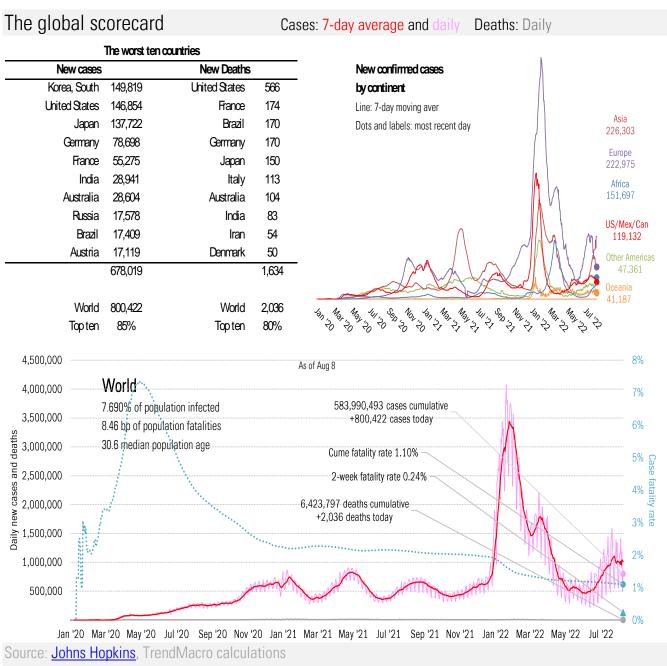


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

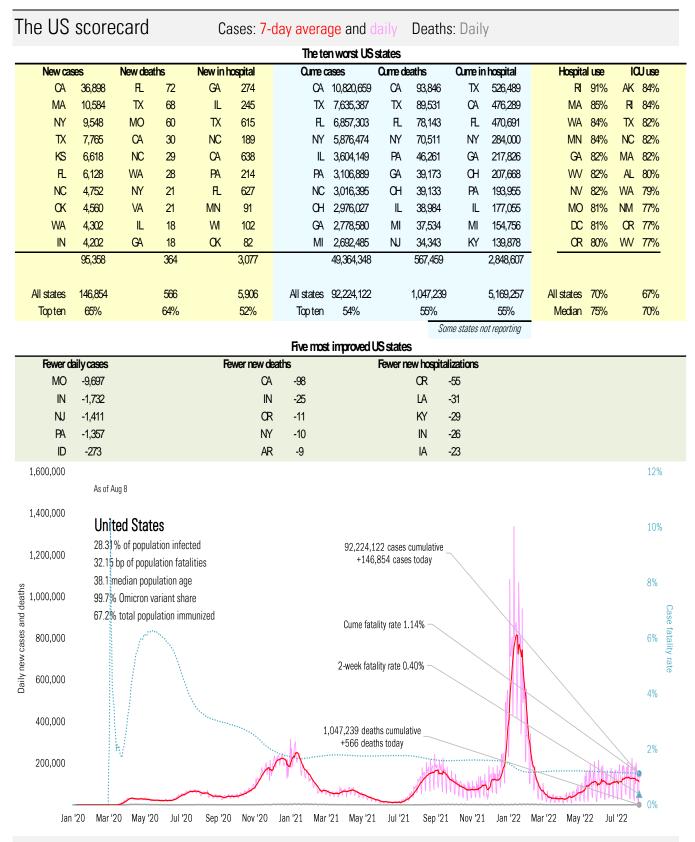
Tuesday, August 9, 2022



For more information contact us:

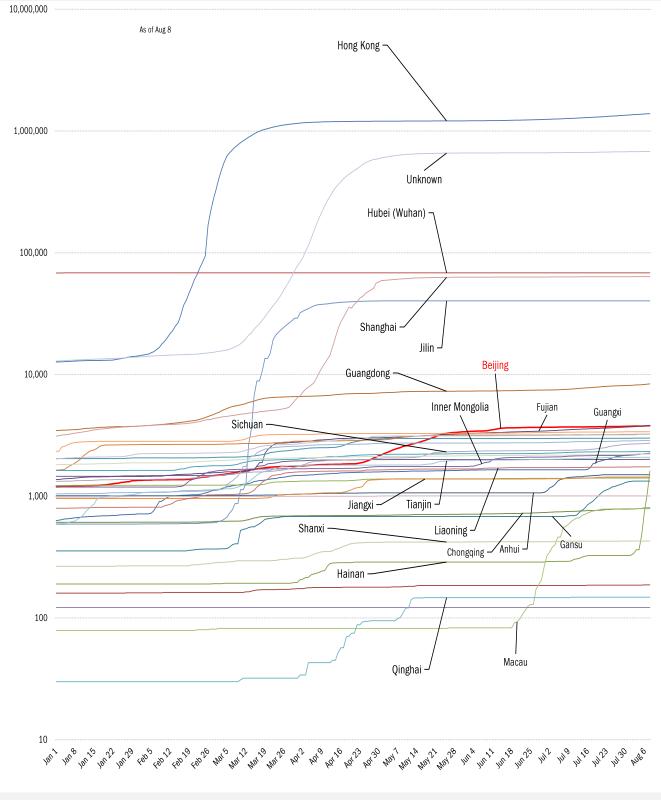
Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 <u>tdemas@trendmacro.com</u>

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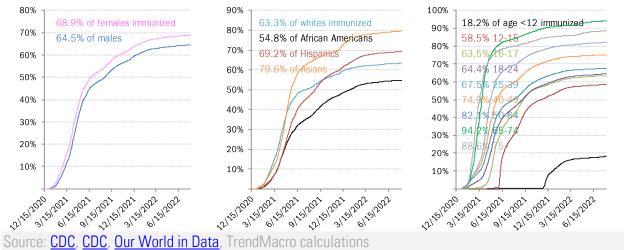
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

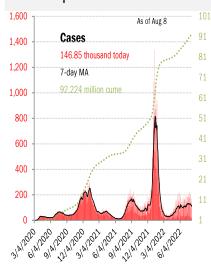


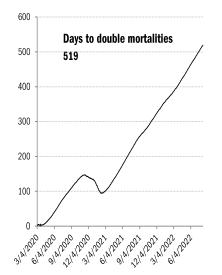
Rolling out the vaccines in the US and the world												
Administered		Cumulative					Today		Immunity	Full	Partial	
Doses		619,466,336						+0.084	million	US	67.2%	78.8%
of which boosters		109,565,113						+0.054	million	UK	75.0%	79.8%
		One dose		% Pop Imm 81% 22		nune	% рор	New imm	une today	France	78.6%	80.9%
Total popu	Total population		269,710,457		22	29,430,100	69%	+0.021 million		Spain	85.5%	86.9%
	Age 12 to 17		18,032,248		1	15,411,357		+0.003 million		Germany	76.0%	77.6%
Age 18 to 64		180,358,338		89%	15	153,011,960		+0.013 million		ltaly	81.0%	85.8%
Age 65 and over		59,584,000		100%		52,121,257	95%	+0.004 million		Australia	83.9%	86.4%
Othe										Israel	66.2%	72.3%
3%										Canada	82.6%	86.0%
		St	ate	Best						Japan	82.3%	83.4%
Pfizer 59% a: a: 71.2% 63.0%				Dest						Africa	20.9%	26.6%
		At least partial immunity		Middle						India	66.4%	72.6%
		as % population		Worst						Brazil	79.4%	86.4%
		Full immunity								China	88.7%	91.1%
		as % population								Global data diff	ers due to sou	rces, timing
		"Immunity" = two doses				WI		As of Aug 4			ME	
						72.9%					92.8%	
											80.9%	
	WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
	82.4%	62.2%	66.2%	66.7%	76.3%	76.9%	67.7%		91.7%	95.0%	90.2%	
	73.4%	54.9%	57.6%	56.3%	70.0%	69.3%	60.8%		78.2%	82.4%	72.0%	
	OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		
	79.0%	76.7%	59.0%	78.6%	68.9%	62.9%	64.2%	87.1%	92.0%	95.0%		
	70.5%	61.7%	51.7%	63.2%	62.7%	56.6%	59.1%	70.1%	76.8%	80.5%		7
	CA	UT	CO	NE	MO	KY	WV	VA	MD	СТ	RI	
	83.7%	73.3%	81.0%	71.4%	67.3%	67.2%	66.0%	87.5%	88.4%	95.0%	95.0%	
	73.2%	65.1%	71.2%	64.4%	57.0%	58.2%	58.4%	74.3%	76.9%	80.5%	84.3%	
		AZ	NM	KS	AR	TN	NC	SC	DC	DE		
		75.0%	89.9%	73.8%	67.9%	63.1%	86.7%	69.0%	95.0%	84.9%		
		62.8%	72.4%	63.0%	55.3%	55.2%	63.1%	58.0%	77.7%	70.5%		
			ОК	LA	MS	AL	GA					
	1			72.4%	61.8%	60.6%	63.7%	66.5%				
HI				58.3%	54.1%	52.7%	51.9%	55.7%		л г		T
89.2%				TX					FL		PR	
79.4%				73.9%					80.6%		95.0%	
				61.4%	l				67.9%	l l	83.8%	l

The demographics of US vaccination



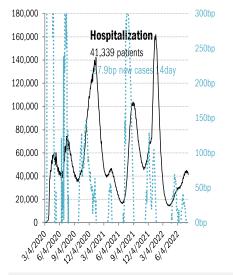
US deep-dive

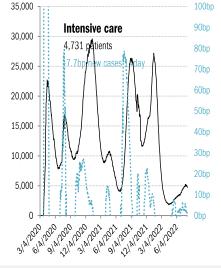


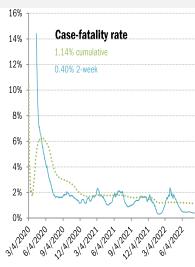


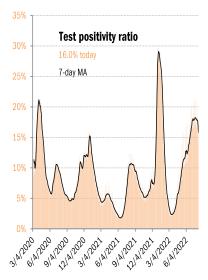


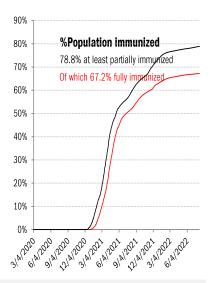






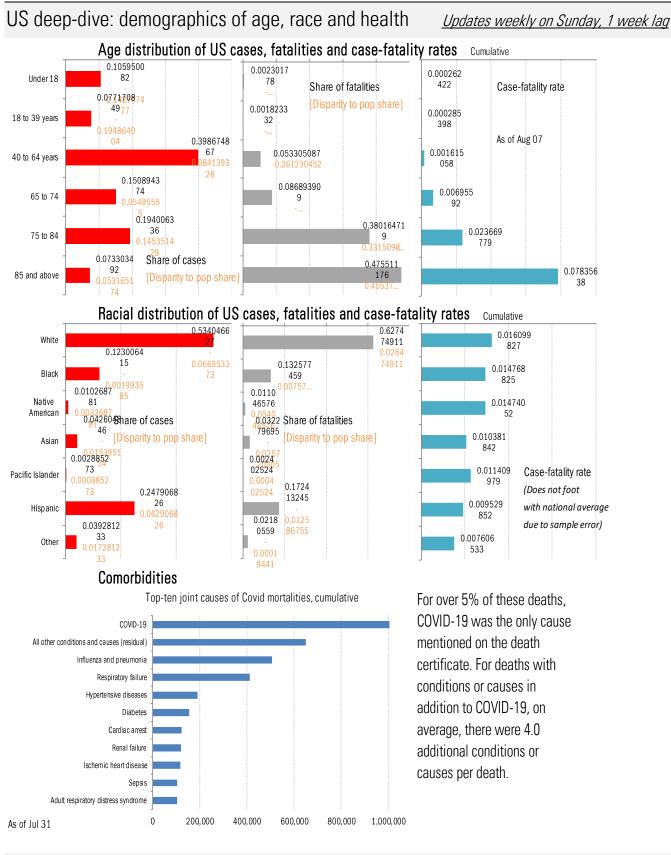






Source: Johns Hopkins, Covid Act Now, TrendMacro calculations

National and state-by-state data do not line up because of different sources



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

For the Greater Good? The Devastating Ripple Effects of the Covid-19 Crisis Michaéla C. Schippers

Frontiers in Psychology September 2020 <u>How the Covid Pandemic Will Follow Today's Kids Into</u> Adulthood

Douglas Belkin *Wall Street Journal* August 8, 2022

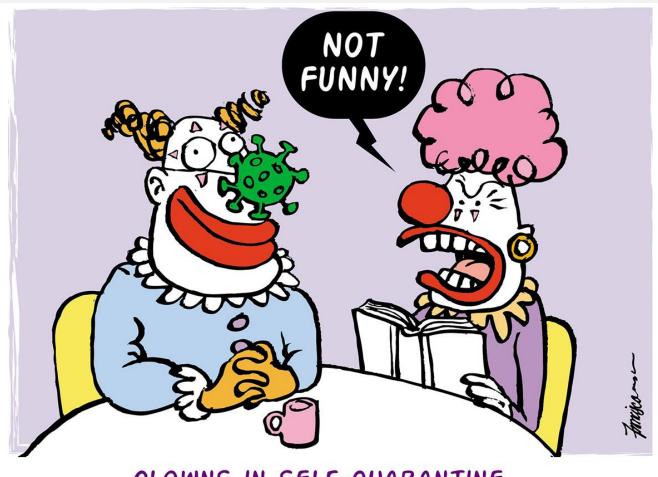
<u>The Effect Of Vaccine Mandates On Disease Spread:</u> Evidence From College Covid-19 Mandates

Riley K. Acton et al. *NBER* July 2022

Study: About 7,300 lives saved by COVID-19 vaccine mandates on college campuses

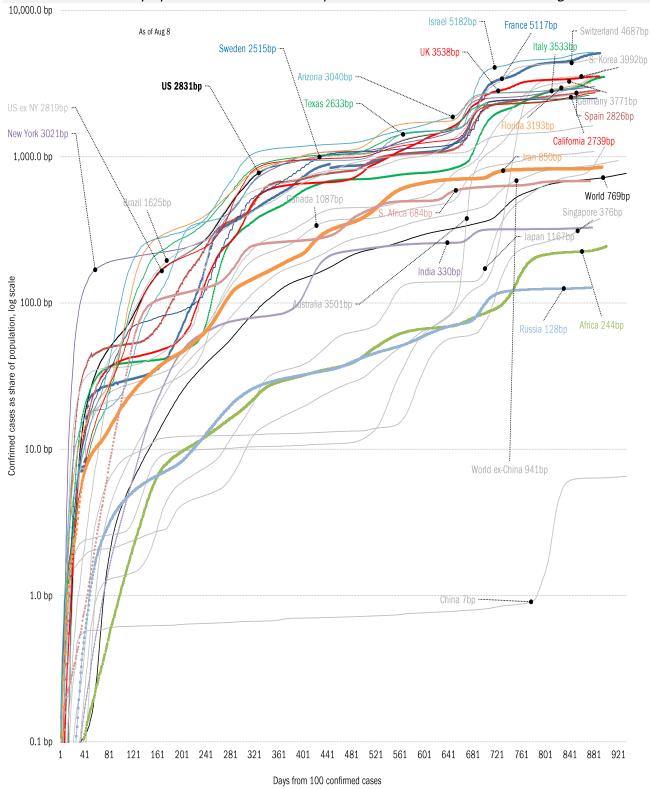
Christina Hall *Detroit Free Press* August 8, 2022

Meme of the day



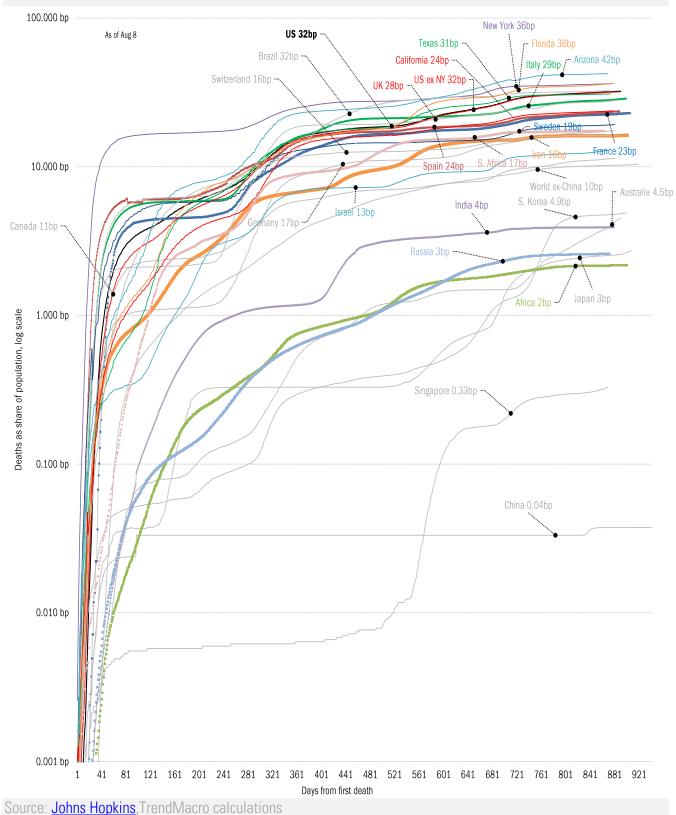
CLOWNS IN SELF-QUARANTINE

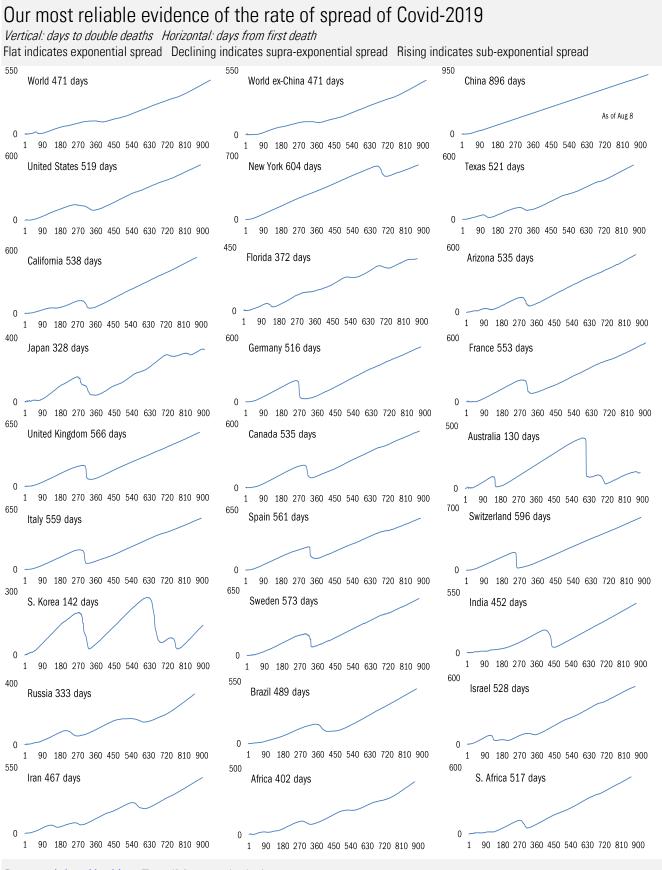
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP



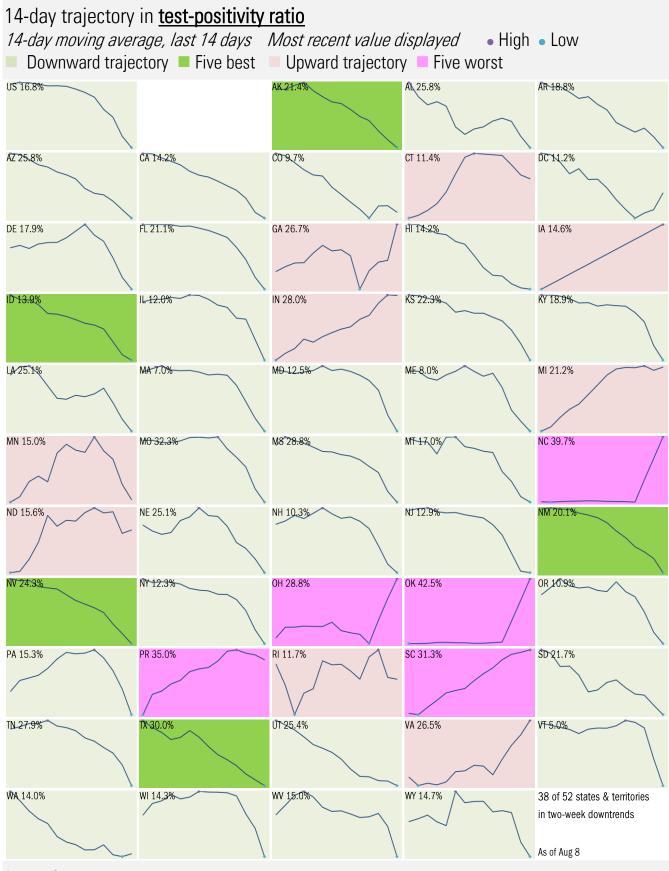
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





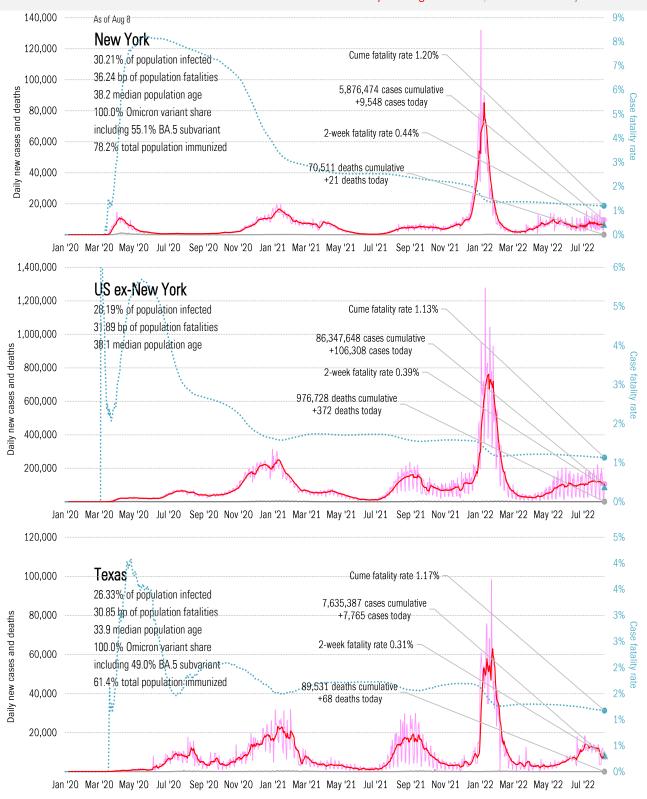




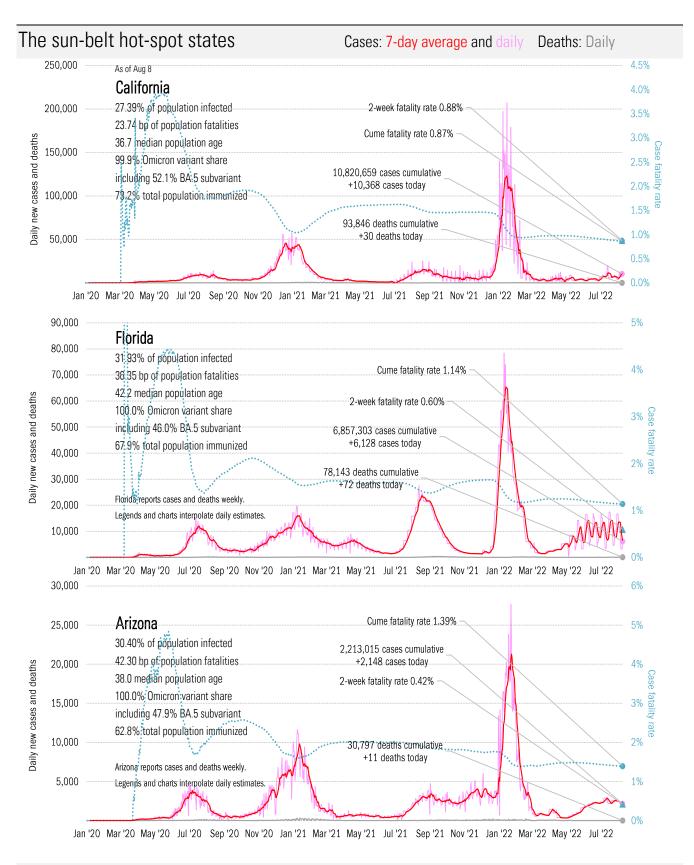
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

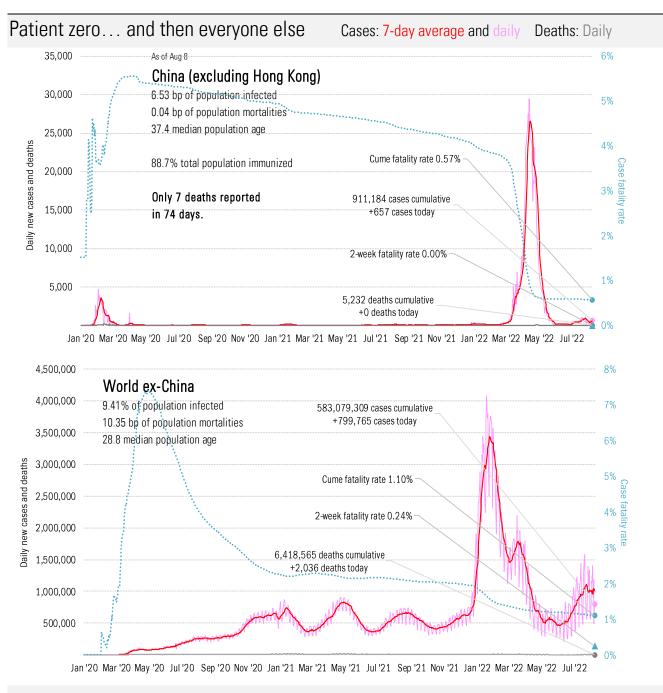
Cases: 7-day average and daily Deaths: Daily



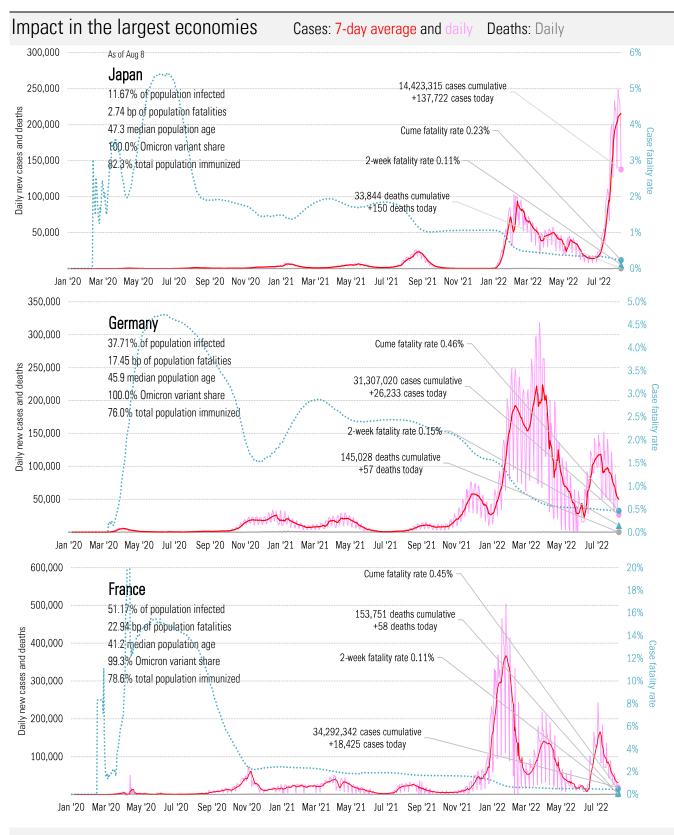
Source: Johns Hopkins, TrendMacro calculations



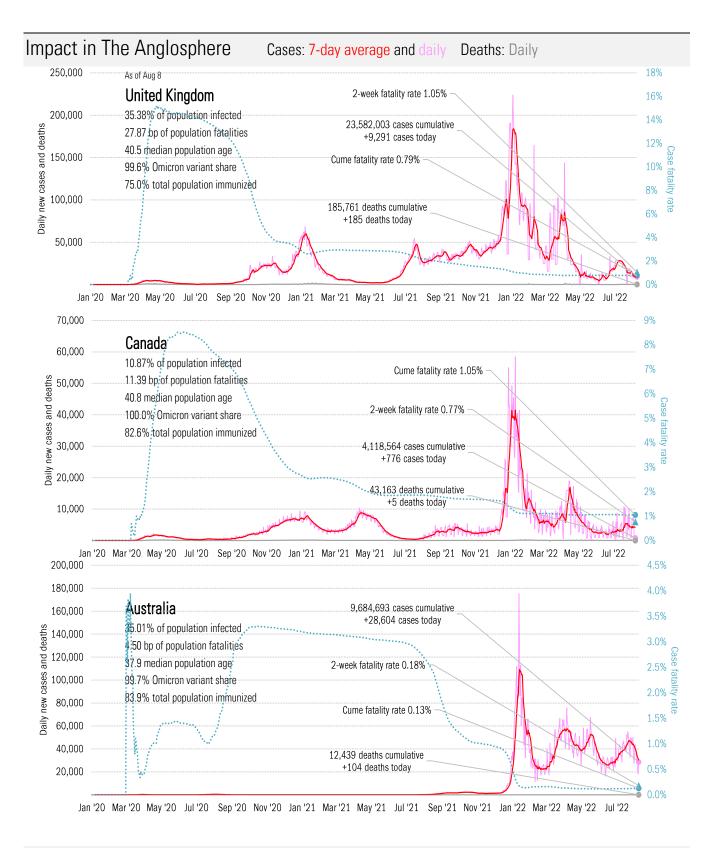
Source: Johns Hopkins, TrendMacro calculations

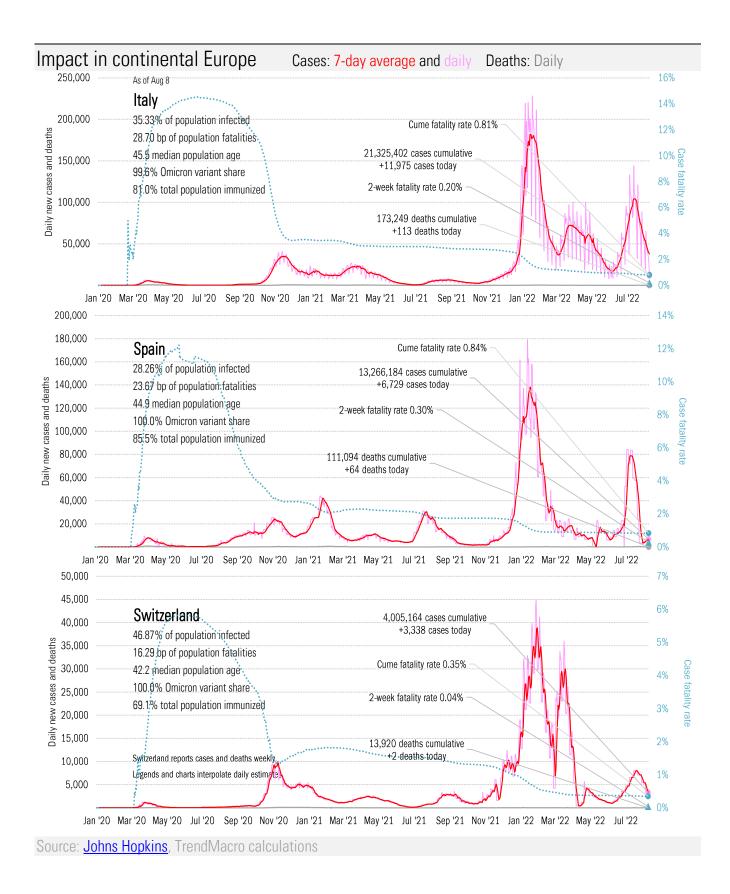


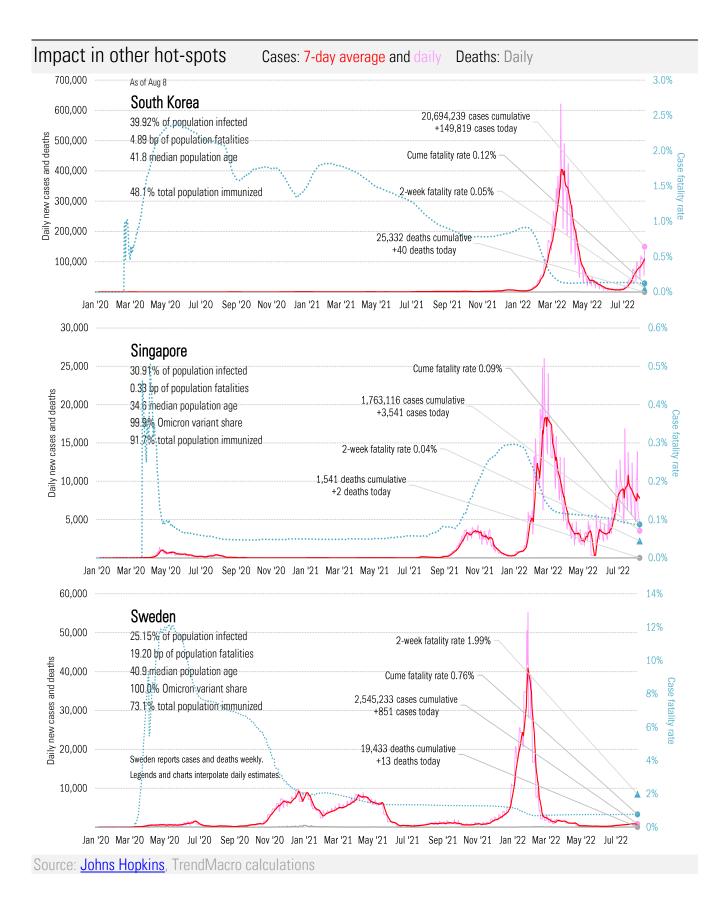
Source: Johns Hopkins, TrendMacro calculations



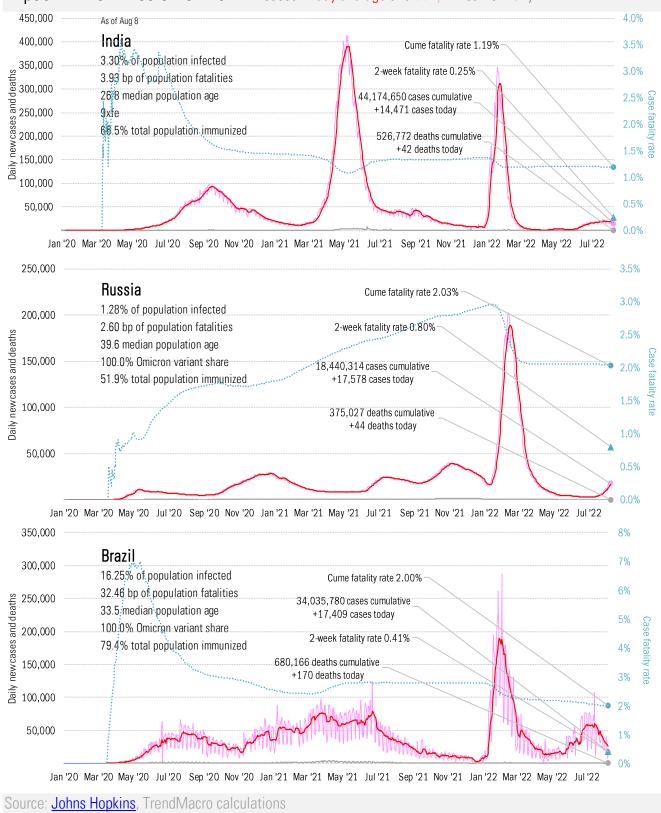
Source: Johns Hopkins, TrendMacro calculations

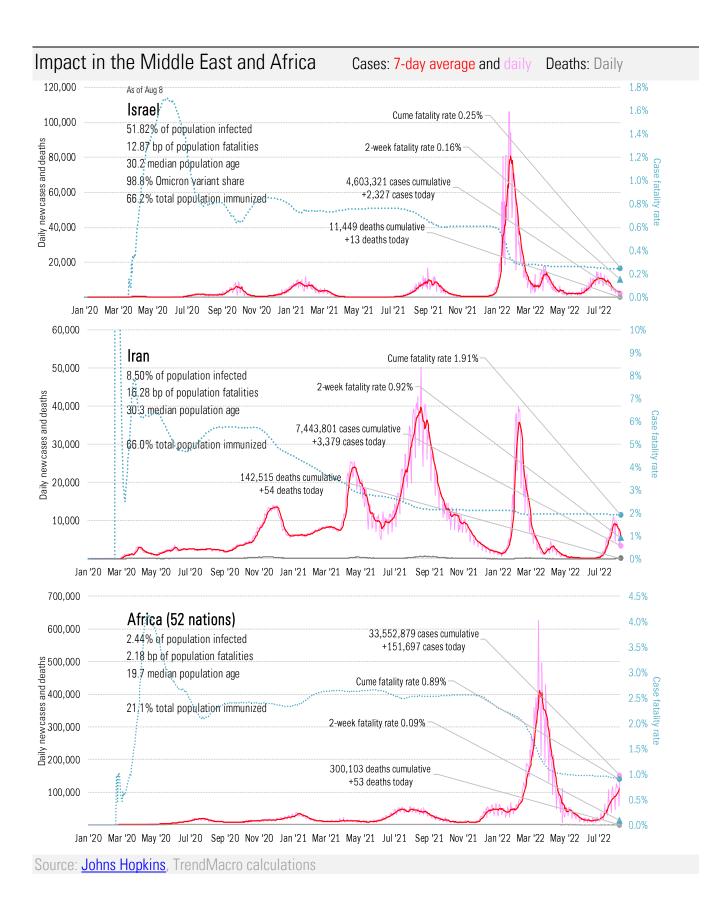




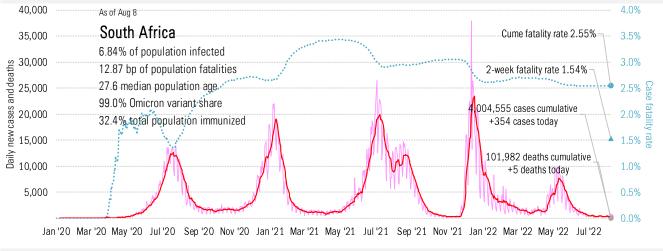


Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily





Impact in Africa, continued Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations