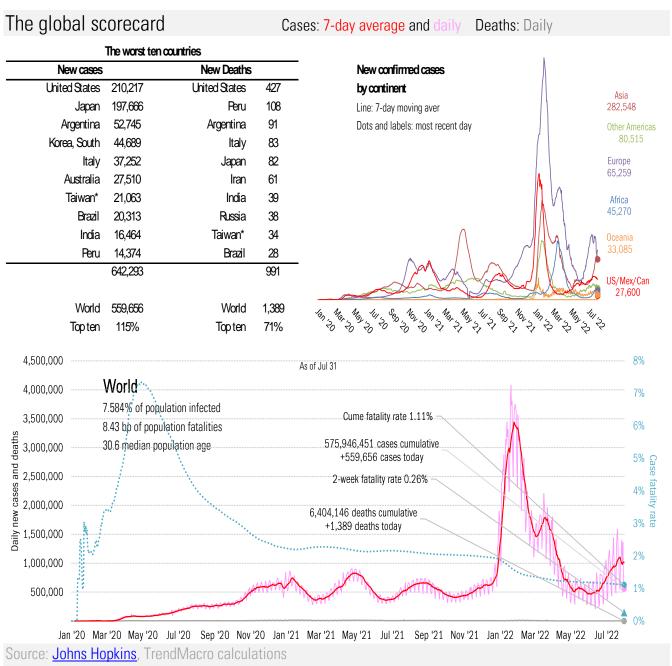


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

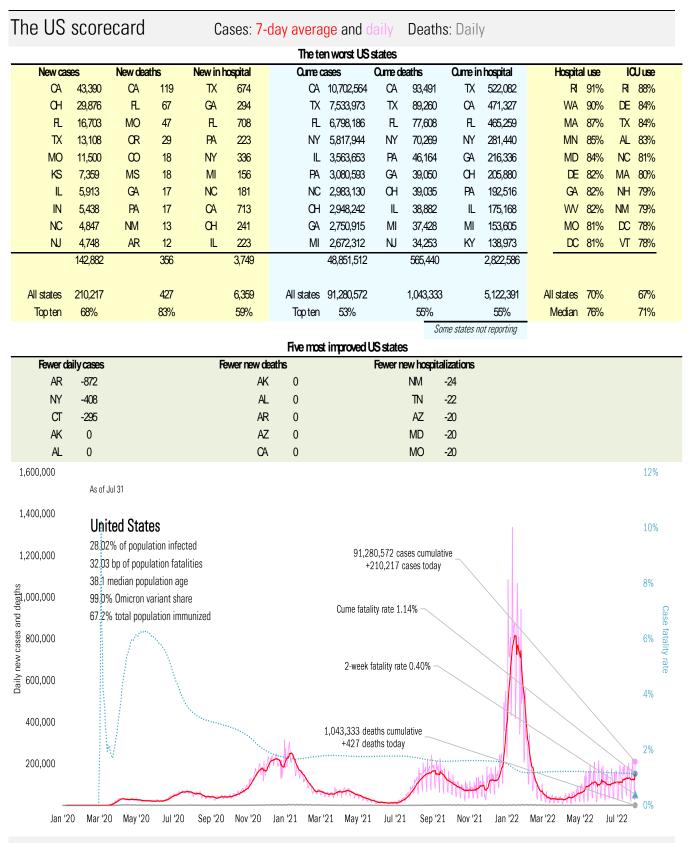
Data Insights: Covid-2019 Monitor

Monday, August 1, 2022



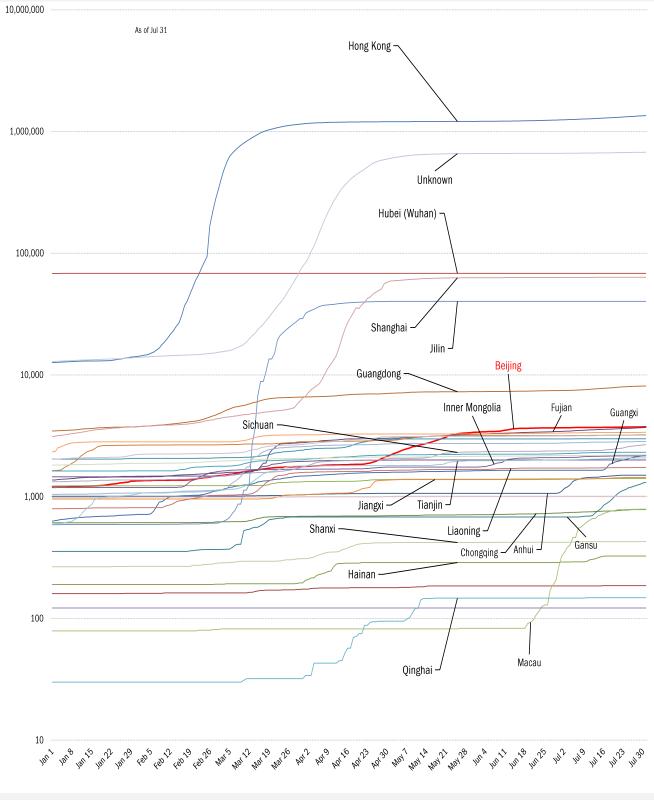
For more information contact us: Donald Luskin: 214 550 2121 <u>don@trendmacro.com</u> Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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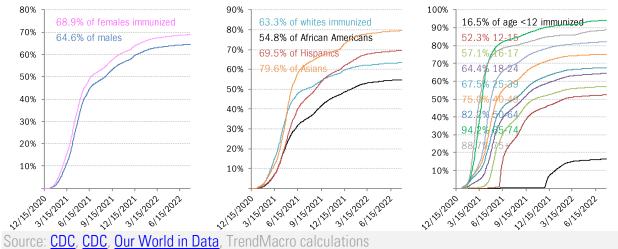
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*



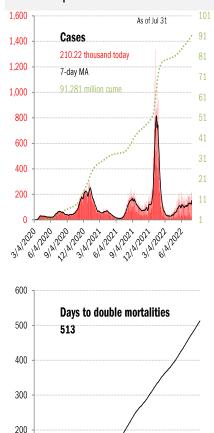
| Rolling out the vaccines in the US and the world <u>Updates weekly on Fr</u> | | | | | | | | | | | | |
|--|-----|---------------------------|-------|---------|-------|-------------|-------|----------------|------------------|----------------|--------------|---------|
| Administered | | Cumulative | | | | | | Today | | Immunity | Full | Partial |
| Doses | | 618,880,610 | | | | | | +0.321 | million | US | 67.2% | 78.8% |
| of which boosters | | 109,944,235 | | | | | | +0.067 | million | UK | 74.9% | 79.8% |
| | | One dose | | | | nune | % рор | New imm | une today | France | 78.6% | 80.9% |
| Total population | | 269,704,032 | | 81% | 22 | 229,576,521 | | +0.044 million | | Spain | 85.5% | 86.9% |
| Age 12 to 17 | | 18,050,227 | | 71% | 1 | 15,431,741 | | +0.003 million | | Germany | 76.0% | 77.6% |
| Age 18 to 64 | | 180,435,199 | | 89% | 15 | 153,104,165 | | +0.019 million | | Italy | 81.0% | 85.8% |
| Age 65 and over | | 59,610,629 | | 100% | 5 | 52,148,393 | | +0.009 million | | Australia | 83.8% | 86.4% |
| J&J 3% Moderna 38% Pfizer 59% AK 71.1% 63.0% | | | | | | | | | | Israel | 66.2% | 72.3% |
| | | | | | | | | | | Canada | 82.6% | 86.0% |
| | | State | | Peat | | | | | | Japan | 82.3% | 83.4% |
| | | | | Best | | | | | | Africa | 20.7% | 26.4% |
| | | At least partial immunity | | N.C.J.J | - | | | | | India | 66.2% | 72.5% |
| | | as % population | | Midd | 18 | | | | | Brazil | 79.4% | 86.4% |
| | | Full immunity | | 1.47 | | | | | | China | 88.7% | 91.1% |
| | | as % population | | Worst | | | | | Global data diff | ers due to sou | rces, timing | |
| | | "Immunity" = two doses | | | | WI | | As of Jul 28 | | ſ | ME | I |
| | | | | | | 72.8% | | | | | 92.6% | |
| | | | | | | 66.3% | | | | | 80.9% | |
| W | /A | ID | MT | ND | MN | IL | MI | 1 | NY | VT | NH | l |
| 82. | .3% | 62.6% | 66.2% | 66.6% | 76.3% | 76.8% | 67.7% | | 91.6% | 95.0% | 90.0% | |
| 73. | .3% | 56.1% | 57.5% | 56.3% | 70.0% | 69.3% | 60.8% | | 78.1% | 82.3% | 71.9% | |
| 0 |)R | NV | WY | SD | IA | IN | OH | PA | NJ | MA | | - |
| 79. | .0% | 76.6% | 59.0% | 78.4% | 68.8% | 62.9% | 64.1% | 86.9% | 91.9% | 95.0% | | |
| 70. | .5% | 61.7% | 51.6% | 63.1% | 62.6% | 56.6% | 59.0% | 70.0% | 76.8% | 80.4% | | _ |
| C | A | UT | CO | NE | M0 | KY | WV | VA | MD | CT | RI | |
| 83. | .6% | 73.1% | 80.8% | 71.3% | 67.2% | 67.1% | 65.9% | 87.4% | 88.3% | 95.0% | 95.0% | |
| 73. | .1% | 65.0% | 71.1% | 64.4% | 57.0% | 58.1% | 58.3% | 74.2% | 76.8% | 80.4% | 84.2% | |
| | | AZ | NM | KS | AR | TN | NC | SC | DC | DE | | |
| | | 74.9% | 89.8% | 73.7% | 67.8% | 63.0% | 86.6% | 68.9% | 95.0% | 84.7% | | |
| | | 62.7% | 72.4% | 62.9% | 55.3% | 55.1% | 63.0% | 57.9% | 77.6% | 70.4% | | |
| | | | | 0K | LA | MS | AL | GA | | | | |
| | | | | 72.3% | 61.8% | 60.5% | 63.6% | 66.4% | | | | |
| HI 89.1% | | | | 58.3% | 54.1% | 52.6% | 51.9% | 55.6% | | _ | | _ |
| | | | | ТΧ | | | | | FL |] [| PR | Ι |
| 79.4% | | | 75.0% | | | | | 80.5% | | 95.0% | | |
| | | | | 62.6% | | | | | 67.9% | | 83.7% | |

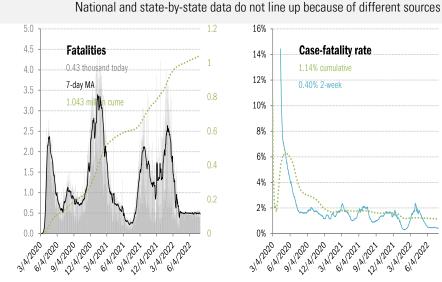
The demographics of US vaccination



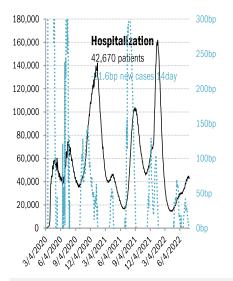
US deep-dive

0/4/2020

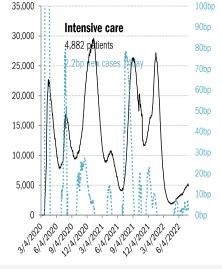


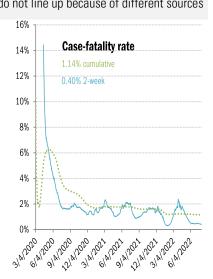


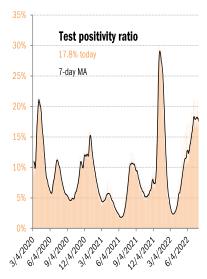


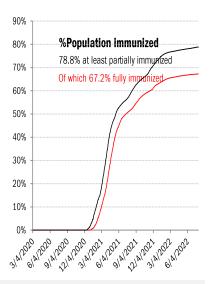


0/4/2021

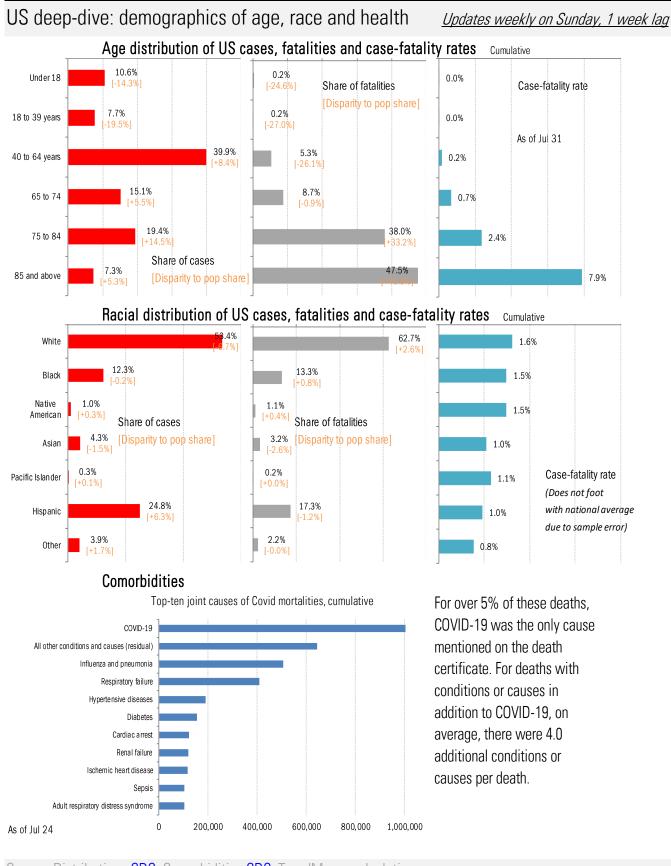








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Recommended reading

<u>\$10.3 Million Settlement Reached in First COVID</u> Vaccine Mandate Class Action Suit Involving Healthcare Workers *The Defender* July 29, 2022

FACT CHECK: Anthony Fauci Falsely Claims He Never Recommended Shutdowns to Fight Coronavirus Charlie Spiering *Breitbart* July 26, 2022

More disappearing Covid vaccine data

Alex Berenson *Unreported Truths* July 31, 2022

Pathogen Pathways

Lloyd Billingsley *American Greatness* July 29, 2022

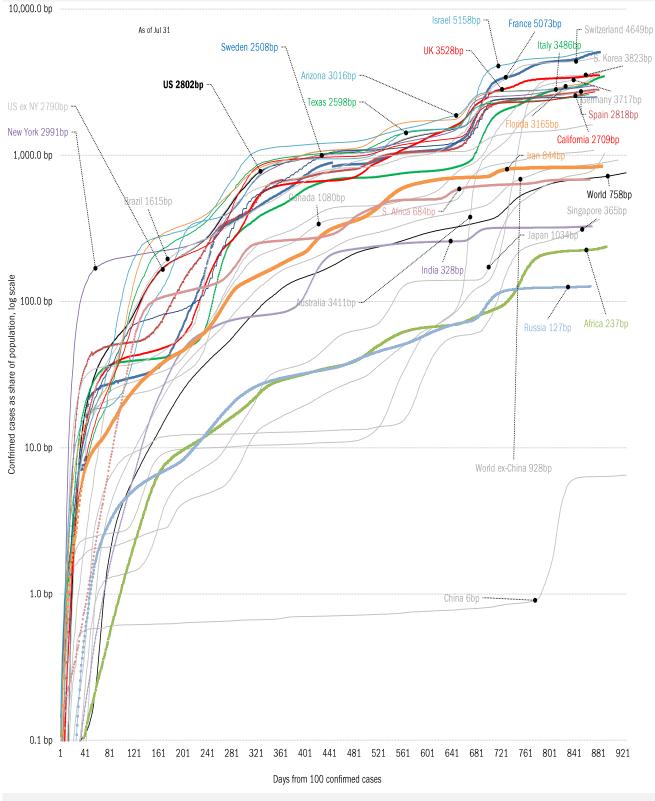
Meme of the day



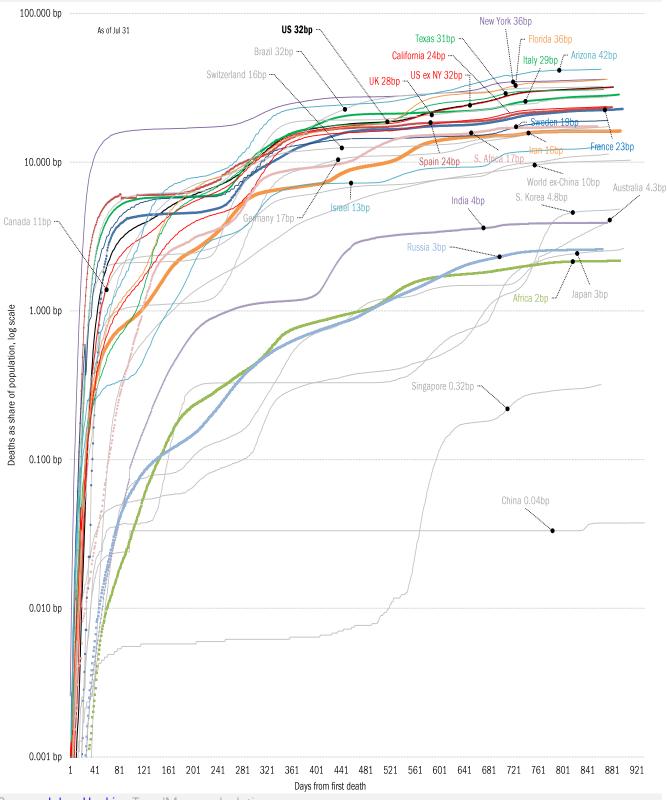
Pelosi Orders Everyone At Capitol To Wear Swim Floaties In Case Of Flash Flood

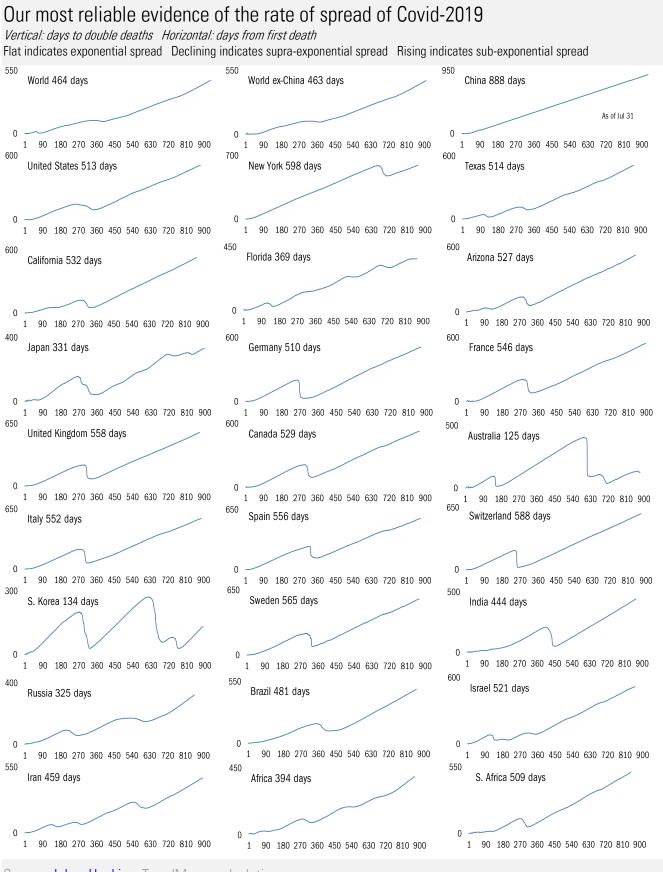
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves Share of infected population from first day with 100 confirmed cases, log scale

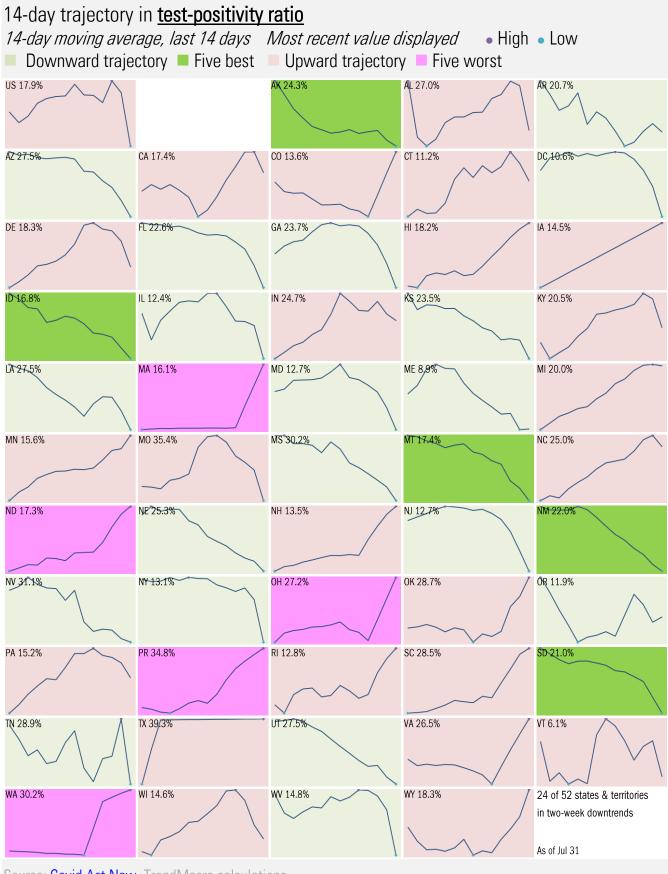


The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





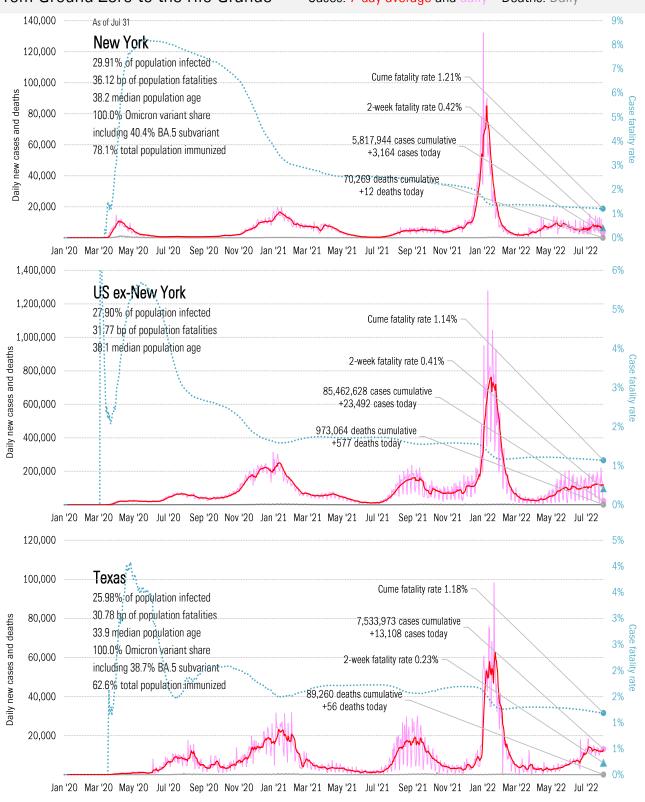




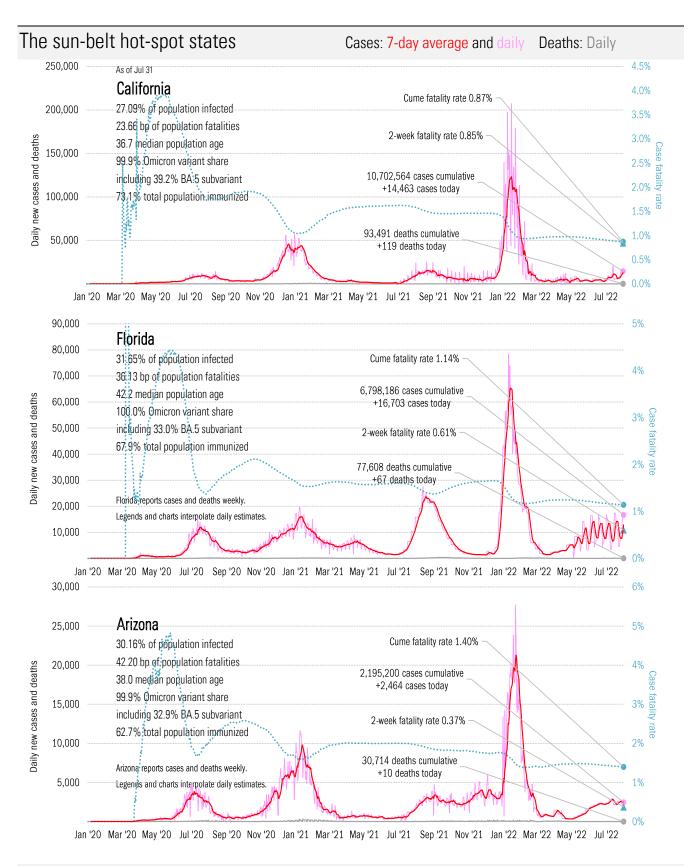
Source: <u>Covid Act Now</u>, TrendMacro calculations

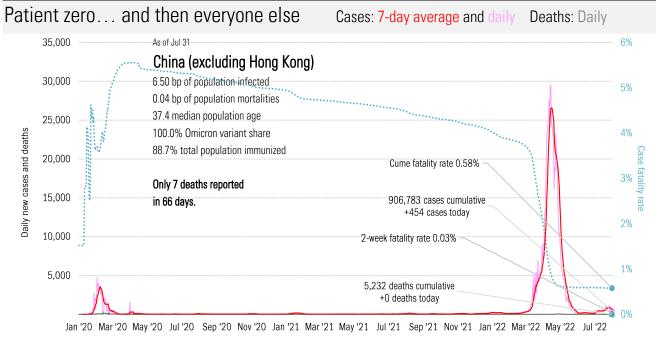
From Ground Zero to the Rio Grande

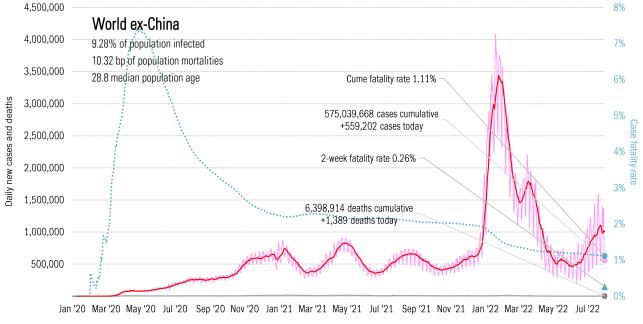
Cases: 7-day average and daily Deaths: Daily

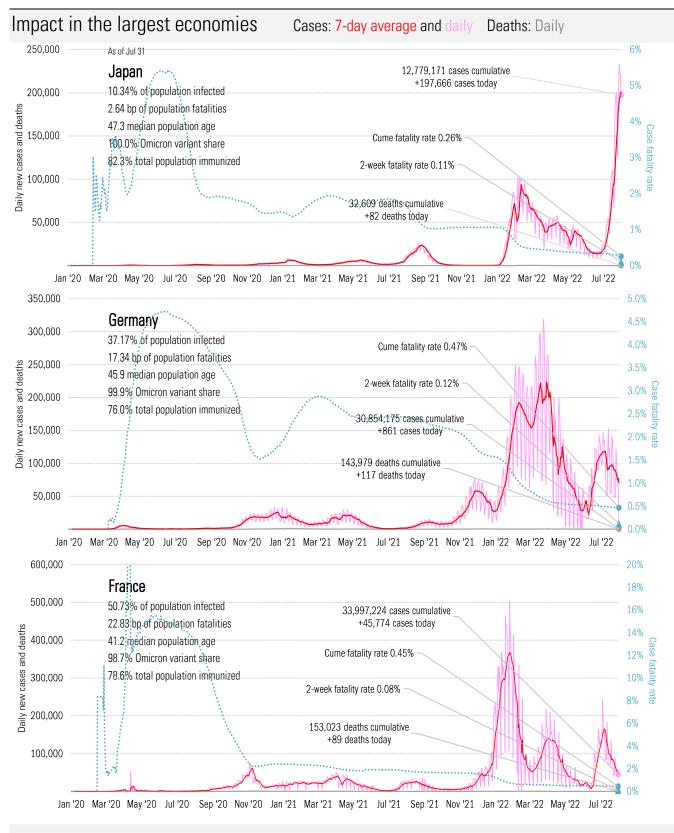


Source: Johns Hopkins, TrendMacro calculations

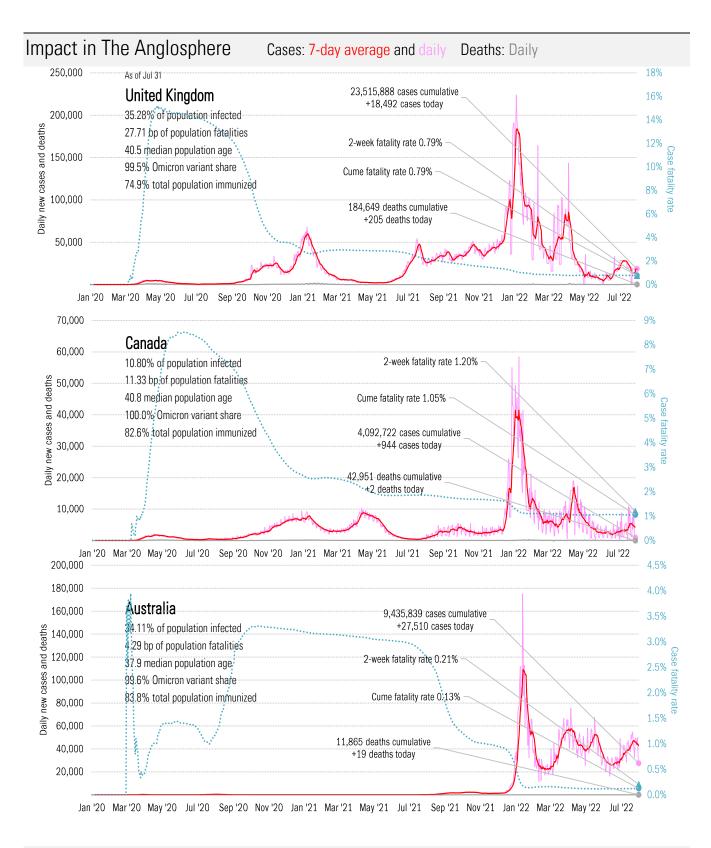


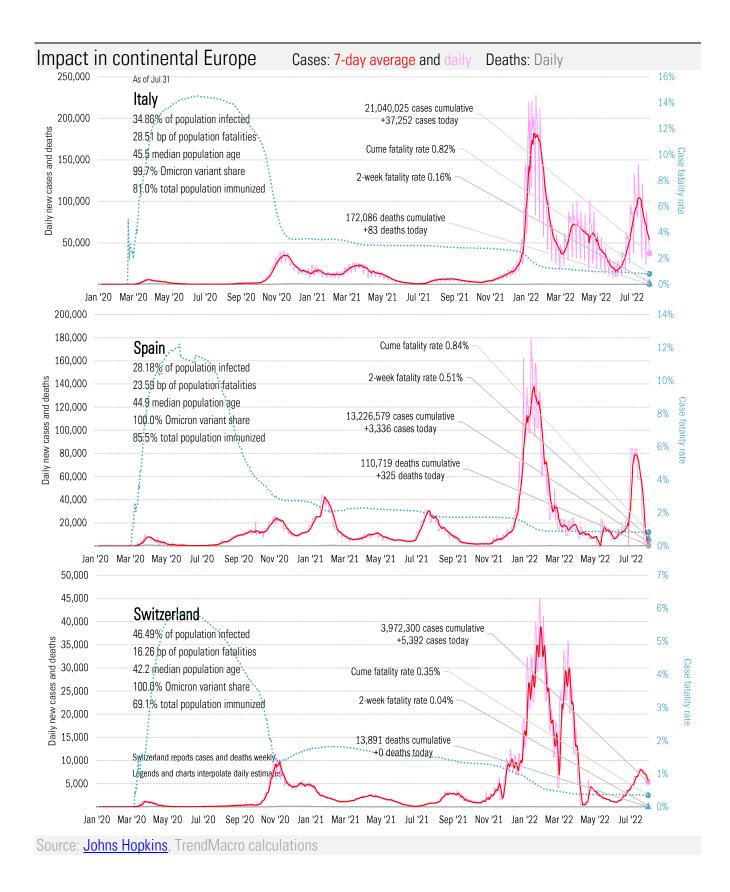


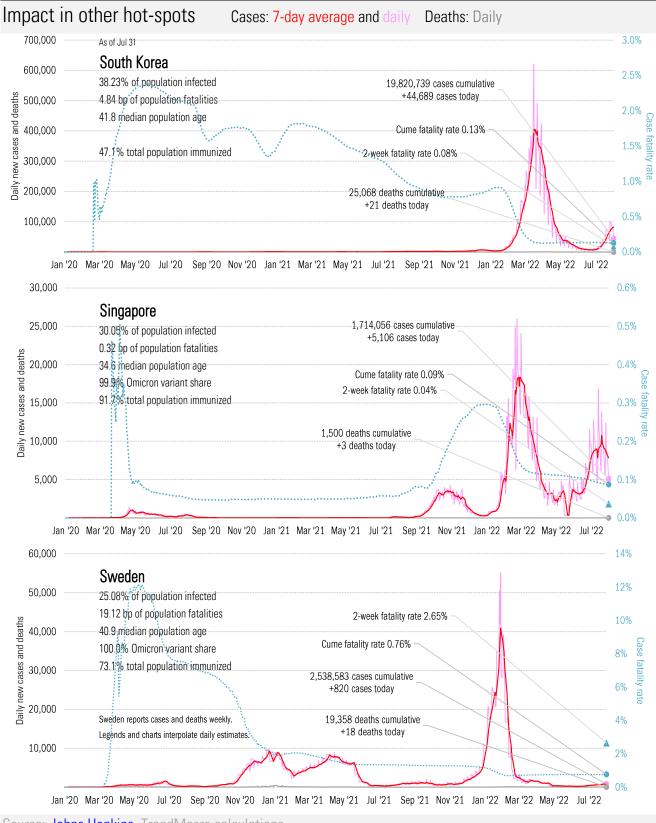




Source: Johns Hopkins, TrendMacro calculations







Source: Johns Hopkins, TrendMacro calculations

Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily

