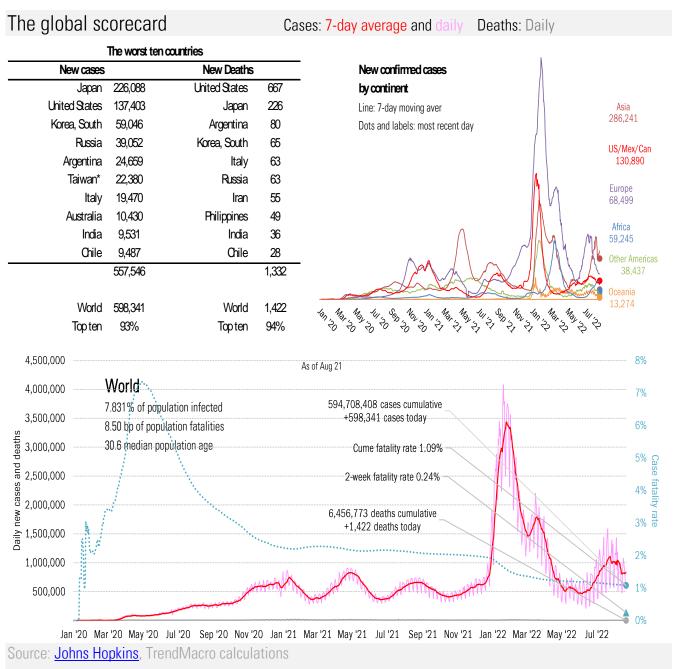


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

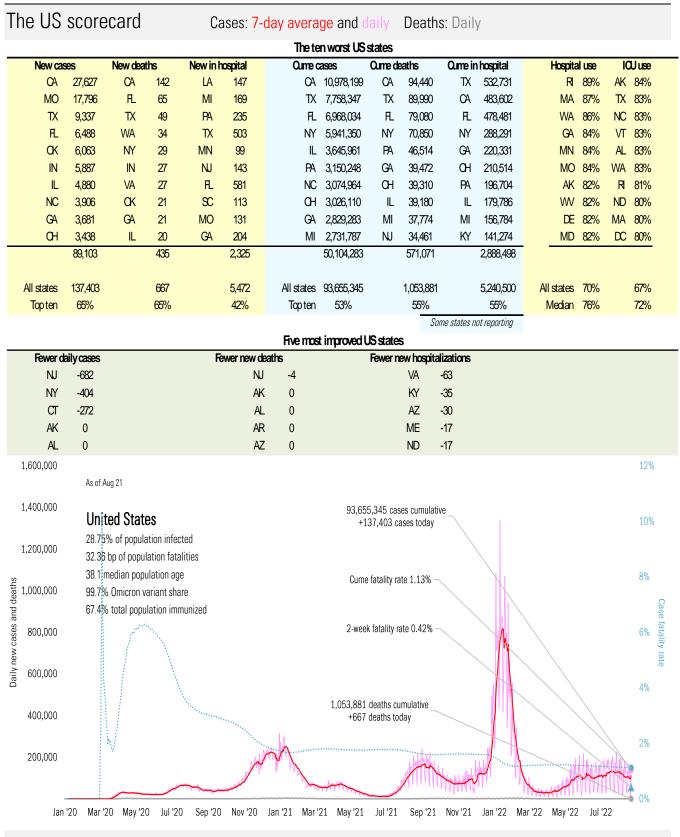
#### Data Insights: Covid-2019 Monitor

Monday, August 22, 2022

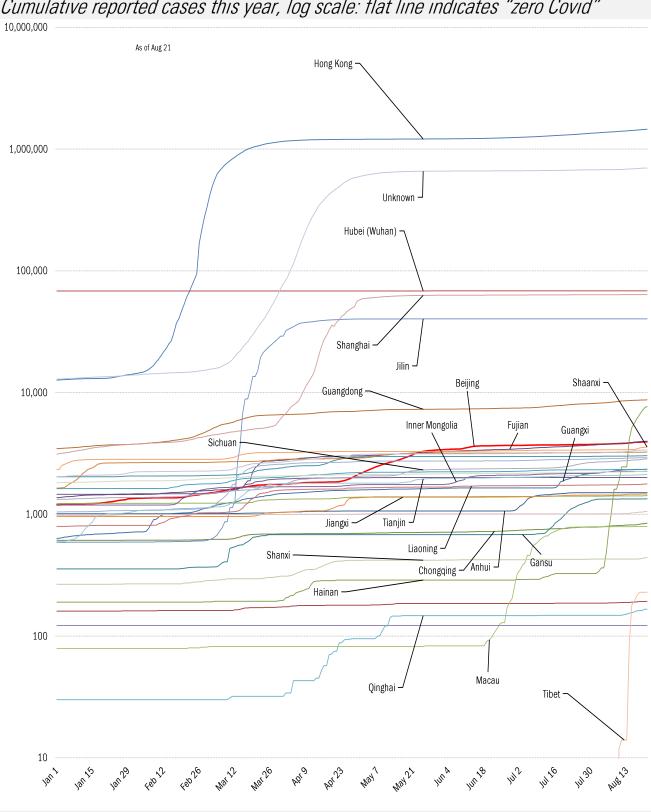


#### For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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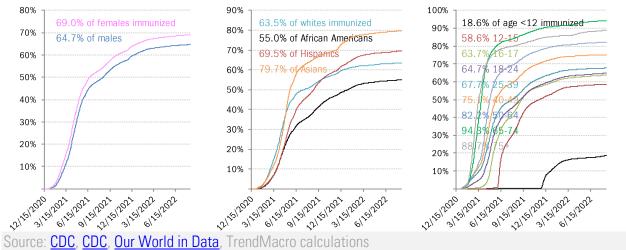
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations



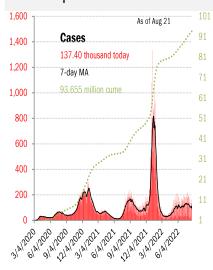
**China provincial** coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"* 

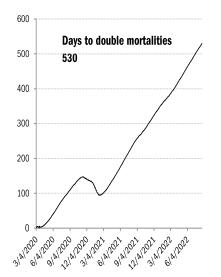
Rolling out the vaccines in the US and the world												
U		Cumu	lative					Today		Immunity	Full	Partial
Doses		622,906,809						+0.209	million	US	67.4%	79.0%
of which boosters		110,327,935						+0.051	million	UK	75.2%	79.9%
		One dose		% Pop	lmn	nune	<b>% pop</b> 69%	New imm	une today	France	78.6%	80.9%
Total popu	Total population		270,471,978		23	230,193,455		+0.034 million		Spain	85.5%	86.9%
Age 12 to	Age 12 to 17		18,095,150		1	15,459,413		+0.003 million		Germany	76.0%	77.6%
	Age 18 to 64		180,661,461		15	153,482,893		+0.015 million		Italy	81.0%	85.8%
Age 65 and over		59,665,647		100%	5	52,194,513		+0.005 million		Australia	83.9%	86.5%
Othe										Israel	66.2%	72.3%
3%	)									Canada	82.6%	86.3%
		State		Best						Japan	82.3%	83.5%
Moderna 38% Pfizer 59%				Desi						Africa	21.8%	27.9%
		At least partial immunity		Middle						India	66.7%	72.7%
		as % population		WIGUE						Brazil	79.9%	86.8%
		Full immunity		Worst						China	89.0%	91.3%
71.3% "Immunity" - t 63.2%		as % population							Global data diff	ers due to sou	rces, timing	
		"Immunity" = two doses				WI		As of Aug 18			ME	
						73.1%					93.0%	
					66.5%					81.1%		
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	82.6%	62.3%	66.4%	66.9%	76.6%	77.1%	67.9%		91.8%	95.0%	90.5%	
	73.6%	55.1%	57.8%	56.6%	70.2%	69.5%	61.0%		78.3%	82.6%	72.2%	ļ
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	79.2%	76.8%	59.1%	78.9%	69.0%	63.1%	64.3%	87.3%	92.2%	95.0%		
	70.6%	61.9%	51.8%	63.5%	62.8%	56.8%	59.2%	70.4%	77.0%	80.7%		-
	CA	UT	CO	NE	M0	KY	WV	VA	MD	СТ	RI	
	83.9%	73.5%	81.2%	71.6%	67.5%	67.3%	66.1%	87.6%	88.7%	95.0%	95.0%	
	73.4%	65.3%	71.4%	64.6%	57.2%	58.3%	58.6%	74.4%	77.1%	80.6%	84.6%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		75.3%	90.2%	74.0%	68.1%	63.2%	87.0%	69.2%	95.0%	85.1%		
		63.0%	72.6%	63.2%	55.5%	55.3%	63.3%	58.2%	78.5%	70.7%		
				OK	LA	MS	AL	GA				
·			72.5%	62.0%	60.8%	63.8%	66.6%					
HI				58.5%	54.3%	52.9%	52.1%	55.8%		1 r		т
89.3%				TX					FL		PR	
79.6%				74.3%					80.8%		95.0%	
				61.6%	l				68.1%	l l	84.1%	1

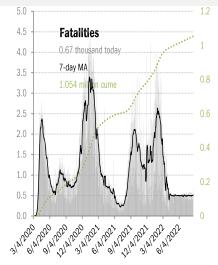
#### The demographics of US vaccination



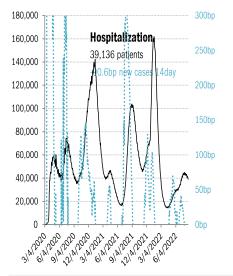
## US deep-dive

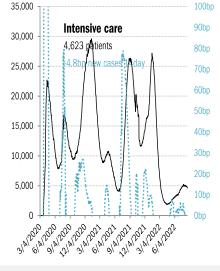


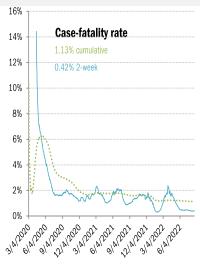


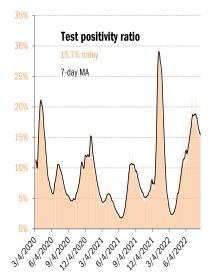


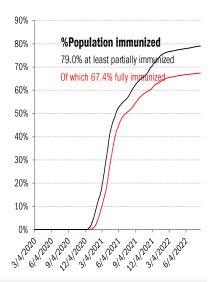






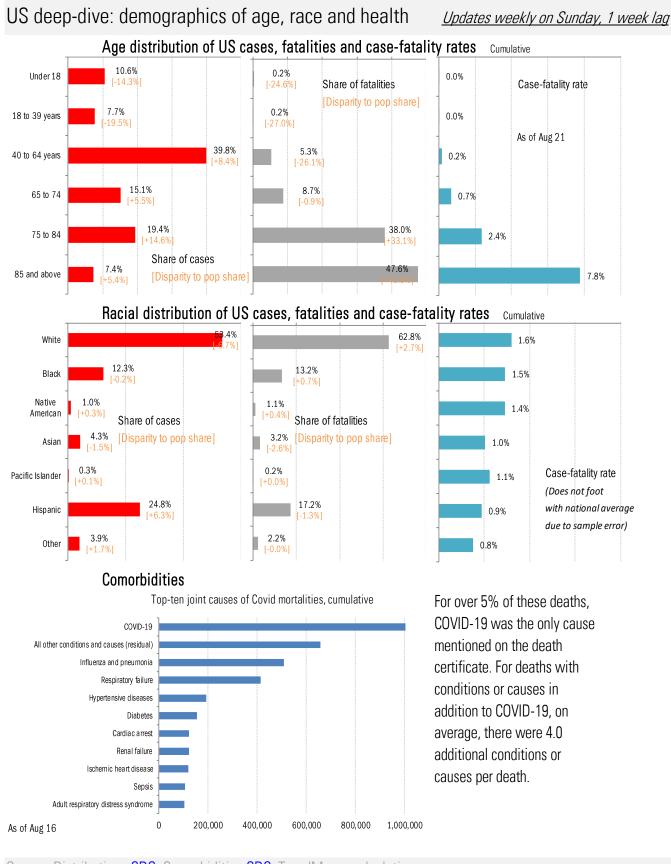






Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

National and state-by-state data do not line up because of different sources



## Recommended reading

How to Protect Against Monkeypox as School Starts

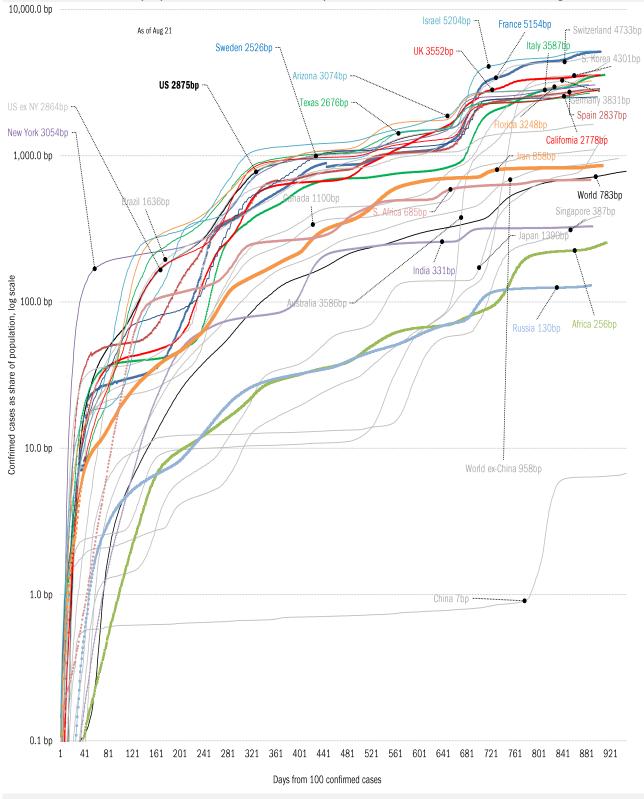
Knvul Sheikh and Catherine Pearson *New York Times* August 17, 2022

## Meme of the day

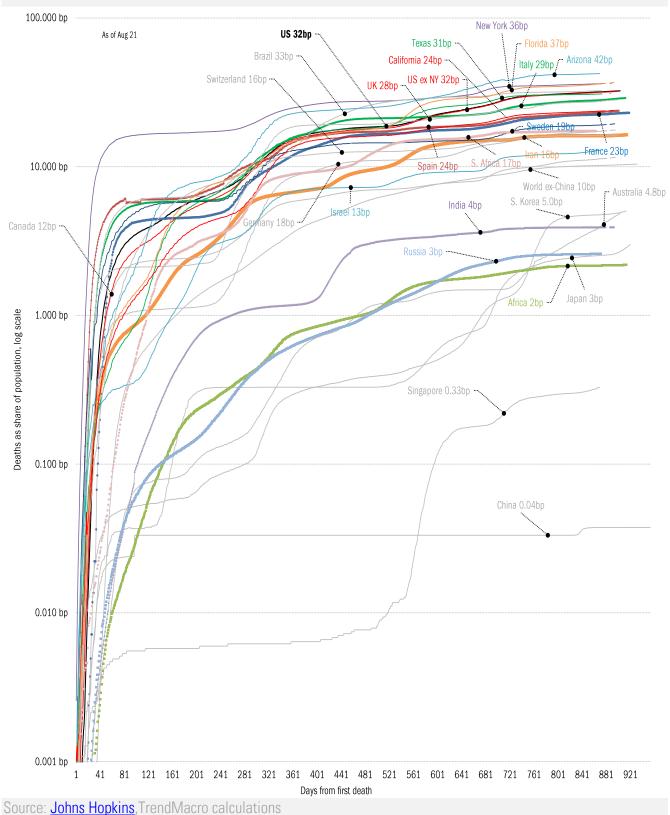


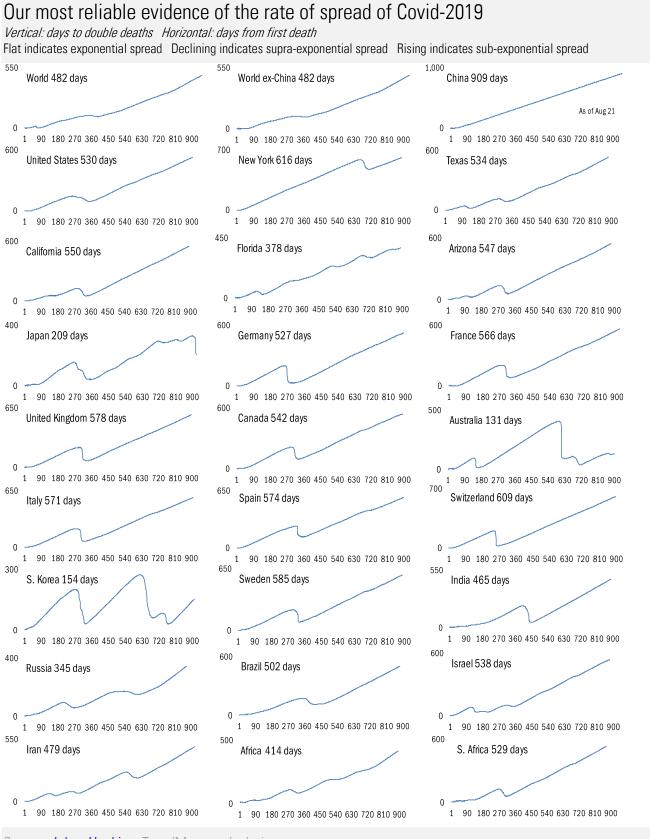
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

# The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

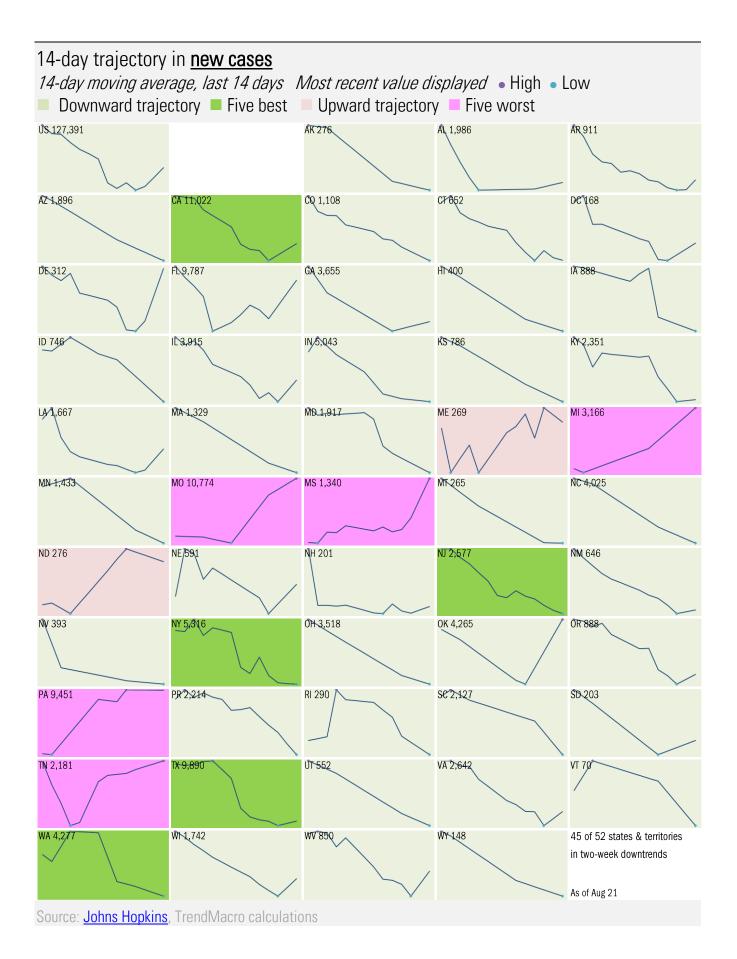


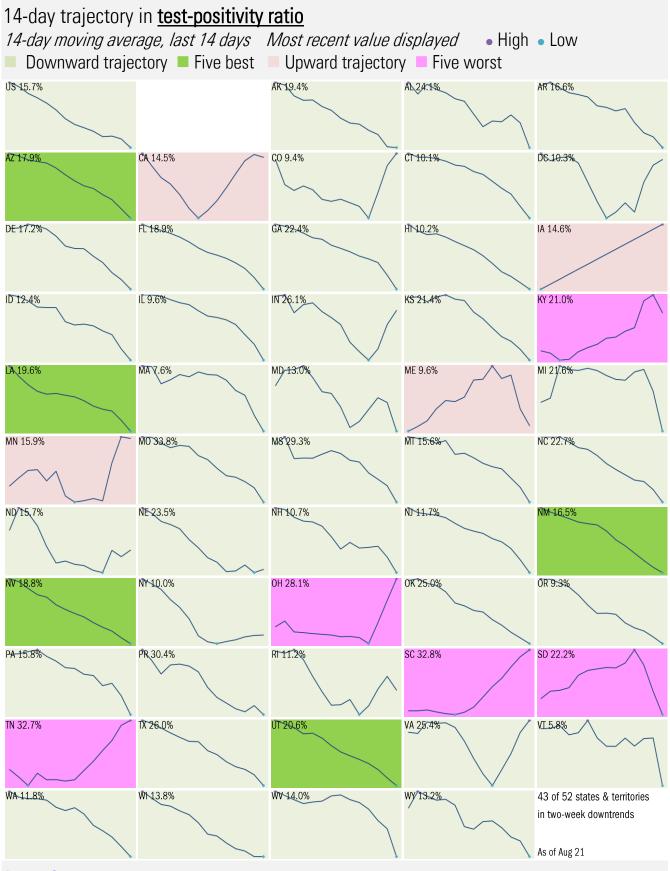
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale* 





Source: Johns Hopkins, TrendMacro calculations

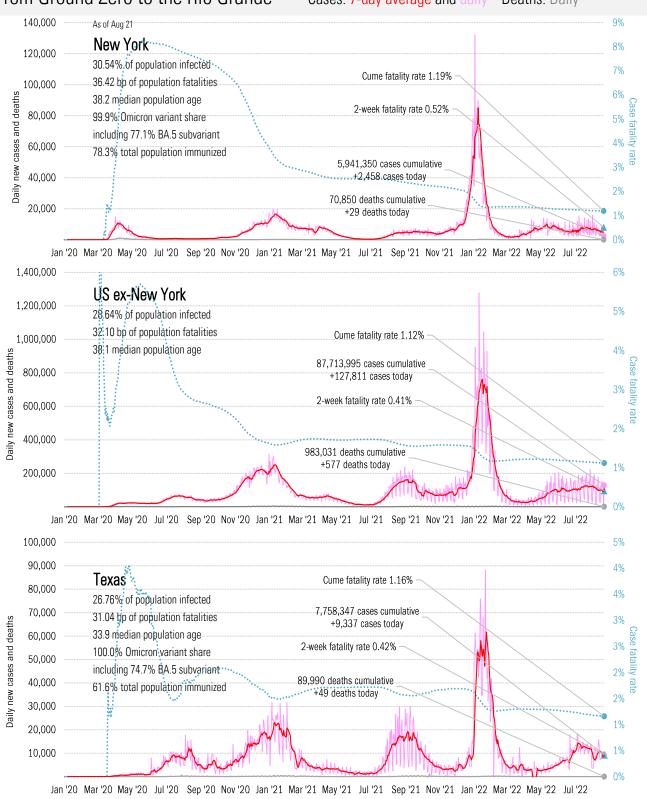




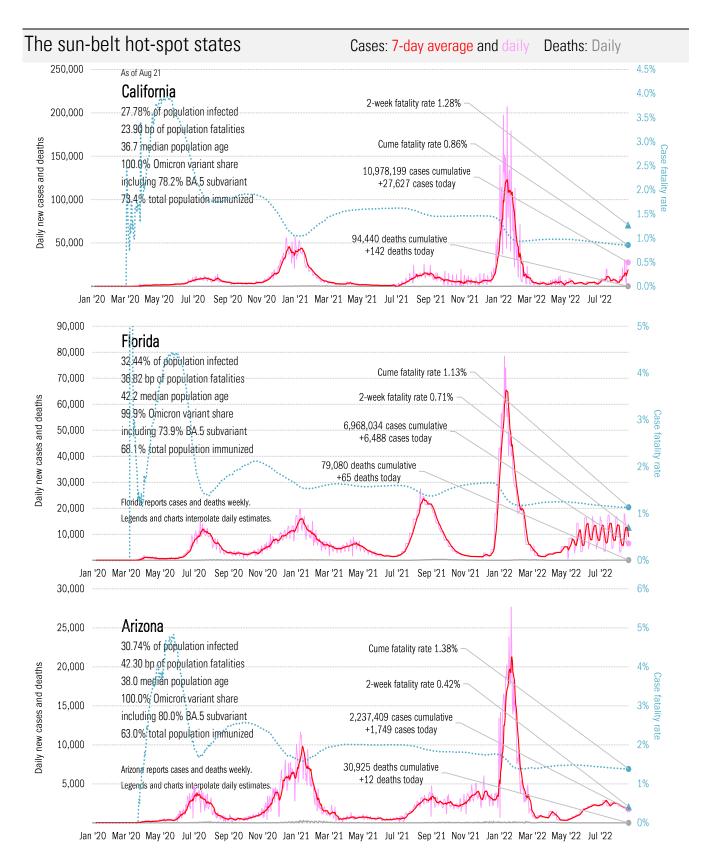
Source: Covid Act Now, TrendMacro calculations

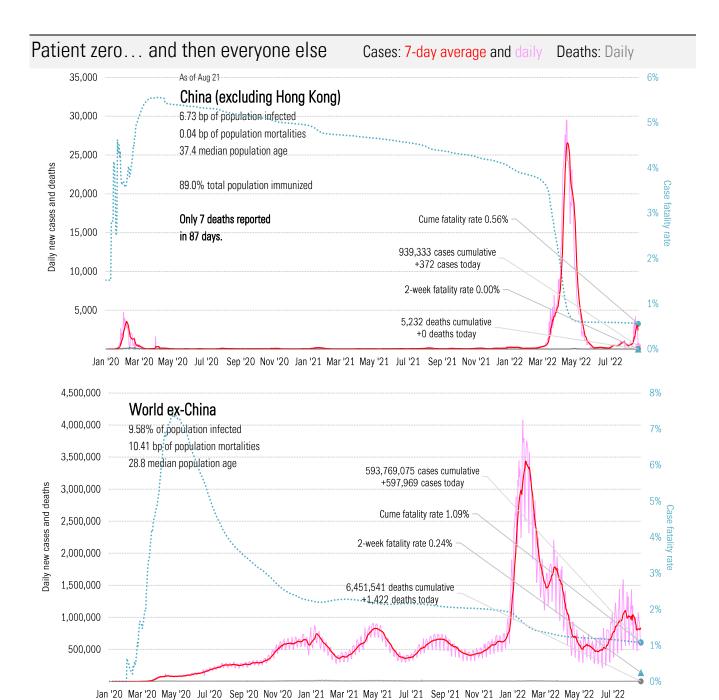
From Ground Zero to the Rio Grande

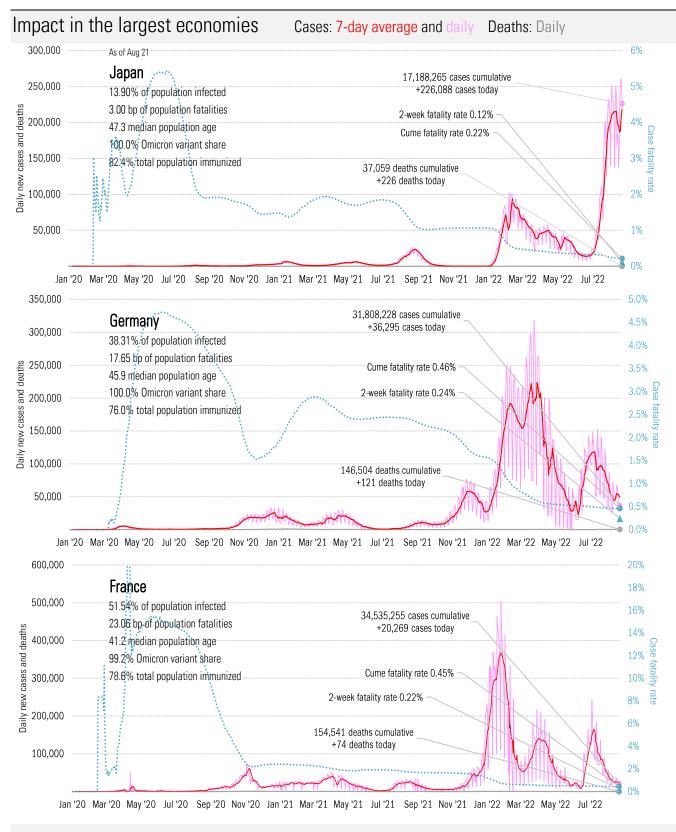
Cases: 7-day average and daily Deaths: Daily



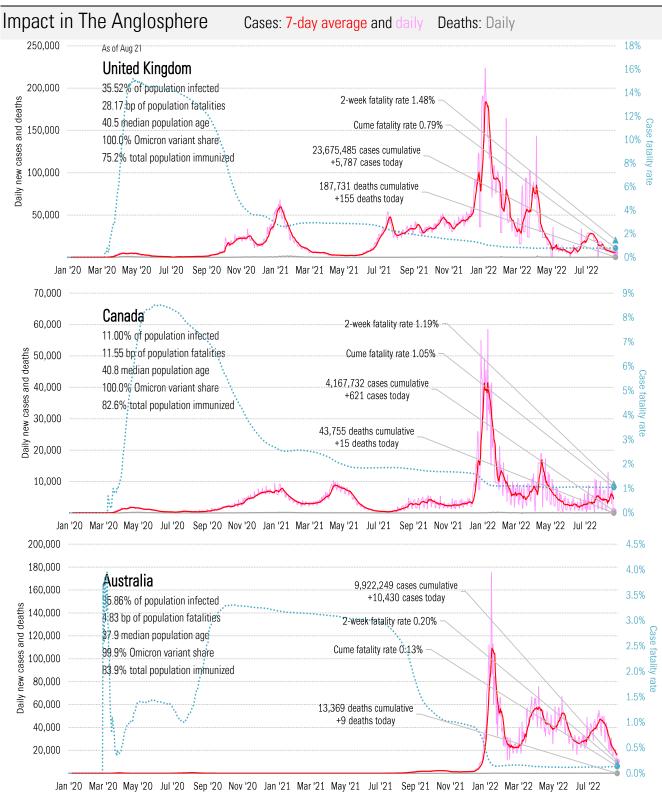
Source: Johns Hopkins, TrendMacro calculations

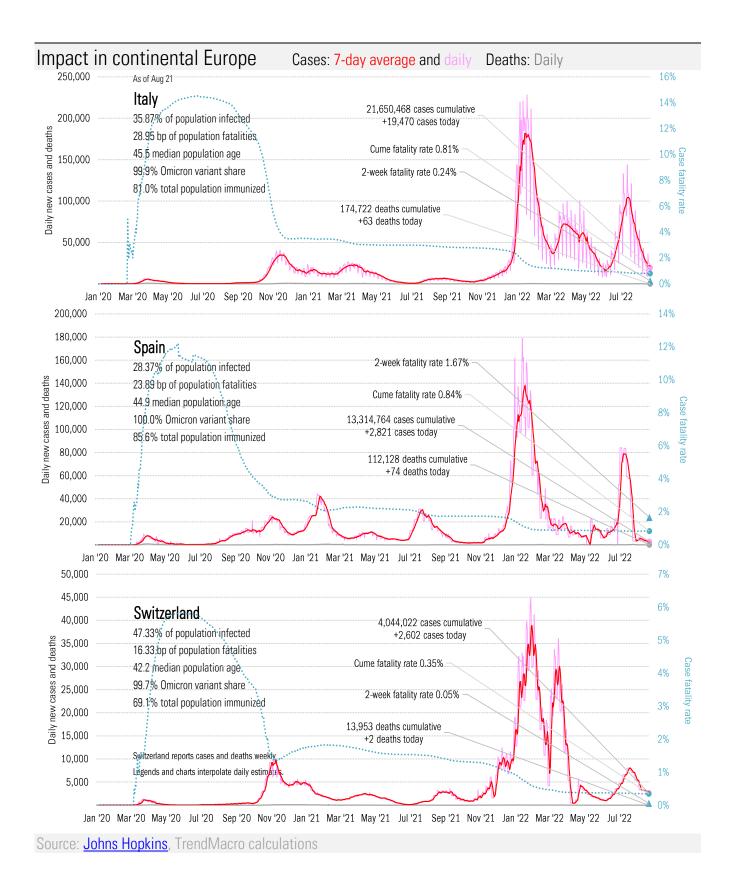


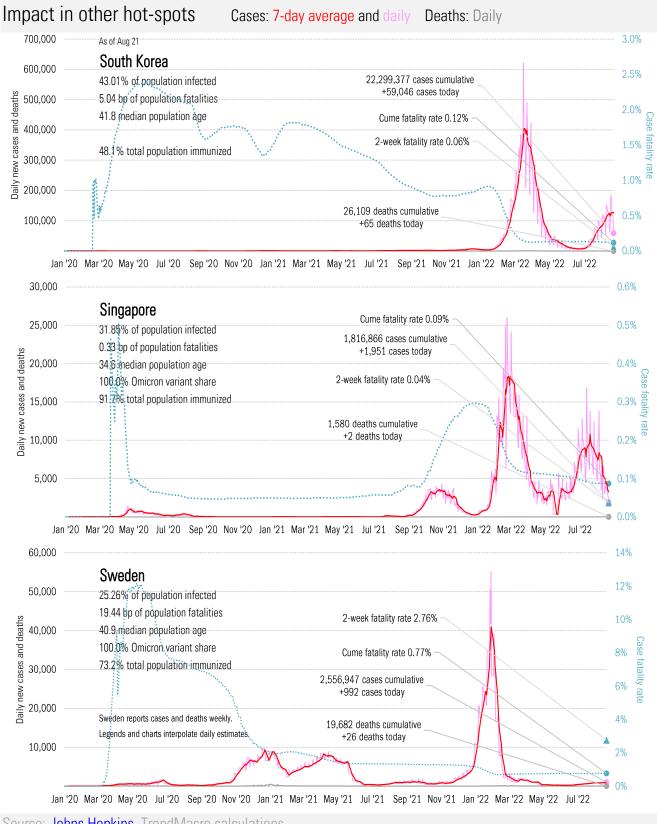




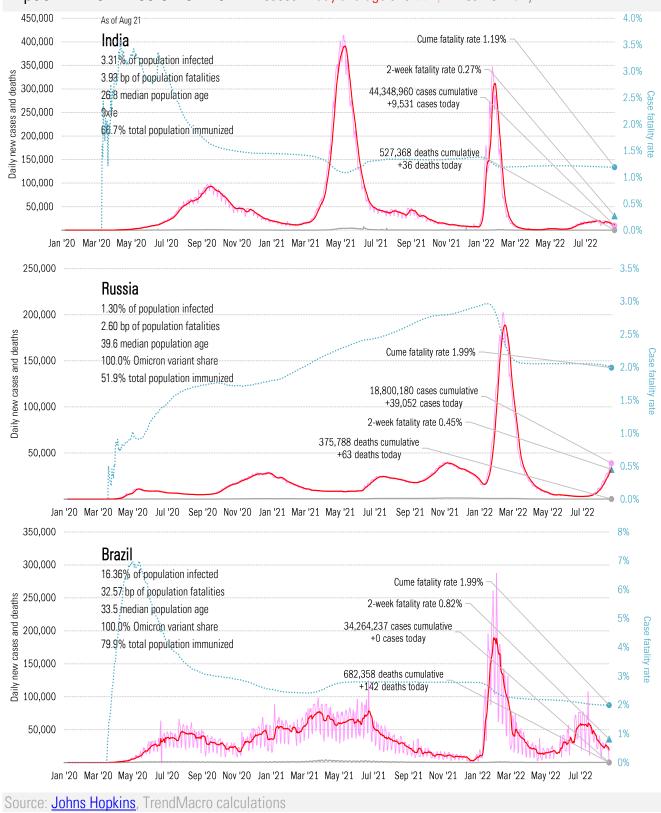
Source: Johns Hopkins, TrendMacro calculations

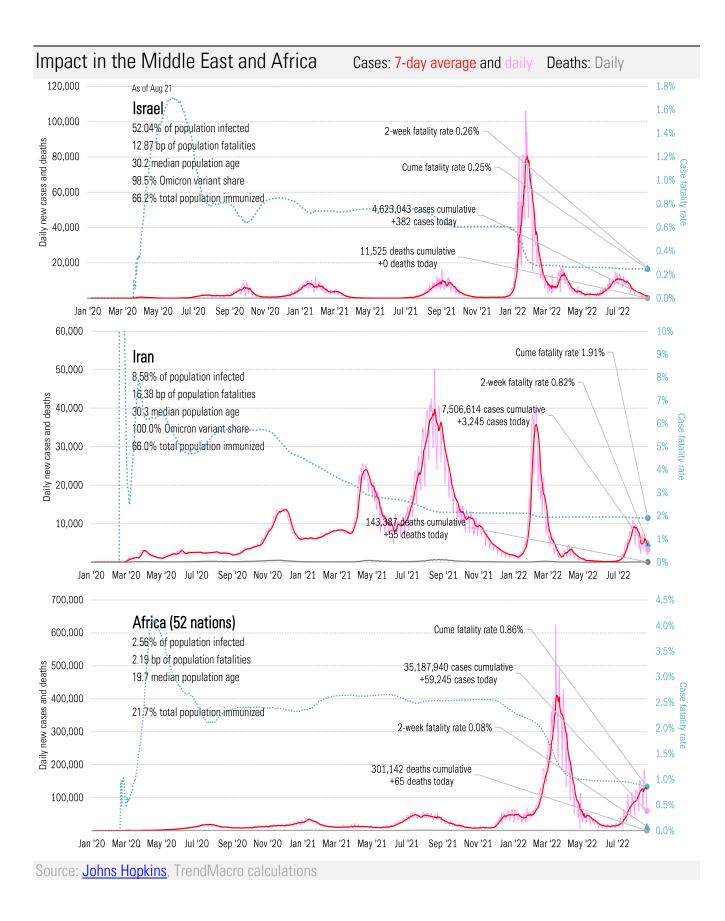




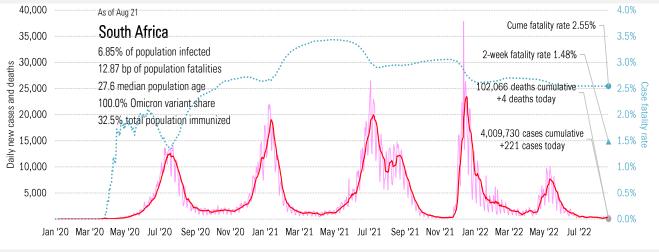


Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily





### Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations