

Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

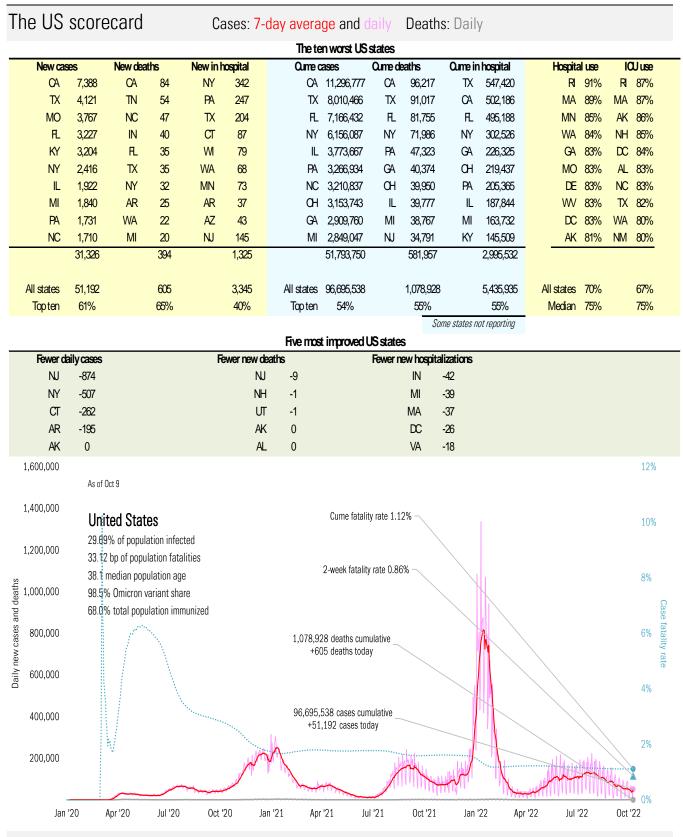
# Data Insights: Covid-2019 Monitor

Monday, October 10, 2022

#### The global scorecard Cases: 7-day average and daily Deaths: Daily The worst ten countries New cases New Deaths New confirmed cases 51,192 United States 605 United States by continent Asia Taiwan\* 44,549 Russia 101 Line: 7-day moving aver 108,458 34,443 Taiwan\* 62 Italy Dots and labels: most recent day 22,796 Japan 57 Japan Europe 41 Turkey 22,729 Italy 69,367 Russia 18,674 Turkey 40 Austria 12.175 **Philippines** 34 New Zealand 11,177 Korea, South 23 US/Mex/Can 10,974 Korea, South 8,981 Argentina 21 Africa Chile 19 Singapore 4,795 9,745 231,511 1,003 Other Americas 0ct .20 1811 :20 107.20 141.30 10, jo 0ct :27 1817 izz Ś. 4.500.000 8% As of Oct 9 World 4,000,000 7% 8.159% of population infected 3,500,000 Cume fatality rate 1.06% 6% 8.64 bp of population fatalities Daily new cases and deaths 30.6 median population age 3,000,000 619,608,748 cases cumulative 5% Case +222,251 cases today 2,500,000 4% tatality 2-week fatality rate 0.32% 2,000,000 3% rate 6,563,437 deaths cumulative 1,500,000 +1,033 deaths today 2% 1,000,000 1% 500,000 0% Jan '20 Apr '20 Jul '20 Oct '20 Jan '21 Apr '21 Jul '21 Oct '21 Jan '22 Apr '22 Jul '22 Oct '22 Source: Johns Hopkins, TrendMacro calculations

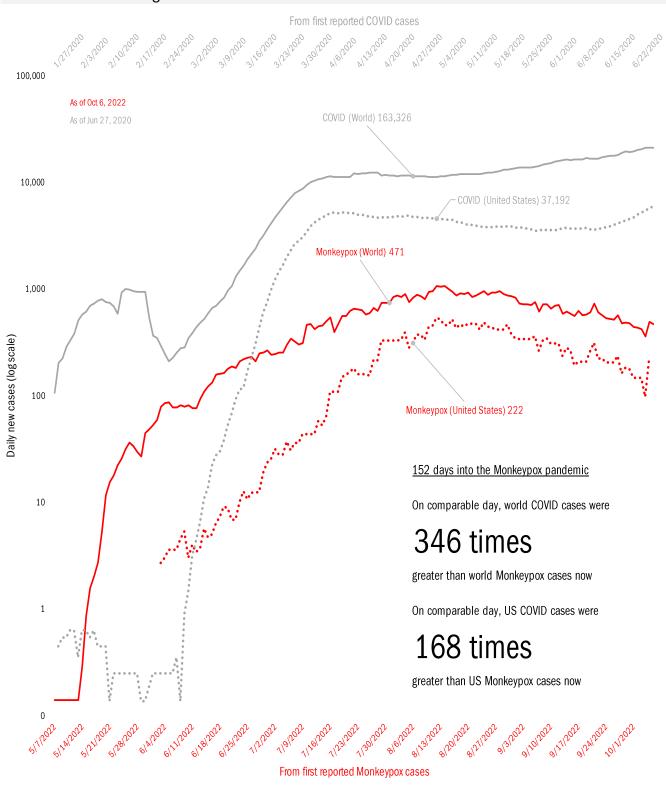
#### For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmac</u>ro.com

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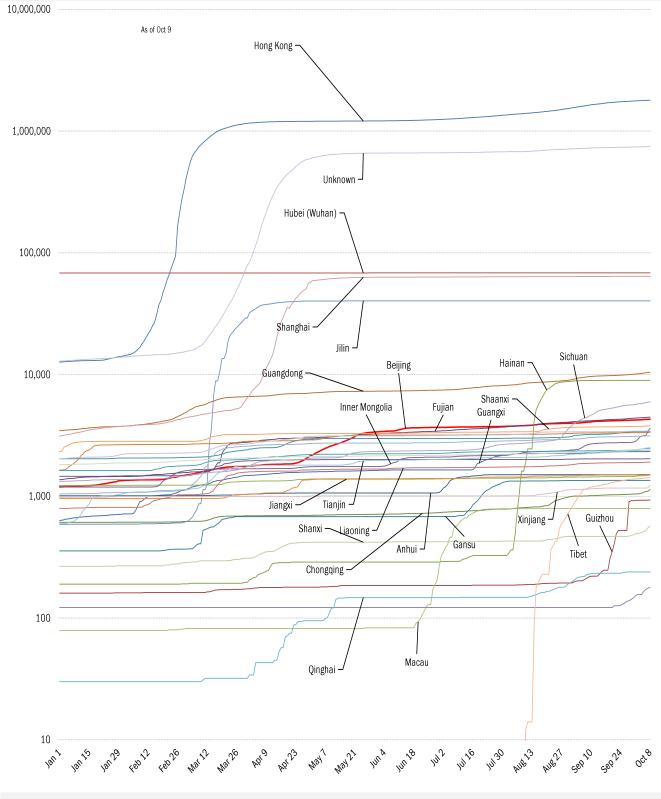
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

# The **Monkeypox** contextualizer The course of case growth versus COVID



Source: Our World In Data, TrendMacro calculations

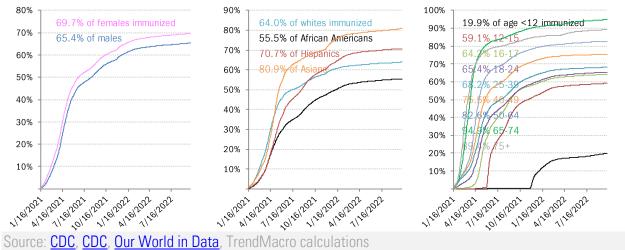
**China provincial** coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"* 

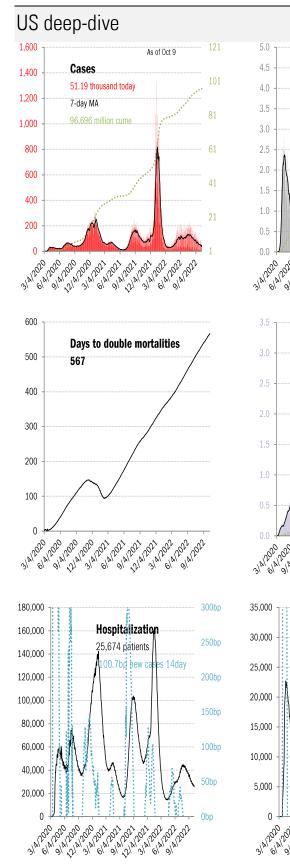


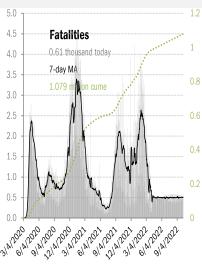
Source: Johns Hopkins, TrendMacro calculations

Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>											
Administered	Cumulative					iu -	Today		Immunity	Full	Partial
Doses	639,829,441							million	US	68.0%	79.7%
		2,806,473						million	UK	75.4%	80.0%
One do			% Pop	Imn	Immune		% pop Newimm		y France	78.7%	80.9%
Total population			82%		32,566,440	70%		million	Spain	85.6%	87.0%
Age 12 to 17	18,239,142		72%	1	15,598,069		+0.005 million		Germany	76.1%	77.7%
Age 18 to 64			89% 1		54,688,903	76%	+0.070 million		Italy	81.0%	85.8%
Age 65 and over	er 60,054,982				52,589,623	96%	+0.018	million	Australia	84.0%	86.6%
Other									Israel	66.2%	72.3%
3%									Canada	82.8%	87.6%
	State		Deed						Japan	82.6%	83.6%
Moderna			Best						Africa	23.3%	29.4%
38%	At least partial immunity		N.C.L.	1					India	67.4%	72.9%
Pfizer 59%	as % population		Midd	10					Brazil	80.4%	87.4%
0010	Full in	Full immunity							China	89.2%	91.4%
AK as % population 71.8% 64.3%		opulation	Worst						Global data diff	ers due to sou	rces, timing
		wo doses			WI		As of Oct 7		[	ME	
			73.6%					93.8%			
					67.0%					81.8%	
WA	ID	MT	ND	MN	IL	MI	1	NY	VT	NH	
83.4%	62.8%	66.9%	67.6%	77.3%	77.9%	68.5%		92.6%	95.0%	84.4%	
74.5%	55.5%	58.2%	57.2%	70.8%	70.2%	61.4%		79.1%	83.5%	69.5%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		-
79.9%	77.4%	59.6%	80.4%	69.5%	63.4%	64.8%	88.1%	93.0%	95.0%		
71.1%	62.4%	52.2%	64.4%	63.3%	57.1%	59.6%	71.2%	77.7%	81.8%		
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	
84.6%	74.1%	82.0%	72.1%	68.0%	67.8%	66.6%	88.5%	89.6%	95.0%	95.0%	
74.0%	65.7%	72.1%	65.1%	57.8%	58.7%	59.0%	75.2%	78.0%	81.4%	85.7%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		-
	76.1%	91.2%	74.6%	68.6%	63.7%	88.6%	69.7%	95.0%	86.0%		
	63.6%	73.3%	63.9%	55.9%	55.7%	64.5%	58.8%	81.1%	71.6%		
			0K	LA	MS	AL	GA				
	73.2%	62.2%	61.1%	64.2%	67.2%						
HI 89.9% 80.3%			59.2%	54.6%	53.2%	52.4%	56.3%		_		_
			ΤX					FL		PR	]
			74.9%					81.3%		95.0%	
			62.3%					68.5%		85.5%	

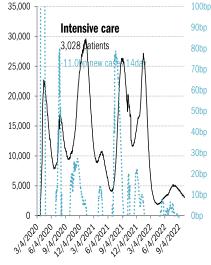
### The demographics of US vaccination

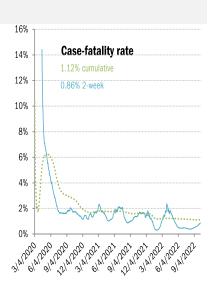


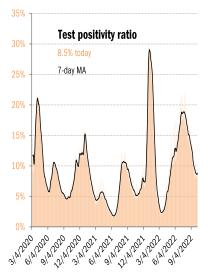


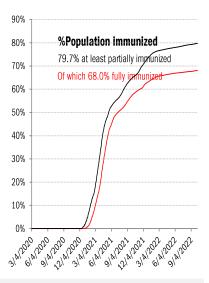




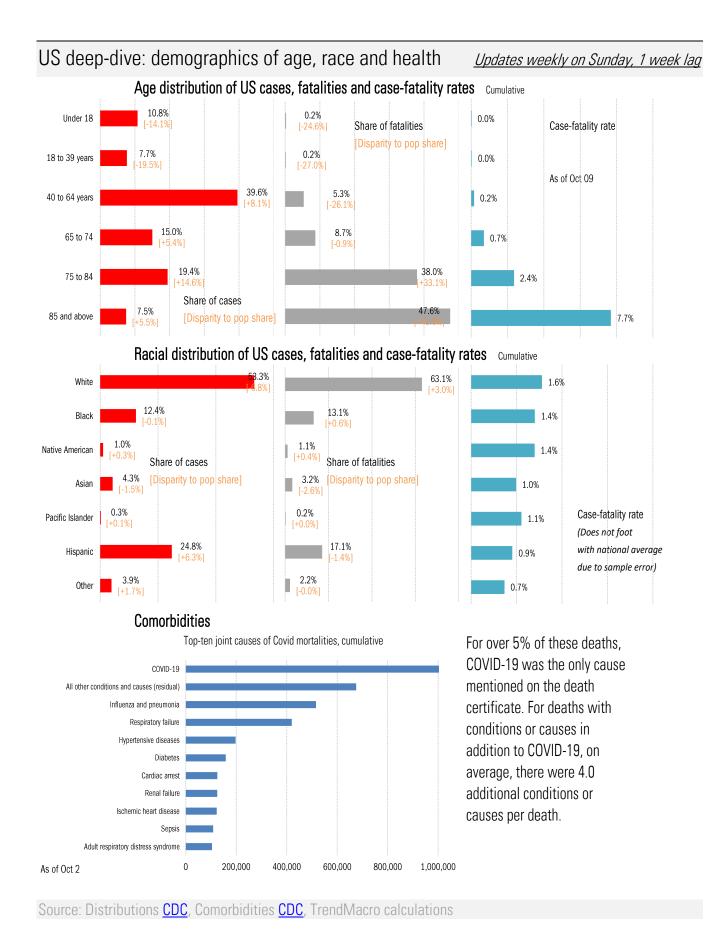








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



# Recommended reading

# The CDC Scientist Who Couldn't Get Monkeypox

**Treatment** 

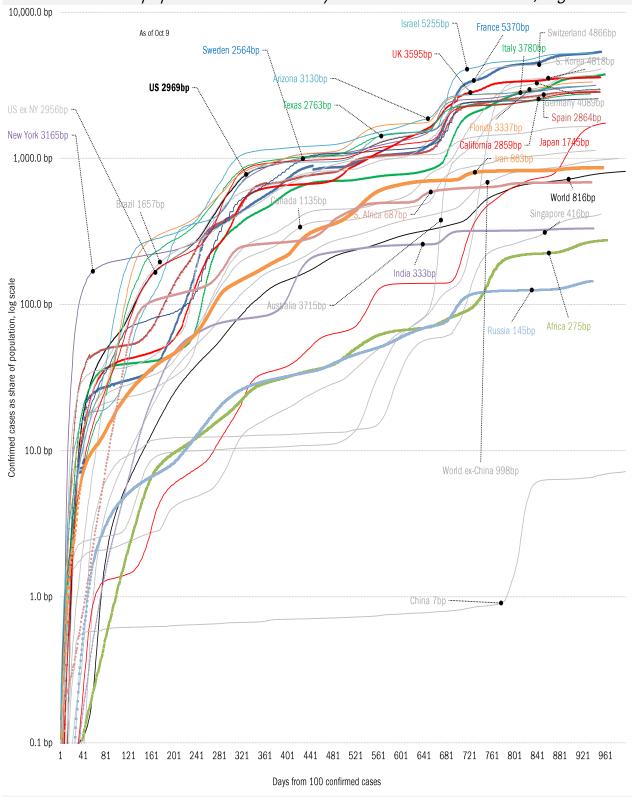
Anna Maria Barry-Jester *Pro Publica* October 5, 2022

# Fauci Farewell

Lloyd Billingsley *American Greatness* October 9, 2022



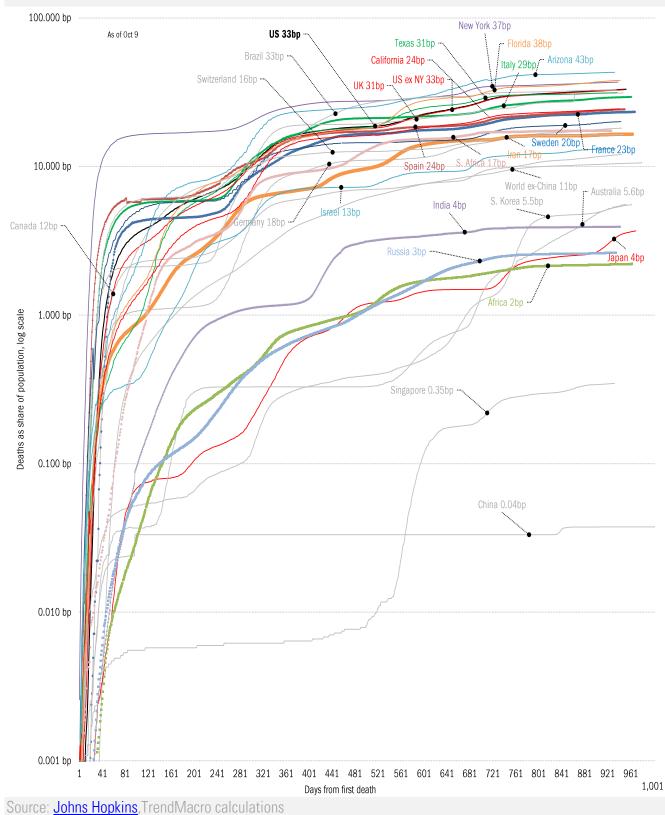
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

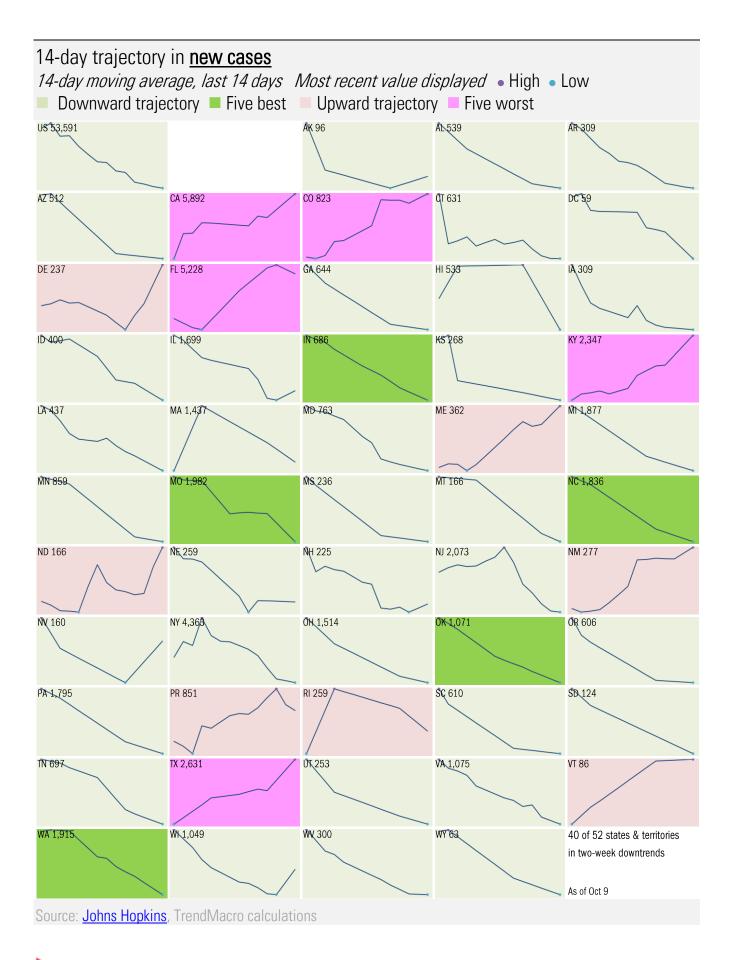
Source: Johns Hopkins, TrendMacro calculations

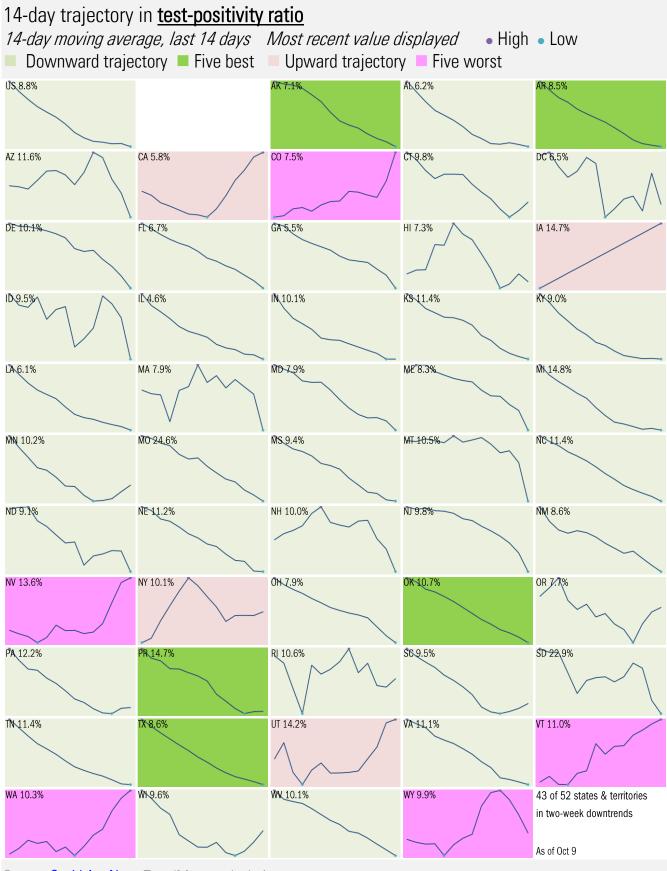
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale* 



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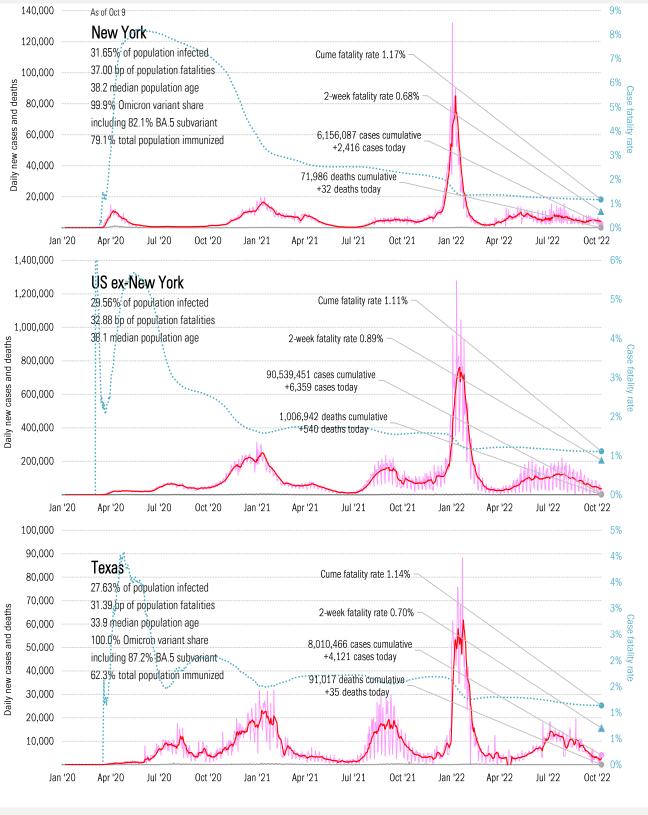




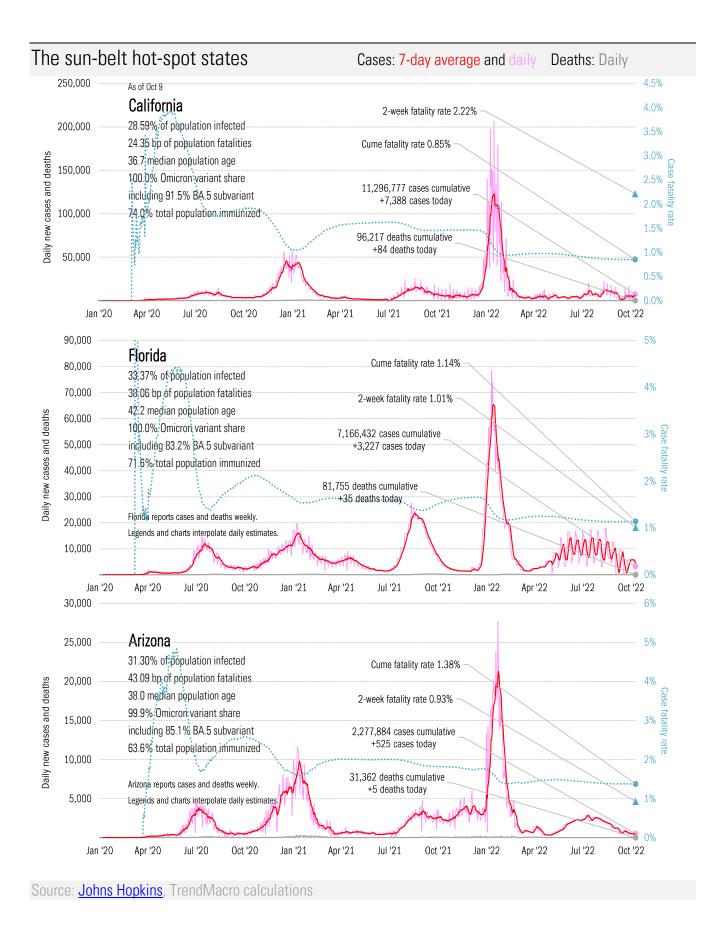
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

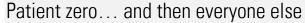
Cases: 7-day average and daily Deaths: Daily



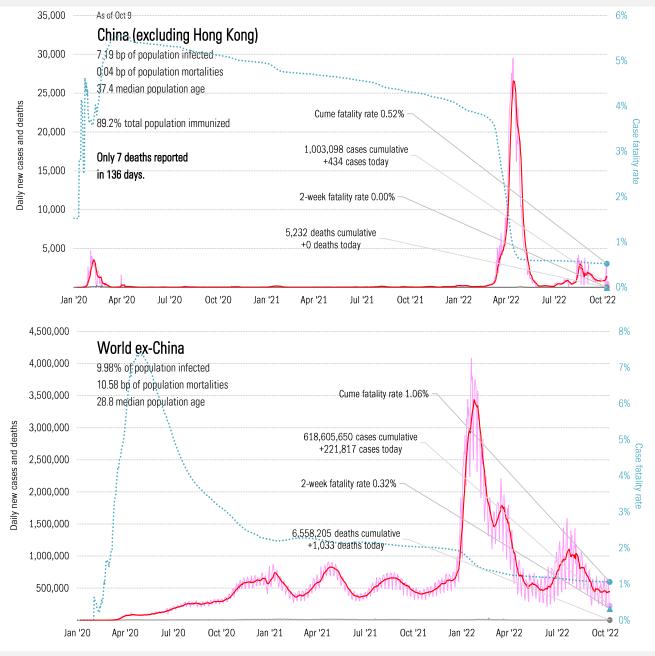
Source: Johns Hopkins, TrendMacro calculations



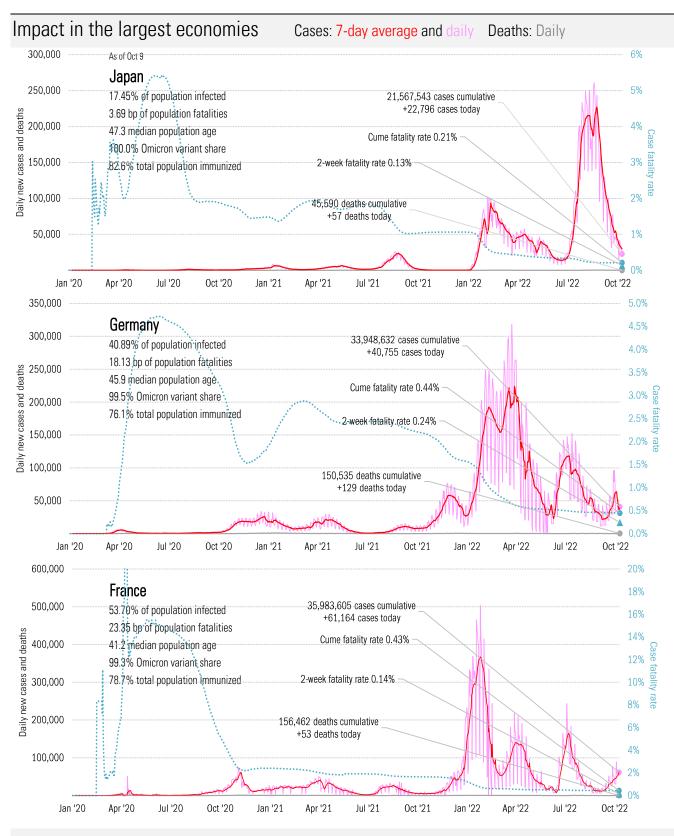
TrendMacro Data Insights: Covid-2019 Monitor



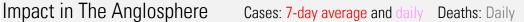
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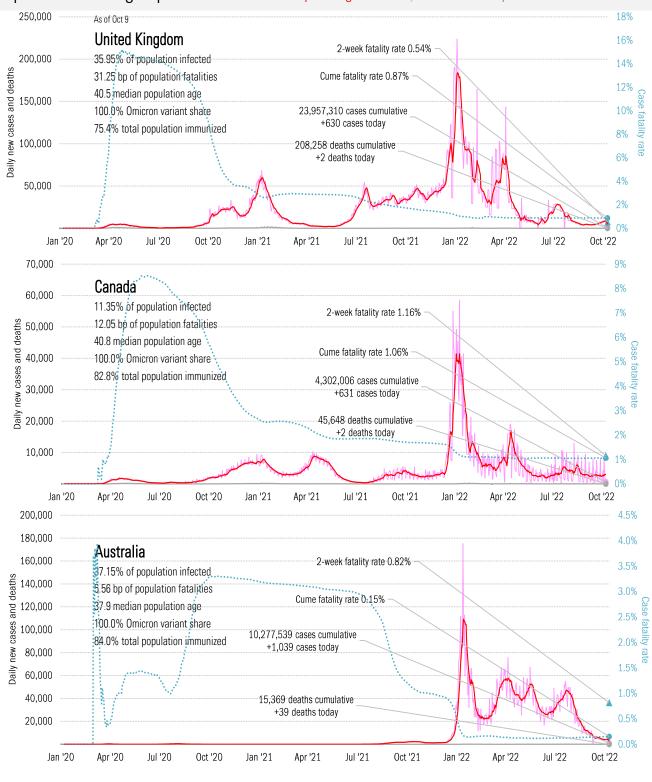


Source: Johns Hopkins, TrendMacro calculations

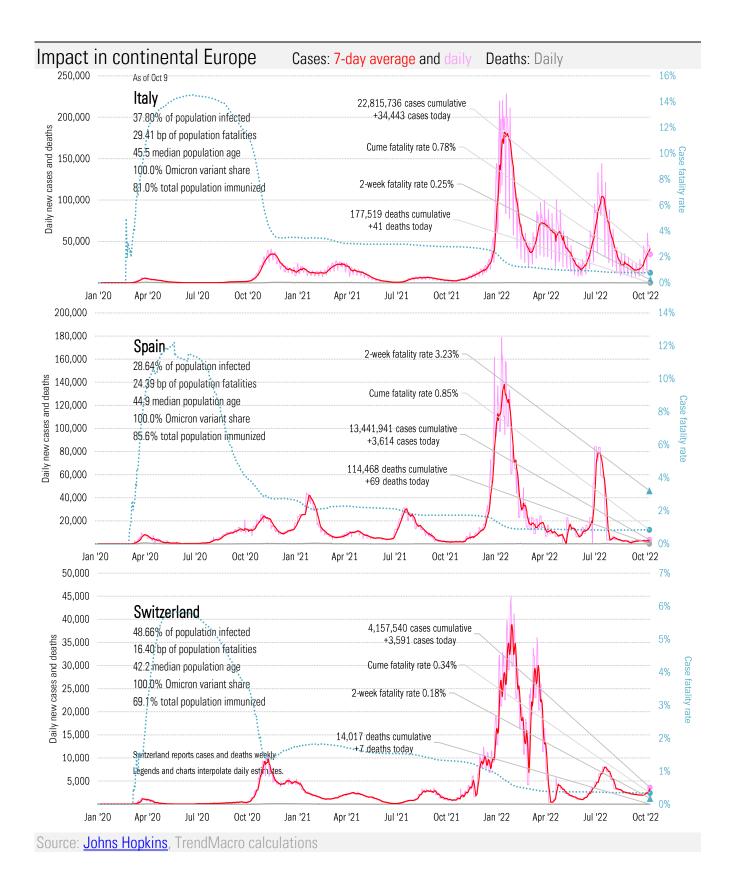


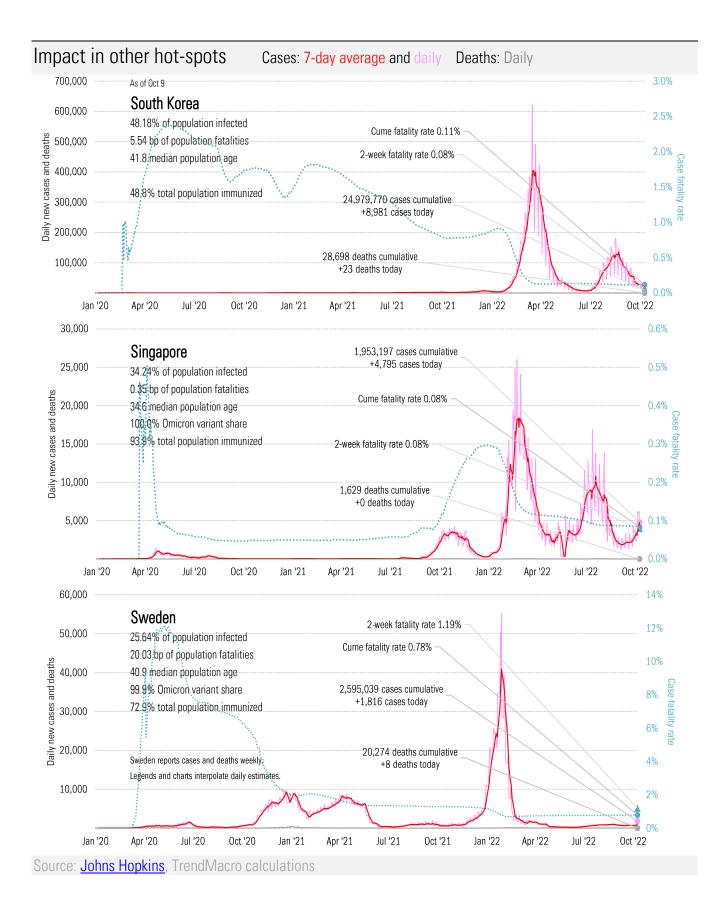
Source: Johns Hopkins, TrendMacro calculations



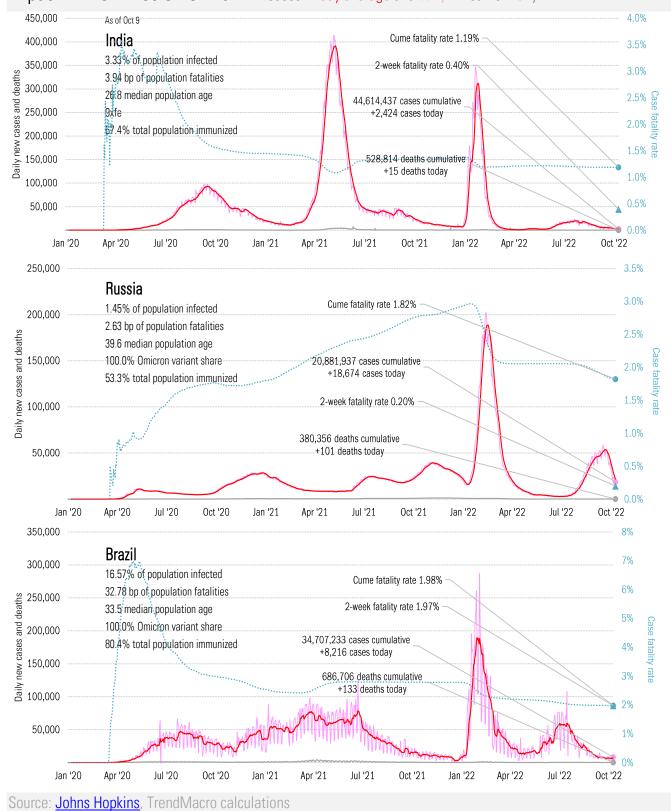


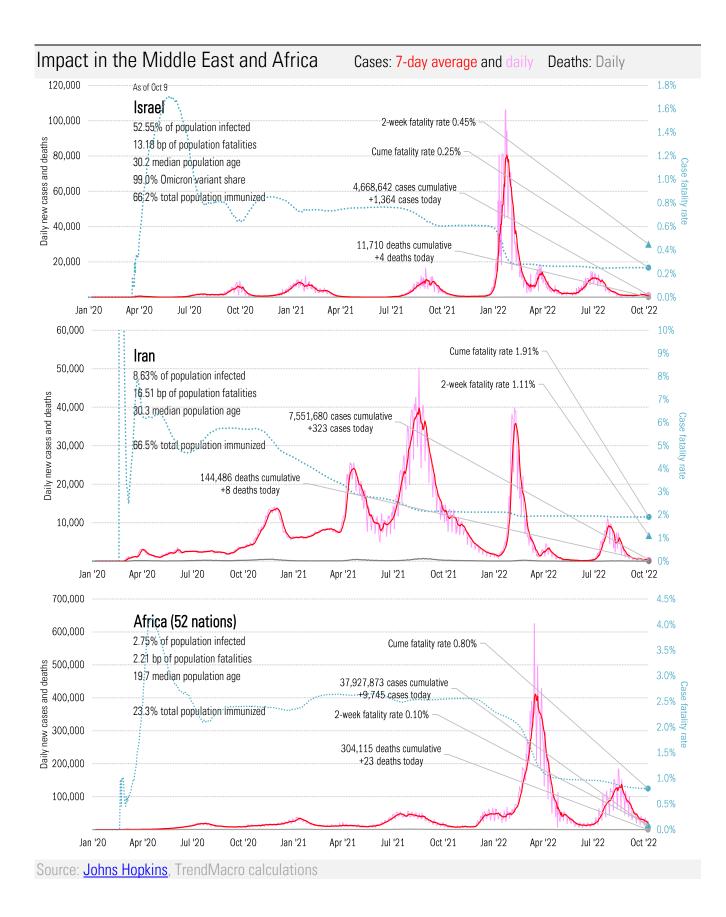
Source: Johns Hopkins, TrendMacro calculations



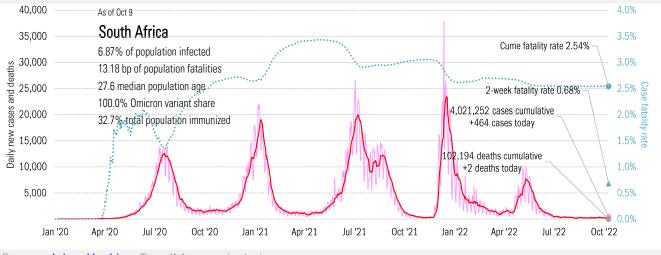


Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations