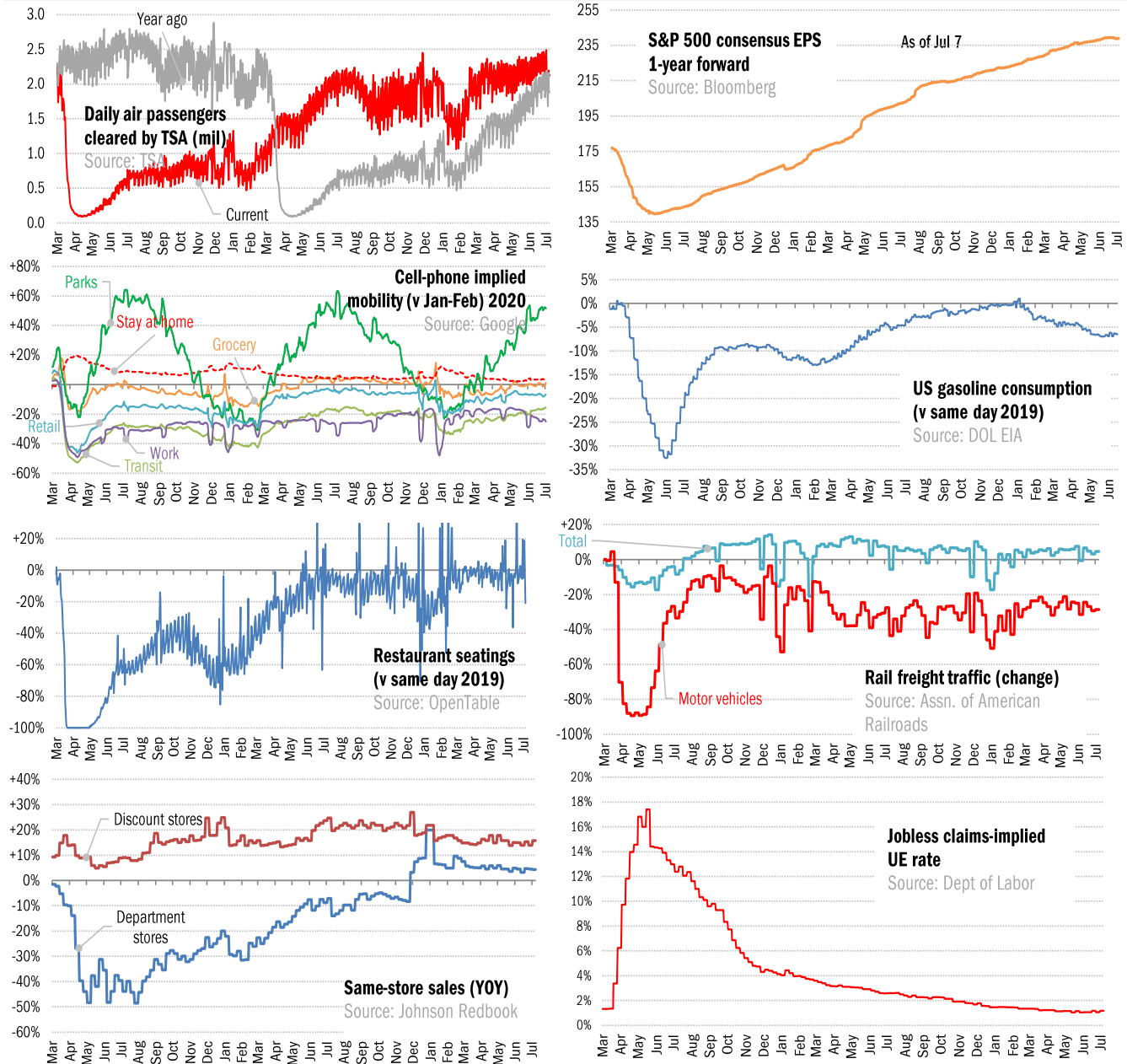


Data Insights: High-Frequency Post-Virus US Recovery Monitor

Thursday, July 7, 2022

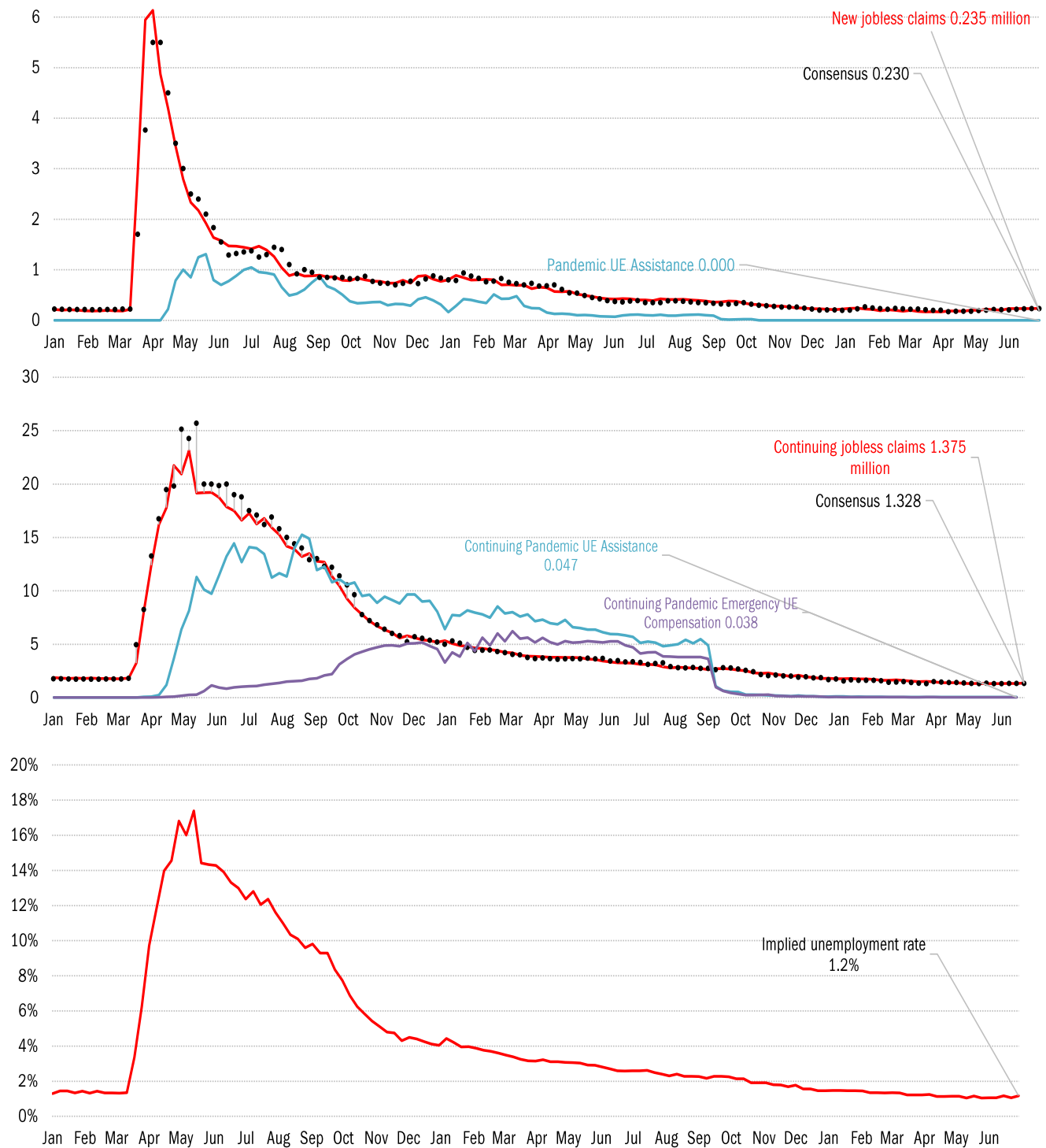
The US high-frequency macro data dashboard

(state level and other detail in subsequent charts)



Source: As indicated, TrendMacro calculations

High-frequency view of the US labor market: weekly unemployment claims (millions)

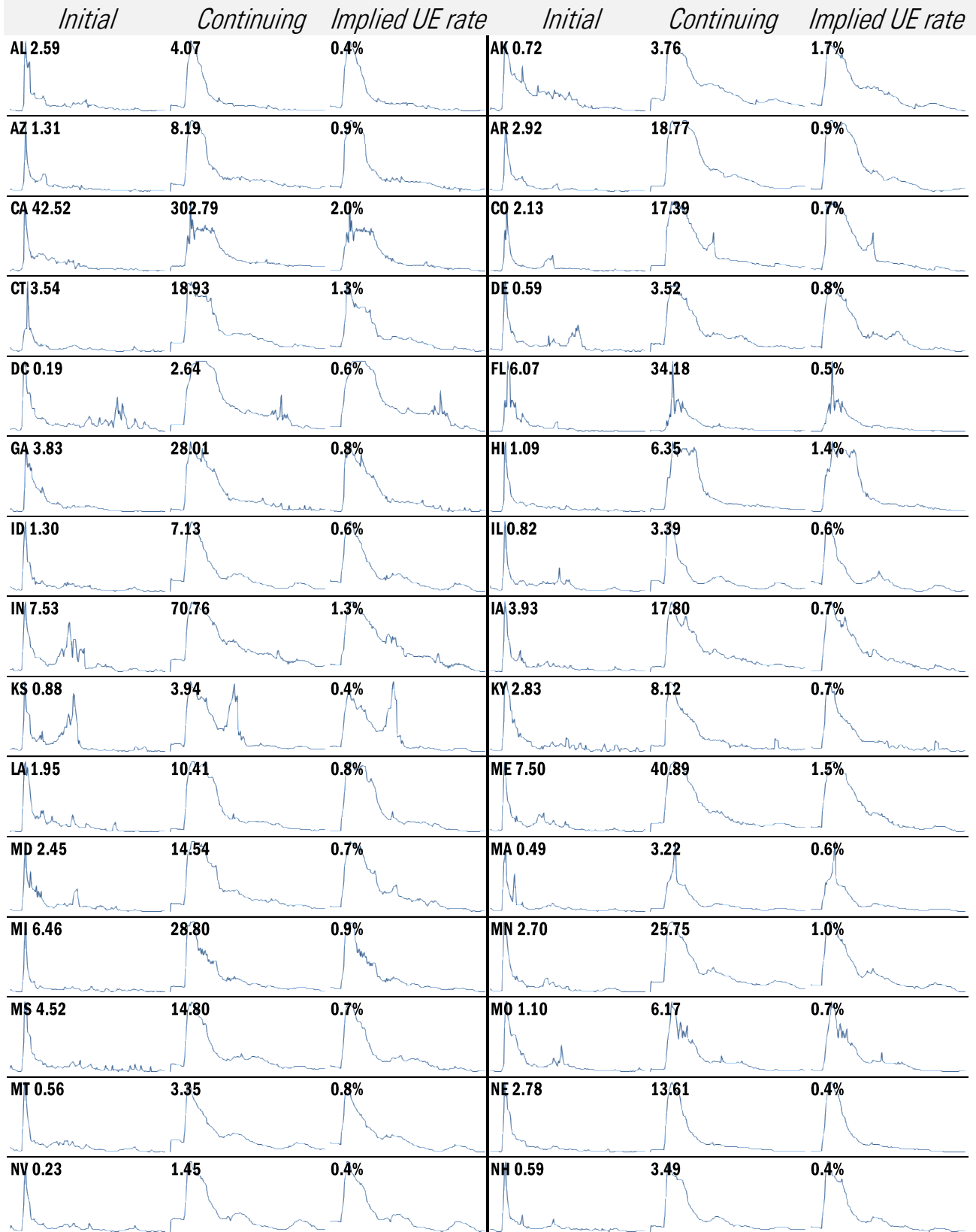


Source: Department of Labor, Bloomberg, TrendMacro calculations

For more information contact us:

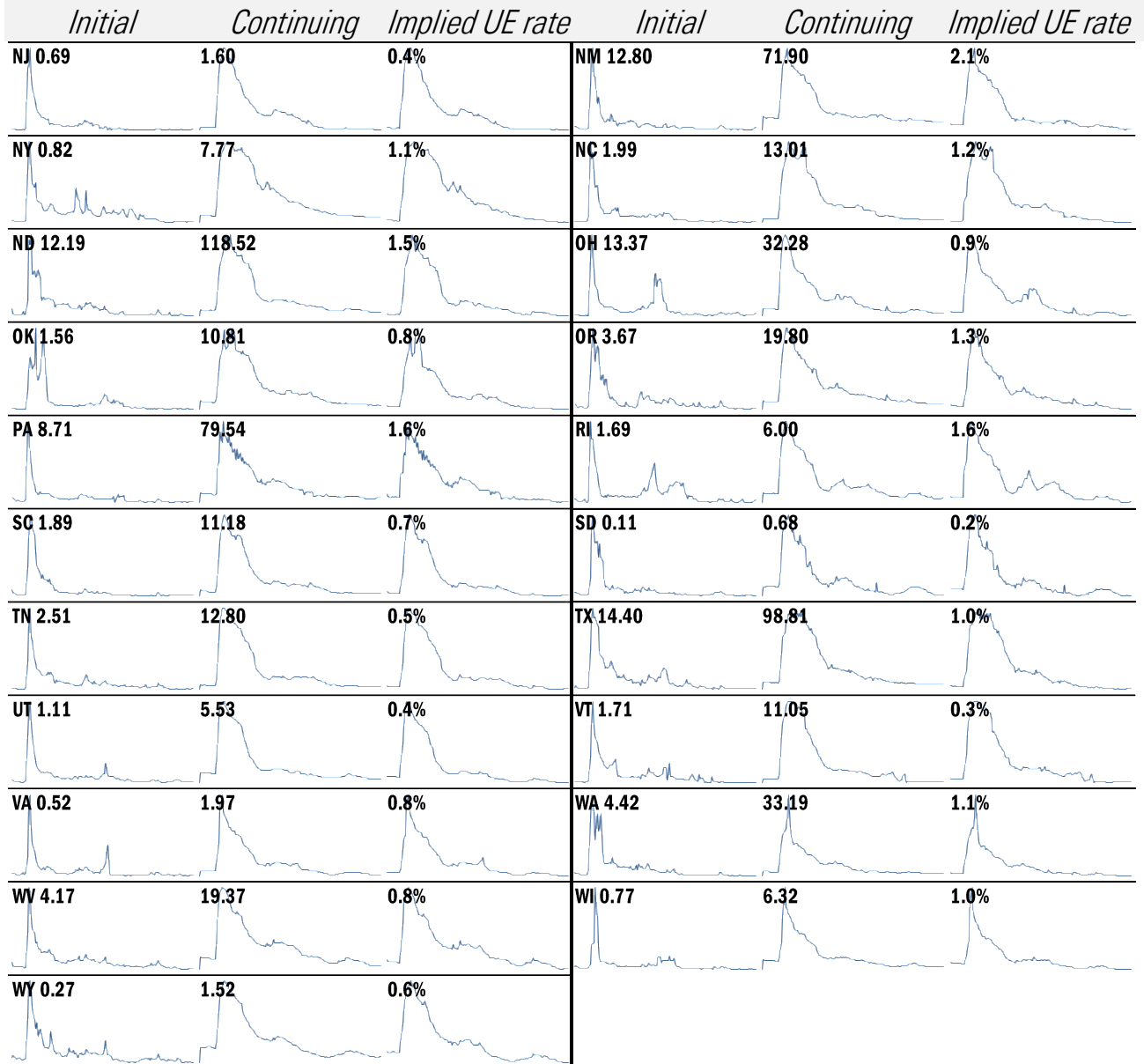
Donald Luskin: 312 273 6766 don@trendmacro.com
 Thomas Demas: 704 552 3625 tdemas@trendmacro.com

State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

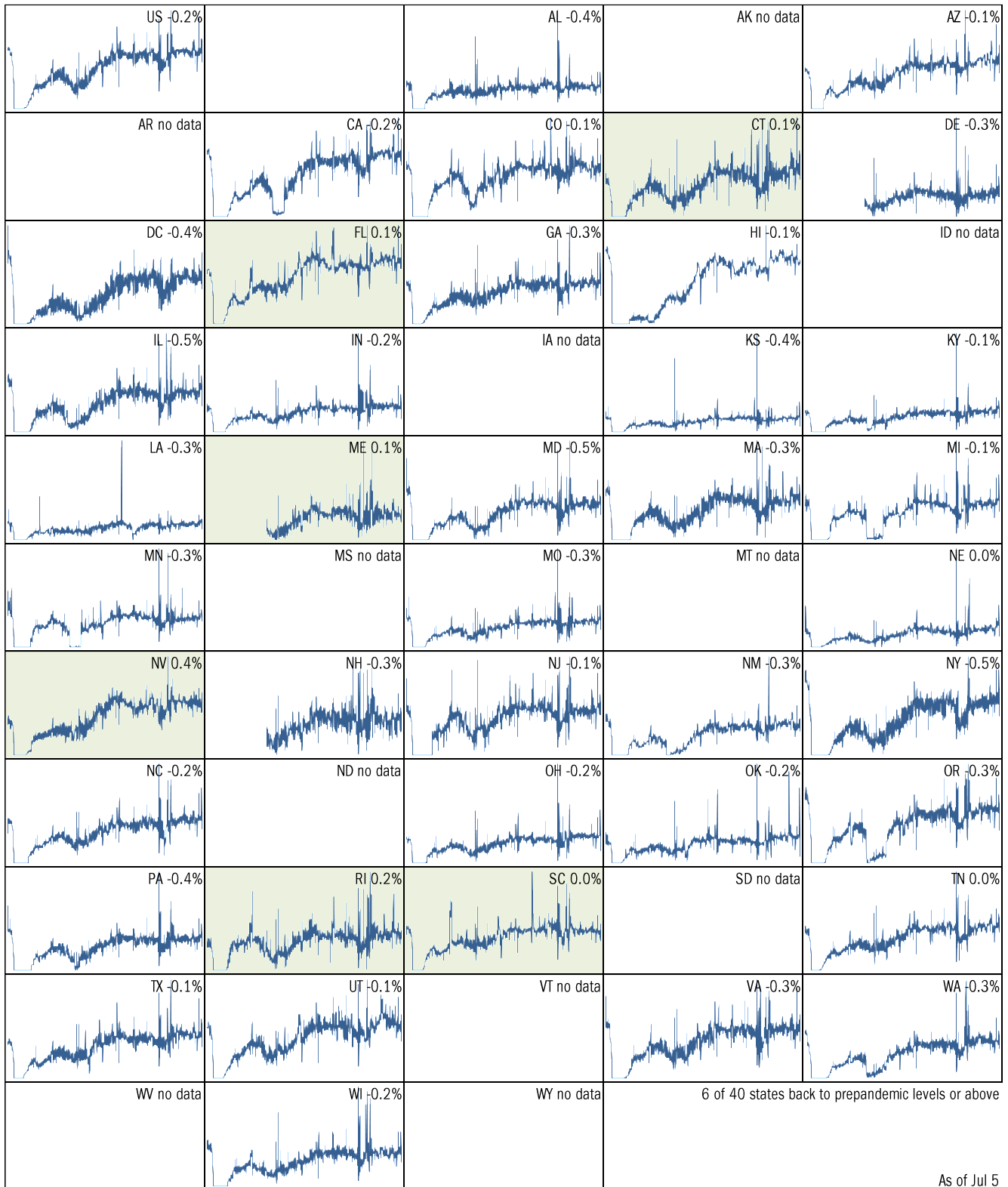
State by state unemployment insurance claims (thousands)



Source: Department of Labor, TrendMacro calculations

Make America eat again:

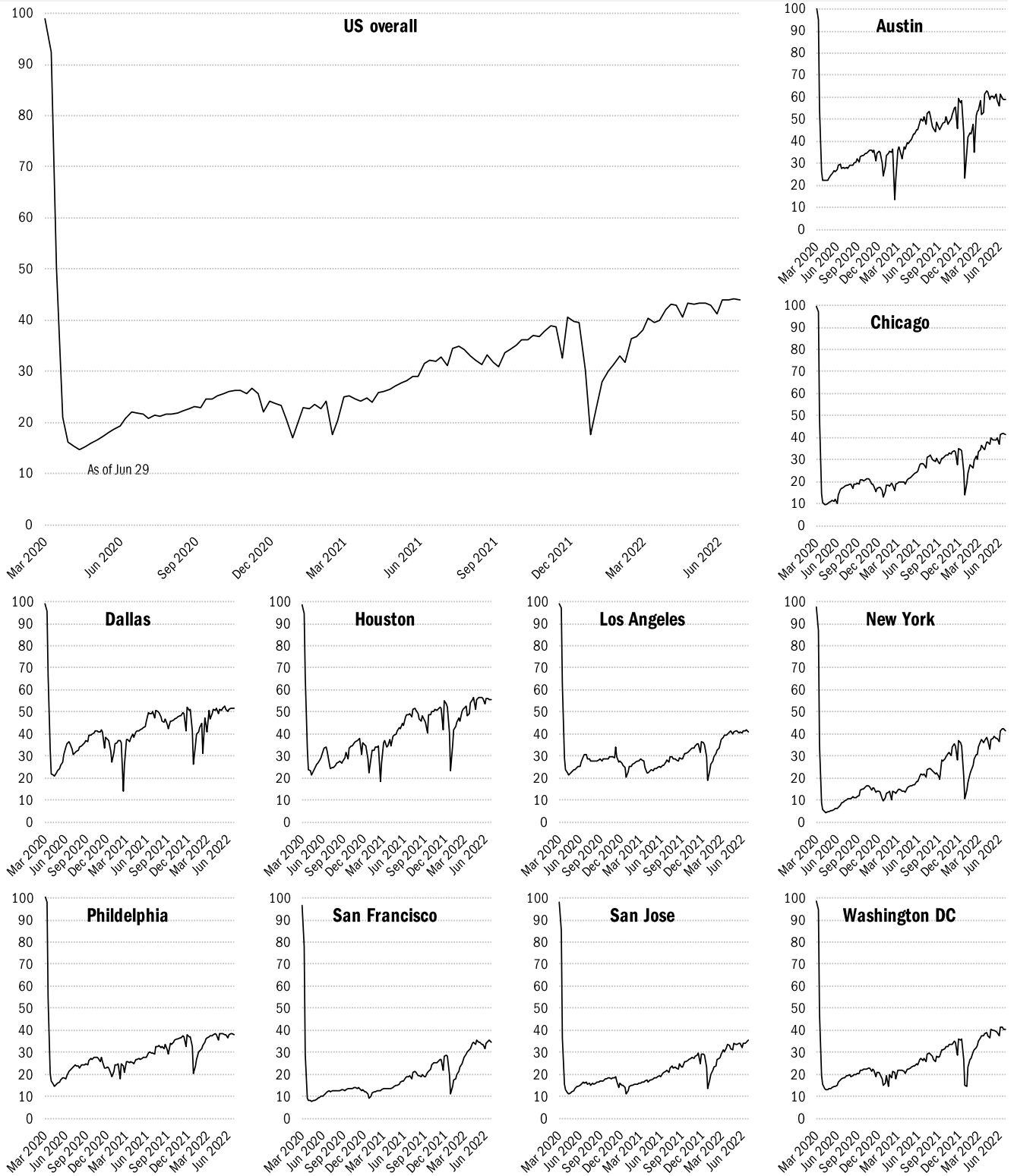
Seated diners in restaurants compared to 2019... Feb 2020 to present ■ Positive



Source: [Open Table](#), TrendMacro calculations

Returning to the American office

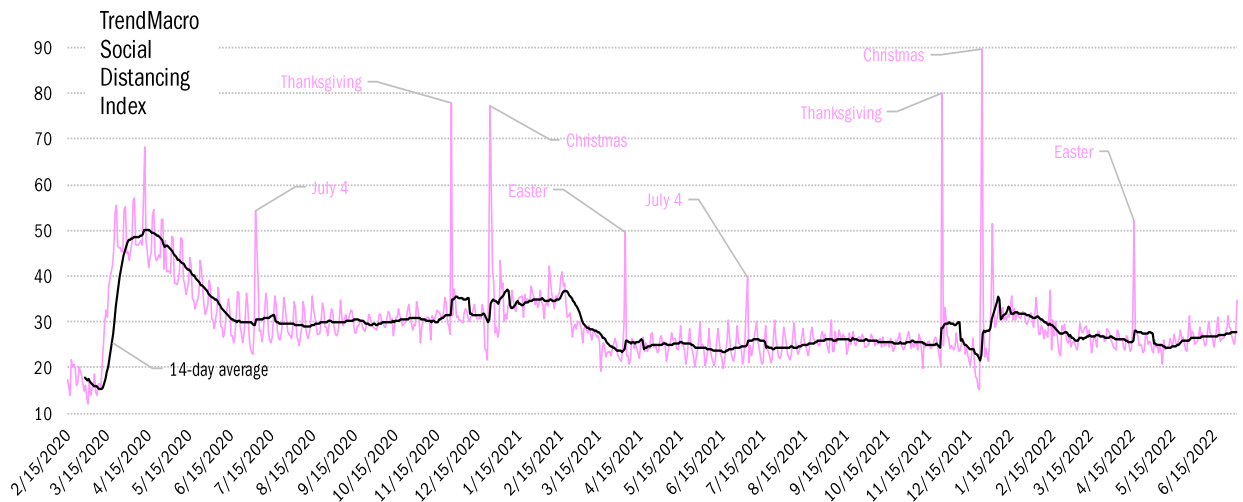
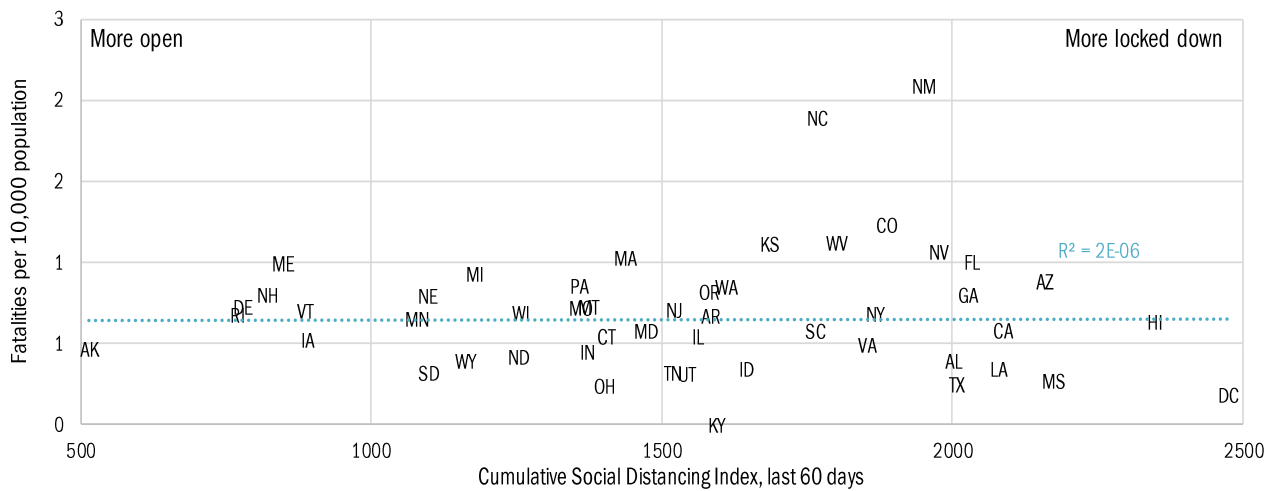
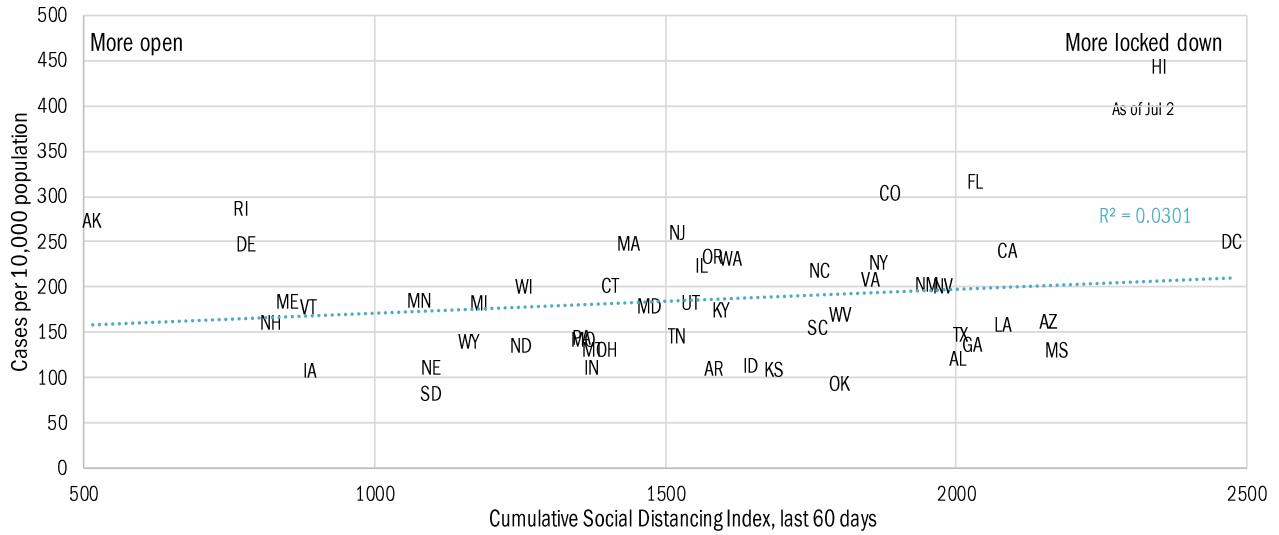
Indices of office capacity utilization based on weekly door-security access data



Source: [Kastle Systems](#), TrendMacro calculations

Re-opening the economy amidst ongoing pandemic risk

Covid-19 fatalities and cases *vs* social distancing measured by cell-phone mobility data



Source: [Google](#), after [University of Maryland Impact Analysis Platform](#), [Johns Hopkins](#), TrendMacro calcs

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Stay at home</i>
US -7		1	52	-16	-25	4
AL -5		9	45	15	-18	4
AK +33		31	350	74	-15	0
AZ -17		-11	-31	-19	-27	5
AR +4		8	130	30	-18	3
CA -19		-9	-4	-33	-31	5
CO -7		1	65	-8	-29	3
CT -2		1	93	-3	-25	3
DE +7		11	68	-20	-22	3
DC -30		-22	-2	-47	-37	7
FL -14		-4	-13	-21	-24	5
GA -10		2	35	-3	-25	4
HI -19		-9	-13	-23	-30	6
ID +8		20	227	34	-20	0
IL -4		4	105	-13	-27	2

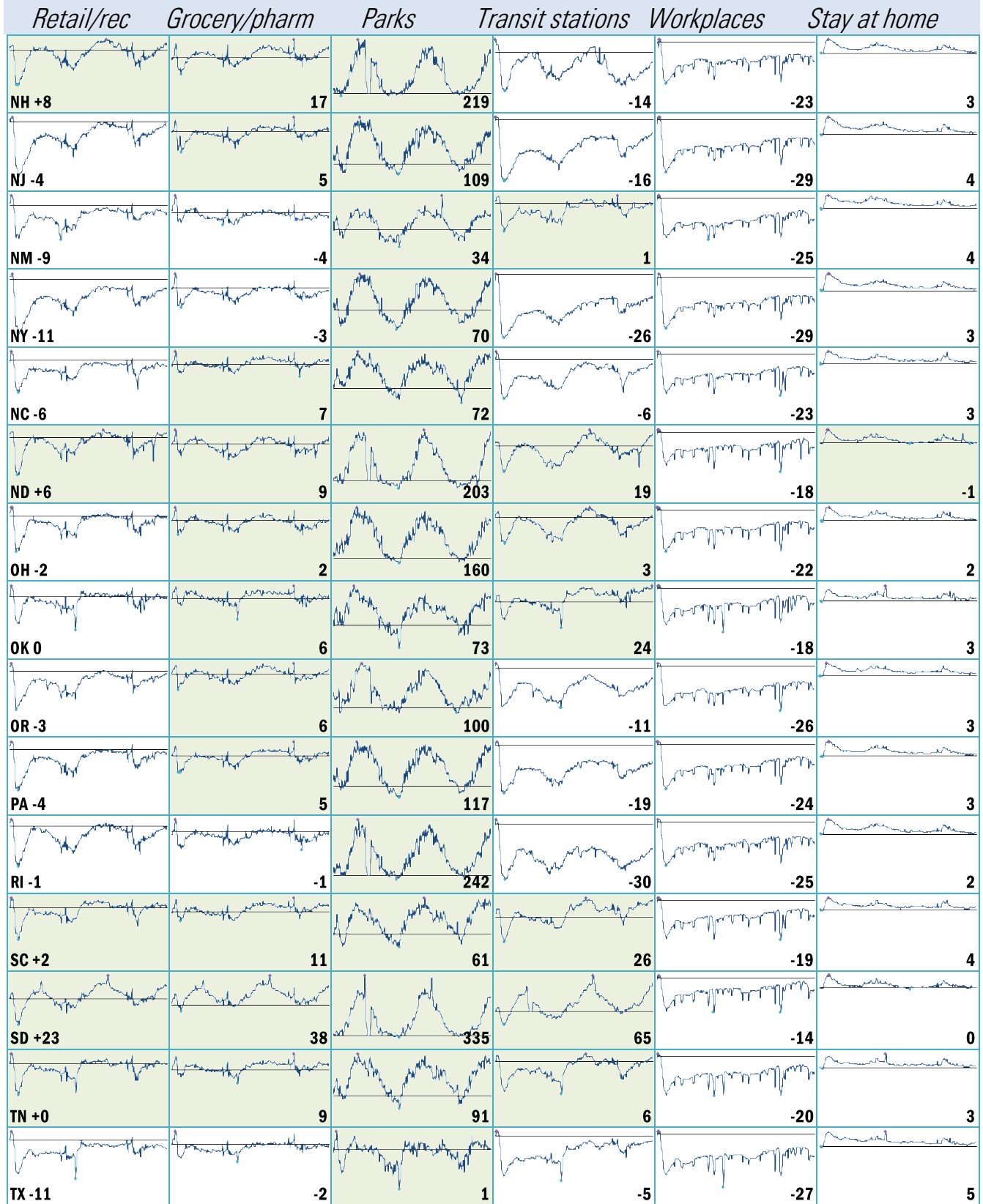
Source: [Google Mobility Reports](https://www.google.com/covid19/mobility/), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive

	<i>Retail/rec</i>	<i>Grocery/pharm</i>	<i>Parks</i>	<i>Transit stations</i>	<i>Workplaces</i>	<i>Stay at home</i>
IN -0		-3	174	14	-22	2
IA +13		21	243	16	-19	1
KS +1		5	128	28	-20	2
KY -2		7	139	8	-21	3
LA -9		0	-5	0	-22	4
ME +28		34	280	49	-19	1
MD -10		0	87	-31	-28	5
MA -7		-4	70	-26	-30	4
MI +1		5	256	1	-23	2
MN +3		9	166	-8	-25	2
MS -2		3	45	42	-21	4
MO +6		10	123	17	-19	2
MT +21		40	241	53	-16	-1
NE +9		7	160	20	-20	1
NV -13		-4	-17	-18	-23	4

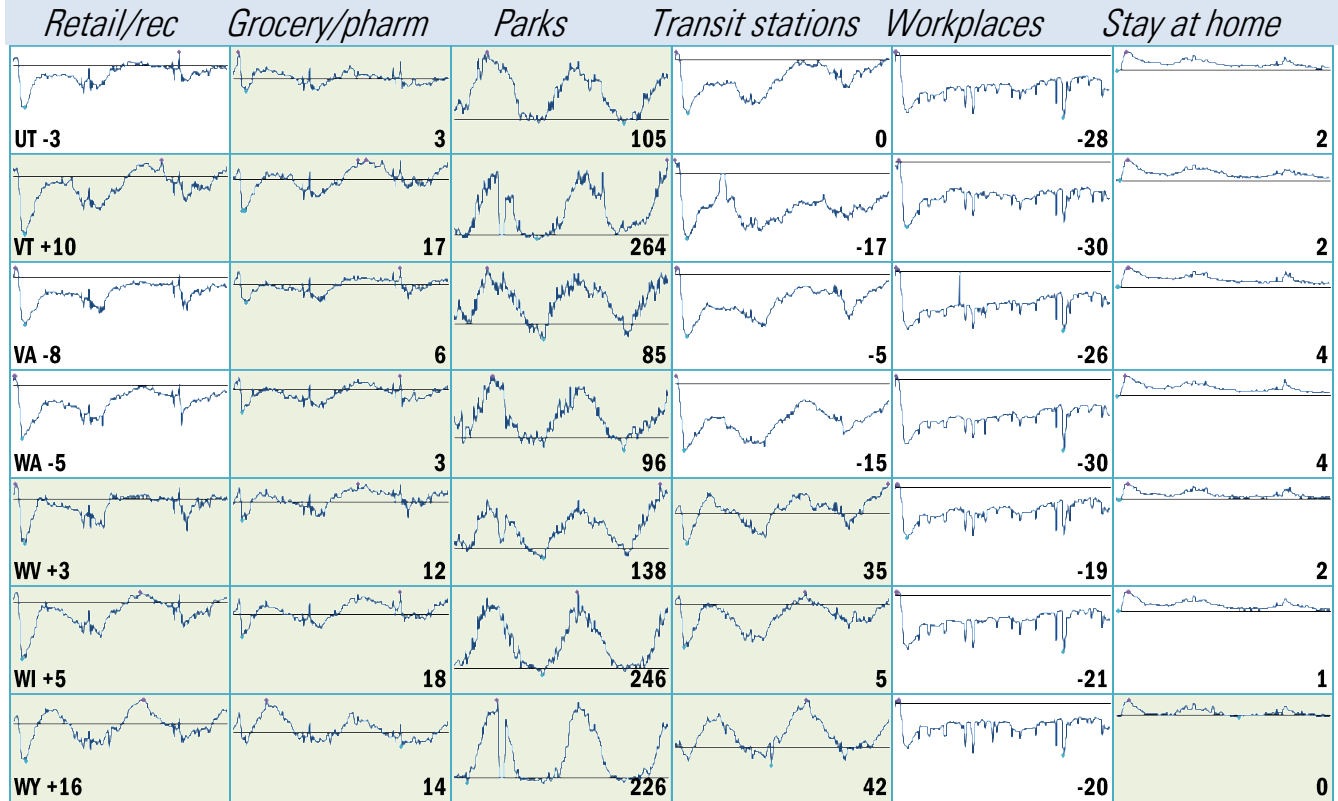
Source: [Google Mobility Reports](#), TrendMacro calculations

Make America move again: Mobility vs Jan 3–Feb 6 2020 baseline ■ Positive



Source: [Google Mobility Reports](#), TrendMacro calculations

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