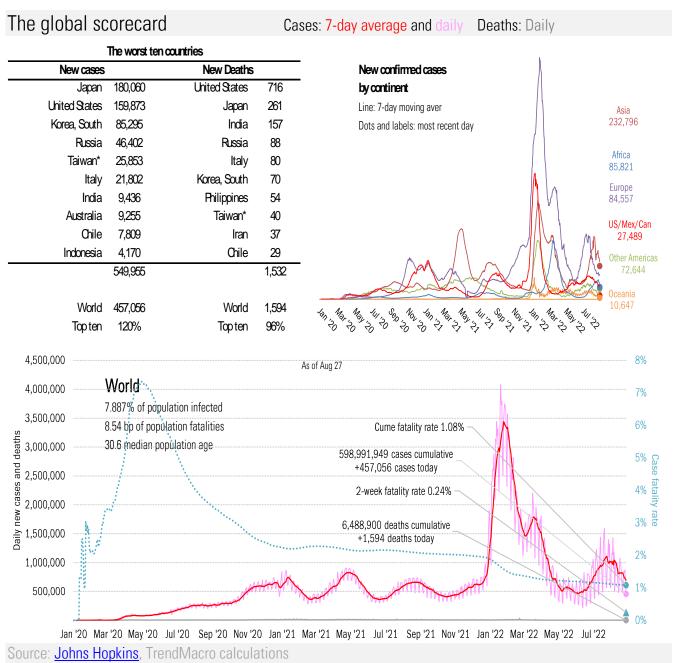


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

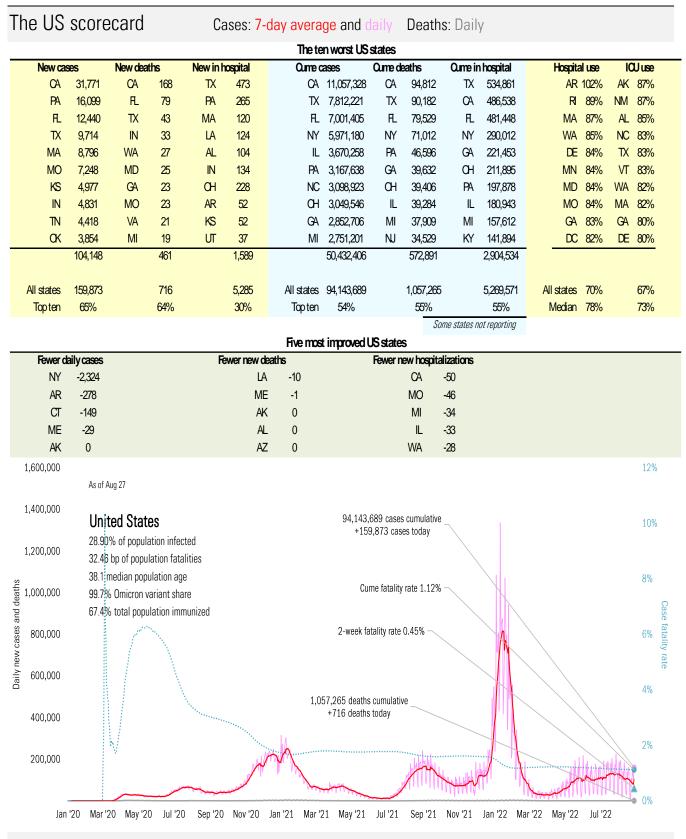
Data Insights: Covid-2019 Monitor

Sunday, August 28, 2022



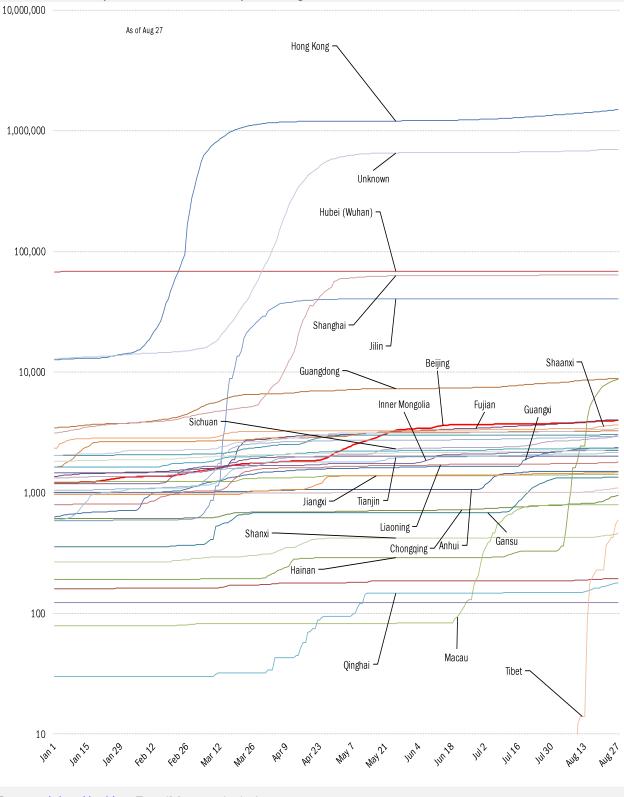
For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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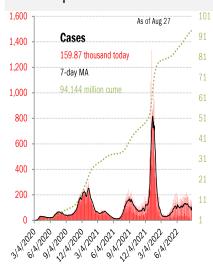
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

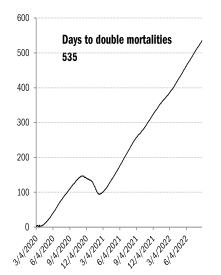
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*



Rolling out th	he vac	cines ii	n the l	JS and	l the w	orld			<u>Upda</u>	tes wee	<u>kly on Fri</u>
dministered	Cumulative						То	day	Immunity	Full	Partial
loses	62	4,295,607					+0.198	million	US	67.4%	79.1%
of which boosters	110,660,827						+0.048	million	UK	75.3%	79.9%
	One dose		% Pop	lmm	nune	% рор	New imm	une today	France	78.7%	80.9%
otal population	270,806,258		81%	23	230,434,360		+0.034	million	Spain	85.6%	86.9%
Age 12 to 17	18,123,872		72%	1	5,482,720	61%	+0.003	million	Germany	76.1%	77.6%
Age 18 to 64	180,801,270		89%	15	153,587,488		+0.015 million		Italy	81.0%	85.8%
Age 65 and over 59,698,554		100%	5	52,224,169	95%	+0.004	million	Australia	83.9%	86.5%	
Other									Israel	66.2%	72.3%
3%									Canada	82.7%	86.3%
Indema State		- 4 -							Japan	82.4%	83.5%
		ate	Best						Africa	21.7%	27.6%
38%	At least part	tial immunity							India	66.8%	72.8%
Pfizer 59%	as % po	pulation	Midd	le					Brazil		87.0%
5970	Full immunity								China	89.0%	91.3%
AK	as % population		Wors	st					Global data diff		
71.4%	"Immunity" = two doses				WI		As of Aug 25		ĺ	ME	
63.3%					73.2%					93.1%	
00.070					66.6%					81.2%	
WA	ID	MT	ND	MN	IL	МІ	٦	NY	VT	NH	
82.7%	62.4%	66.4%	66.9%	76.7%	77.2%	68.0%		91.9%	95.0%	90.5%	
73.7%	55.1%	57.8%	56.6%	70.7%	69.5%	61.1%		78.4%	82.7%	72.3%	
0R	NV	WY	SD.0 %	10.3 /0	09.5 %	01.1 //	PA	NJ	MA	12.3/0	
-											
79.3%	76.9%	59.2%	79.1%	69.1%	63.1%	64.4%	87.4%	92.3%	95.0%		
70.7% CA	61.9%	51.8% CO	63.6%	62.9%	56.8% KY	<u>59.3%</u> WV	70.5%	77.1%	80.7% CT	DI	I
	UT		NE	M0			VA	MD		RI	
84.0%	73.6%	81.3%	71.6%	67.6%	67.4%	66.2%	87.7%	88.8%	95.0%	95.0%	
73.4%	65.3%	71.5%	64.7%	57.3%	58.4%	58.6%	74.5%	77.2%	80.7%	84.8%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		
	75.4%	90.3%	74.1%	68.1%	63.3%	87.2%	69.3%	95.0%	85.2%		
	63.1%	72.7%	63.3%	55.5%	55.4%	63.4%	58.3%	78.6%	70.8%		
			OK	LA	MS	AL	GA				
			72.6%	62.0%	60.8%	63.9%	66.9%				
HI			58.6%	54.3%	52.9%	52.1%	56.0%				
89.4%			ТΧ					FL		PR	
79.7%			74.4%					80.8%		95.0%	
			61.6%					68.1%		84.3%	
ne demographics	of US va	ccination									
80% 7			90%				100% 7				
70% - 69.1% of females immunized			80% 63.6% of whites immunized				90% -	18.7% of a	ge <12 immu	nized	
64.8% of males				55.0% of A	frican Americ	ans	80% -	58.7% 12-1	15		
60% -			70% - 69.5% of Hispanics					63.7%/16-1	17		
50%			60%79.8% of Asians				70% -	64.8% 18-2	24		
30%			50%				60% -	60% - 67.7% 25.39			
40% 30% 20%							50% -	50% - 75.1% 40.49			
			40% 30% 20%				40% - 82.8% 59.84 30% - 94.8% 65-7				
							88 8 1 54				
10%							20%				
10%			10%				10% -	11			
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1151220 5151202 122	1212022 612	512022	12/15/2020	2021 2021 2021	12/15/201 6/	15/20.	2/15/2020	512021 512021	2021 3129202 6	1212022	

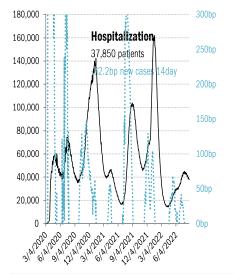
US deep-dive

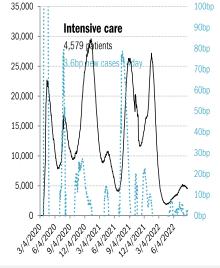


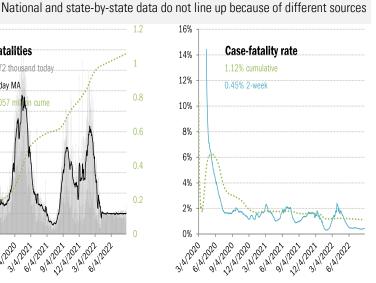


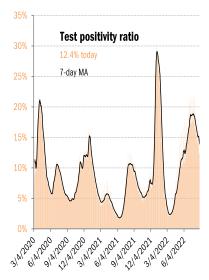


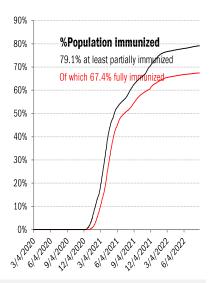




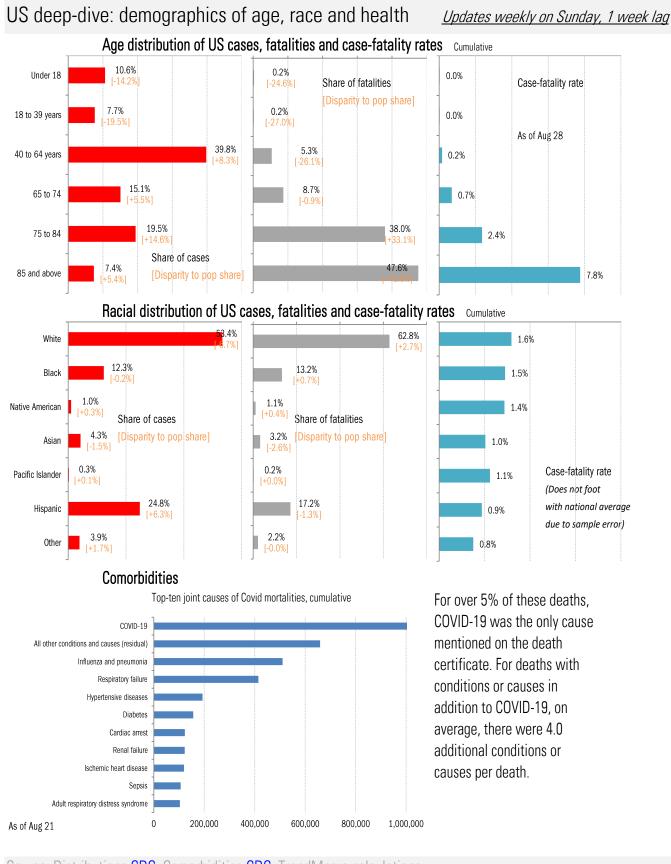








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

A son's mistake, a family's grief and the cruel lessons

of the fentanyl epidemic

John Keilman *Chicago Tribune* August 27, 2022

Some excellent news out of Hawaii

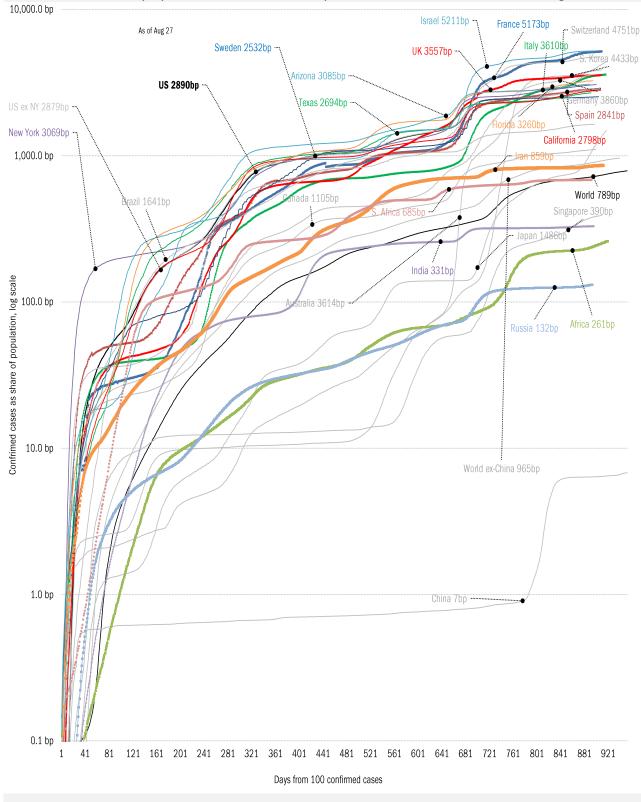
Alex Berenson *Unreported Truths* August 27, 2022

Meme of the day

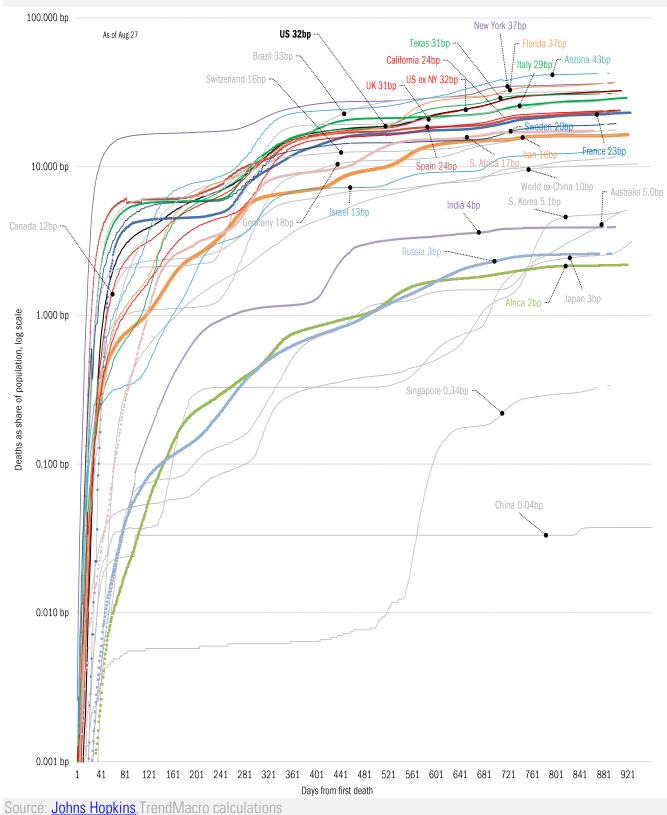


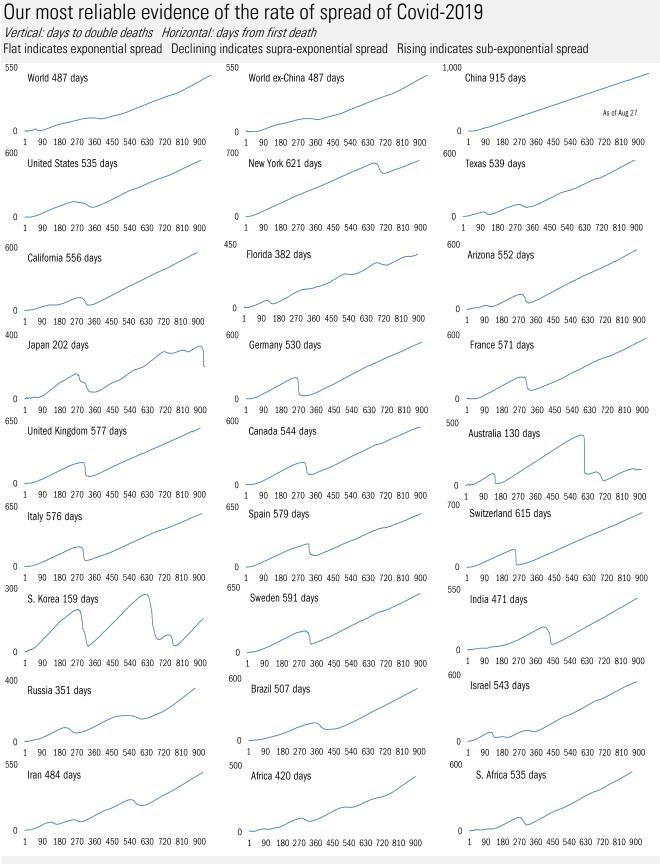
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





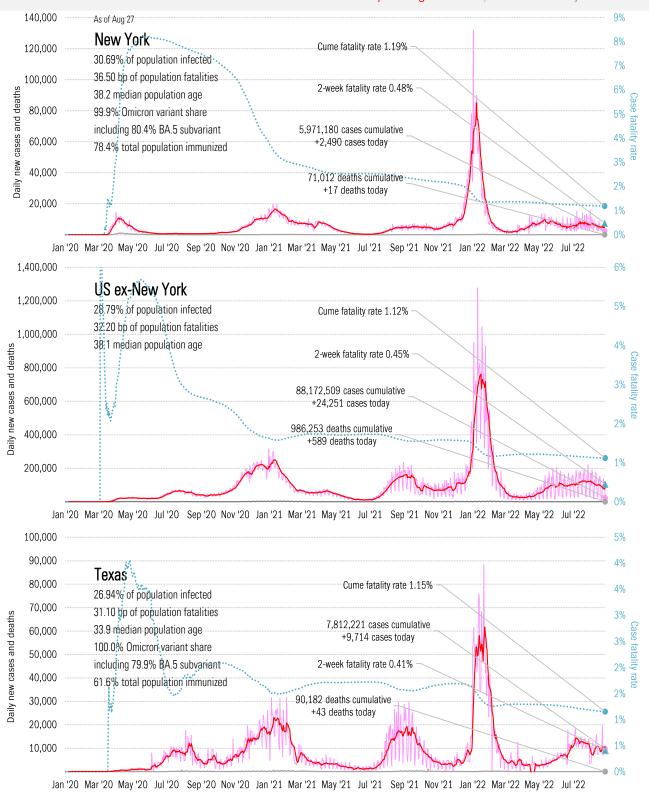




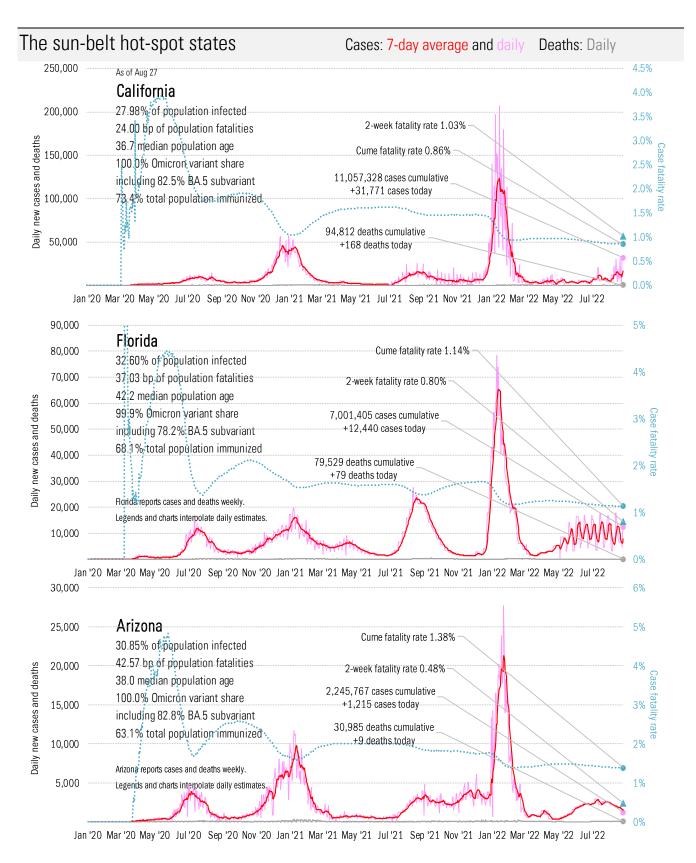
Source: Covid Act Now, TrendMacro calculations

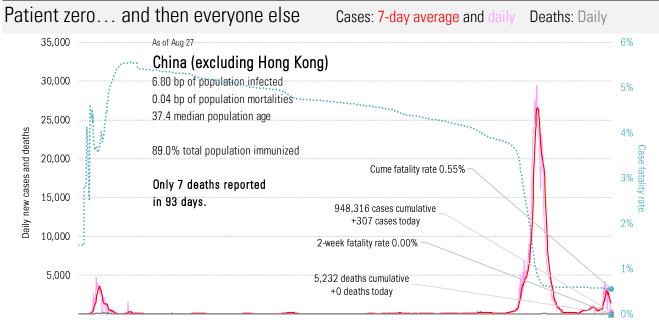
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily

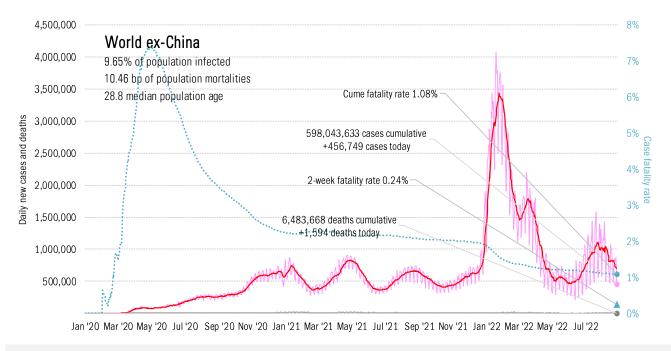


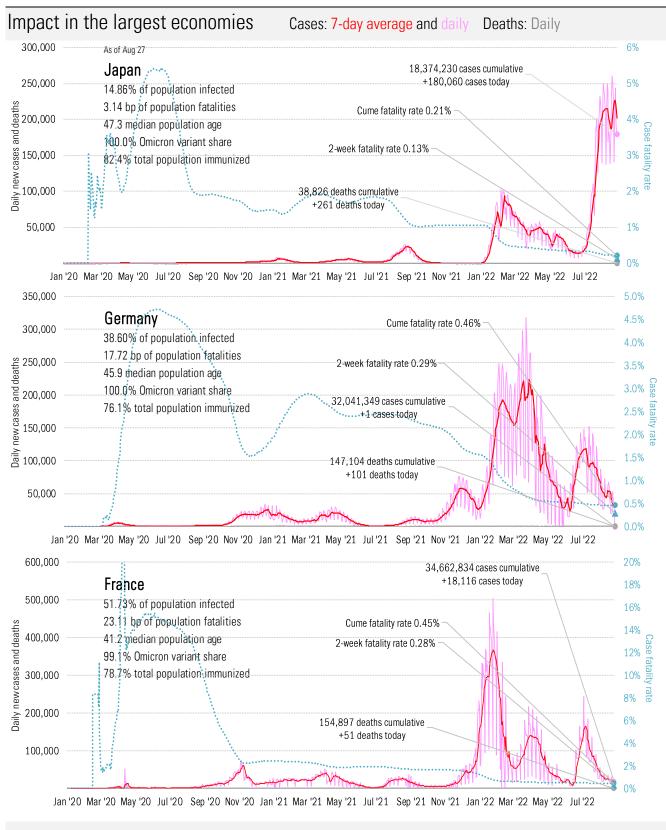
Source: Johns Hopkins, TrendMacro calculations

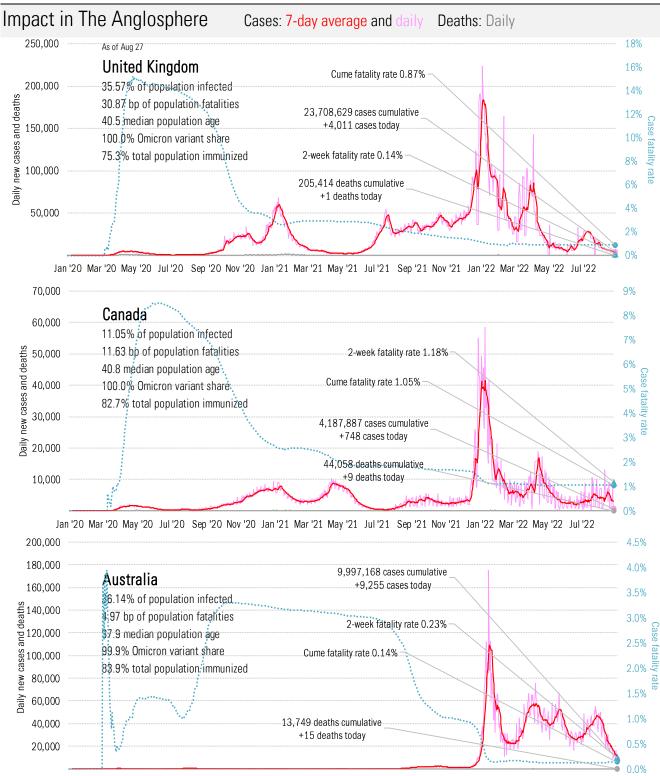




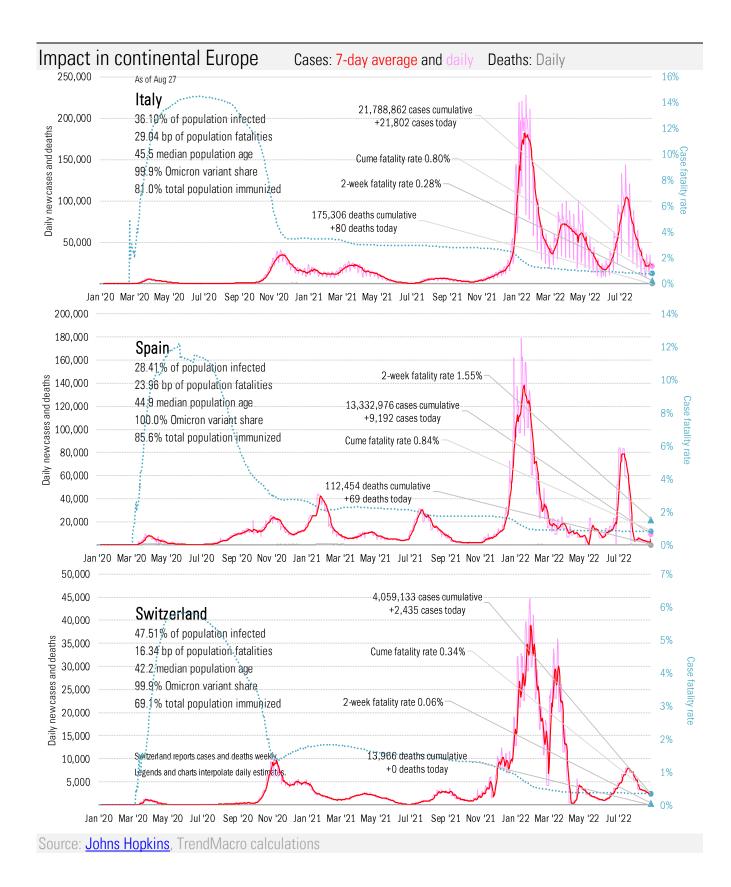
Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22

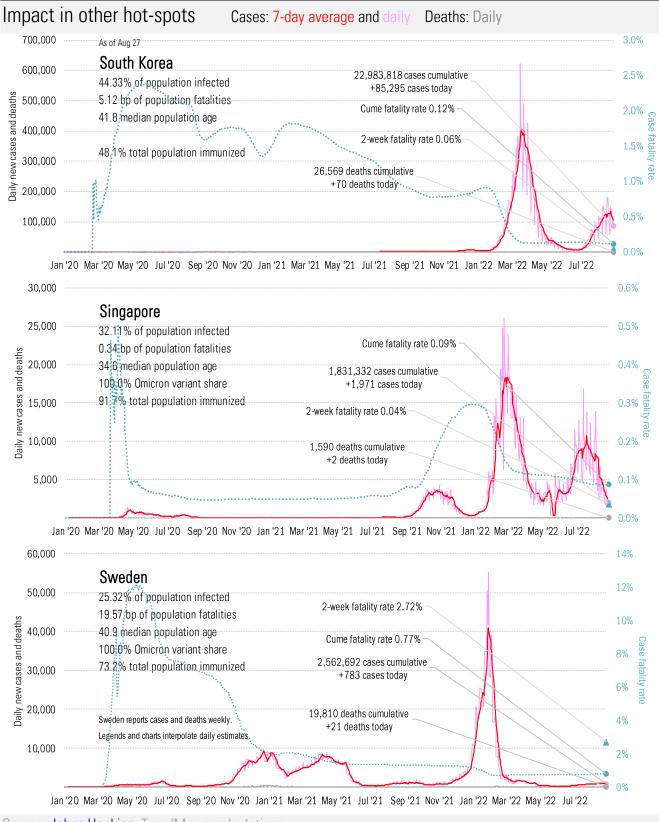






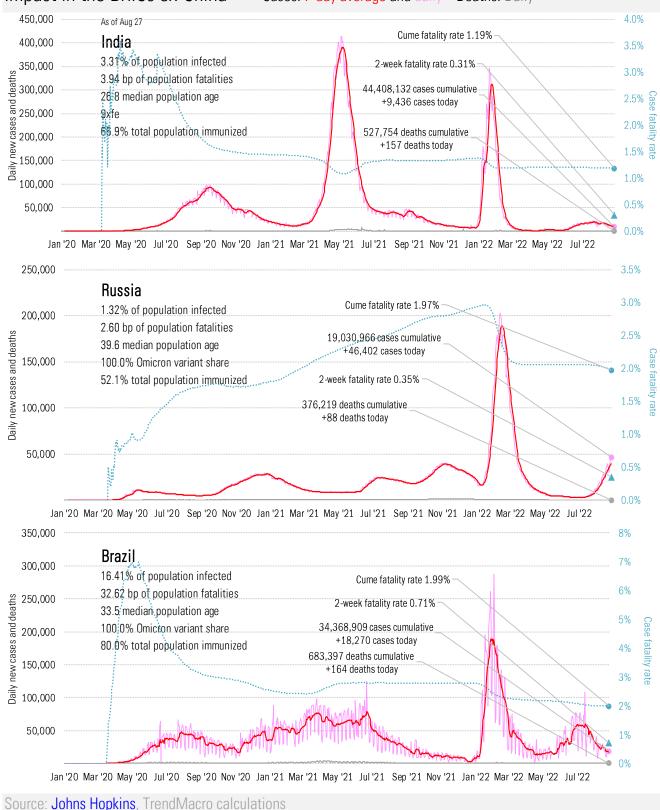
Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22

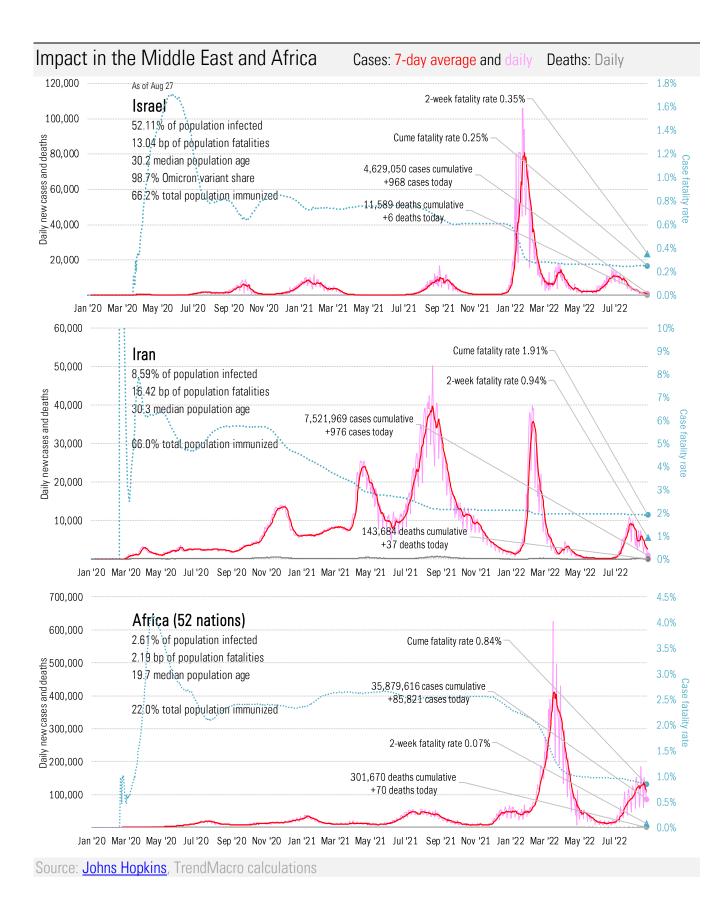


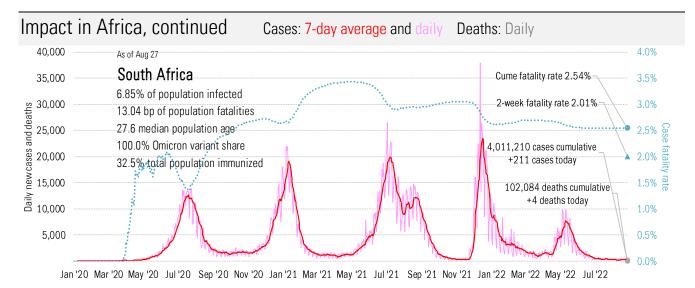


Source: Johns Hopkins, TrendMacro calculations









Source: Johns Hopkins, TrendMacro calculations