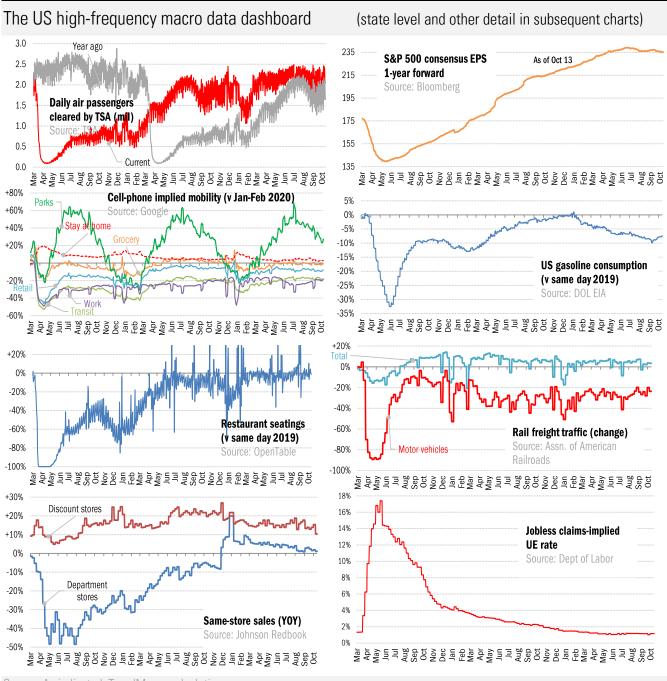


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

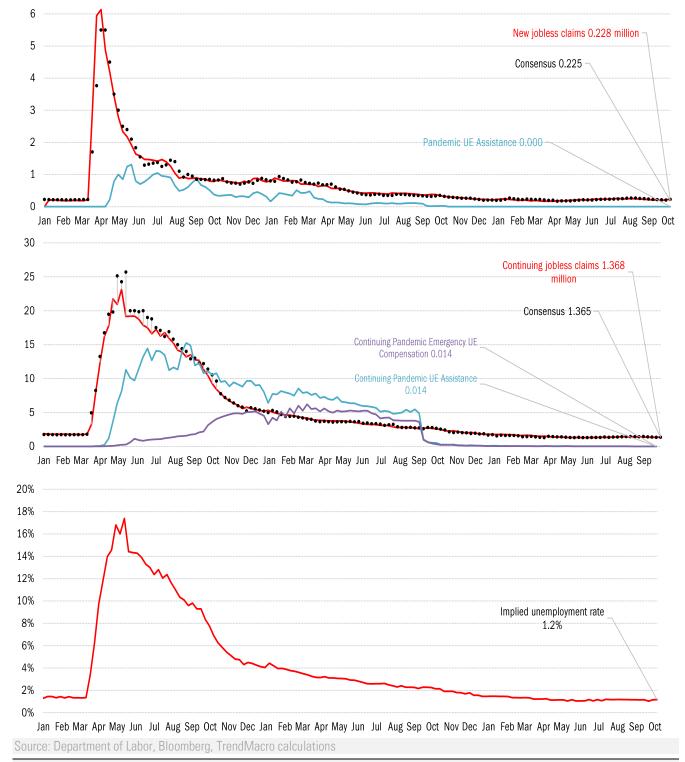
Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, October 6, 2022



Source: As indicated, TrendMacro calculations

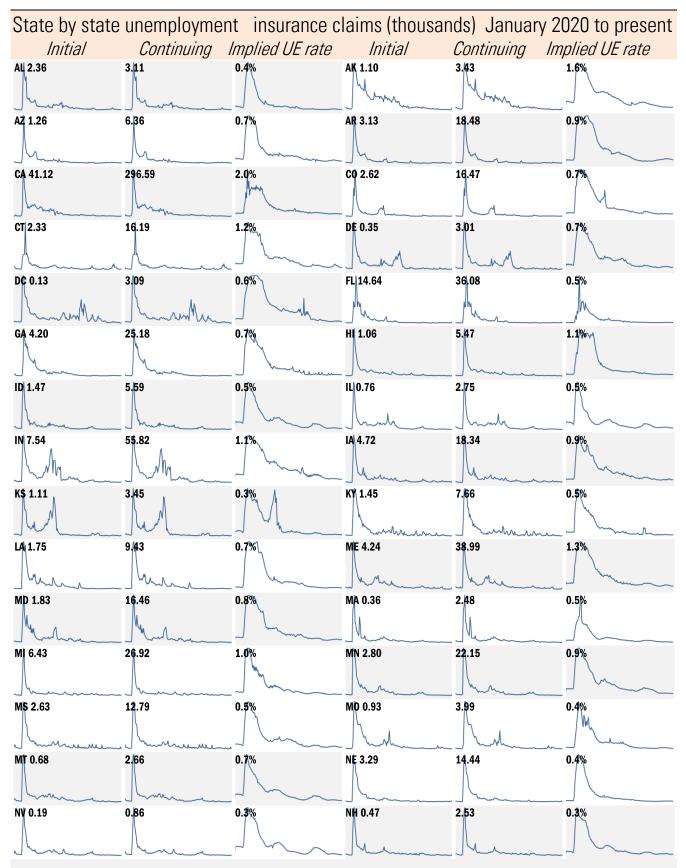
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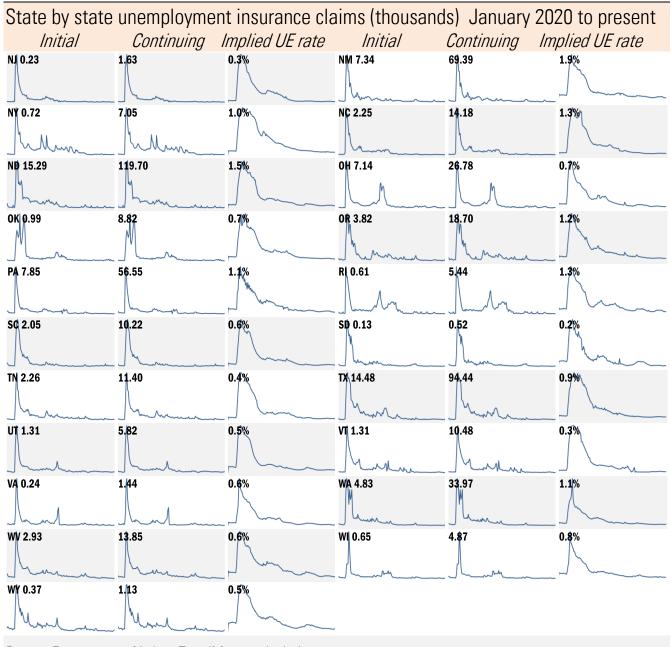
High-frequency view of the US labor market: weekly unemployment claims (millions)

For more information contact us:

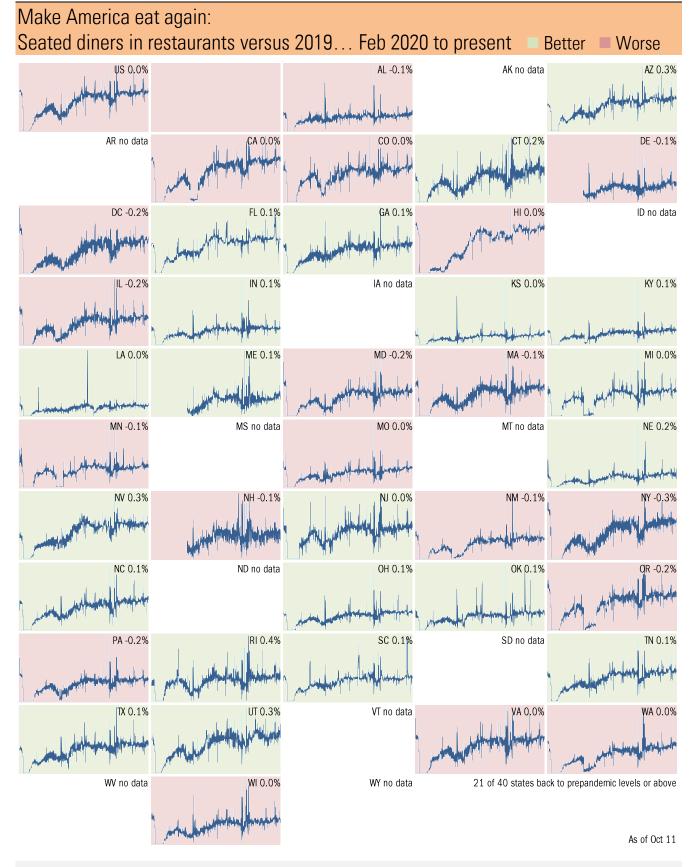
Donald Luskin: 312 273 6766 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>



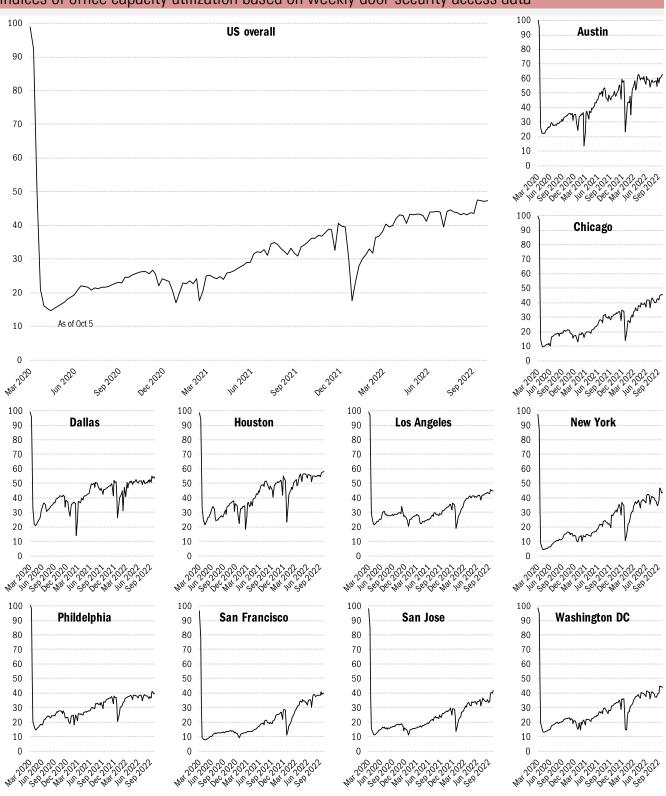
Source: Department of Labor, TrendMacro calculations



Source: Department of Labor, TrendMacro calculations

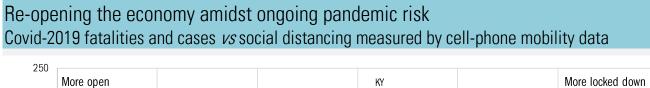


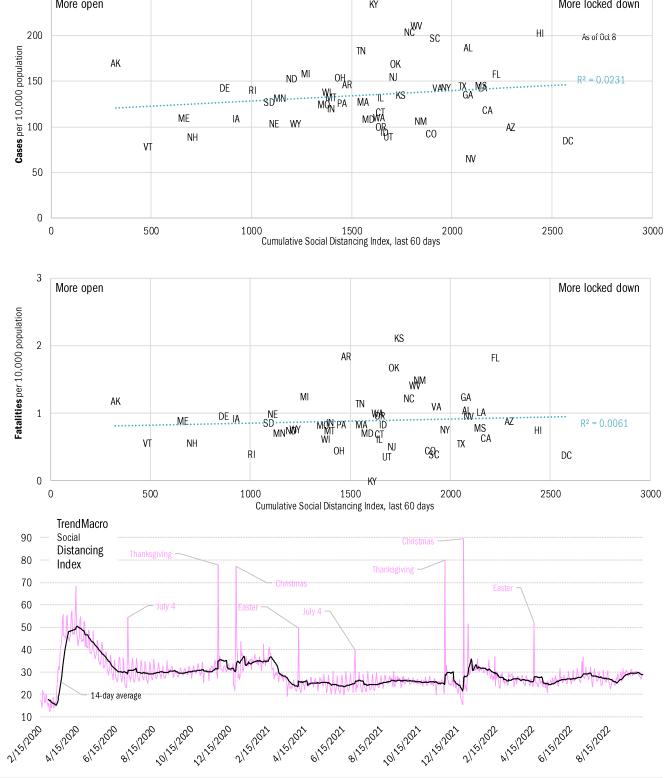
Source: Open Table, TrendMacro calculations



Returning to the American office Indices of office capacity utilization based on weekly door-security access data

Source: Kastle Systems, TrendMacro calculations





Source: Google, after University of Maryland Impact Analysis Platform, Johns Hopkins, TrendMacro calcs

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline 💻 Better 💻 Worse							
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Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline Better Worse Retail/rec Grocery/pharm Parks Transit stations Workplaces Stay at home								
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