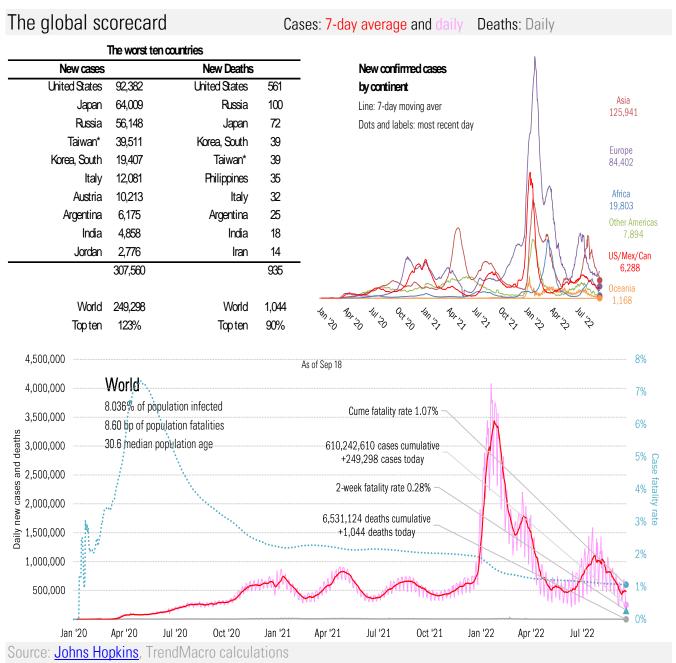


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

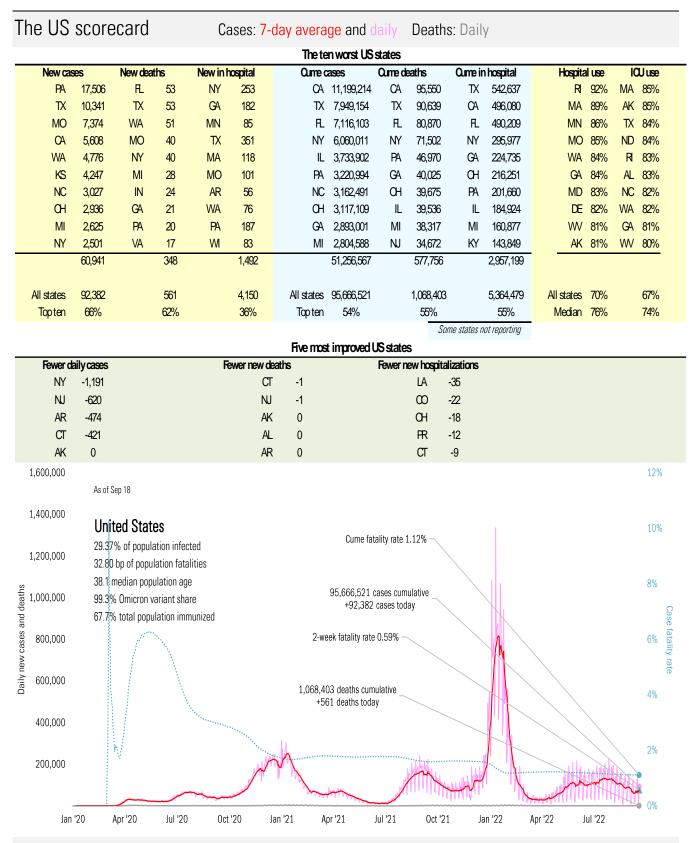
Data Insights: Covid-2019 Monitor

Monday, September 19, 2022

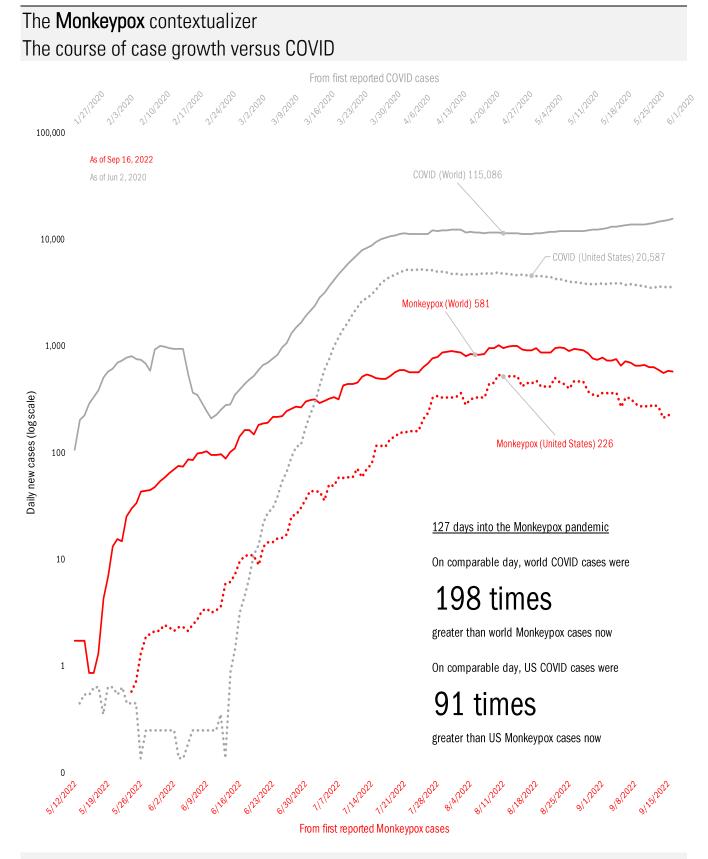


For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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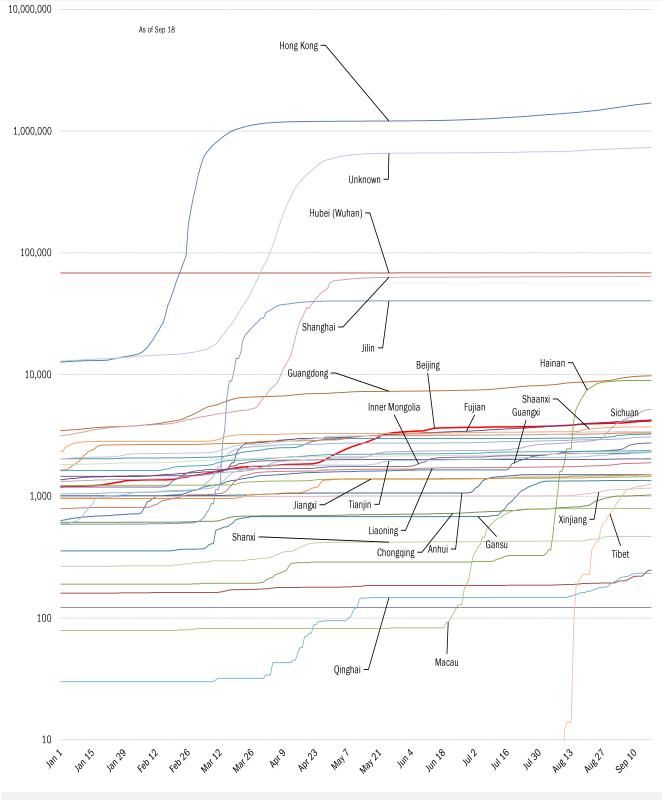


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations



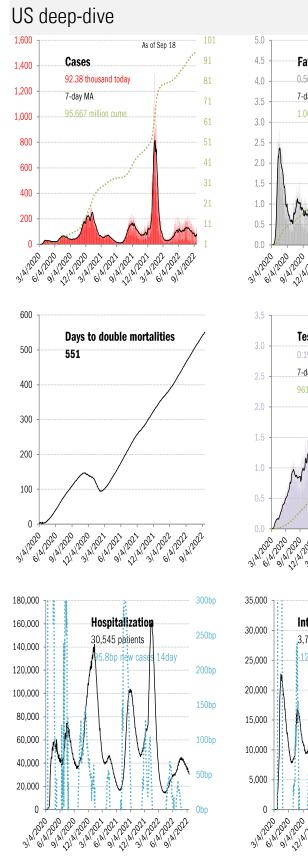
Source: Our World In Data, TrendMacro calculations

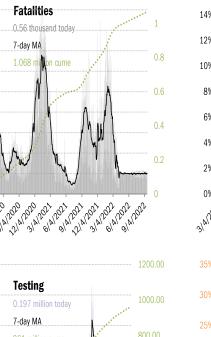
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

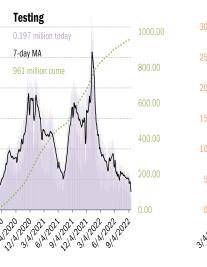


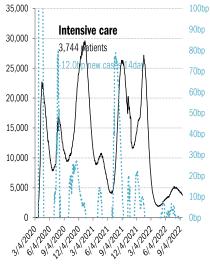
Source: Johns Hopkins, TrendMacro calculations

Rolling out t	he vac	cines i	n the l	JS and	I the w	orld			<u>Upda</u>	tes weel	kl <u>y</u> on Fri
Administered	Cumulative							day	Immunity	Full	Partial
Doses	628,212,647						+0.301	million	US	67.7%	79.3%
of which boosters	One dose						+0.036	million	UK	75.4%	80.0%
			% Pop	lmn	Immune		New immune today		y France	78.7%	80.9%
otal population			81%		1,176,587	% pop 69%		million	Spain	85.6%	87.0%
Age 12 to 17	18,184,016		72%		5,537,763	61%	+0.002	million	Germany	76.1%	77.7%
Age 18 to 64	181,166,913		89%		3,880,774	76%		million	Italy	81.0%	85.8%
Age 65 and over 59,792,035			100%		2,310,508	95%		million	Australia	84.0%	86.5%
Other		-, - ,		-	,,				Israel	66.2%	72.3%
3%									Canada	82.7%	87.0%
									Japan	82.5%	83.6%
1oderna	Sta	State At least partial immunity		t					Africa	22.6%	28.6%
38%	At least nar								India	67.2%	72.9%
At loss pond minute 59% AK as % population Full immunity as % population		. ,		Middle					Brazil	80.3%	87.1%
									China	80.3 <i>%</i> 89.1%	91.4%
			Worst						Global data diff		
					WI	l	As of Sep 16				
71.6%	minanty	numity - two doses								ME	
63.5%					73.4%					93.4%	
14/4		NT	ND		66.7%		7	NIX	VT	81.4%	
WA	ID	MT	ND	MN		MI		NY	VT	NH	
83.0%	62.5%	66.7%	67.3%	76.9%	77.4%	68.2%		92.2%	95.0%	91.0%	
73.9%	55.2%	57.9%	56.8%	70.5%	69.7%	61.2%		78.6%	83.0%	72.6%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
79.5%	77.1%	59.3%	79.5%	69.3%	63.2%	64.5%	87.7%	92.5%	95.0%		
70.8%	62.1%	51.9%	63.9%	63.0%	56.9%	59.4%	70.7%	77.2%	81.0%		
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	
84.2%	73.8%	81.5%	71.8%	67.7%	67.5%	66.3%	88.1%	89.1%	95.0%	95.0%	
73.6%	65.5%	71.7%	64.8%	57.4%	58.5%	58.7%	74.8%	77.5%	80.9%	85.1%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		
	75.6%	90.6%	74.3%	68.3%	63.4%	87.6%	69.4%	95.0%	85.4%		
	63.2%	72.9%	63.5%	55.7%	55.5%	63.7%	58.4%	79.3%	71.0%		
			0K	LA	MS	AL	GA				
			72.8%	62.1%	60.9%	64.0%	67.1%				
HI			58.7%	54.4%	53.0%	52.2%	56.1%				
89.6%			TX	01.170	00.070	02.270	00.170	FL	1 F	PR	
79.8%			74.7%					81.0%		95.0%	
10.070			62.1%					68.3%		84.8%	
			02.170	1				00.570		04.070	
he demographics	s of US ve	ccination									
• .		oomation	0.0%				10.0%				
80%69.3% of females immunized			90% 63.6% of whites immunized				100%]	19.2% of a	ge <12 immu	nized	
70% 64.9% of males			80% 55.2% of African Americans				90% -	58.9% 12	1.	+#200	
			700				80% - 63.9%16-17				
60%			03.1% of Histanics				70%				
50%			60% - 79:9% of Asians								
40%			50%					01.0/022000			
40%			40%				50% - 75.0% 40.49				
30%							40% - 82/8% 82.64				
20%			30%				30% - 94,4%/65-74				
							20% -	-			
10%			10%								
			10/0				10% -	PI	(
+	-> > 0	-0.	+		- N N ().).	+		-> > ^) 0	
121201202012020120201202	212012012012012	12022	12/20/2020	612012021012021012	022 31201202	2012021	212012012	012022 012012022	2022 312012020	2012022	
		lorld in D	N ^V ³	nd//2007	بور ، ،۸ ^۲		54 31	01 01	5 ¹⁰ '5' 6'	v	
ource: <u>CDC</u> , <u>CD</u>	<u>)C</u> , <u>Our N</u>	iona in D	i <mark>ala</mark> , Tre	nuiviacro	calculat	.1011S					

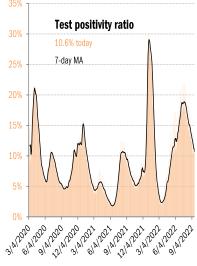


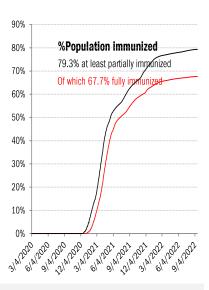




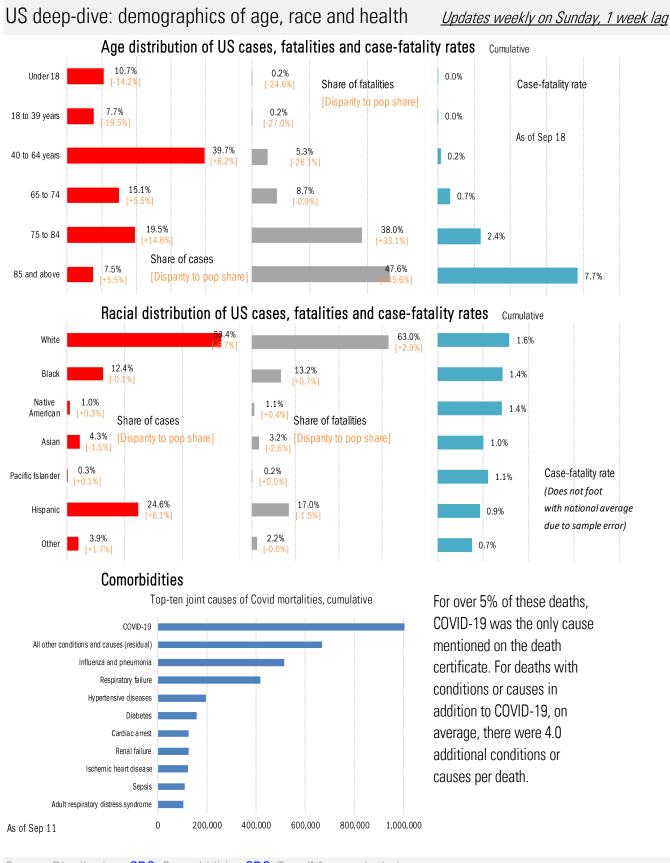








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

Joe Biden says the COVID-19 pandemic is over. This is what the data tells us

Ayana Archie *NPR* September 19, 2022

Turtles all the way down: Vaccine Science and Myth

Steve Kirsch *Steve Kirsch's Newsletter* September 18, 2022

Rand Paul Threatens Fauci in Heated Senate Clash: 'When We Get In Charge, We're Going to Change the Rules'

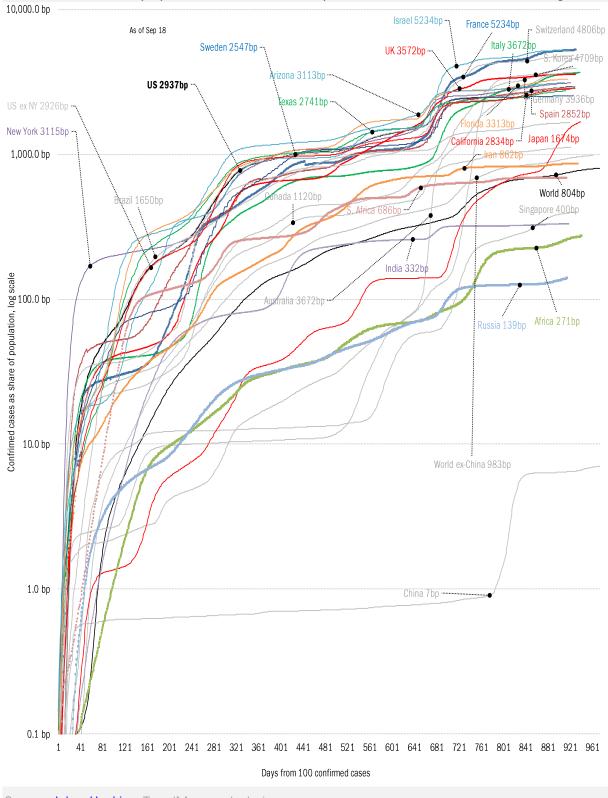
Zachary Leeman *Mediaite* September 14, 2022

Meme of the day



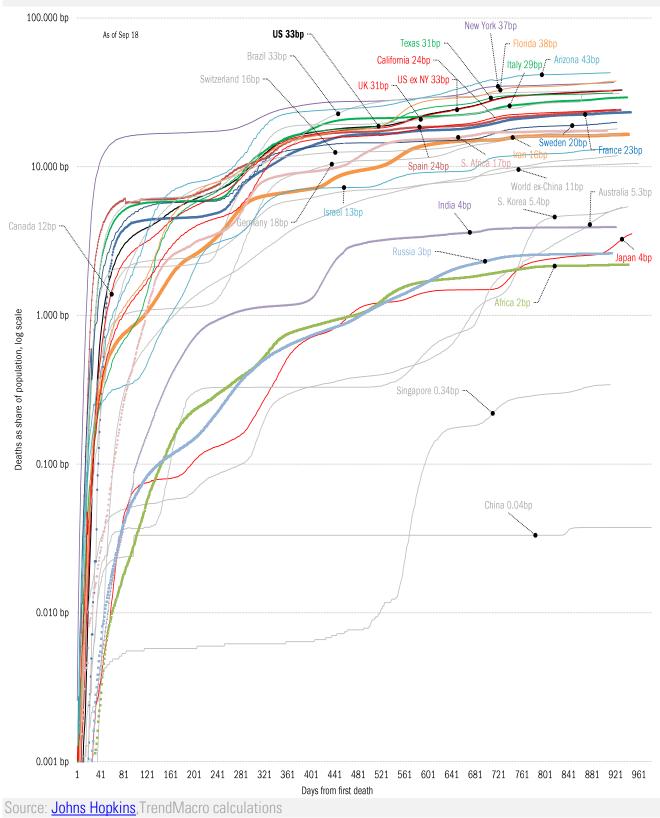
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

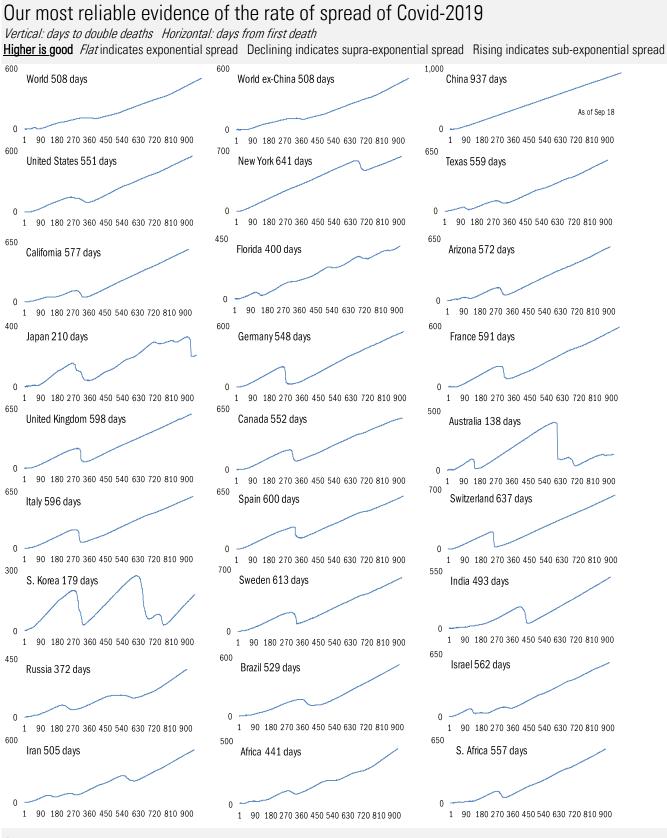
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



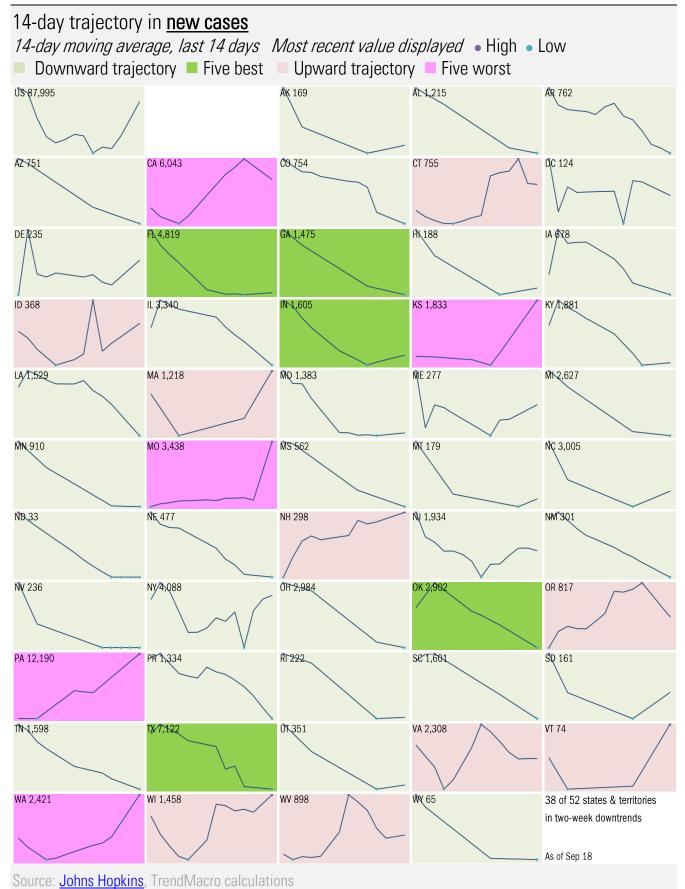
Source: Johns Hopkins, TrendMacro calculations

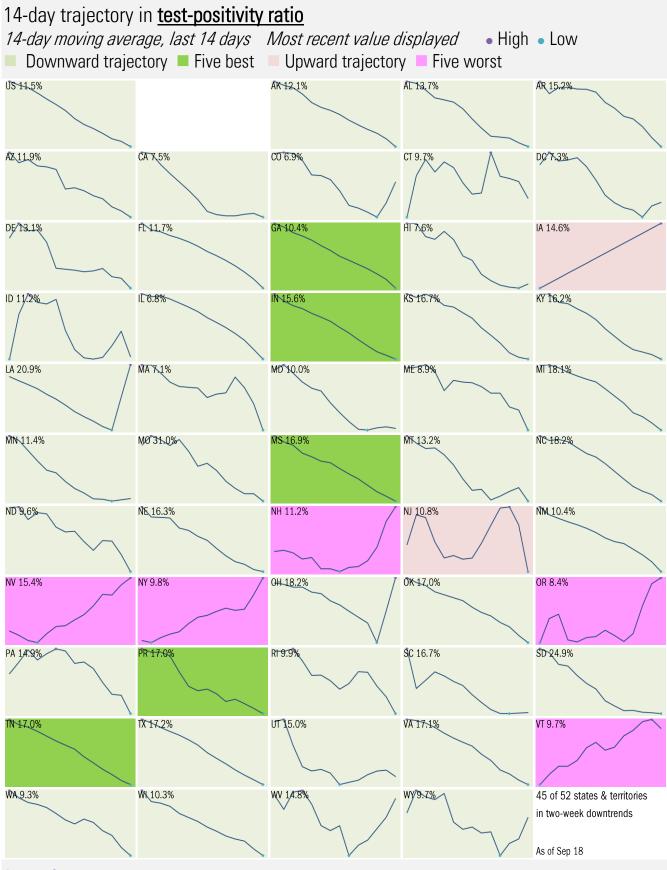
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*







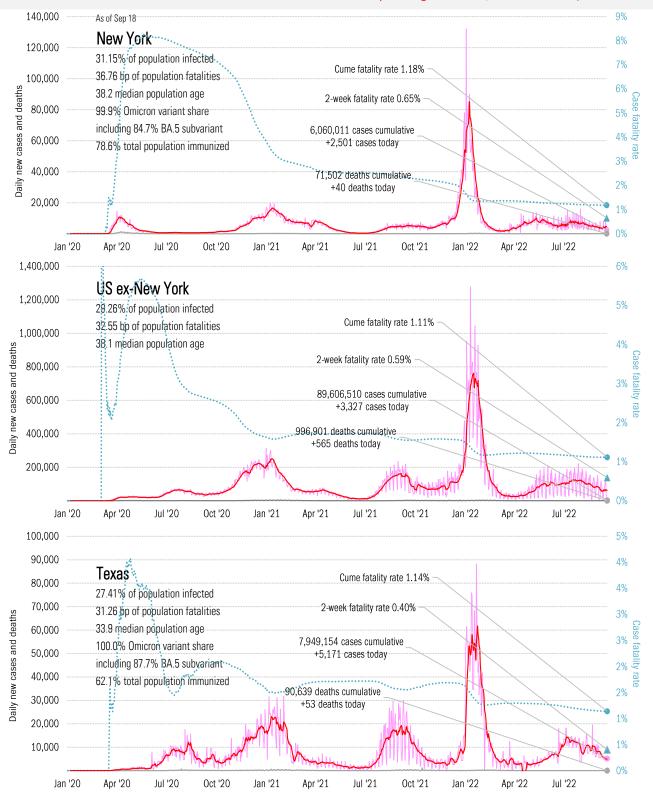




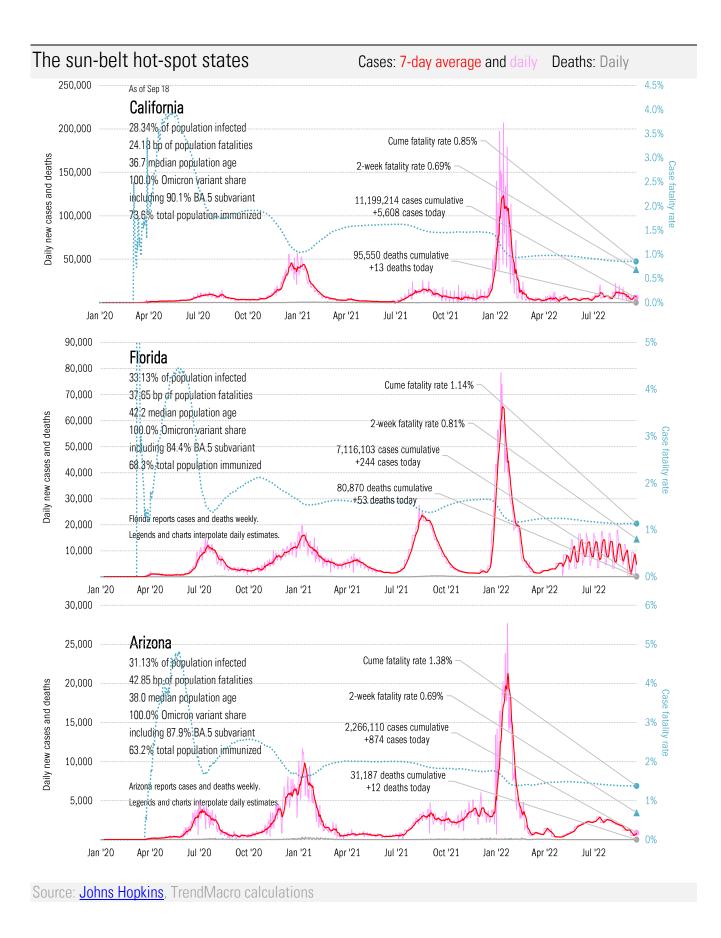
Source: <u>Covid Act Now</u>, TrendMacro calculations

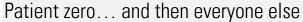
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

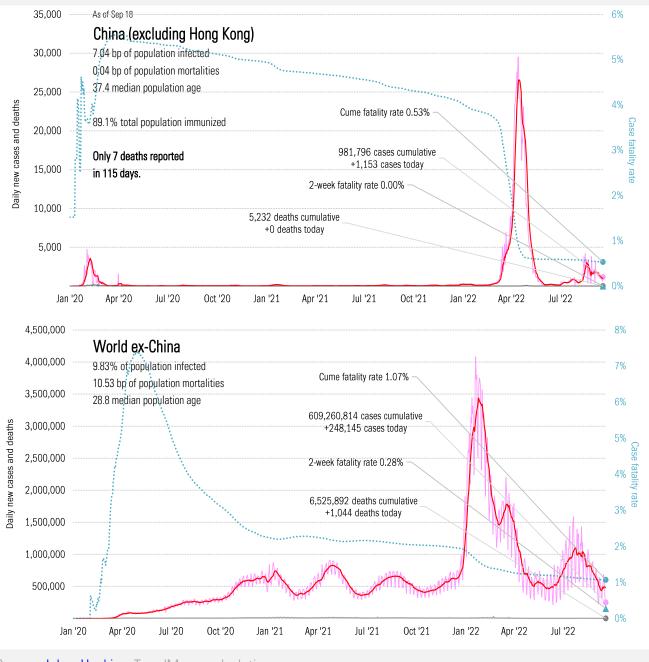


Source: Johns Hopkins, TrendMacro calculations

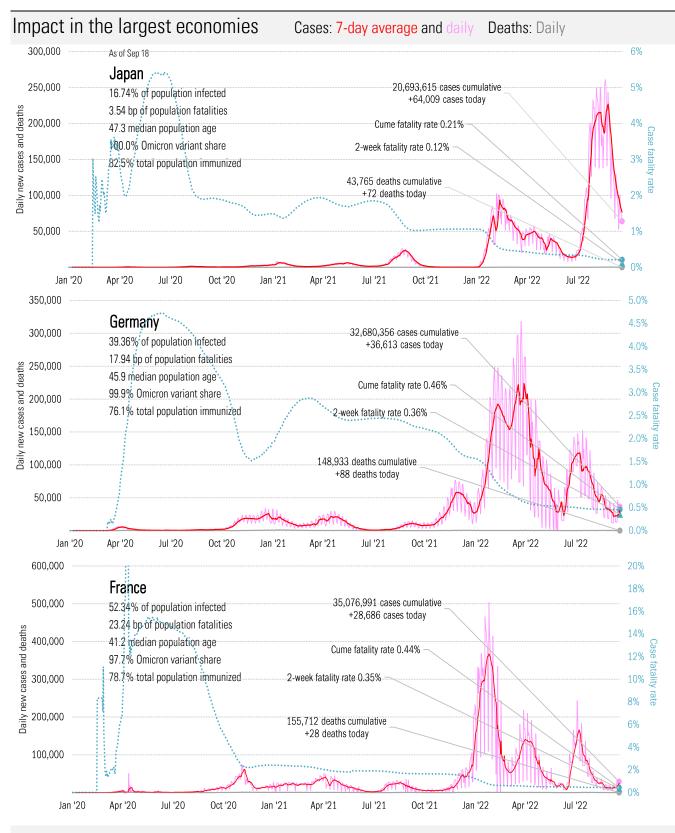




Cases: 7-day average and daily Deaths: Daily

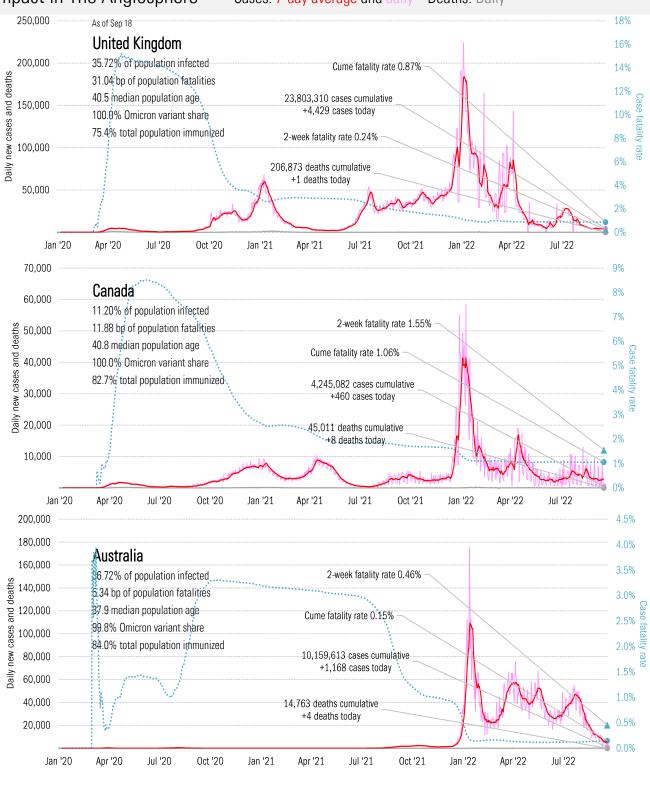


Source: Johns Hopkins, TrendMacro calculations

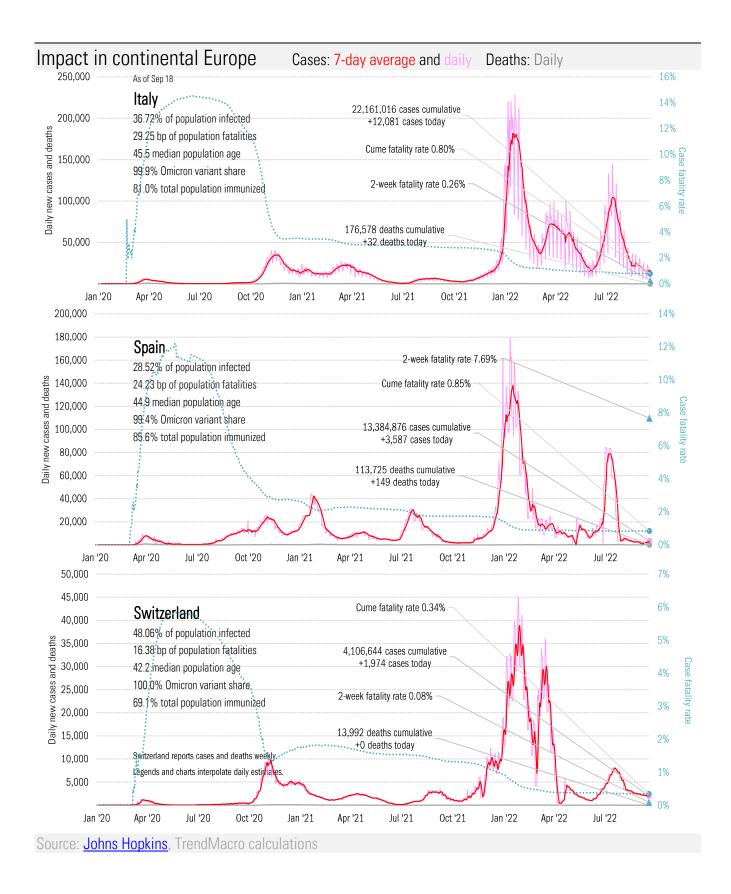


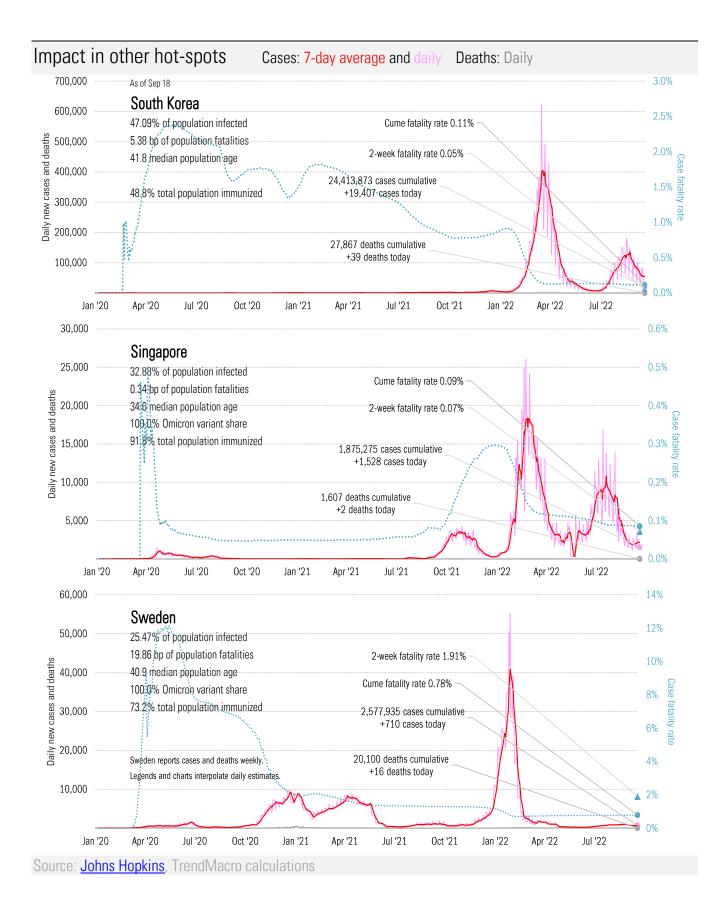
Source: Johns Hopkins, TrendMacro calculations

Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

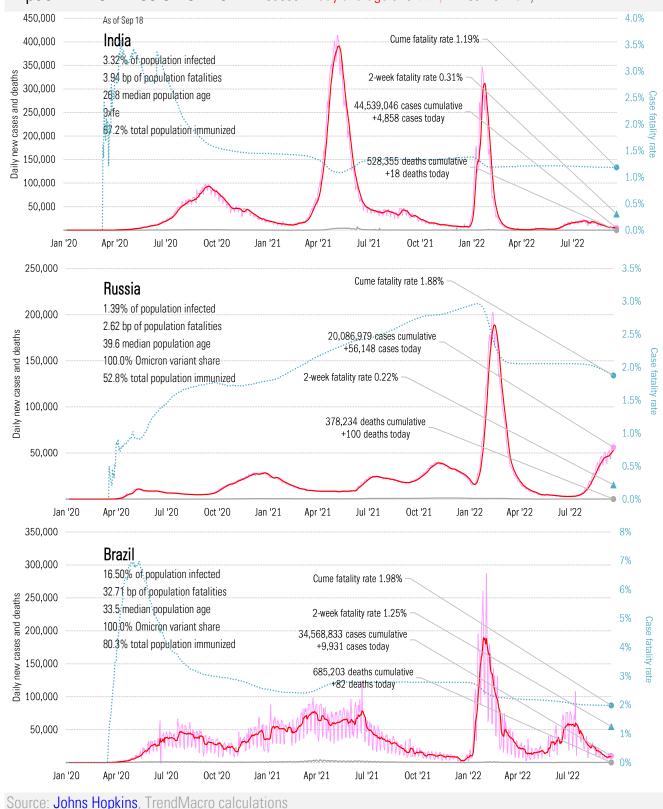


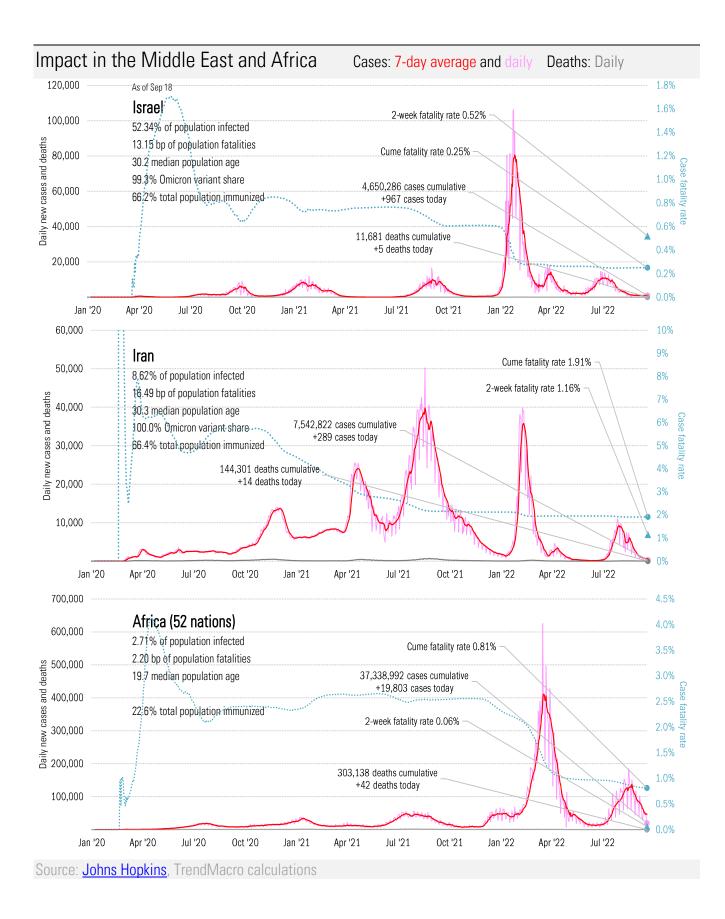
Source: Johns Hopkins, TrendMacro calculations

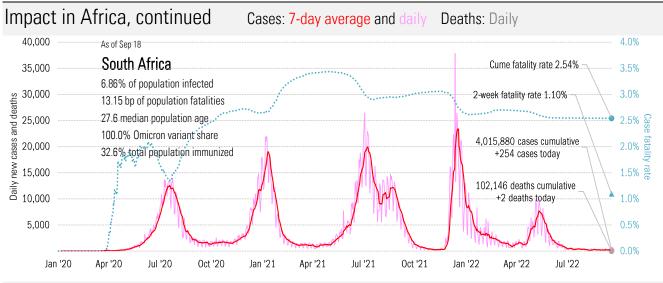




Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations