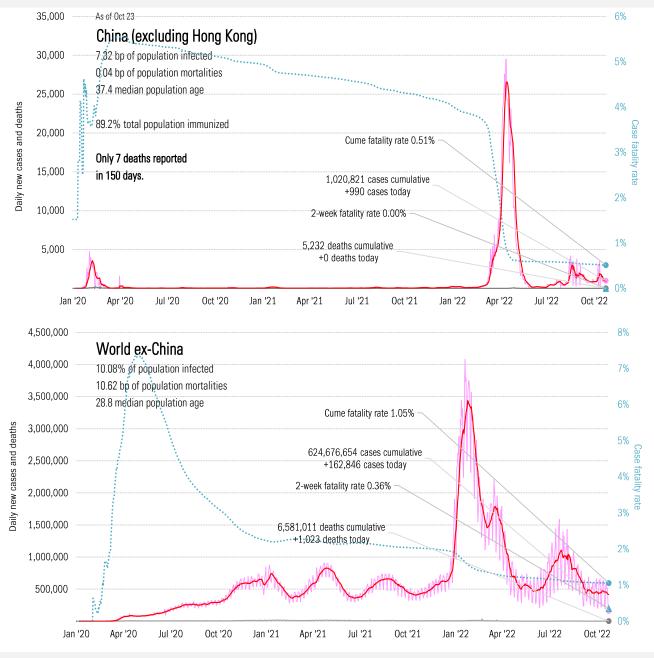


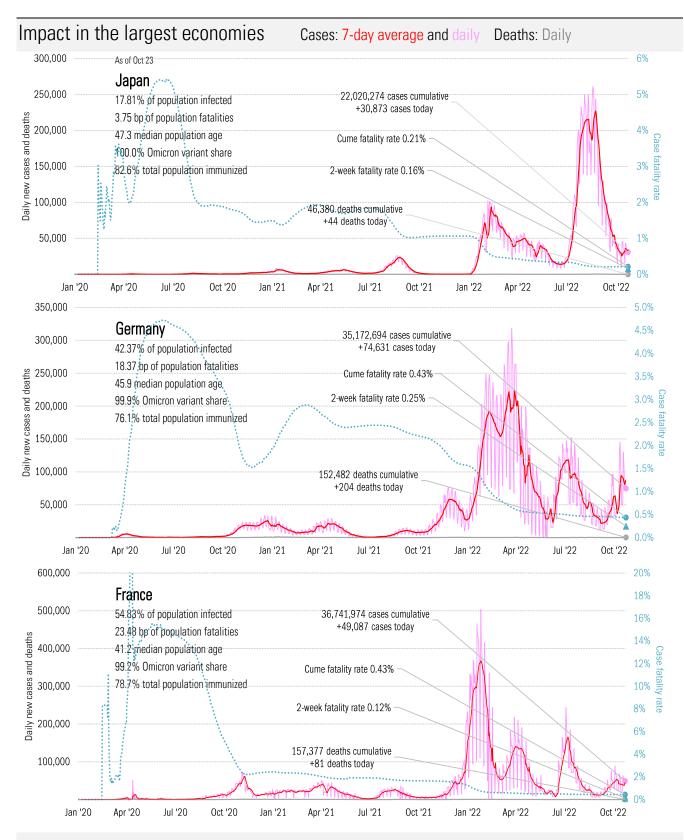
Source: Johns Hopkins, TrendMacro calculations





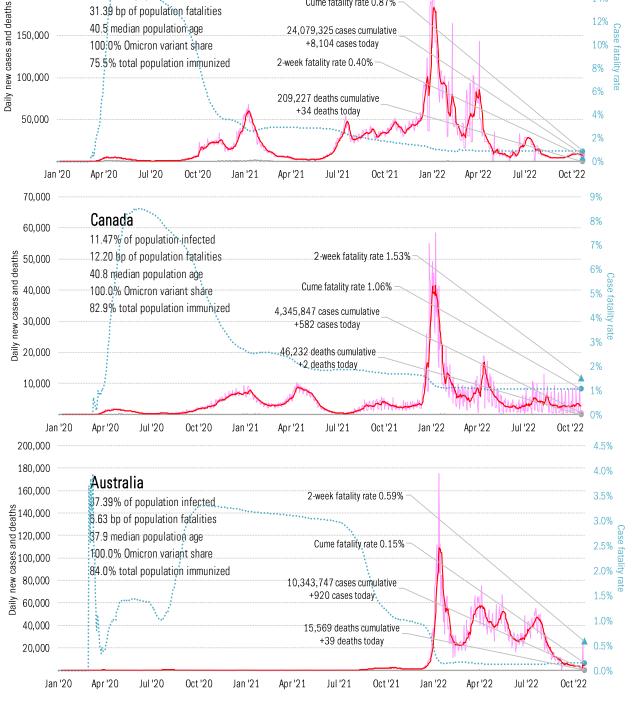
Cases: 7-day average and daily Deaths: Daily



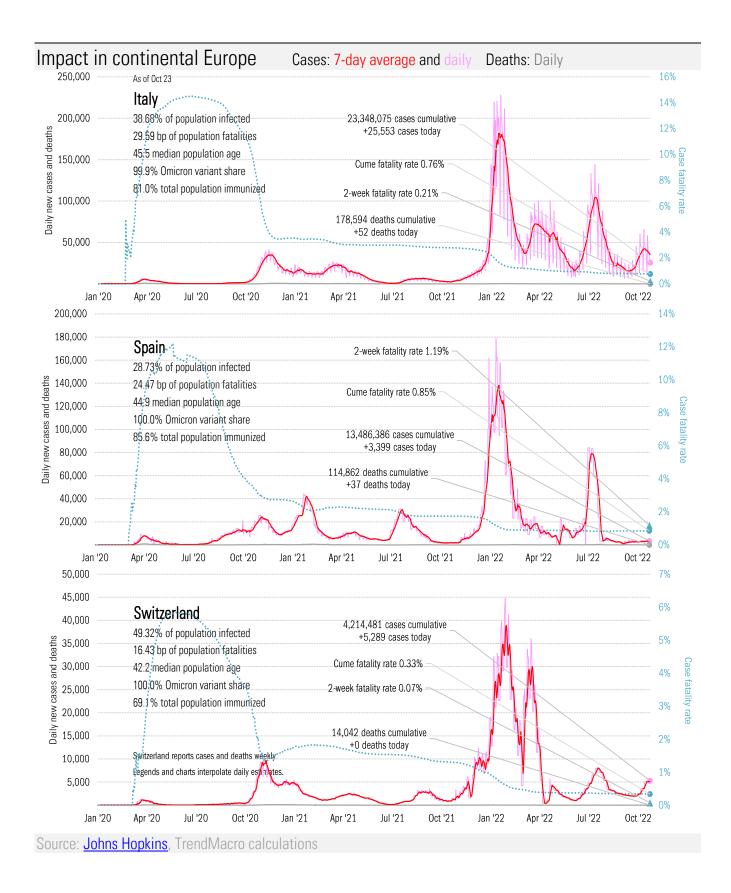


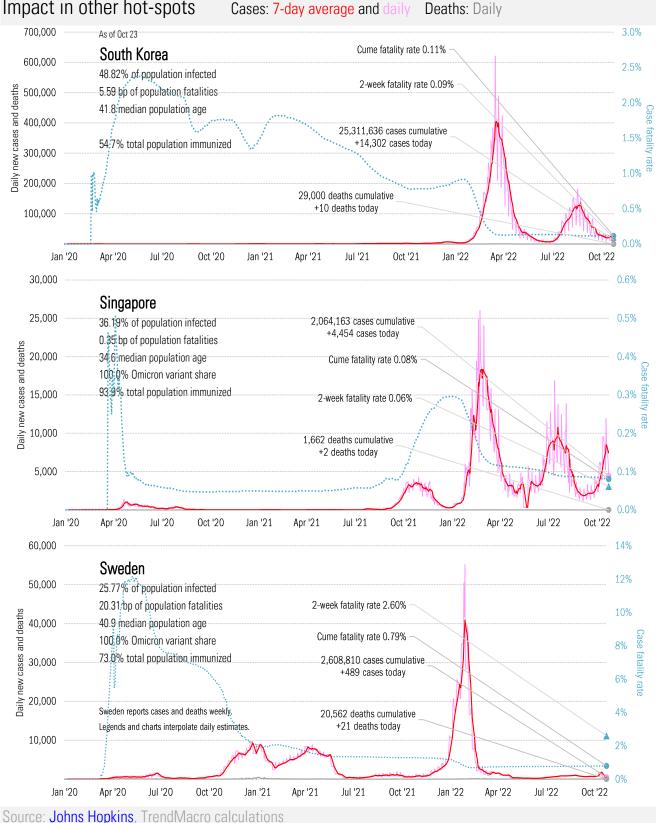
Source: Johns Hopkins, TrendMacro calculations







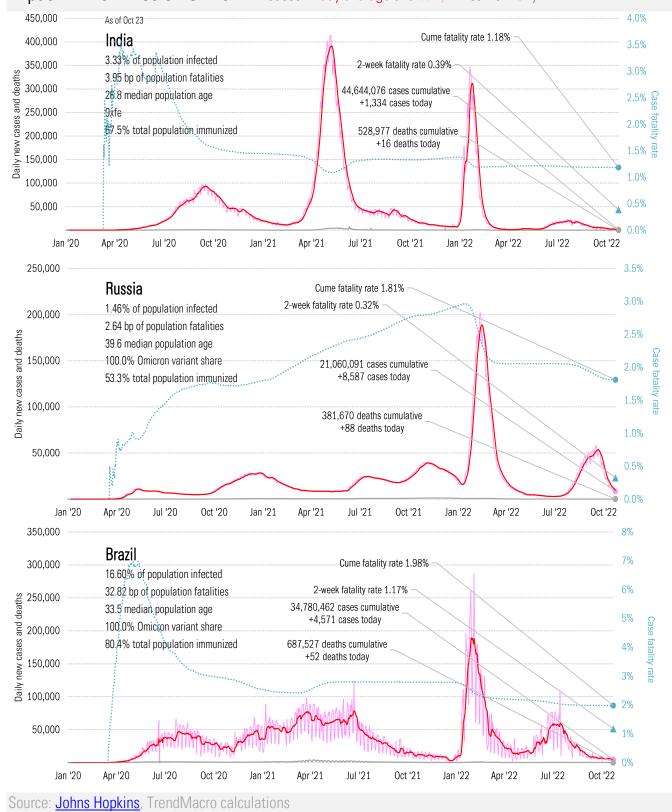


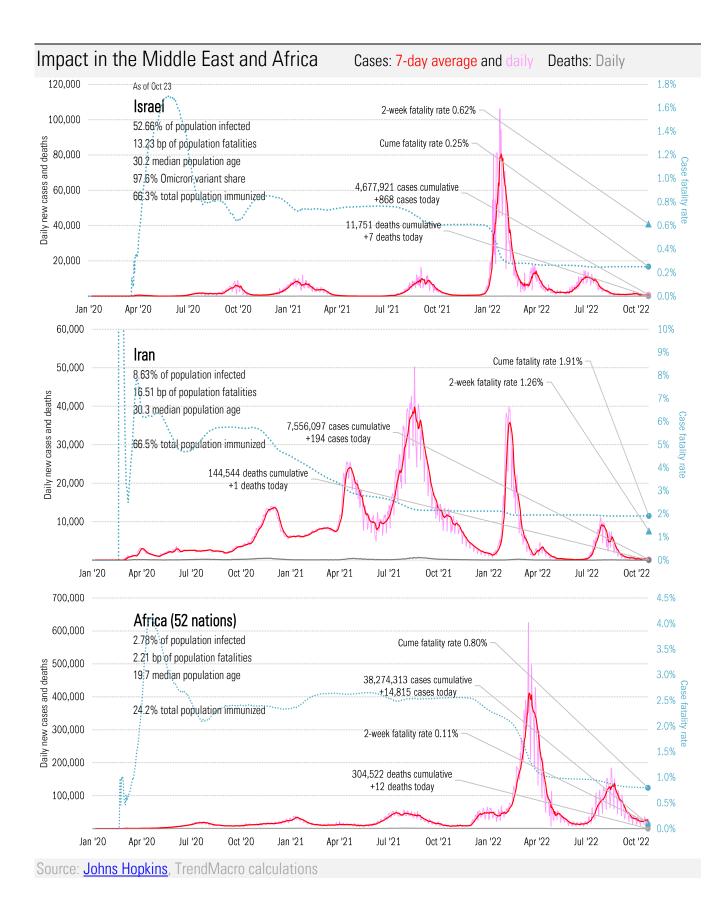


Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

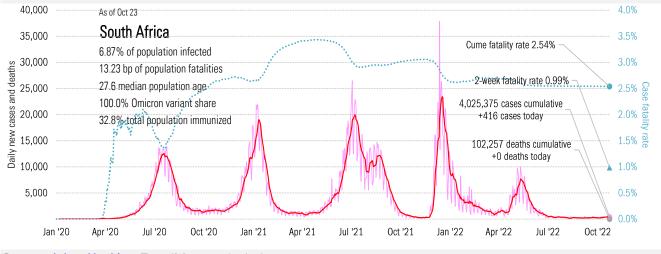
Impact in the BRICs ex-China Cases: 7-day aver

Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations