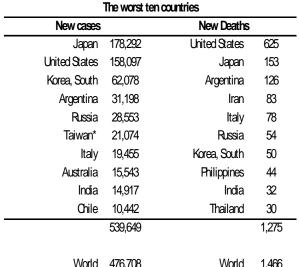


### **Data Insights: Covid-2019 Monitor**

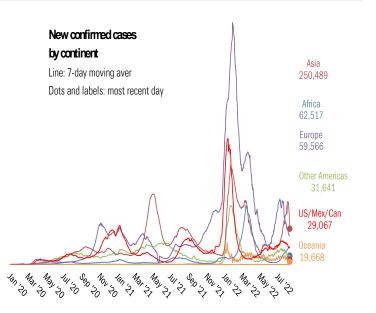
Monday, August 15, 2022

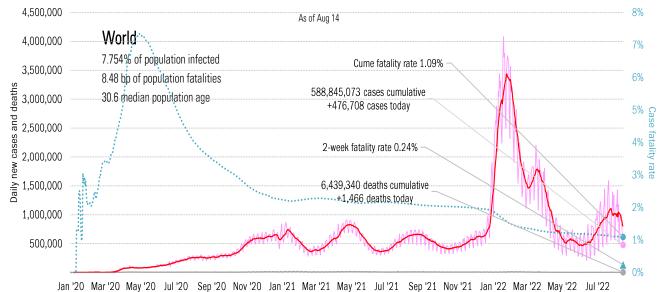
### The global scorecard

#### Cases: 7-day average and daily Deaths: Daily









#### For more information contact us:

Donald Luskin: 214 550 2121 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

Source: Johns Hopkins, TrendMacro calculations

Copyright 2022 Trend Macrolytics LLC. All rights reserved. This document is not to be forwarded to individuals or organizations not authorized by Trend Macrolytics LLC to receive it. For information purposes only; not to be deemed to be recommendations for buying or selling specific securities or to constitute personalized investment advice. Derived from sources deemed to be reliable, but no warranty is made as to accuracy.

TI LIO I		
The US scorecard	Cases: 7-day average and daily	Deaths: Daily
1110 00 000100010	outdo. 7 day avorage and daily	Doutilo. Dully

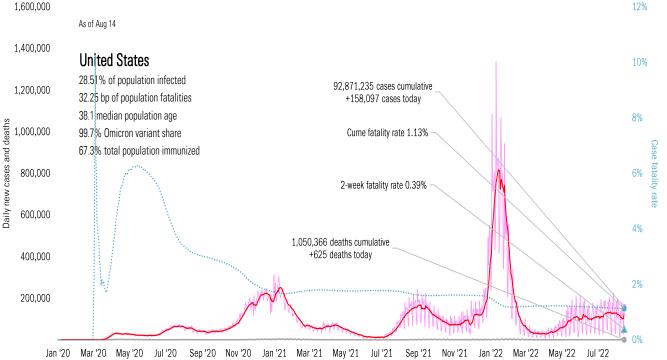
Tho	ton	word	IIS	states
ше	ш	wus	1.1.7	SAIRS

	New cases		New deaths		New in hospital		Qume o	Oume cases		Cume deaths		hospital	Hospital use		ICU use	
	PA	19,078	FL.	73	TX	598	CA	10,901,310	CA	94,119	TX	529,628	R	90%	AK	86%
	CA	17,842	CA	69	FL.	652	TX	7,699,288	TX	89,767	CA	479,676	MA	87%	WA	84%
	FL.	17,817	AL	52	KY	138	FL.	6,924,240	FL.	78,600	FL.	474,640	WA	85%	AL	83%
	TX	14,313	WA	49	CA	573	NY	5,906,949	NY	70,693	NY	285,950	GA	84%	TX	83%
	MO	8,602	IN	40	GA	253	IL	3,620,877	PA	46,374	GA	219,028	MO	83%	MA	82%
	KS	6,340	TX	40	LA	127	PA	3,125,967	GA	39,319	СH	209,055	MN	83%	NC	82%
	IN	5,165	NY	35	VA	125	NC	3,047,625	СH	39,220	PA	195,231	DE	83%	$\mathbb{C}$	82%
	NC	4,461	IL	29	WA	109	СH	3,002,043	IL	39,108	IL	178,380	MD	82%	ND	82%
	WA	3,776	GA	21	PA	228	GA	2,803,517	MI	37,671	MI	155,700	W	82%	GA	81%
	ОK	3,739	NE	20	MN	88	MI	2,708,622	NJ	34,404	KY	140,600	DC	82%	Œ	80%
		101,133		428		2,891		49,740,438		569,275		2,867,888				
All	states	158,097		625		5,948	All states	92,871,235		1,050,366		5,203,603	All states	70%		67%
Т	opten	64%		68%		49%	Top ten	54%		55%		55%	Median	75%		71%

Some states not reporting

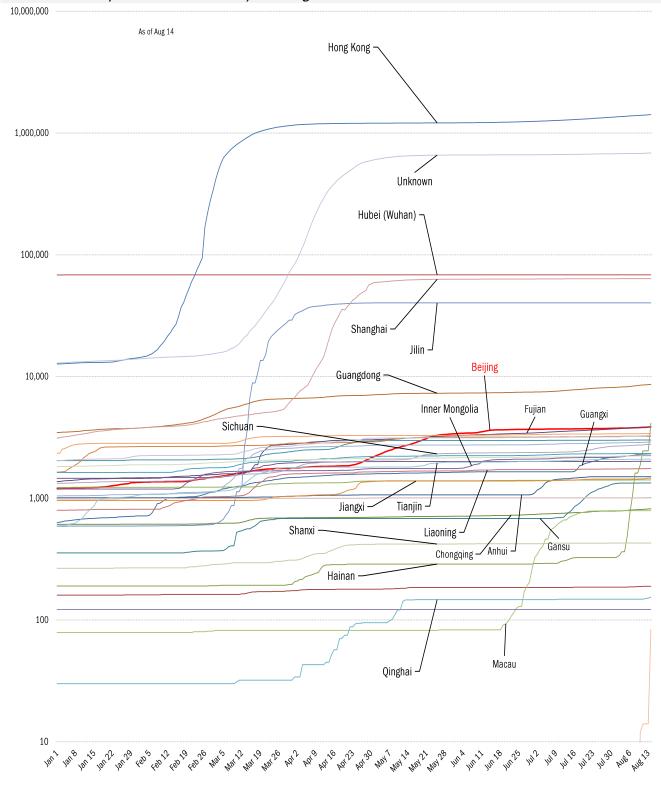
### Five most improved US state

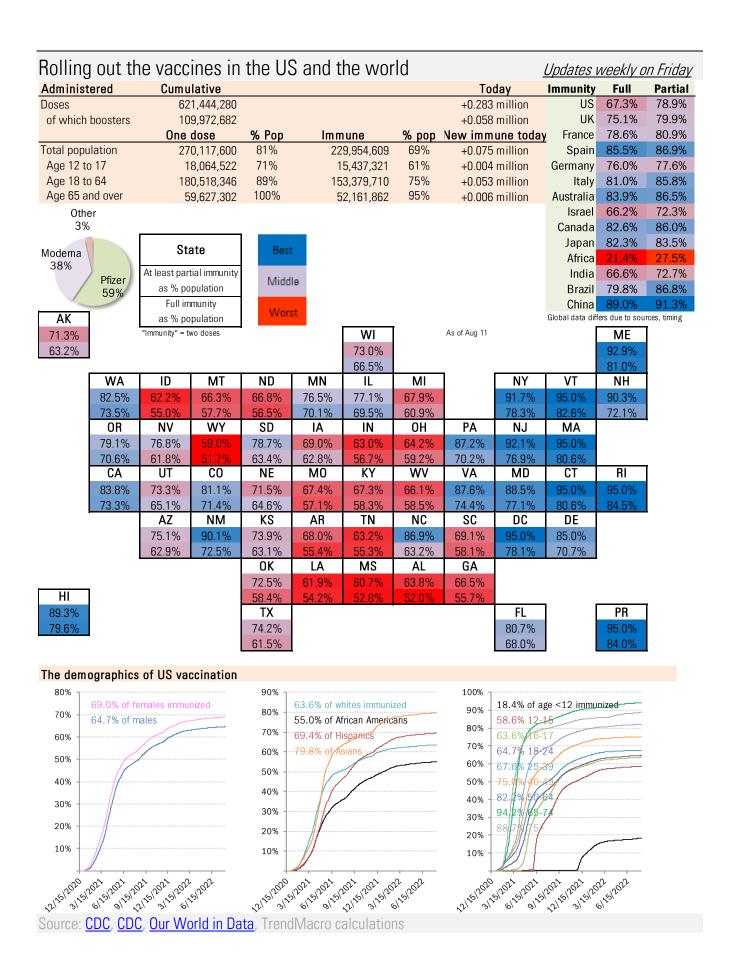
	Hive most improved US states									
Fewer daily cases		Fewer new d	eaths	Fewer new hospi	oitalizations					
	NJ	-1,166	NJ	-4	ļ L	-49				
	AR	-454	Ak	0	<b>SC</b>	-34				
	NY	-425	AL	_ 0	W	-26				
	CT	-222	AF	0	AL	-16				
	AK	0	AZ	2 0	$\infty$	-16				
	1,600,000					12%				
		Α	- 44							

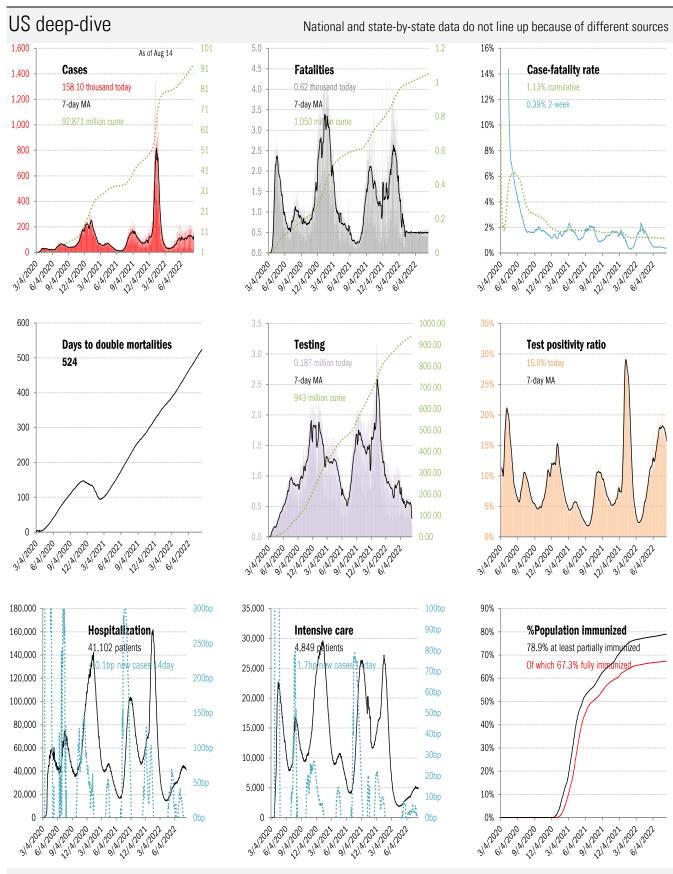


Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

## China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves Cumulative reported cases this year, log scale: flat line indicates "zero Covid"



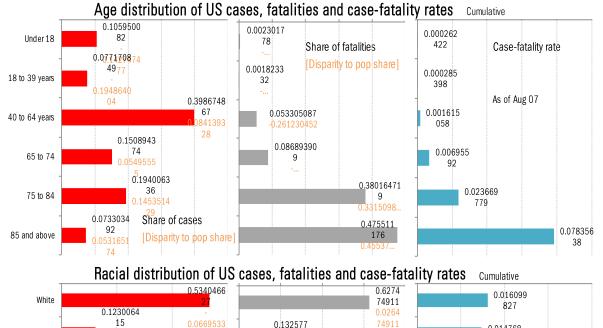


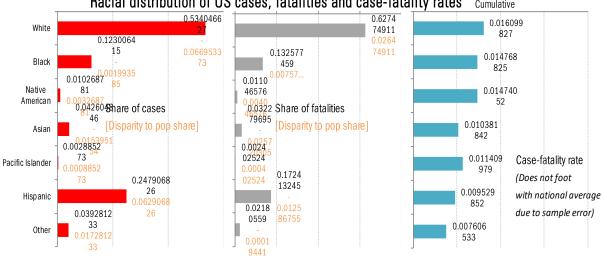


Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

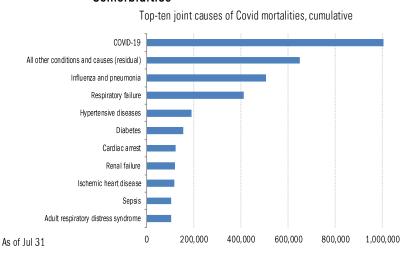
## US deep-dive: demographics of age, race and health

### Updates weekly on Sunday, 1 week lag





### Comorbidities



For over 5% of these deaths, COVID-19 was the only cause mentioned on the death certificate. For deaths with conditions or causes in addition to COVID-19, on average, there were 4.0 additional conditions or causes per death.

Source: Distributions CDC, Comorbidities CDC, TrendMacro calculations

## Recommended reading

<u>Virus discovered in China carried by shrews unlikely to become the next COVID, scientists suggest</u>

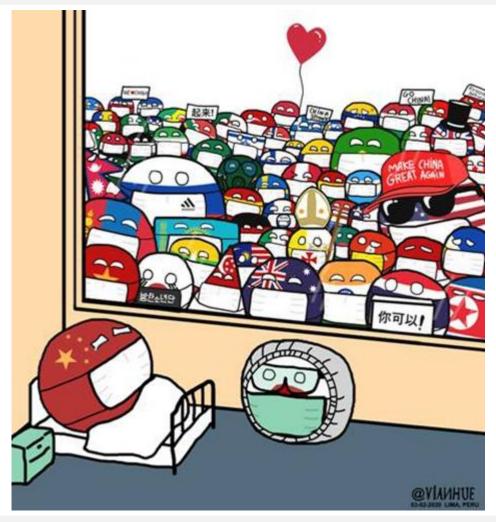
Carl Samson Yahoo News August 13, 2022 <u>Don't travel around zero-Covid China – my family's</u> <u>Hainan holiday nightmare shows why</u>

Wang Xiangwei South China Morning Post August 13, 2022

<u>China's economy slows unexpectedly as Covid</u> <u>outbreaks and property crisis bite</u>

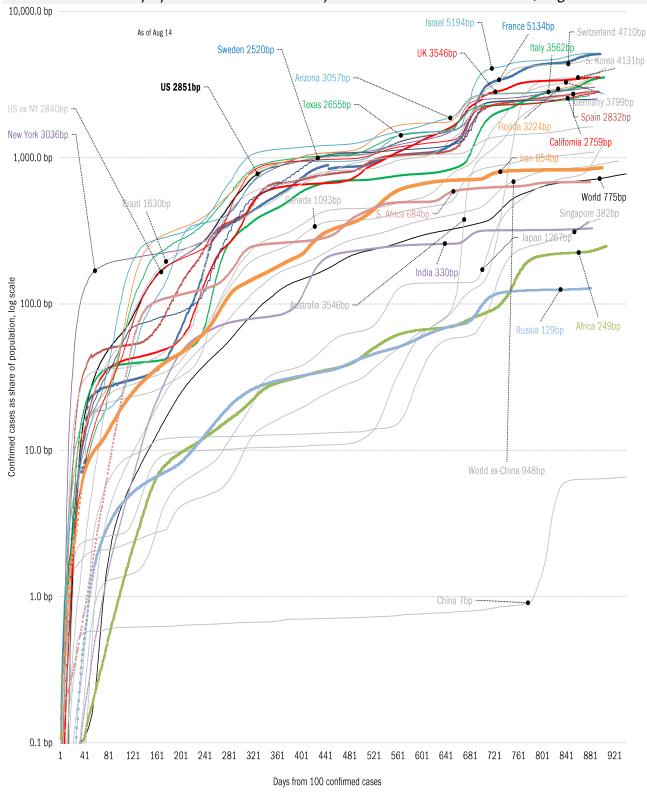
Reuters
August 15,2022

## Meme of the day

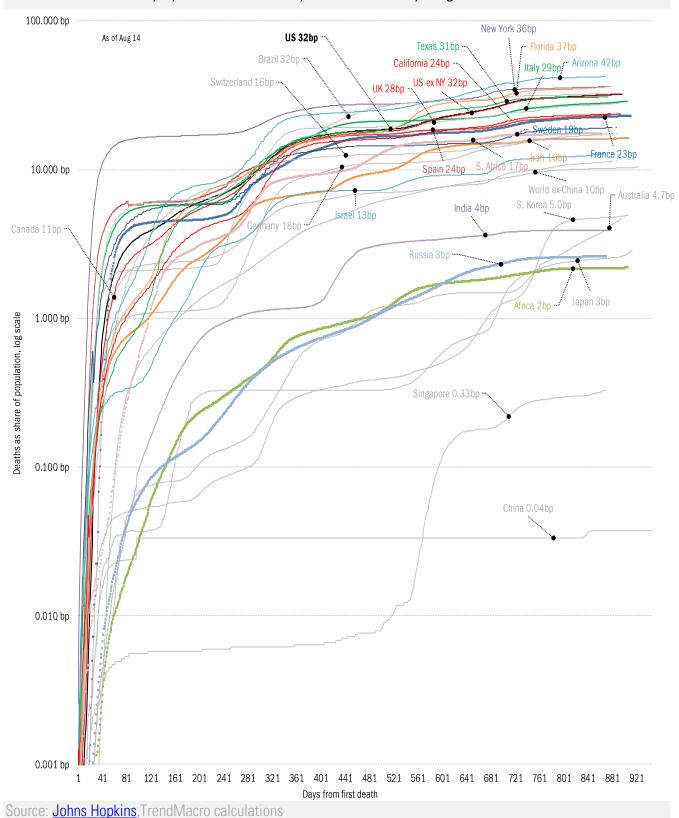


Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

## The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale



# The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*



#### Our most reliable evidence of the rate of spread of Covid-2019 Vertical: days to double deaths Horizontal: days from first death Flat indicates exponential spread Declining indicates supra-exponential spread Rising indicates sub-exponential spread World 476 days World ex-China 476 days China 902 days As of Aug 14 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 600 600 United States 524 days New York 609 days Texas 527 days 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 450 Florida 374 days Arizona 540 days California 544 days 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 400 600 Japan 320 days Germany 521 days France 559 days 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 600 500 United Kingdom 572 days Canada 539 days Australia 132 days 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 650 650 Switzerland 602 days Spain 567 days Italy 564 days 1 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 300 S. Korea 147 days Sweden 579 days India 458 days 1 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900 600 Israel 533 days Brazil 495 days Russia 339 days 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 90 180 270 360 450 540 630 720 810 900 Iran 472 days S. Africa 523 days Africa 408 days 1 90 180 270 360 450 540 630 720 810 900 1 90 180 270 360 450 540 630 720 810 900



