

Data Insights: Covid-2019 Monitor

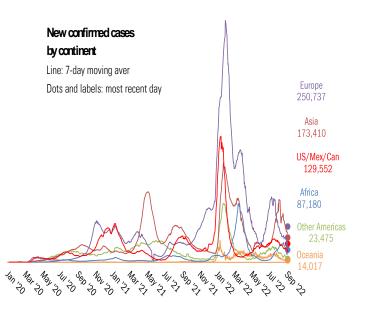
Wednesday, September 7, 2022

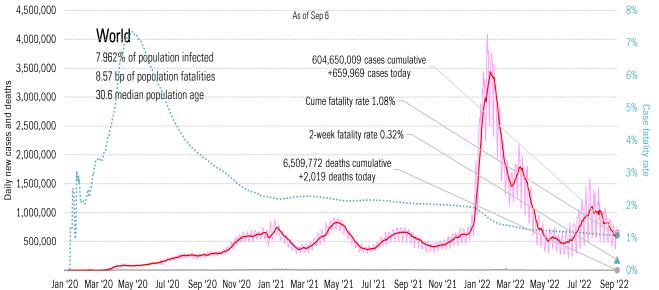
The global scorecard

Cases: 7-day average and daily Deaths: Daily

The worst ten countries						
New cases		New Deaths	New Deaths			
United States	127,110	United States	816			
Japan	112,117	Japan	320			
Korea, South	85,484	Greece	205			
Germany	46,495	Spain	127			
Greece	42,155	Germany	120			
Russia	38,023	Russia	94			
Taiwan*	36,666	Italy	80			
France	26,938	Australia	69			
Italy	24,848	France	60			
Ukraine	16,632	Korea, South	56			
	556,468		1,947			

World 659,969 World 2,019
Topten 84% Topten 96%





Source: Johns Hopkins, TrendMacro calculations

For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

TI LIO I		
The US scorecard	Cases: 7-day average and daily	Deaths: Daily
1110 00 000100010	ouses. 7 day average and daily	Douting. Duni

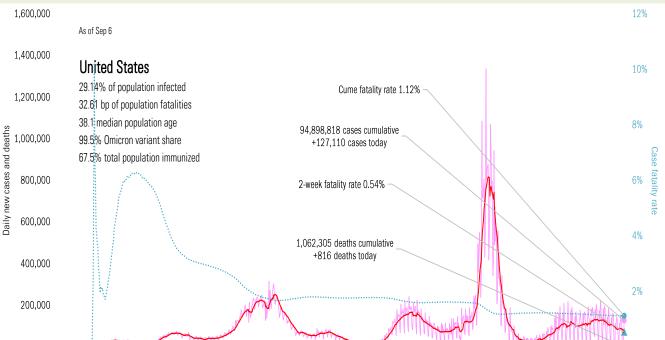
Tho	ton	word	IIS	states

	New cas	es	New deat	ths	New in h	ospital	Qume o	ases	Cume de	eaths	Cume in	hospital	Hospita	luse	IC	Uuse
	CA	18,032	MI	83	AL	122	CA	11,143,314	CA	95,071	TX	538,449	MD	95%	TX	84%
	MI	15,854	CA	76	СH	232	TX	7,892,204	TX	90,415	CA	491,215	RI	90%	AL	82%
	TX	11,037	NC	70	GA	209	FL.	7,049,988	FL.	80,199	FL	485,847	CT	90%	VT	82%
	IL	9,878	FL.	62	CT	74	NY	6,012,162	NY	71,222	NY	292,655	GA	88%	AK	80%
	NY	7,862	KS	61	MO	118	IL	3,706,263	PA	46,716	GA	223,398	MN	84%	R	80%
	ОK	5,934	TX	53	СК	69	PA	3,186,823	GA	39,772	СH	213,955	DC	84%	WA	79%
	MS	5,825	IN	36	CR	38	NC	3,120,822	СH	39,490	PA	199,598	MA	83%	\mathbb{C}	79%
	LA	5,105	WA	29	MD	66	aн	3,074,826	IL	39,381	IL	182,830	WA	82%	GA	78%
	KY	4,672	MS	27	MT	25	GA	2,870,629	MI	38,121	MI	159,077	MO	81%	MA	77%
	СH	3,611	NY	26	AZ	54	MI	2,786,213	NJ	34,584	KY	142,892	NV	81%	MN	75%
		87,810		524		1,007		50,843,244		574,971		2,929,916				
All	states	127,110		816		4,075	All states	94,898,818		1,062,305		5,315,421	All states	70%		67%
1	Topten	69%		64%		25%	Top ten	54%		55%		55%	Median	74%		69%

Some states not reporting

Five most improved US states

nve mai impoved co states							
	Fewer daily cases	Fewer new deaths	Fewer new hospitalizations				
	KS -5,581	IL -8	NY -172				
	IN -4,394	NJ -5	NC -123				
	O -1,345	NM -2	FL -95				
	WI -235	AR -1	TX -92				
	VA -219	NE -1	KY -86				

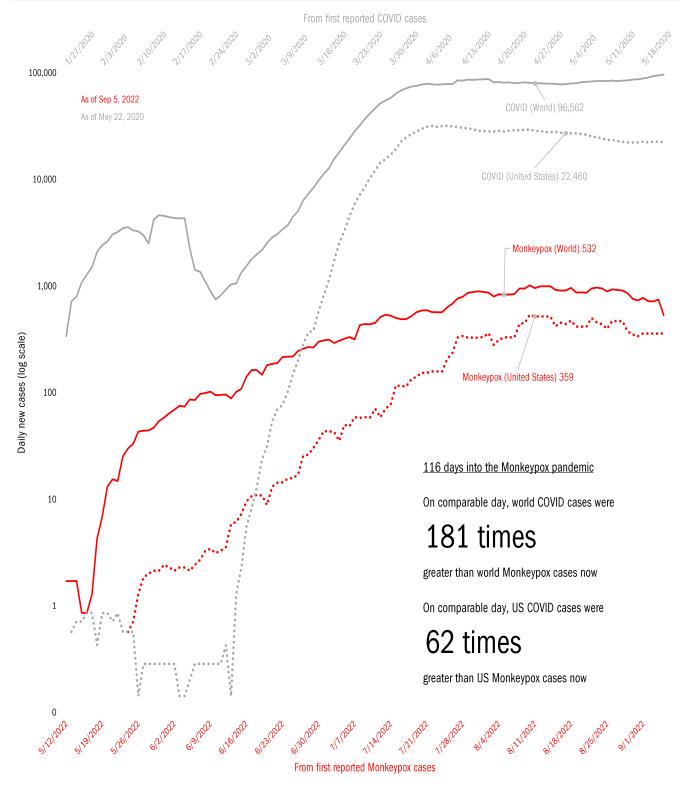


Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22 Sep '22

Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

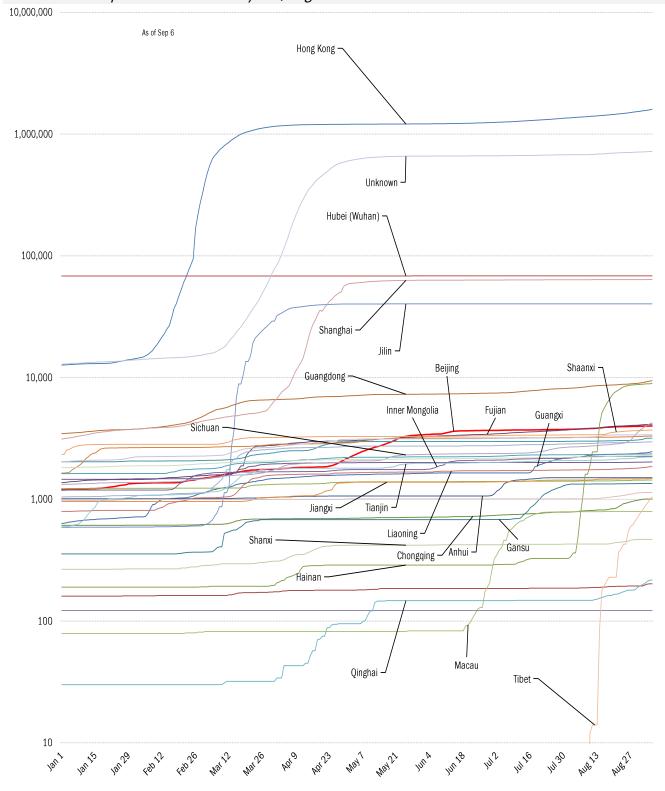
The **Monkeypox** contextualizer

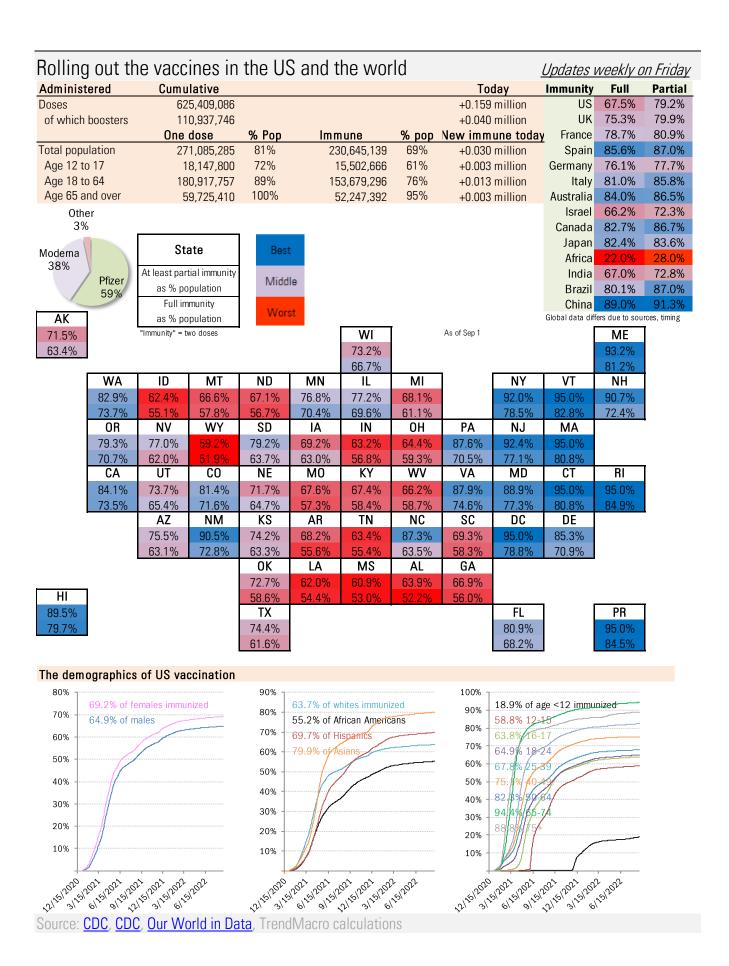
The course of case growth versus COVID

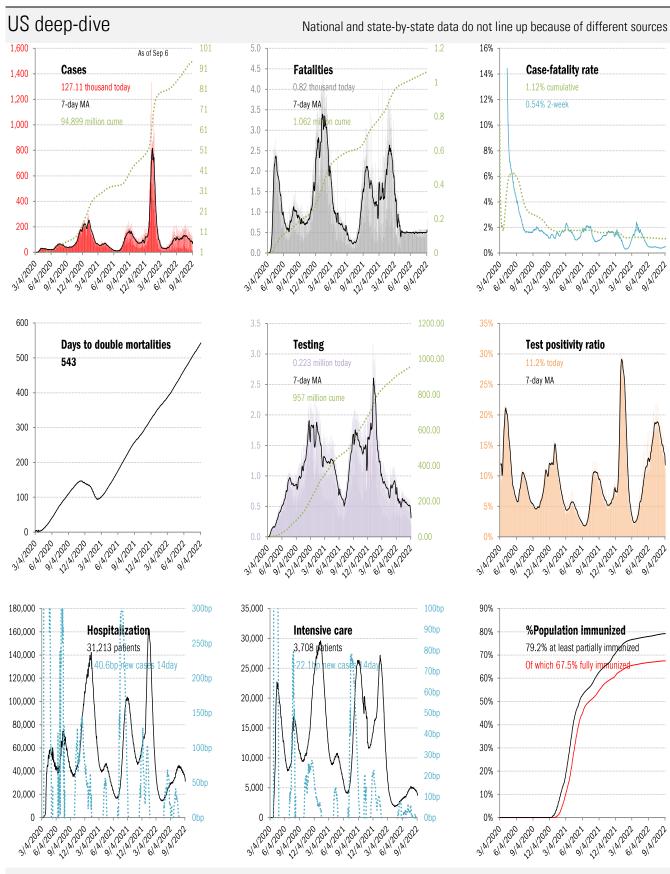


Source: Our World In Data, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves Cumulative reported cases this year, log scale: flat line indicates "zero Covid"



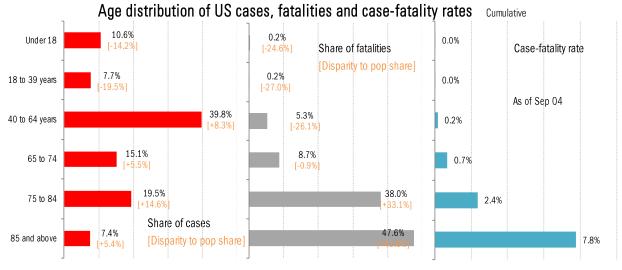


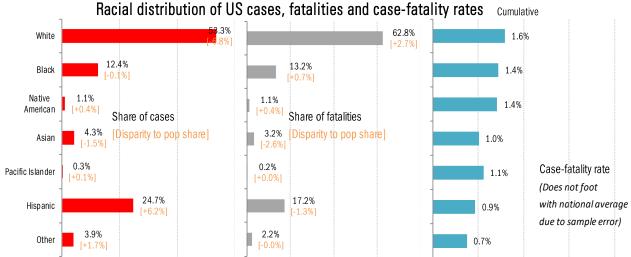


Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

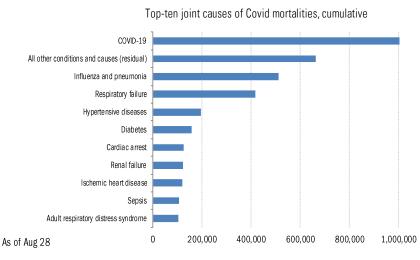
US deep-dive: demographics of age, race and health

Updates weekly on Sunday, 1 week lag





Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

<u>U.S. Plans Shift to Annual Covid Shots as New Boosters Roll Out</u>

Liz Essley Whyte Wall Street Journal September 6, 2022

<u>Covid Is Likely to Require Yearly Booster Like Flu Shot,</u> Fauci Says

Riley Griffin, Jeannie Baumann, and Josh Wingrove *Bloomberg*September 6, 2022

White House signals most people will only need annual Covid booster

Andrew Joseph Stat News September 6, 2022

Xi's Covid Zero Strategy Is Facing Make-or-Break Test in Chengdu

Colum Murphy and Linda Lew *Bloomberg* September 6, 2022

<u>Long-term cardiac pathology in individuals with mild</u> initial COVID-19 illness

Valentina O. Puntmann et al. Nature Medicine September 5, 2022

Omicron finally got me after two years of being a COVID hermit. Then, doctors made it worse

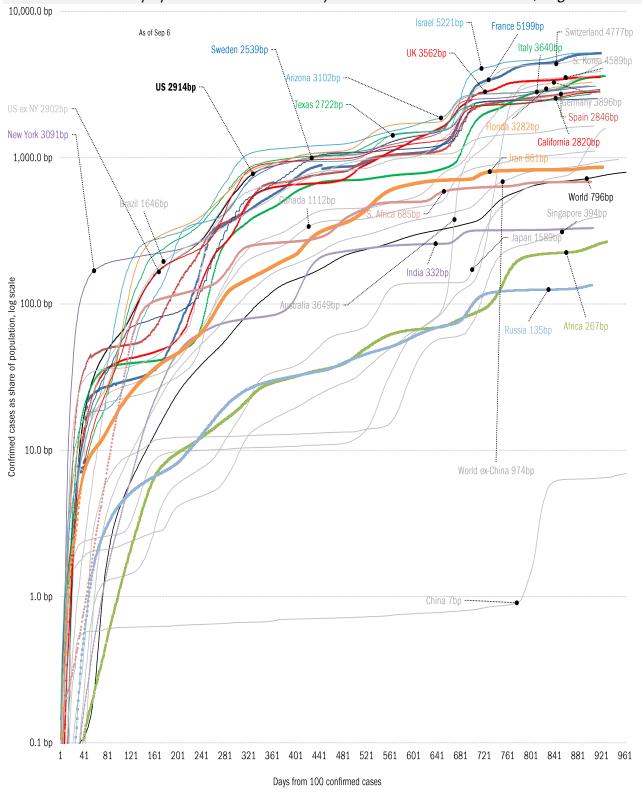
Matthew Fleischer San Francisco Chronicle September 4, 2022

Meme of the day

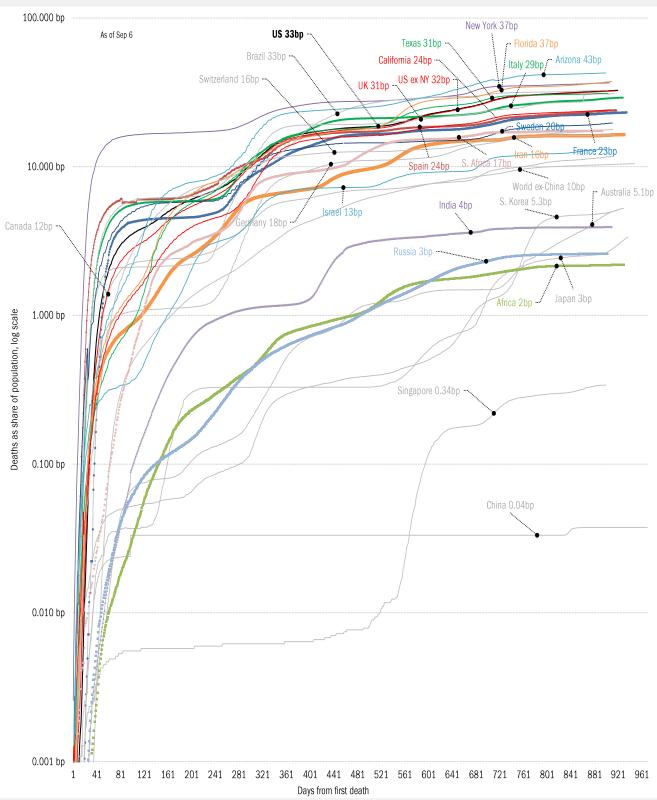


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Our most reliable evidence of the rate of spread of Covid-2019 Vertical: days to double deaths Horizontal: days from first death Higher is good Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread 550 World 497 days World ex-China 496 days China 925 days As of Sep 6 0 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 600 700 600 United States 543 days New York 630 days Texas 549 days 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 650 Florida 391 days Arizona 560 days California 566 days 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 600 400 Japan 203 days Germany 538 days France 581 days 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 600 500 United Kingdom 587 days Canada 551 days Australia 134 days 1 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 650 650 Spain 589 days Switzerland 625 days Italy 585 days 1 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 650 300 Sweden 601 days S. Korea 168 days India 481 days 1 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 600 600 450 Israel 552 days Brazil 517 days Russia 361 days

90 180 270 360 450 540 630 720 810 900

Africa 429 days

Source: Johns Hopkins, TrendMacro calculations

90 180 270 360 450 540 630 720 810 900

1 90 180 270 360 450 540 630 720 810 900

550

Iran 494 days

90 180 270 360 450 540 630 720 810 900

90 180 270 360 450 540 630 720 810 900

S. Africa 545 days

