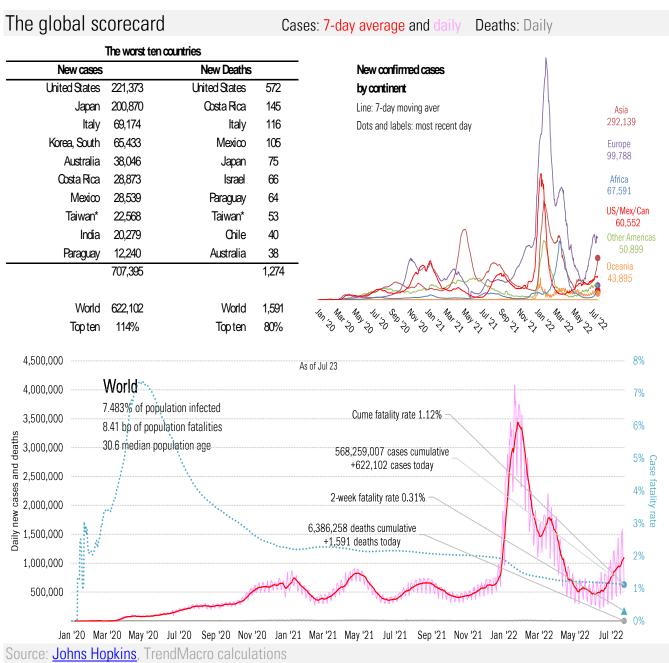


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

Sunday, July 24, 2022



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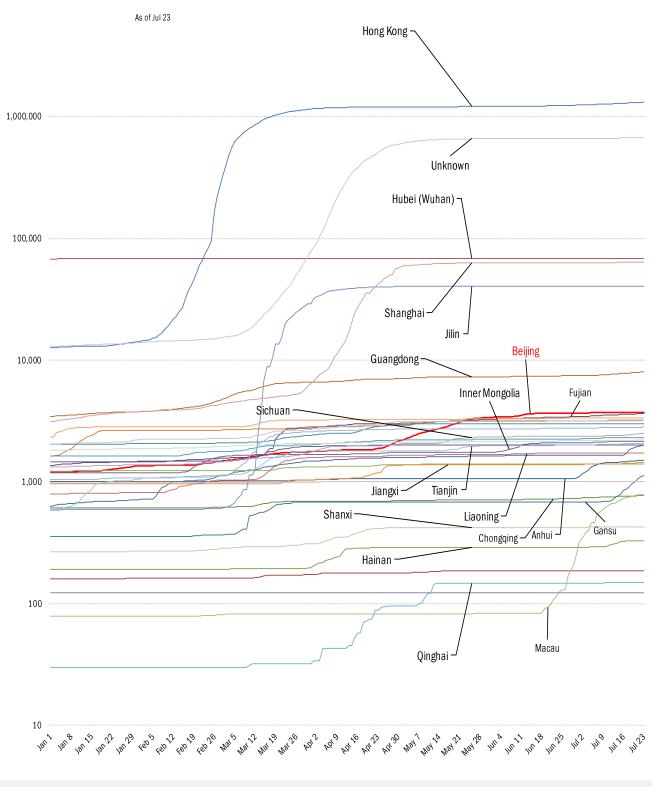
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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The US scorecard Cases: 7-day average and daily Deaths: Daily The ten worst US states New deaths New in hospital Ourne cases **Curre deaths** Cume in hospital Hospital use ICU use New cases RI 90% CA 56,207 FL. 62 GA 296 CA 10,580,256 CA 93,209 ТΧ 517,231 RI 87% СН 26,610 ТΧ 30 FL. 772 TX 7,461,320 TΧ 89.106 CA 466,001 87% AK 85% MA MO 11,648 11 ТΧ 678 Æ 6,703,529 Æ 77,101 Æ 459,475 MN ΤX 85% NJ 87% MA 11,525 AZ 9 PA 244 NY 5,770,401 NY 70,096 NY 278,640 WA 84% NM 85% ΤX 10,279 AR 7 CA 743 IL 3,528,282 WA PA 46,047 GA 214,448 GA 84% 83% MN 9,500 FR 5 СН 251 PA 3,058,316 СН 38,981 СН 204,129 DE 84% AL 83% CK NC 2,949,198 38,933 190,943 KS 7,444 ME 1 105 GA PA MO 83% MA 82% WA 5.934 AK 0 NY 405 СН 2.918.366 IL 38.812 IL 173.434 MD 83% MN 82% IL 5.276 AL 0 IN 124 GA 2,721,391 MI 37,291 MI 152,535 WV 82% NC 82% FL WV MI GA 81% 4,647 AS 0 68 2,652,659 NJ 34,217 ΚY 138,125 MI 82% 149,070 126 3,686 48,343,718 563,793 2,794,961 5,073,350 572 6,710 All states 90,373,529 1,039,284 67% All states 221,373 All states 70% 67% 22% 55% Top ten 53% 55% 55% Median 77% 74% Topten Some states not reporting Five most improved US states Fewer new deaths Fewer new hospitalizations Fewer daily cases NY -8,810 CA -133 MN -51 -3,264 MO -53 AL -40 ТΧ AR -566 IN -31 VA -37 CT CR -27 -395 -26 NV NJ NY -23 -309 MI -24 1,600,000 12% As of Jul 23 1,400,000 United States 10% 27.75% of population infected 90,373,529 cases cumulative 1.200.000 +221,373 cases today 31.91 bp of population fatalities 38.1 median population age 8% Daily new cases and depths 800,000 900,000 900,000 99.0% Omicron variant share Cume fatality rate 1.15% Case 67.2% total population immunized fatality rate 6% 2-week fatality rate 0.45% 1,039,284 deaths cumulative 4% +572 deaths today 400,000 2% 200,000 0% Mar '20 May '20 Jul '20 Nov '20 Jan '22 Jan '20 Sep '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Mar '22 May '22 Jul '22

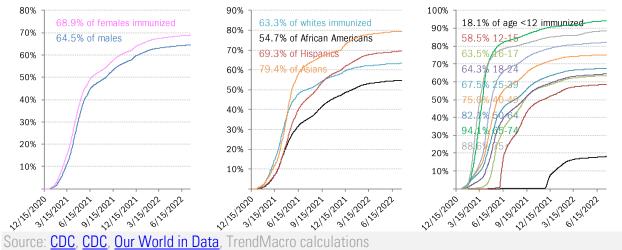
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*

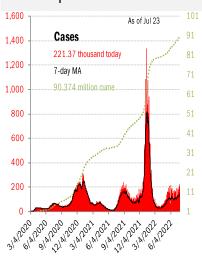


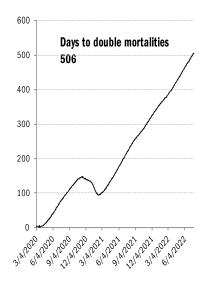
Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>											
Administered		lative					Today		Immunity	Full	Partial
Doses	616,635,212							million	US	67.2%	78.7%
of which boosters 109,477,33		9,477,330					+0.068 million		UK	74.8%	79.8%
		One dose		%Pop Imm		% рор	New imm	une todav	y France	78.6%	80.8%
Total population	269,233,447		81%	22	229,268,362		+0.041 million		Spain	85.5%	86.9%
Age 12 to 17	18,017,753		71%	1	15,409,473		+0.003 million		Germany	76.0%	77.6%
Age 18 to 64	180,243,678		89%	15	152,968,762		+0.022 million		ltaly	81.0%	85.8%
Age 65 and over	59,543,060		100%		52,083,438	95%	+0.009	million	Australia	83.8%	86.3%
۲%۱									Israel	66.2%	72.3%
3%									Canada	82.5%	86.0%
	State		Best						Japan	82.2%	83.3%
Moderna 38%			Dest						Africa	20.3%	25.9%
Pfizer	At least partial immunity		Midd						India	65.9%	72.4%
59%	as % population		Midd	10					Brazil	79.2%	86.3%
	Full immunity		1.47						China	88.7%	91.0%
AK	as % population		Wors	st					Global data diff	ers due to sou	rces, timing
71.0%	"Immunity" = two doses				WI		As of Jul 21			ME	
62.9%		72.7%							92.4%		
					66.3%					80.8%	
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	
82.2%	62.6%	66.0%	66.5%	76.1%	76.7%	67.6%		91.4%	95.0%	90.0%	
73.2%	56.0%	57.4%	56.2%	69.9%	69.2%	60.7%		78.0%	82.2%	71.8%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		-
78.9%	76.5%	58.9%	78.1%	68.7%	62.8%	64.0%	86.7%	91.8%	95.0%		
70.4%	61.6%	51.5%	62.8%	62.6%	56.6%	59.0%	69.9%	76.7%	80.2%		
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	
83.4%	73.1%	80.7%	71.1%	67.1%	67.0%	65.8%	87.2%	88.1%	95.0%	95.0%	
73.0%	65.0%	71.0%	64.2%	56.9%	58.0%	58.3%	74.0%	76.7%	80.3%	84.1%	
-	AZ	NM	KS	AR	TN	NC	SC	DC	DE		-
	74.7%	89.6%	73.5%	67.6%	62.9%	86.4%	68.7%	95.0%	84.6%		
	62.6%	72.3%	62.8%	55.2%	55.1%	62.9%	57.9%	76.9%	70.3%		
			0K	LA	MS	AL	GA				
			72.2%	61.7%	60.4%	63.5%	66.3%				
HI			58.2%	54.1%	52.5%	51.8%	55.6%				
89.0%			ТΧ					FL] [PR	l
79.3%			74.8%					80.4%		95.0%	
			62.5%					67.8%		83.7%	

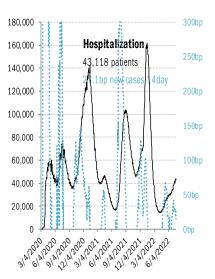
The demographics of US vaccination

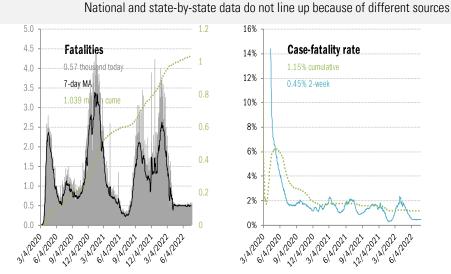


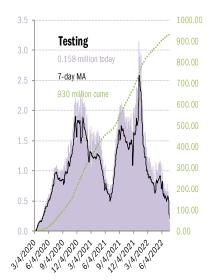
US deep-dive

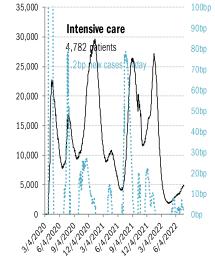


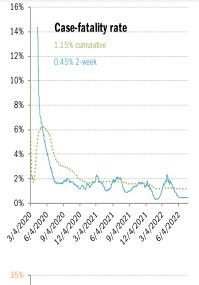


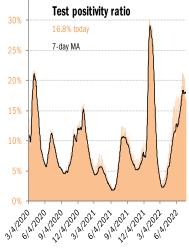


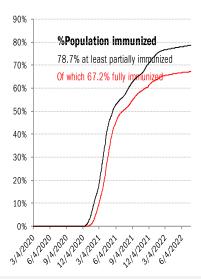




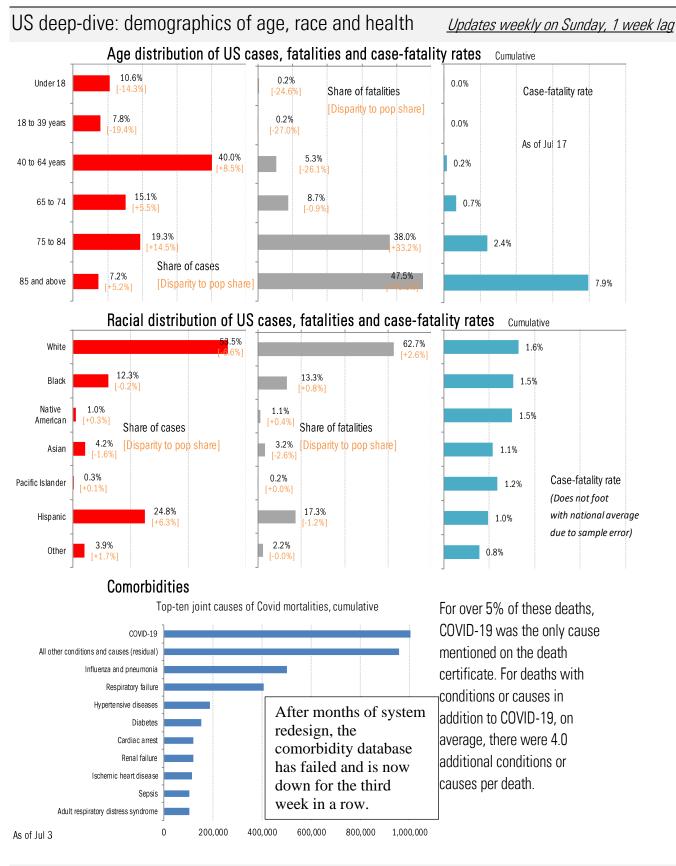








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

<u>WHO Director-General's statement on the Press</u> conference following IHR Emergency Committee regarding the multi-country outbreak of monkeypox - 23 <u>July 2022</u> *World Health Organization* July 23, 2022

<u>Second meeting of the International Health</u> <u>Regulations (2005) (IHR) Emergency Committee</u> <u>regarding the multi-country outbreak of monkeypox</u> *World Health Organization* July 23, 2022

<u>NIH accidentally unmasks official who hid Chinese</u>submitted coronavirus data in March 2020

Greg Piper *Just the News* July 22, 2022

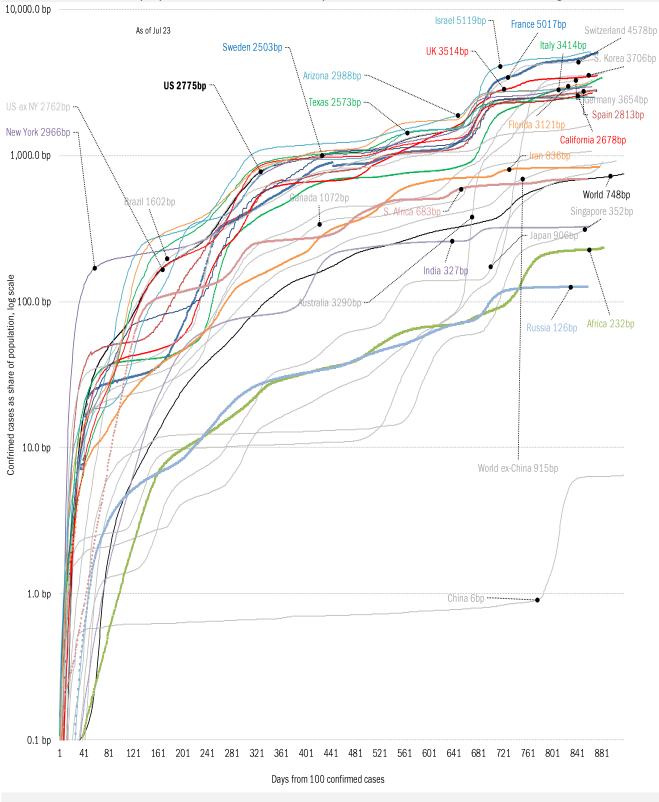
Meme of the day



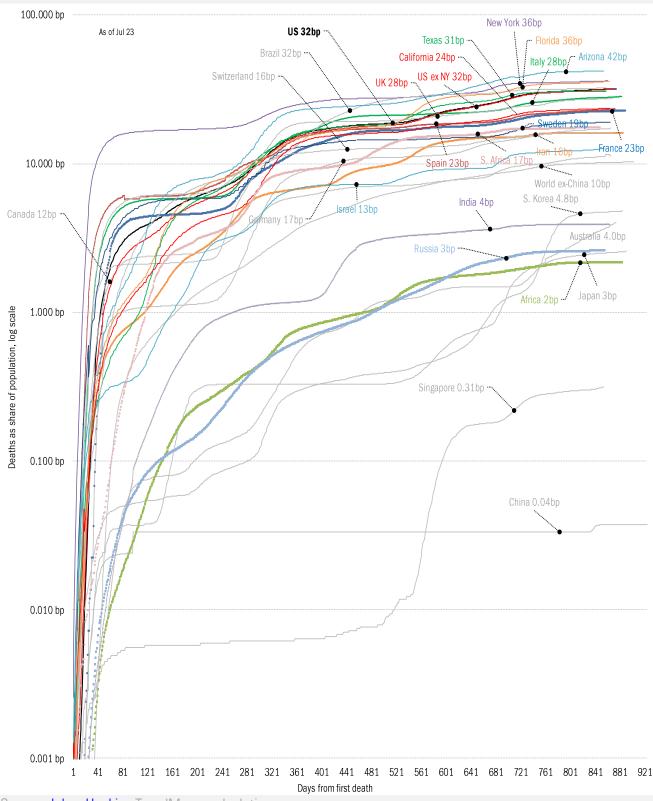
Biden Races To Sniff One Last Girl Before Losing Sense Of Smell From COVID

Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*





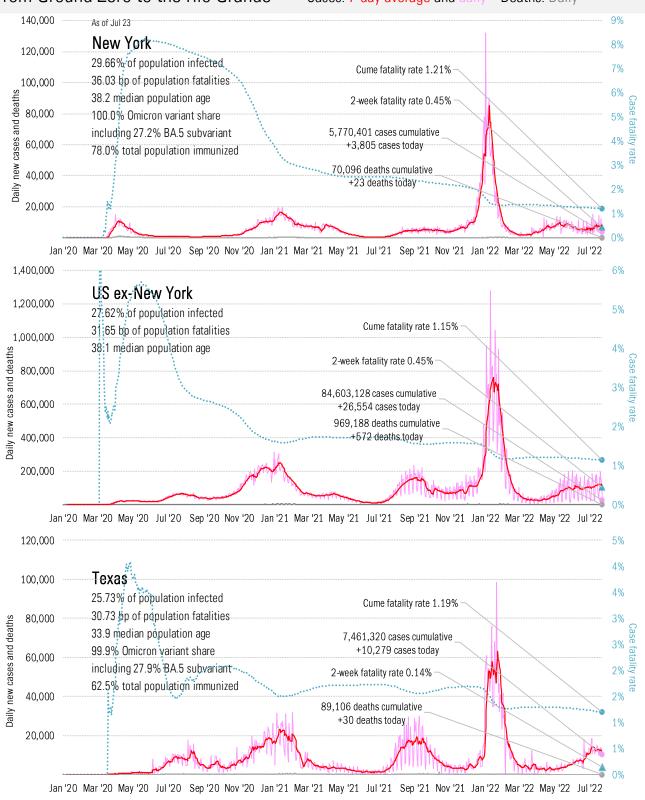




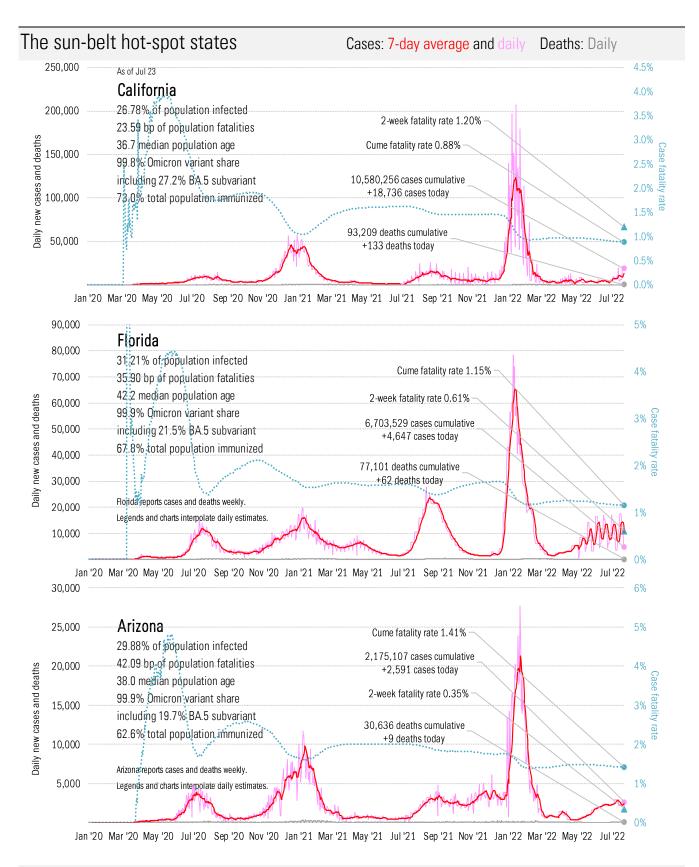
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

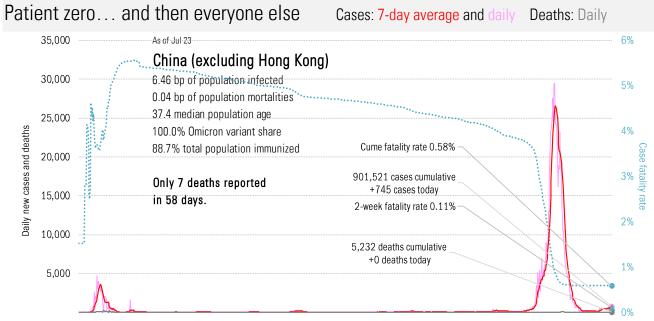
Cases: 7-day average and daily Deaths: Daily

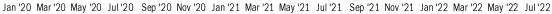


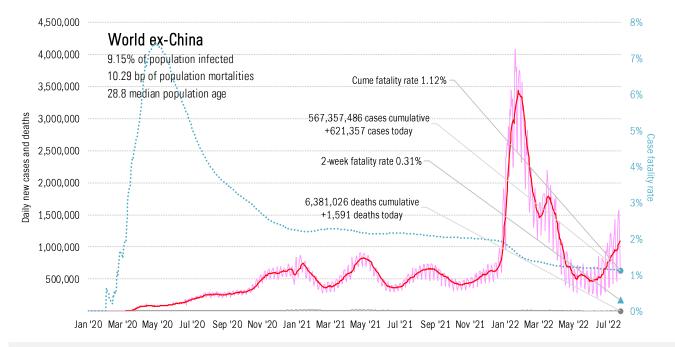
Source: Johns Hopkins, TrendMacro calculations

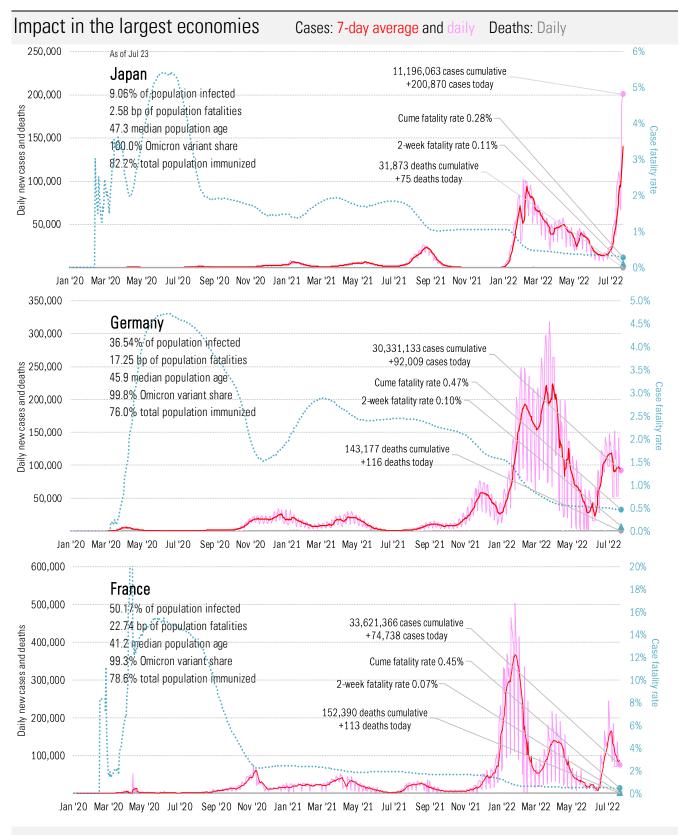


Source: Johns Hopkins, TrendMacro calculations

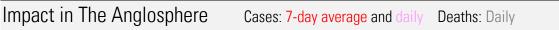


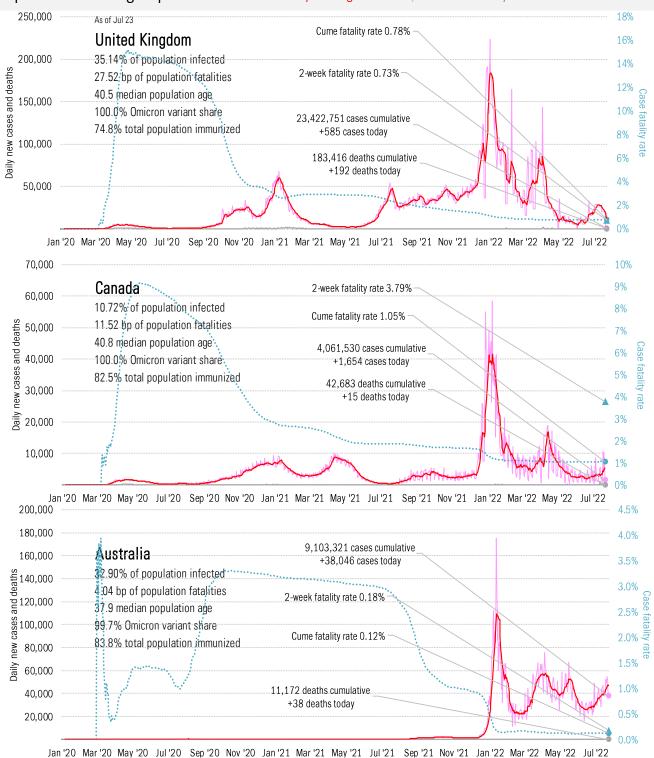


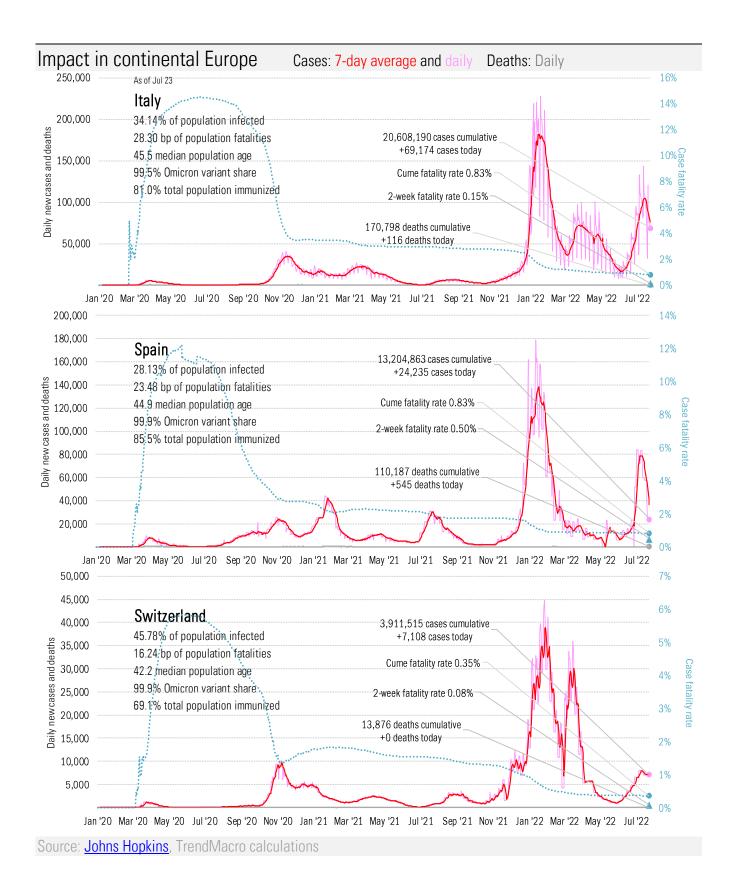


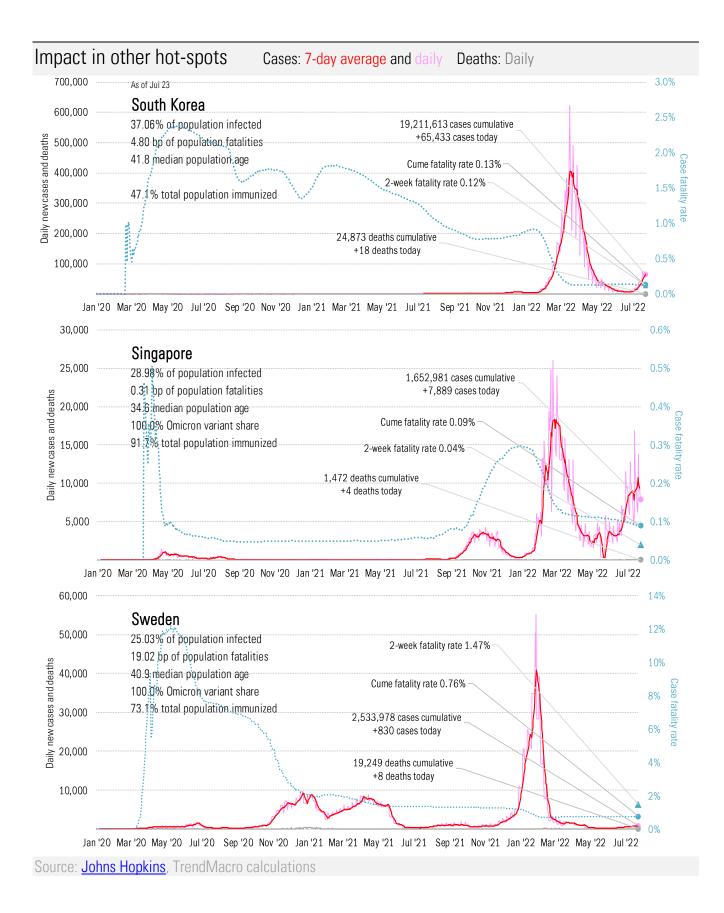


Source: Johns Hopkins, TrendMacro calculations

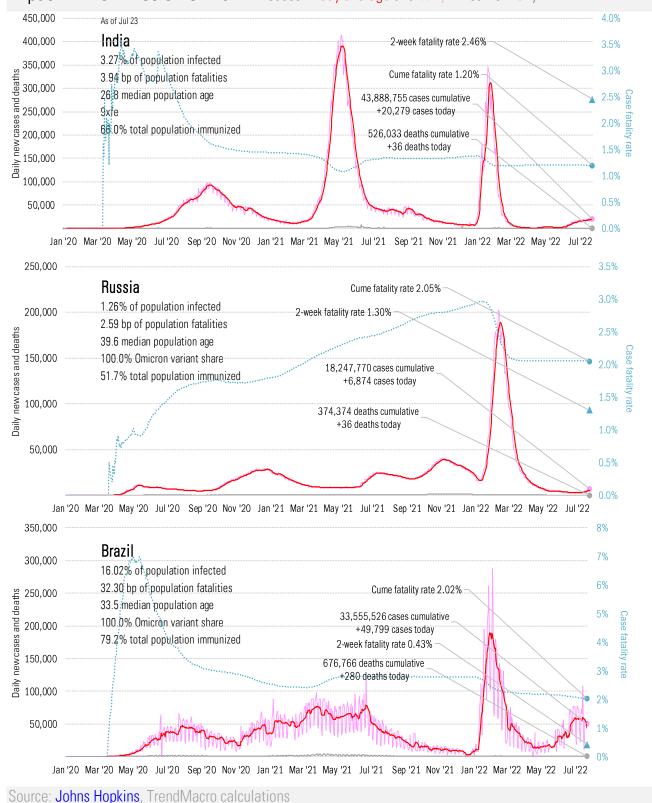


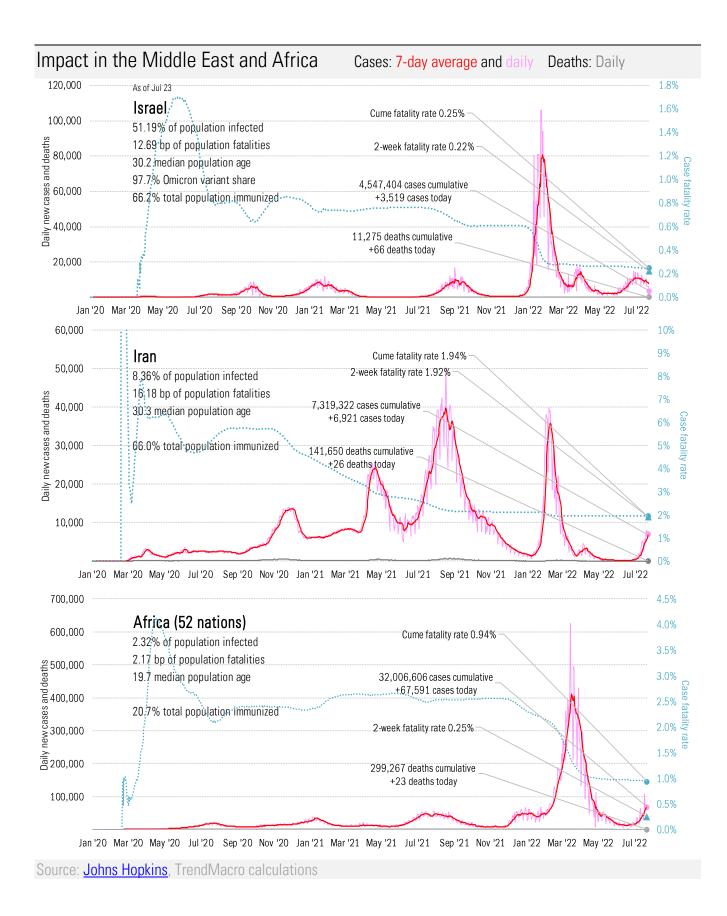


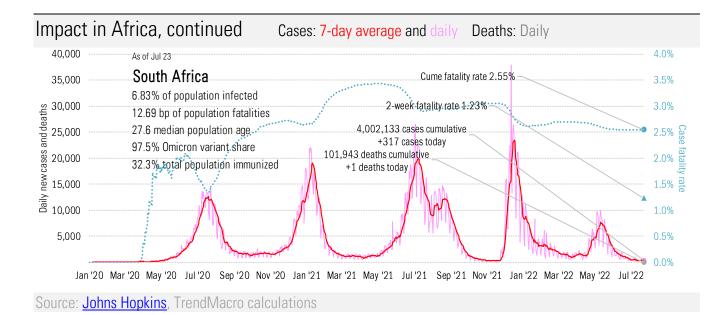




Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily







TrendMacro Data Insights: Covid-2019 Monitor