

Data Insights: Covid-2019 Monitor

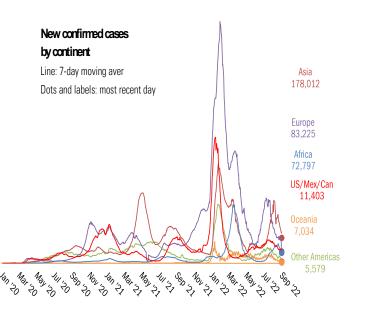
Sunday, September 4, 2022

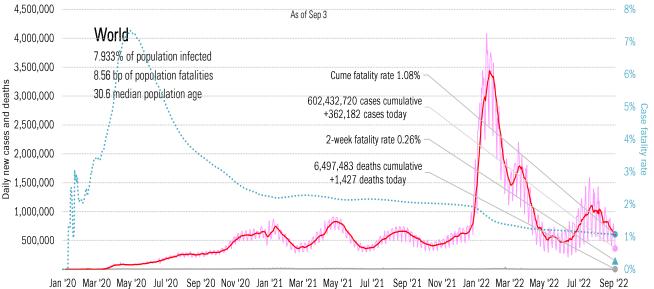
The global scorecard

Cases: 7-day average and daily Deaths: Daily

ine worst terrountries								
New cases		New Deaths						
Japan	123,037	United States	679					
United States	111,232	Japan	288					
Korea, South	72,144	Russia	89					
Russia	50,922	Korea, South	79					
Taiwan*	32,758	Philippines	52					
Italy	17,660	Italy	48					
India	6,809	Taiwan*	42					
Australia	5,935	Iran	30					
Chile	5,238	Chile	28					
Poland	3,272	India	26					
	429,007		1,361					







Source: Johns Hopkins, TrendMacro calculations

For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

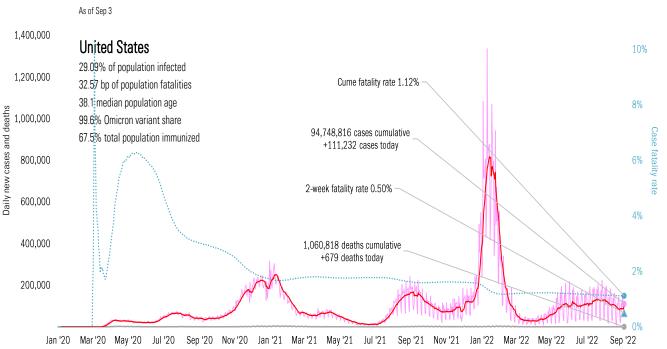
The US scorecard	Cases: 7-day average and daily	Deaths: Daily
------------------	--------------------------------	---------------

Tho	ton	word	US states	
ше	1631	WULSI	COSTATES	

New	New cases		New deaths		New in hospital		Cume cases		Cume deaths		hospital	Hospital use		ICU use	
C ^A	26,842	NC	70	PA	216	CA	11,120,267	CA	94,973	TX	537,479	MD	95%	NM	89%
T	10,731	CA	67	AL	121	TX	7,869,972	TX	90,362	CA	489,837	RI	90%	TX	84%
KS	5,650	FL	65	VA	124	FL.	7,048,632	FL.	80,037	FL.	484,712	MA	87%	WA	84%
IN	4,394	KS	61	MI	175	NY	6,000,663	NY	71,180	NY	291,978	WA	86%	NC	84%
IL	4,252	TX	40	CT	74	IL	3,696,385	PA	46,716	GA	222,703	MO	84%	AL	82%
O+	3,790	IN	36	KY	114	PA	3,185,902	GA	39,772	ан	213,276	MN	84%	MA	82%
O-	3,611	WA	29	MN	74	NC	3,120,822	СH	39,490	PA	199,069	DE	83%	AK	82%
IC	3,300	ID	25	WA	84	СH	3,074,826	IL	39,370	IL	182,343	AK	81%	DC	82%
NC	3,128	VA	24	IL	214	GA	2,870,629	MI	38,038	MI	158,713	MI	81%	VT	82%
TN	3,085	GA	20	DE	27	MI	2,770,359	NJ	34,583	KY	142,638	DC	81%	GA	80%
	68,784		437		1,223		50,758,457		574,521		2,922,748				
All states	111,232		679		4,846	All states	94,748,816		1,060,818		5,302,581	All states	70%		67%
Topter	62%		64%		25%	Top ten	54%		55%		55%	Median	76%		73%

Some states not reporting

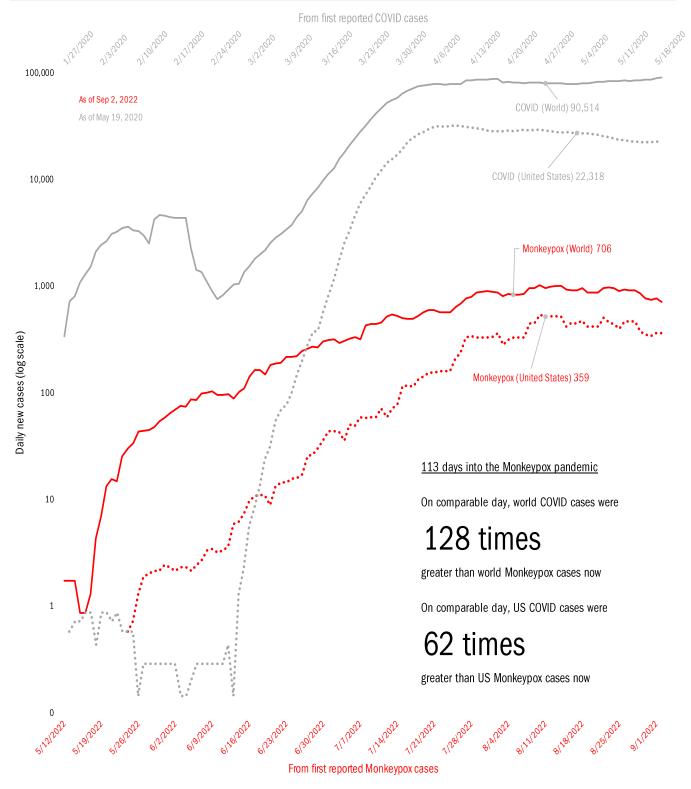
	Five most improved US states										
Ī	Fewer daily cases		Fewer new deat	.hs	Fewer new hospi	talizations					
	MO	-7,956	MO	-10	GA	-108					
	NY	-1,527	NJ	-4	MA	-81					
	AR	-395	AR	-2	ОН	-56					
	ME	-84	ME	-1	W	-29					
	NJ	-36	AK	0	AR	-22					
	1,600,000							12%			
		As of Sep 3									



Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

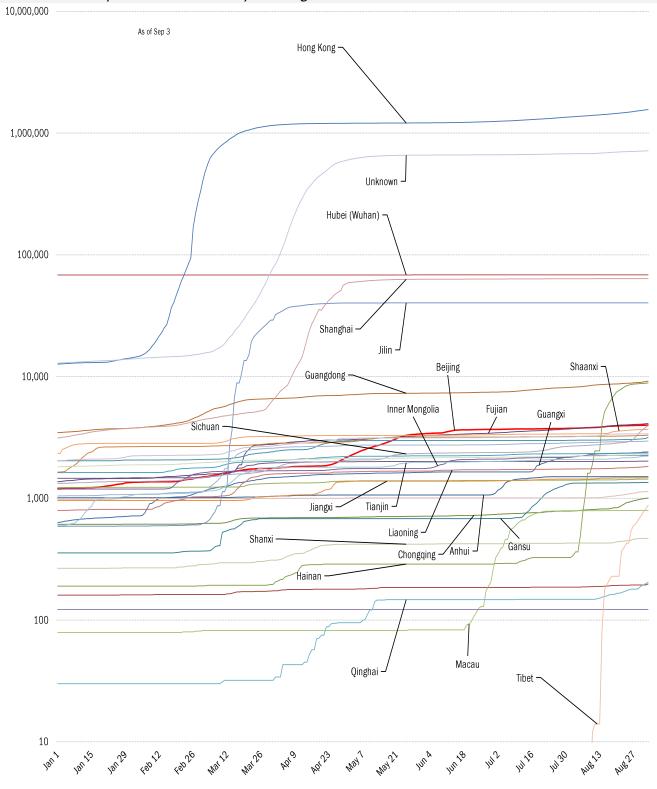
The **Monkeypox** contextualizer

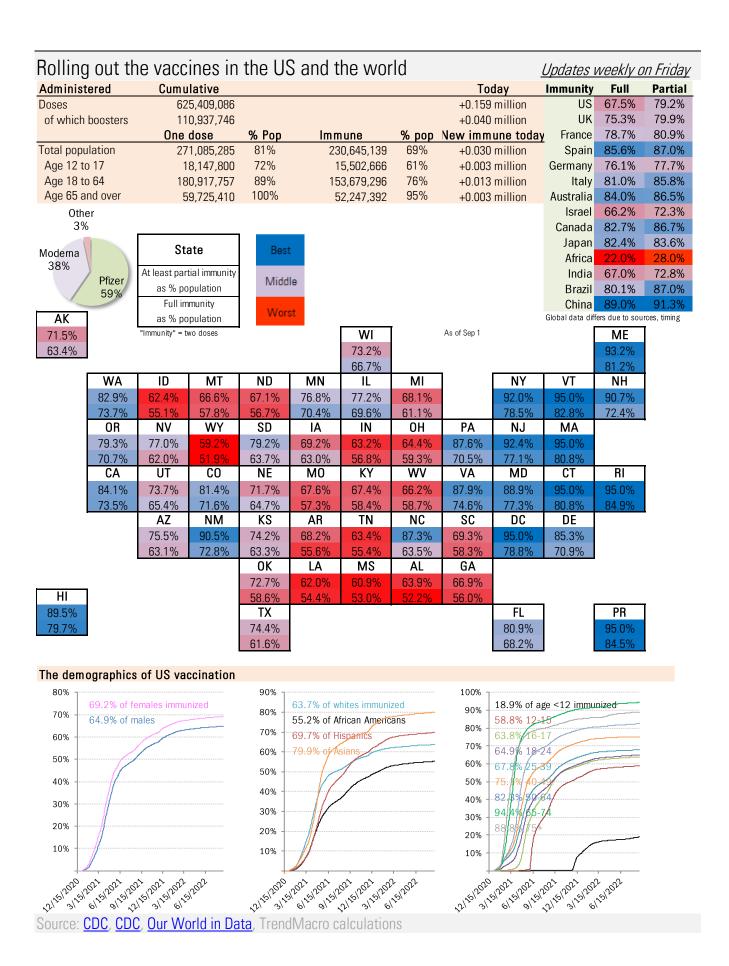
The course of case growth versus COVID

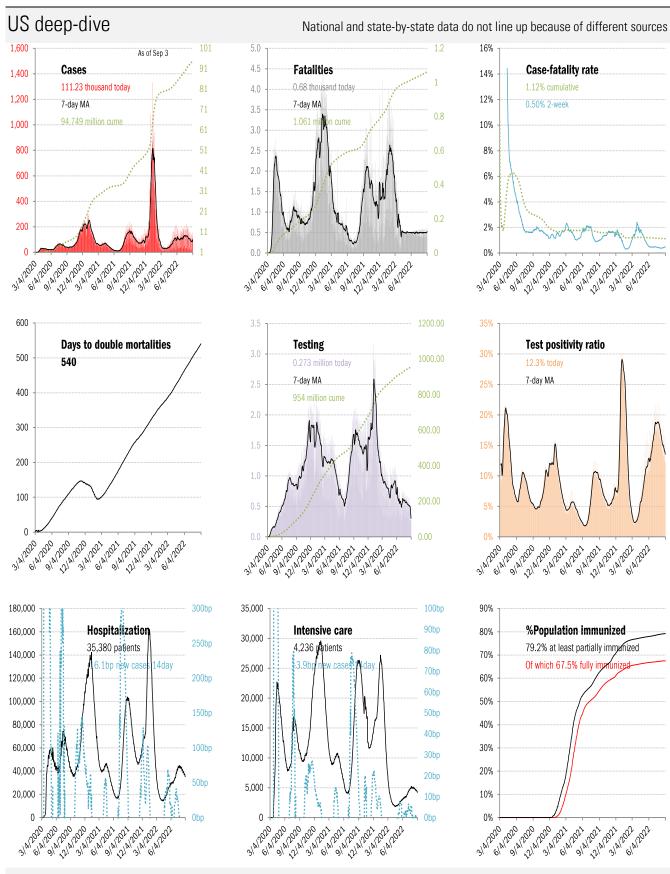


Source: Our World In Data, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves Cumulative reported cases this year, log scale: flat line indicates "zero Covid"



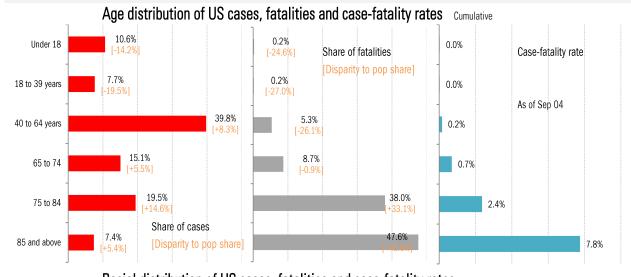


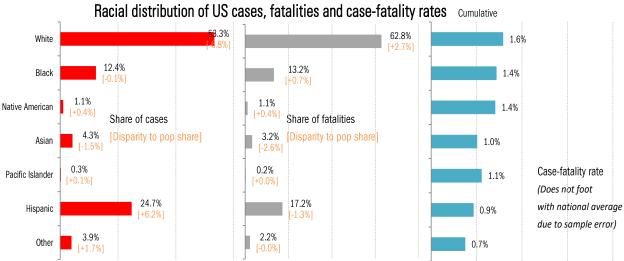


Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

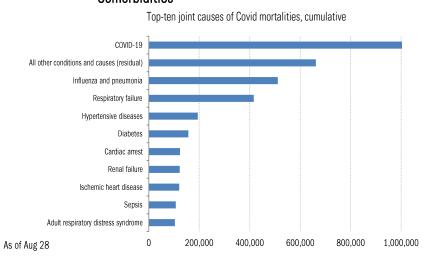
US deep-dive: demographics of age, race and health

Updates weekly on Sunday, 1 week lag





Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

Recommended reading

<u>Students in Jackson are trying to contend with the Mississippi water crisis — and dreading virtual classes</u>

Phil McCausland *NBC News* September 4, 2022

NCLA Suit Uncovers Army of Federal Bureaucrats
Coercing Social-Media Companies to Censor Speech

New Civil Liberties Alliance September 1, 2022

The Americans Who Never Went Back to Work After the Pandemic

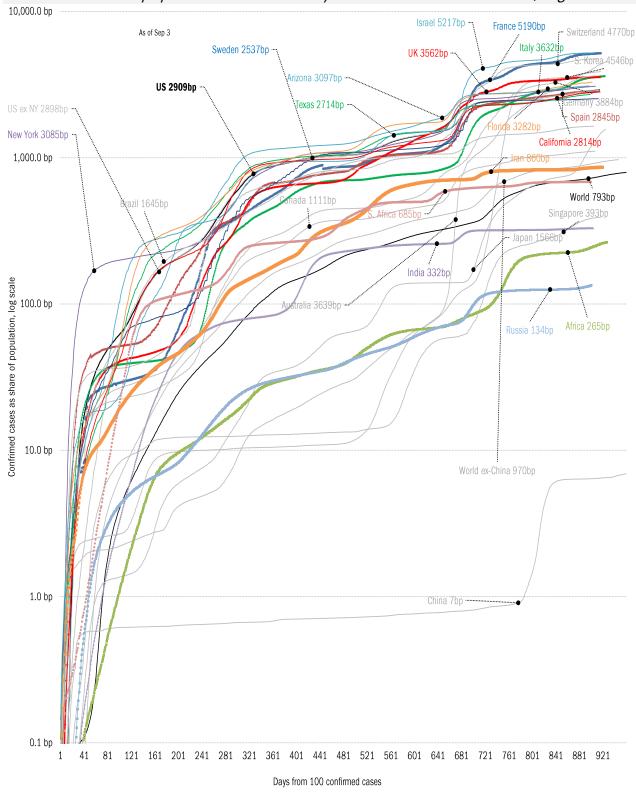
Nicholas Eberstadt Wall Street Journal September 2, 2022

Meme of the day

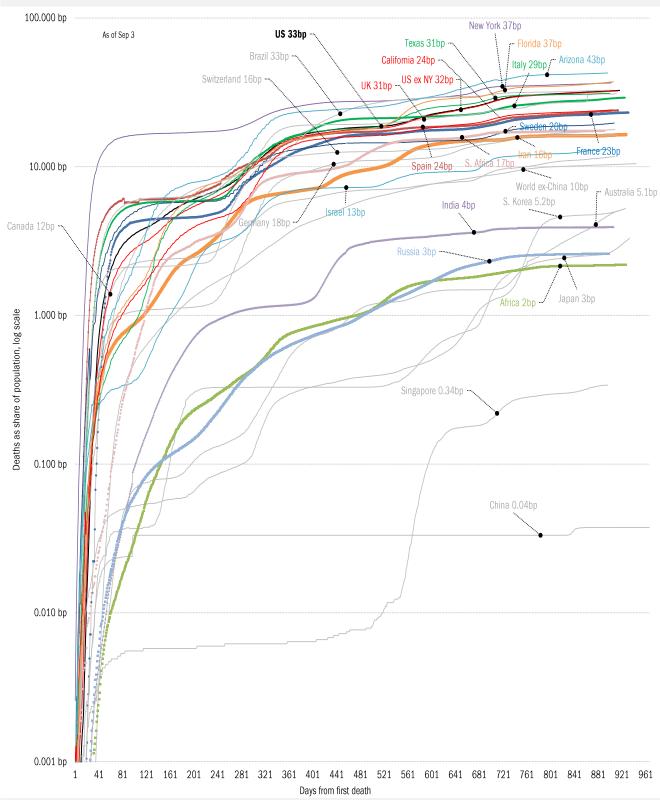


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



Our most reliable evidence of the rate of spread of Covid-2019 Vertical: days to double deaths Horizontal: days from first death Higher is good Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread 550 World ex-China 494 days World 494 days China 922 days As of Sep 3 0 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 600 700 600 United States 540 days New York 627 days Texas 546 days 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 650 Florida 388 days Arizona 557 days California 563 days 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 600 400 Japan 202 days Germany 536 days France 578 days 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 600 500 United Kingdom 584 days Canada 548 days Australia 132 days 1 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 650 650 Spain 586 days Switzerland 622 days Italy 582 days 1 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 650 300 Sweden 598 days S. Korea 165 days India 478 days 1 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 600 600 450 Israel 549 days Brazil 514 days Russia 358 days 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 550 Iran 491 days Africa 426 days S. Africa 542 days 1 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900

