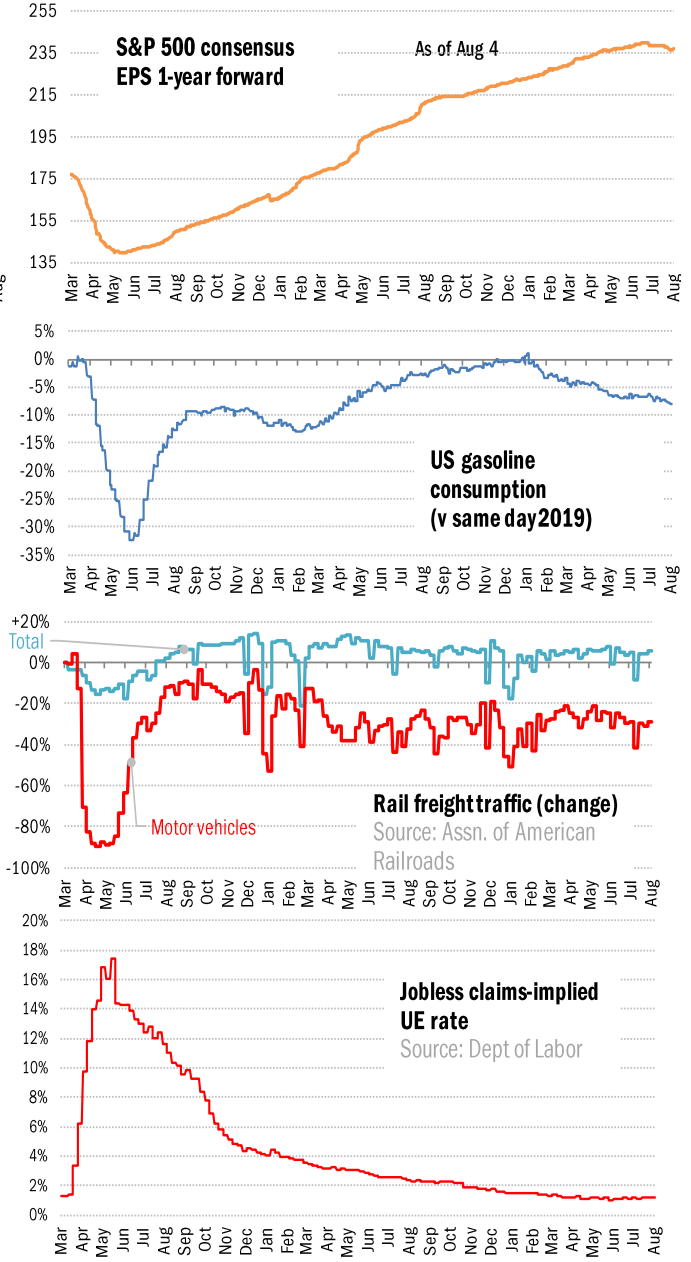
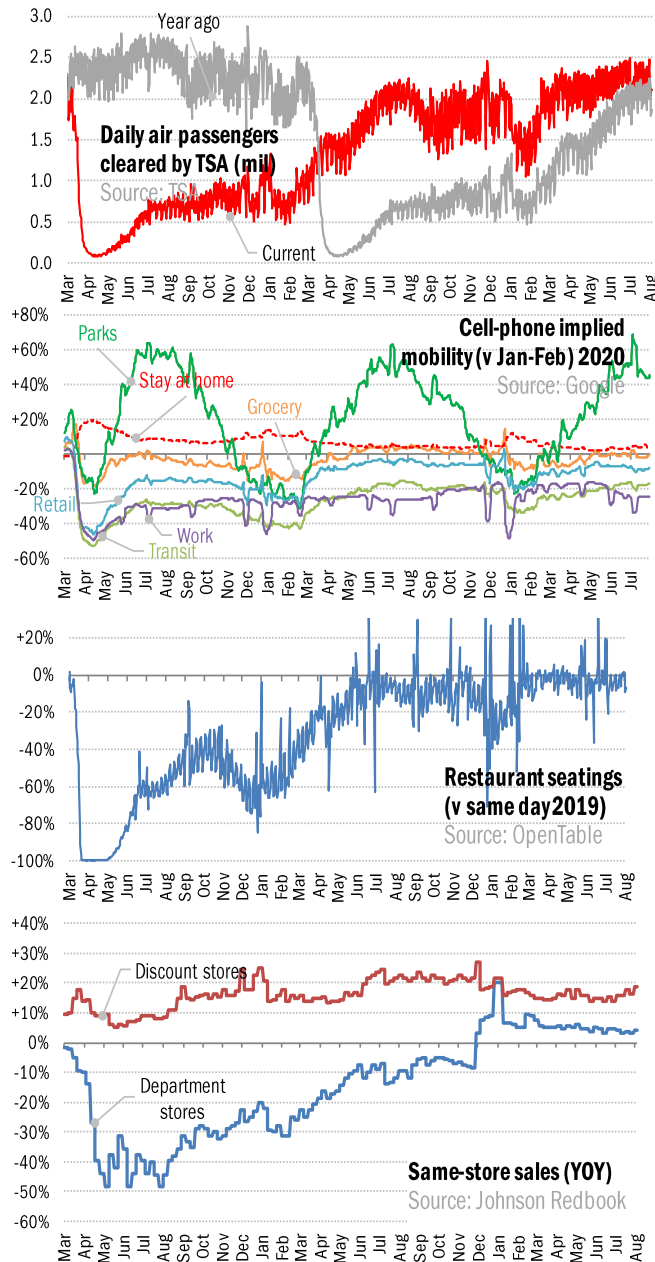


## Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, August 4, 2022

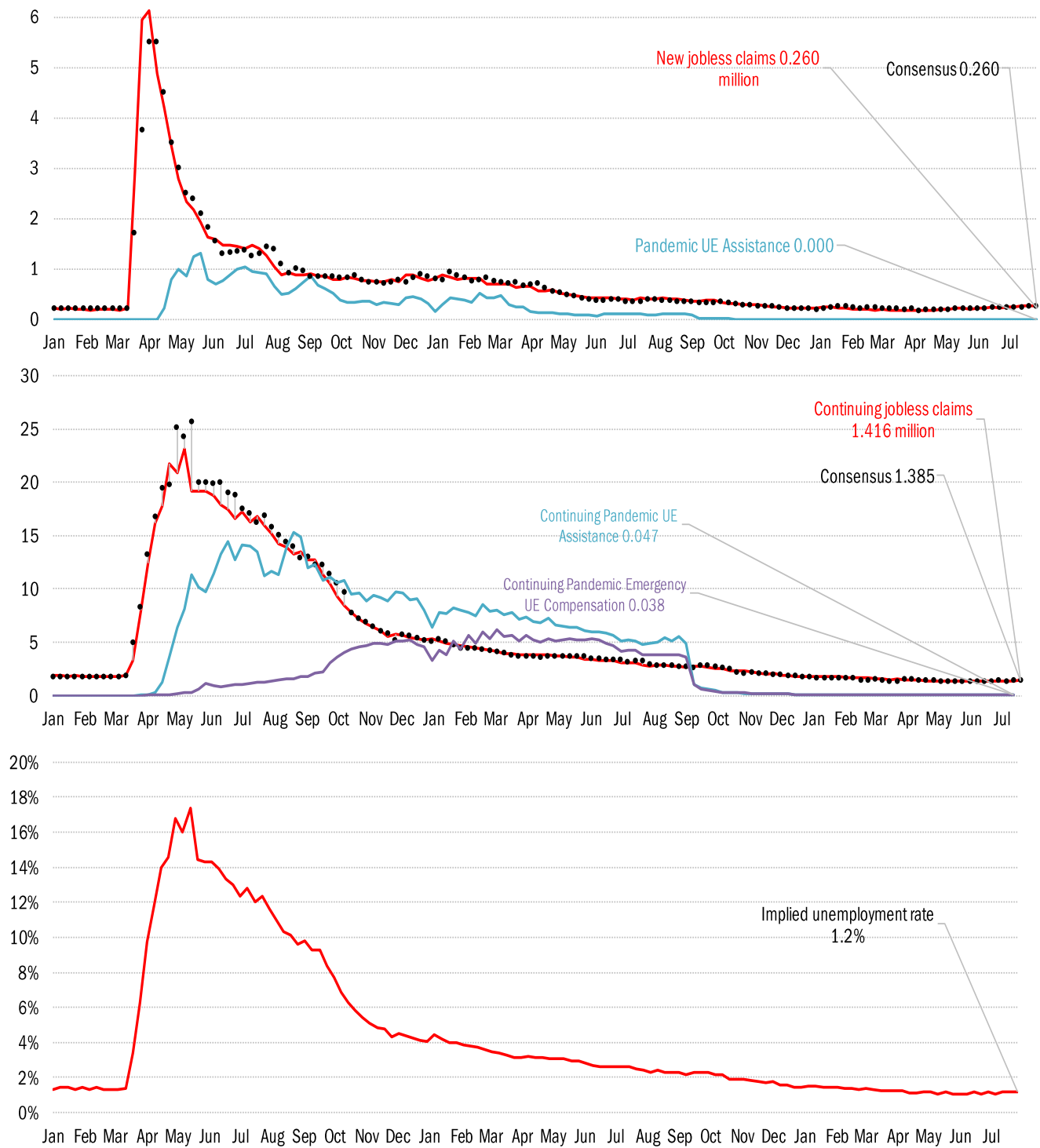
### The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

# High-frequency view of the US labor market: weekly unemployment claims (millions)

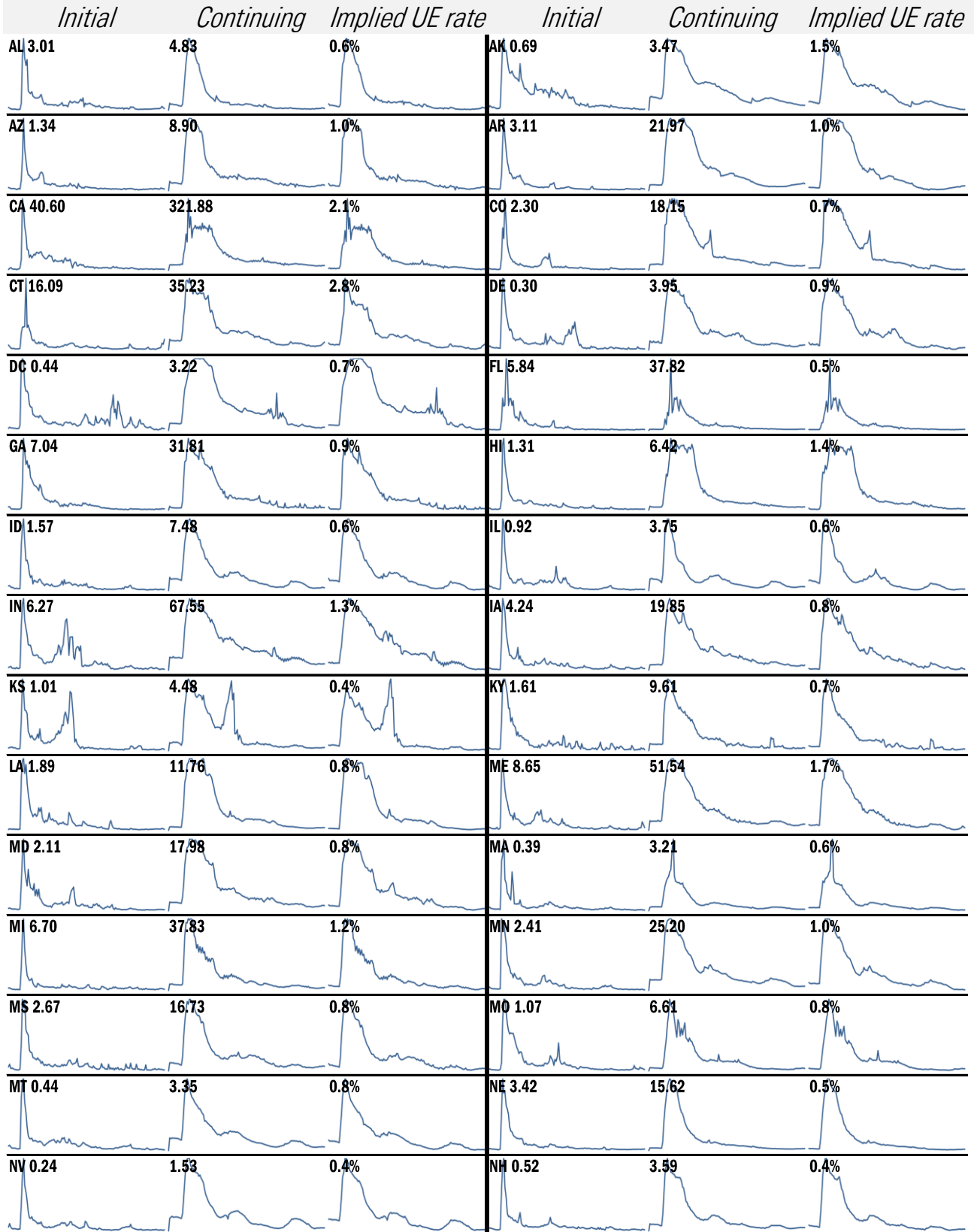


Source: Department of Labor, Bloomberg, TrendMacro calculations

## For more information contact us:

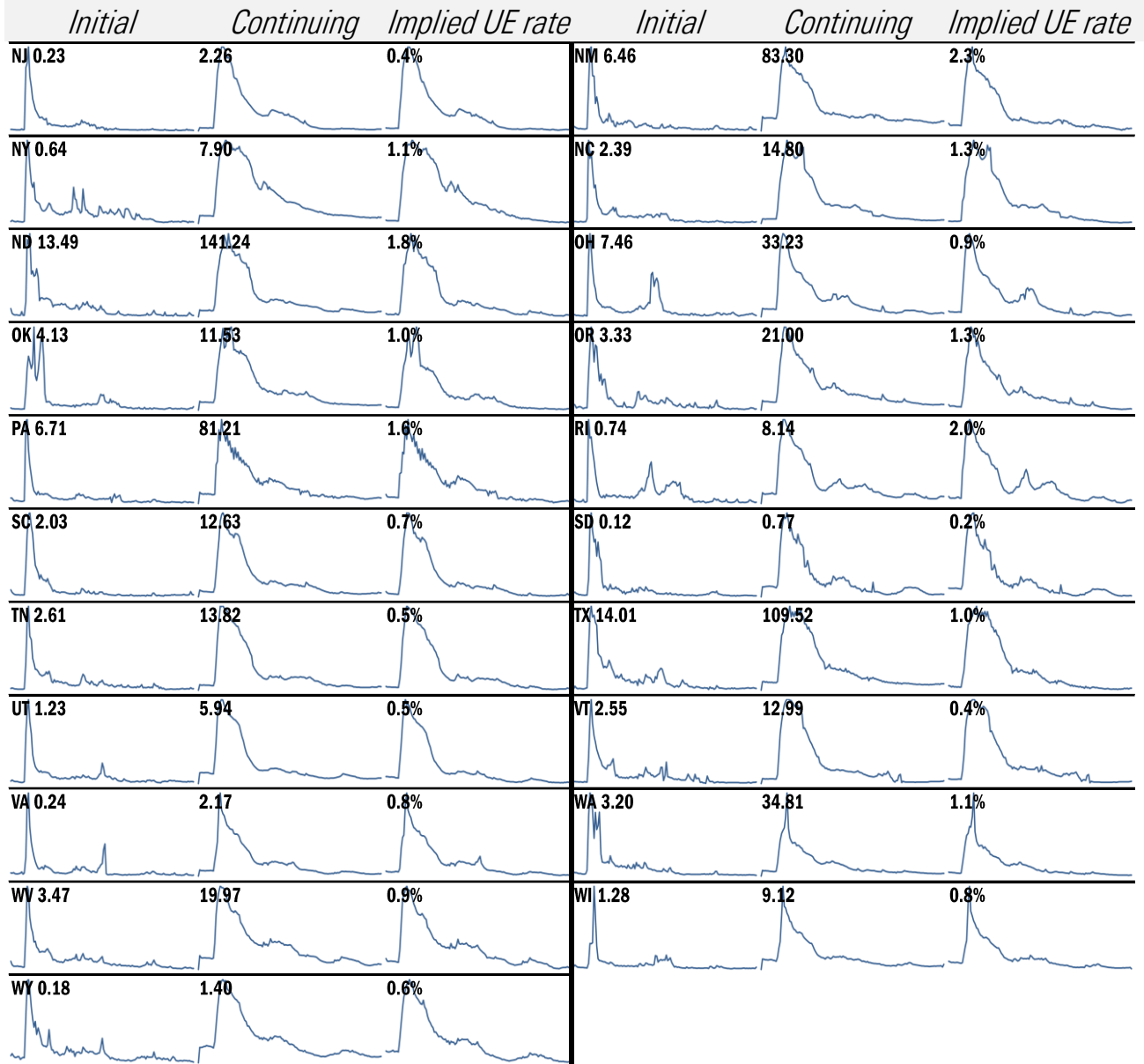
Donald Luskin: 312 273 6766 [don@trendmacro.com](mailto:don@trendmacro.com)  
 Thomas Demas: 704 552 3625 [tdemas@trendmacro.com](mailto:tdemas@trendmacro.com)

# State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

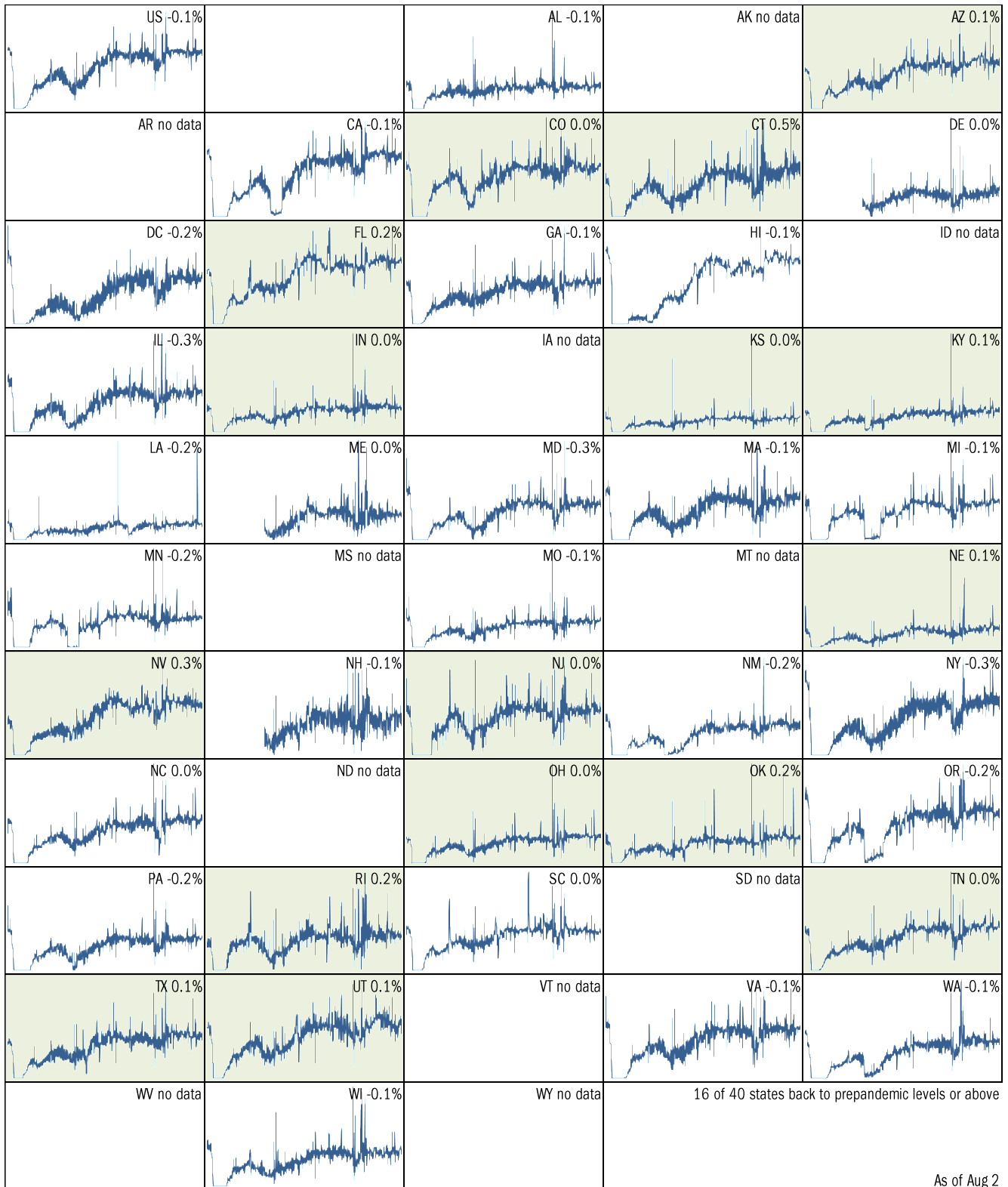
# State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

# Make America eat again:

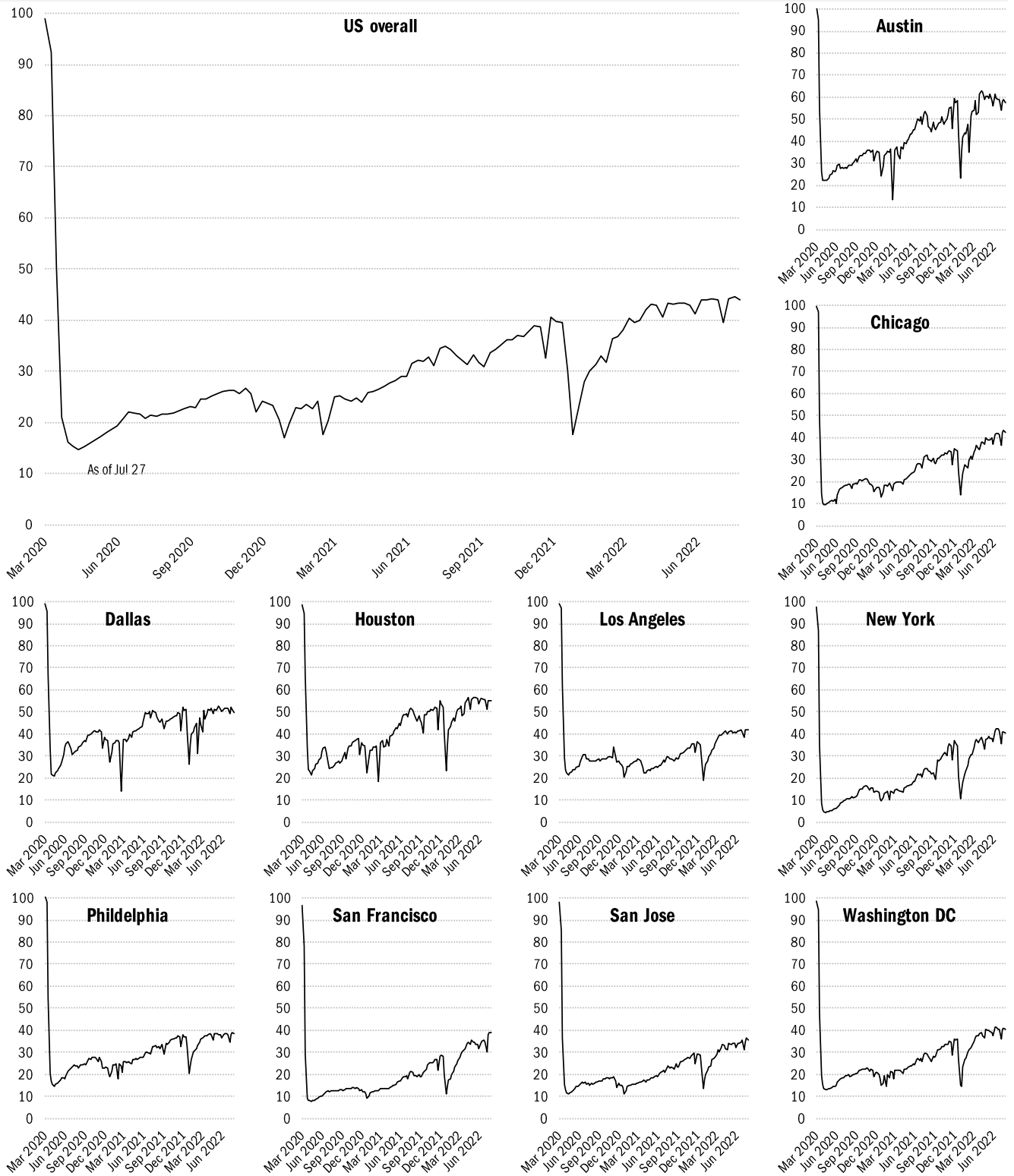
Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

# Returning to the American office

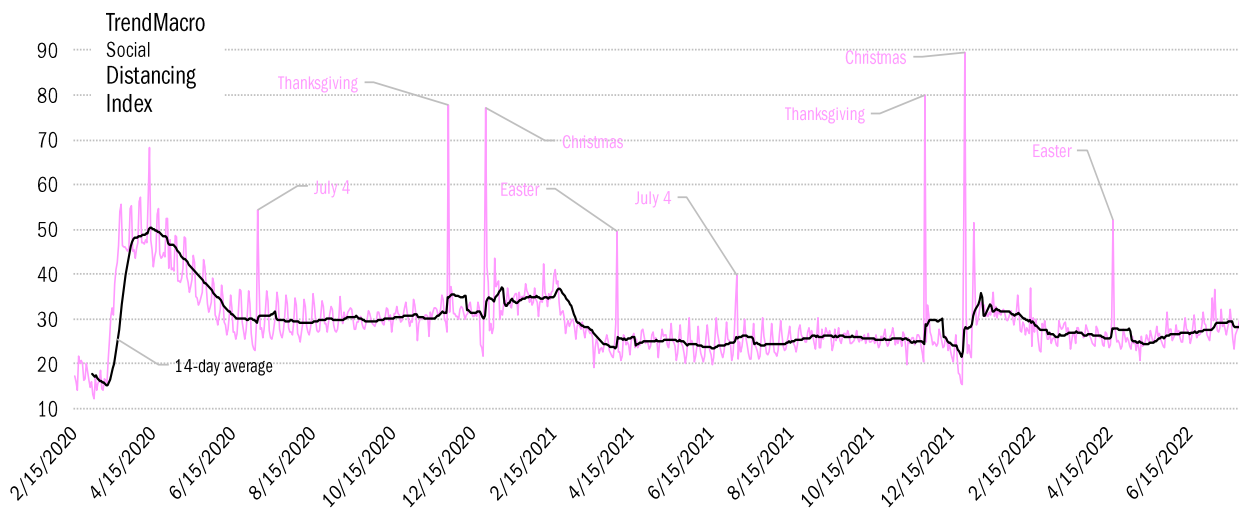
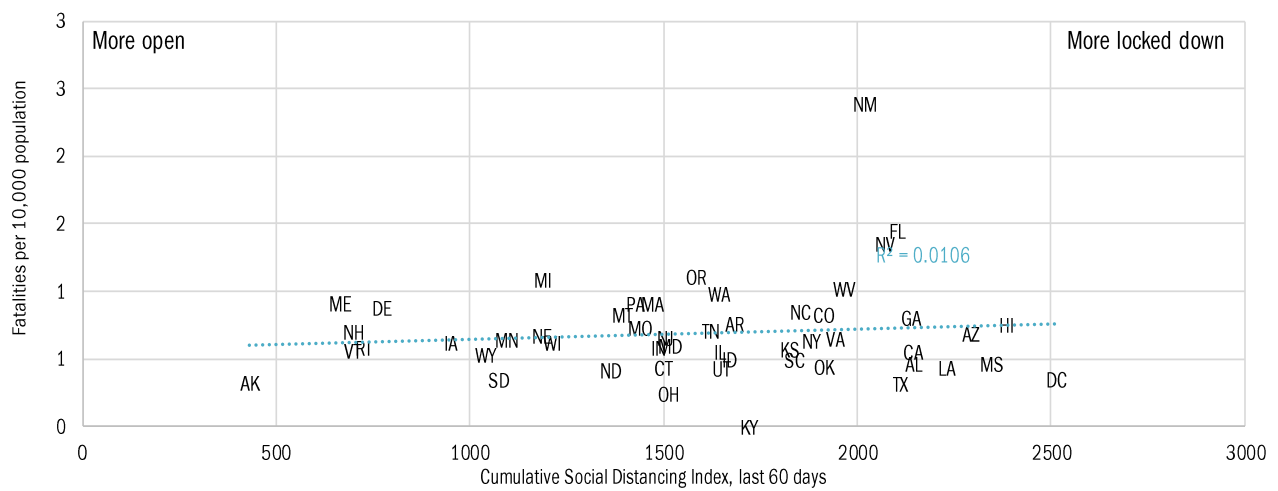
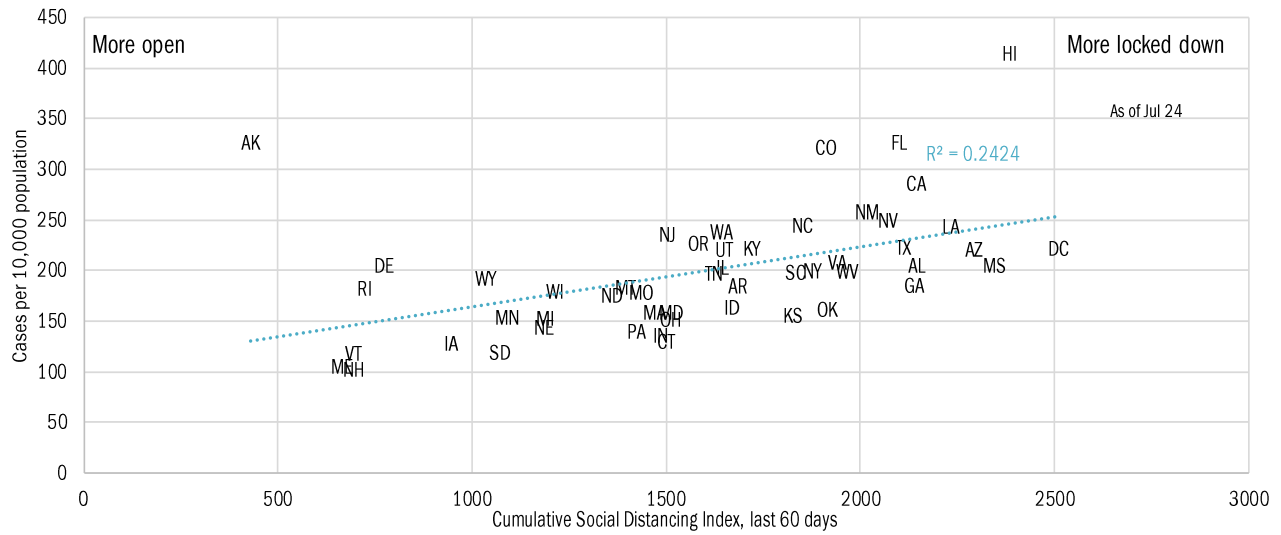
Indices of office capacity utilization based on weekly door-security access data



Source: [Kastle Systems](#), TrendMacro calculations

# Re-opening the economy amidst ongoing pandemic risk

## Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

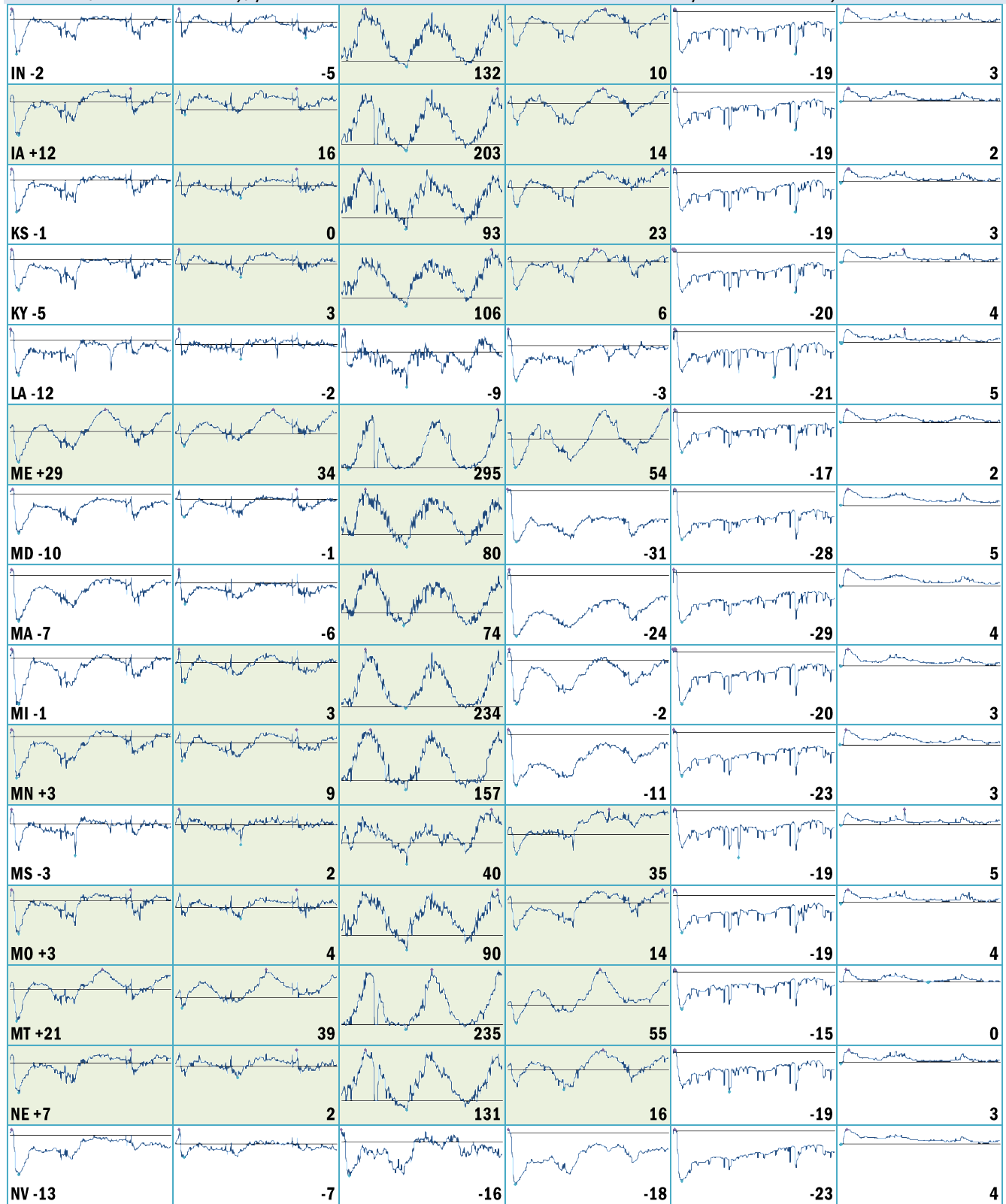
Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Stay at home</i>
<b>US -8</b>		<b>0</b>	<b>45</b>	<b>-17</b>	<b>-24</b>	<b>4</b>
<b>AL -6</b>		<b>6</b>	<b>37</b>	<b>13</b>	<b>-17</b>	<b>5</b>
<b>AK +36</b>		<b>31</b>	<b>332</b>	<b>77</b>	<b>-11</b>	<b>1</b>
<b>AZ -17</b>		<b>-10</b>	<b>-34</b>	<b>-20</b>	<b>-26</b>	<b>5</b>
<b>AR +0</b>		<b>2</b>	<b>86</b>	<b>23</b>	<b>-17</b>	<b>5</b>
<b>CA -19</b>		<b>-10</b>	<b>-3</b>	<b>-34</b>	<b>-31</b>	<b>6</b>
<b>CO -7</b>		<b>1</b>	<b>56</b>	<b>-13</b>	<b>-27</b>	<b>4</b>
<b>CT -4</b>		<b>-1</b>	<b>95</b>	<b>-7</b>	<b>-24</b>	<b>3</b>
<b>DE +8</b>		<b>11</b>	<b>57</b>	<b>-21</b>	<b>-21</b>	<b>4</b>
<b>DC -30</b>		<b>-22</b>	<b>-5</b>	<b>-46</b>	<b>-37</b>	<b>8</b>
<b>FL -14</b>		<b>-3</b>	<b>-12</b>	<b>-21</b>	<b>-24</b>	<b>5</b>
<b>GA -9</b>		<b>1</b>	<b>34</b>	<b>-5</b>	<b>-24</b>	<b>5</b>
<b>HI -19</b>		<b>-9</b>	<b>-16</b>	<b>-23</b>	<b>-30</b>	<b>6</b>
<b>ID +7</b>		<b>16</b>	<b>212</b>	<b>33</b>	<b>-20</b>	<b>1</b>
<b>IL -6</b>		<b>-1</b>	<b>84</b>	<b>-14</b>	<b>-26</b>	<b>4</b>

Source: [Google Mobility Reports](#), TrendMacro calculations

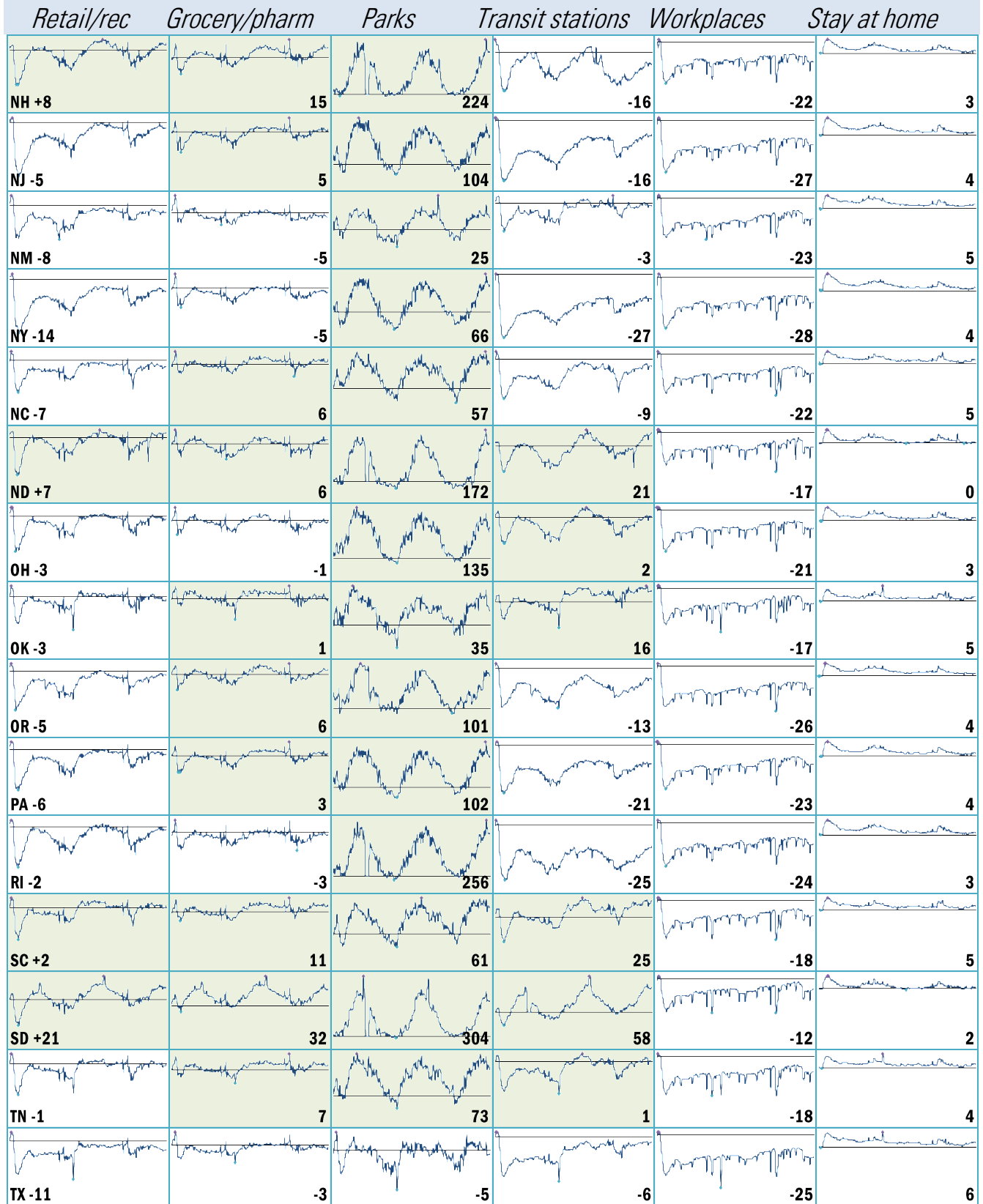


Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive



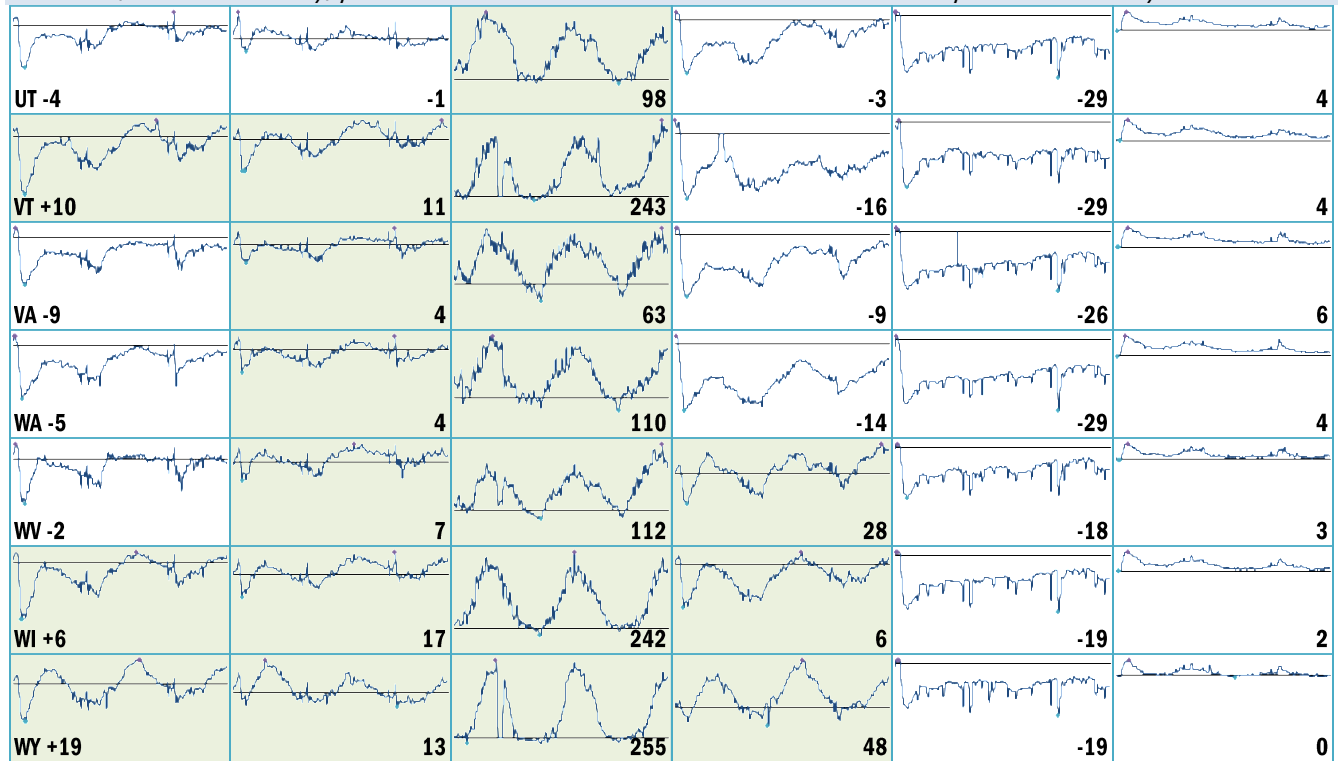
Source: [Google Mobility Reports](#), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive



Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations