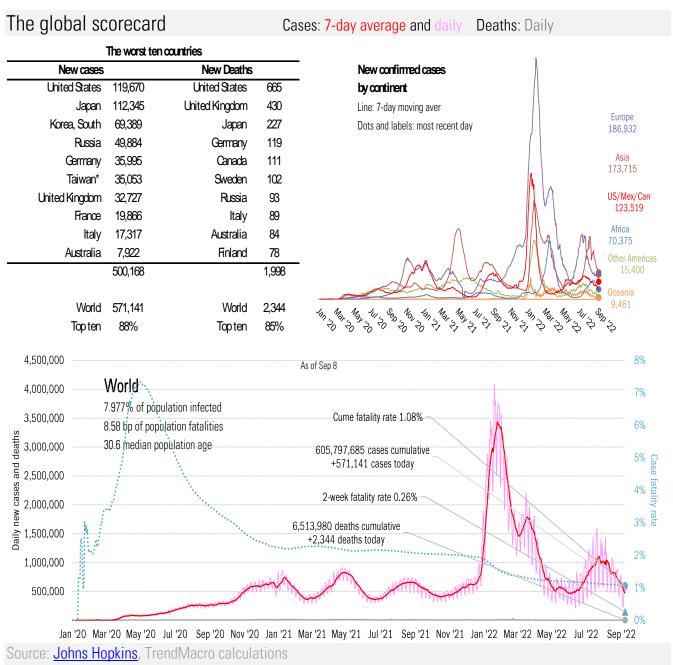


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

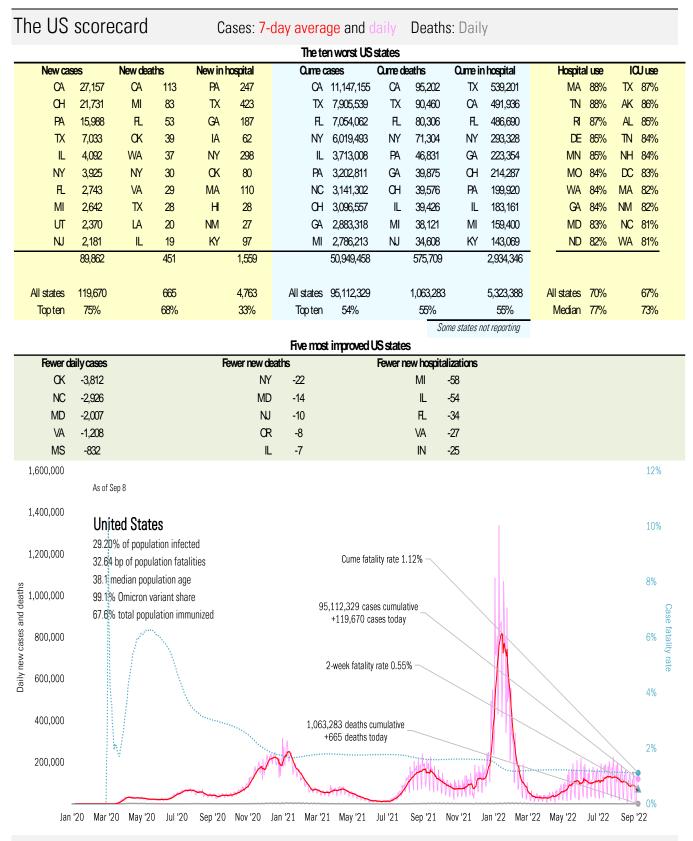
Data Insights: Covid-2019 Monitor

Friday, September 9, 2022

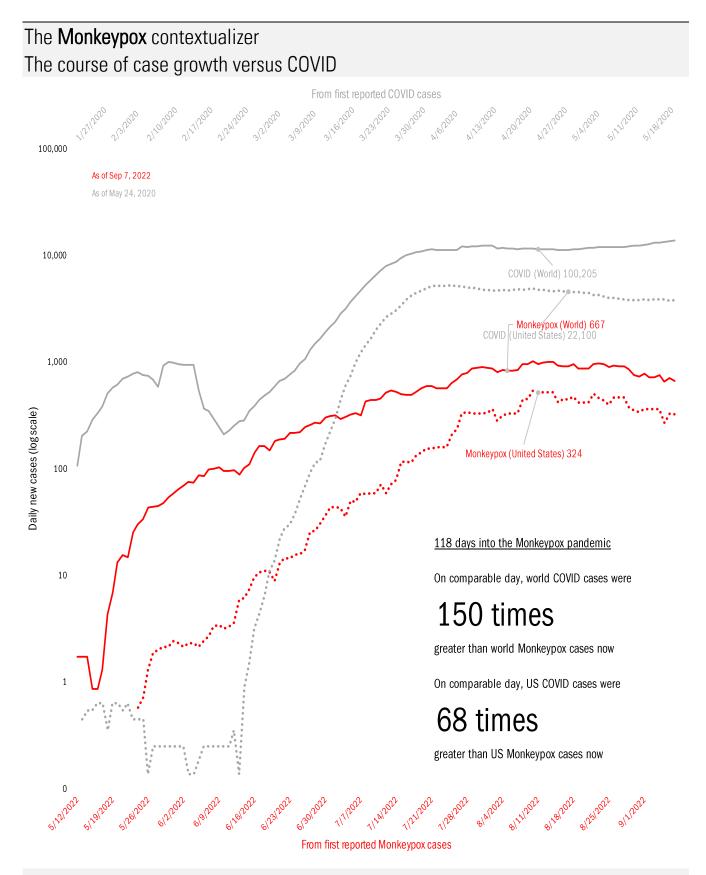


For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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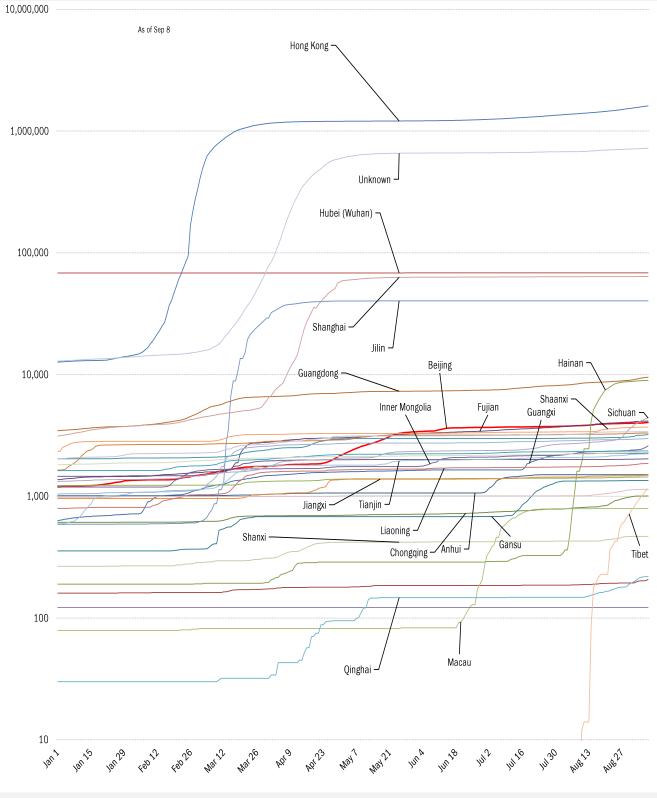


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations



Source: Our World In Data, TrendMacro calculations

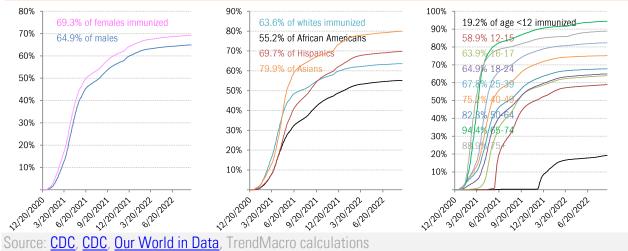
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*



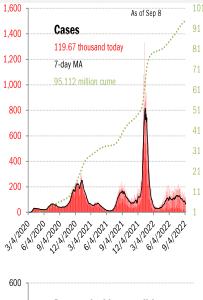
Source: Johns Hopkins, TrendMacro calculations

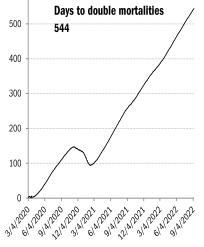
Administered	Cumulative						Today		Immunity	Full	Partia
Doses	626,104,628							million	US	67.6%	79.3%
of which boosters							+0.022	million	UK	75.4%	80.0%
			% Pop	Imn	Immune		New immune today		France	78.7%	80.9%
Fotal population	271,287,274		81%		30,903,498	% pop 69%		, million	Spain	85.6%	87.0%
Age 12 to 17	18,165,772		72%		15,521,542		+0.003 million		Germany	76.1%	77.7%
Age 18 to 64	181,000,884		89%		153,748,856		+0.010 million		Italy	81.0%	85.8%
Age 65 and over	59,742,433		100%		52,263,684	95%	+0.002 million		Australia	84.0%	86.5%
Other									Israel	66.2%	72.3%
3%									Canada	82.7%	86.8%
	01.1								Japan	82.5%	83.6%
Moderna	State		Best						Africa	22.2%	28.1%
38%	At least partial immunity								India	67.1%	72.8%
Pfizer 59%	as % population		Midd	le					Brazil	80.2%	87.1%
5970	Full immunity								China	89.1%	91.4%
AK	as % population		Worst					Global data differs due to sources, timing			
71.5%	"Immunity" = two	o doses		_	WI		As of Sep 9		ſ	ME	
63.4%					73.3%					93.3%	
00.170					66.7%					81.3%	
WA	ID	MT	ND	MN	IL	MI	1	NY	VT	NH	
82.9%	62.5%	66.6%	67.1%	76.8%	77.3%	68.1%		92.1%	95.0%	90.7%	
73.8%	55.2%	57.9%	56.7%	70.4%	69.6%	61.1%		78.5%	82.9%	72.4%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA	,.	
79.4%	77.0%	59.3%	79.3%	69.2%	63.2%	64.5%	87.6%	92.4%	95.0%		
70.7%	62.0%	51.9%	63.7%	63.0%	56.9%	59.3%	70.6%	77.2%	80.9%		
CA	UT	CO	NE	MO	KY	WV	VA	MD	CT	RI	
84.1%	73.8%	81.4%	71.8%	67.7%	67.5%	66.3%	88.0%	89.0%	95.0%	95.0%	
73.5%	65.4%	71.6%	64.8%	57.3%	58.4%	58.7%	74.7%	77.4%	80.8%	85.0%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		
	75.5%	90.5%	74.2%	68.3%	63.4%	87.3%	69.4%	95.0%	85.4%		
	63.2%	72.8%	63.4%	55.6%	55.4%	63.5%	58.4%	79.0%	70.9%		
	00.270	7 2.0 70	OK	LA	MS	AL	GA	7 0.0 70	/ 0.0 /0		
			72.7%	62.1%	60.9%	64.0%	67.0%				
HI			58.7%	54.4%	53.0%	52.2%	56.1%				
89.5%			TX	01.170	00.070	<u></u> 70	00.170	FL	ז ו	PR	ĺ
79.7%			74.6%					80.9%		95.0%	
10.1 /0			74.070					00.070		00.070	

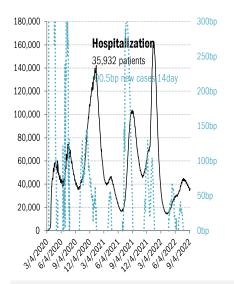
The demographics of US vaccination

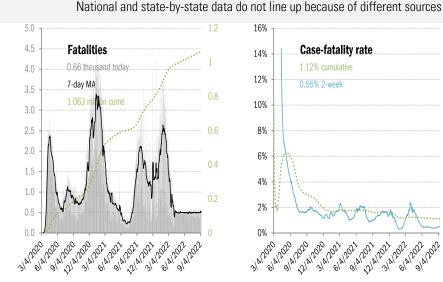


US deep-dive

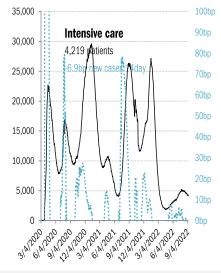


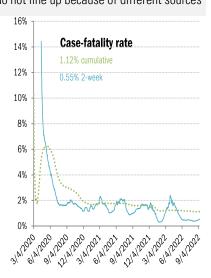


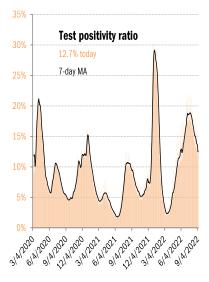


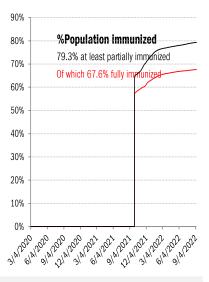




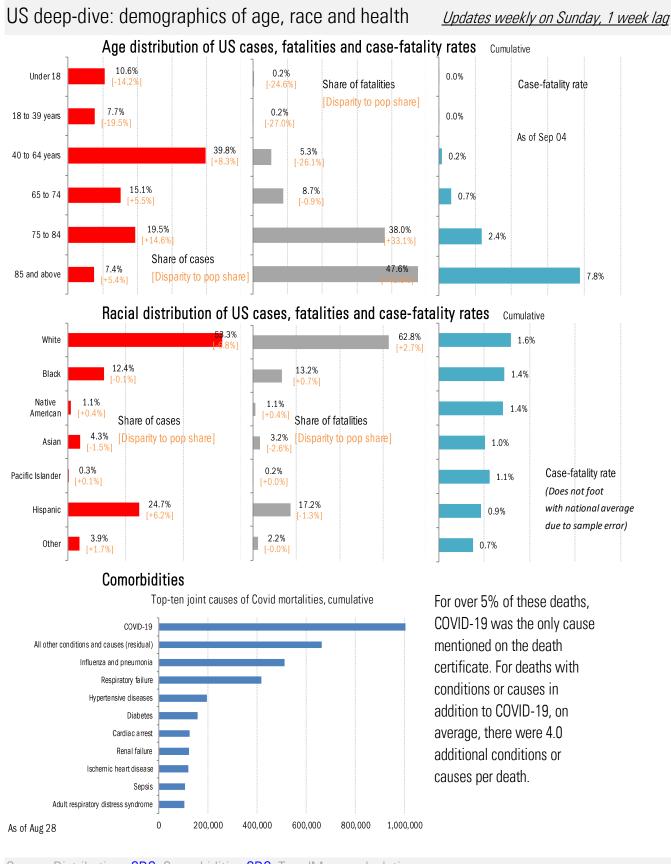








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

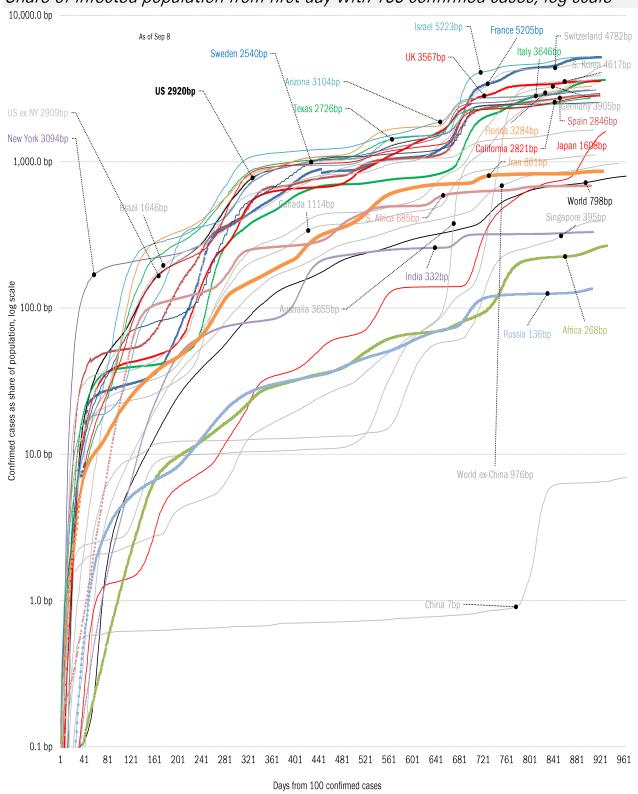
Pfizer isn't sharing Covid vaccines with researchers for

next-gen studies Rachel Cohrs *Stat News* September 6, 2022

Meme of the day

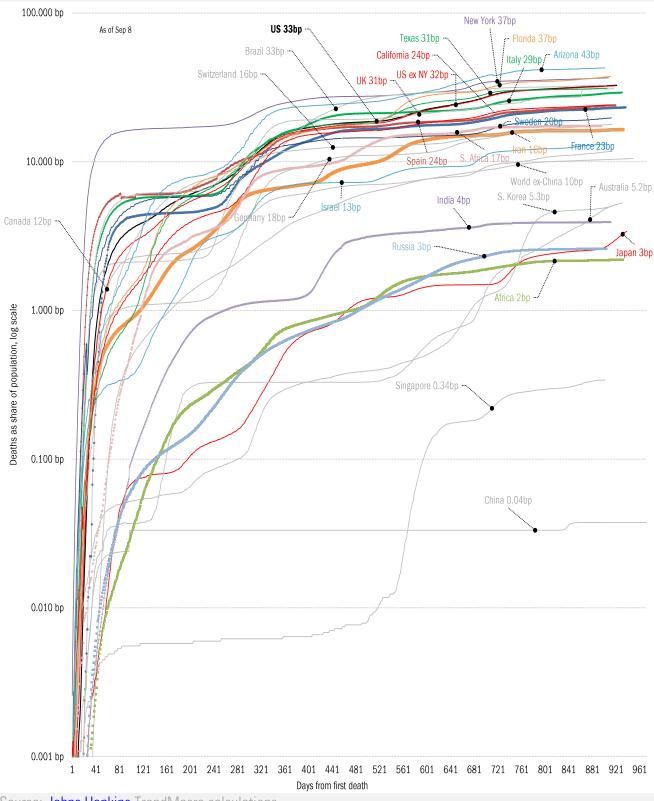


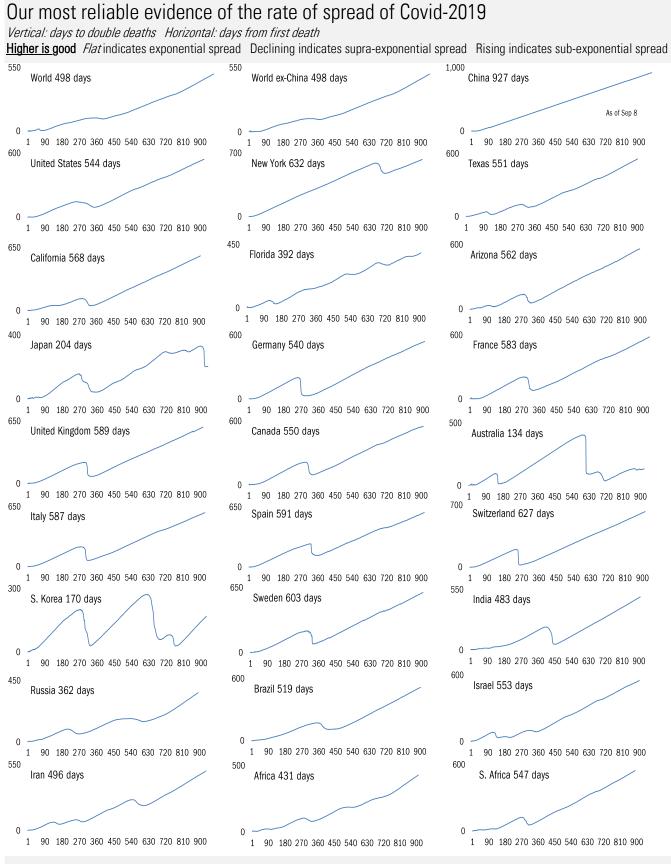
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

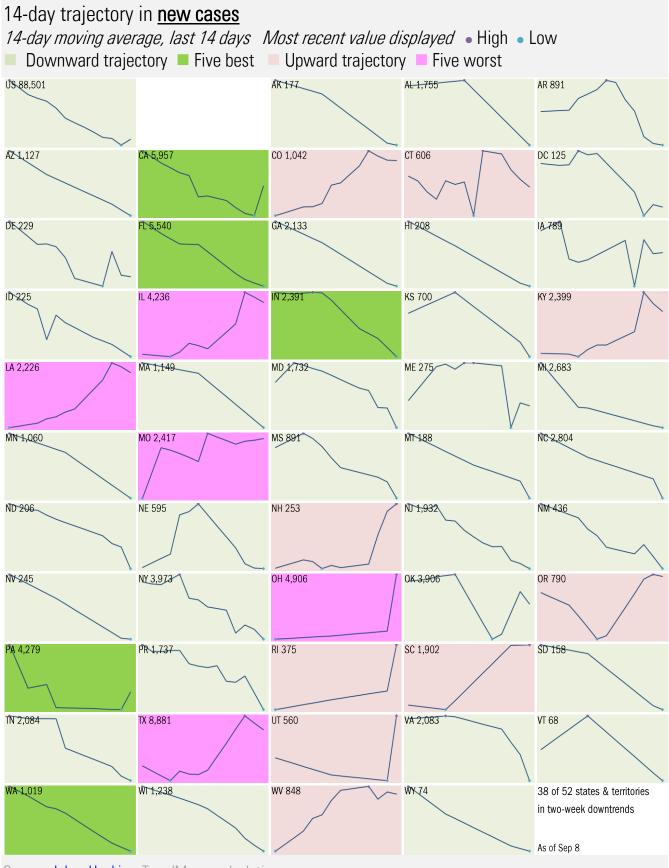


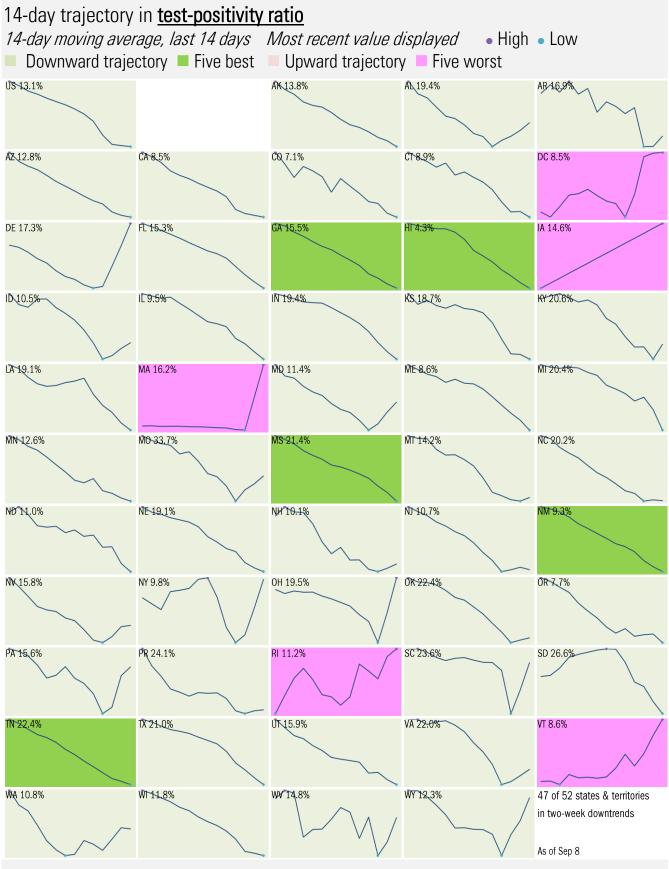
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





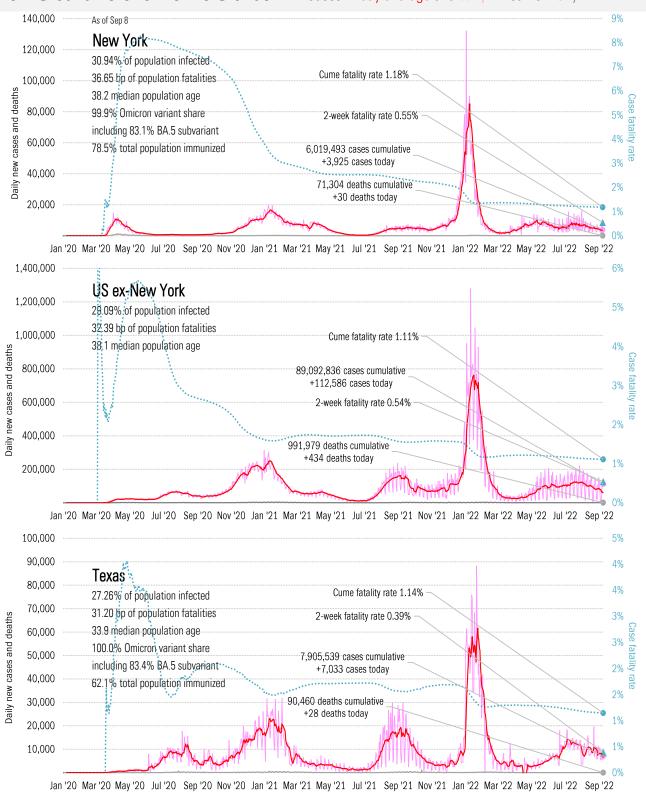




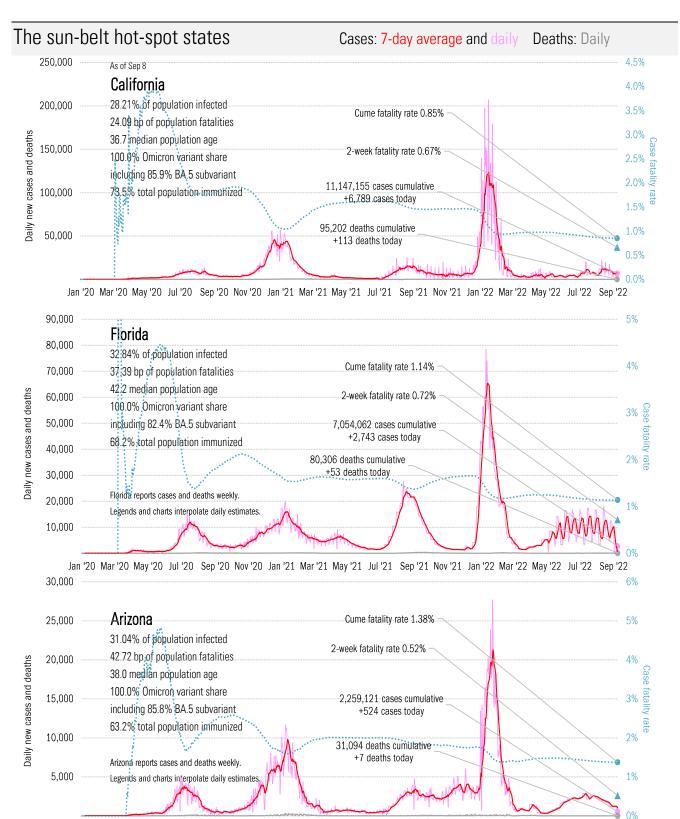
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

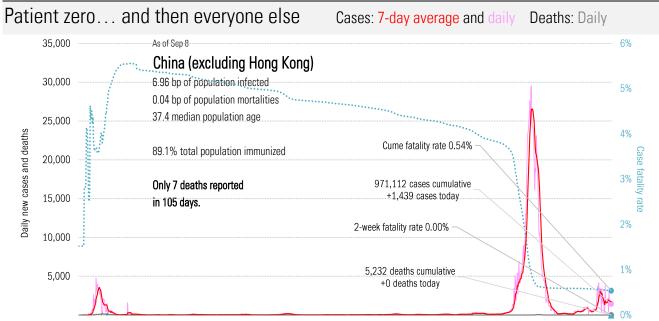
Cases: 7-day average and daily Deaths: Daily



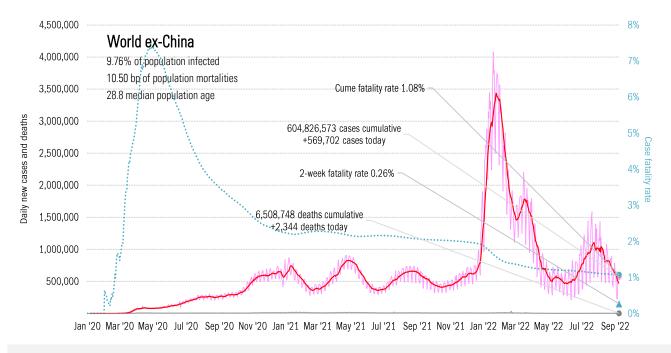
Source: Johns Hopkins, TrendMacro calculations

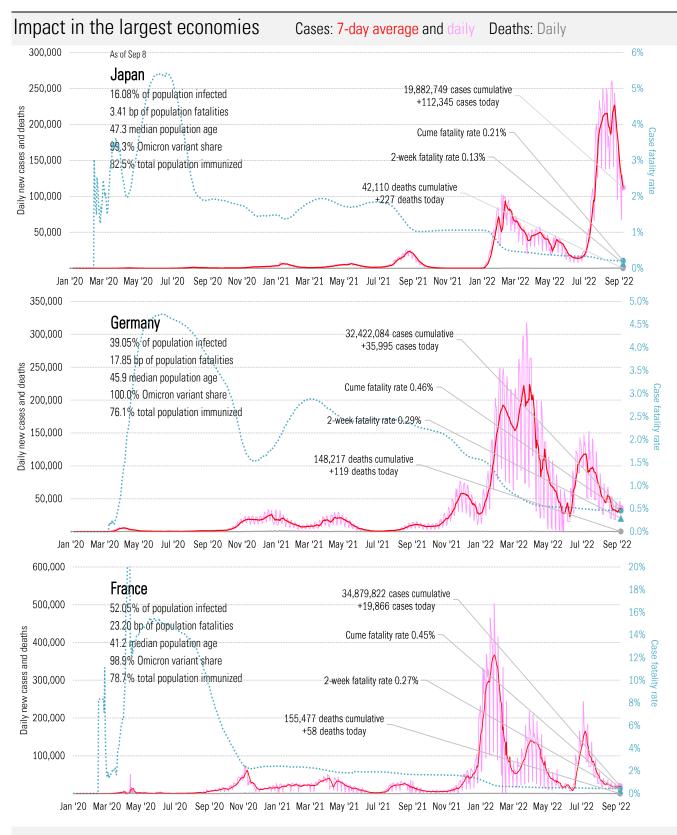


Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22 Sep '22

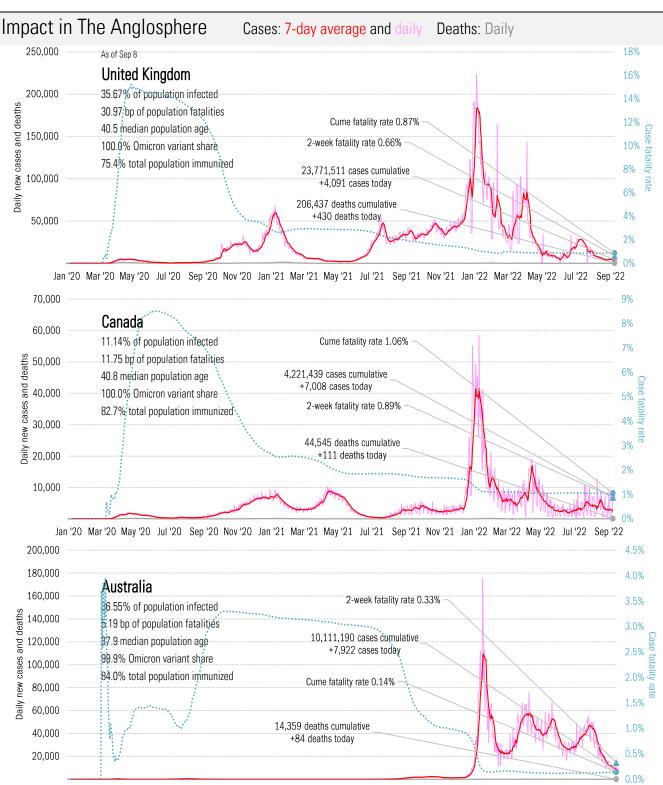


Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 May '22 Jul '22 Sep '22

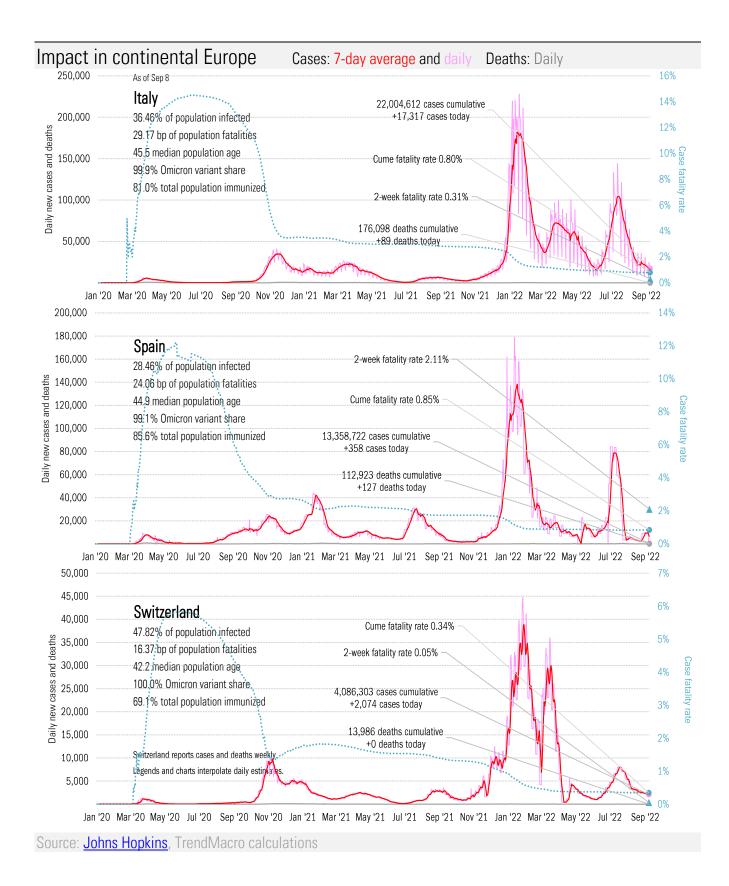


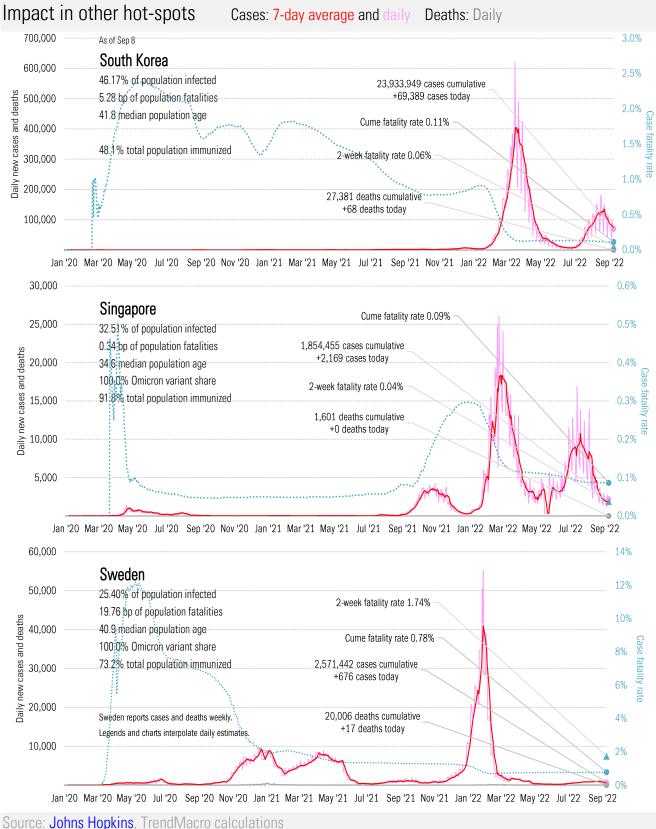


Source: Johns Hopkins, TrendMacro calculations

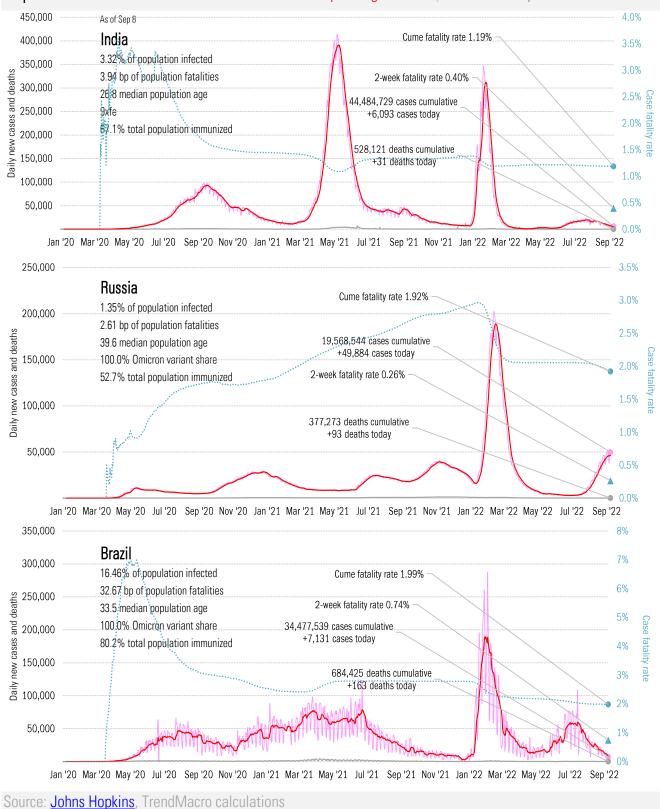


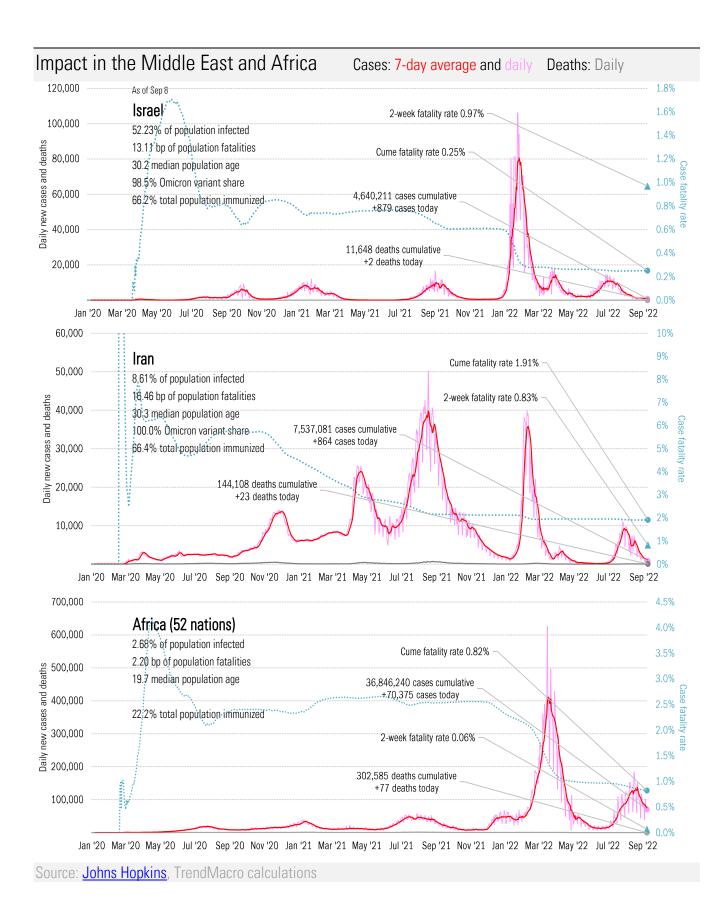
Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22 Sep '22



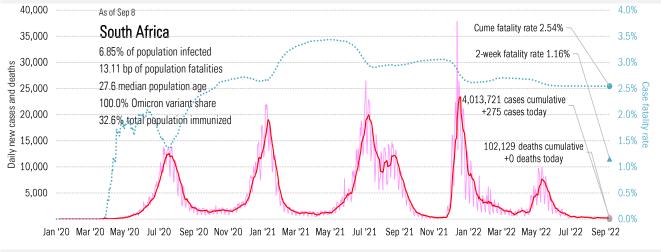


Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations