

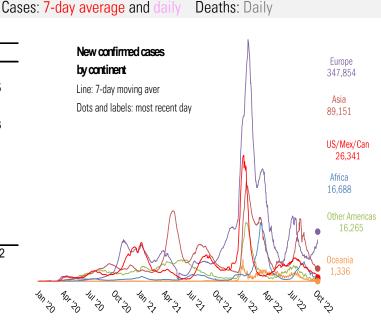
Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

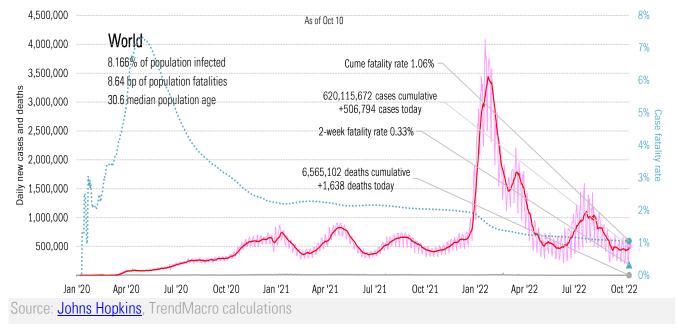
Data Insights: Covid-2019 Monitor

Tuesday, October 11, 2022

The global scorecard

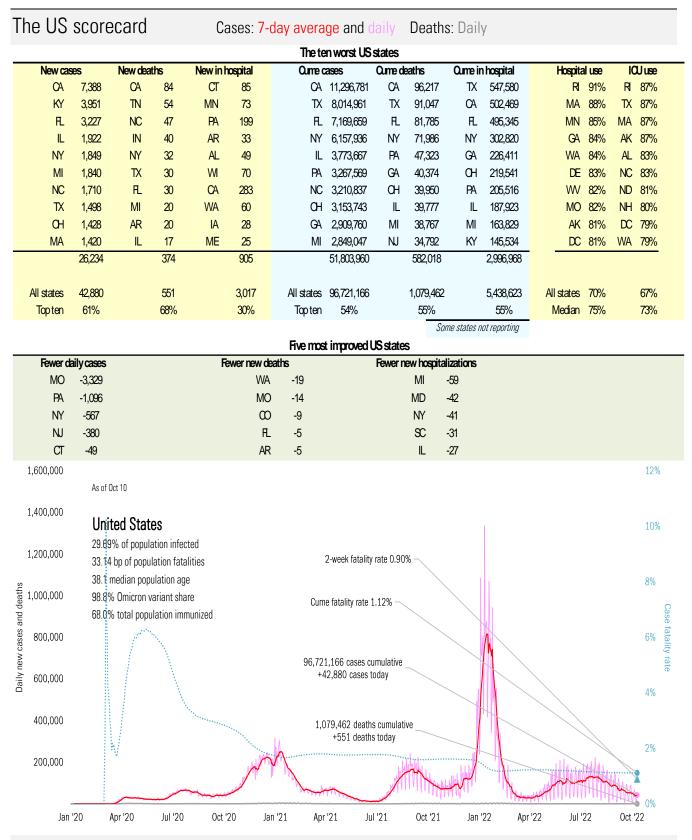






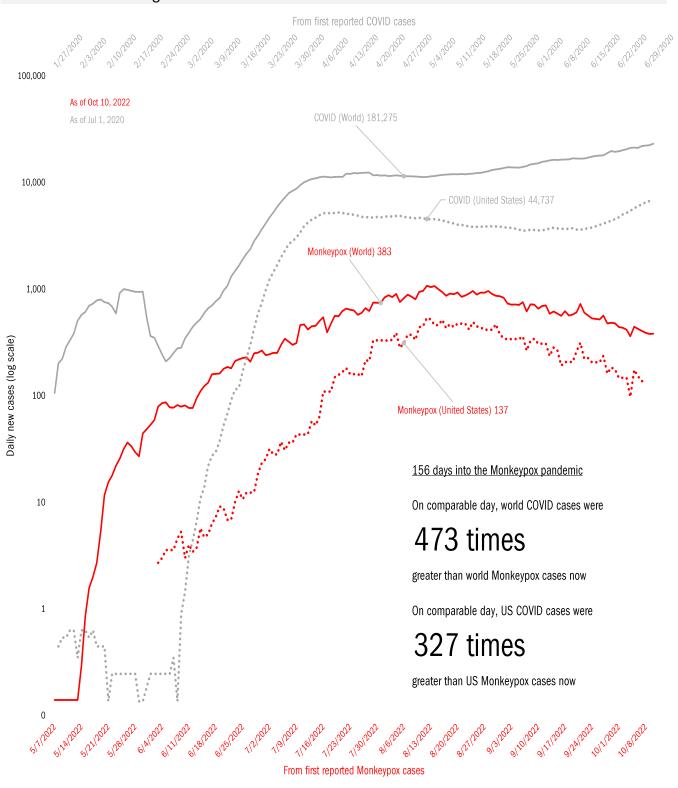
For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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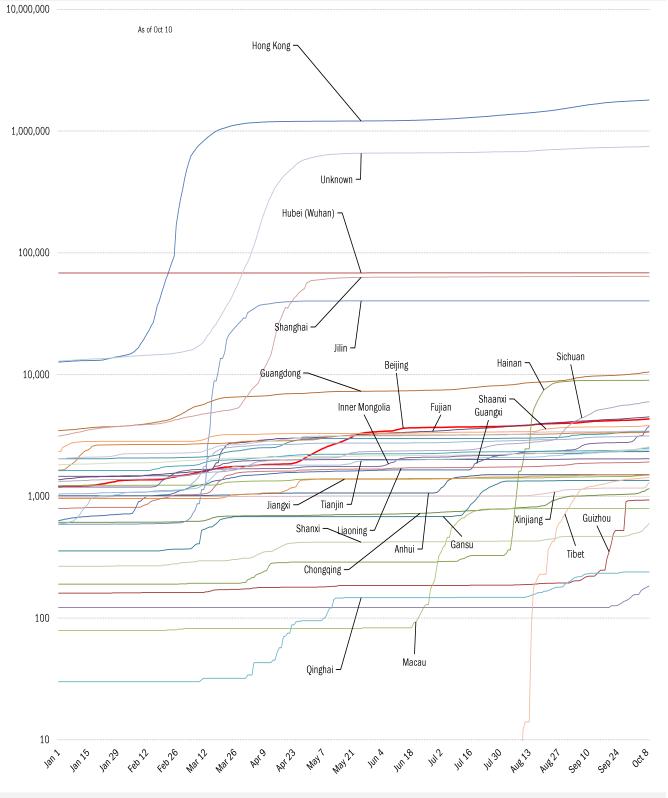
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

The **Monkeypox** contextualizer The course of case growth versus COVID



Source: Our World In Data, TrendMacro calculations

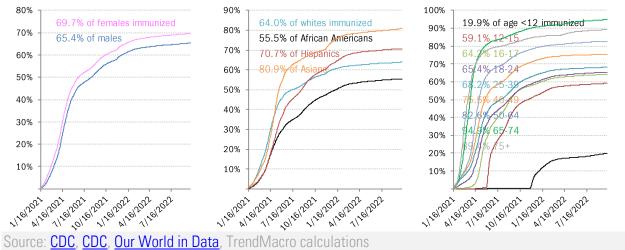
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

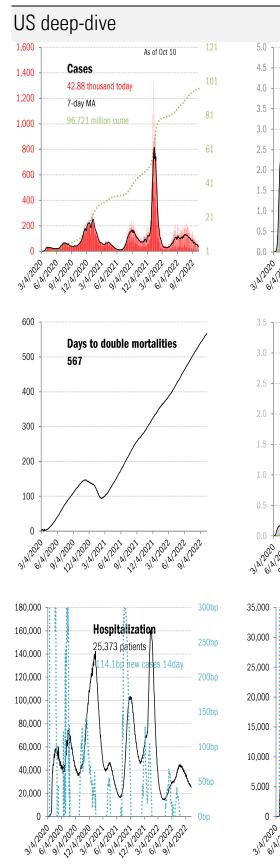


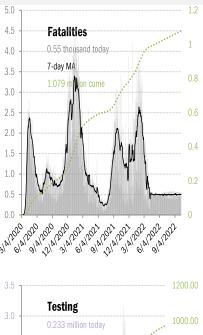
Source: Johns Hopkins, TrendMacro calculations

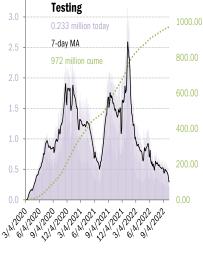
Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>											
Administered	Cumulative					iu -	Today		Immunity	Full	Partial
Doses	639,829,441							million	US	68.0%	79.7%
		2,806,473						million	UK	75.4%	80.0%
One do			% Pop	Imn	Immune		% pop Newimm		y France	78.7%	80.9%
Total population			82%		32,566,440	70%		million	Spain	85.6%	87.0%
Age 12 to 17	18,239,142		72%	1	15,598,069		+0.005 million		Germany	76.1%	77.7%
Age 18 to 64			89% 1		54,688,903	76%	+0.070 million		Italy	81.0%	85.8%
Age 65 and over	er 60,054,982				52,589,623	96%	+0.018	million	Australia	84.0%	86.6%
Other									Israel	66.2%	72.3%
3%									Canada	82.8%	87.6%
	State		Deed						Japan	82.6%	83.6%
Moderna			Best						Africa	23.3%	29.4%
38%	At least partial immunity		N.C.L.	1					India	67.4%	72.9%
Pfizer 59%	as % population		Midd	10					Brazil	80.4%	87.4%
0010	Full in	Full immunity							China	89.2%	91.4%
AK as % population 71.8% 64.3%		opulation	Worst						Global data diff	ers due to sou	rces, timing
		wo doses			WI		As of Oct 7		[ME	
			73.6%					93.8%			
					67.0%					81.8%	
WA	ID	MT	ND	MN	IL	MI	1	NY	VT	NH	
83.4%	62.8%	66.9%	67.6%	77.3%	77.9%	68.5%		92.6%	95.0%	84.4%	
74.5%	55.5%	58.2%	57.2%	70.8%	70.2%	61.4%		79.1%	83.5%	69.5%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		-
79.9%	77.4%	59.6%	80.4%	69.5%	63.4%	64.8%	88.1%	93.0%	95.0%		
71.1%	62.4%	52.2%	64.4%	63.3%	57.1%	59.6%	71.2%	77.7%	81.8%		
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	
84.6%	74.1%	82.0%	72.1%	68.0%	67.8%	66.6%	88.5%	89.6%	95.0%	95.0%	
74.0%	65.7%	72.1%	65.1%	57.8%	58.7%	59.0%	75.2%	78.0%	81.4%	85.7%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		-
	76.1%	91.2%	74.6%	68.6%	63.7%	88.6%	69.7%	95.0%	86.0%		
	63.6%	73.3%	63.9%	55.9%	55.7%	64.5%	58.8%	81.1%	71.6%		
			0K	LA	MS	AL	GA				
	73.2%	62.2%	61.1%	64.2%	67.2%						
HI 89.9% 80.3%			59.2%	54.6%	53.2%	52.4%	56.3%		_		_
			ΤX					FL		PR]
			74.9%					81.3%		95.0%	
			62.3%					68.5%		85.5%	

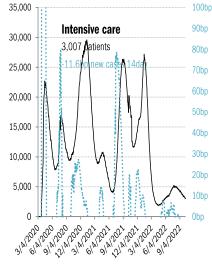
The demographics of US vaccination

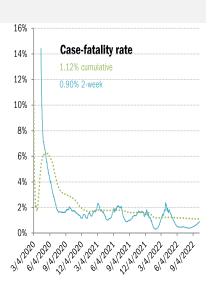


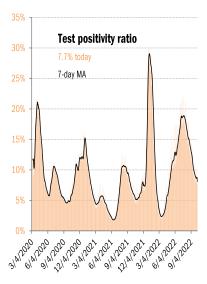


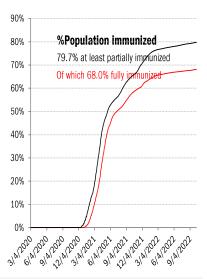




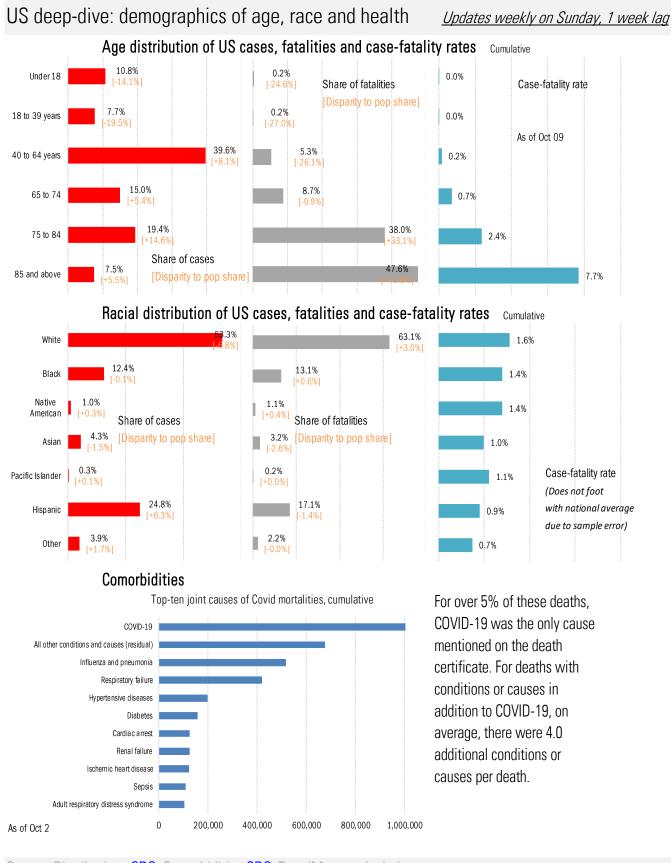








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

Long Covid Disables Millions Worldwide, Even as Rates Ease, Study Shows

Jason Gale Bloomberg October 10, 2022

Stop the Money, Stop the Madness

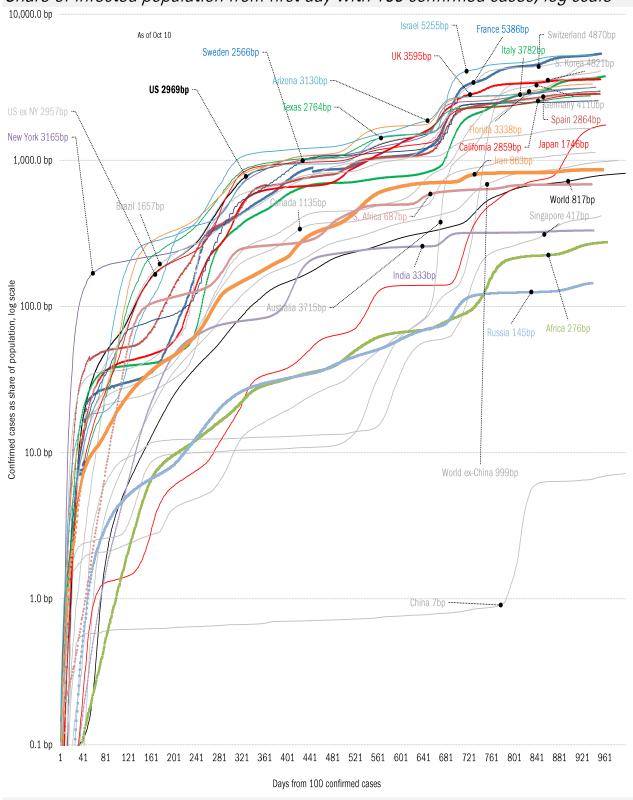
White Coat Waste Project October 10, 2022

White House touts vaccine benefits amid faltering booster rollout Joseph Choi *The Hill* October 7, 2022

Meme of the day

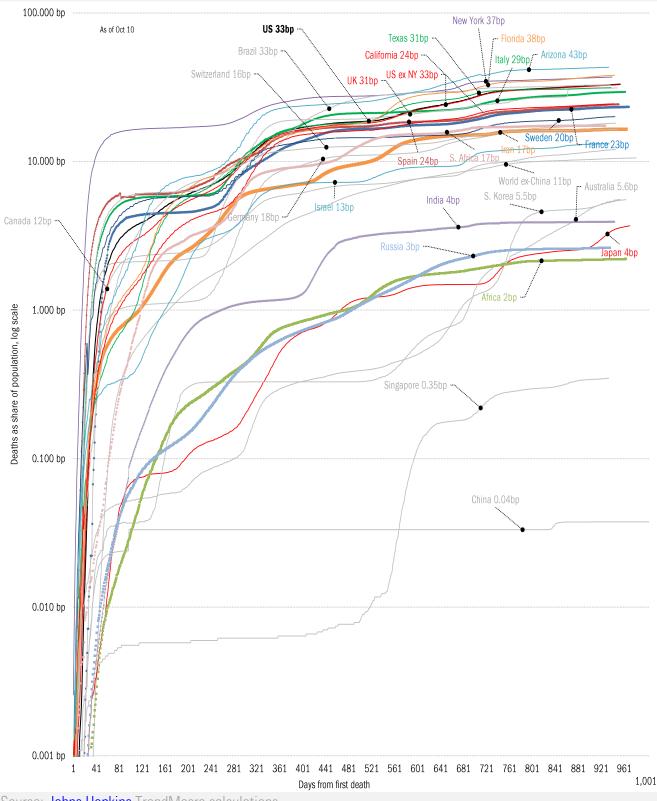


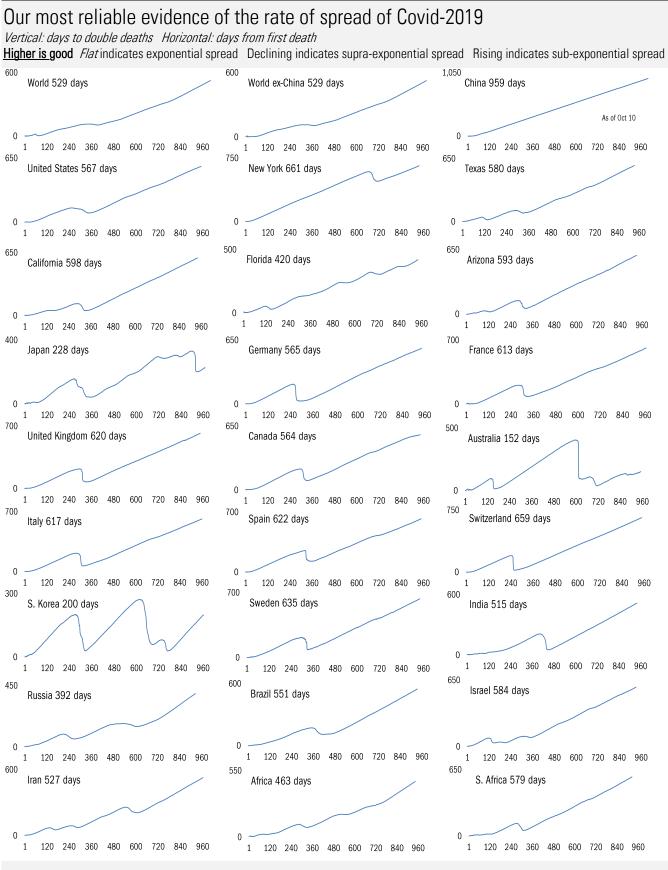
Source: Our beloved clients, **Power Line blog "The Week in Pictures"** and **CTUP**

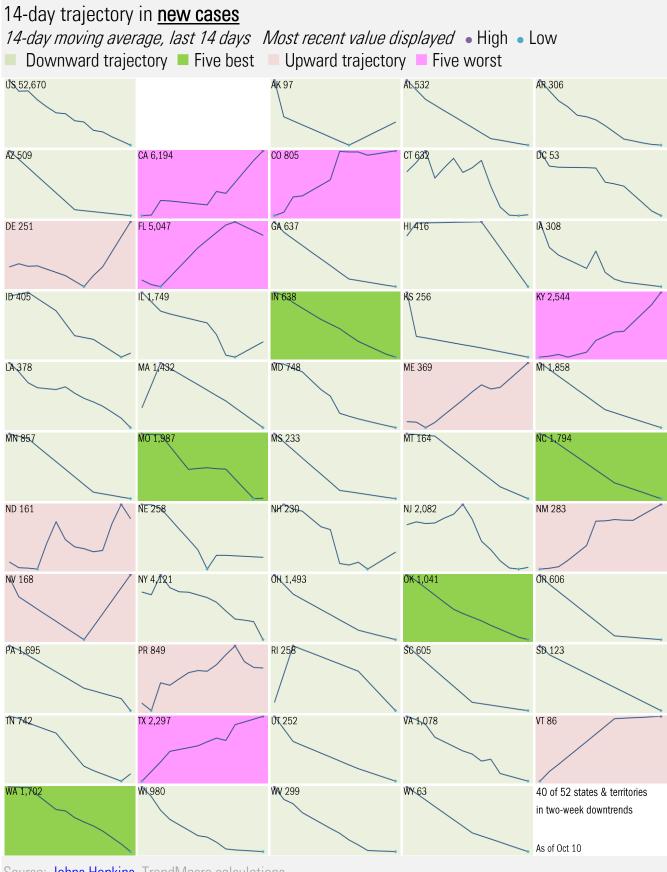


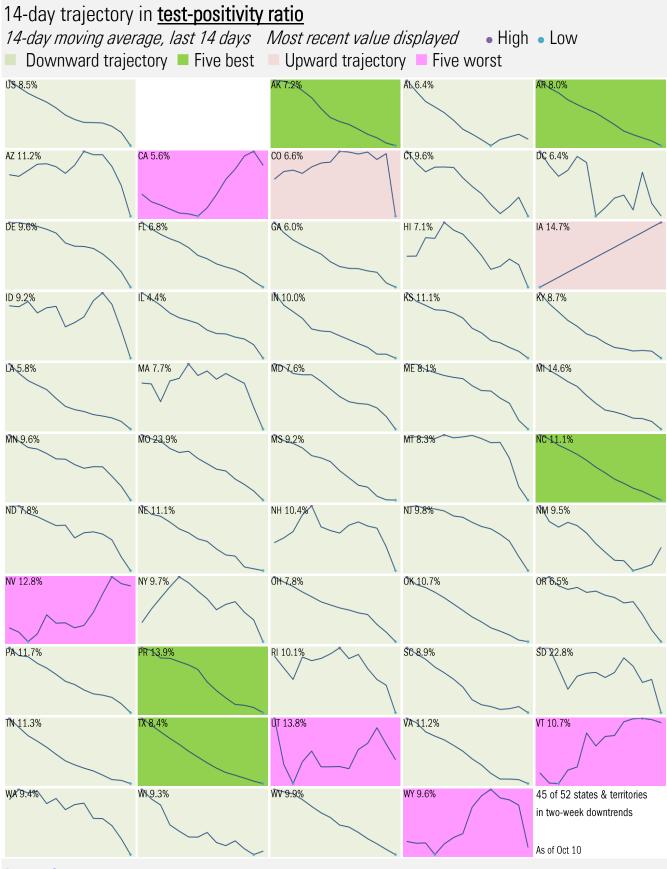
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*

The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





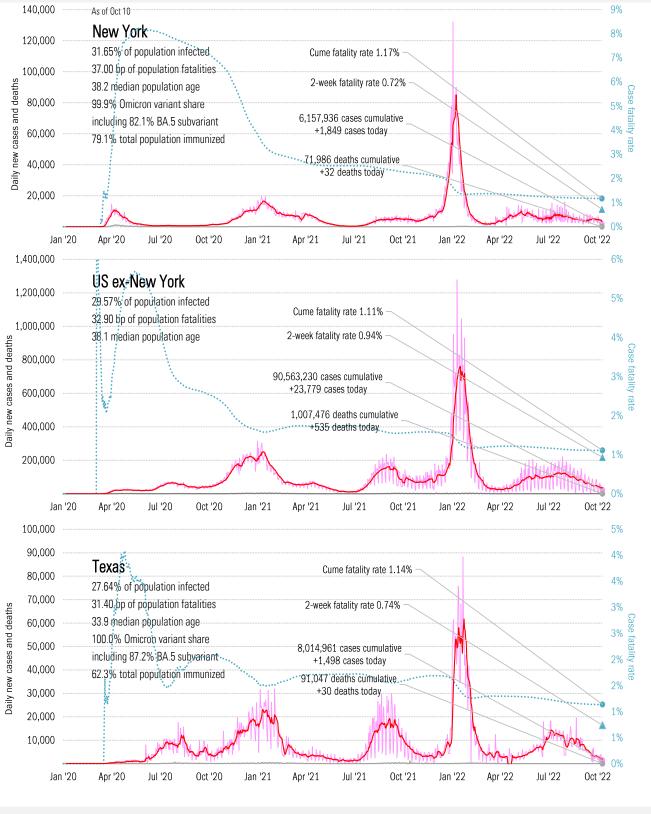




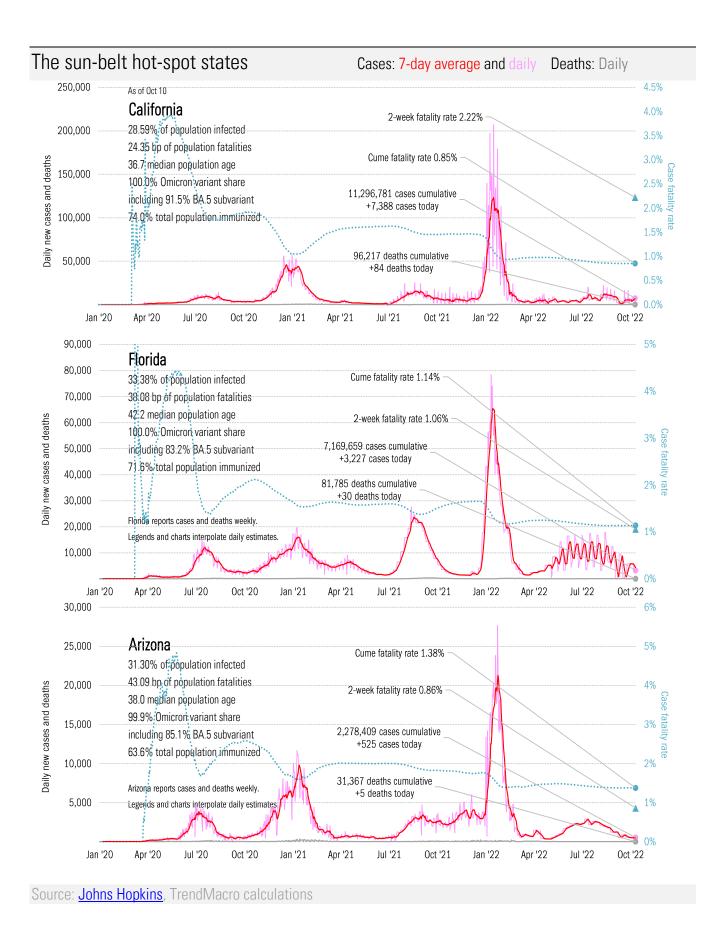
Source: Covid Act Now, TrendMacro calculations

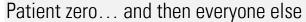
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

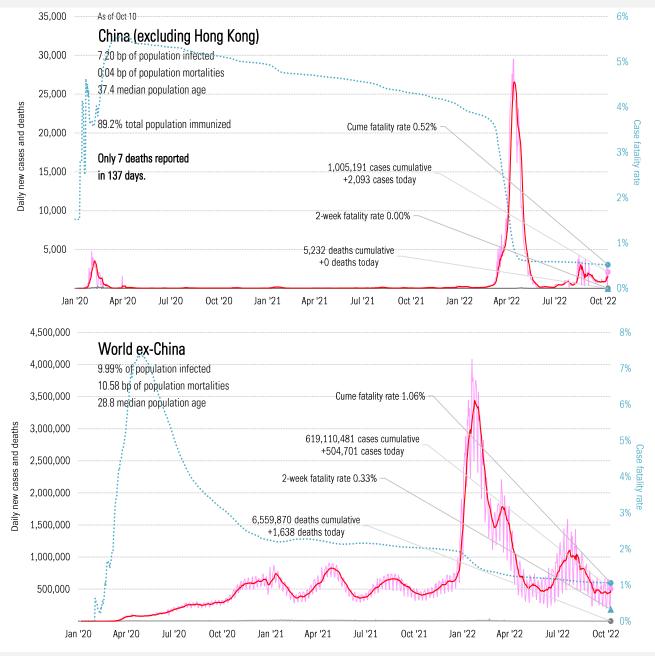


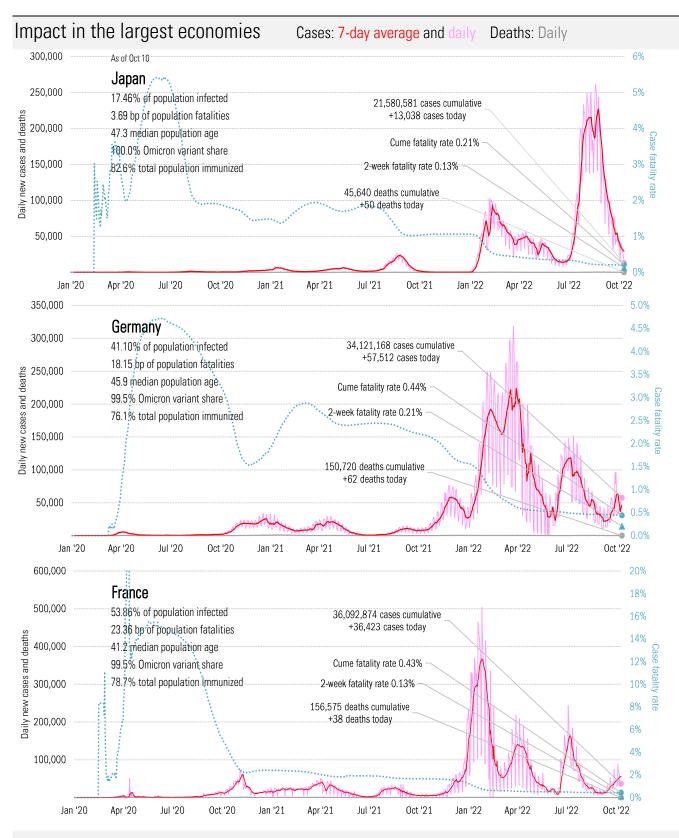
Source: Johns Hopkins, TrendMacro calculations



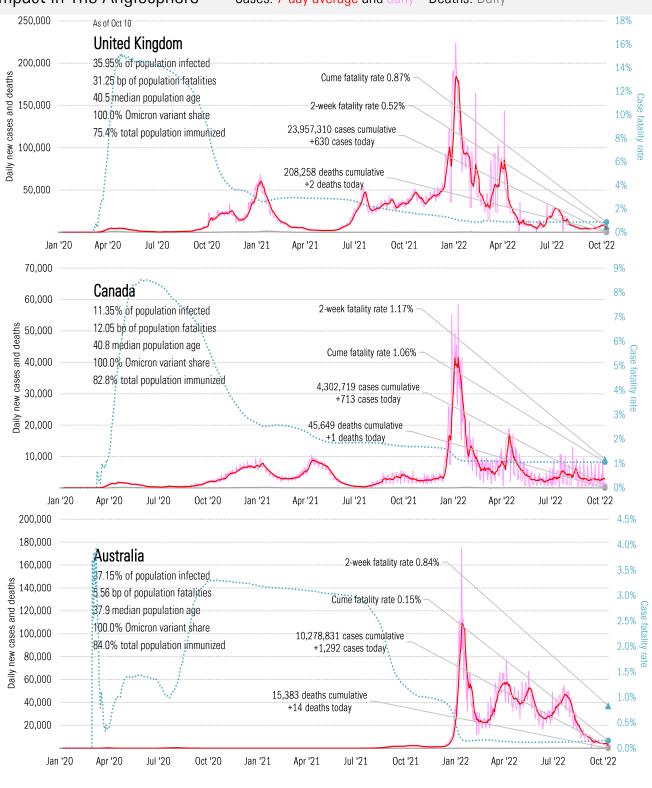


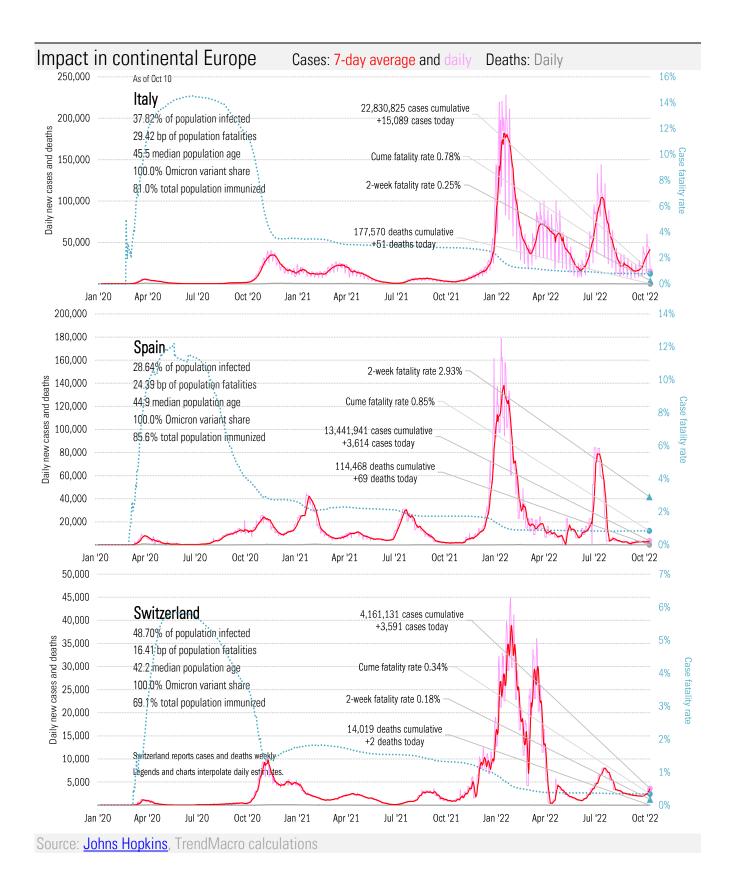
Cases: 7-day average and daily Deaths: Daily

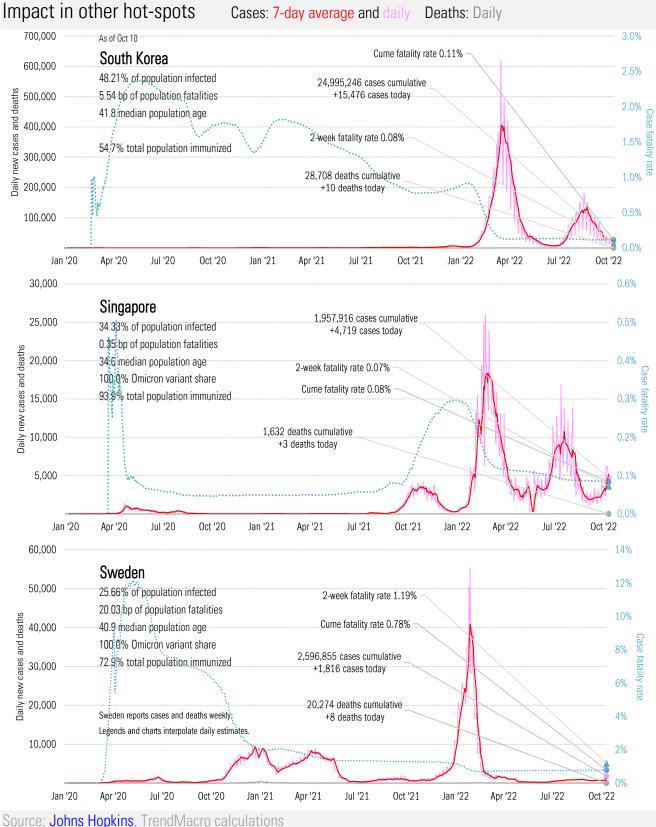




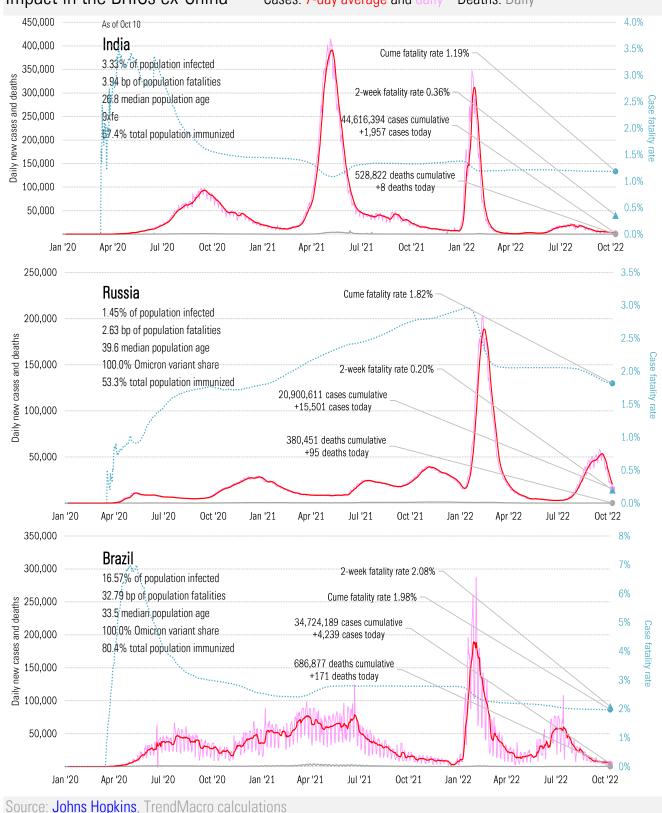
Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

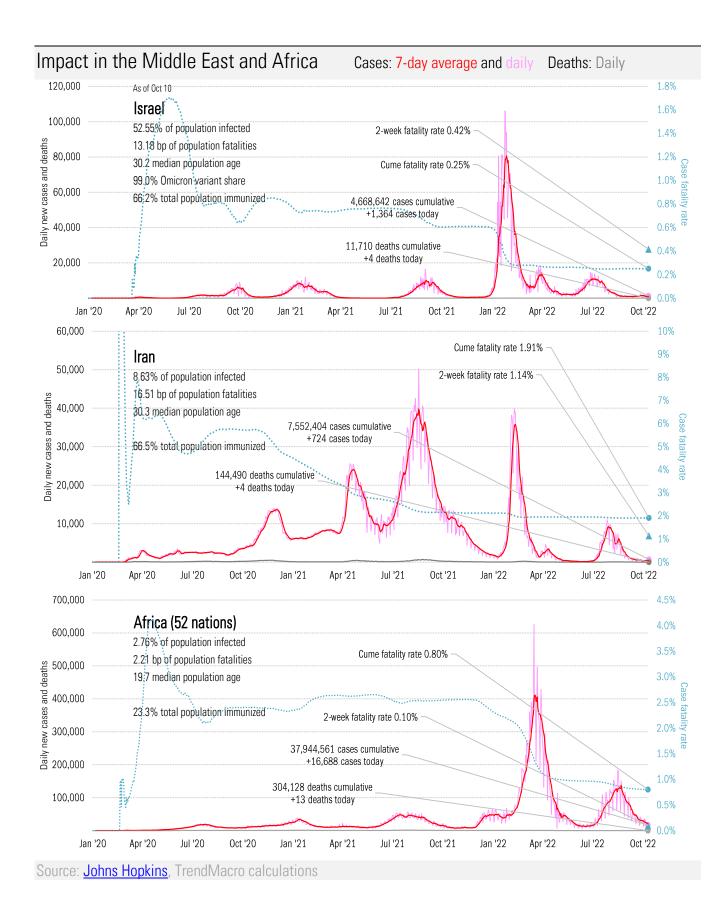




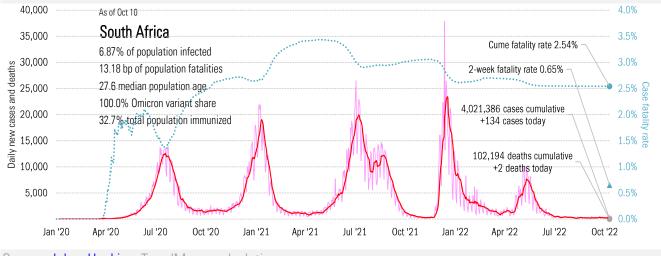


Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations