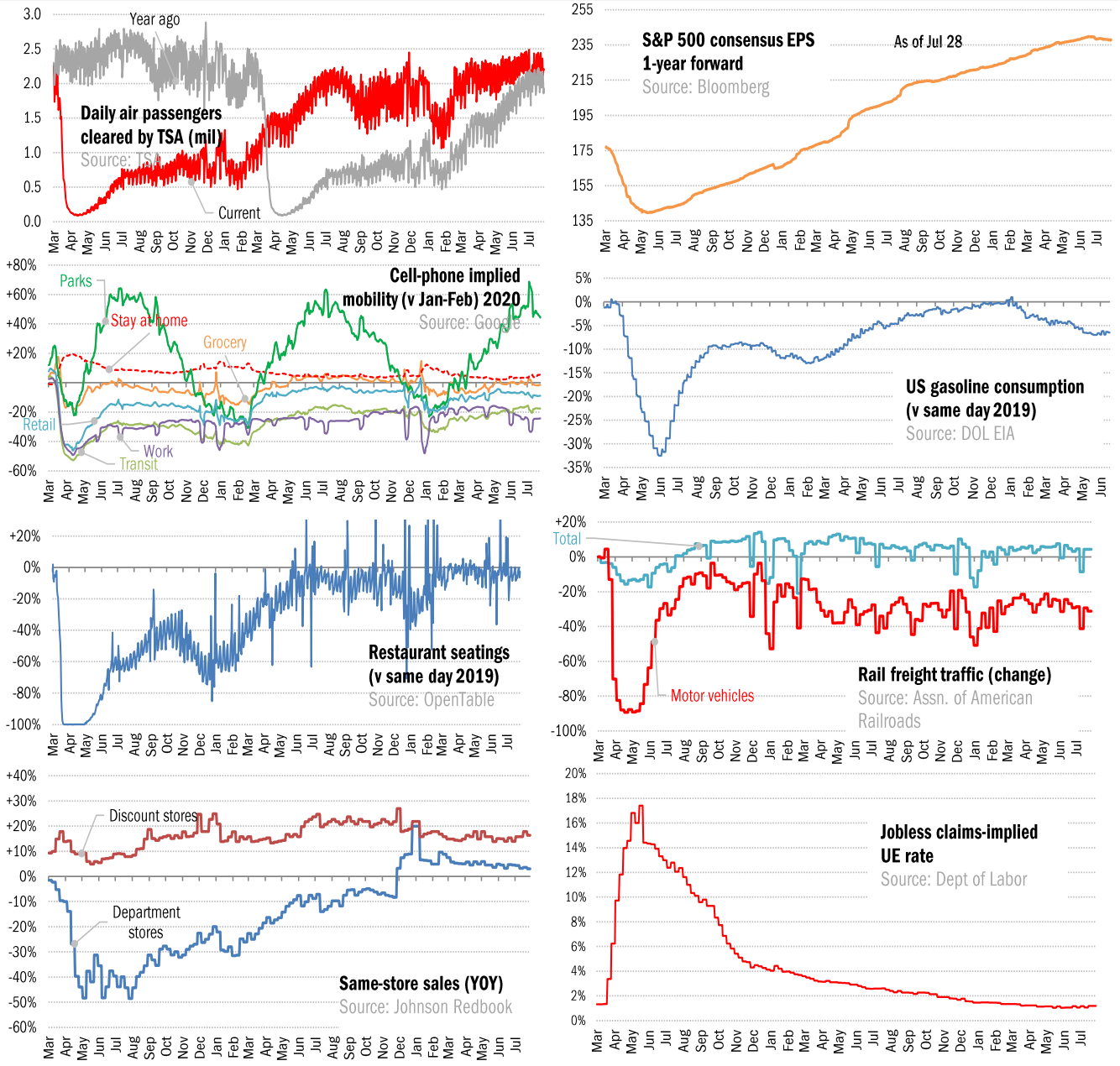
Trend Macrolytics, LLC
Donald Luskin, Chief Investment Officer
Thomas Demas, Managing Director
Michael Warren, Energy Strategist

Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, July 28, 2022

The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

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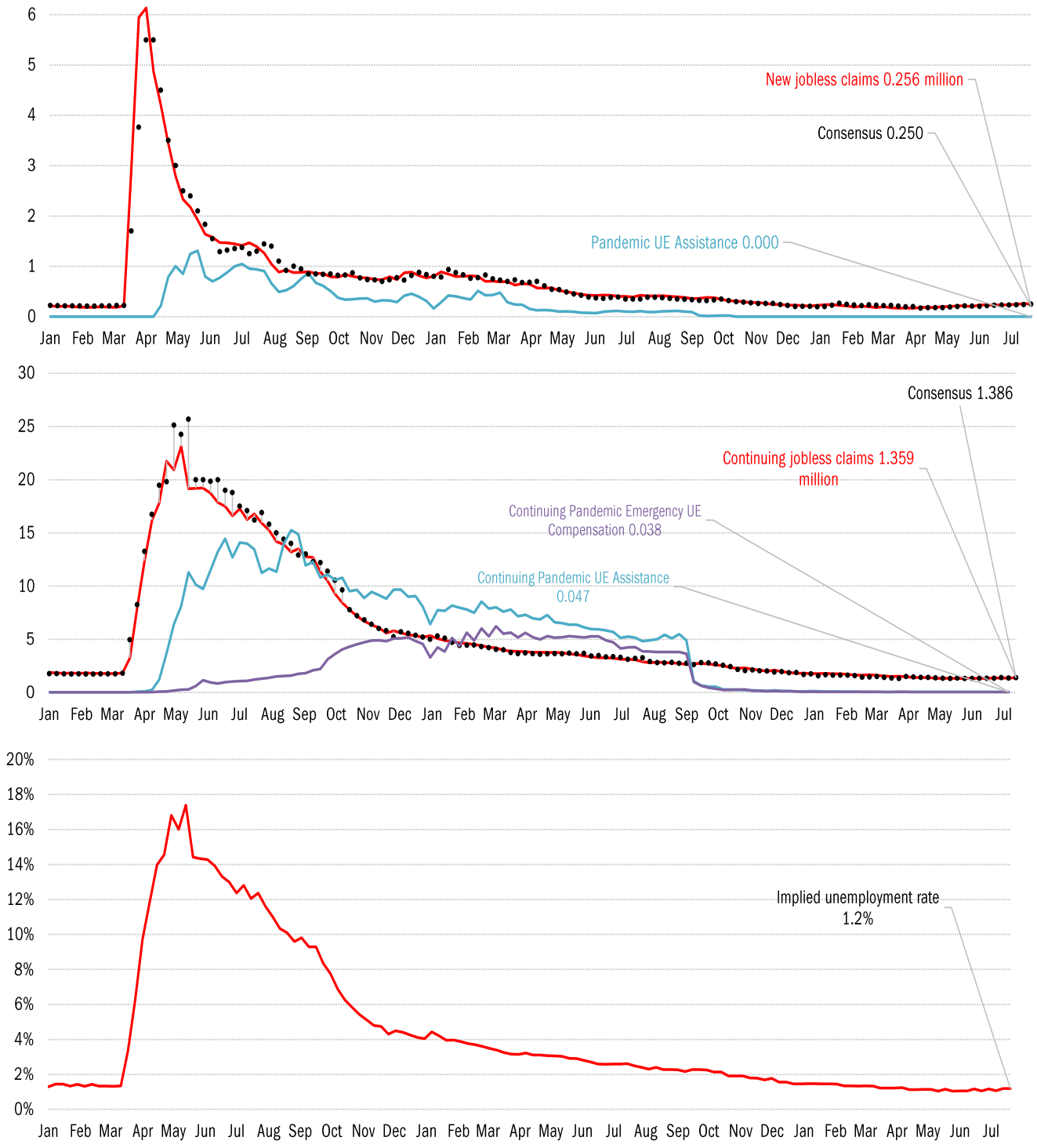
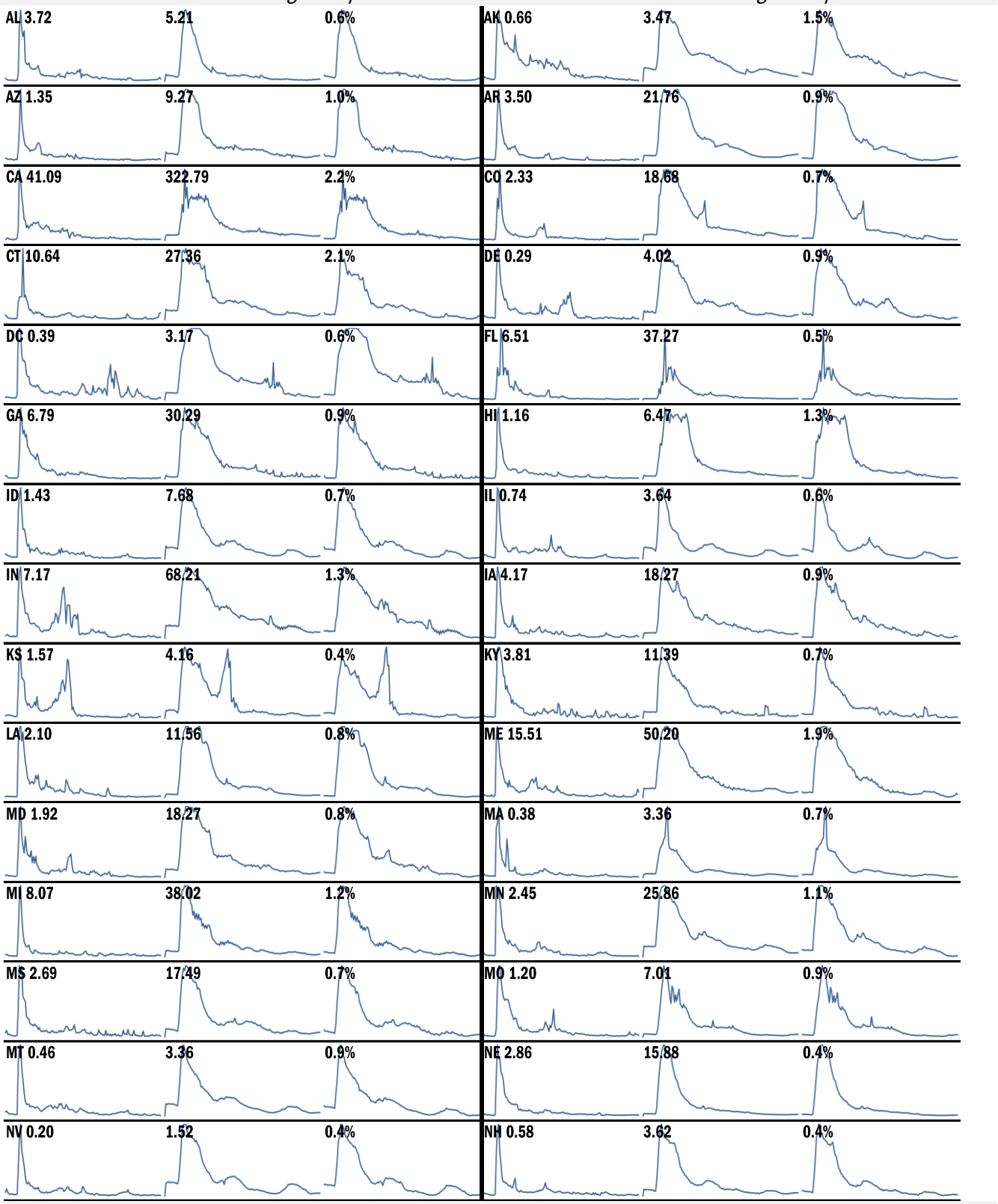
High-frequency view of the US labor market: weekly unemployment claims (millions)



Source: Department of Labor, Bloomberg, TrendMacro calculations

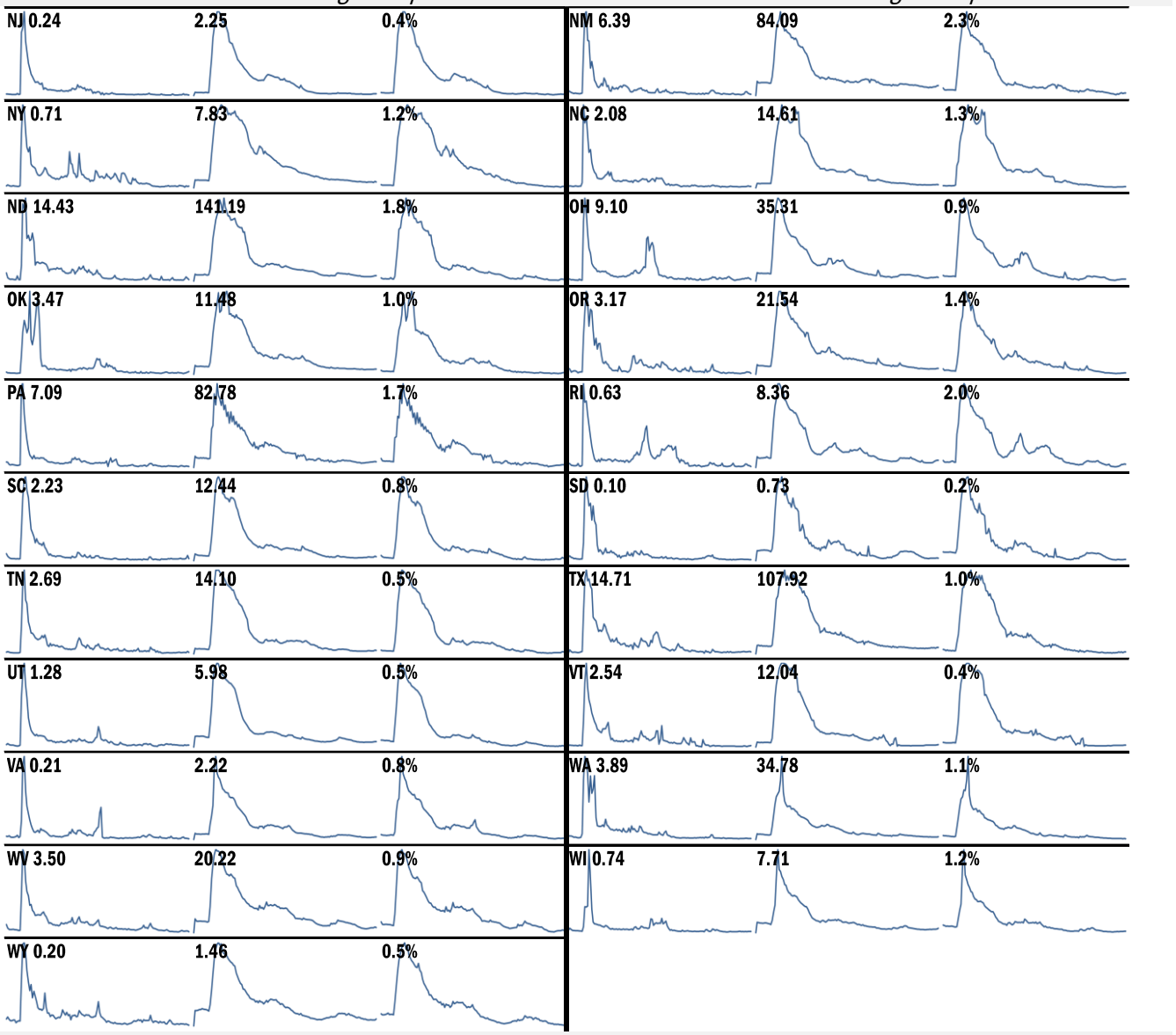
For more information contact us:
Donald Luskin: 312 273 6766 don@trendmacro.com
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

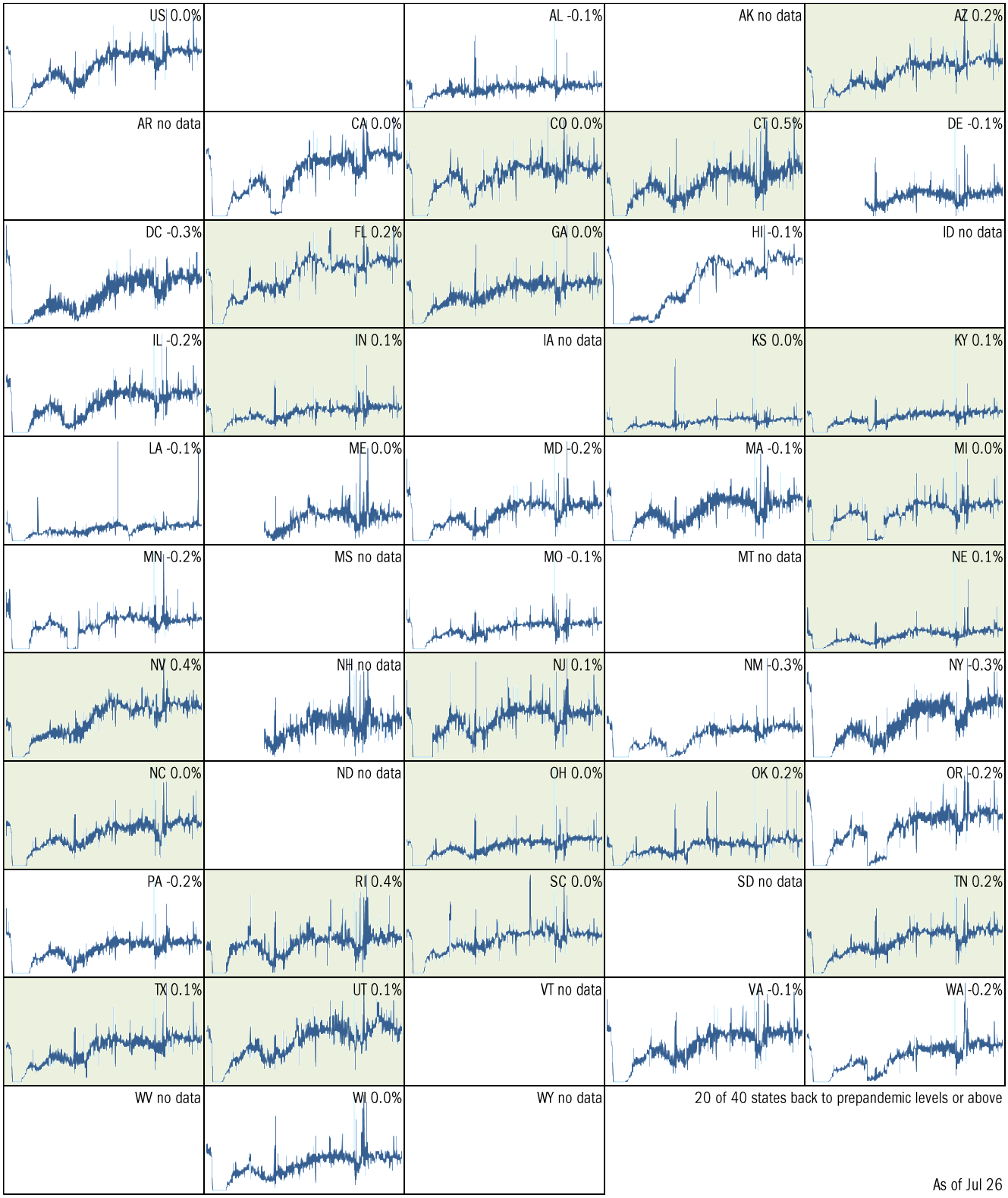
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Make America eat again:
Seated diners in restaurants compared to 2019… Feb 2020 to present

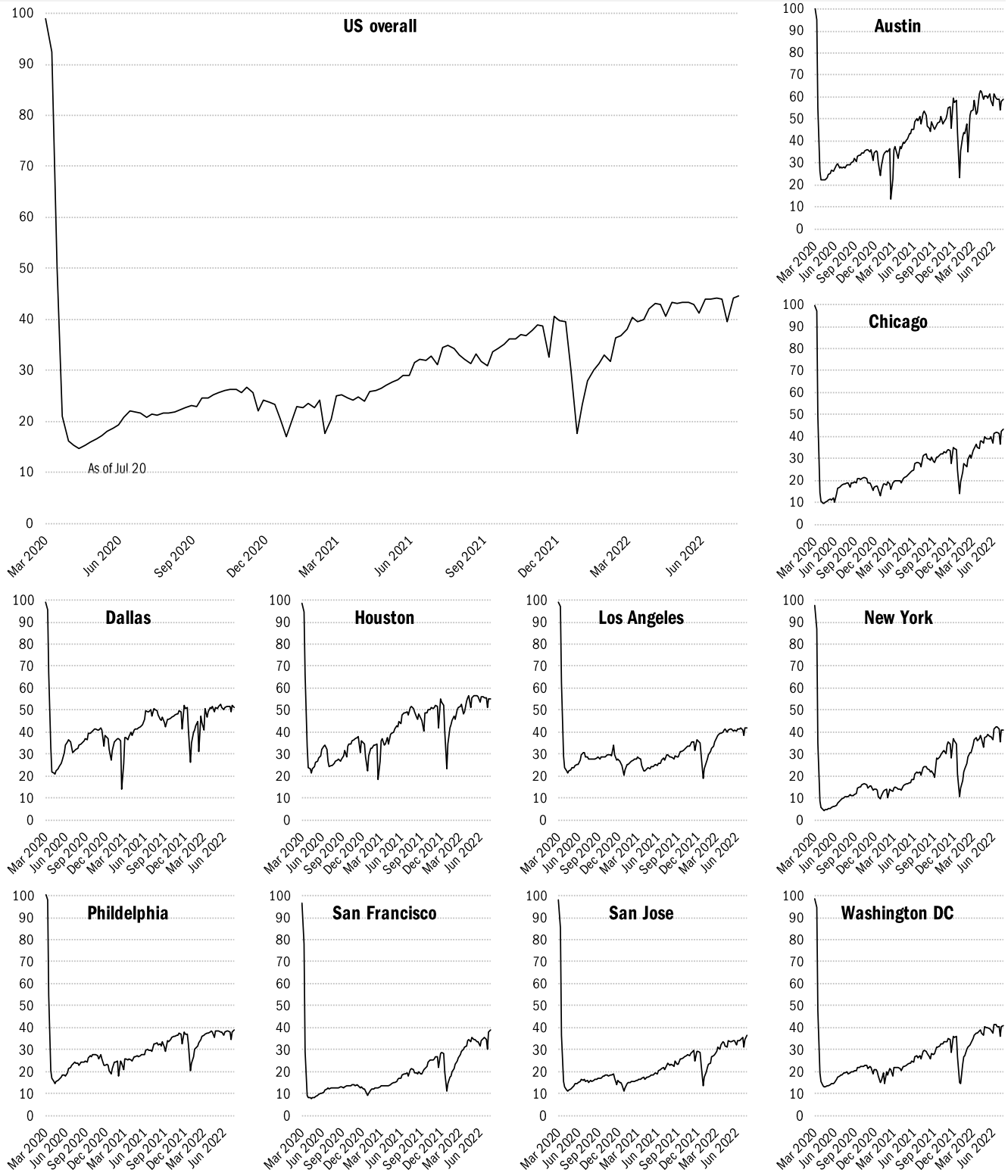
Positive



Source: Open Table, TrendMacro calculations

Returning to the American office

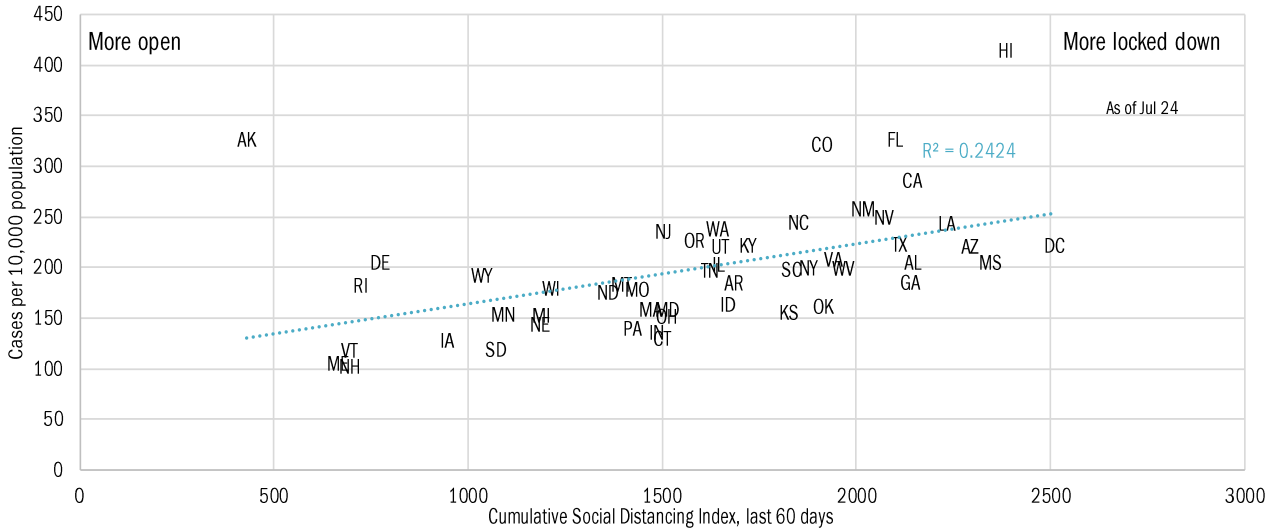
Indices of office capacity utilization based on weekly door-security access data

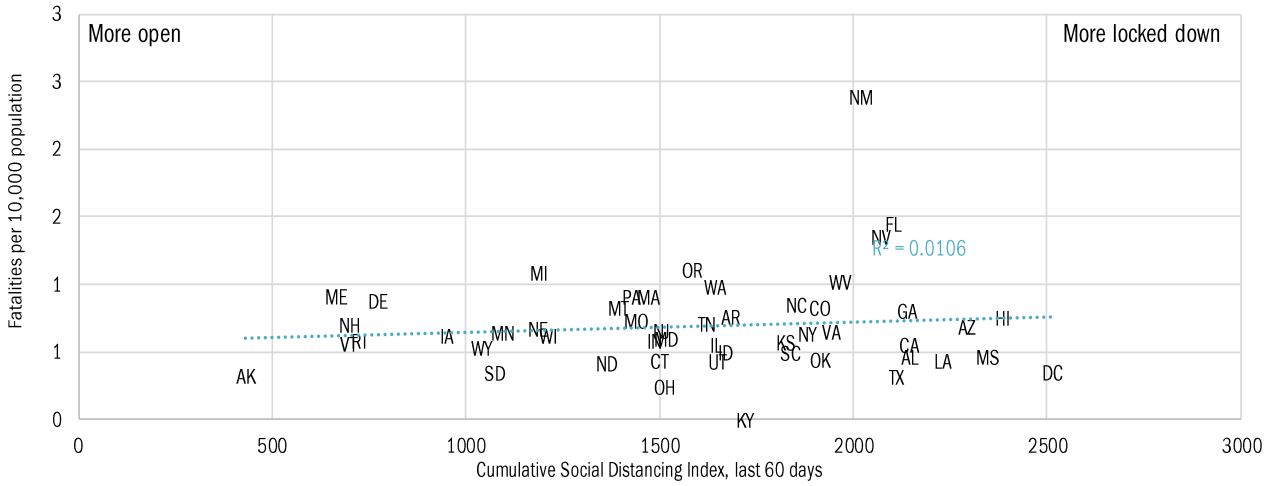


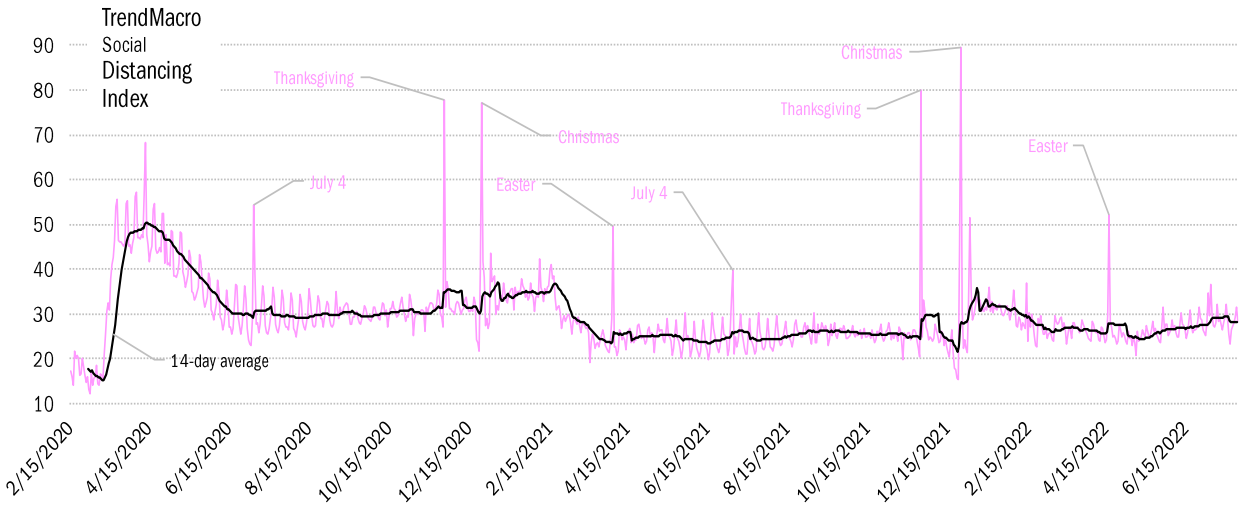
Source: Kastle Systems, TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

Covid-2019 fatalities and cases *vs* social distancing measured by cell-phone mobility data

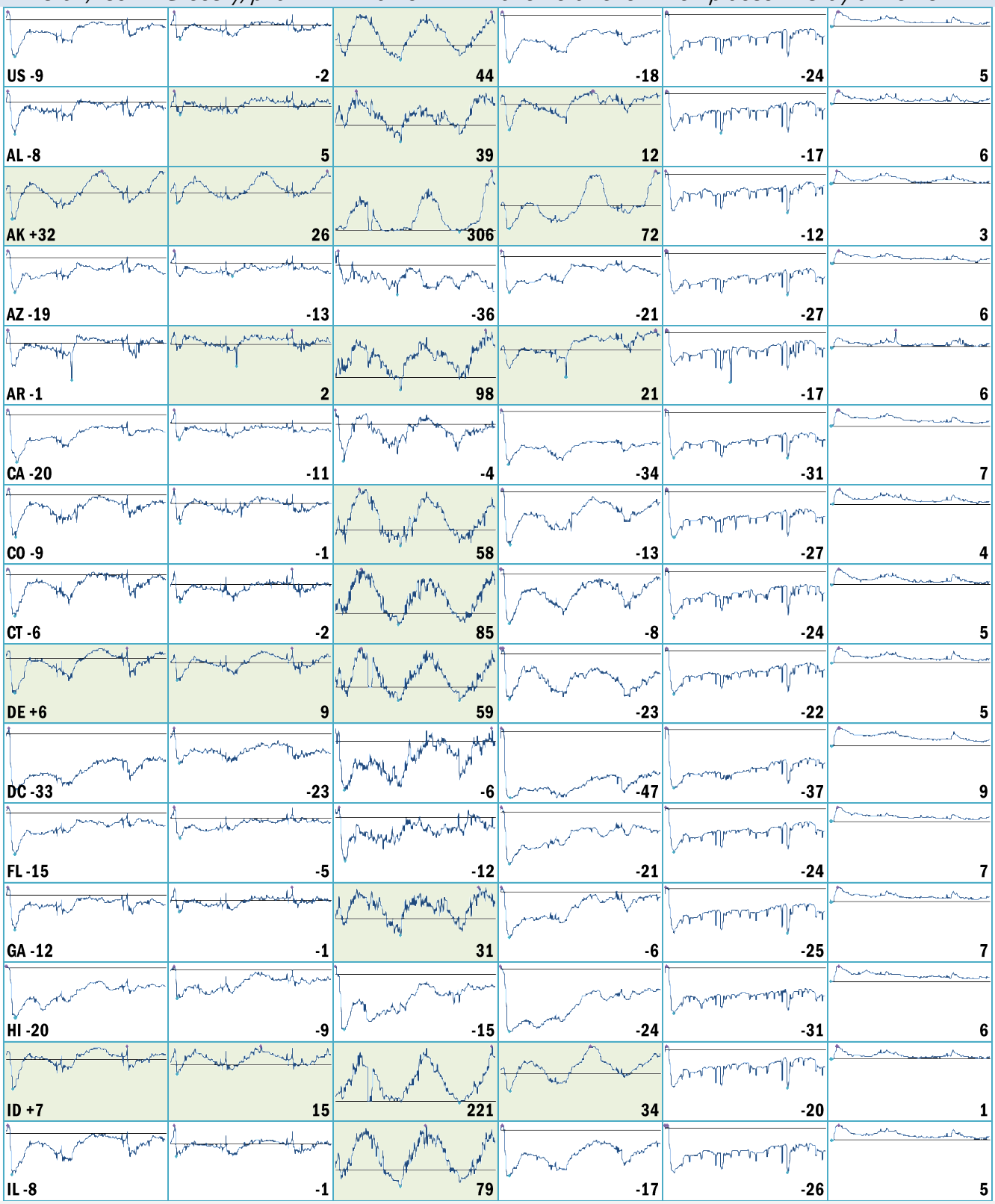






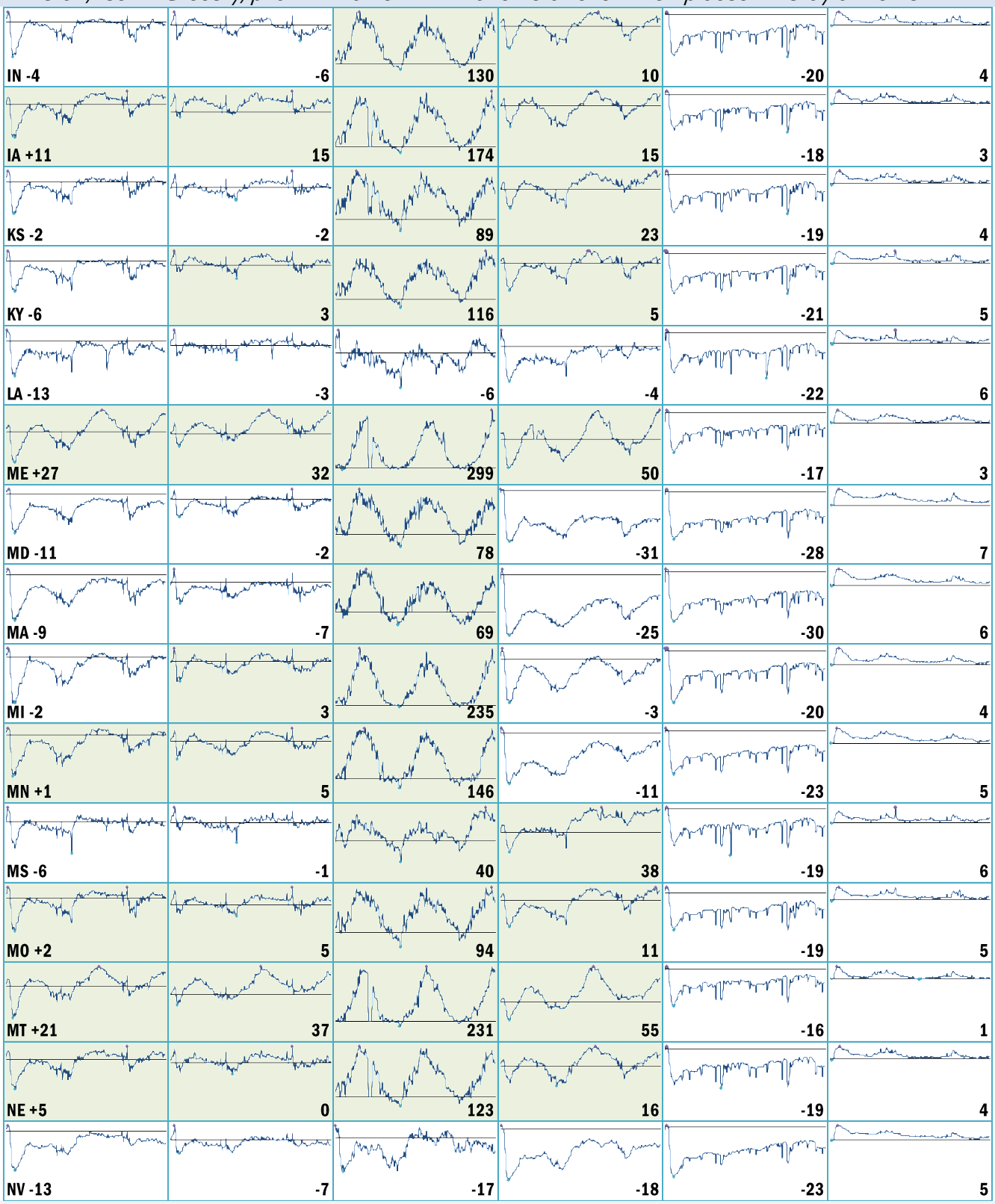
Source: Google, after University of Maryland Impact Analysis Platform, Johns Hopkins, TrendMacro calcs

Make America move again: Mobility *vs* Jan 3–Feb 6 2020 baseline Positive



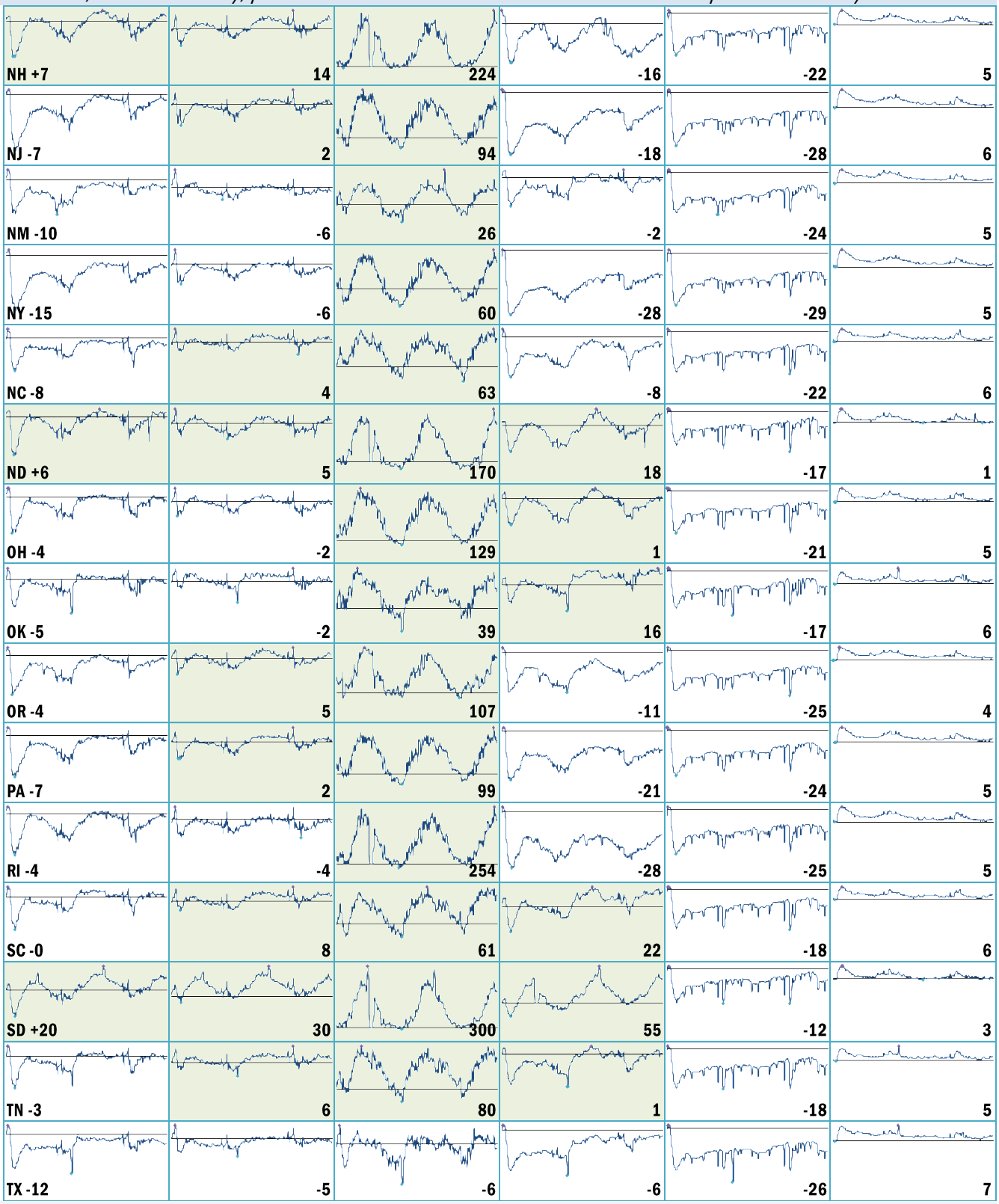
Source: Google Mobility Reports, TrendMacro calculations

Make America move again: Mobility *vs* Jan 3–Feb 6 2020 baseline Positive

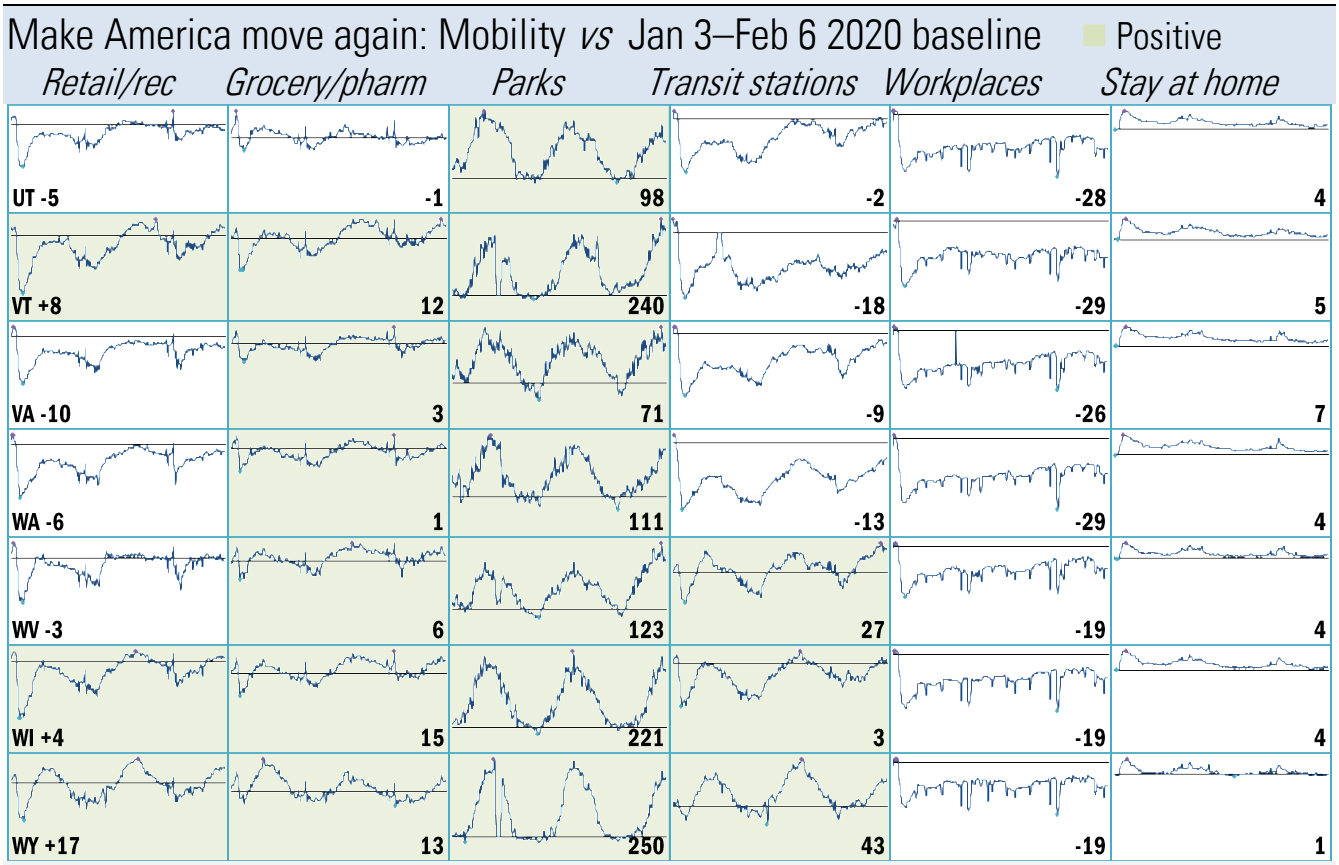


Source: Google Mobility Reports, TrendMacro calculations

Make America move again: Mobility *vs* Jan 3–Feb 6 2020 baseline Positive



Source: Google Mobility Reports, TrendMacro calculations



Source: Google Mobility Reports, TrendMacro calculations