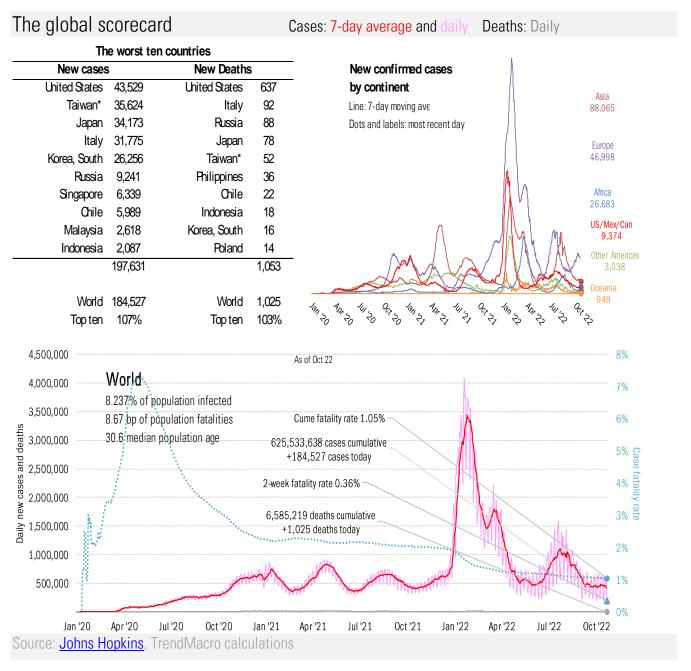


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

### Data Insights: Covid-2019 Monitor

Sunday, October 23, 2022

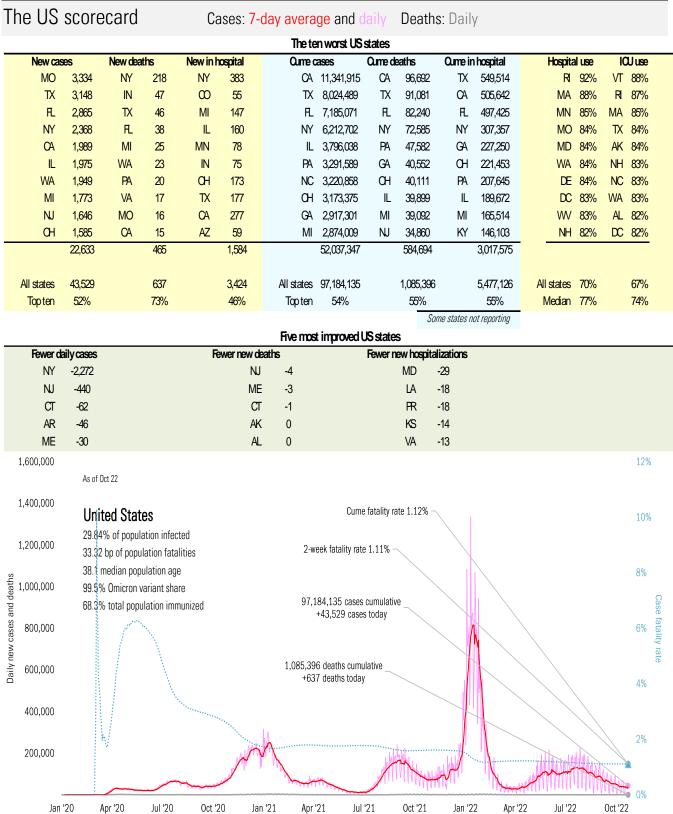


### For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com

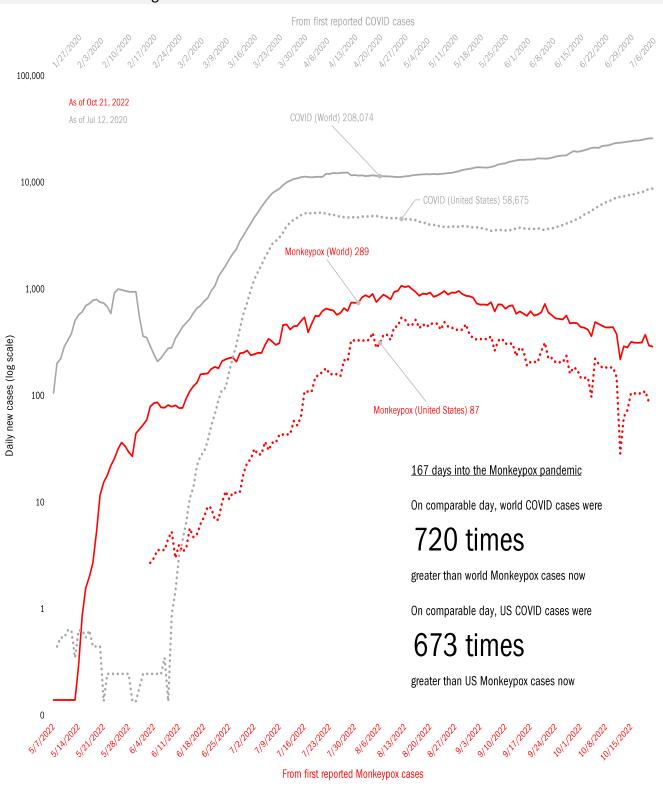
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

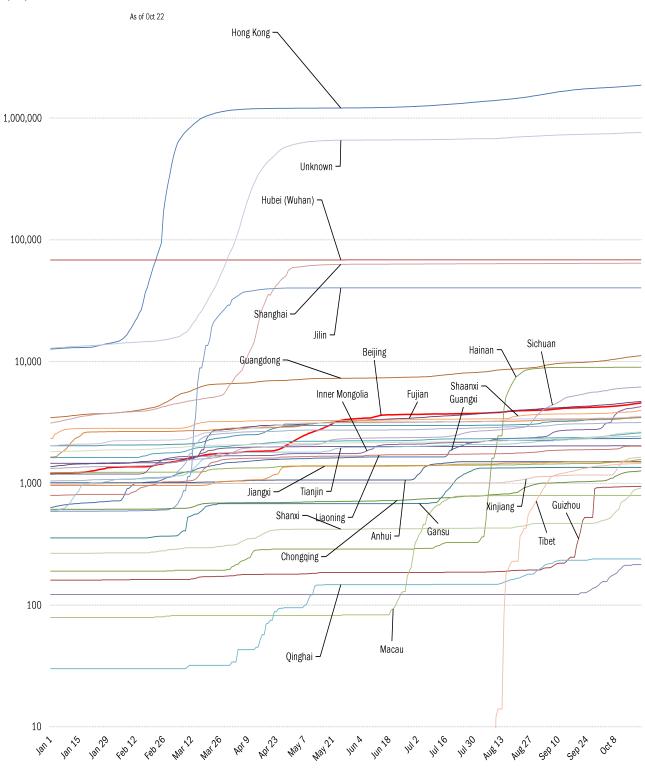
## The **Monkeypox** contextualizer The course of case growth versus COVID



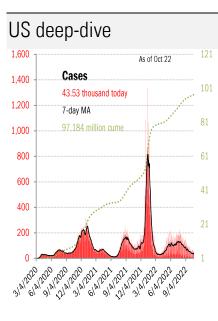
Source: Our World In Data, TrendMacro calculations

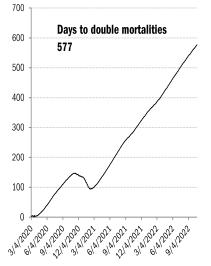
**China provincial** coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"* 

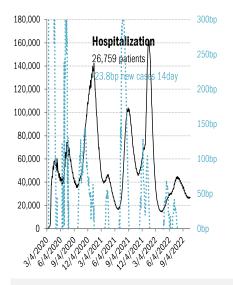


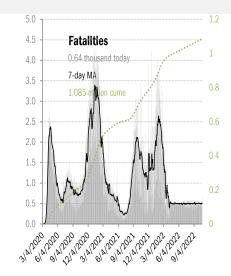


Rolling out the vaccines in the US and the world									<u>Updates weekly on Friday</u>			
Administered	Cumulative						То	day	Immunity	Full	Partial	
Doses	648,750,535						+0.738	million	US	68.3%	80.0%	
of which boosters	ch boosters 113,645,892						+0.078	million	UK	75.5%	80.0%	
		dose	% Pop	lmm	Immune		New immune today		y France	78.7%	81.0%	
Total population	273,846,111		82%	23	3,314,181	70%	+0.058	million	Spain	85.6%	87.0%	
Age 12 to 17	1	18,280,111		1	5,624,127	62%	+0.002	million	Germany	76.1%	77.7%	
Age 18 to 64	18	182,419,383		15	5,060,039	76%	+0.029	million	Italy	81.0%	85.8%	
Age 65 and over	Age 65 and over 60,341,000		100%		2,811,521	96%	+0.016	million	Australia	84.0%	86.6%	
Other									Israel	66.3%	72.3%	
3%									Canada	82.9%	88.1%	
		01							Japan	82.6%	83.7%	
Ioderna	St	State At least partial immunity as % population		t					Africa	24.2%	30.1%	
38%	At least par								India	67.5%	73.0%	
Pfizer				le					Brazil	80.4%	87.4%	
59%		nmunity							China	89.2%	91.4%	
		opulation	Wor	st					Global data diff			
72.0%		"Immunity" = two doses			WI I		As of Oct 21		ſ	ME	-	
64.4%					73.9%					94.6%		
04.4 /0					67.3%					82.1%		
WA	ID	MT	ND	MN	67.3% IL	MI	٦	NY	VT	82.1% NH		
83.7%	63.0%	67.2%	68.0%	77.5%	78.1%	68.6%		92.9%	95.0%	84.8%		
74.8%	55.7%	58.4%	57.4%	71.0%	70.3%	61.6%		79.4%	83.9%	69.7%		
0R	00.7% NV	00.4 %	57.4% SD	/1.0%	70.3% IN	01.0% OH	PA	79.4% NJ	MA	09.7 %		
80.2%	77.6%	59.8%	81.0%	69.7%	63.6%	64.9%	88.5%	93.2%	95.0%			
71.3%	62.6%	52.3%	64.6%	63.5%	57.2%	59.7%	71.5%	77.9%	82.2%	RI	1	
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT			
85.2%	74.3%	82.2%	72.3%	68.2%	67.9%	66.7%	88.9%	90.0%	95.0%	95.0%		
74.2%	65.9%	72.4%	65.3%	58.0%	58.9%	59.1%	75.4%	78.3%	81.8%	86.1%		
	AZ	NM	KS	AR	TN	NC	SC	DC	DE			
	76.4%	91.7%	74.9%	68.8%	63.8%	89.2%	69.9%	95.0%	86.3%			
	63.8%	73.7%	64.1%	56.1%	55.8%	65.0%	59.0%	82.1%	71.8%			
			ОК	LA	MS	AL	GA					
			73.4%	62.3%	61.1%	64.3%	67.3%					
HI			59.4%	54.6%	53.3%	52.5%	56.4%					
90.2%			ΤX					FL		PR		
80.5%			75.0%					81.4%		95.0%		
			62.4%	l				68.6%		85.9%		
he demographics	s of US va	ccination										
80% -	90%				100% _							
69.8% of females immunized			80% 63.9% of whites immunized				90% -	20.0% of a	ge <12 immu	nized		
65.5% of males			55.5% of African Americans				80% 59.1% 12-15					
60%			70% 70.7% of Hispanics				64.2% 16-17					
50%			60%				70%	65.5% 18-	24			
			50%				60% 68.3% 25-38					
40%							50% - 75.6% 4049					
30%			40%				40% -	\$2 7/50-	64			
30%			30%				30% -	95 0% 65-	74			
20%			20%					B\$ 6% 75+	-			
10%							20%		/			
10%	10%				10% -							
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ource: CDC, CD	1212022 1212022 1212022 1212022 1212022 1212022	Jorld in F	N <sup>2</sup> N <sup>2</sup>	ndMacro	$\sqrt{2^{\prime\prime}}$ $\sqrt{2^{\prime\prime}}$ $\sqrt{10^{\prime\prime}}$ $\sqrt{10^{\prime\prime}}$	tions	1/22 4/22	1122,01221	112" A12" 11	۲۳'		
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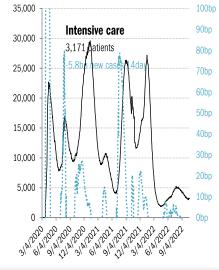


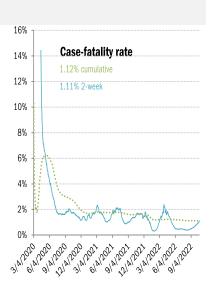


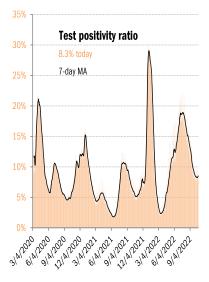


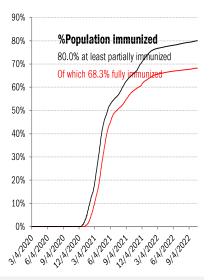




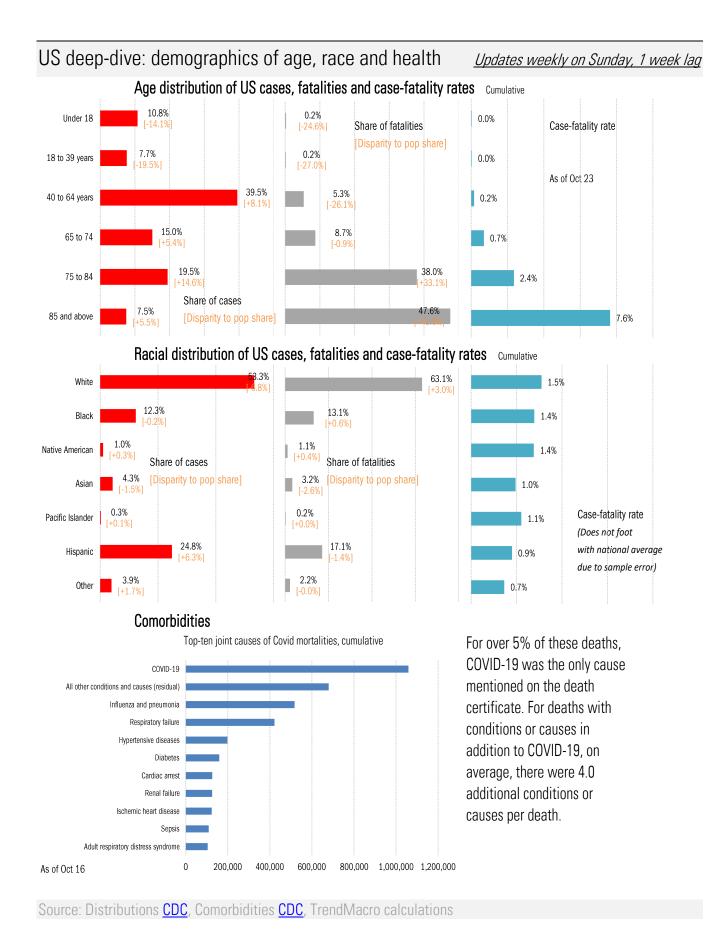








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



# Recommended reading

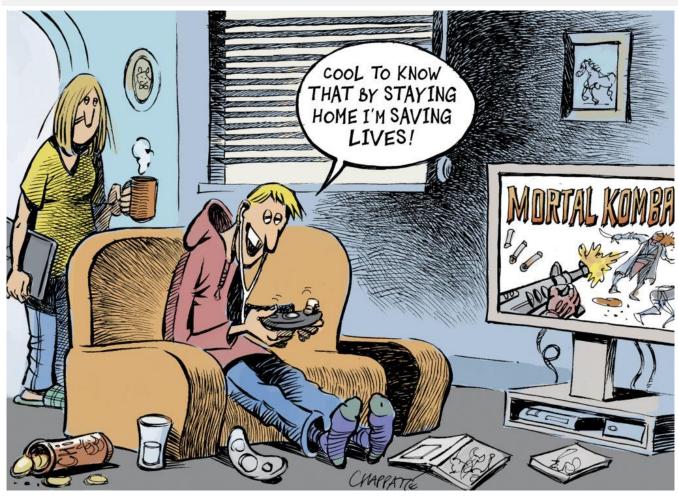
<u>FDA's vaccines chief sees possibility of more Covid</u> <u>boosters — sooner than he'd like</u>

Helen Branswell *Stat* October 21, 2022

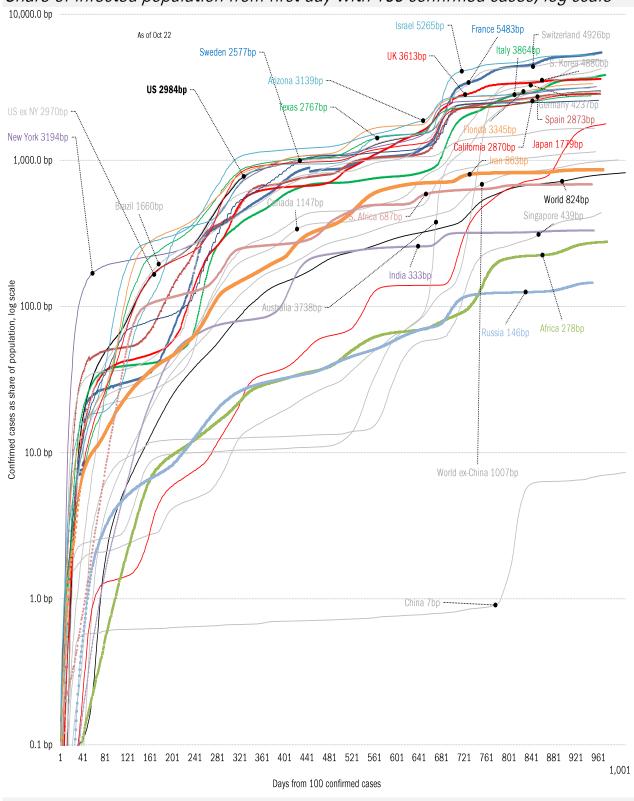
# What has happened to journalism, volume one zillion Alex Berenson

*Unreported Truths* October 22, 2022

### Meme of the day

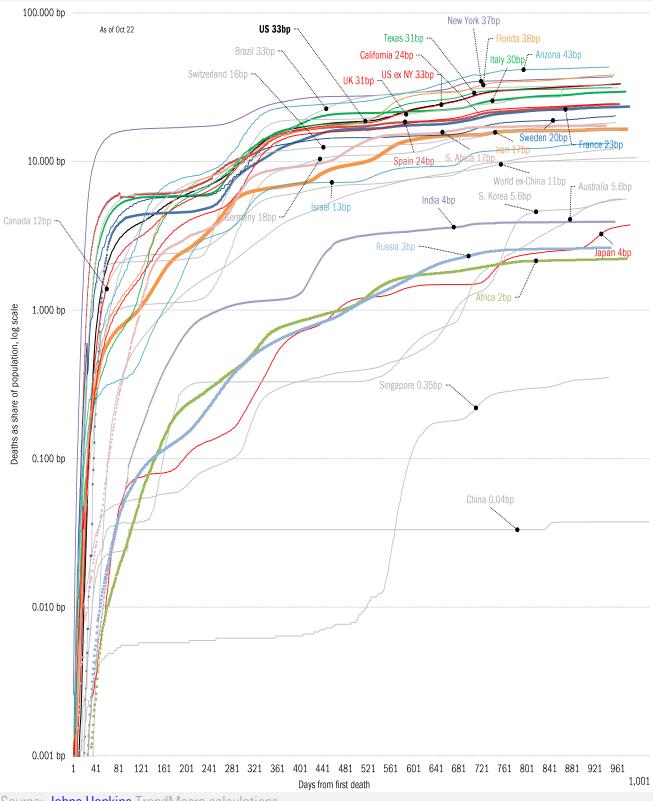


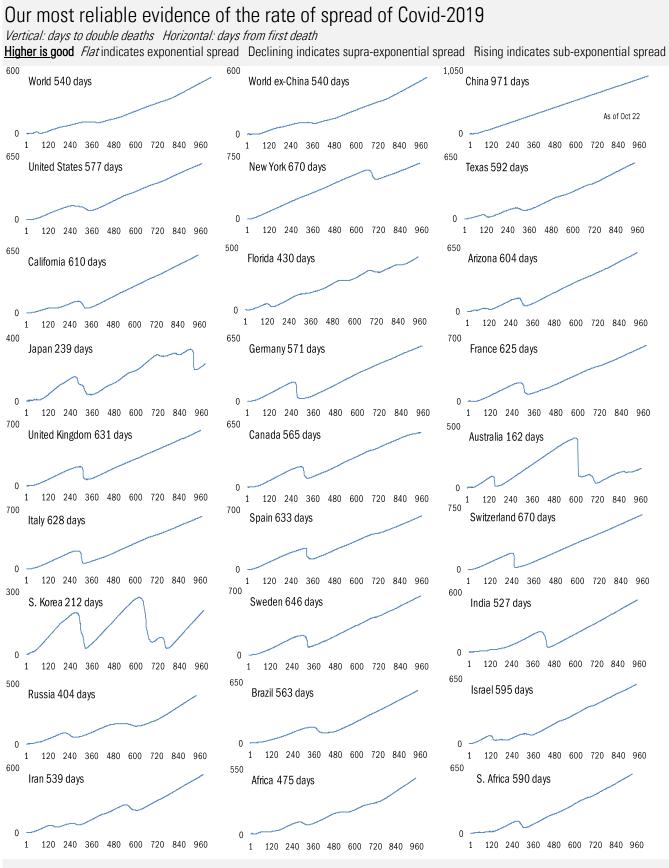
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



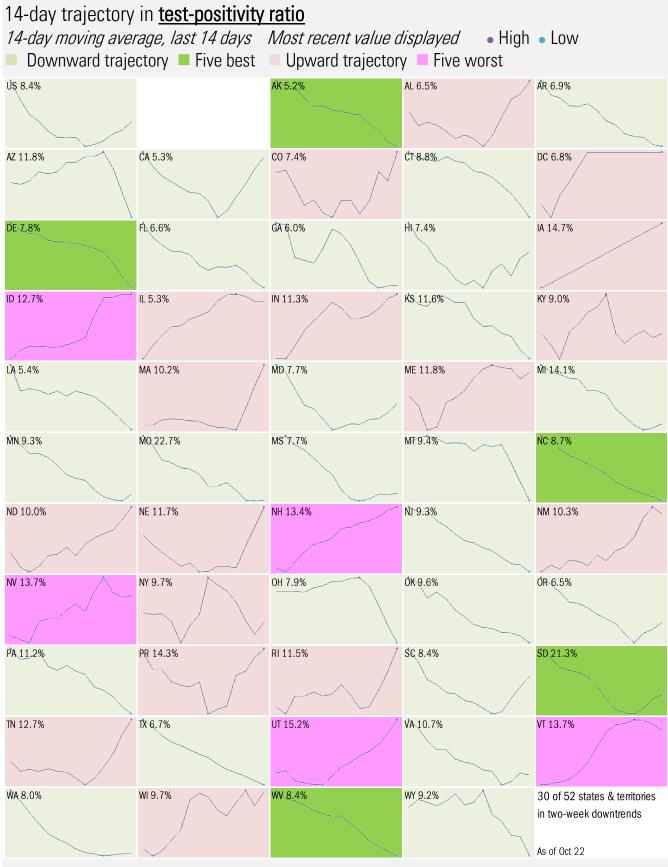
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale* 

The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale* 





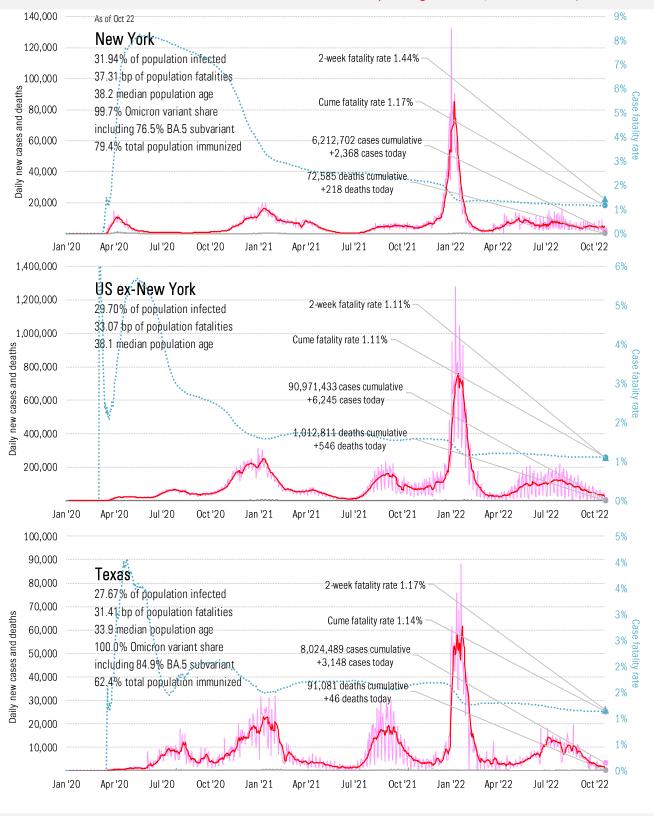




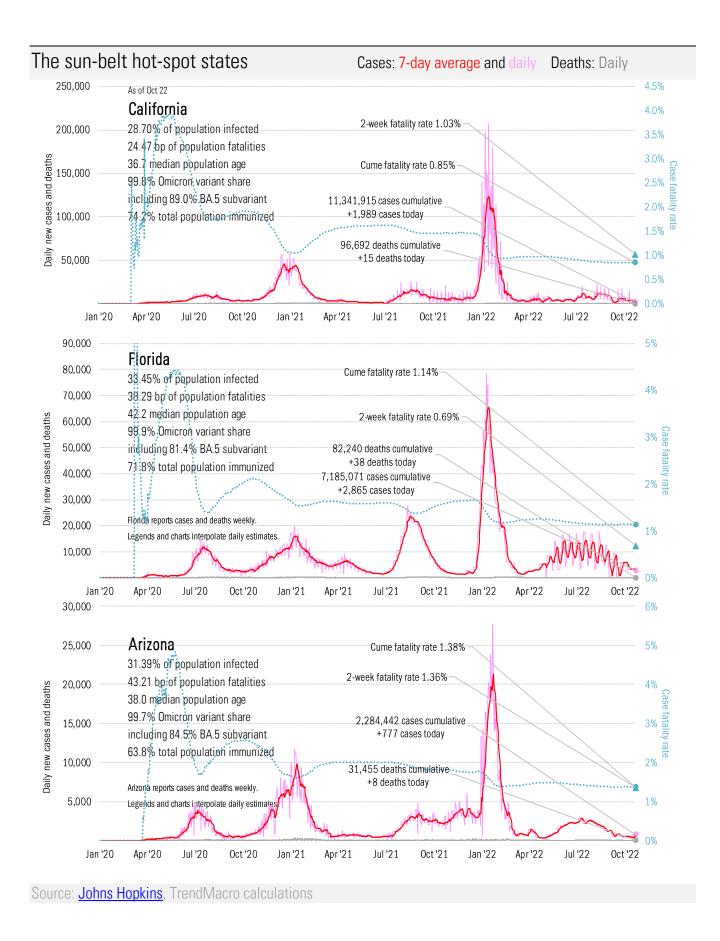
Source: Covid Act Now, TrendMacro calculations

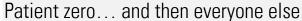
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

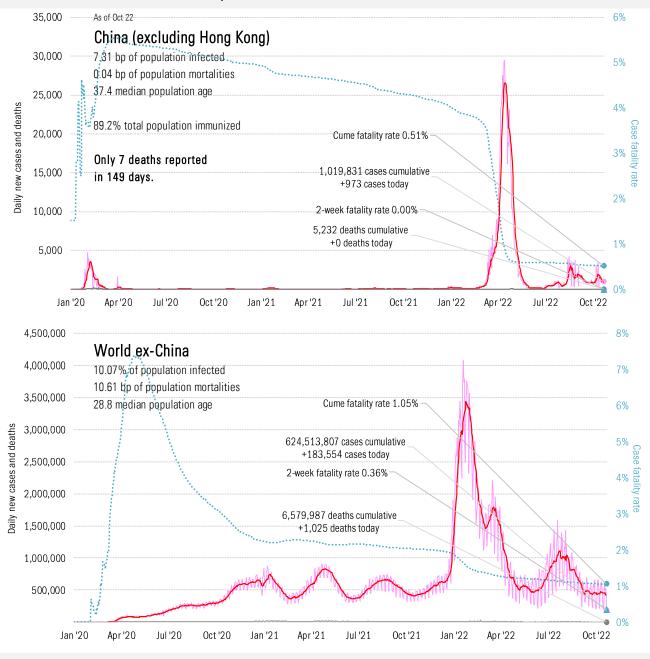


Source: Johns Hopkins, TrendMacro calculations

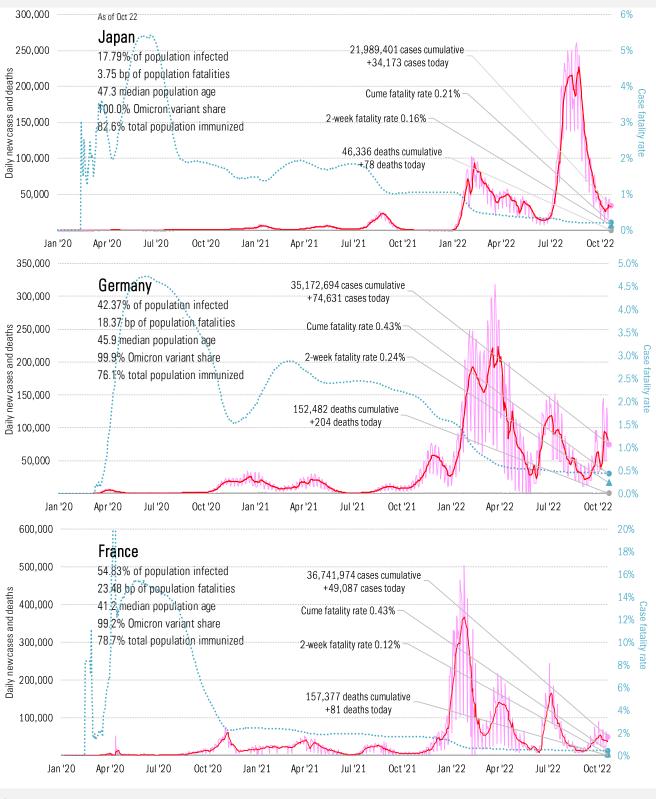


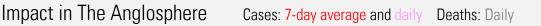


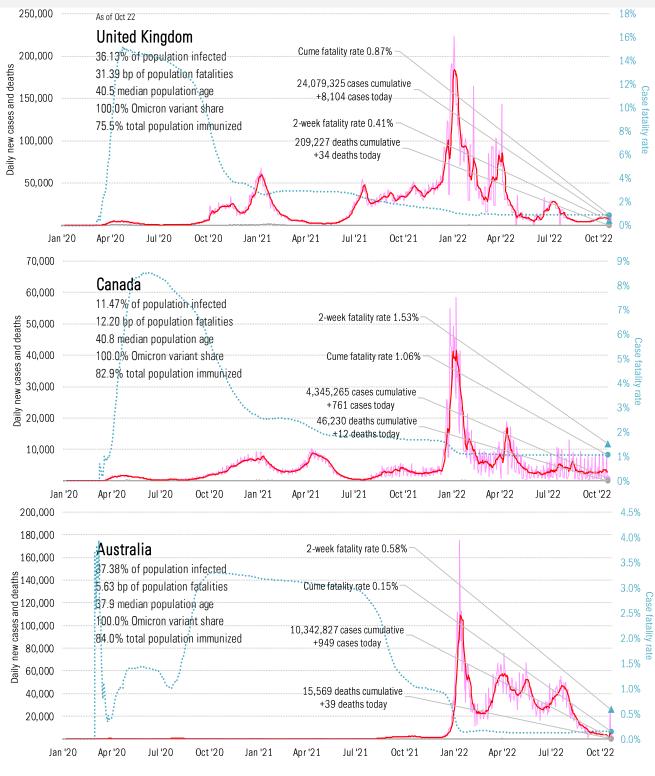
Cases: 7-day average and daily Deaths: Daily

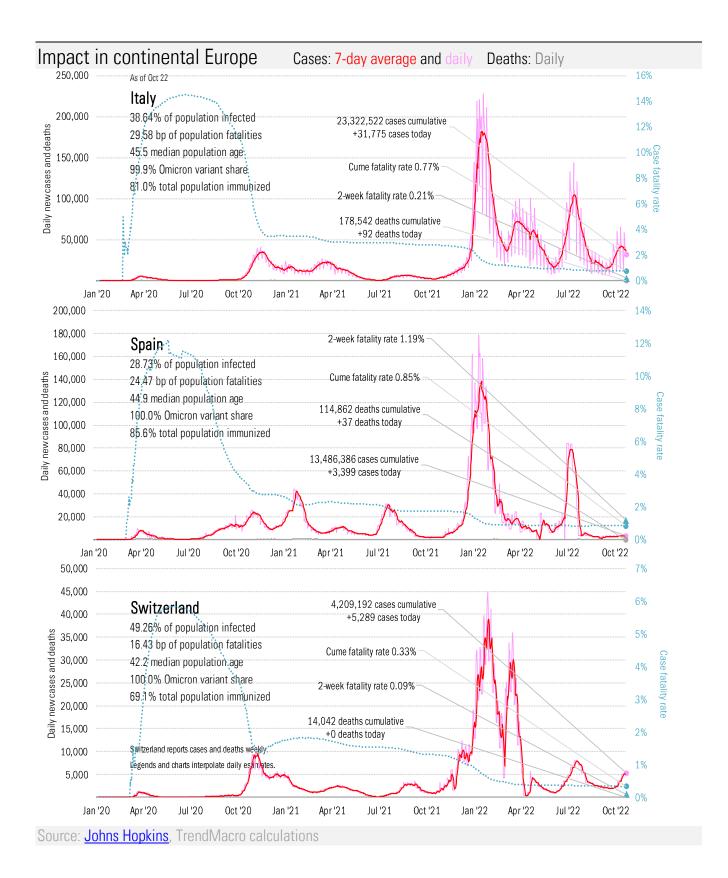


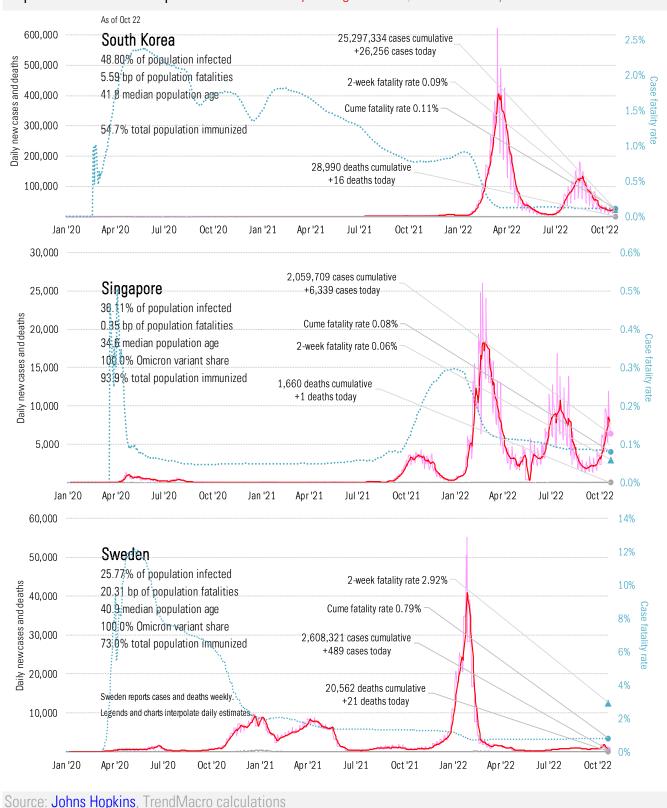
Impact in the largest economies Cases: 7-day average and daily Deaths: Daily







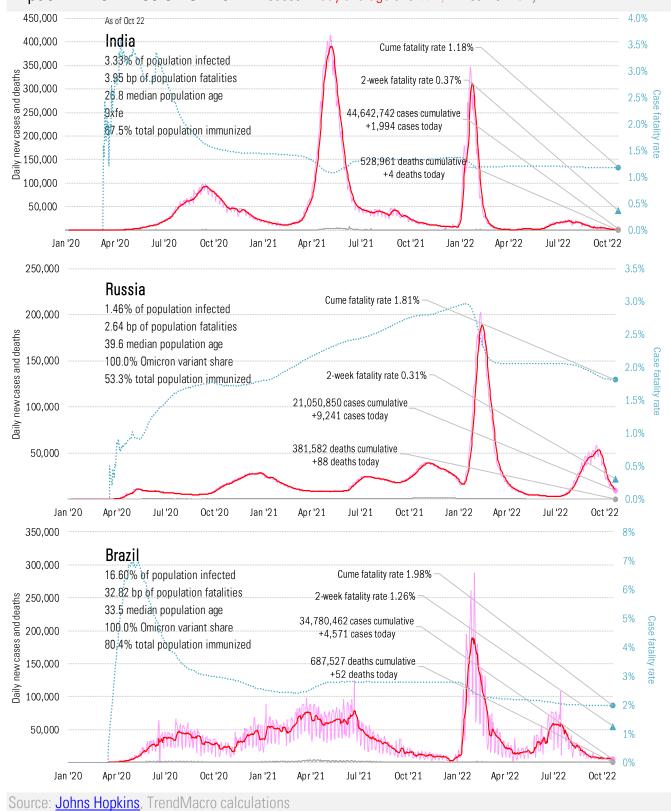




### Impact in other hot-spots Cases: 7-day average and daily Deaths: Daily

Impact in the BRICs ex-China Cases: 7-day average and

Cases: 7-day average and daily Deaths: Daily



Impact in the Middle East and Africa

Cases: 7-day average and daily Deaths: Daily

