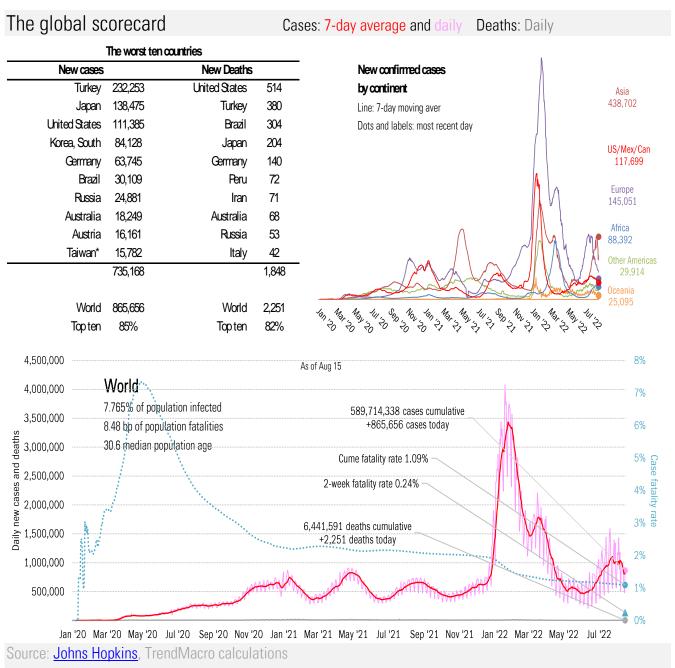


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

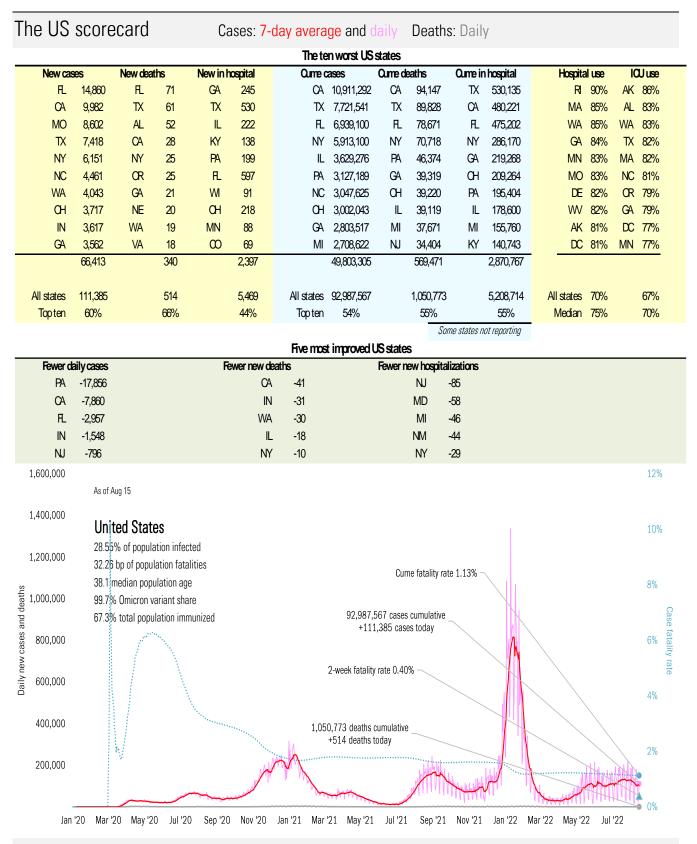
Data Insights: Covid-2019 Monitor

Tuesday, August 16, 2022



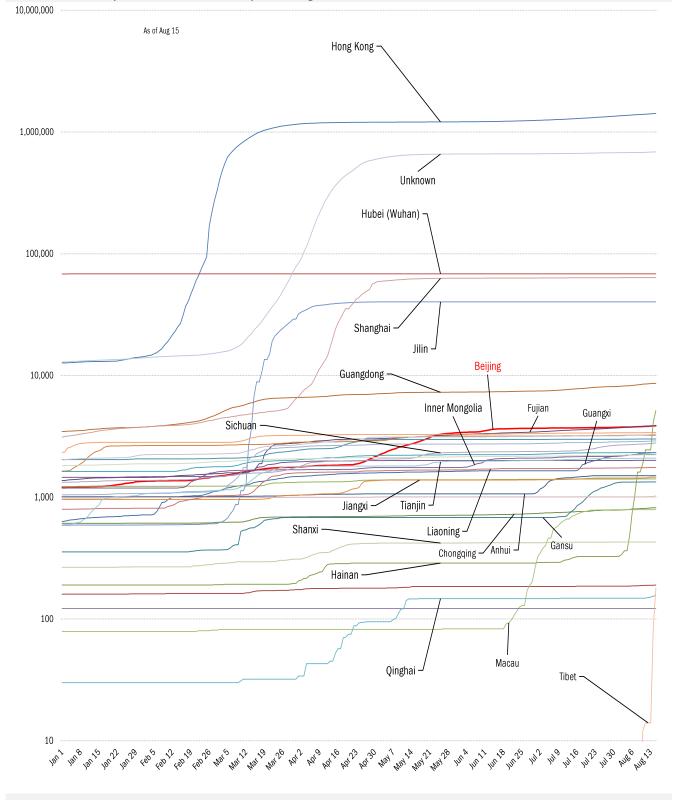
For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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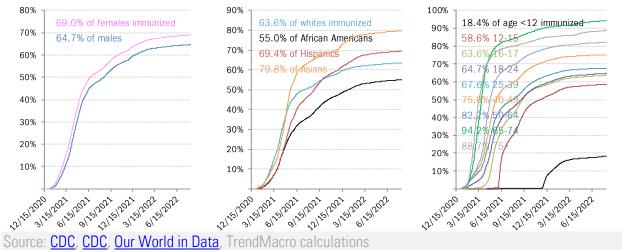
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

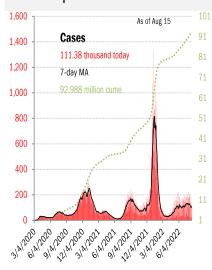


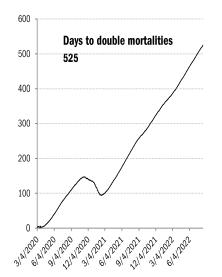
Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>											
Administered		lative					Today		Immunity	Full	Partial
Doses	621,444,280						+0.283	million	US	67.3%	78.9%
of which boosters	10	109,972,682					+0.058	million	UK	75.1%	79.9%
		One dose		%Pop Imm		% рор	New imm	une todav	France	78.6%	80.9%
Total population	pulation 270,117,600		81%	22	229,954,609		+0.075 million		Spain	85.5%	86.9%
Age 12 to 17	18,064,522		71%	1	15,437,321		+0.004 million		Germany	76.0%	77.6%
Age 18 to 64	180,518,346		89%	15	153,379,710		+0.053 million		Italy	81.0%	85.8%
Age 65 and over	59,627,302		100%		52,161,862 95%		+0.006 million		Australia	83.9%	86.5%
Other									Israel	66.2%	72.3%
3%									Canada	82.6%	86.0%
	C+	State							Japan	82.3%	83.5%
Moderna	50			Best					Africa	21.4%	27.5%
38%	At least partial immunity								India	66.6%	72.7%
Pfizer 59%	as % population		Midd	le					Brazil	79.8%	86.8%
Full imm		munity							China	89.0%	91.3%
AK	AK as % population		Worst					Global data diff	ers due to sou	rces, timing	
71.3% "Immunity" - two doses		wo doses	WI			As of Aug 11		ſ	ME	l	
					73.0%					92.9%	
					66.5%					81.0%	
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	l
82.5%	62.2%	66.3%	66.8%	76.5%	77.1%	67.9%		91.7%	95.0%	90.3%	
73.5%	55.0%	57.7%	56.5%	70.1%	69.5%	60.9%		78.3%	82.6%	72.1%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
79.1%	76.8%	59.0%	78.7%	69.0%	63.0%	64.2%	87.2%	92.1%	95.0%		
70.6%	61.8%	51.7%	63.4%	62.8%	56.7%	59.2%	70.2%	76.9%	80.6%		-
CA	UT	CO	NE	M0	KY	WV	VA	MD	СТ	RI	
83.8%	73.3%	81.1%	71.5%	67.4%	67.3%	66.1%	87.6%	88.5%	95.0%	95.0%	
73.3%	65.1%	71.4%	64.6%	57.1%	58.3%	58.5%	74.4%	77.1%	80.6%	84.5%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		
	75.1%	90.1%	73.9%	68.0%	63.2%	86.9%	69.1%	95.0%	85.0%		
	62.9%	72.5%	63.1%	55.4%	55.3%	63.2%	58.1%	78.1%	70.7%		
			OK	LA	MS	AL	GA				
			72.5%	61.9%	60.7%	63.8%	66.5%				
HI			58.4%	54.2%	52.8%	52.0%	55.7%				
89.3%			TX					FL		PR	
79.6%			74.2%					80.7%		95.0%	
		61.5%					68.0%	J	84.0%		

The demographics of US vaccination



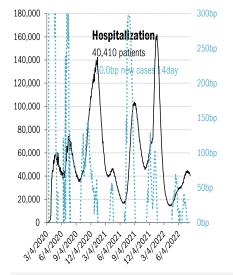
US deep-dive

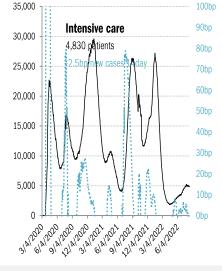


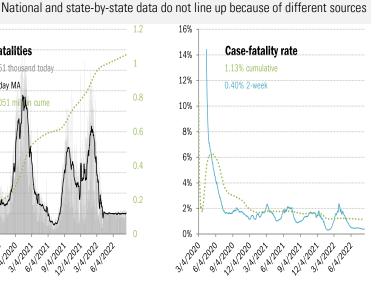


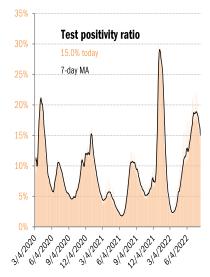


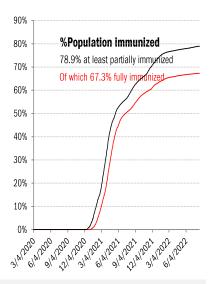




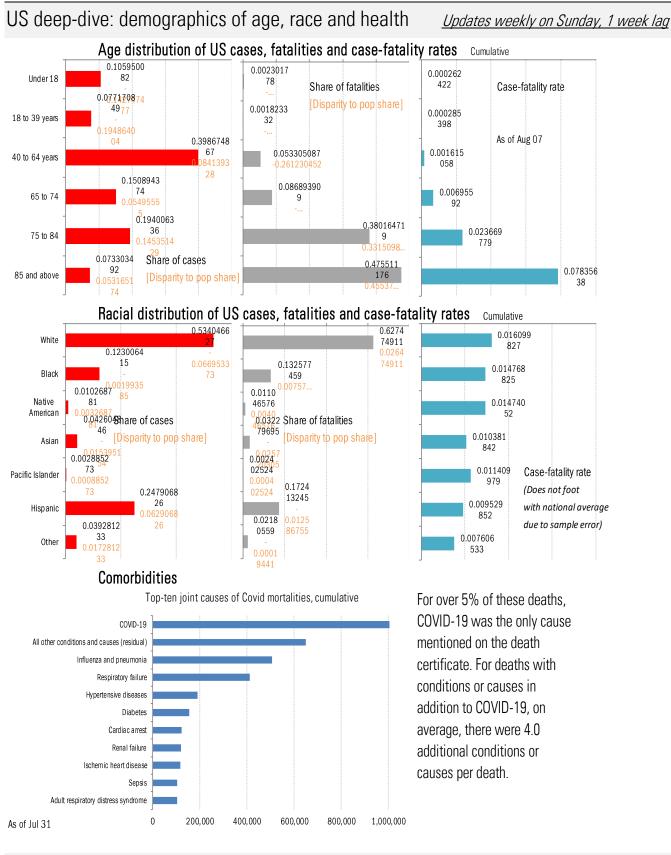








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

Long Covid is a Social Construct

Eugyppius *A Plague Chronicle* August 15, 2022

'Left to rot': The lonely plight of long Covid sufferers

Daniel Payne *Politico* August 14, 2022

<u>A complicated fall vaccine campaign: Updated Covid</u> boosters, flu shots, and how to time the jabs

Andrew Joseph *Stat News* August 16, 2022

<u>Court Documents Reveal Canada's Travel Ban Had</u> <u>No Scientific Basis</u>

Rupa Subramanya *Common Sense* August 3, 2022

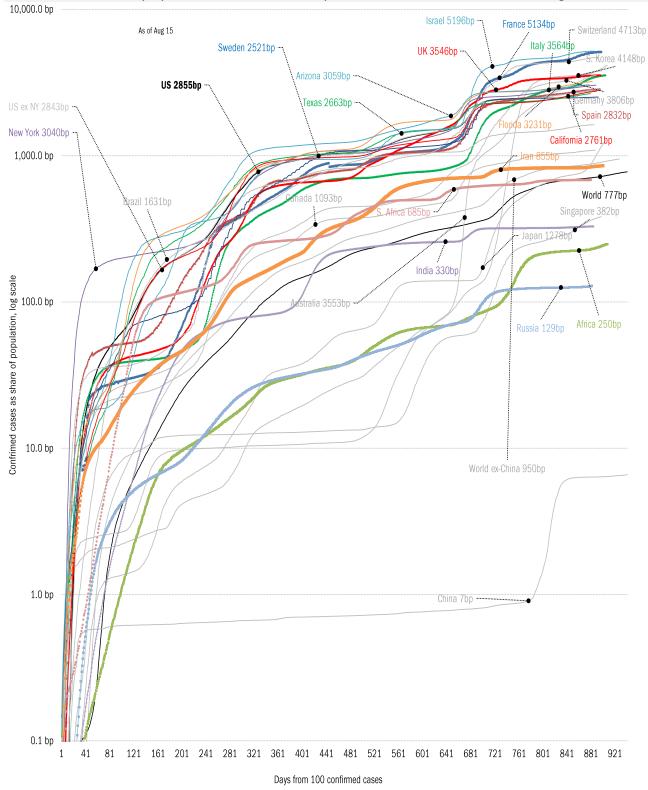
Meme of the day

My family: Why do you post so many memes?

Me:

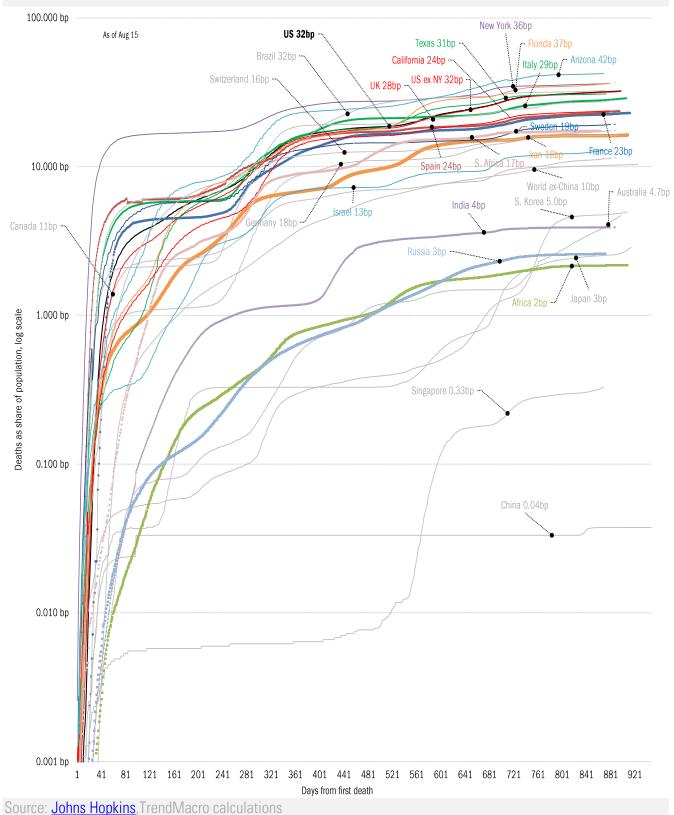


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

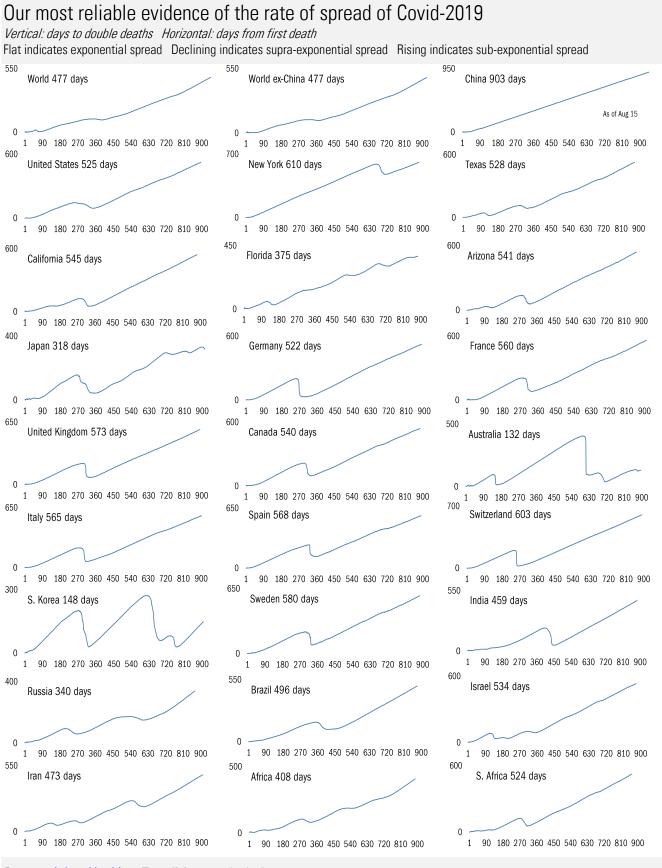


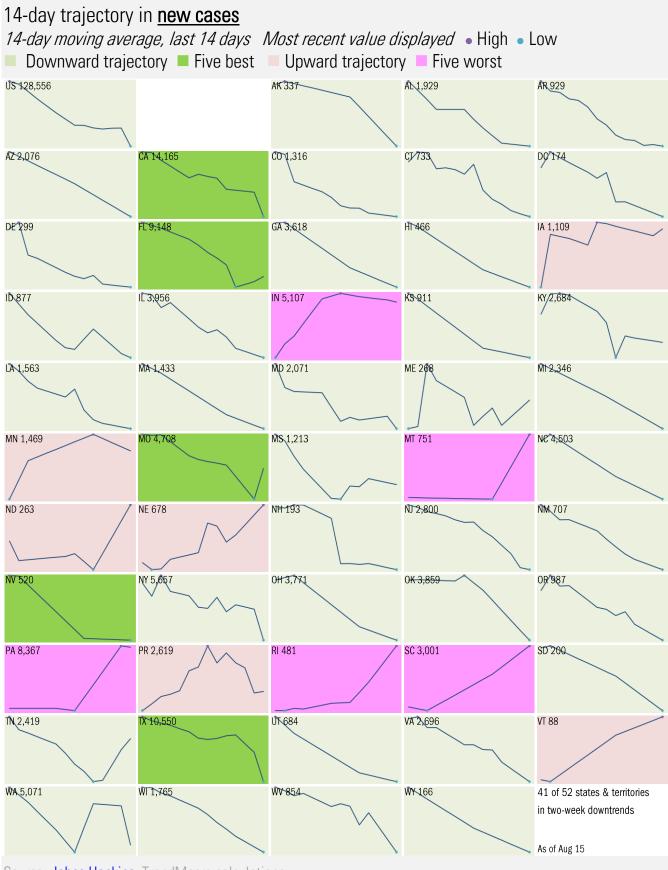
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*

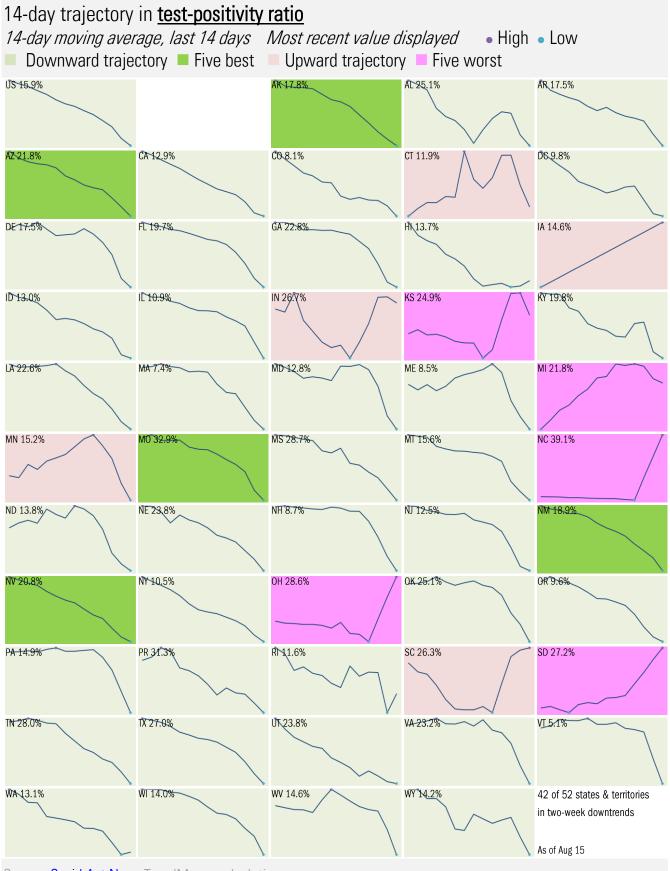


TrendMacro Data Insights: Covid-2019 Monitor





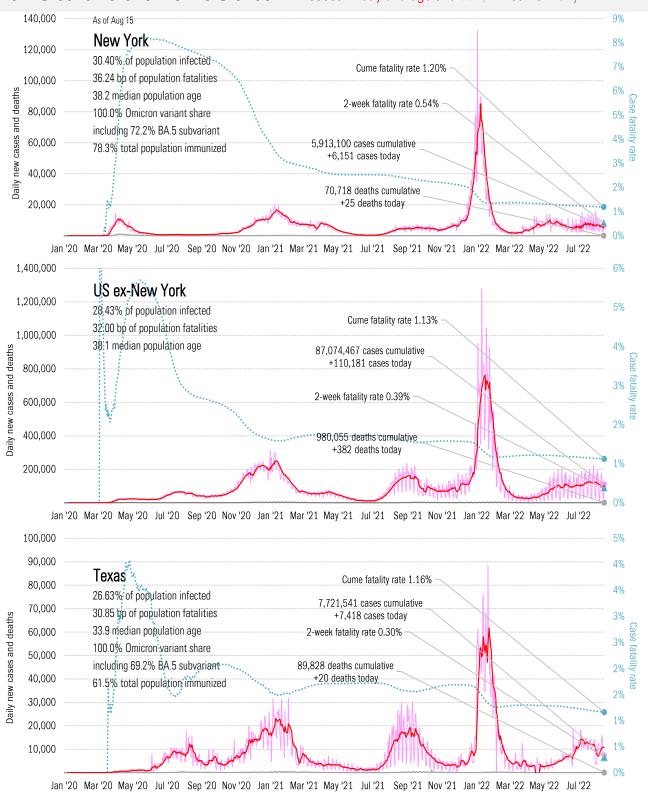
Source: Johns Hopkins, TrendMacro calculations



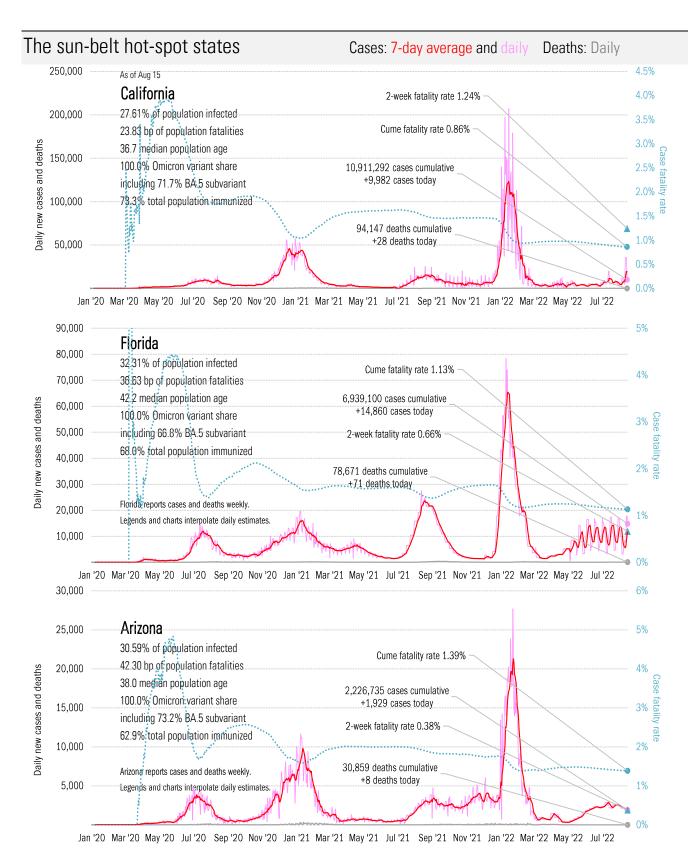
Source: Covid Act Now, TrendMacro calculations

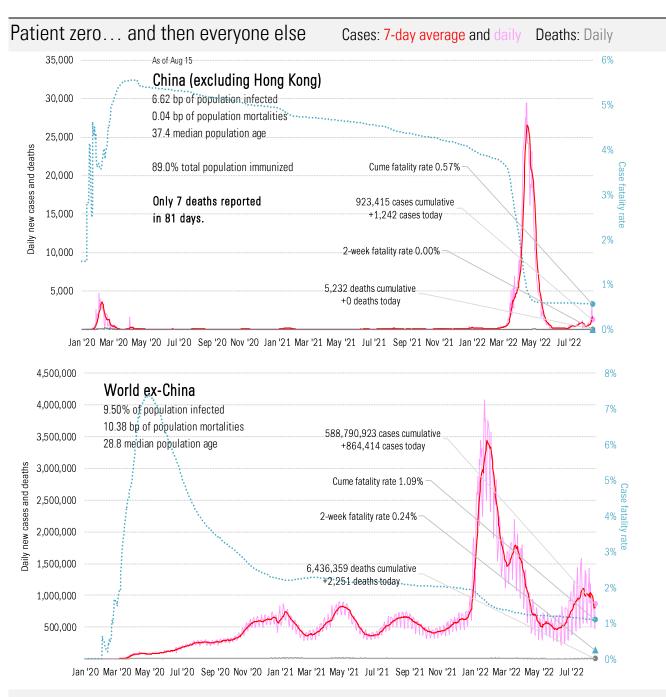
From Ground Zero to the Rio Grande

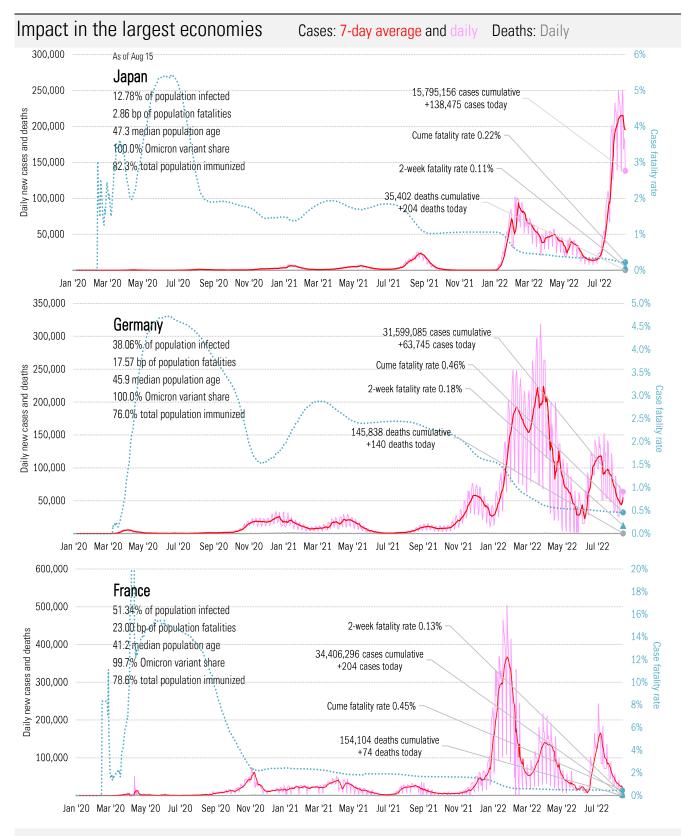
Cases: 7-day average and daily Deaths: Daily



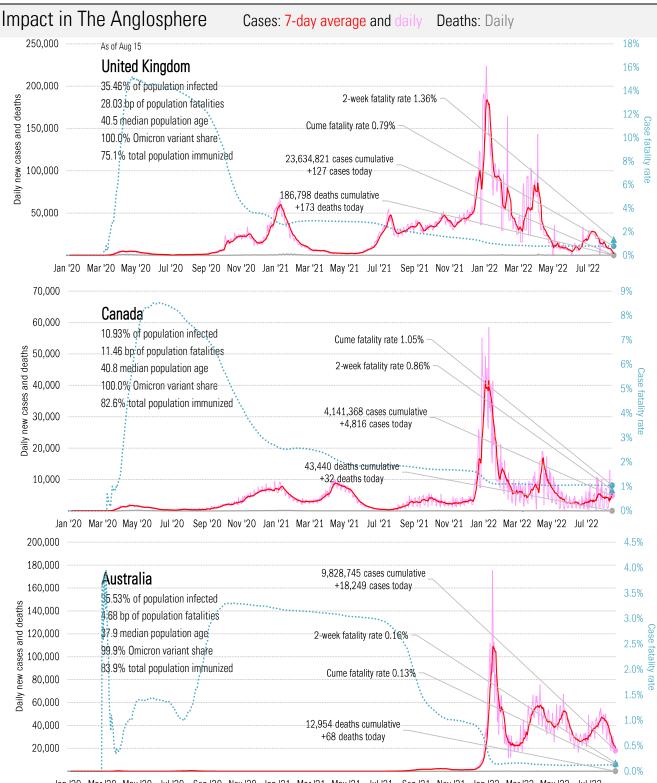
Source: Johns Hopkins, TrendMacro calculations



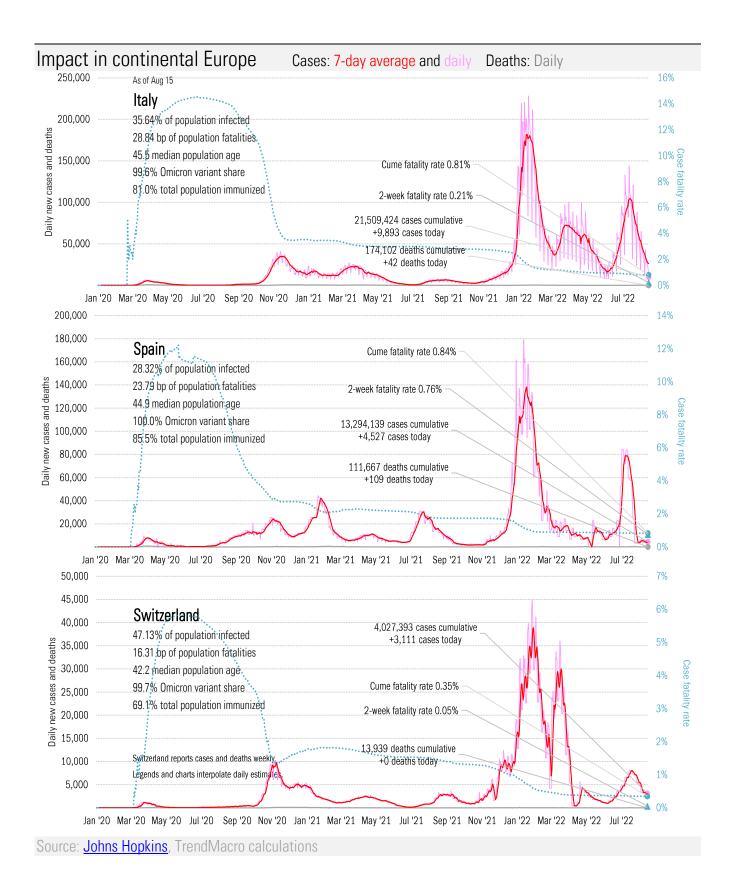


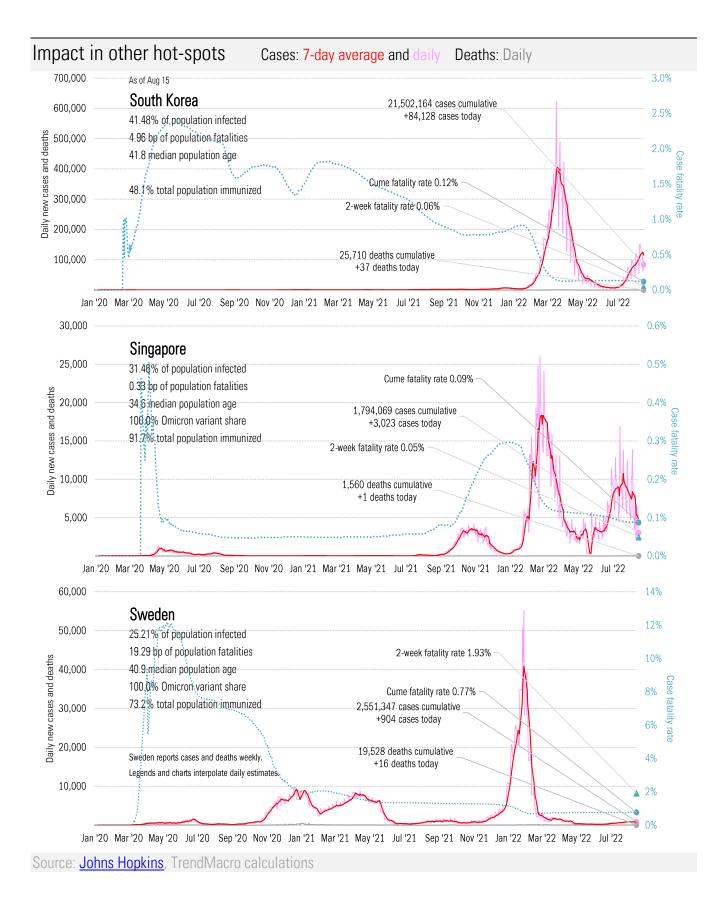


Source: Johns Hopkins, TrendMacro calculations

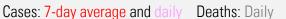


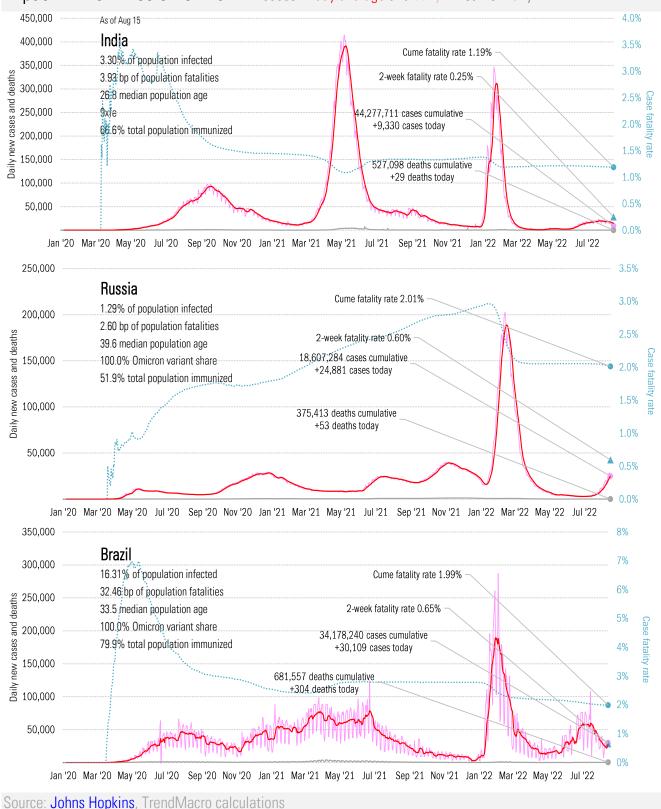
Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 May '22 Jul '22

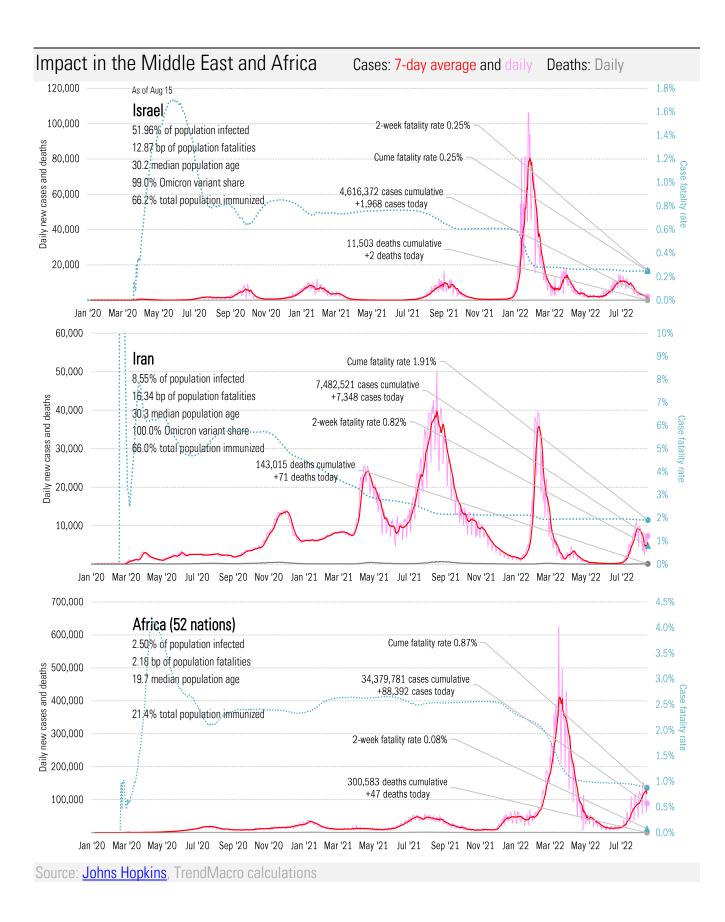




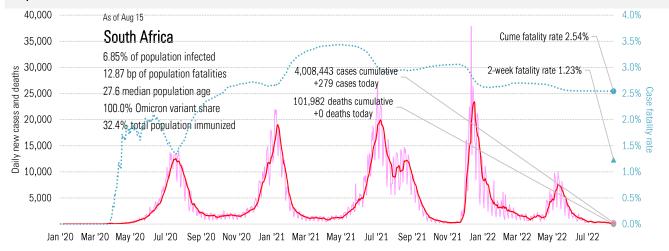
Impact in the BRICs ex-China







Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations