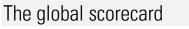
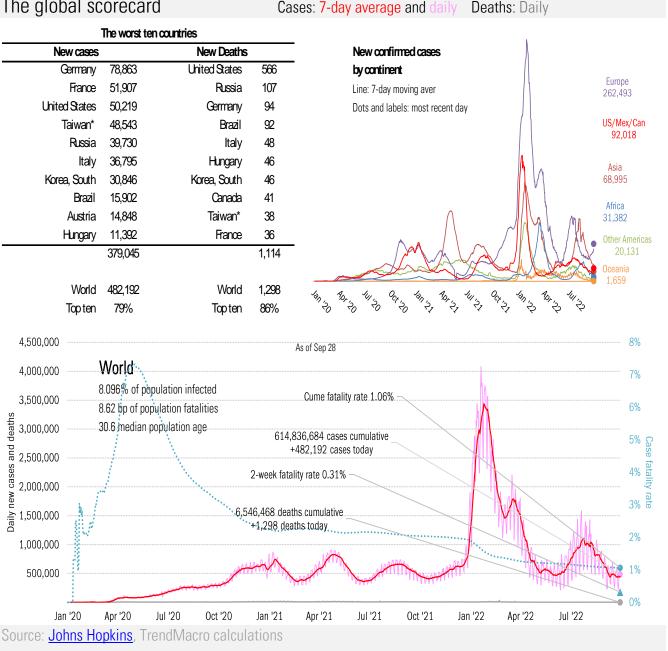


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

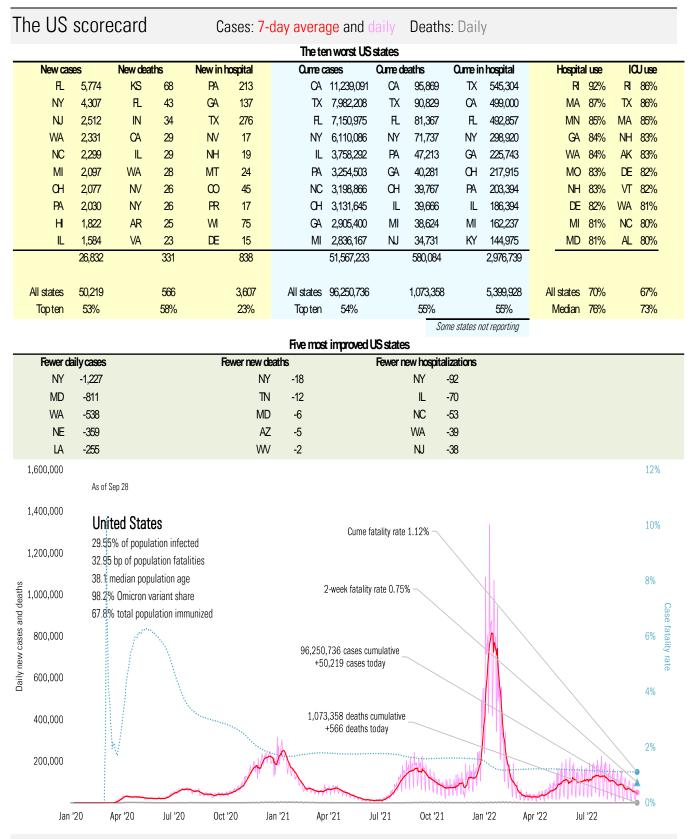
Thursday, September 29, 2022





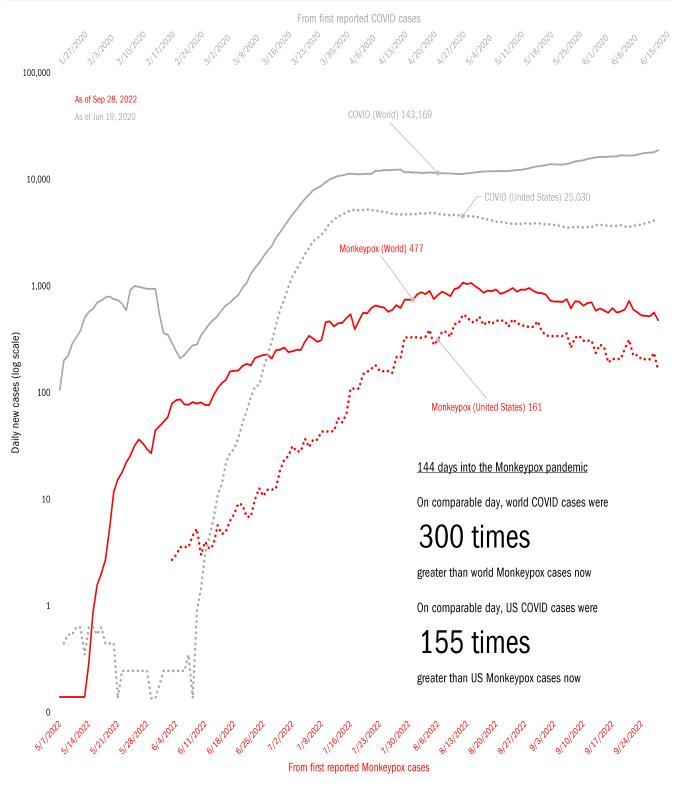
For more information contact us: Donald Luskin: 214 550 2121 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

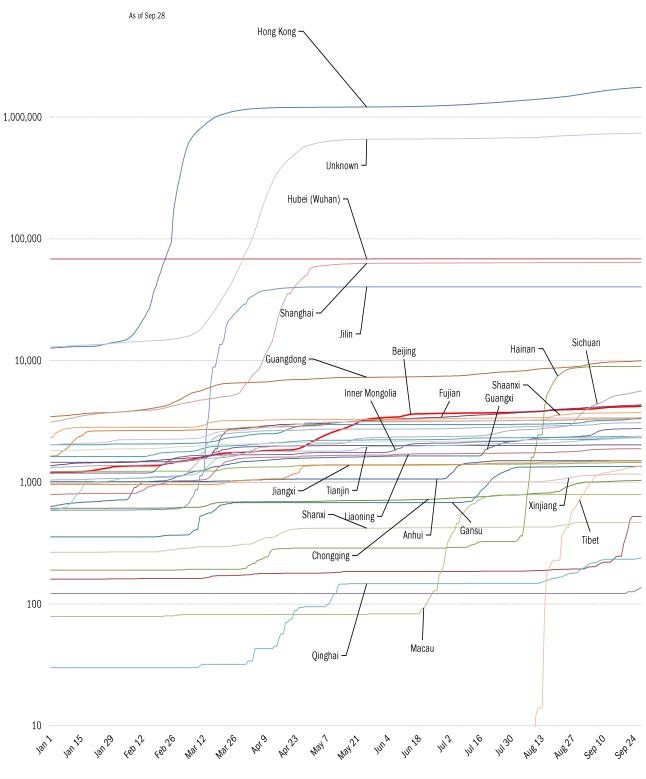




Source: Our World In Data, TrendMacro calculations

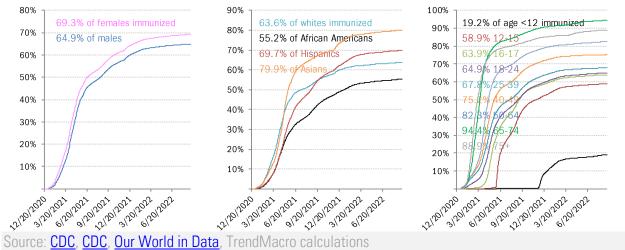
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

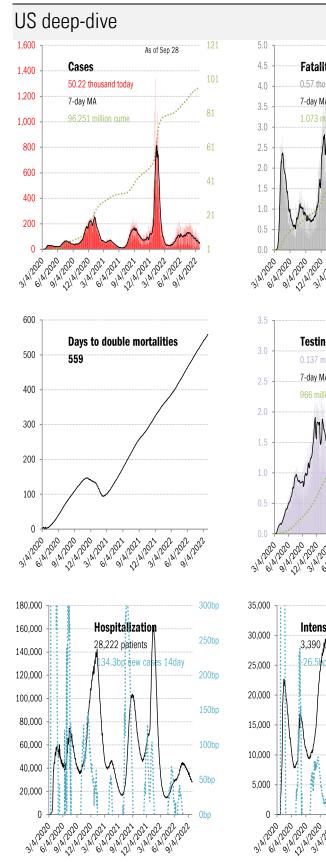




Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>												
_			lative				Today		Immunity	Full	Partial	
Doses		631,639,689							million	US	67.8%	79.5%
of which boosters		111,721,786						+0.055	million	UK	75.4%	80.0%
		One dose		% Pop	lmn	nune	% рор	New imm	une today	France	78.7%	80.9%
Total popu	Total population		272,009,452			31,527,726	69%	+0.050 million		Spain	85.6%	87.0%
Age 12 to	Age 12 to 17		18,203,927		1	15,554,814		+0.002 million		Germany	76.1%	77.7%
Age 18 to 64		181,388,452		89%	15	154,049,342		+0.024 million		ltaly	81.0%	85.8%
Age 65 and over		5	59,876,702		Ę	52,388,902 96%		+0.011 million		Australia	84.0%	86.6%
AK										Israel	66.2%	72.3%
										Canada	82.7%	87.2%
		State		Best						Japan	82.5%	83.6%
				Dest						Africa	22.6%	28.5%
		At least partial immunity		N COLO	-					India	67.3%	72.9%
		as % population		Midd	le					Brazil	80.3%	87.2%
		Full immunity		1.07						China	89.1%	91.4%
		as % population		Wors	st					Global data diff	ers due to sou	rces, timing
		"Immunity" = two doses				WI		As of Sep 23		[ME	
						73.4%					93.5%	
											81.5%	
	WA	ID	MT	ND	MN	66.8%	MI	T	NY	VT	NH	
	83.2%	62.6%	66.8%	67.3%	77.0%	77.5%	68.3%		92.3%	95.0%	91.4%	
	74.0%	55.3%	58.0%	56.8%	70.6%	69.8%	61.3%		78.8%	83.2%	72.8%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		-
	79.7%	77.2%	59.4%	79.8%	69.4%	63.3%	64.6%	87.8%	92.7%	95.0%		
	70.9%	62.1%	52.0%	64.0%	63.1%	56.9%	59.5%	70.8%	77.4%	81.2%		
	CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	
	84.3%	73.8%	81.7%	71.9%	67.8%	67.6%	66.4%	88.2%	89.3%	95.0%	95.0%	
	73.7%	65.5%	71.8%	64.9%	57.5%	58.5%	58.8%	74.9%	77.7%	81.1%	85.3%	
P		AZ	NM	KS	AR	TN	NC	SC	DC	DE		-
		75.8%	90.8%	74.4%	68.4%	63.5%	87.9%	69.5%	95.0%	85.7%		
		63.4%	73.0%	63.6%	55.7%	55.6%	64.0%	58.5%	80.2%	71.2%		
			0K	LA	MS	AL	GA					
			72.9%	62.1%	61.0%	64.1%	67.1%					
HI				58.8%	54.4%	53.1%	52.3%	56.2%				
89.7%			TX					FL] [PR	1	
79.9%				74.7%					81.1%		95.0%	1
				62.2%					68.4%		85.0%	

The demographics of US vaccination







1. 31A12021

Intensive care

3,390 patients

-1-31A12021

11 31 A12022

· 91A12022

6/4/2022

54

*121412022 " 61A12022

· 91A12022

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· [9]A/2021

61412021

400.00

100bp

90bp

80bp

70bp

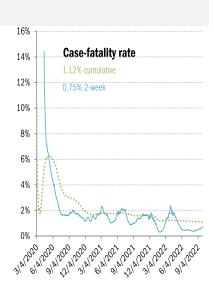
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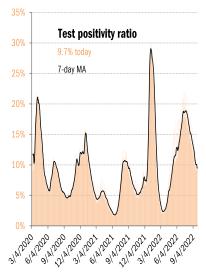
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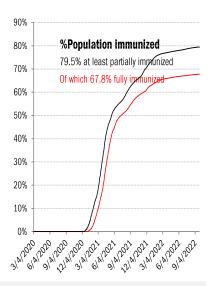
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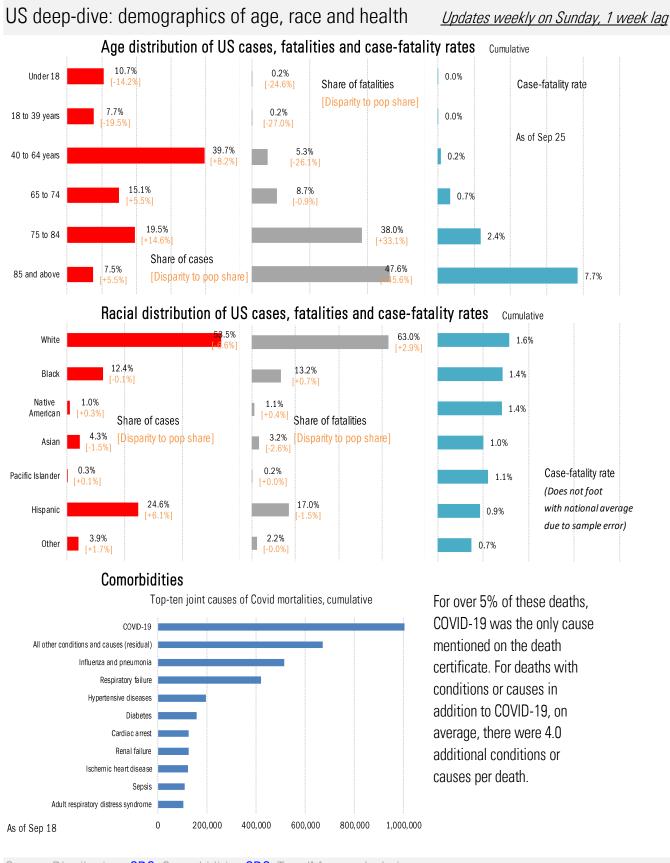
0hp







Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

The Next Pandemic: Anxiety Over Life Itself

Daniel Henninger *Wall Street Journal* September 28, 2022

BREAKING: Fauci's Net Worth Soared To \$12.6+ Million During Pandemic – Up \$5 Million (2019-2021)

Adam Andrzejewski *OpenTheBooks Substack* September 29, 2022

The number you'll never see

Alex Berenson *Unreported Truths* September 28, 2022

<u>CDC no longer recommends universal masking in</u> <u>health facilities</u>

Nathaniel Weixel *The Hill* September 26, 2022

Covid Aid Left Out of Stopgap Funding Bill

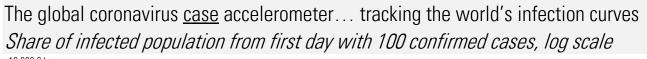
Stephanie Armour *Wall Street Journal* September 27, 2022

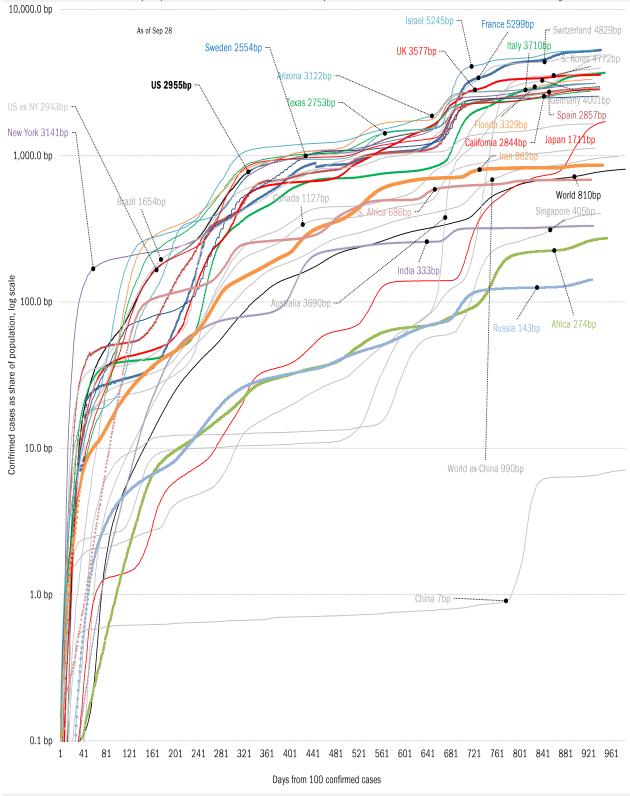
Meme of the day



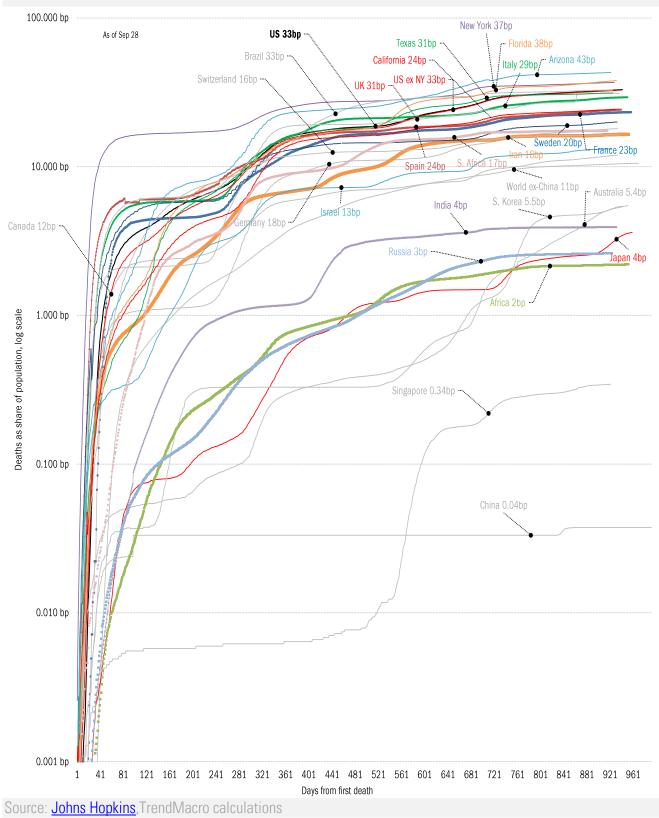
garysarvel.com

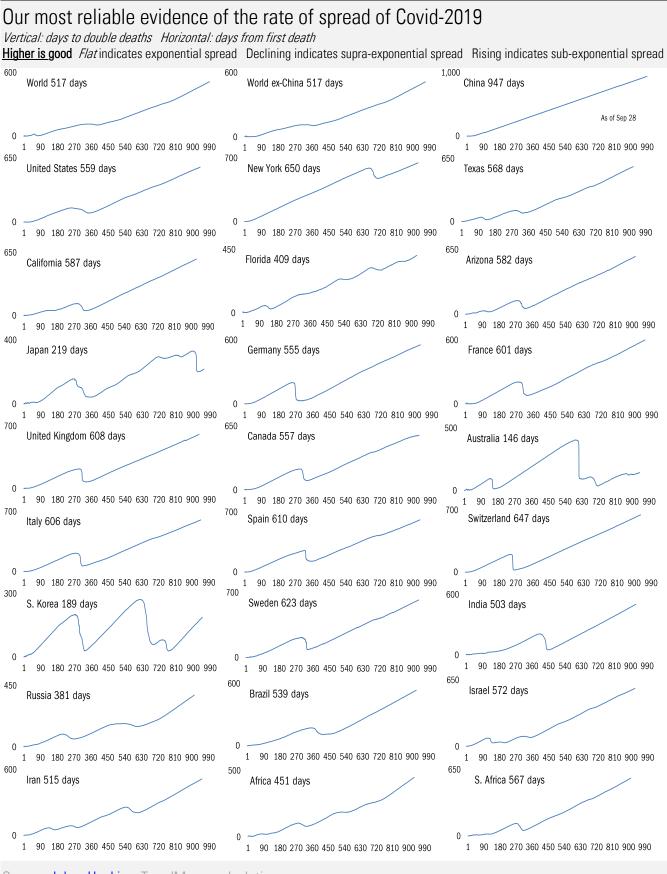
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



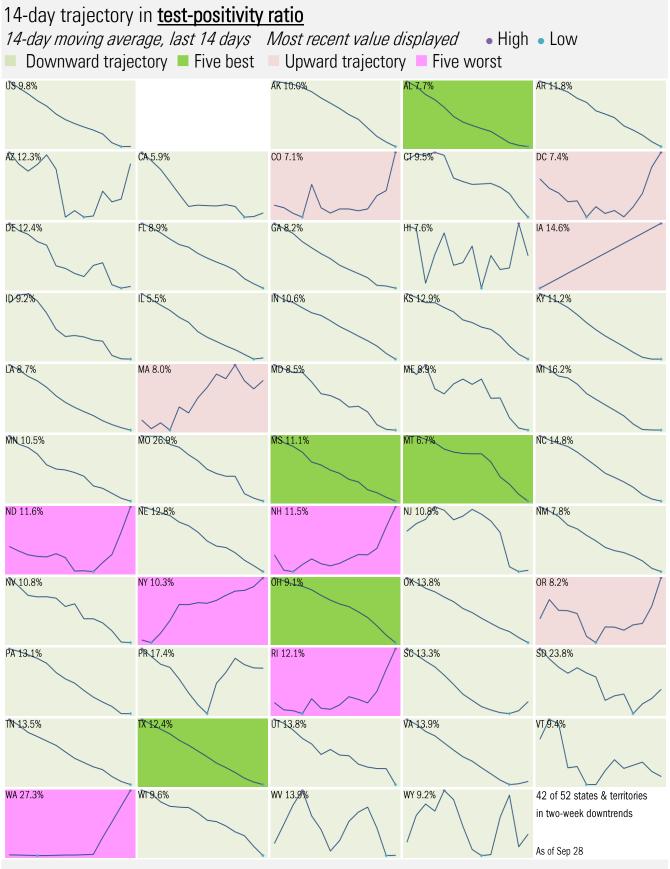


The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





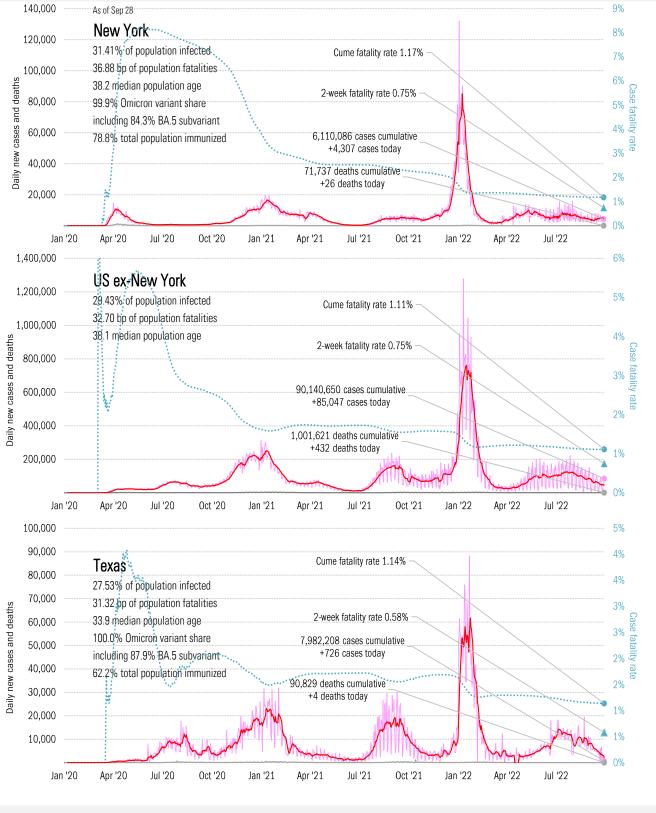




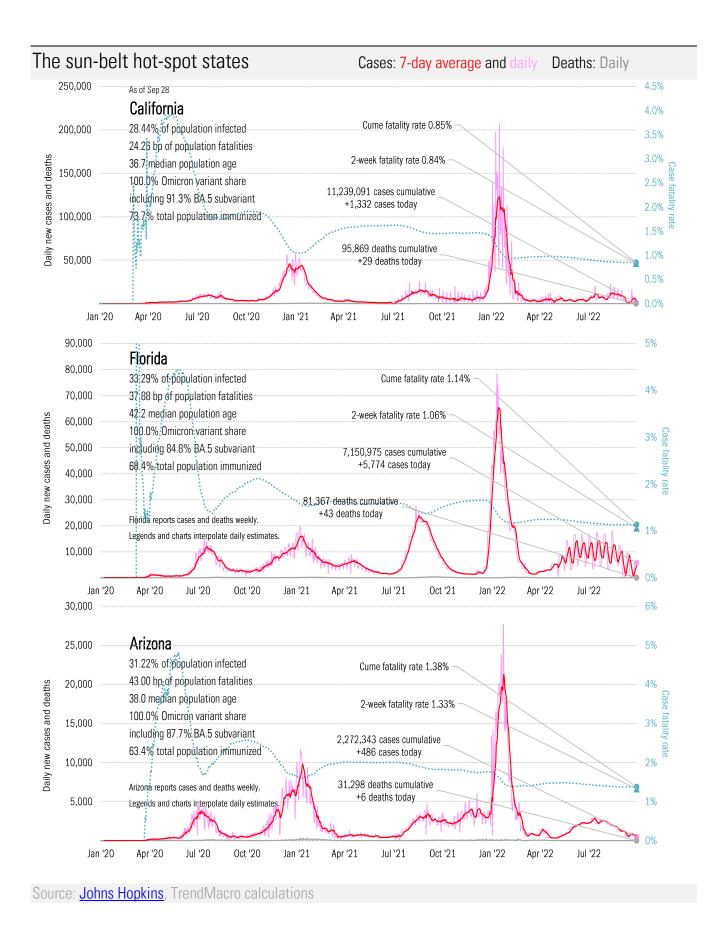
Source: <u>Covid Act Now</u>, TrendMacro calculations

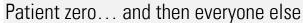
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

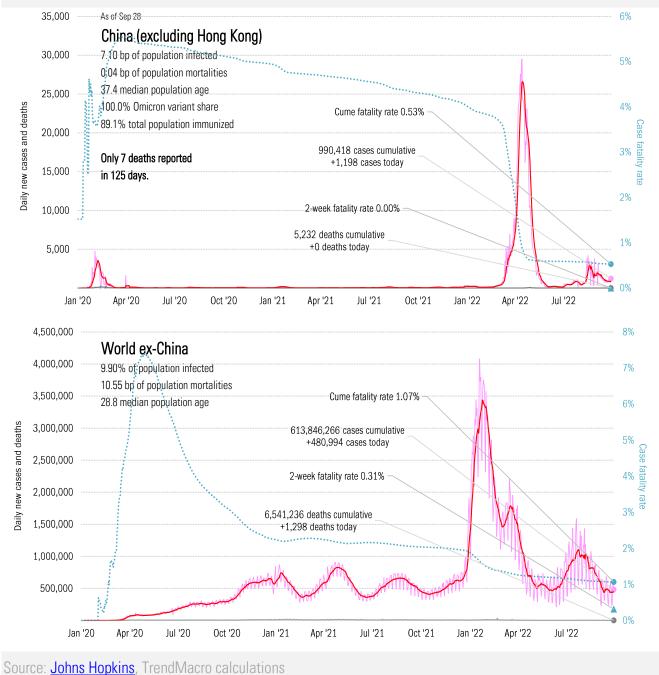


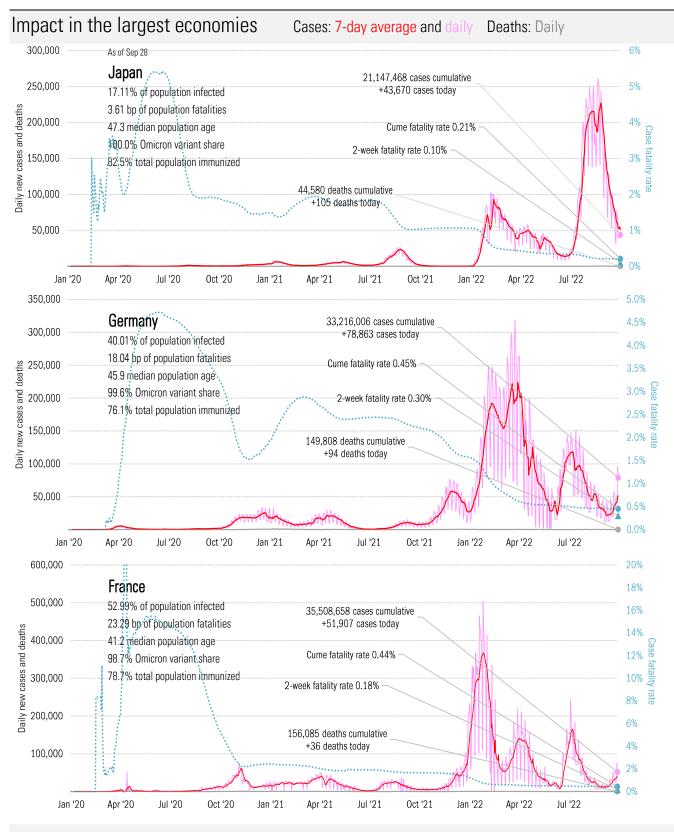
Source: Johns Hopkins, TrendMacro calculations



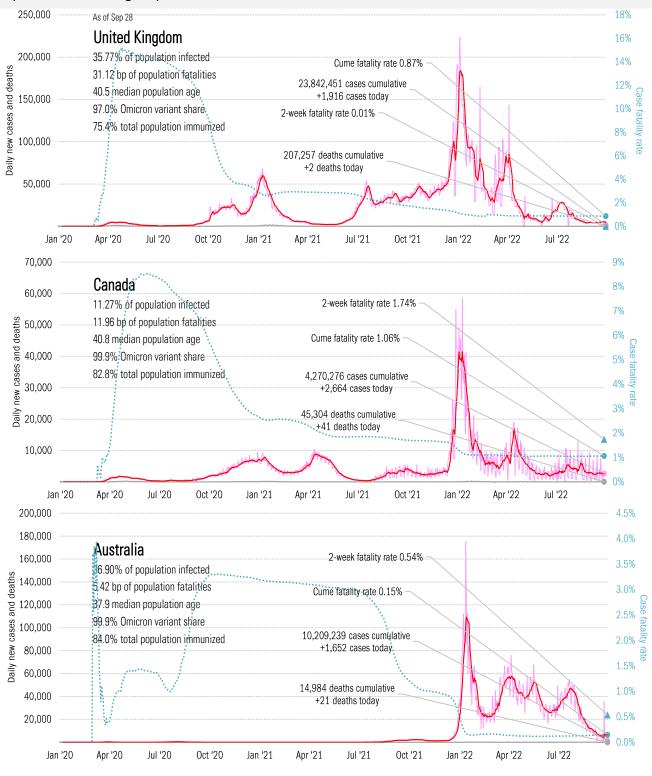


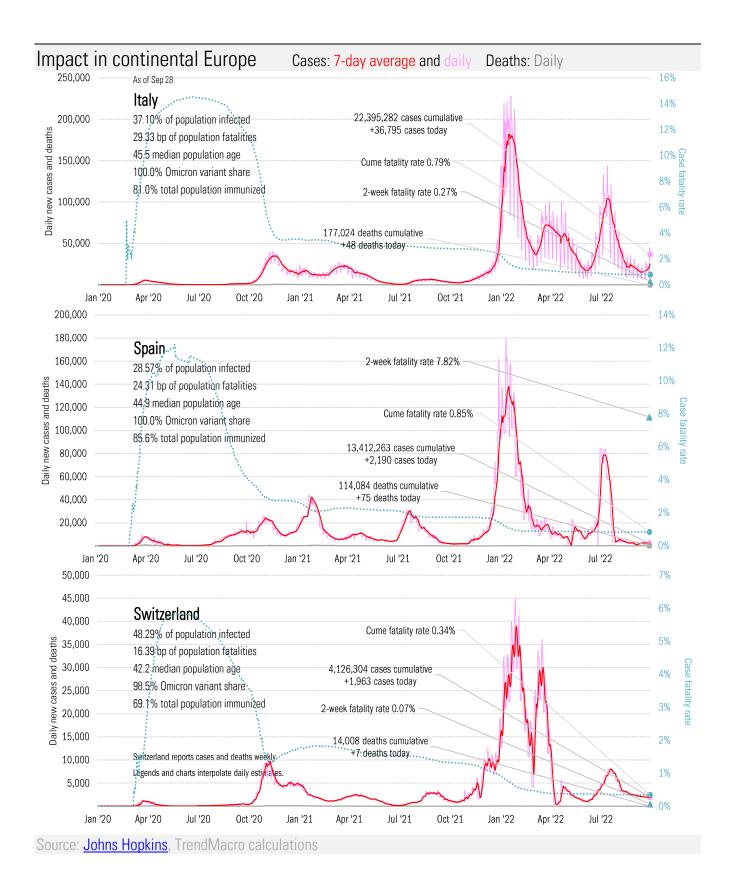
Cases: 7-day average and daily Deaths: Daily

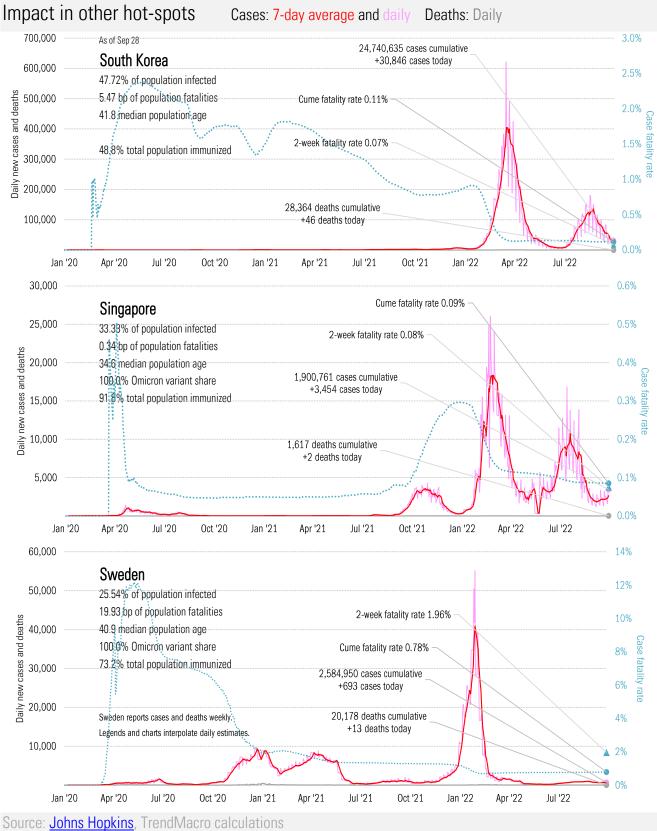




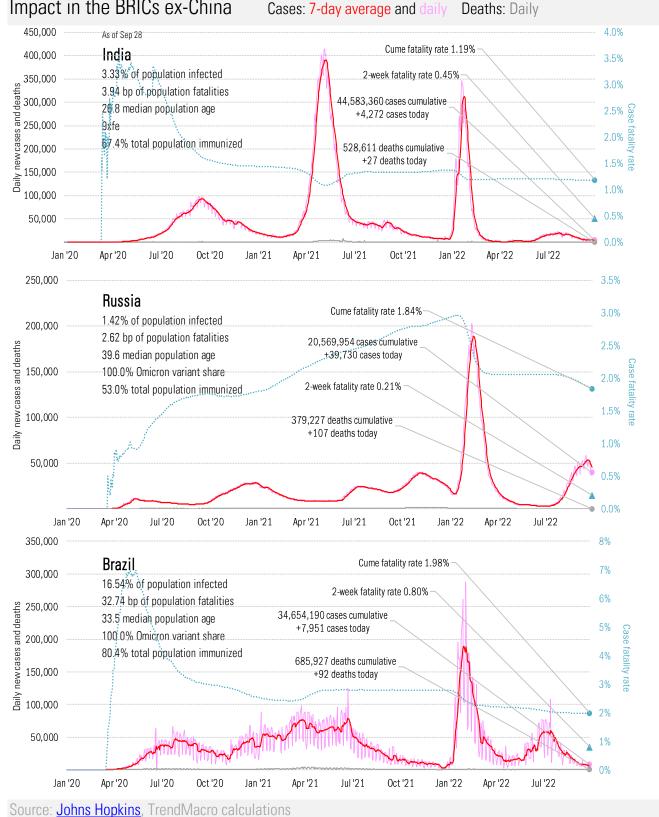


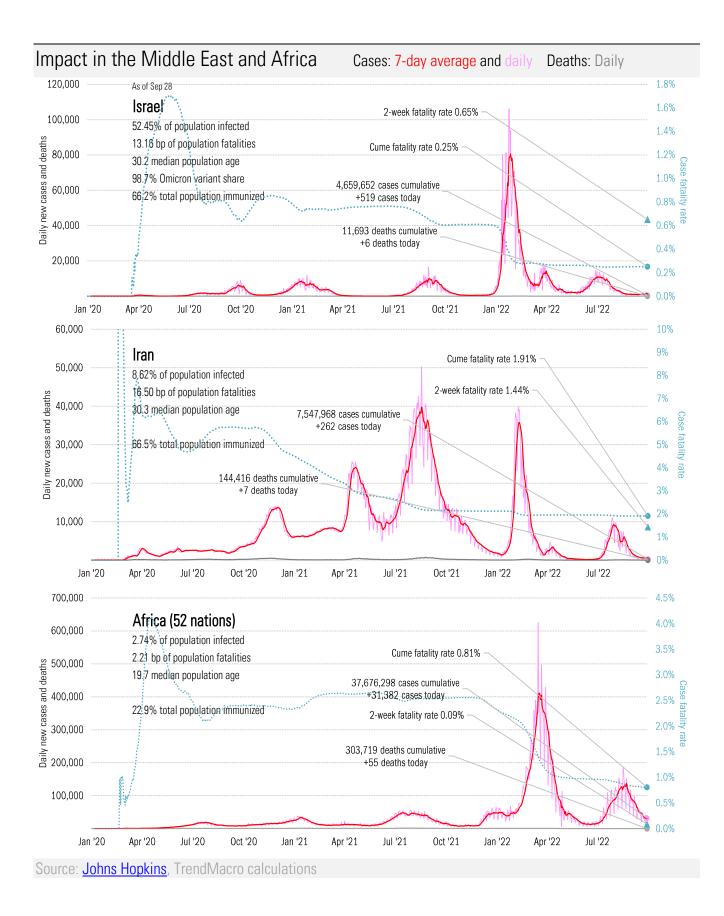


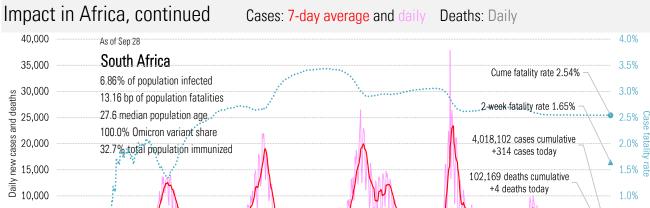




Impact in the BRICs ex-China Cases: 7-day average and daily









Source: Johns Hopkins, TrendMacro calculations