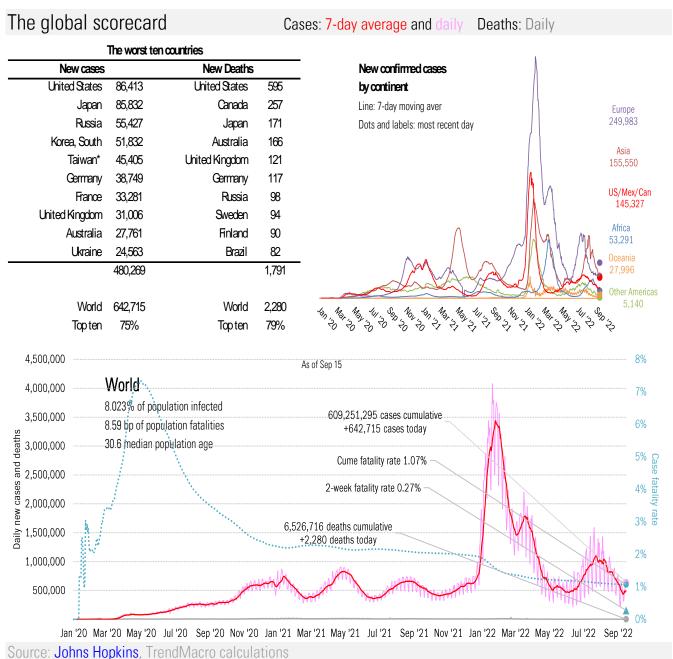


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

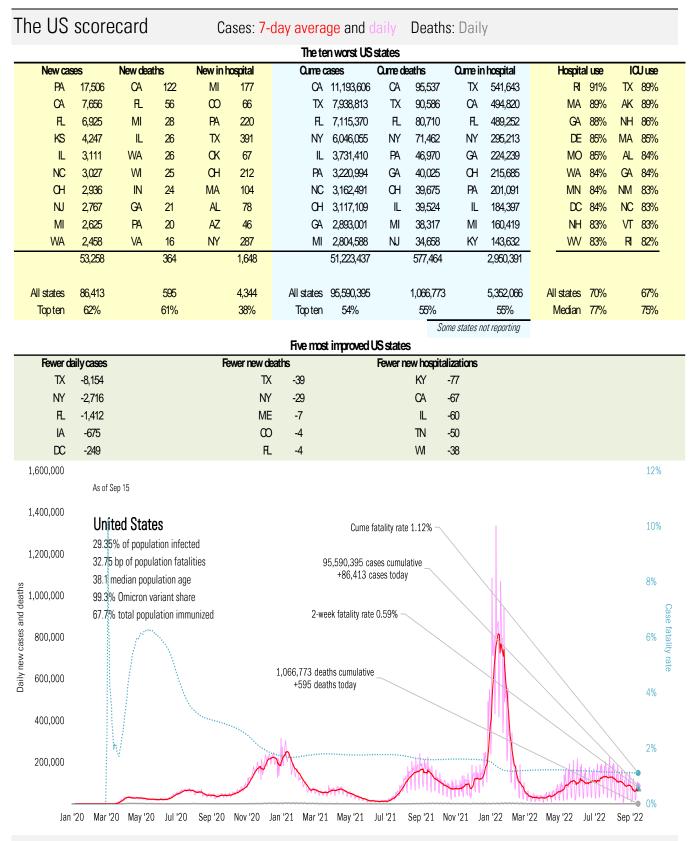
### Data Insights: Covid-2019 Monitor

Friday, September 16, 2022

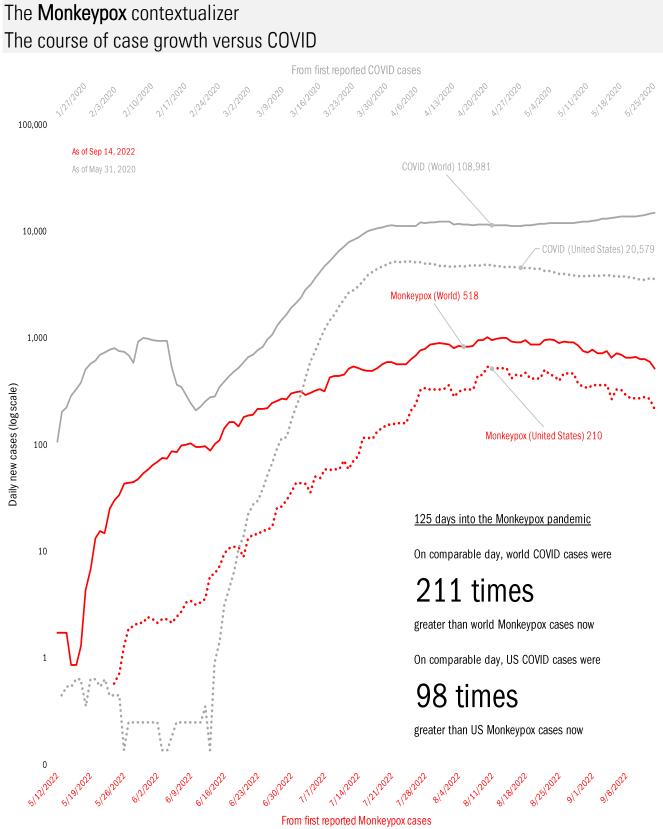


#### For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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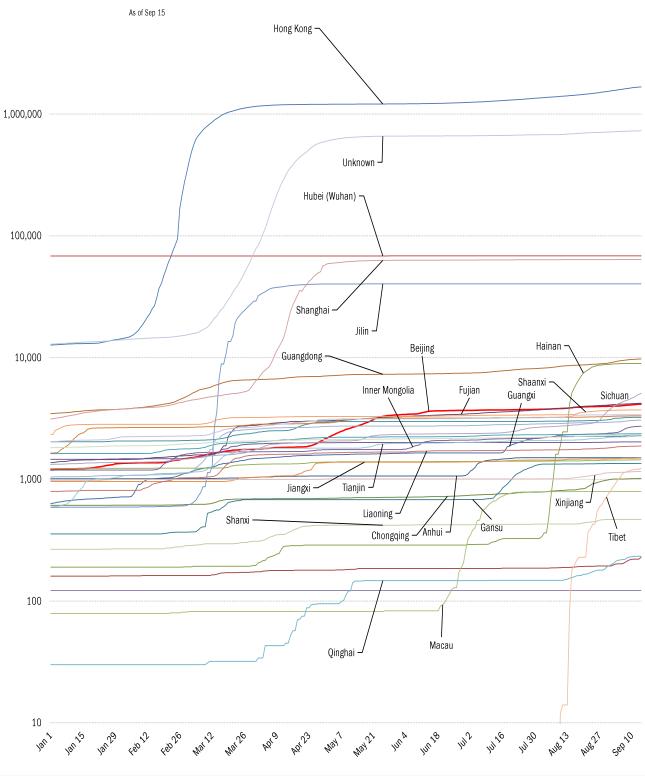
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations



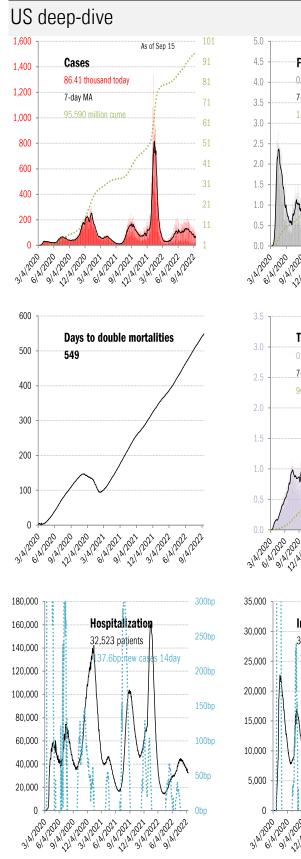
Source: Our World In Data, TrendMacro calculations

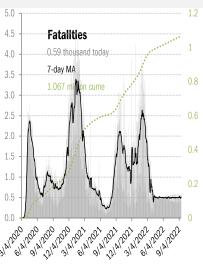
**China provincial** coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"* 



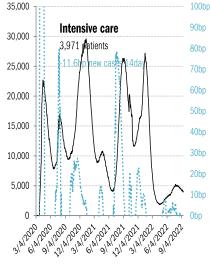


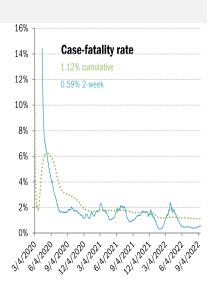
Rolling out t	he vac	cines i	n the l	JS and	I the w	orld			<u>Upda</u>	tes weel	kl <u>y</u> on Fri
Administered	Cumulative							day	Immunity	Full	Partial
Doses	628,212,647						+0.301	million	US	67.7%	79.3%
of which boosters	One dose						+0.036	million	UK	75.4%	80.0%
			% Pop	lmn	Immune		New immune today		y France	78.7%	80.9%
otal population			81%		1,176,587	<b>% pop</b> 69%		million	Spain	85.6%	87.0%
Age 12 to 17	18,184,016		72%		5,537,763	61%	+0.002	million	Germany	76.1%	77.7%
Age 18 to 64	181,166,913		89%		3,880,774	76%		million	Italy	81.0%	85.8%
Age 65 and over 59,792,035			100%		2,310,508	95%		million	Australia	84.0%	86.5%
Other		-, - ,		-	,,				Israel	66.2%	72.3%
3%									Canada	82.7%	87.0%
									Japan	82.5%	83.6%
1oderna	Sta	State At least partial immunity		t					Africa	22.6%	28.6%
38%	At least nar								India	67.2%	72.9%
At loss pond minute 59% AK as % population Full immunity as % population		. ,		Middle					Brazil	80.3%	87.1%
									China	80.3 <i>%</i> 89.1%	91.4%
			Worst						Global data diff		
					WI	l	As of Sep 16				
71.6%	minanty	numity - two doses								ME	
63.5%					73.4%					93.4%	
14/4		NT	ND		66.7%		7	NIX	VT	81.4%	
WA	ID	MT	ND	MN		MI		NY	VT	NH	
83.0%	62.5%	66.7%	67.3%	76.9%	77.4%	68.2%		92.2%	95.0%	91.0%	
73.9%	55.2%	57.9%	56.8%	70.5%	69.7%	61.2%		78.6%	83.0%	72.6%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
79.5%	77.1%	59.3%	79.5%	69.3%	63.2%	64.5%	87.7%	92.5%	95.0%		
70.8%	62.1%	51.9%	63.9%	63.0%	56.9%	59.4%	70.7%	77.2%	81.0%		
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	
84.2%	73.8%	81.5%	71.8%	67.7%	67.5%	66.3%	88.1%	89.1%	95.0%	95.0%	
73.6%	65.5%	71.7%	64.8%	57.4%	58.5%	58.7%	74.8%	77.5%	80.9%	85.1%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		
	75.6%	90.6%	74.3%	68.3%	63.4%	87.6%	69.4%	95.0%	85.4%		
	63.2%	72.9%	63.5%	55.7%	55.5%	63.7%	58.4%	79.3%	71.0%		
			0K	LA	MS	AL	GA				
			72.8%	62.1%	60.9%	64.0%	67.1%				
HI			58.7%	54.4%	53.0%	52.2%	56.1%				
89.6%			TX	01.170	00.070	02.270	00.170	FL	1 F	PR	
79.8%			74.7%					81.0%		95.0%	
10.070			62.1%					68.3%		84.8%	
			02.170	1				00.570		04.070	
he demographics	s of US ve	ccination									
• .		oomation	0.0%				10.0%				
80%69.3% of females immunized			90% 63.6% of whites immunized				100% ]	19.2% of a	ge <12 immu	nized	
70% 64.9% of males			80% 55.2% of African Americans				90% -	58.9% 12	1.	+#200	
			700				80% - 63.9%16-17				
60%			03.1% of Histanics				70%				
50%			60% - 79:9% of Asians								
40%			50%					01.0/022000			
40%			40%				50% - 75.0% 40.49				
30%							40% - 82/8% 82.64				
20%			30%				30% - 94,4%/65-74				
							20% -	-			
10%			10%								
			10/0				10% -	PI	(		
+	-> > 0	-0.	+		- N N (	). ).	+		-> > ^	) 0	
121201202012020120201202	212012012012012	12022	12/20/2020	612012021012021012	022 31201202	2012021	212012012	012022 012012022	2022 312012020	2012022	
		lorld in D	N <sup>V</sup> <sup>3</sup>	nd//2007	بور ، ،۸ <sup>۲</sup>		54 31	01 01	5 <sup>10</sup> '5' 6'	v	
ource: <u>CDC</u> , <u>CD</u>	<u>)C</u> , <u>Our N</u>	iona in D	i <mark>ala</mark> , Tre	nuiviacro	calculat	.1011S					

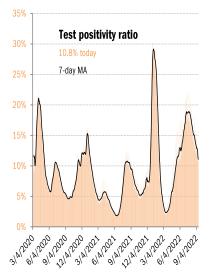


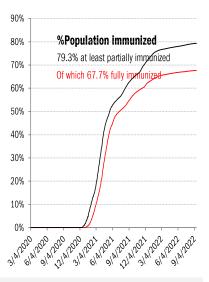




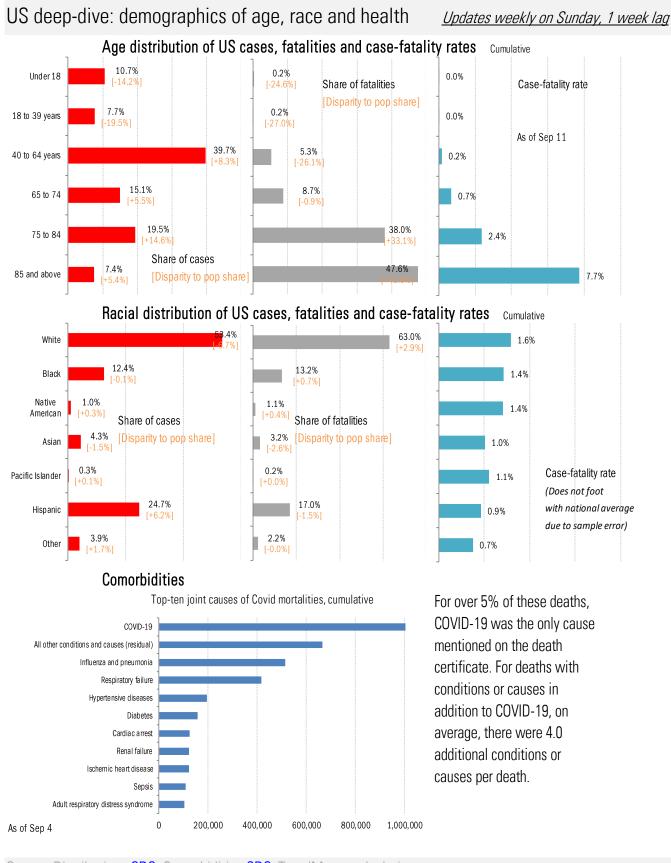








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

# Recommended reading

<u>Scientists hail autoimmune disease therapy</u> breakthrough

lan Sample *The Guardian* September 15, 2022

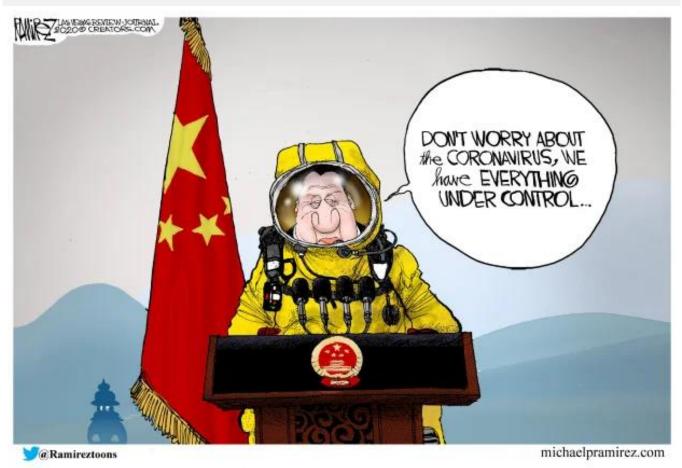
#### Dr. Ashish Jha should be fired

Steve Kirsch *Steve Kirsch's Newsletter* September 15, 2022

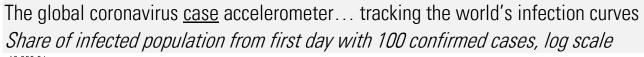
<u>Get your omicron-specific Covid booster by</u> <u>Halloween, says Dr. Jha: 'You don't want to be that</u> <u>person who gives it to your grandma'</u> Annika Kim Constantino

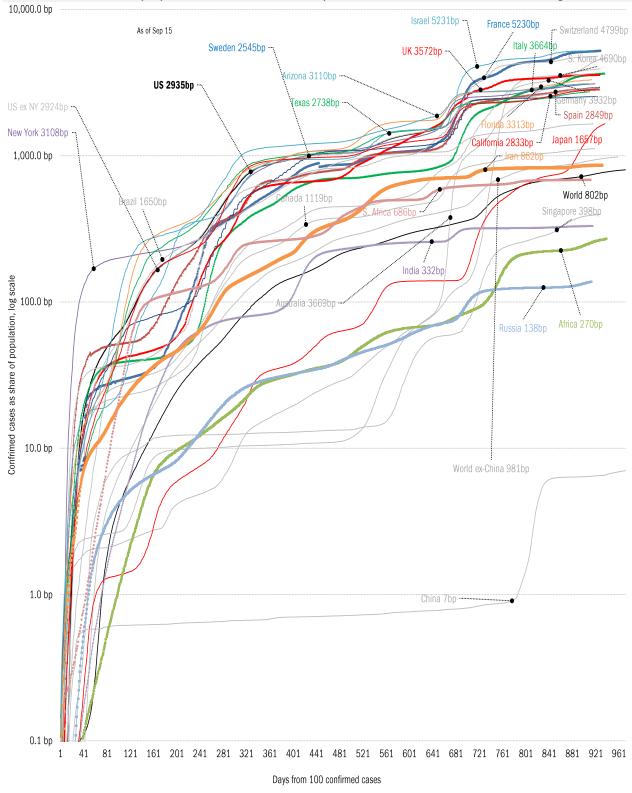
*CNBC* September 15, 2022

## Meme of the day

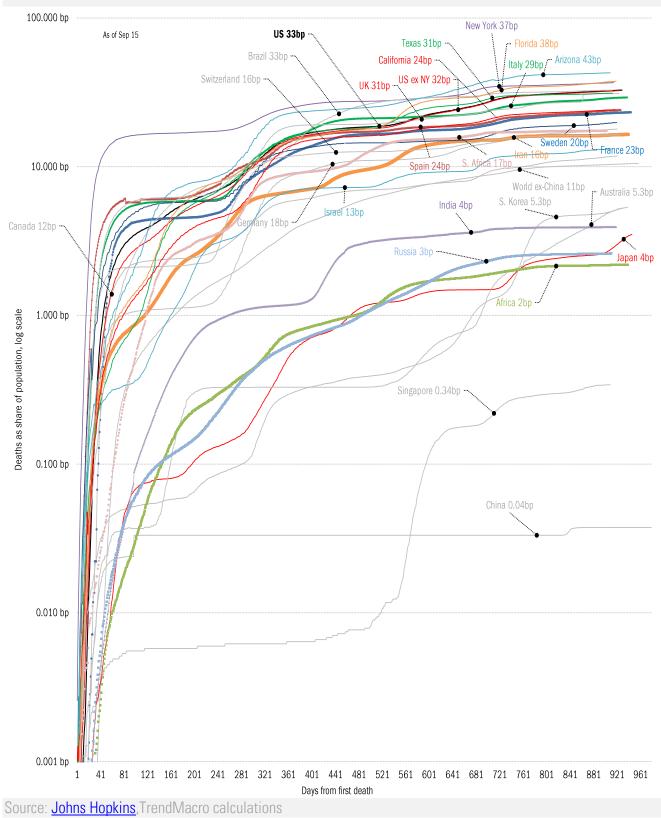


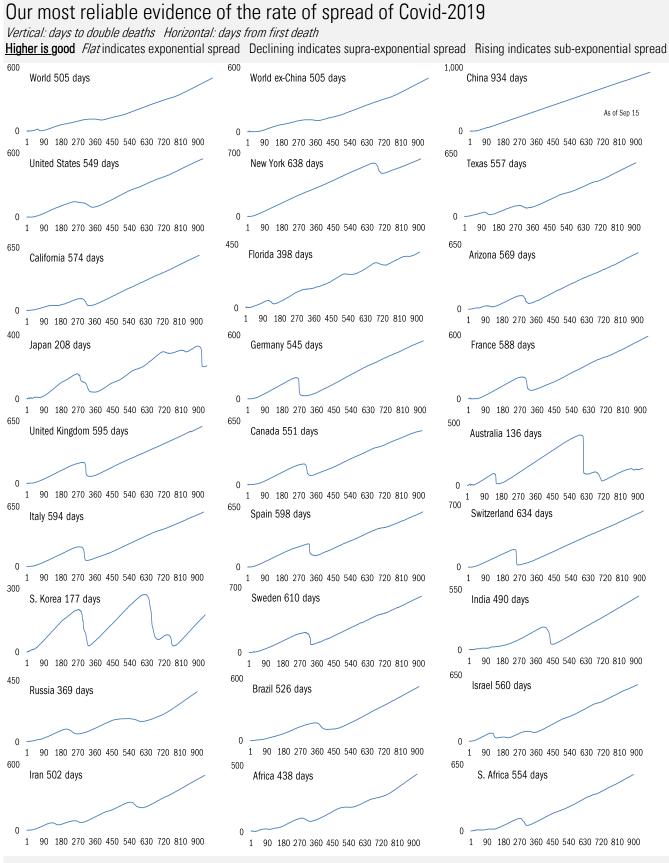
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

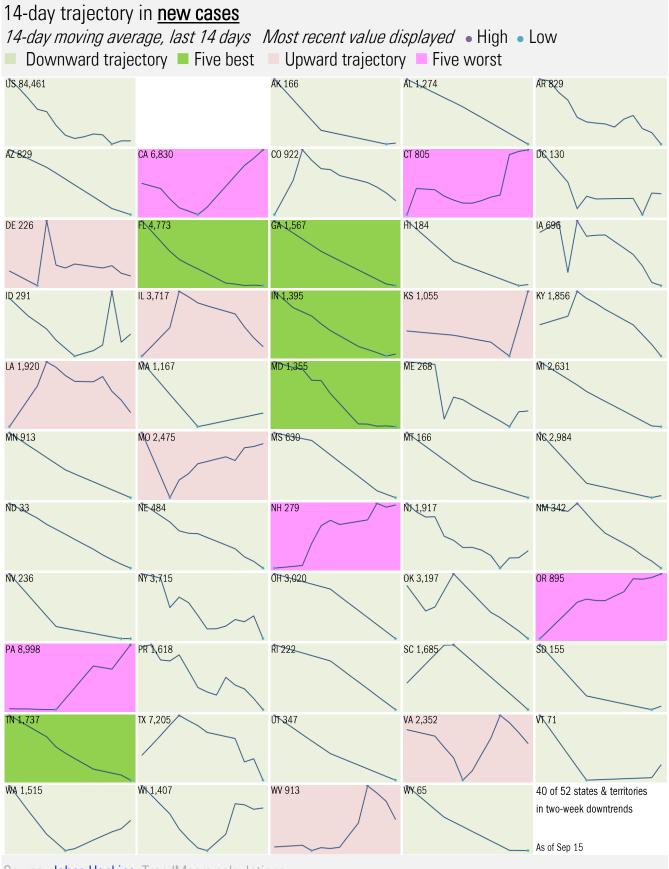




The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale* 





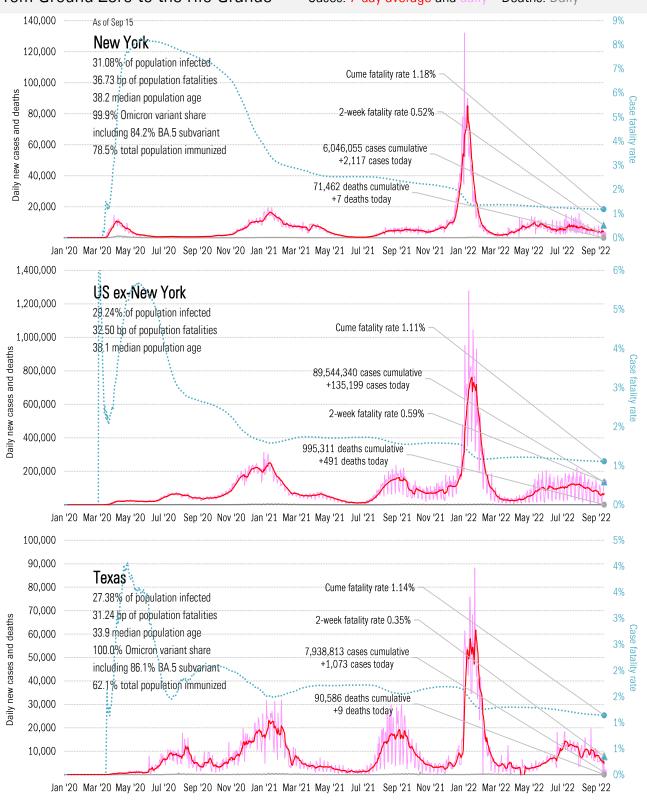




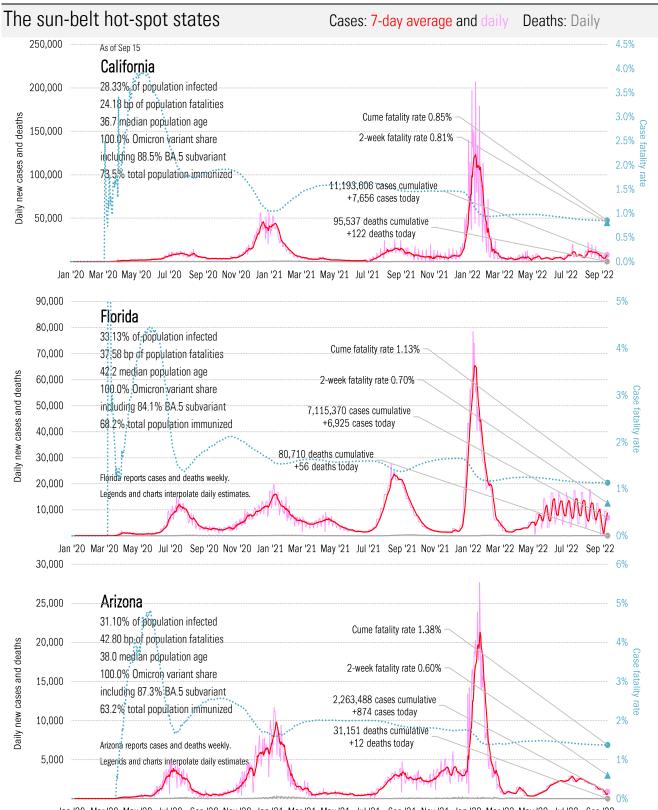
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

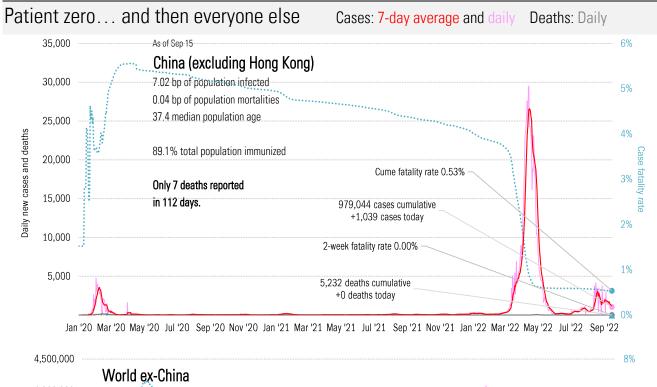
Cases: 7-day average and daily Deaths: Daily

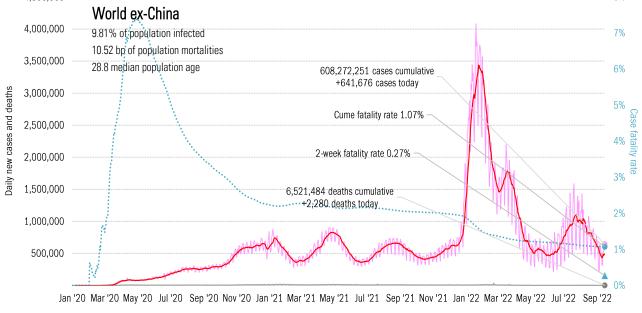


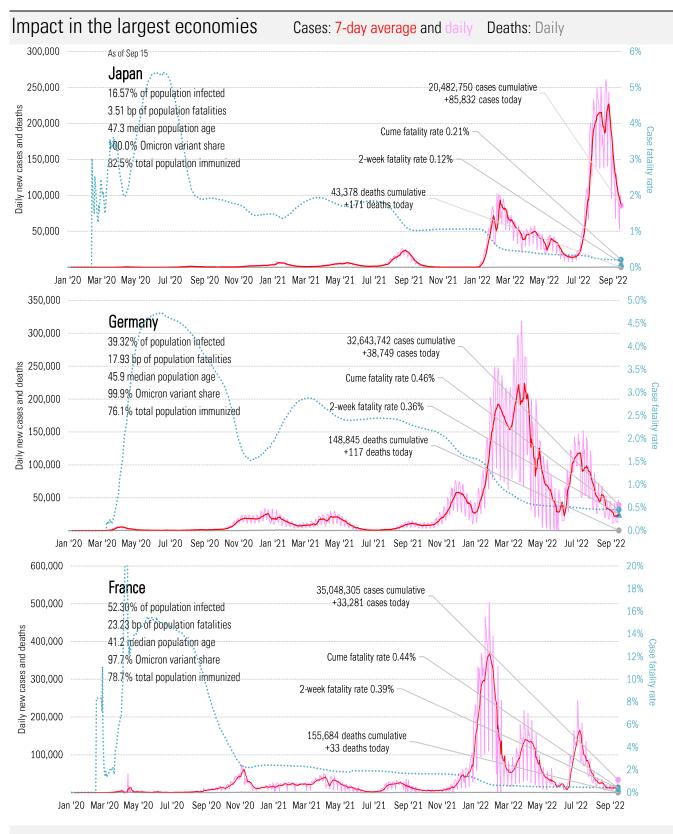
Source: Johns Hopkins, TrendMacro calculations



Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22 Sep '22

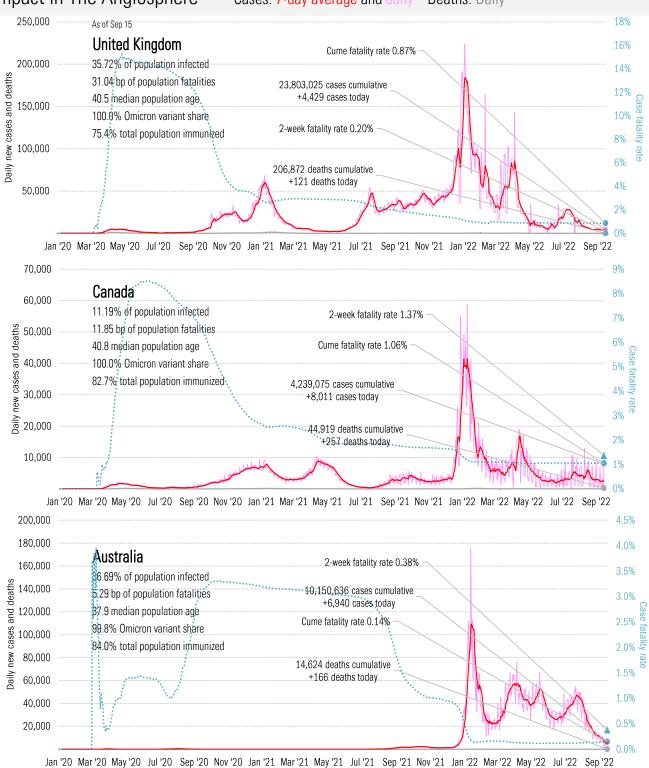


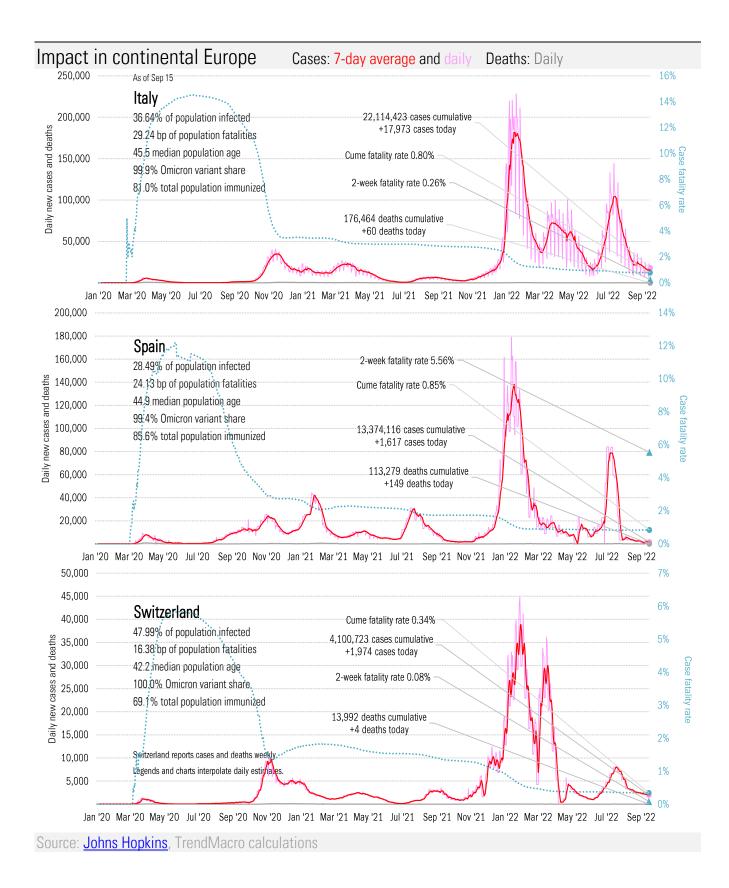


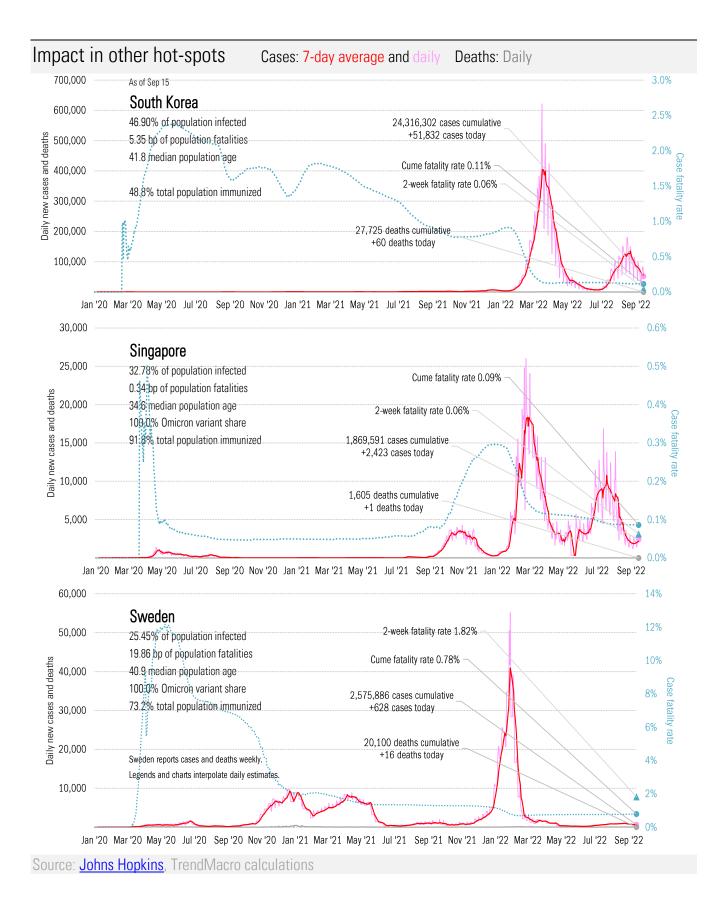


Source: Johns Hopkins, TrendMacro calculations

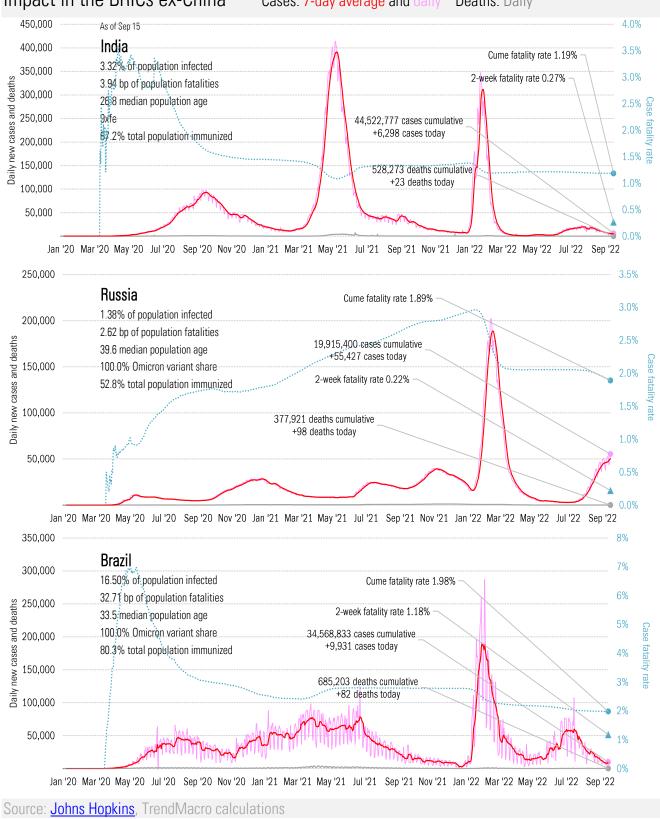
# Impact in The Anglosphere Cases: 7-day average and daily Deaths: Daily

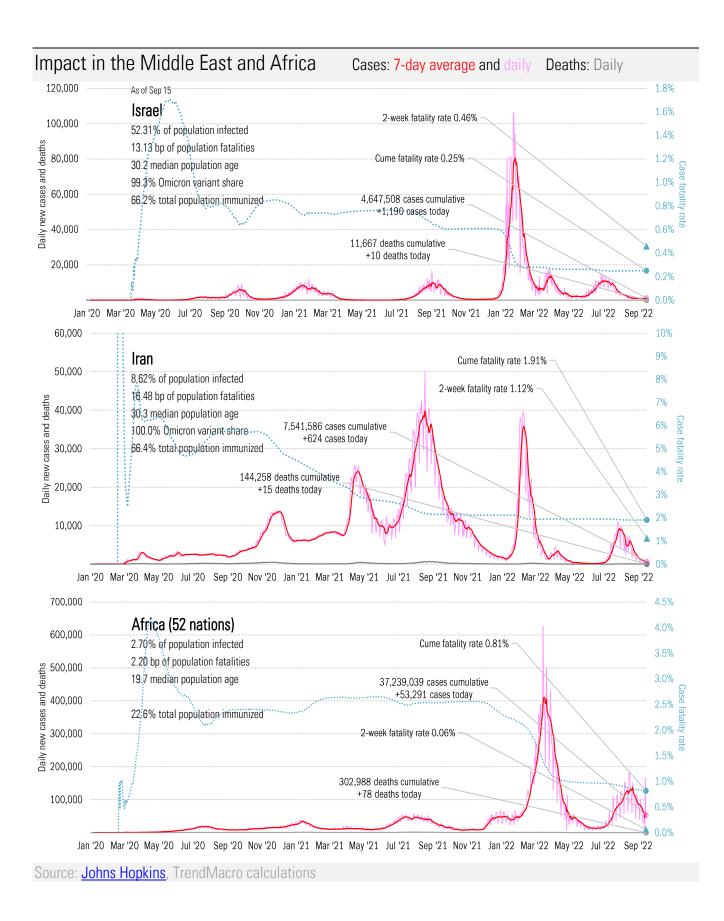


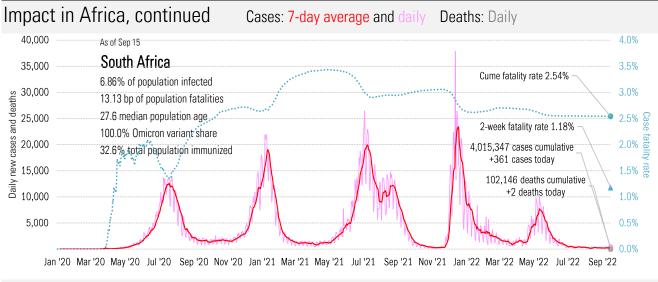












Source: Johns Hopkins, TrendMacro calculations