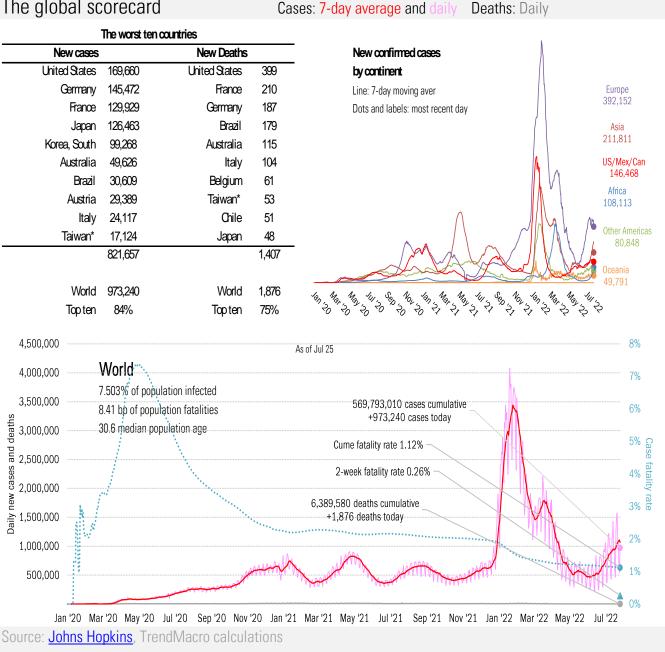


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

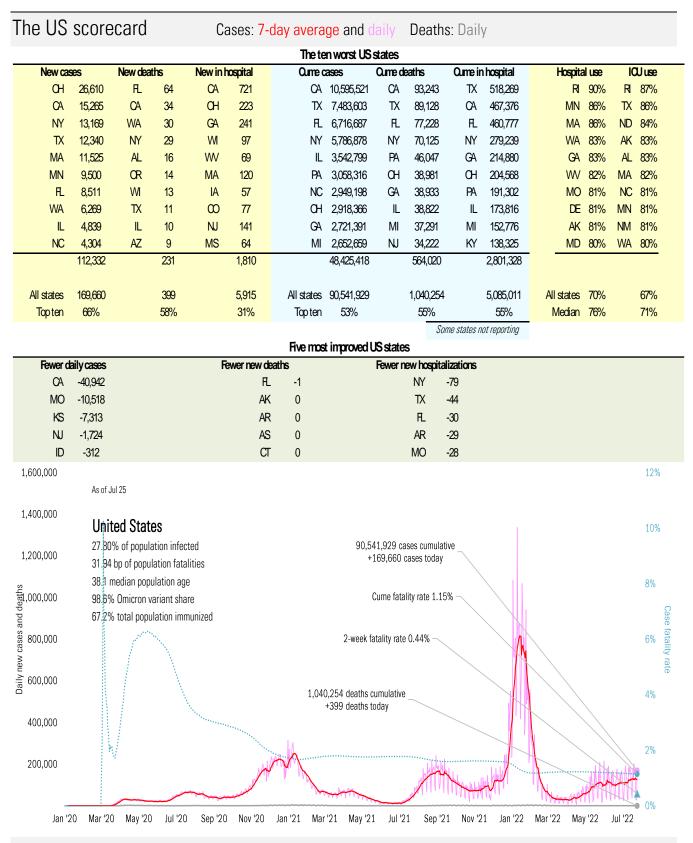
Tuesday, July 26, 2022

The global scorecard



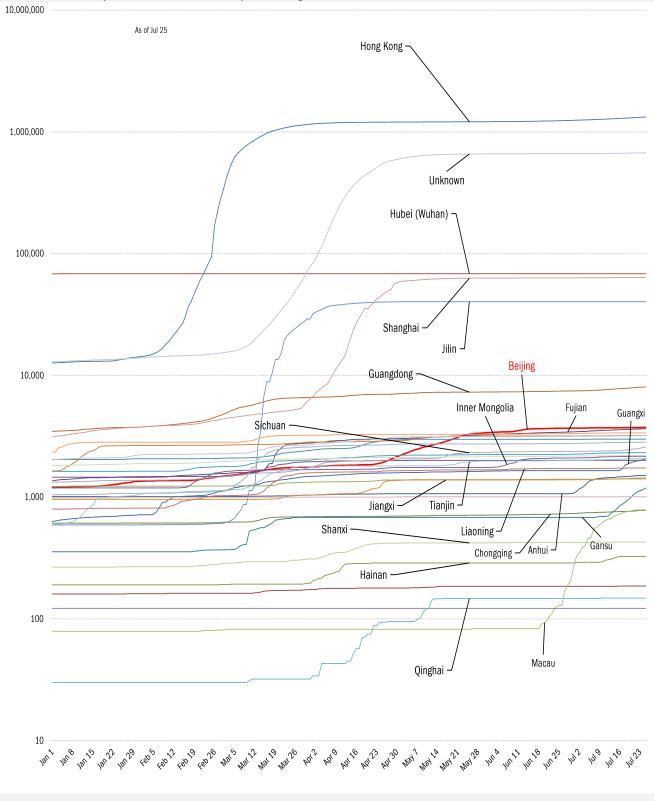
For more information contact us: Donald Luskin: 214 550 2121 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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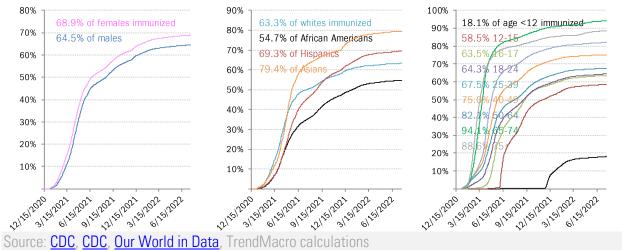
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

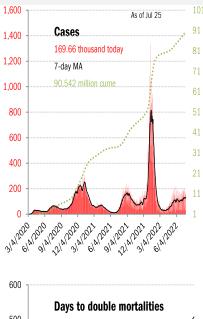


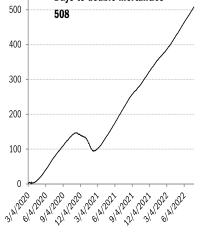
Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>											
Administered		lative					Today		Immunity	Full	Partial
Doses	616,635,212							million	US	67.2%	78.7%
of which boosters 109,477,33		9,477,330					+0.068 million		UK	74.8%	79.8%
		One dose		%Pop Imm		% рор	New imm	une todav	y France	78.6%	80.8%
Total population	269,233,447		81%	22	229,268,362		+0.041 million		Spain	85.5%	86.9%
Age 12 to 17	18,017,753		71%	1	15,409,473		+0.003 million		Germany	76.0%	77.6%
Age 18 to 64	180,243,678		89%	15	152,968,762		+0.022 million		ltaly	81.0%	85.8%
Age 65 and over	59,543,060		100%		52,083,438	95%	+0.009	million	Australia	83.8%	86.3%
۲%۱									Israel	66.2%	72.3%
3%									Canada	82.5%	86.0%
	State		Best						Japan	82.2%	83.3%
Moderna 38%			Dest						Africa	20.3%	25.9%
Pfizer	At least partial immunity		Midd						India	65.9%	72.4%
59%	as % population		Midd	10					Brazil	79.2%	86.3%
	Full immunity		1.47						China	88.7%	91.0%
AK	as % population		Wors	st					Global data diff	ers due to sou	rces, timing
71.0%	"Immunity" = two doses				WI		As of Jul 21			ME	
62.9%		72.7%							92.4%		
					66.3%					80.8%	
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
82.2%	62.6%	66.0%	66.5%	76.1%	76.7%	67.6%		91.4%	95.0%	90.0%	
73.2%	56.0%	57.4%	56.2%	69.9%	69.2%	60.7%		78.0%	82.2%	71.8%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		-
78.9%	76.5%	58.9%	78.1%	68.7%	62.8%	64.0%	86.7%	91.8%	95.0%		
70.4%	61.6%	51.5%	62.8%	62.6%	56.6%	59.0%	69.9%	76.7%	80.2%		
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	
83.4%	73.1%	80.7%	71.1%	67.1%	67.0%	65.8%	87.2%	88.1%	95.0%	95.0%	
73.0%	65.0%	71.0%	64.2%	56.9%	58.0%	58.3%	74.0%	76.7%	80.3%	84.1%	
-	AZ	NM	KS	AR	TN	NC	SC	DC	DE		-
	74.7%	89.6%	73.5%	67.6%	62.9%	86.4%	68.7%	95.0%	84.6%		
	62.6%	72.3%	62.8%	55.2%	55.1%	62.9%	57.9%	76.9%	70.3%		
			0K	LA	MS	AL	GA				
			72.2%	61.7%	60.4%	63.5%	66.3%				
HI			58.2%	54.1%	52.5%	51.8%	55.6%				
89.0%			ТΧ					FL] [PR	l
79.3%			74.8%					80.4%		95.0%	
			62.5%					67.8%		83.7%	

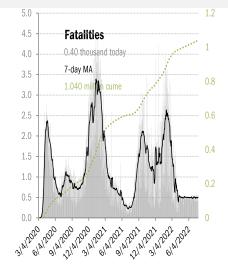
The demographics of US vaccination



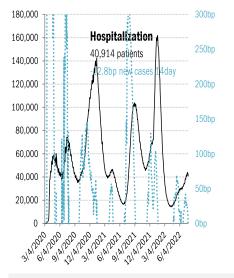
US deep-dive

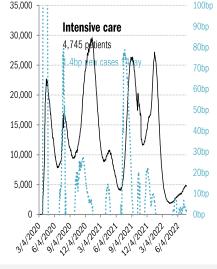


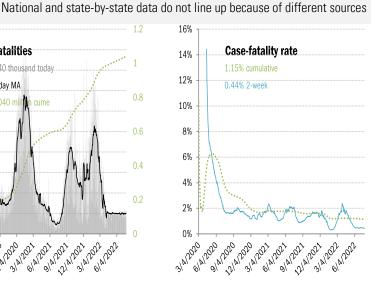


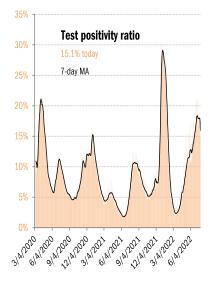


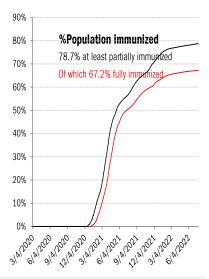




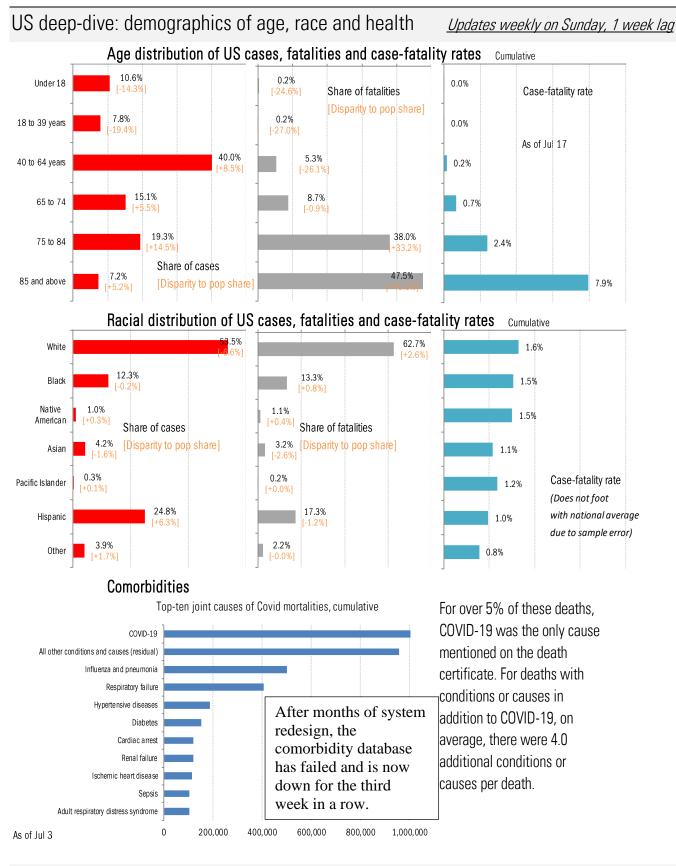








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

Think You've Never Had Covid-19? Think Again

Julie Wernau *Wall Street Journal* July 25, 2022

Democrat House Intelligence Committee Member Warns: DNA Testing Can Be Used as Bioweapon to Target Americans

Simon Kent *Breitbart* July 24, 2022

Sens. Joe Manchin and Lisa Murkowski have tested positive for COVID-19

Ayana Archie *NPR* July 25, 2022

Free Novak Now!

Infonomena *Bret Swanson* July 25, 2022

Meme of the day

Yale med school professor: Biden 'working while having COVID infection epitomizes white supremacy'

Madeleine Hubbard *Just the News* July 24, 2022

<u>COVID expert Deborah Birx says she 'knew' vaccines</u> 'were not going to protect against infection'

Just the News July 23, 2022

Duration of Shedding of Culturable Virus in SARS-CoV-2 Omicron (BA.1) Infection

Julie Boucau et al. *New England Journal of Medicine* July 21, 2022

<u>New England Journal of Medicine: Unvaccinated</u> <u>COVID Patients Are Contagious for LESS Time Than</u> <u>those Vaxed or Boosted.</u> Natalie Winters

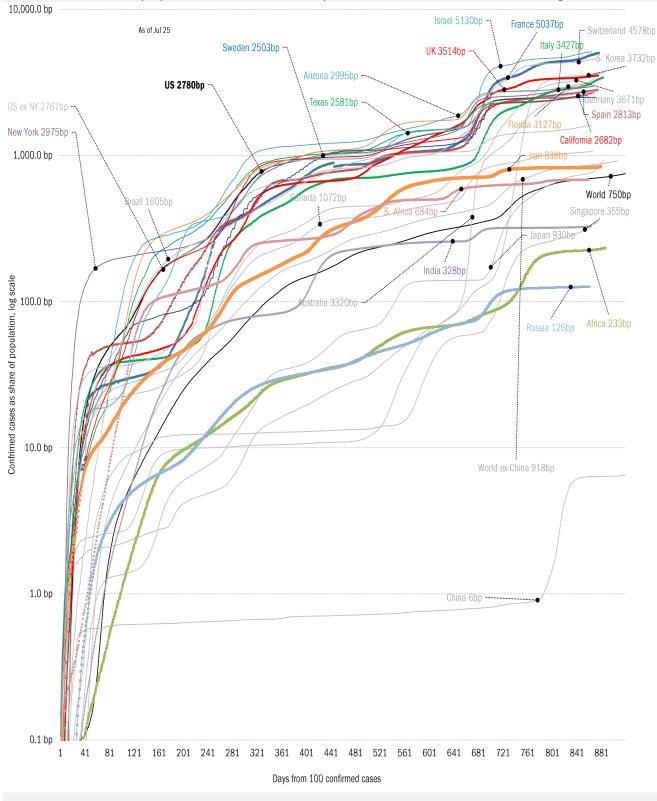
National Pulse July 22, 2022



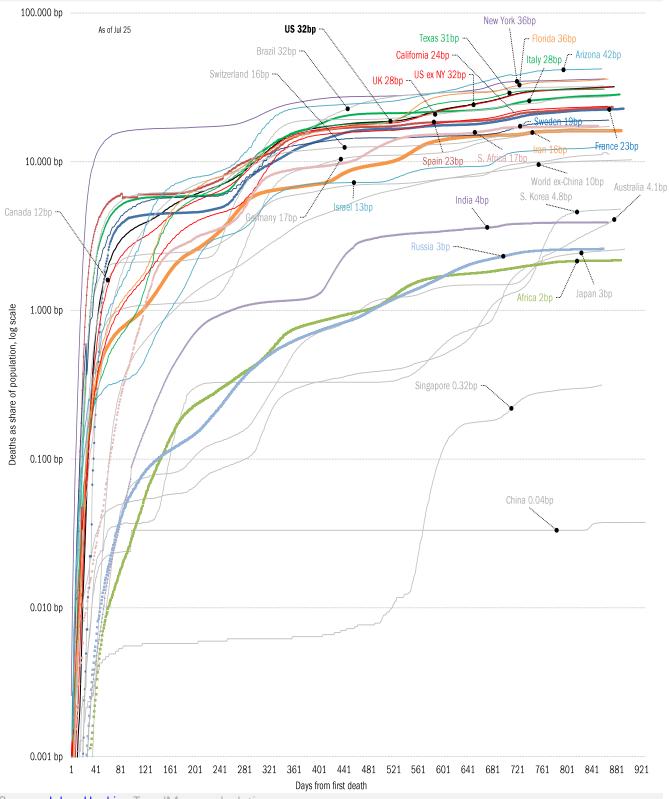
Biden Vows To Power Through Illness And Continue Ruining Country Over Zoom

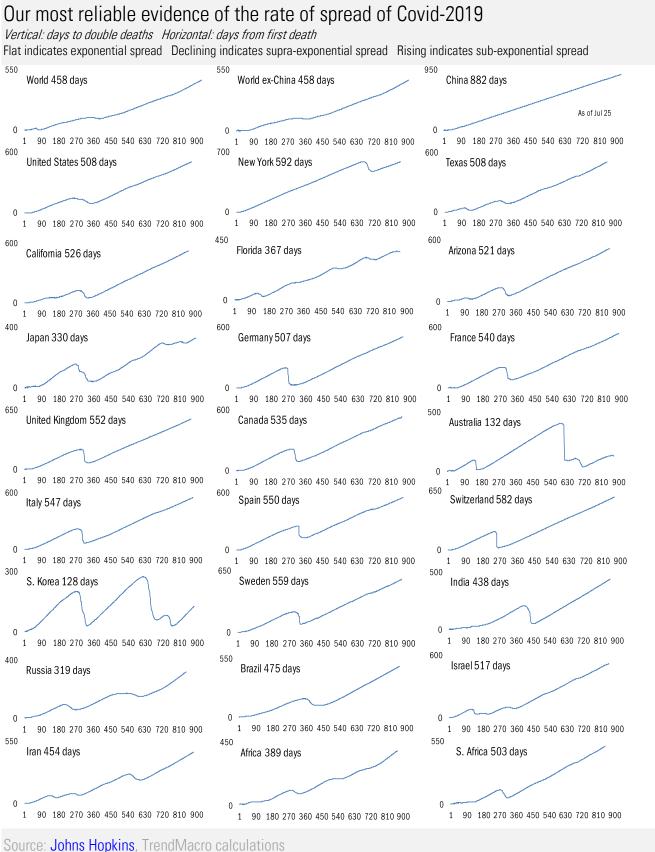
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*









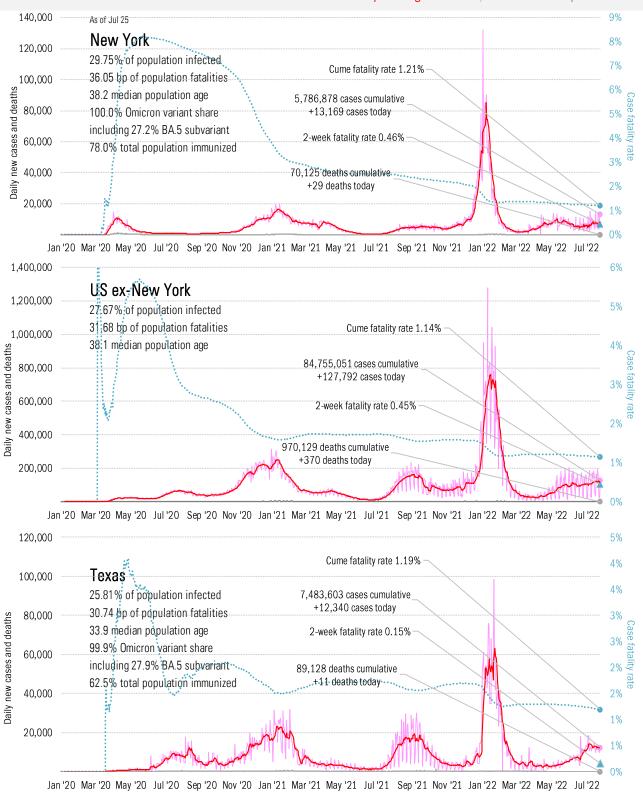




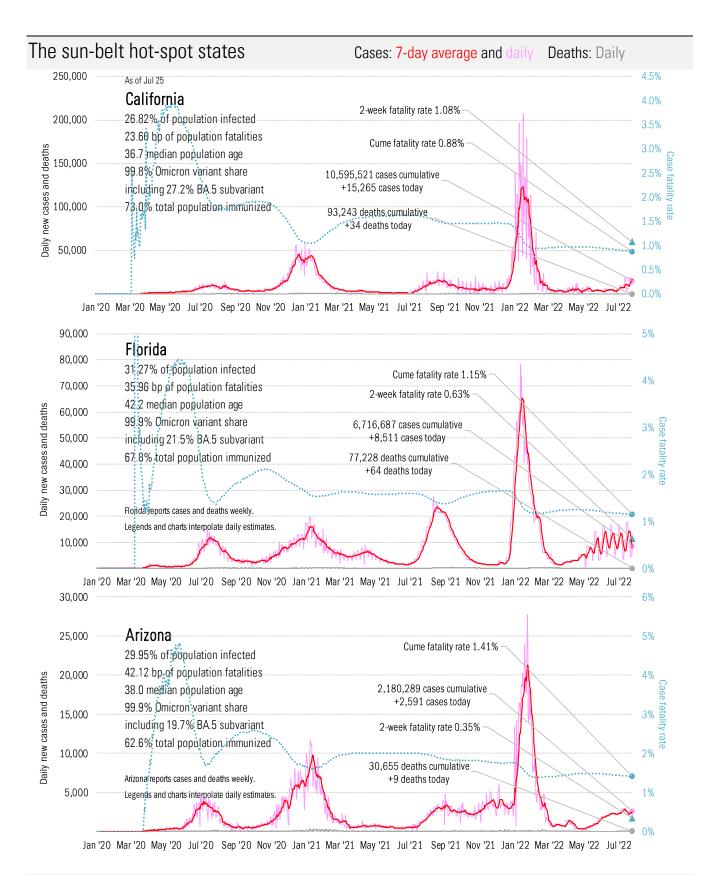
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

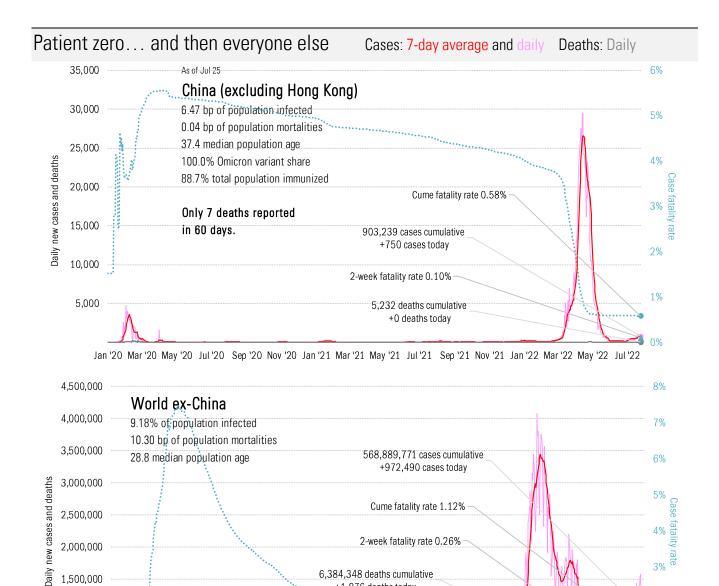
Cases: 7-day average and daily Deaths: Daily



Source: Johns Hopkins, TrendMacro calculations



Source: Johns Hopkins, TrendMacro calculations





6,384,348 deaths cumulative

+1,876 deaths today

2-week fatality rate 0.26%

Source: Johns Hopkins, TrendMacro calculations

2,000,000

1,500,000

1,000,000

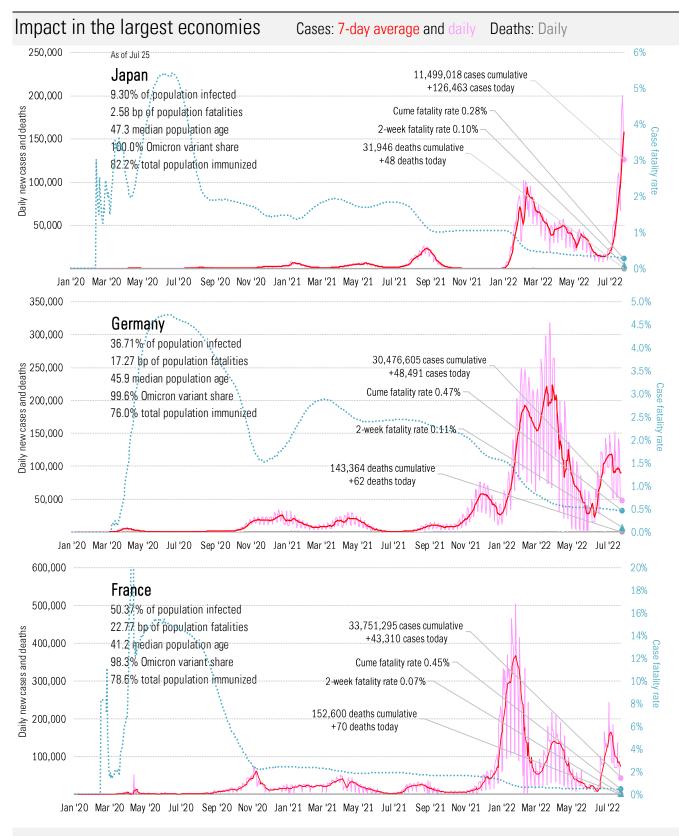
500,000

3%

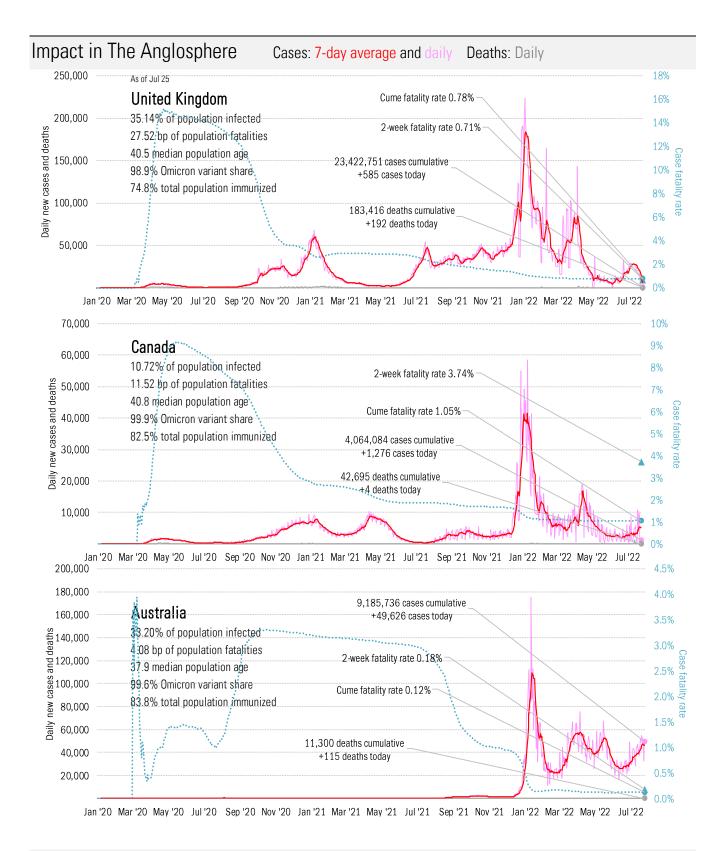
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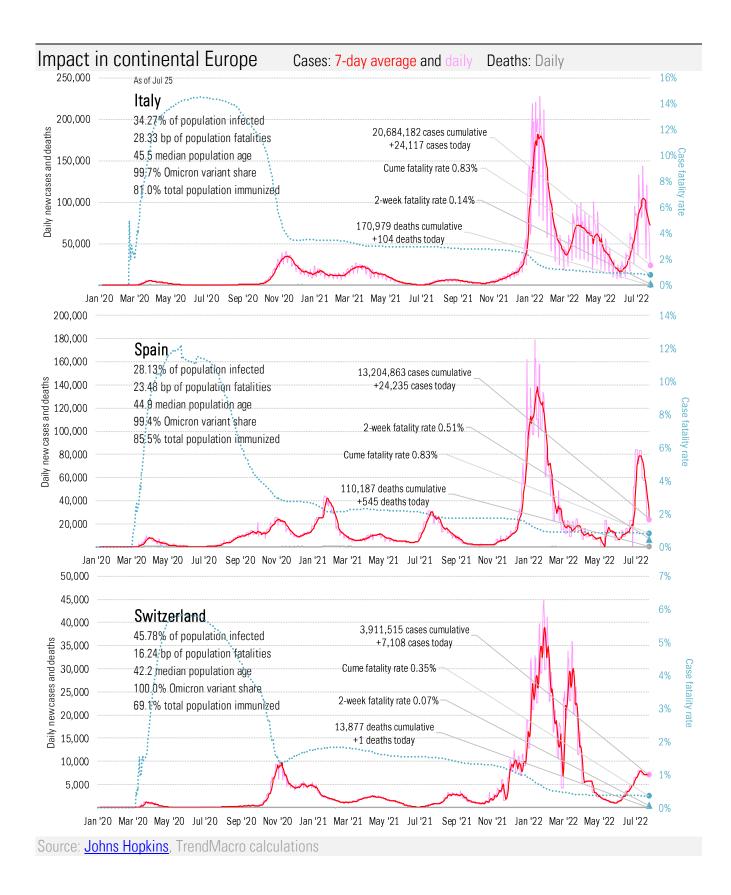
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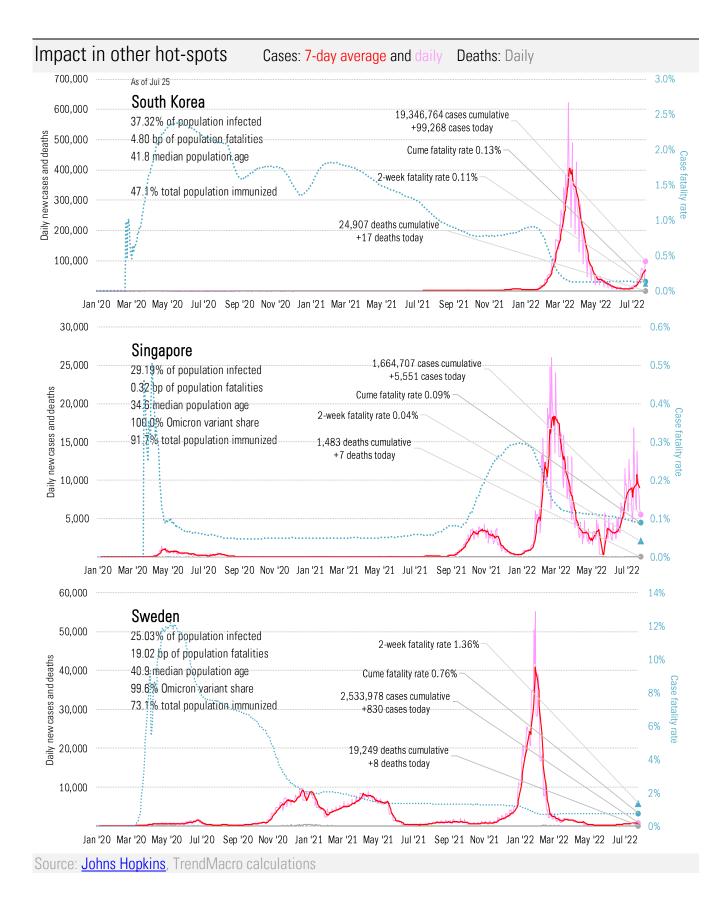
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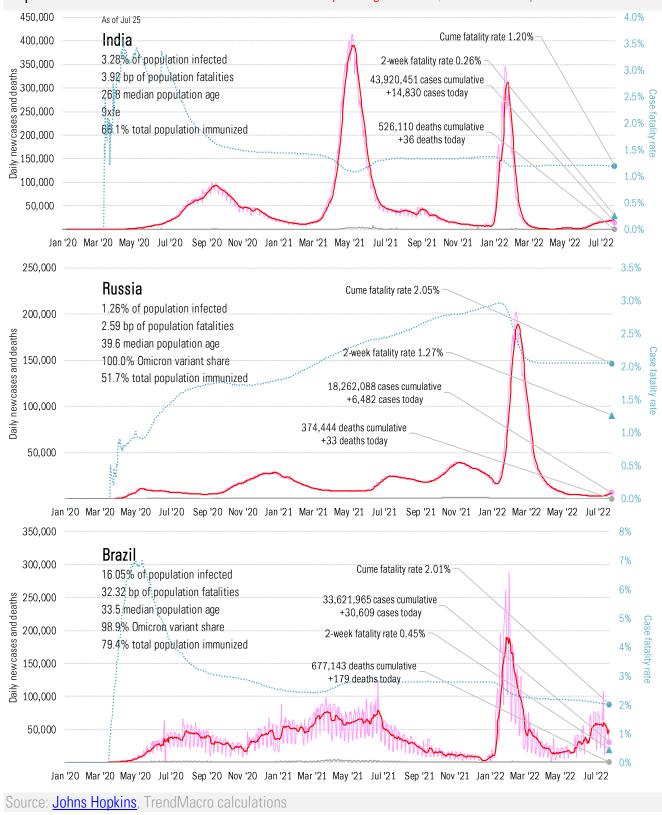
Source: Johns Hopkins, TrendMacro calculations

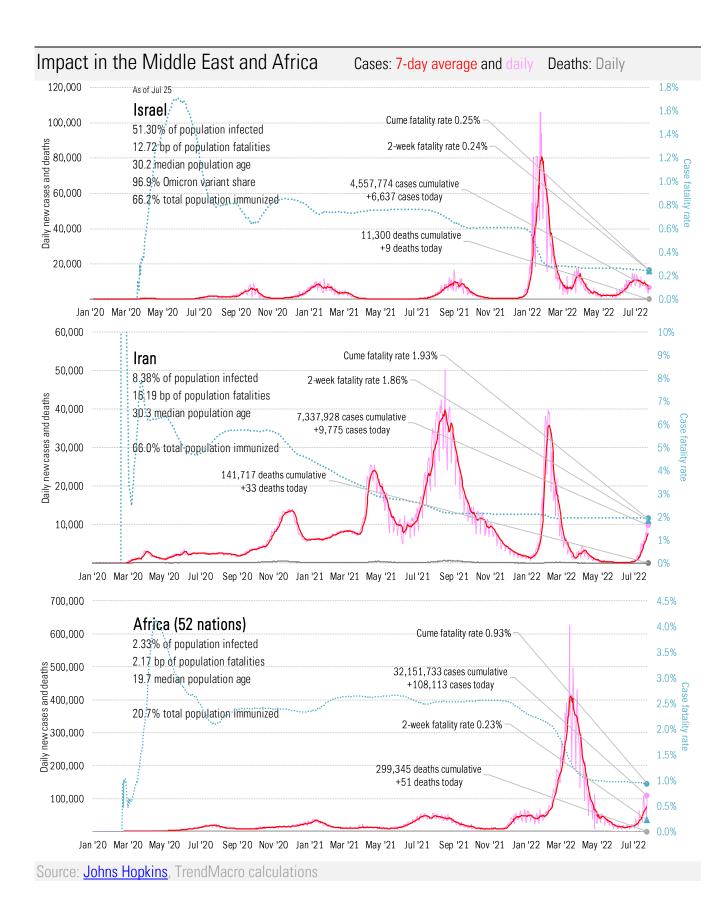


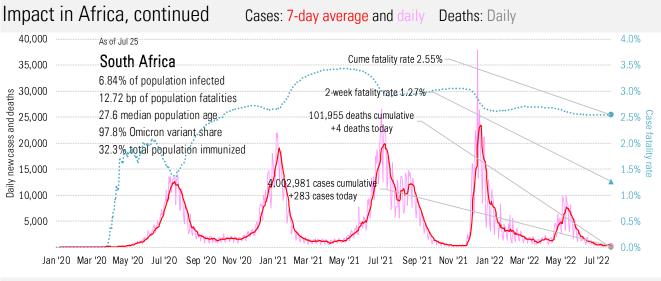




Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations