

Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

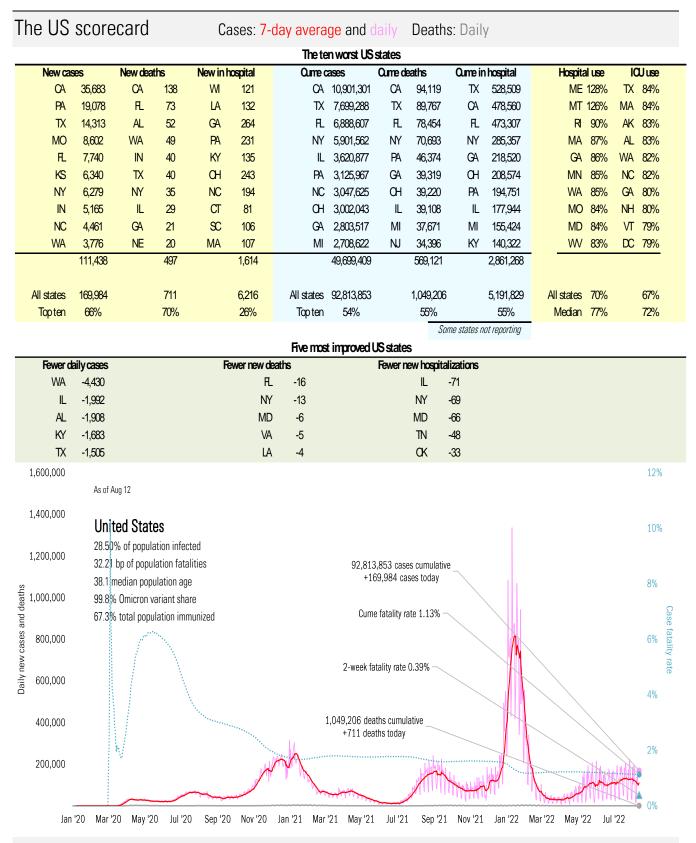
Data Insights: Covid-2019 Monitor

Saturday, August 13, 2022

The global scorecard Cases: 7-day average and daily Deaths: Daily The worst ten countries New confirmed cases New cases New Deaths Asia United States 169,984 United States 711 by continent 255,956 168,718 Spain 328 Japan Line: 7-day moving aver 247 Korea, South 124,515 Brazil Dots and labels: most recent day Europe 182,817 Germany 45,859 210 Japan Russia 27,494 Italy 152 Africa 26,689 137 Italy Germany 126,525 23,552 Australia 81 Brazil US/Mex/Can 22,748 74 France France 125,299 72 Taiwan* 21,951 Peru Other Americas Australia 18.679 India 68 52.278 650,189 2,080 22,919 Mar 20 May .20 Ser in 2,530 141.30 NON .20 Mar 27 Sen ?7 Nov :27 World 771,590 World 1817.20 May :21 141 ,27 1817 122 Marin 1817 :27 Maying 82% Topten 84% Topten 4,500,000 8% As of Aug 12 World 4,000,000 7% 7.740% of population infected 3,500,000 8.47 bp of population fatalities 6% Daily new cases and deaths 587,788,374 cases cumulative 3,000,000 30.6 median population age +771,590 cases today 5% Case 2,500,000 Cume fatality rate 1.09% fata 2-week fatality rate 0.24% 4% 2,000,000 3% rate 6,435,991 deaths cumulative 1,500,000 +2,530 deaths today 2% 1,000,000 1% 500,000 0% Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22 Source: Johns Hopkins, TrendMacro calculations

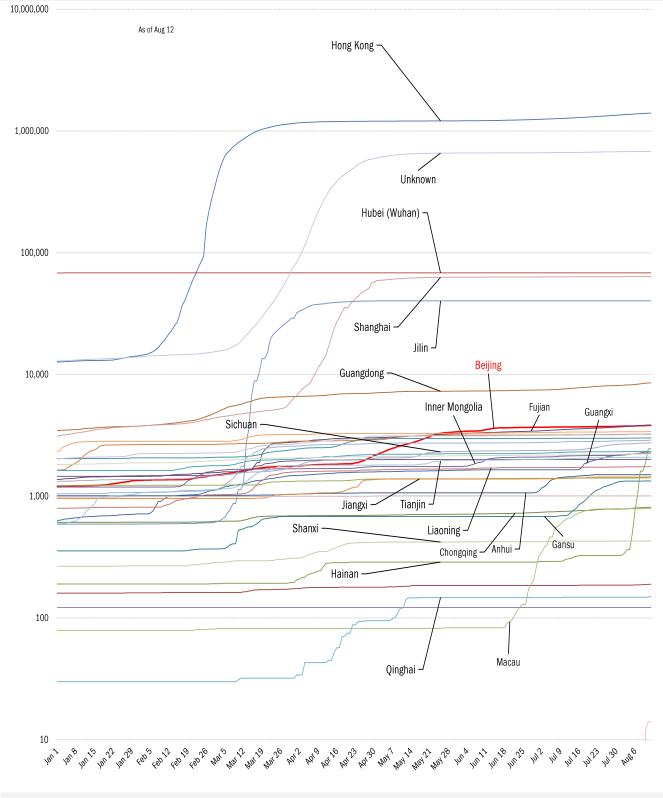
For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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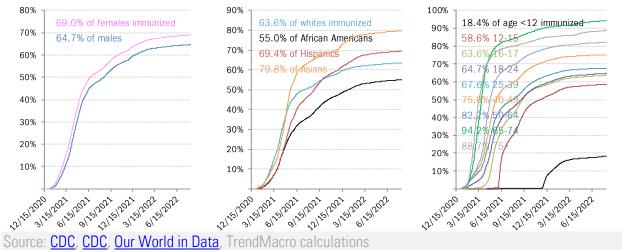
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

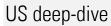
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

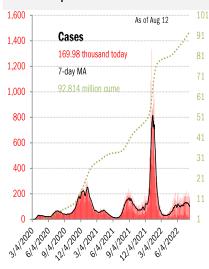


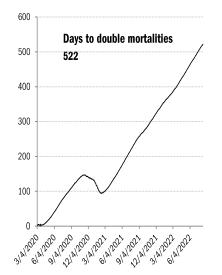
Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>											
Administered		lative					Today		Immunity	Full	Partial
Doses	621,444,280						+0.283	million	US	67.3%	78.9%
of which boosters	10	109,972,682					+0.058	million	UK	75.1%	79.9%
		One dose		%Pop Imm		% рор	New imm	une todav	France	78.6%	80.9%
Total population	pulation 270,117,600		81%	22	229,954,609		+0.075 million		Spain	85.5%	86.9%
Age 12 to 17	18,064,522		71%	1	15,437,321		+0.004 million		Germany	76.0%	77.6%
Age 18 to 64	180,518,346		89%	15	153,379,710		+0.053 million		Italy	81.0%	85.8%
Age 65 and over	59,627,302		100%		52,161,862 95%		+0.006 million		Australia	83.9%	86.5%
Other									Israel	66.2%	72.3%
3%									Canada	82.6%	86.0%
	C+	State							Japan	82.3%	83.5%
Moderna	50			Best					Africa	21.4%	27.5%
38%	At least partial immunity								India	66.6%	72.7%
Pfizer 59%	as % population		Midd	le					Brazil	79.8%	86.8%
Full imm		munity							China	89.0%	91.3%
AK	AK as % population		Worst					Global data diff	ers due to sou	rces, timing	
71.3% "Immunity" - two doses		wo doses	WI			As of Aug 11		ſ	ME	l	
					73.0%					92.9%	
					66.5%					81.0%	
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	l
82.5%	62.2%	66.3%	66.8%	76.5%	77.1%	67.9%		91.7%	95.0%	90.3%	
73.5%	55.0%	57.7%	56.5%	70.1%	69.5%	60.9%		78.3%	82.6%	72.1%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
79.1%	76.8%	59.0%	78.7%	69.0%	63.0%	64.2%	87.2%	92.1%	95.0%		
70.6%	61.8%	51.7%	63.4%	62.8%	56.7%	59.2%	70.2%	76.9%	80.6%		-
CA	UT	CO	NE	M0	KY	WV	VA	MD	СТ	RI	
83.8%	73.3%	81.1%	71.5%	67.4%	67.3%	66.1%	87.6%	88.5%	95.0%	95.0%	
73.3%	65.1%	71.4%	64.6%	57.1%	58.3%	58.5%	74.4%	77.1%	80.6%	84.5%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		
	75.1%	90.1%	73.9%	68.0%	63.2%	86.9%	69.1%	95.0%	85.0%		
	62.9%	72.5%	63.1%	55.4%	55.3%	63.2%	58.1%	78.1%	70.7%		
			OK	LA	MS	AL	GA				
			72.5%	61.9%	60.7%	63.8%	66.5%				
HI			58.4%	54.2%	52.8%	52.0%	55.7%				
89.3%			TX					FL		PR	
79.6%			74.2%					80.7%		95.0%	
		61.5%					68.0%	J	84.0%		

The demographics of US vaccination



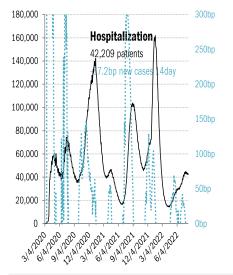


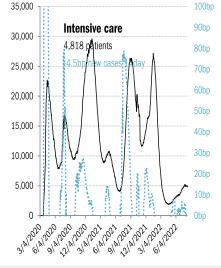


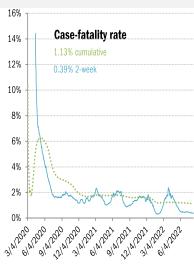


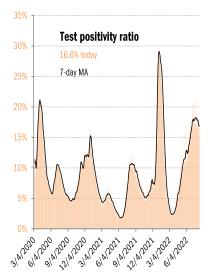


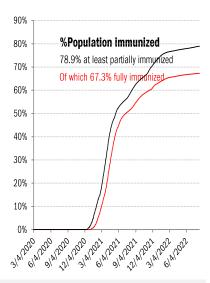






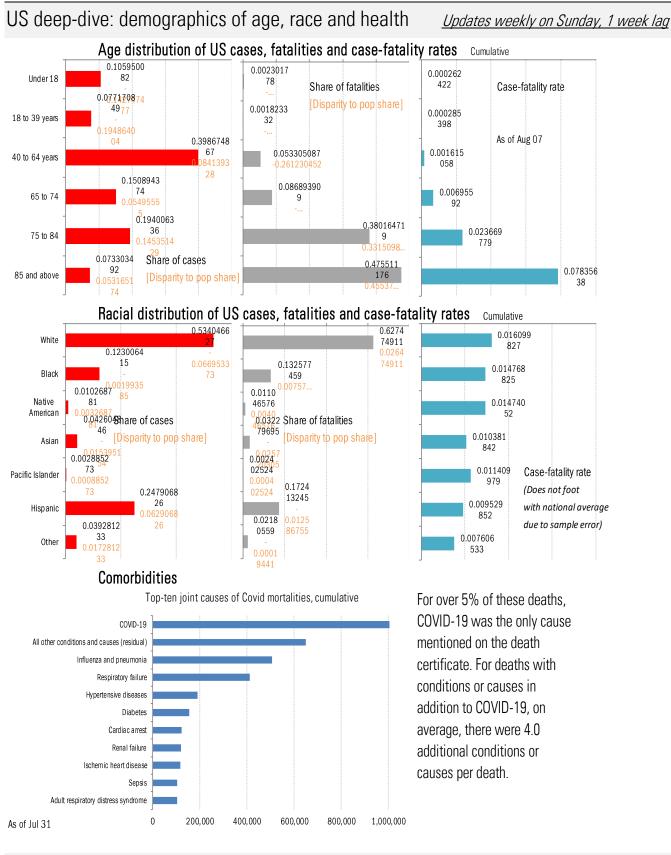






Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

National and state-by-state data do not line up because of different sources



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

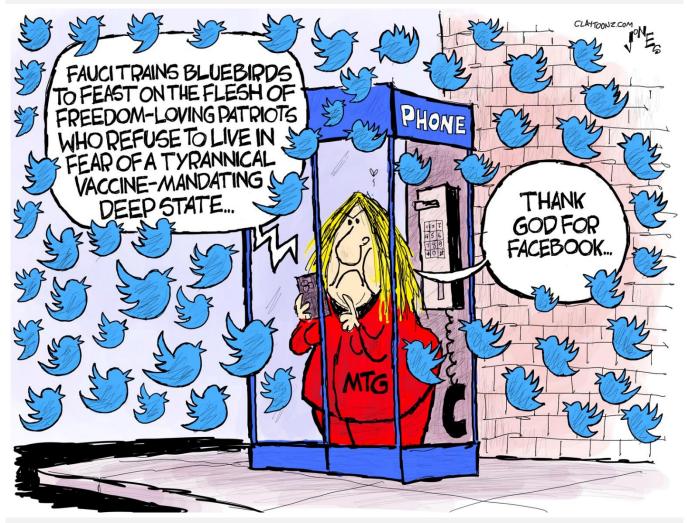
The White House and Twitter Censorship

Wall Street Journal August 12, 2022

The White House privately demanded Twitter ban me months before the company did so

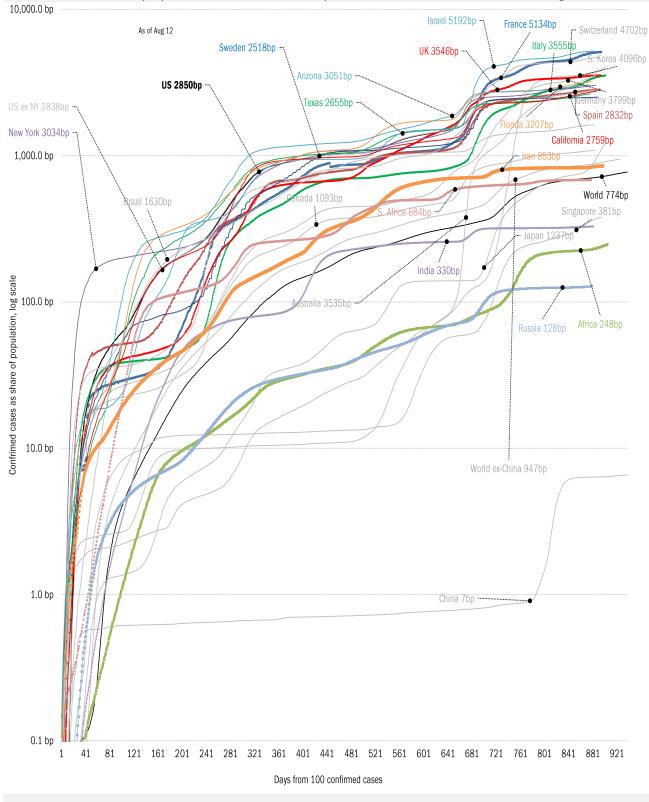
Alex Berenson *Unreported Truths* August 12, 2022

Meme of the day

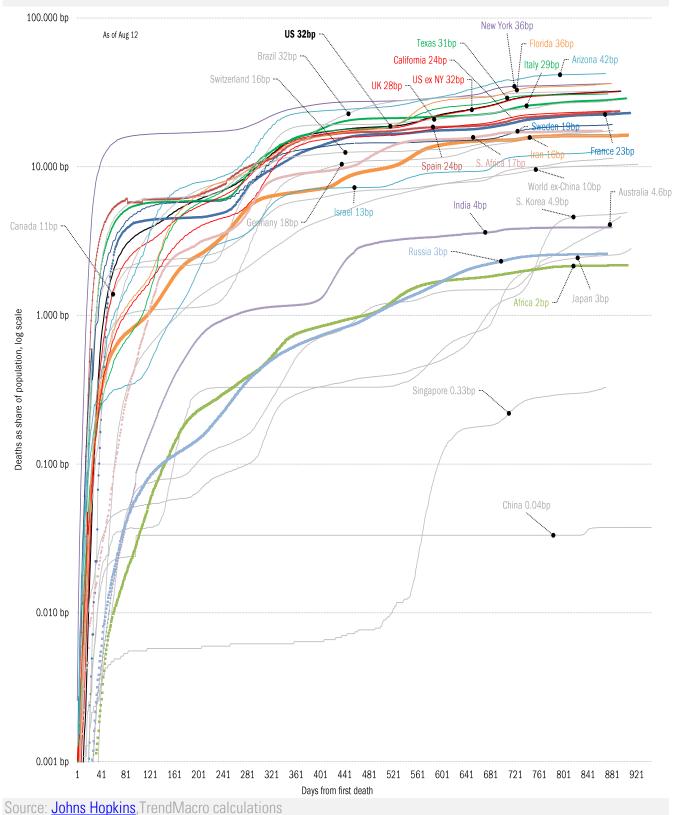


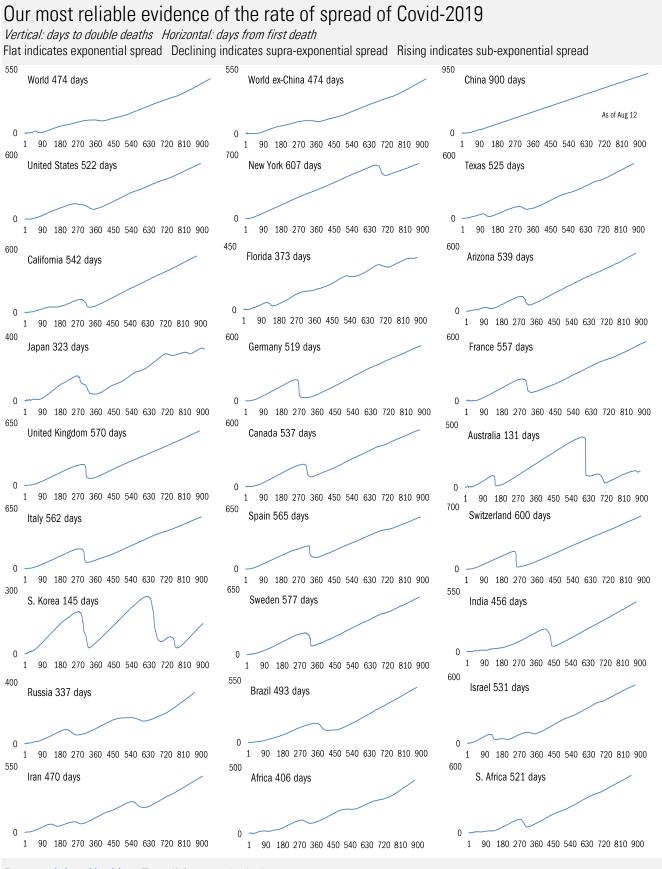
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

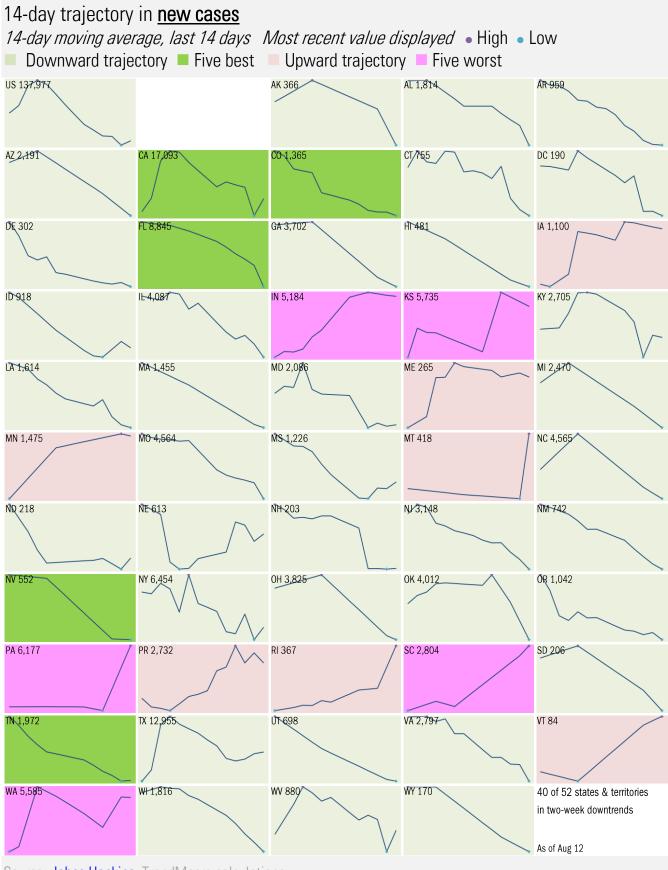
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

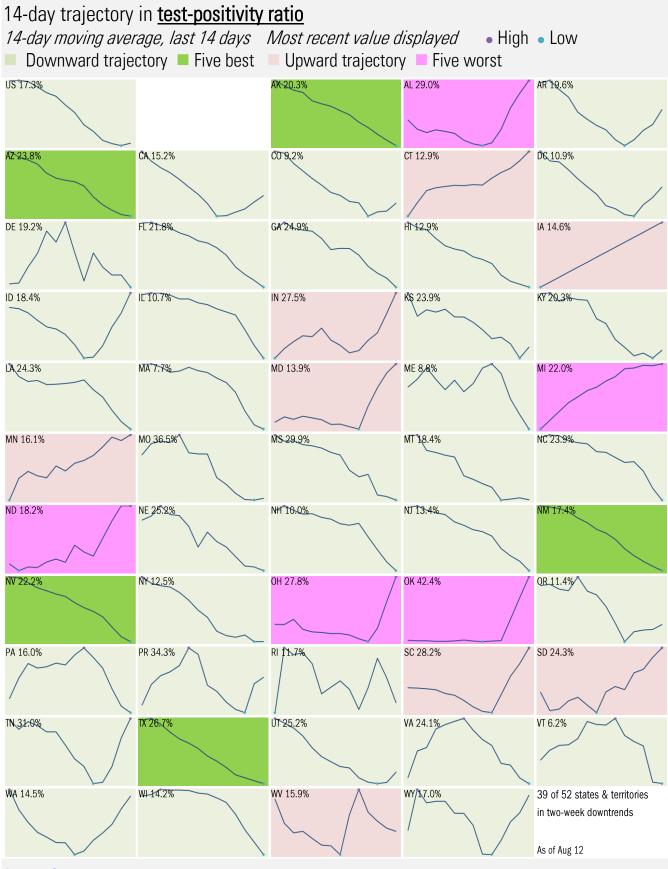


The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





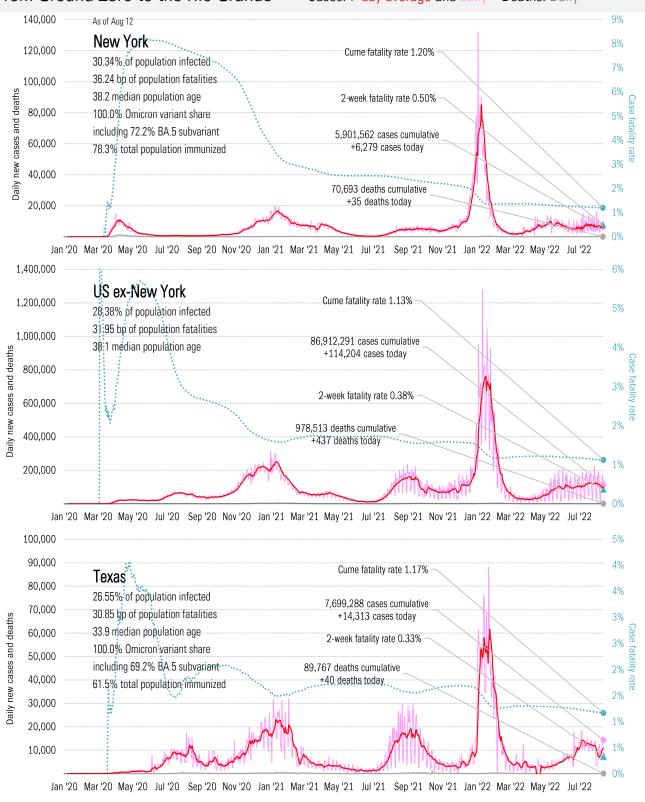




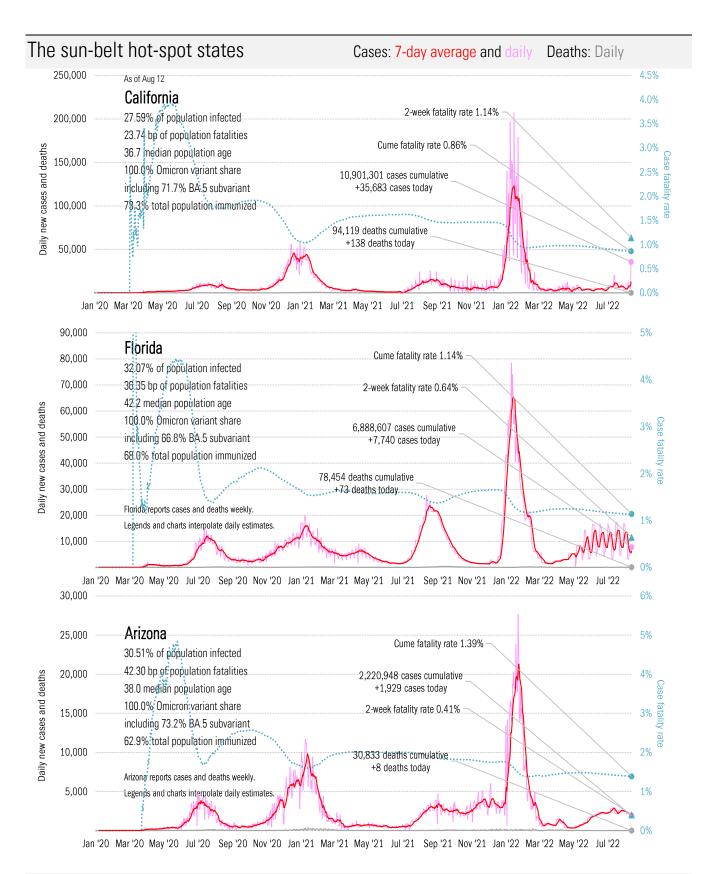
Source: Covid Act Now, TrendMacro calculations

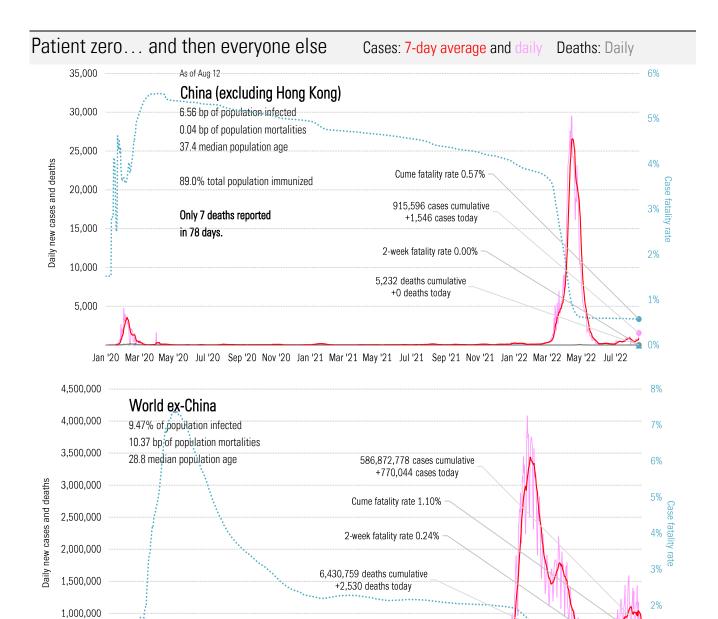
From Ground Zero to the Rio Grande

Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations





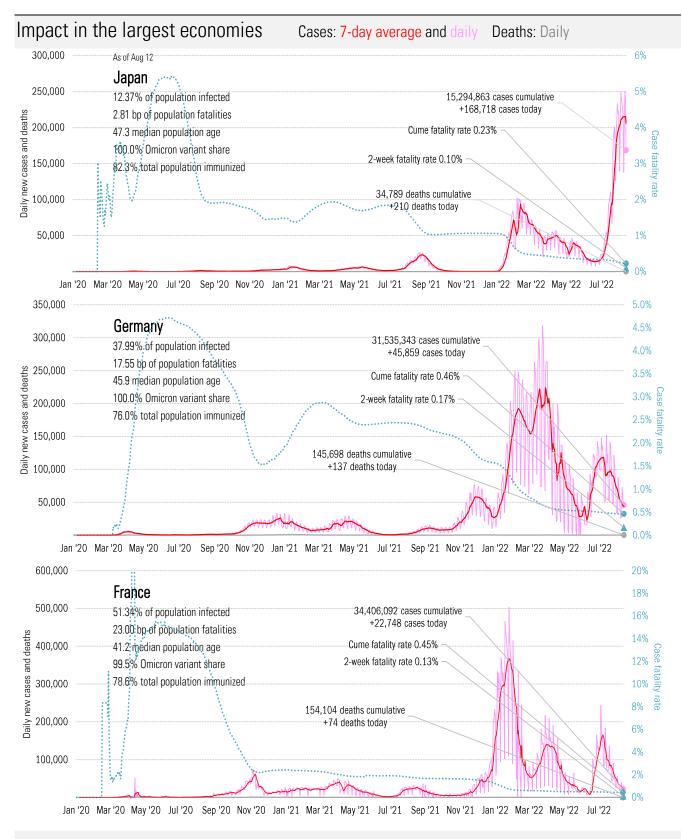
Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22

Source: Johns Hopkins, TrendMacro calculations

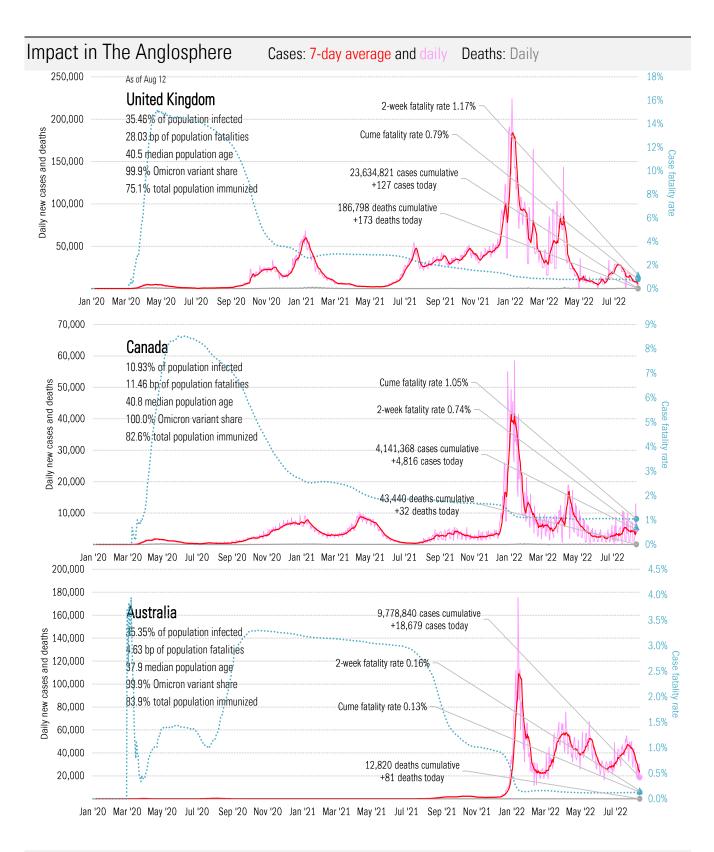
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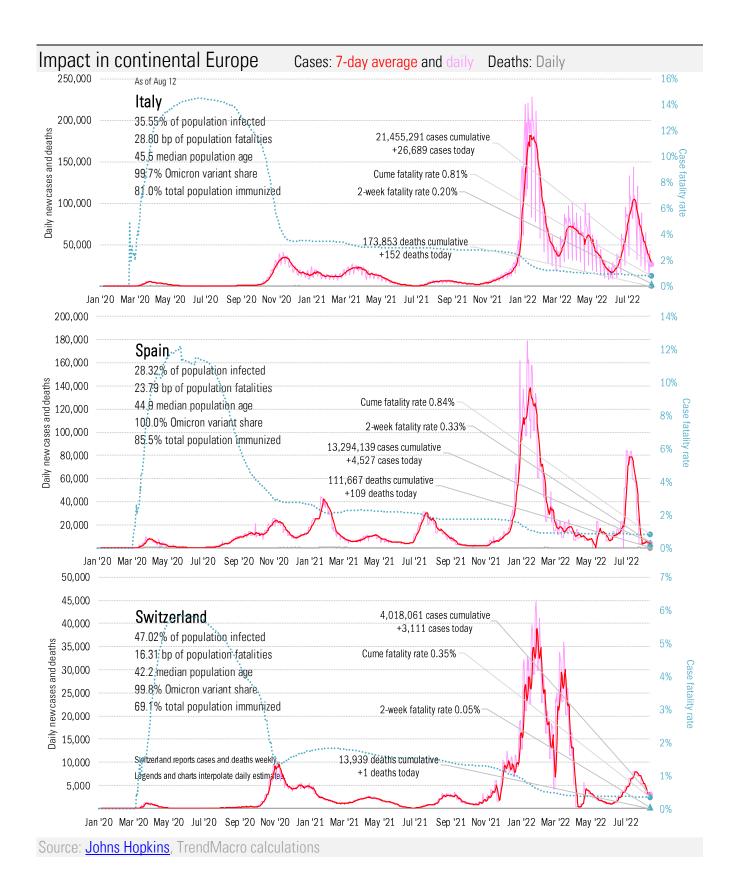
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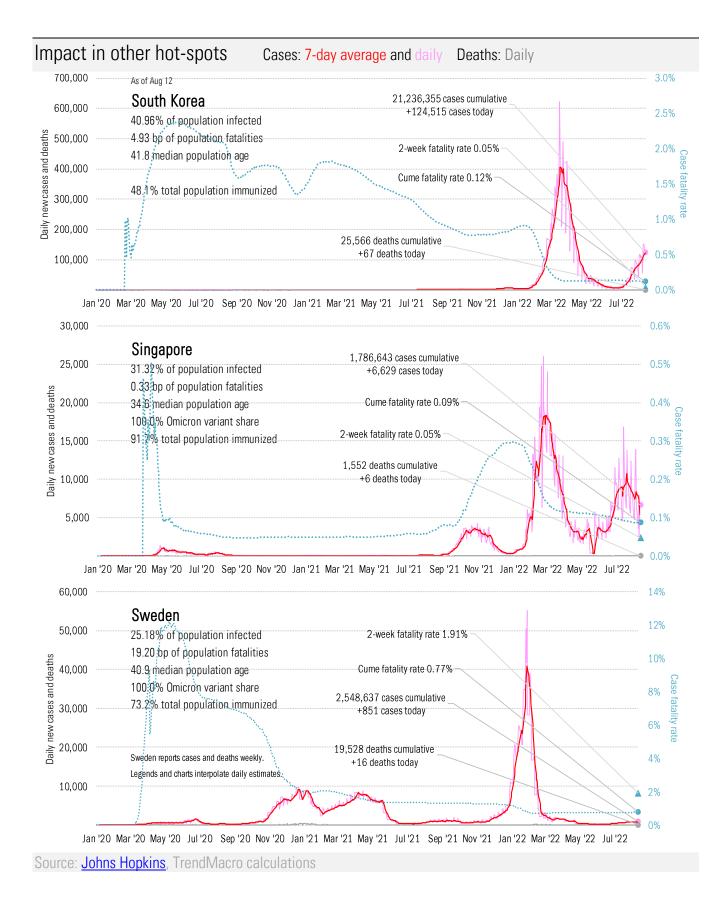
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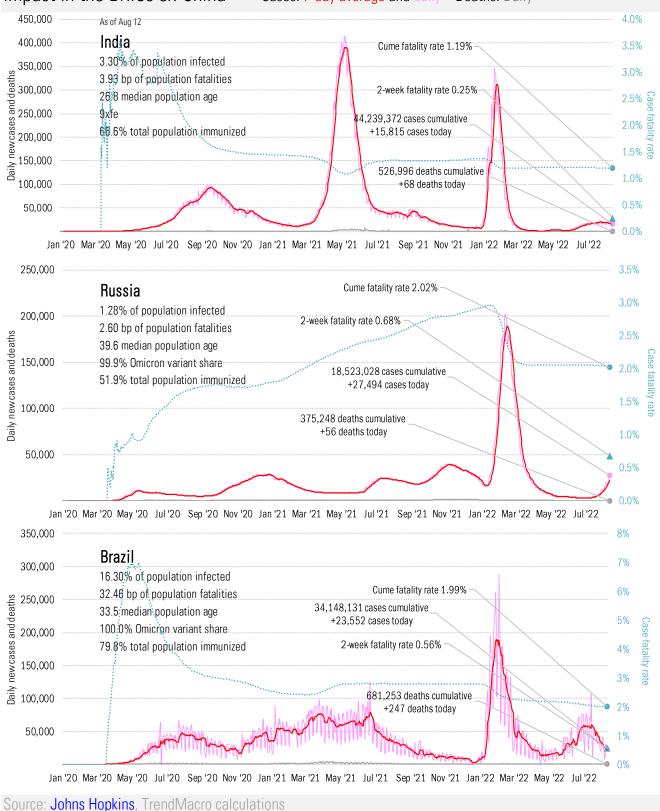
Source: Johns Hopkins, TrendMacro calculations

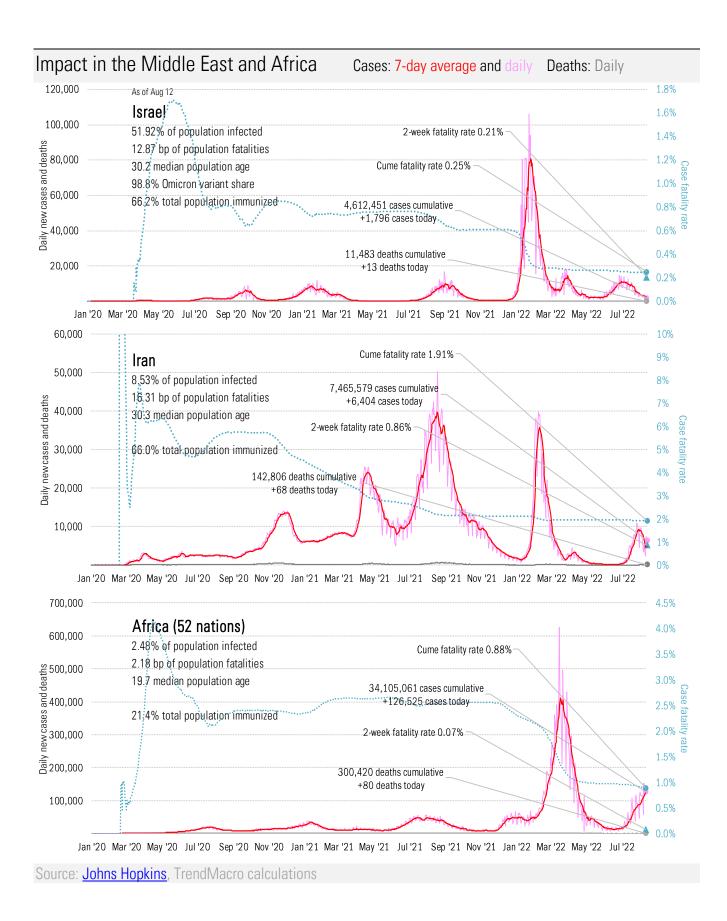




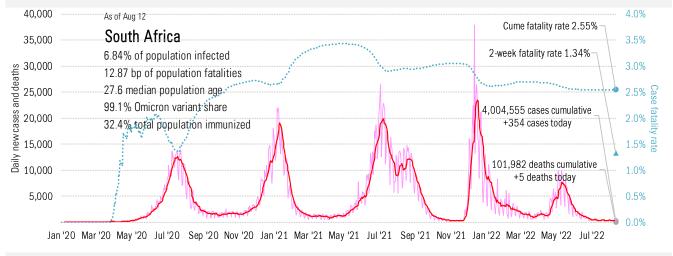












Source: Johns Hopkins, TrendMacro calculations