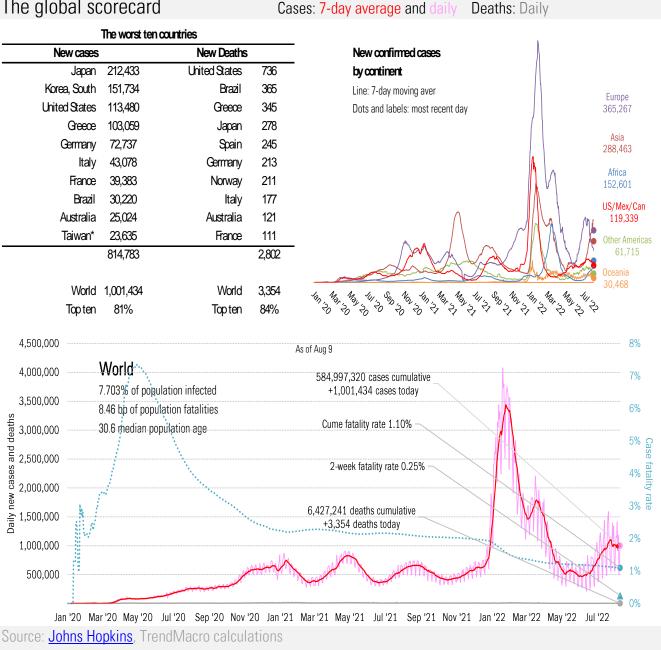


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

Wednesday, August 10, 2022

The global scorecard



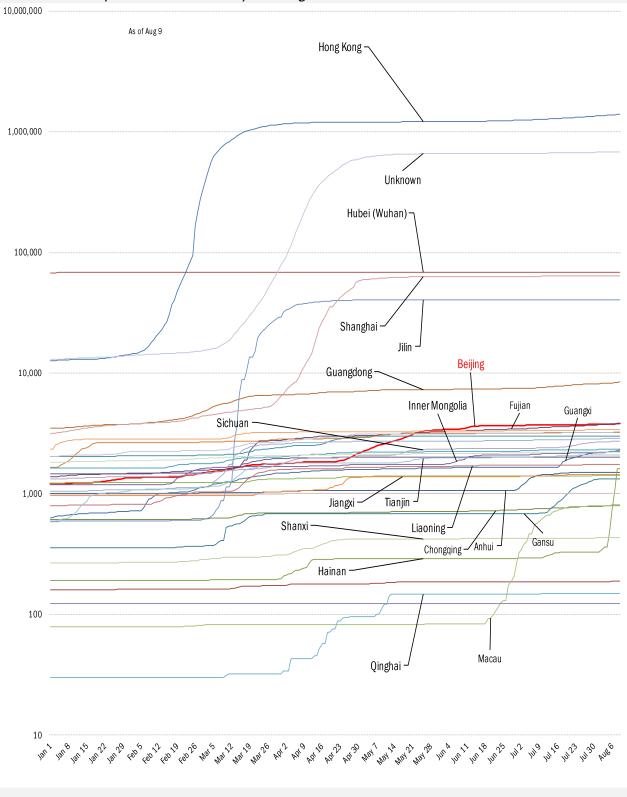
For more information contact us: Donald Luskin: 214 550 2121 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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The US scorecard

Cases: 7-day average and daily Deaths: Daily

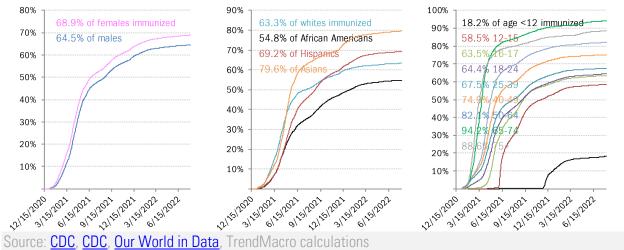
						The te	n worst US	states	;				
New c	ases	New de	aths	New in	hospital		cases		deaths	Cume	in hospital	-	
TX	10,430	CA	78	PR	42		10,824,009	CA	93,924	TX		DE 121%	DE 119%
R	7,313	FL.	74	GA	220		7,645,817	ΤX	89,572	CA	476,655	RI 88%	TX 80%
KS	6,618	NY	66	NM	41		6,864,616	FL.	78,217	FL.	471,093	WA 84%	AL 80%
TN	5,185	MO	60	AL	110		5,881,456	NY	70,577	NY	284,399	MA 84%	MA 79%
NY	4,982	IL	53	NH	20		3,608,217	PA	46,261	GA	217,962	GA 82%	RI 79%
NC	4,752	TX	41	NJ	163		3,106,889	GA	39,173	Ю	207,864	MN 81%	NC 79%
WA	4,302	LA	30	DC	17		3,016,395	СH	39,133	PA	194,121	MD 80%	WA 79%
IN	4,202	NC	29	RI	10		2,976,027	IL 	39,037	IL.	177,159	MO 79%	AK 78%
L	4,068	WA	28	VT	10		2,778,580	MI	37,671	M	154,896	WV 79%	DC 78%
СН	3,969	CT	21	WY	9	MI	2,708,622	NJ	34,346	KY	139,965	MI 79%	NV 77%
	55,821		480		642		49,410,628		567,911		2,850,776		
All states	113,480		736		5,293	All states	92,325,702		1,047,808		5,173,171	All states 70%	67%
Topten	49%		65%		12%	Topten	53%		55%		55%	Median 74%	71%
	,.		0070		/.		00,0			ne states r	not reporting		
Five most improved US states													
Fewer	daily cas	es		F	ewer new			Fewer	new hos		ions	_	
CA	-33,548				TX	-27				189			
NY	-4,566				CK	-12			IN	-86		F	
CK	-1,321				VA	-11			IL	-81			
KY	-1,281				00	-8				-67		-	
ω	-485				MS	-5			СН	-50		*	
1,600,000													12%
	As of A	wg 9											
1,400,000													
	Uni	ted Sta	tes										10%
1,200,000	28.35	28.35% of population infected											
1,200,000	32.17	' bp of pop	oulation f	atalities				Cume f	atality rate 1	.13% –			
	38.1	median po	pulation	age									8%
1,000,000													
	67.2% total population immunized 92,325,702 cases cumulative												
1,000,000		مى مەمىرىم	o total population immunized 92,325,702 cases cumulative +113,480 cases today 6%										
			$\sim N_{\odot}$								</td <td>\langle</td> <td></td>	\langle	
600,000							2-week	: fatality i	ate 0.40%-				
600,000			1	<u>.</u>			2	, ratanty i					4%
				New York									
400,000				1999 A.	·····		1 0 1 7 0 0 0						
					and the second	LA	1,047,808 (+736 c	leaths to					2%
200,000		14				\sim							270
									1	Harris			
		<u></u>			and a stand and a stand and a stand a s	۲ ۷۱	water and the second			אווירויי	Kil.	11 mar 19 19 19 19 19 19 19 19 19 19 19 19 19	
Jan	1'20 Mar':	20 May '2	20 Jul '2	0 Sep '20	0 Nov '20	Jan '21 Mar	'21 May '21	Jul '2	1 Sep '21	Nov '2:	L Jan '22 M	Mar'22 May'22 Jul	
		, -		, -			,		,			,	
urce: J	ohns H	opkins	Dept	. of Hea	alth and	Human	Services	, CD	C, Tren	Macr	o calcula	ations	
<u> </u>	5	- printo	<u> </u>				20.1000	000	,		Sarourt		



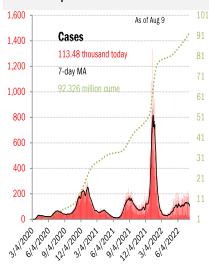
China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

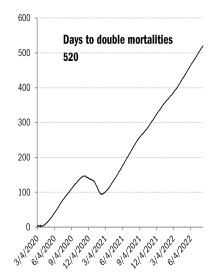
Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>												
Administ		Cumulative						To	day	Immunity	Full	Partial
Doses		61	9,466,336					+0.084	million	US	67.2%	78.8%
of which	boosters	10	9,565,113					+0.054	million	UK	75.0%	79.8%
		One dose				nune	% рор	New immune today		France	78.6%	80.9%
Total popu	Ilation	26	9,710,457	81%	22	229,430,100		+0.021 million		Spain	85.5%	86.9%
Age 12 to		1	8,032,248	71%	1	15,411,357		+0.003 million		Germany	76.0%	77.6%
Age 18 to	o 64	18	0,358,338	89%	15	153,011,960		+0.013 million		ltaly	81.0%	85.8%
Age 65 a	nd over	5	9,584,000	100%		52,121,257	95%	+0.004 million		Australia	83.9%	86.4%
Othe										Israel	66.2%	72.3%
3%				Best						Canada	82.6%	86.0%
		St	ate							Japan	82.3%	83.4%
Moderna 38%				bost							20.9%	26.6%
30%	Pfizer	At least par	tial immunity	Middle						India	66.4%	72.6%
	59%	as % po	pulation	Worst						Brazil China	79.4%	86.4%
		Full im	munity								88.7%	91.1%
AK			pulation							Global data diff	ers due to sou	rces, timing
71.2%		"Immunity" = t	wo doses			WI	As of Aug 4				ME	
63.0%						72.9%					92.8%	
				66.4%							80.9%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	82.4%	62.2%	66.2%	66.7%	76.3%	76.9%	67.7%		91.7%	95.0%	90.2%	
	73.4%	54.9%	57.6%	56.3%	70.0%	69.3%	60.8%		78.2%	82.4%	72.0%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	79.0%	76.7%	59.0%	78.6%	68.9%	62.9%	64.2%	87.1%	92.0%	95.0%		
	70.5%	61.7%	51.7%	63.2%	62.7%	56.6%	59.1%	70.1%	76.8%	80.5%		7
	CA	UT	CO	NE	MO	KY	WV	VA	MD	СТ	RI	
	83.7%	73.3%	81.0%	71.4%	67.3%	67.2%	66.0%	87.5%	88.4%	95.0%	95.0%	
	73.2%	65.1%	71.2%	64.4%	57.0%	58.2%	58.4%	74.3%	76.9%	80.5%	84.3%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		75.0%	89.9%	73.8%	67.9%	63.1%	86.7%	69.0%	95.0%	84.9%		
		62.8%	72.4%	63.0%	55.3%	55.2%	63.1%	58.0%	77.7%	70.5%		
				ОК	LA	MS	AL	GA				
	1			72.4%	61.8%	60.6%	63.7%	66.5%				
HI				58.3%	54.1%	52.7%	51.9%	55.7%		л г		T
89.2%				TX					FL		PR	
79.4%				73.9%					80.6%		95.0%	
				61.4%	l				67.9%	l l	83.8%	l

The demographics of US vaccination



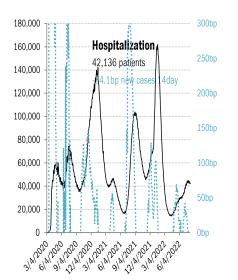


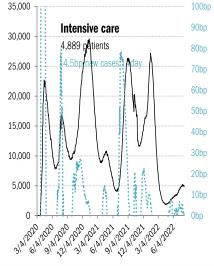


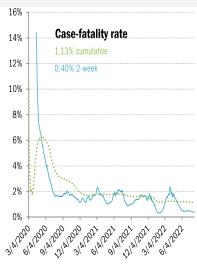


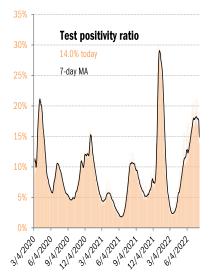


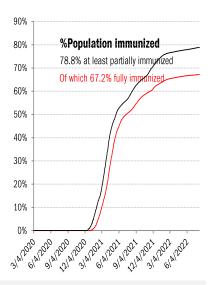






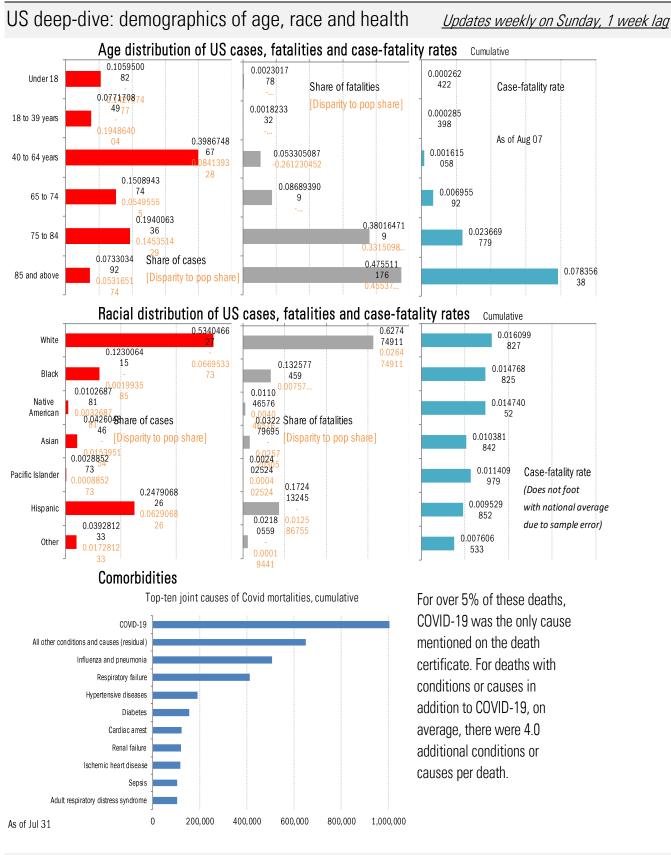






Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

National and state-by-state data do not line up because of different sources



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

Is Congress Getting Over Covid-19?

Wall Street Journal August 9, 2022

Denmark ends Covid vaccinations for anyone 18 or younger

Alex Berenson Unreported Truths August 9, 2022

U.S. Moves to Stretch Out Monkeypox Vaccine Supply

Sharon LaFraniere and Noah Weiland *New York Times* August 8, 2022

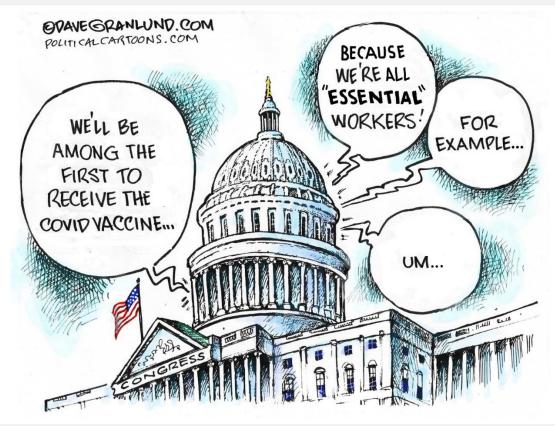
The President Needs the Power to Fire Bureaucrats

James Sherk *Wall Street Journal* August 8, 2022

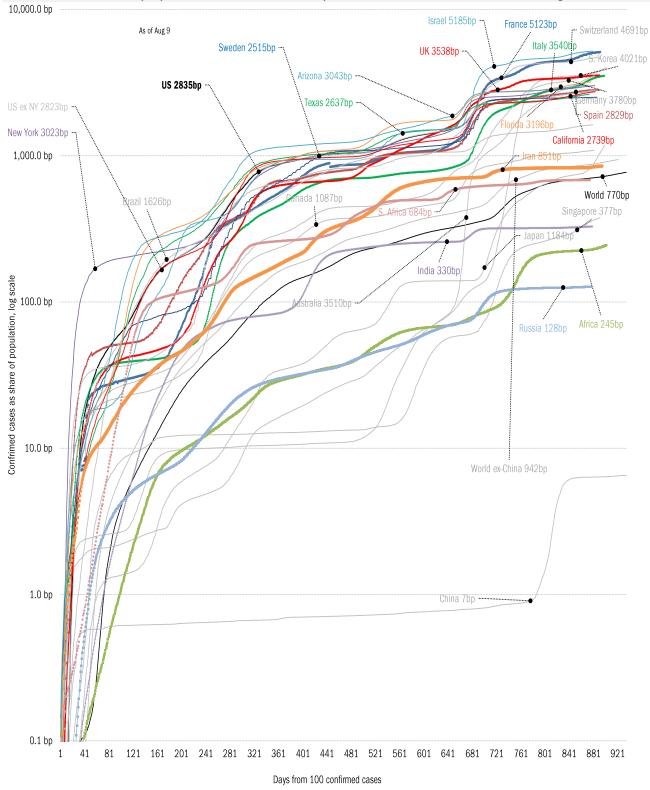
Covid Vaccine Mandates Heighten School Inequity

Eliza Holland and Nikki Johnson *Wall Street Journal* August 8, 2022

Meme of the day

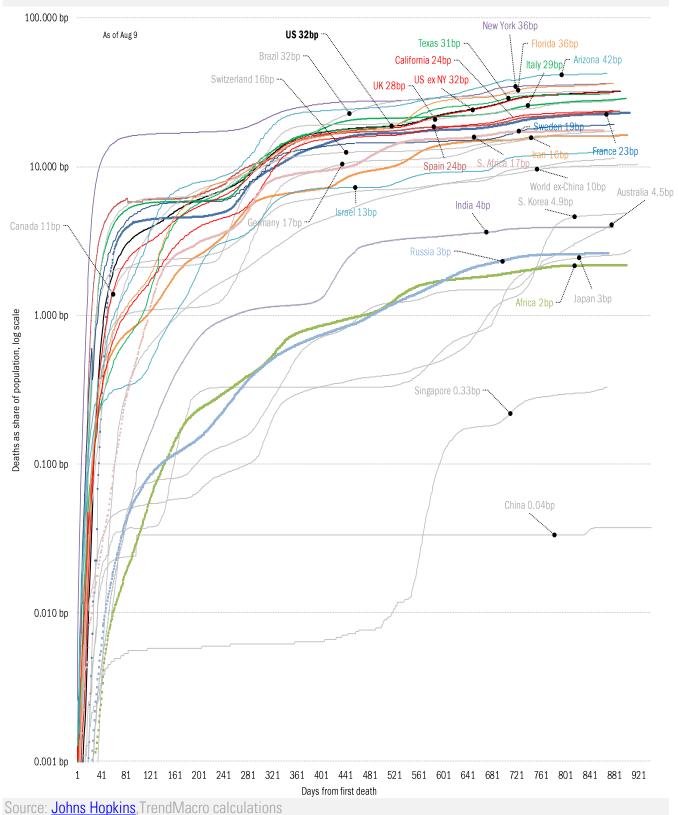


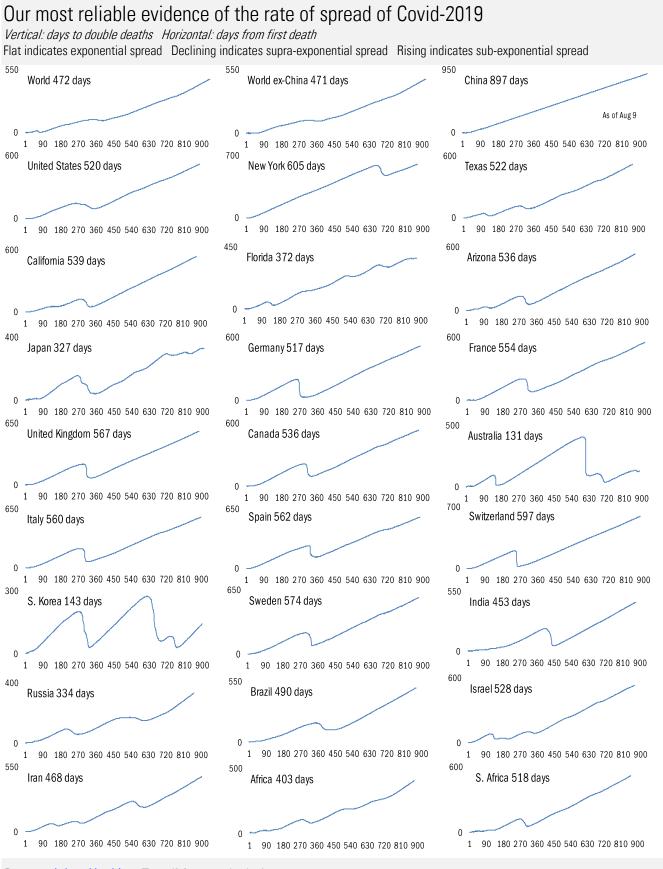
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

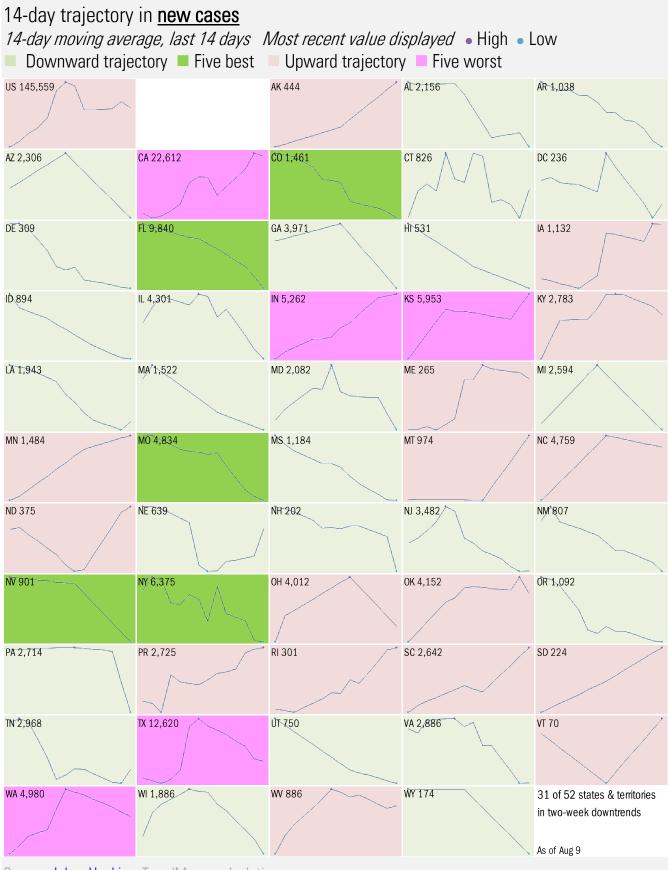


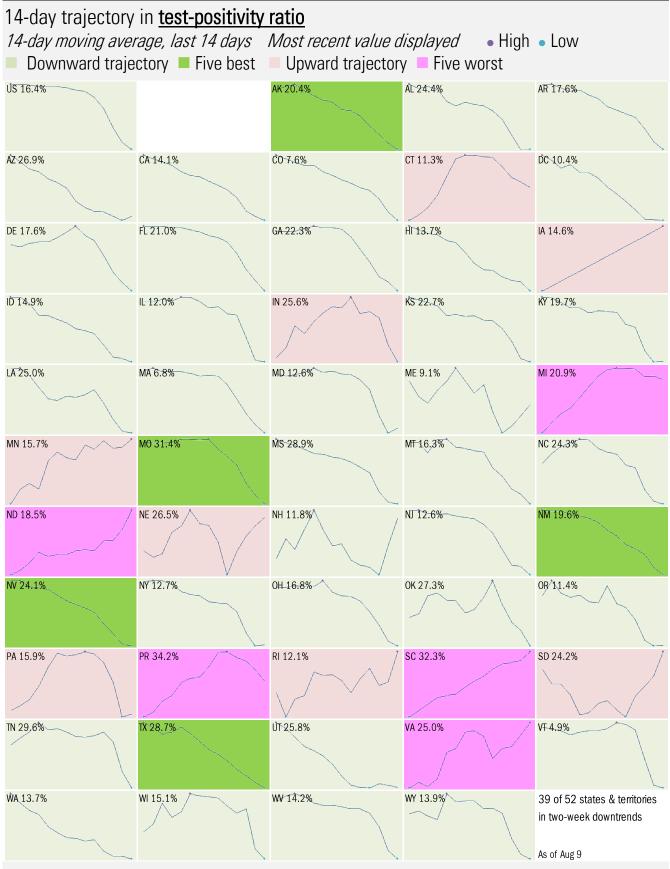
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





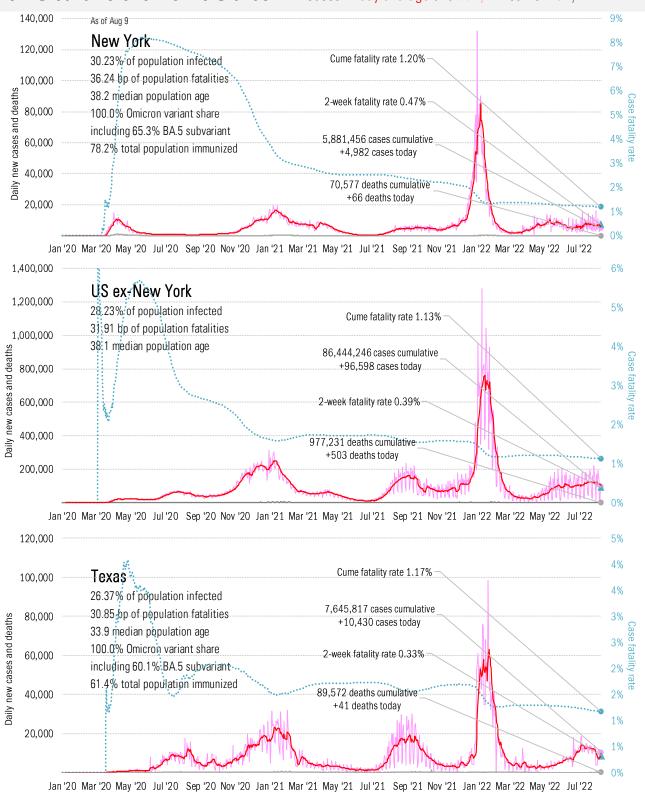




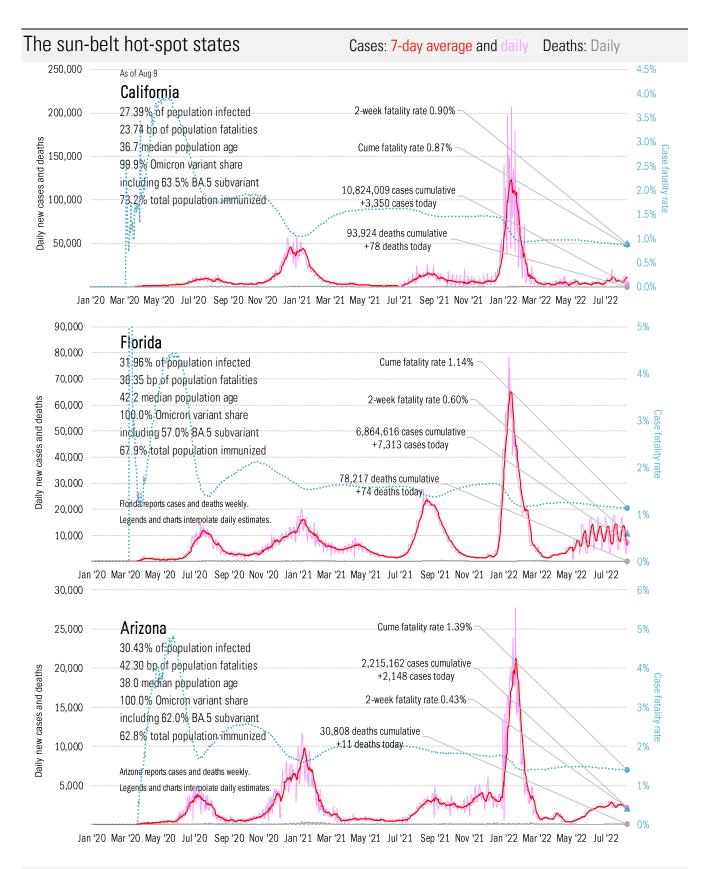
Source: Covid Act Now, TrendMacro calculations

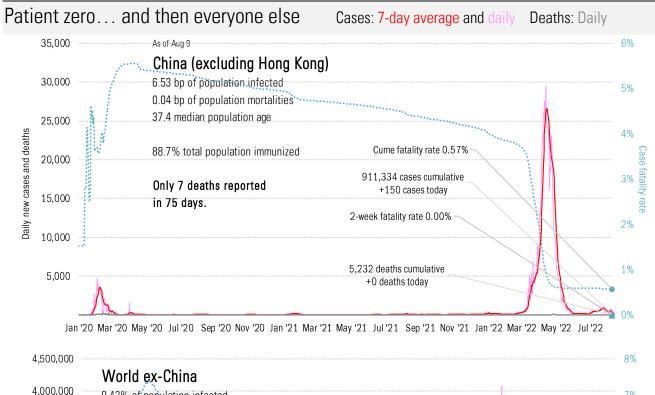
From Ground Zero to the Rio Grande

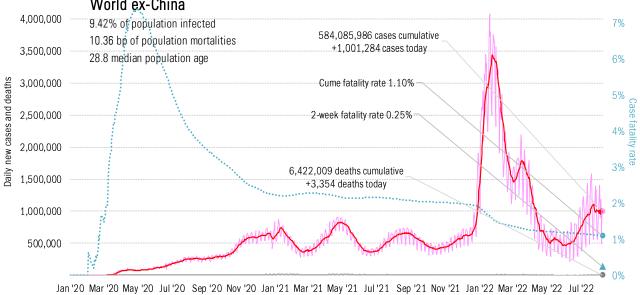
Cases: 7-day average and daily Deaths: Daily

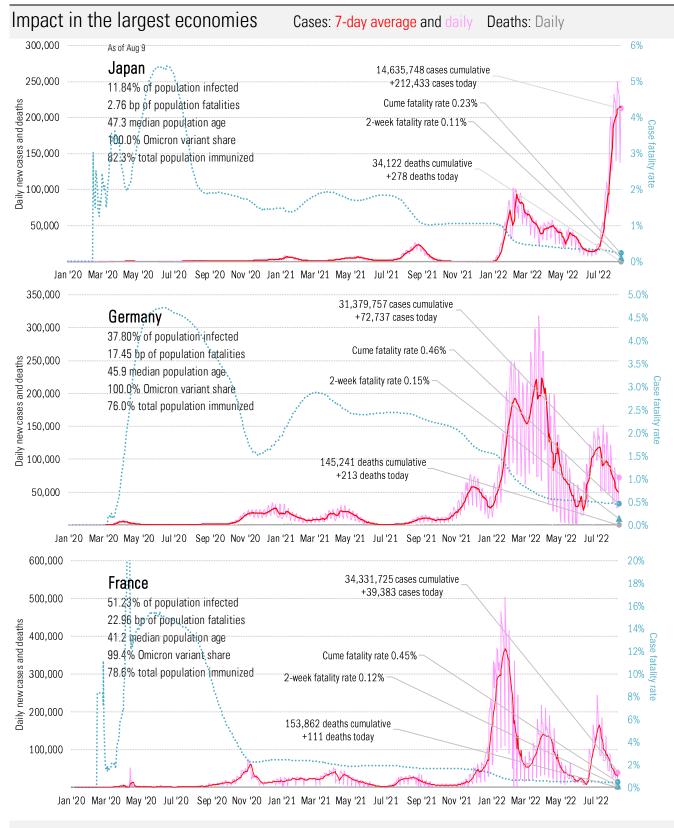


Source: Johns Hopkins, TrendMacro calculations

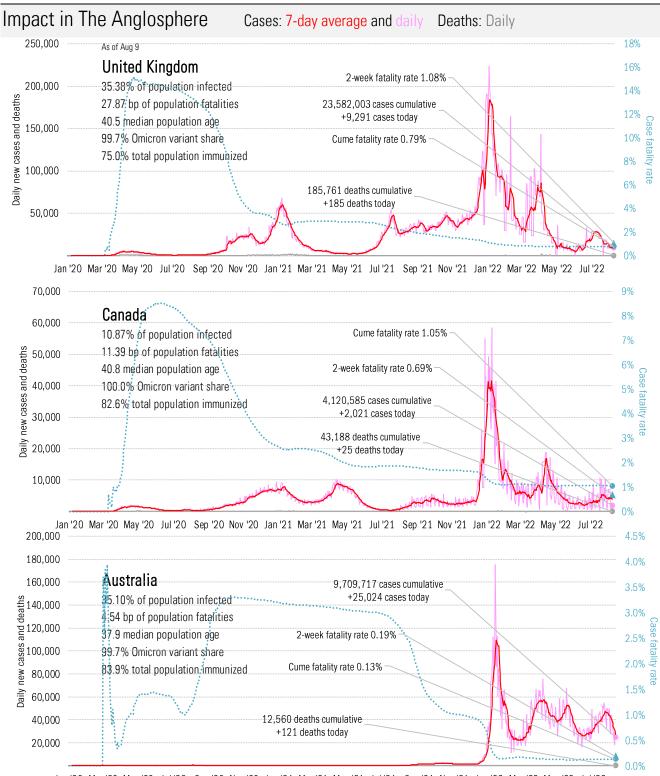




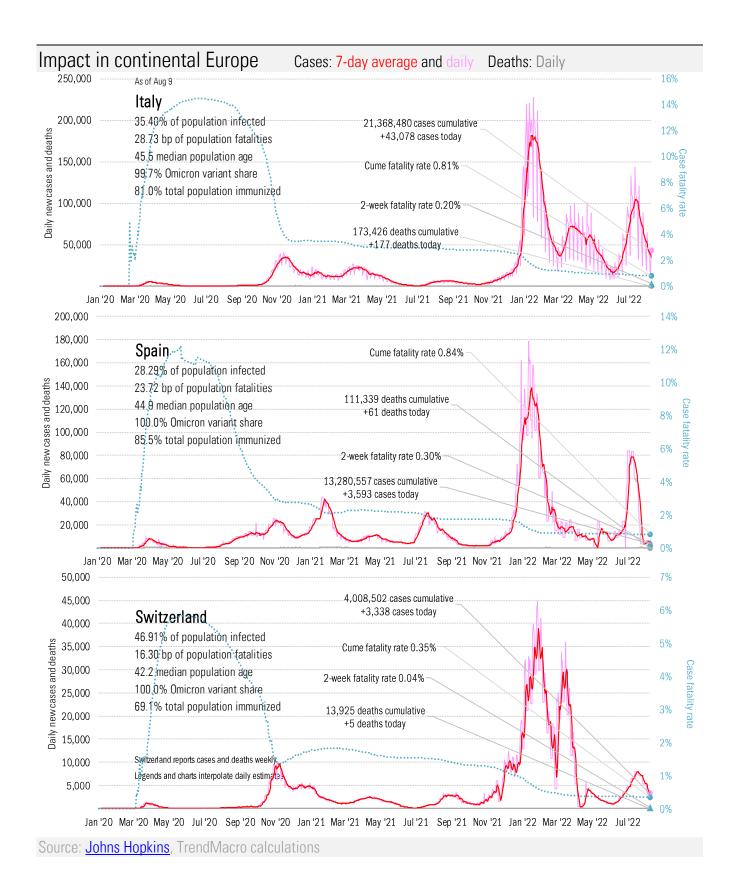


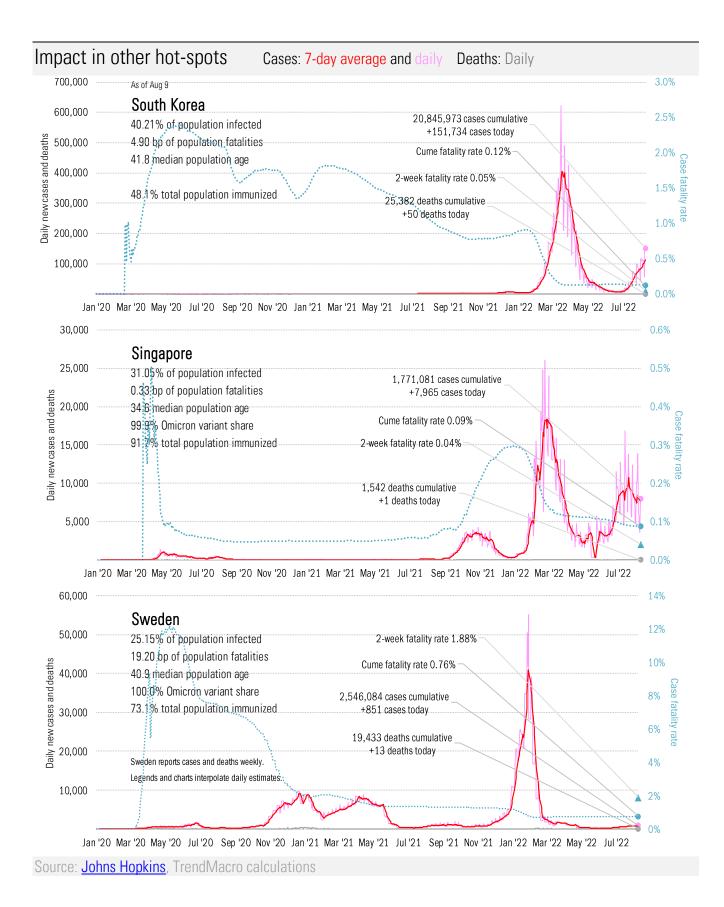


Source: Johns Hopkins, TrendMacro calculations

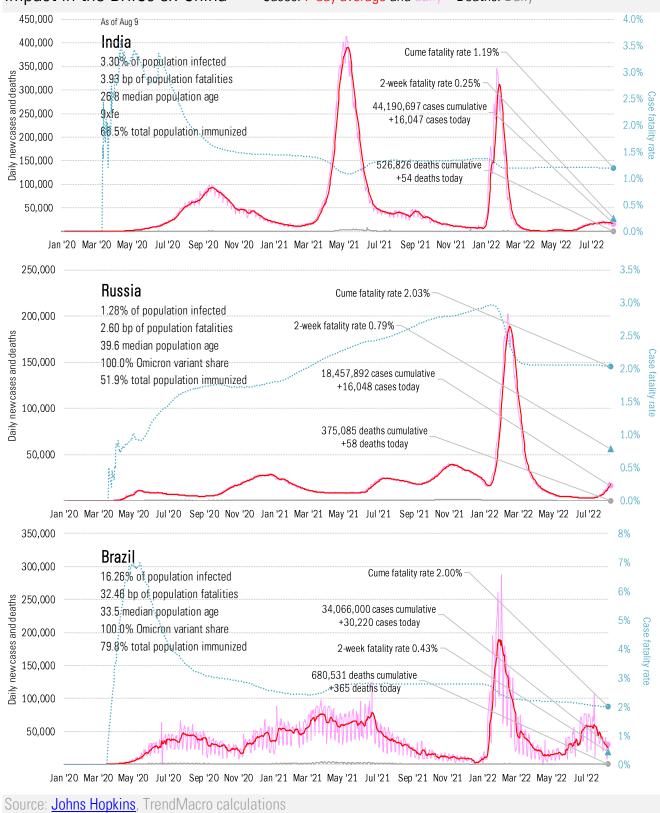


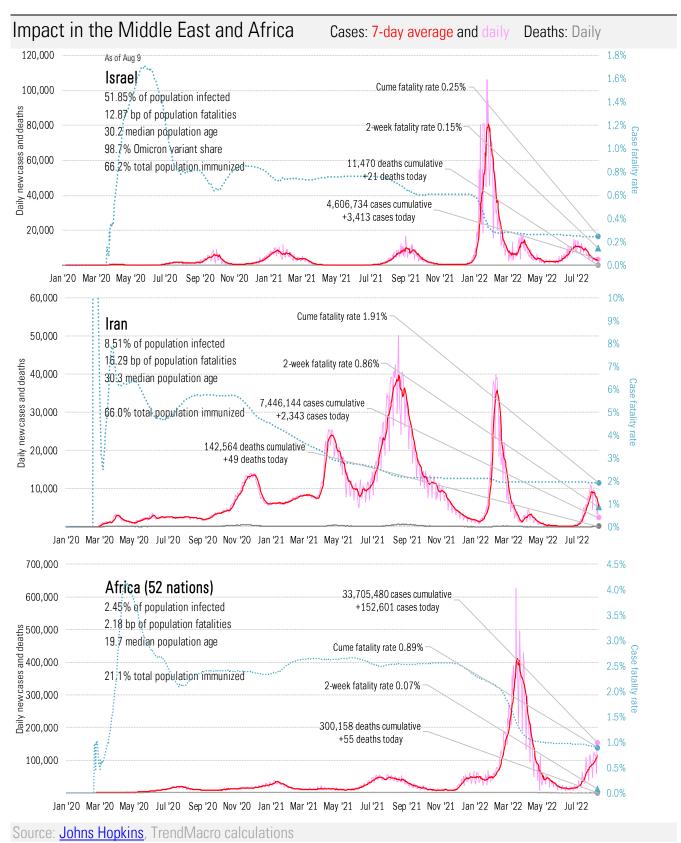
Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22

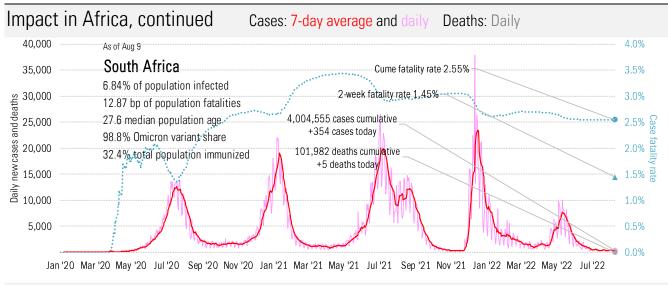




Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations