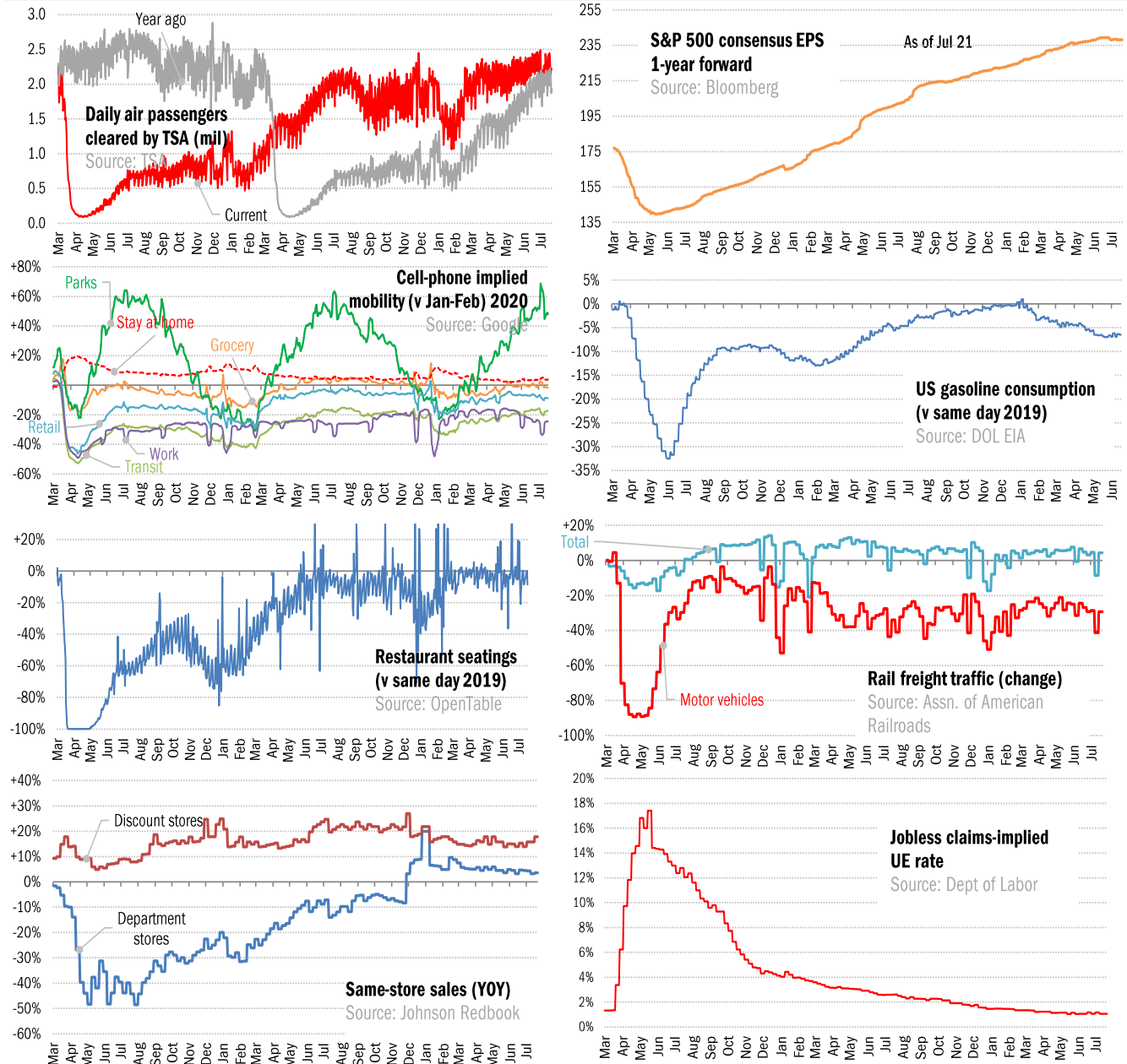


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, July 21, 2022

The US high-frequency macro data dashboard

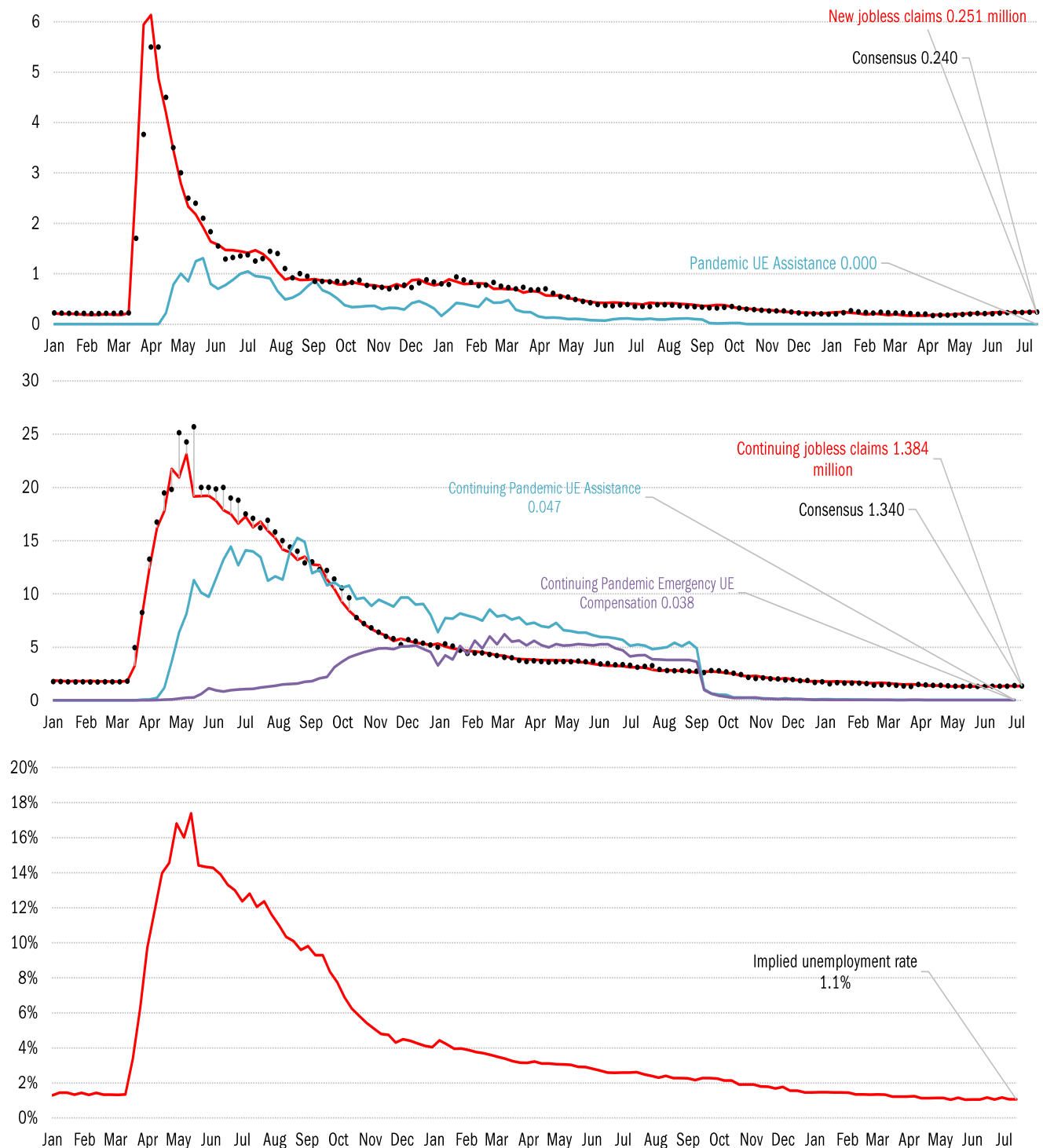
(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

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High-frequency view of the US labor market: weekly unemployment claims (millions)



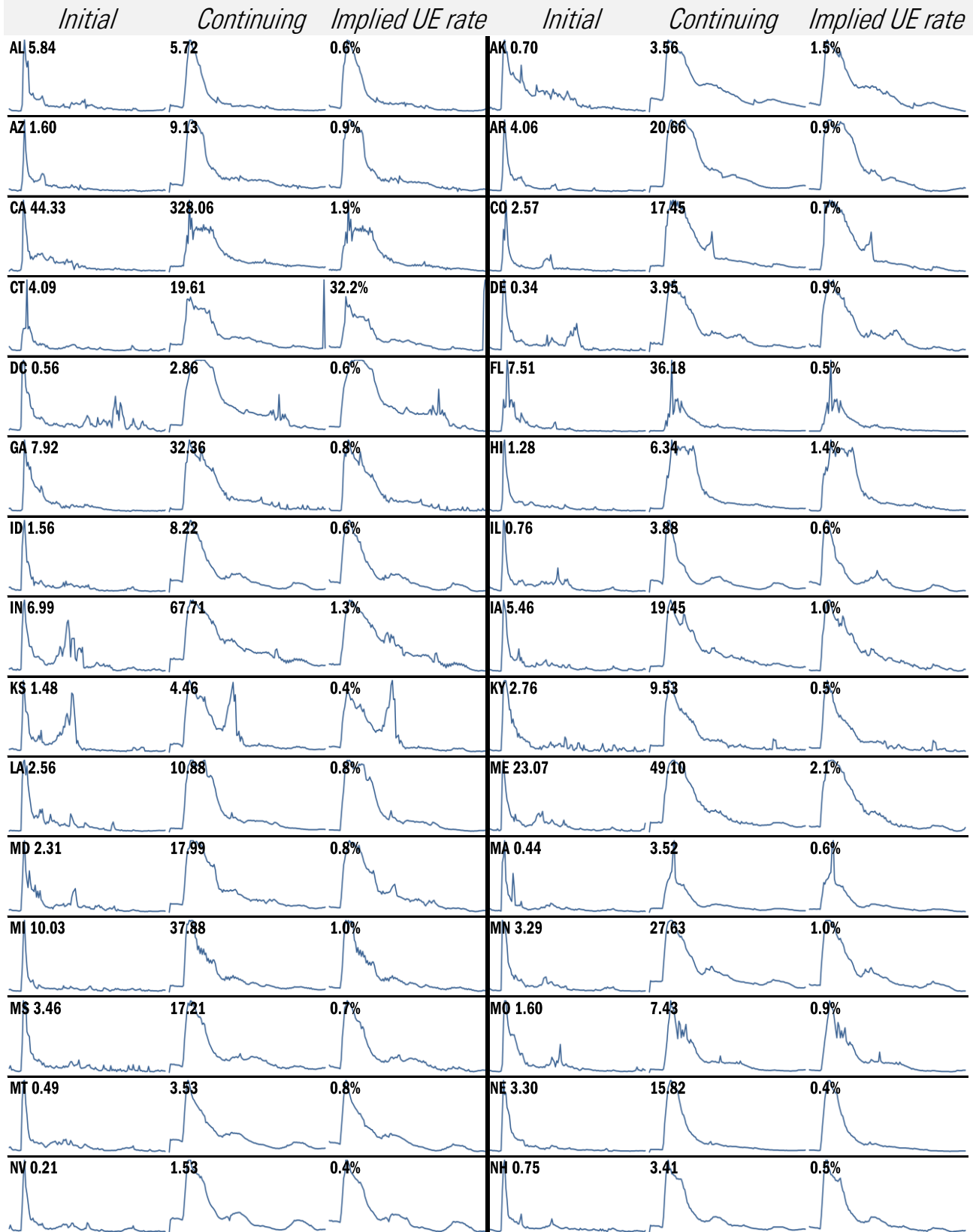
Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

Donald Luskin: 312 273 6766 don@trendmacro.com

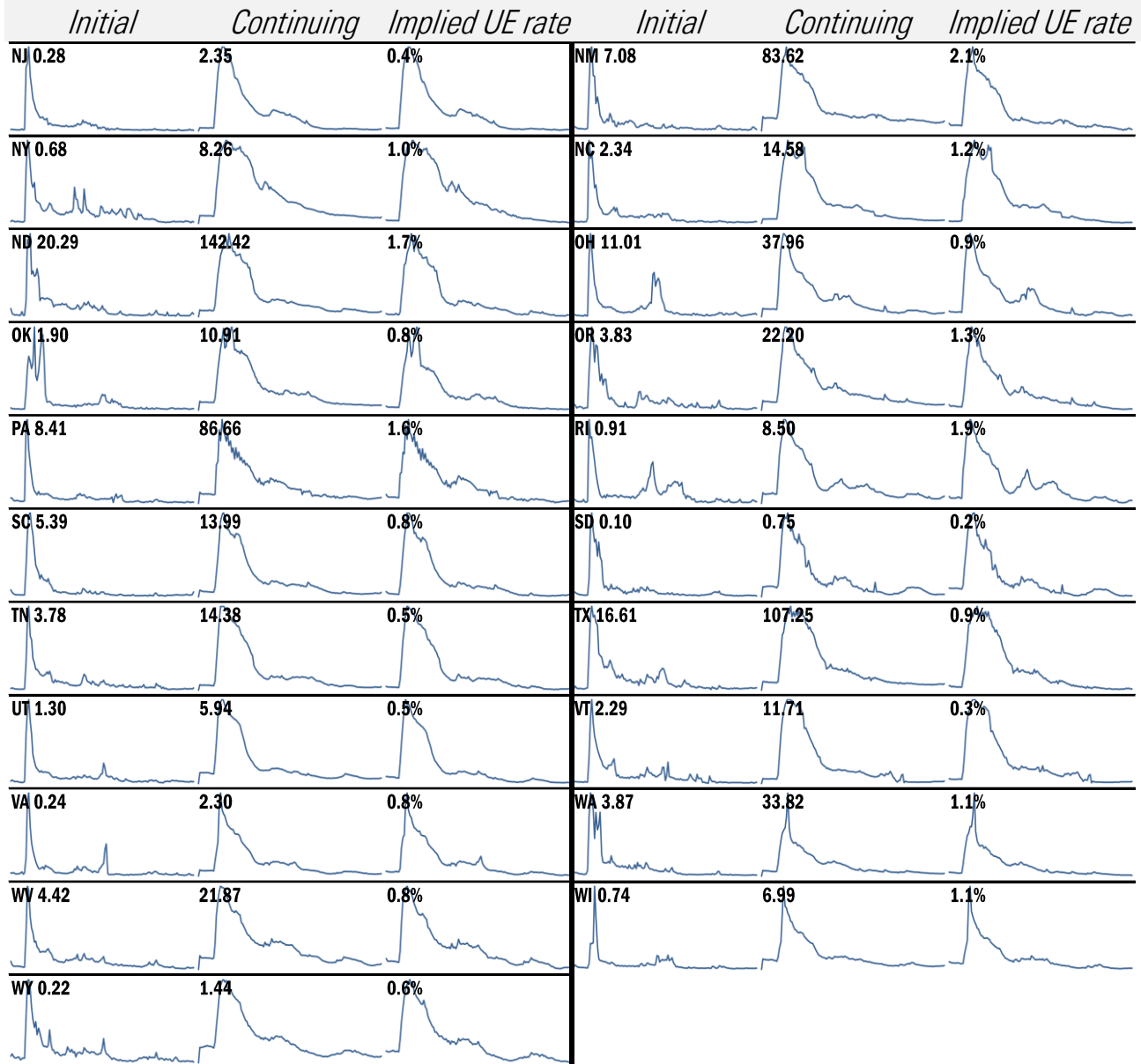
Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

State by state unemployment insurance claims (thousands)

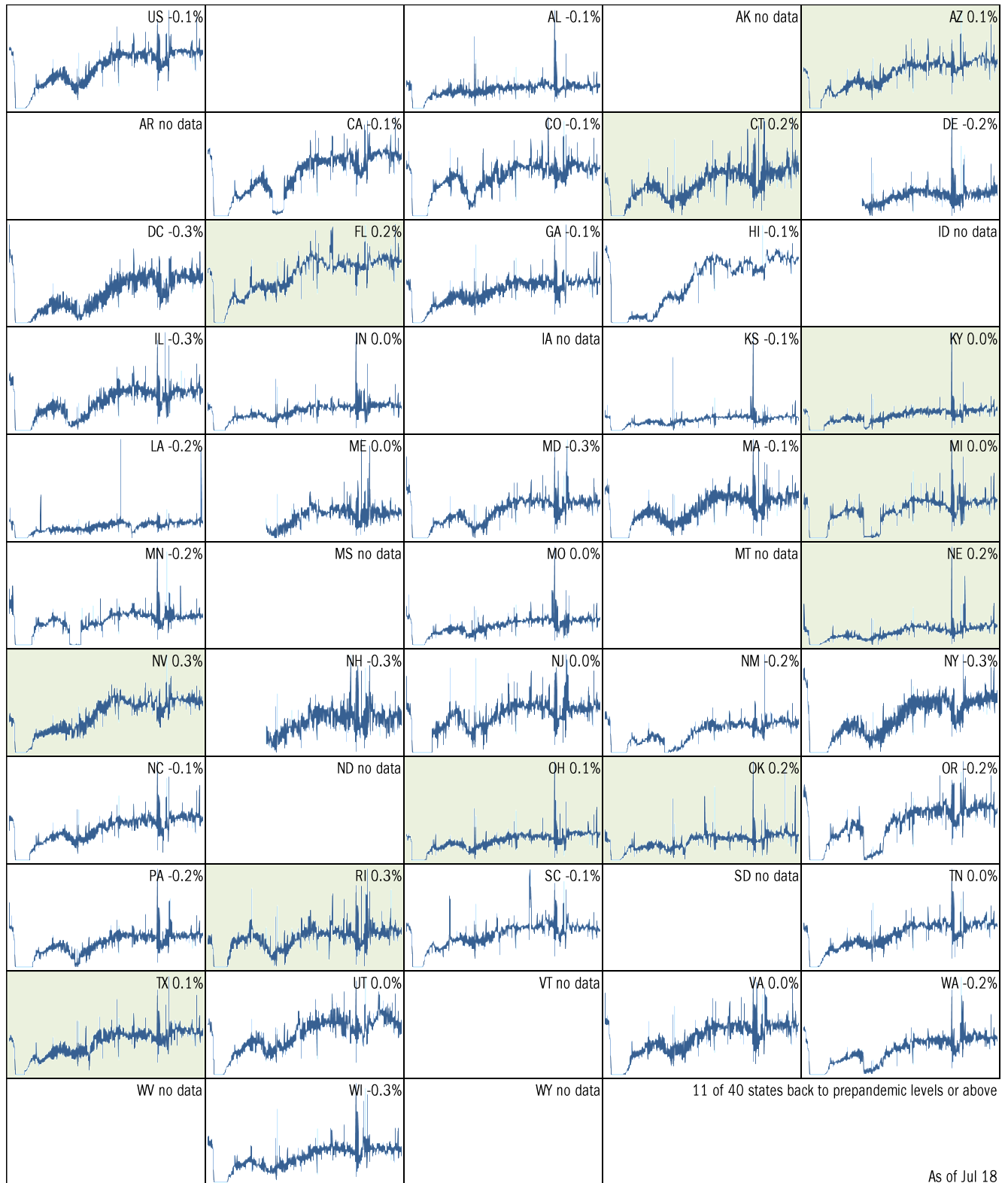


Source: Department of Labor, TrendMacro calculations

Make America eat again:

Seated diners in restaurants compared to 2019... Feb 2020 to present

■ Positive

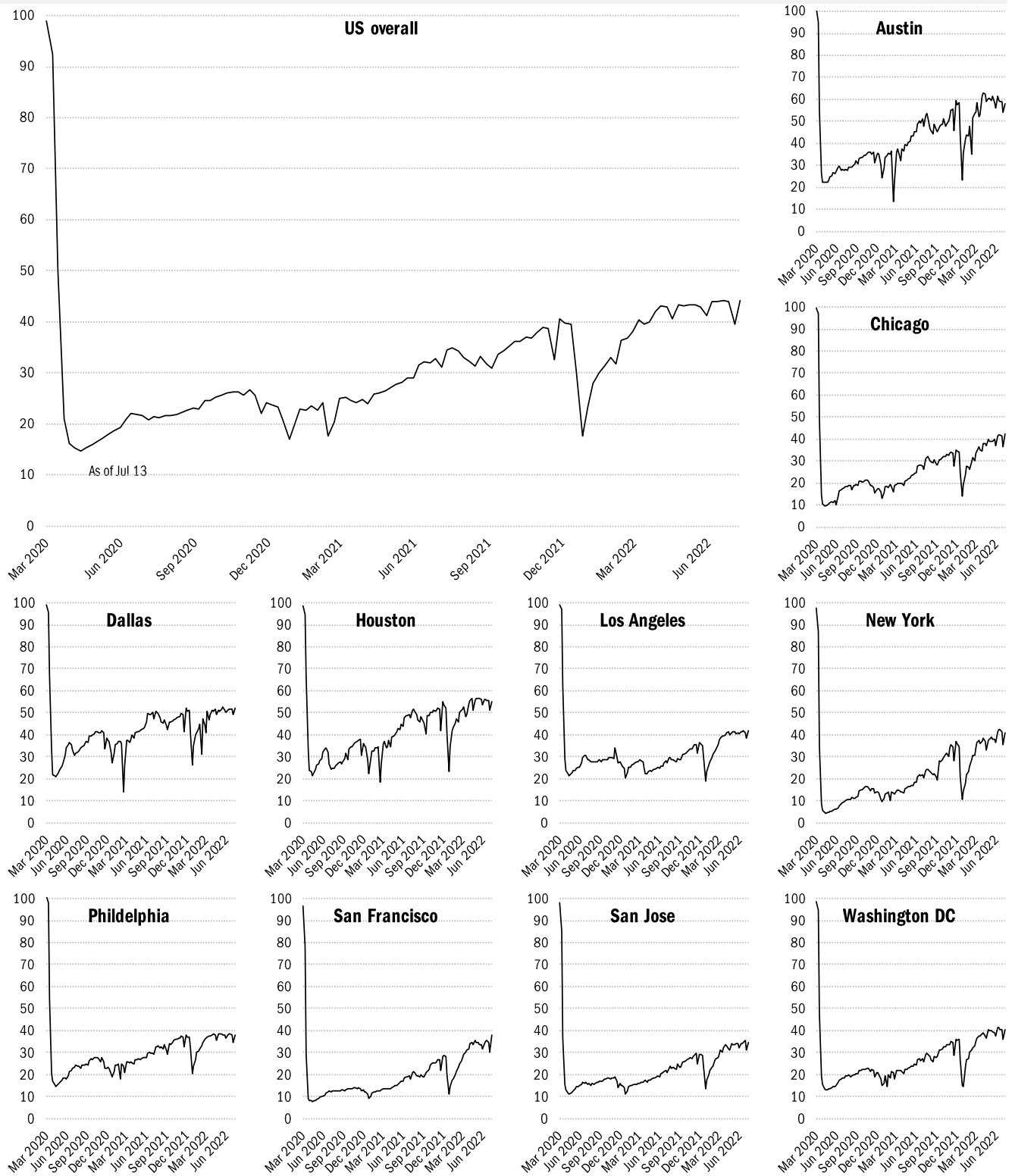


As of Jul 18

Source: [Open Table](#), TrendMacro calculations

Returning to the American office

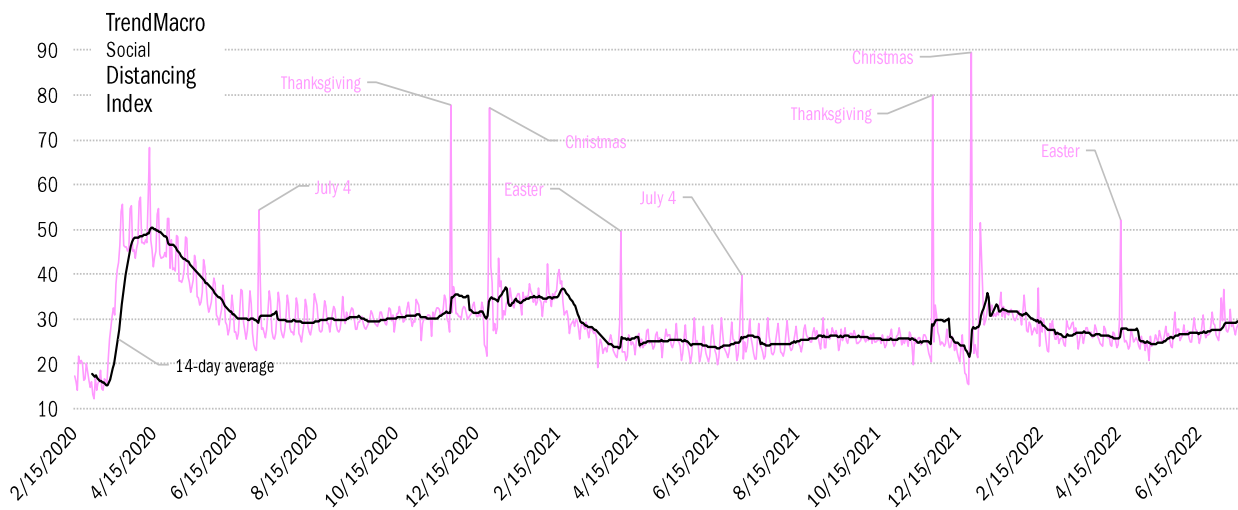
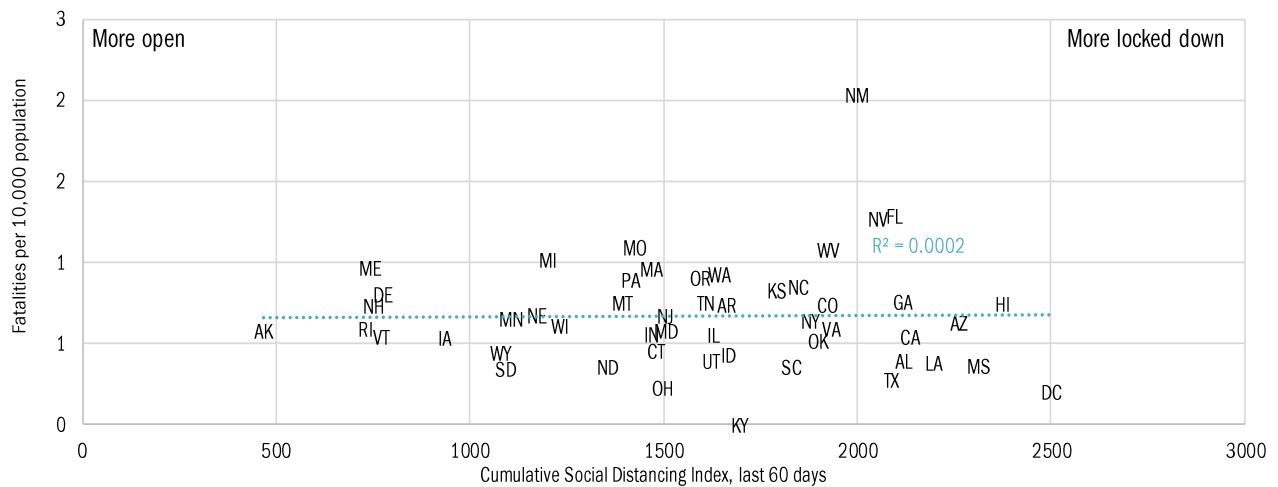
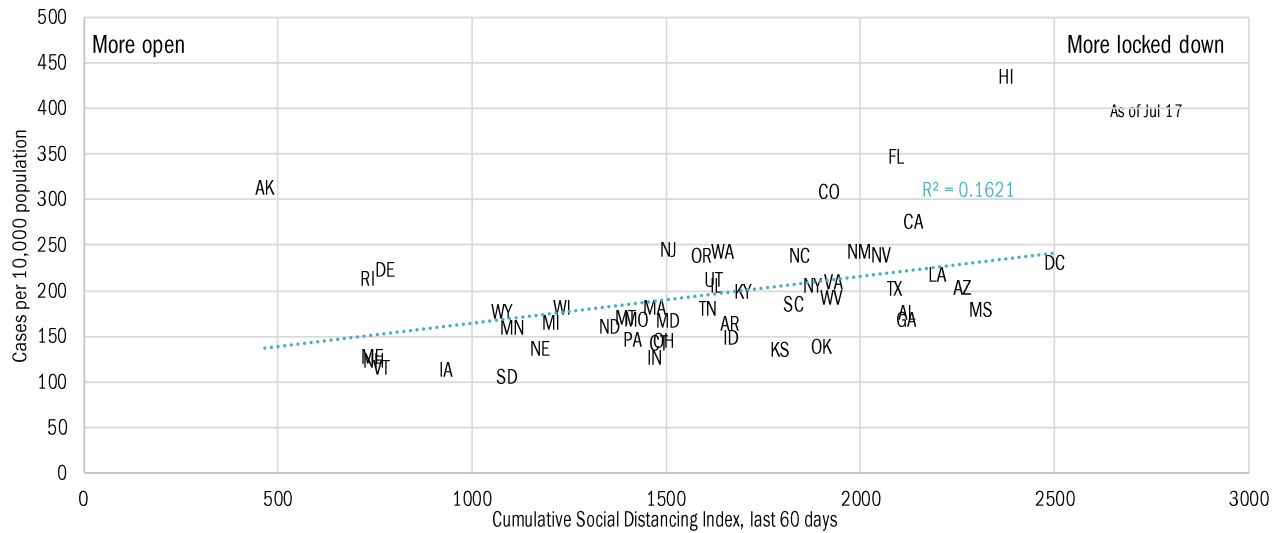
Indices of office capacity utilization based on weekly door-security access data



Source: [Kastle Systems](#), TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

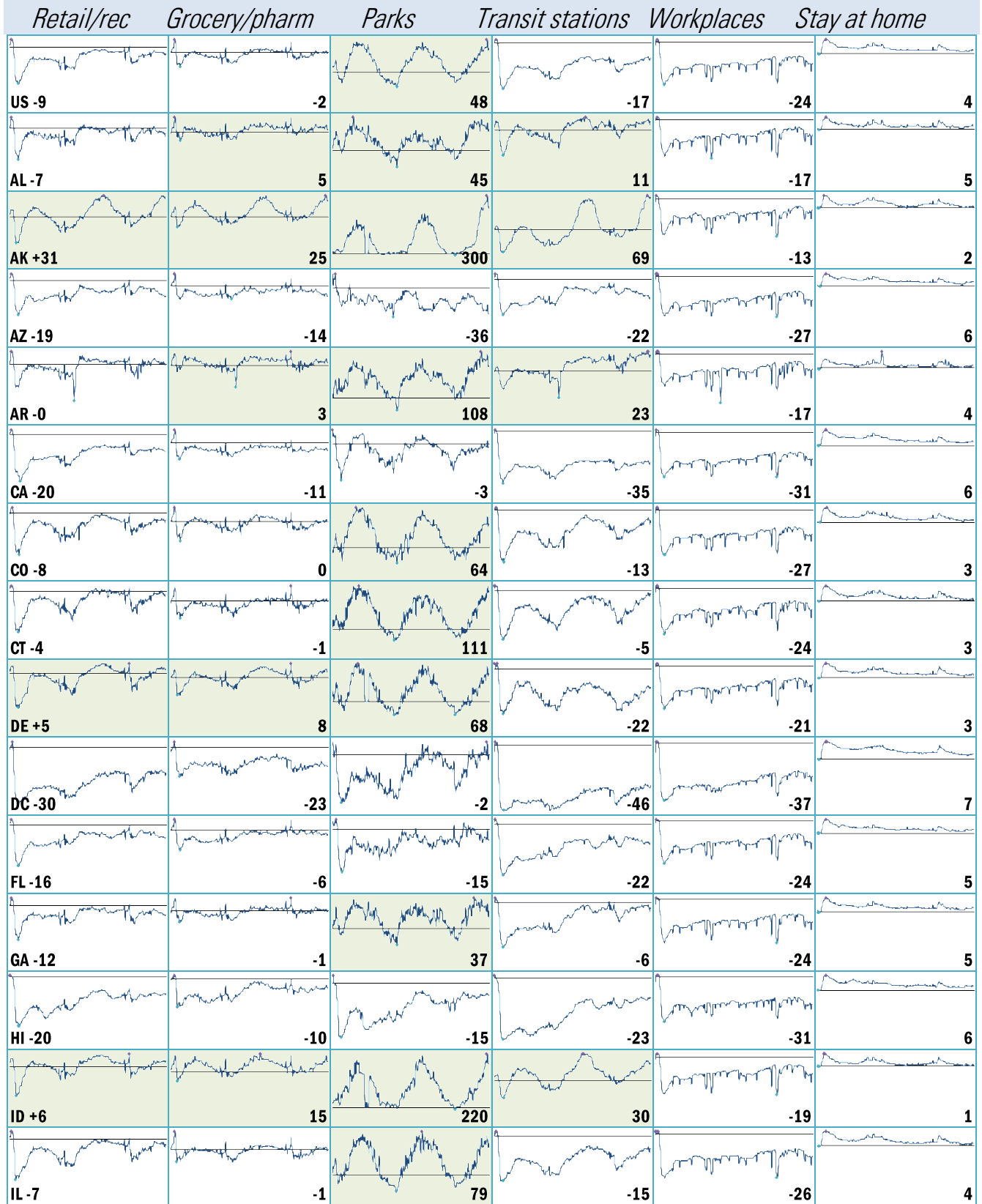
Covid-2019 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline

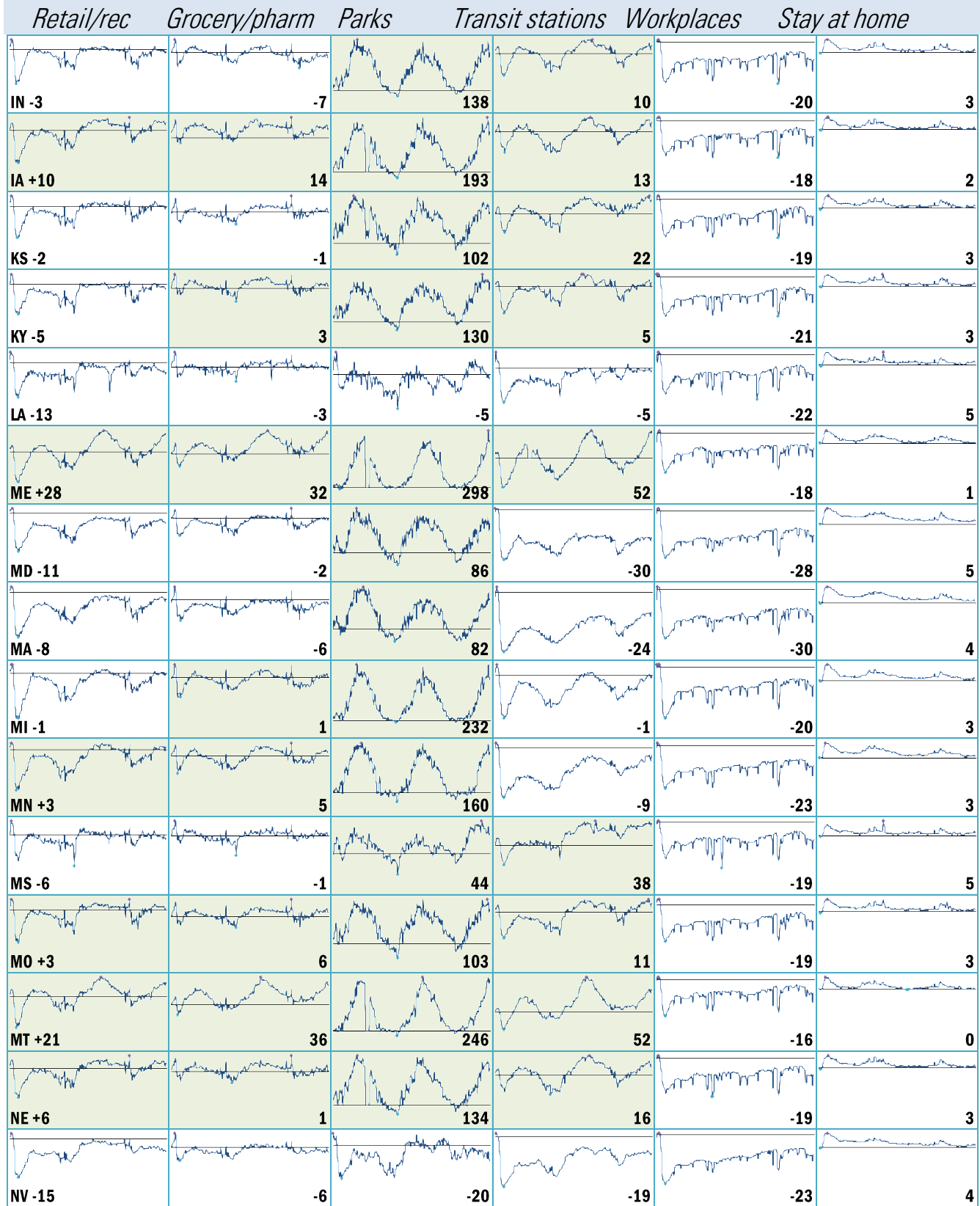
■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline

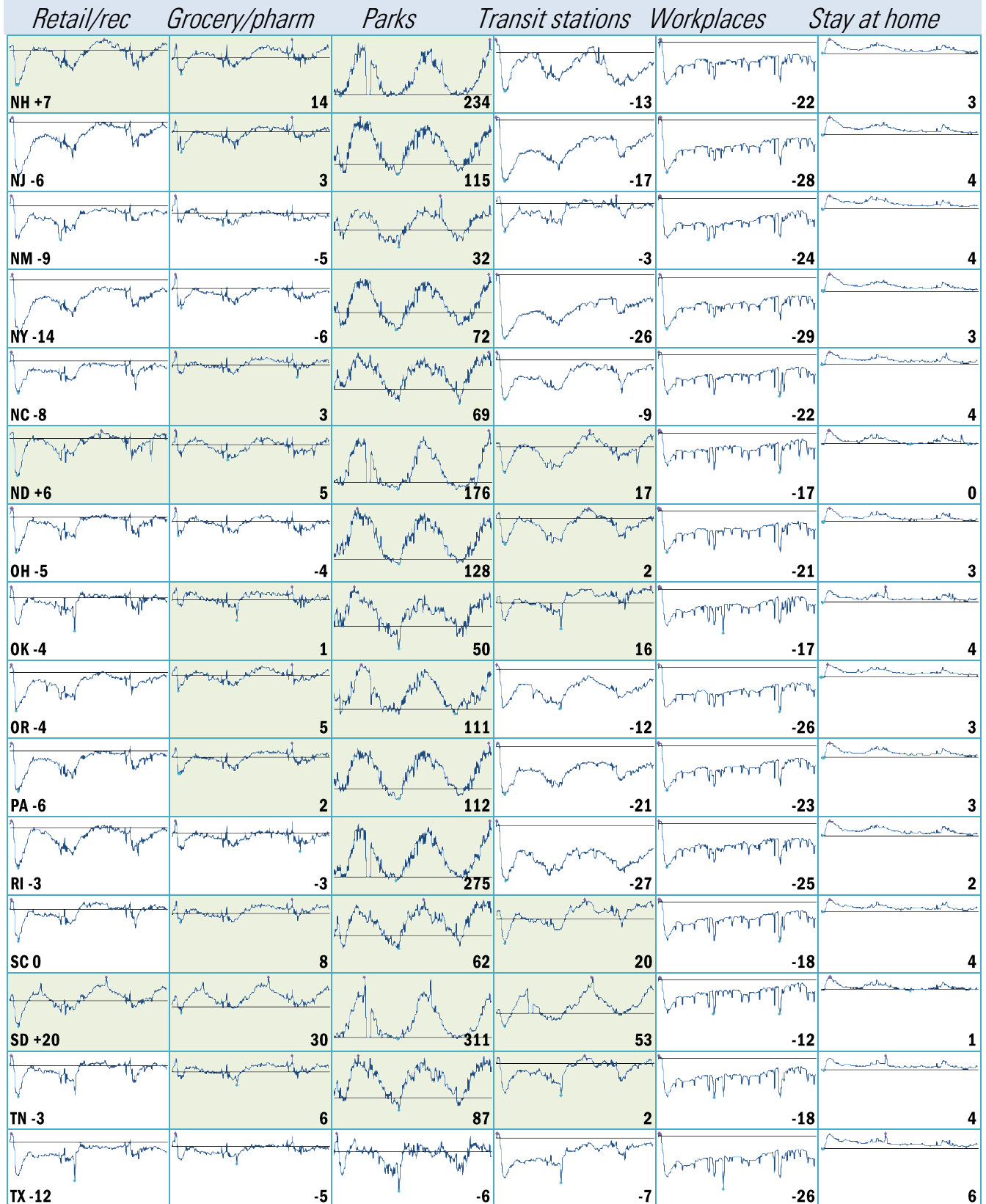
■ Positive



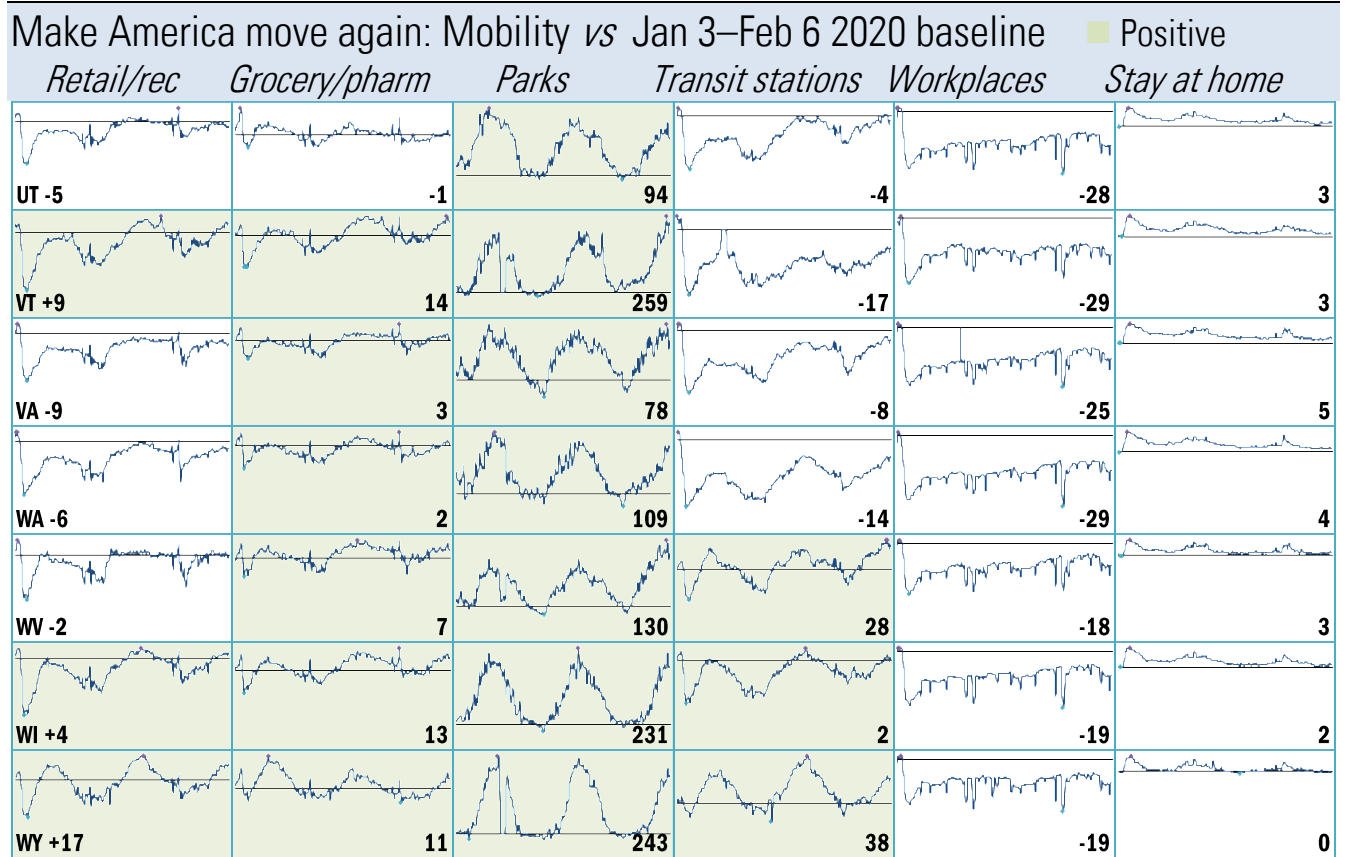
Source: [Google Mobility Reports](#), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline

■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations



Source: [Google Mobility Reports](#), TrendMacro calculations