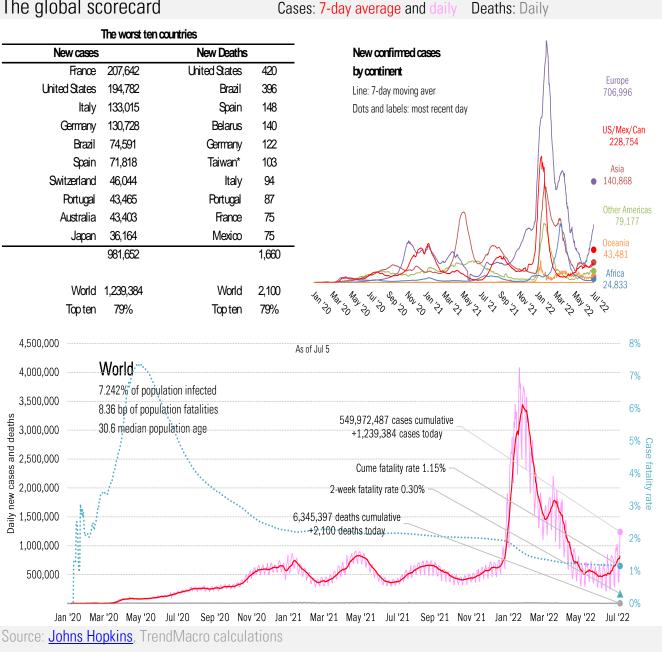


Trend Macrolytics, LLC Donald Luskin, Chief Investment Officer Thomas Demas, Managing Director Michael Warren, Energy Strategist

Data Insights: Covid-2019 Monitor

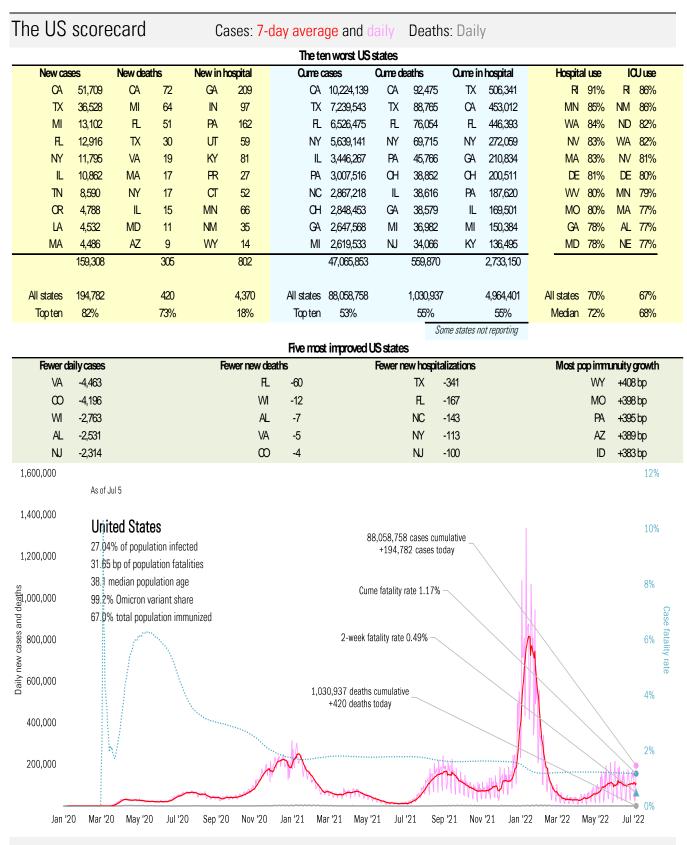
Wednesday, July 6, 2022

The global scorecard



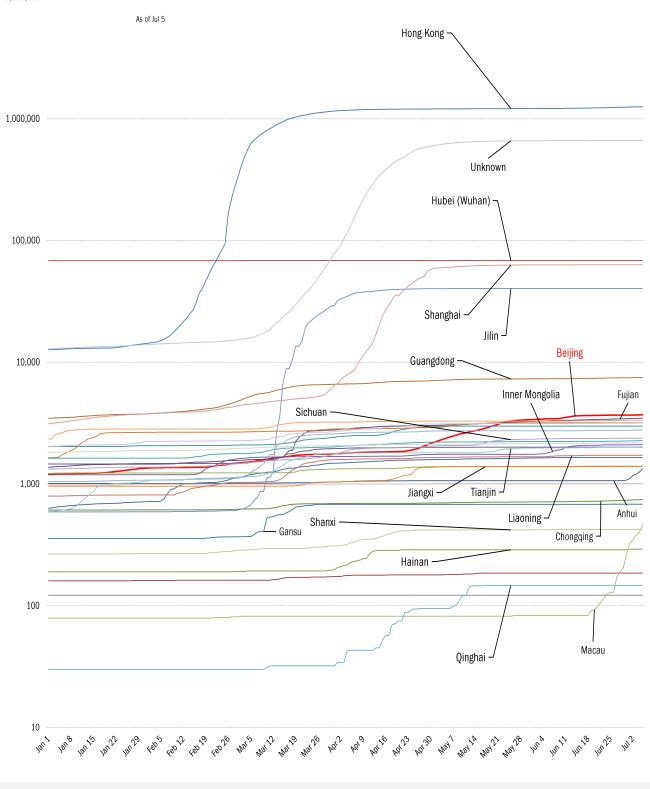
For more information contact us: Donald Luskin: 214 550 2121 don@trendmacro.com Thomas Demas: 704 552 3625 tdemas@trendmacro.com

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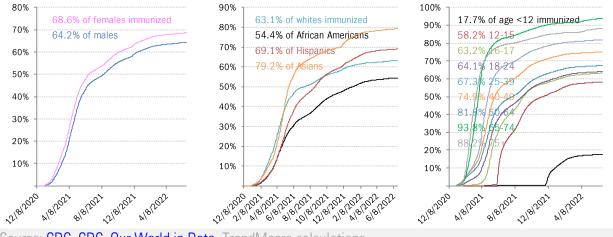
Source: Johns Hopkins, Dept. of Health and Human Services, CDC, TrendMacro calculations

China provincial coronavirus <u>case</u> accelerometer... tracking the "zero Covid" curves *Cumulative reported cases this year, log scale: flat line indicates "zero Covid"*



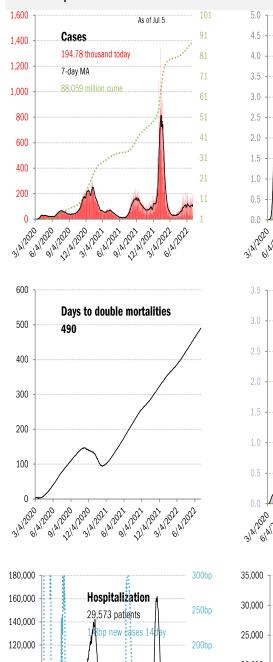
Rolling out the vaccines in the US and the world <u>Updates weekly on Friday</u>											
Administered	Cumulative					i di	Today		Immunity	Full	Partial
Doses								million	US	66.9%	78.1%
of which booster		108,244,239						million	UK	73.5%	78.6%
		One dose		% Pop Imi		% рор	New imm	une today	France	78.5%	80.8%
Total population	Total population 267,952,785		80%	22	228,544,890		+0.011 million		Spain	86.8%	88.3%
Age 12 to 17	Age 12 to 17 17,933,269		71%	1	15,342,644		+0.002 million		Germany	75.5%	77.1%
Age 18 to 64 179,7		9,772,602	88%	15	152,575,922		+0.013 million		ltaly	79.4%	84.2%
Age 65 and over	Age 65 and over 59,401,488		100%	5	51,938,445	95%	+0.013 million		Australia	84.0%	86.7%
۲%۲									Israel	66.1%	72.3%
3%									Canada	82.6%	86.1%
	C+	State		t					Japan	81.2%	82.3%
Moderna 38%	30	State		L					Africa	18.5%	23.7%
S8‰ Pfizer	At least par	At least partial immunity		le.					India	65.6%	73.0%
59%	as % pc	as % population		le					Brazil	78.9%	86.3%
	Full in	Full immunity							China	87.3%	89.6%
AK	as % po	as % population		st					Global data diff	ers due to sou	rces, timing
70.6%	"Immunity" = t	"Immunity" = two doses			WI		As of Jun 30			ME	Ī
62.7%					72.4%					91.9%	
					66.1%					80.5%	
WA	ID	MT	ND	MN	IL	MI		NY	VT	NH	Ī
81.7%	62.3%	65.8%	66.2%	75.7%	76.3%	67.5%		91.1%	94.6%	89.6%	
73.0%	55.8%	57.3%	56.1%	69.7%	69.0%	60.7%		77.8%	82.0%	71.6%	
OR	NV	WY	SD	IA	IN	OH	PA	NJ	MA		•
78.6%	6 76.2%	58.7%	77.7%	68.4%	62.6%	63.7%	86.2%	91.4%	95.0%		
70.2%		51.4%	62.6%	62.4%	56.4%	58.8%	69.6%	76.5%	80.0%		_
CA	UT	CO	NE	M0	KY	WV	VA	MD	CT	RI	I
83.0%	6 72.8%	80.2%	70.9%	66.8%	66.7%	65.6%	86.8%	87.6%	95.0%	95.0%	
72.8%	64.8%	70.8%	64.1%	56.7%	57.9%	58.1%	73.8%	76.5%	80.1%	83.7%	
	AZ	NM	KS	AR	TN	NC	SC	DC	DE		-
	74.3%	89.1%	73.1%	67.4%	62.7%	85.8%	68.5%	95.0%	84.2%		
	62.4%	72.0%	62.6%	55.0%	54.9%	62.5%	57.7%	76.2%	70.1%		
			OK	LA	MS	AL	GA				
			71.8%	61.5%	60.2%	63.3%	66.1%				
HI			57.9%	53.9%	52.3%	51.6%	55.4%		_		_
88.5%			ΤХ					FL] [PR	Ī
79.0%			74.4%					80.2%		95.0%	
			62.3%					67.6%		83.6%	

The demographics of US vaccination



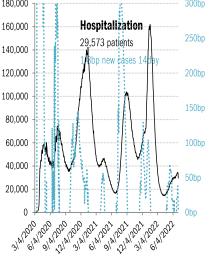
Source: CDC, CDC, Our World in Data, TrendMacro calculations

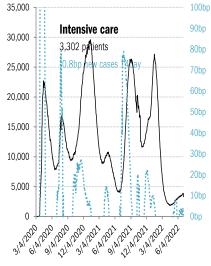
US deep-dive

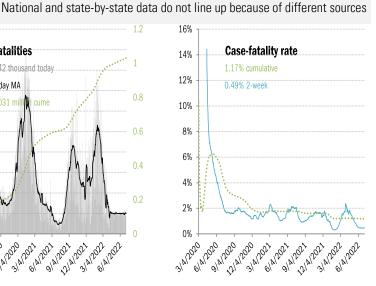


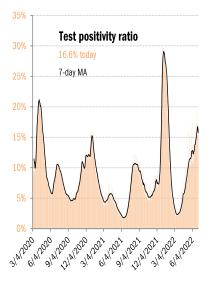


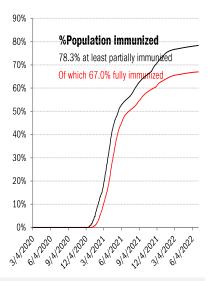




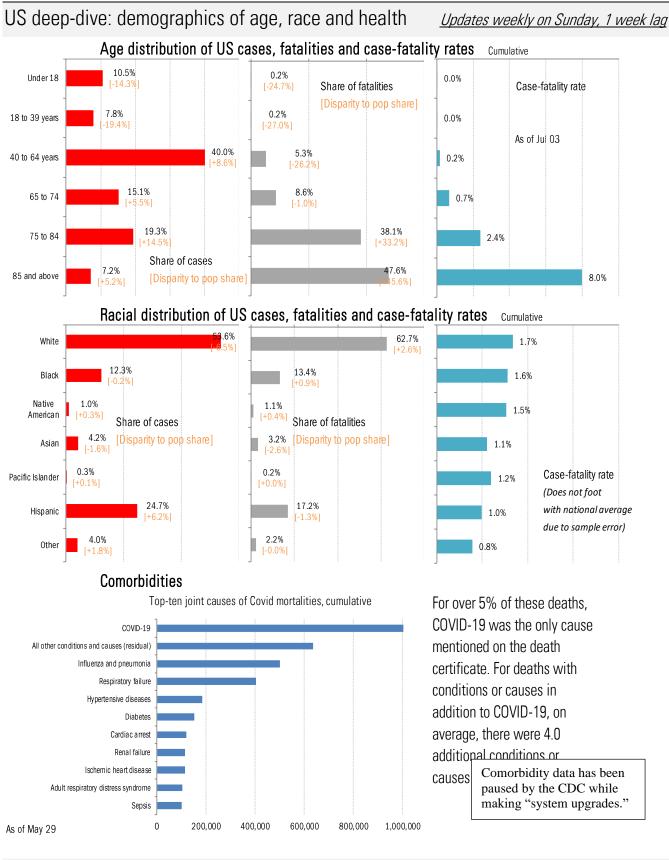








Source: Johns Hopkins, Covid Act Now, TrendMacro calculations



Source: Distributions <u>CDC</u>, Comorbidities <u>CDC</u>, TrendMacro calculations

Recommended reading

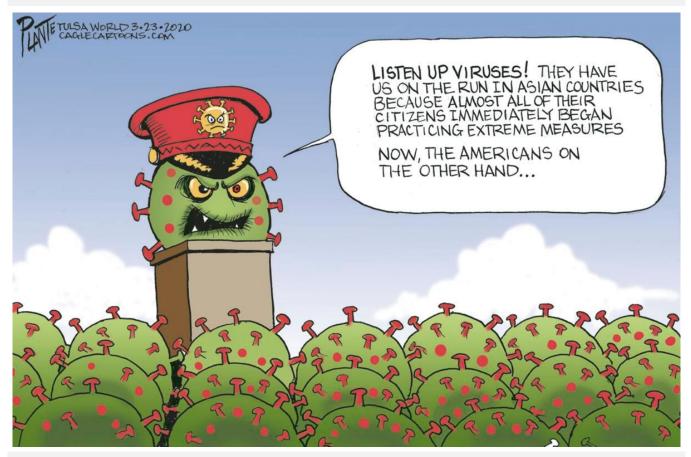
<u>Americans hoping for European vacations this summer</u> <u>should prepare for one thing: Chaos</u>

Silvia Amaro *CNBC* July 4, 2022

<u>Missouri state rep resigns after federal conviction for</u> COVID-19 fraud scheme

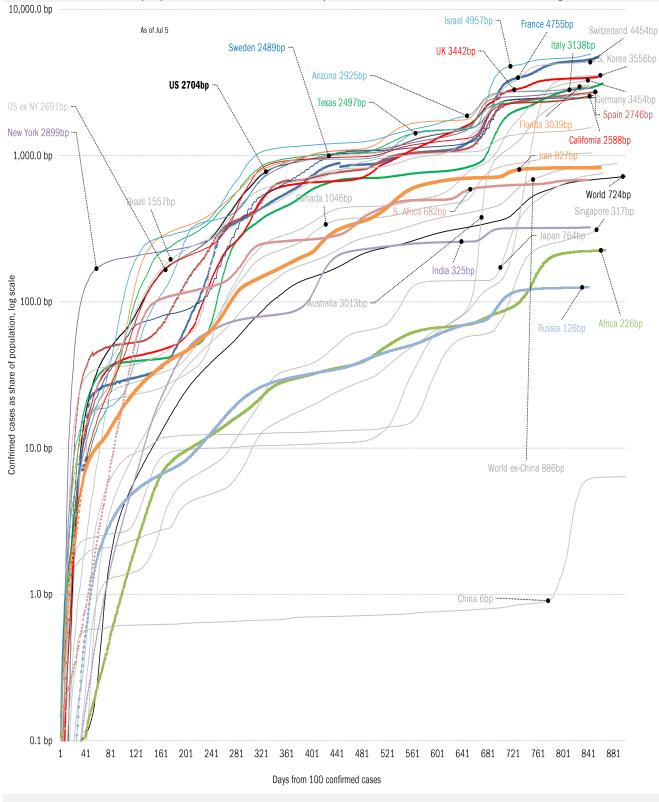
Zach Schonfeld *The Hill* July 4, 2022

Meme of the day

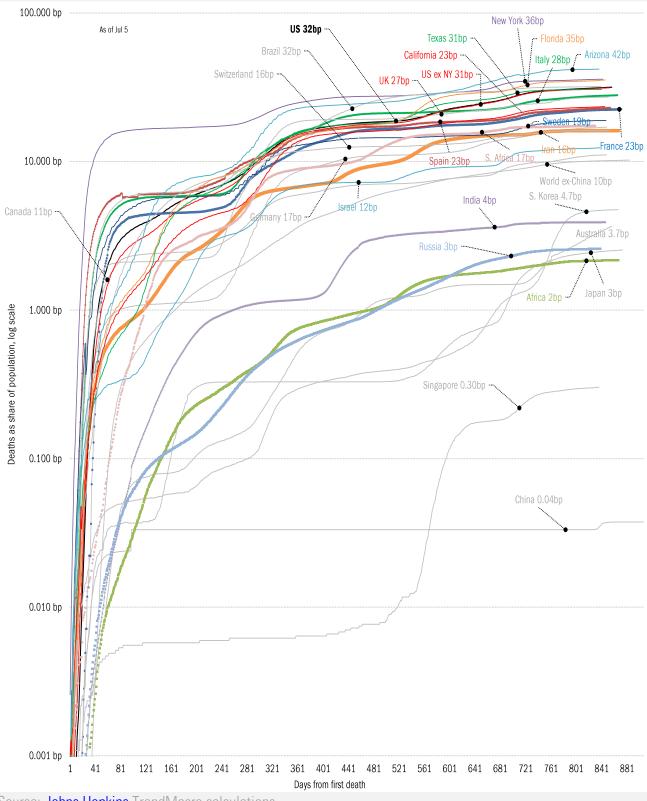


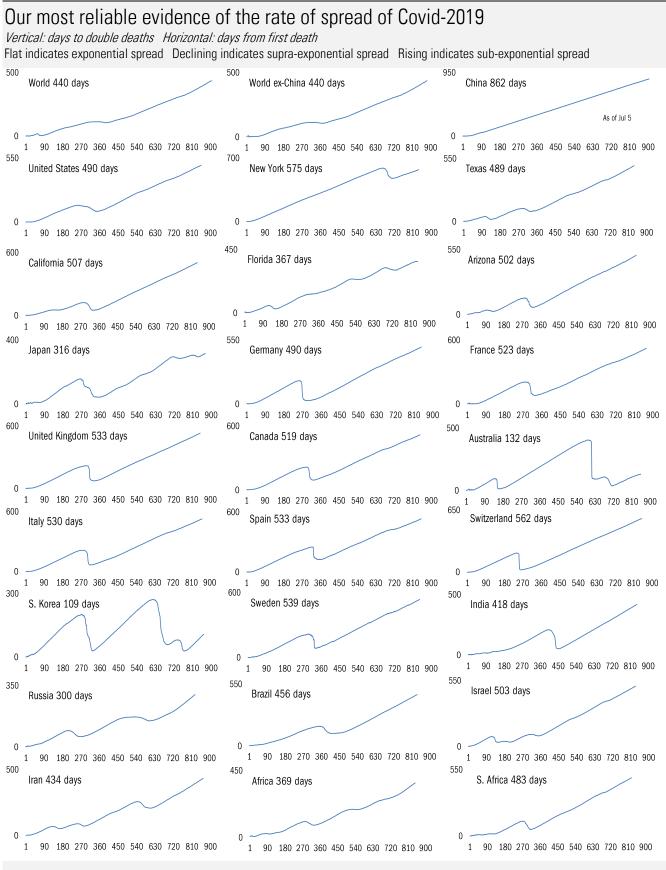
Source: Our beloved clients, Power Line blog "The Week in Pictures" and CTUP

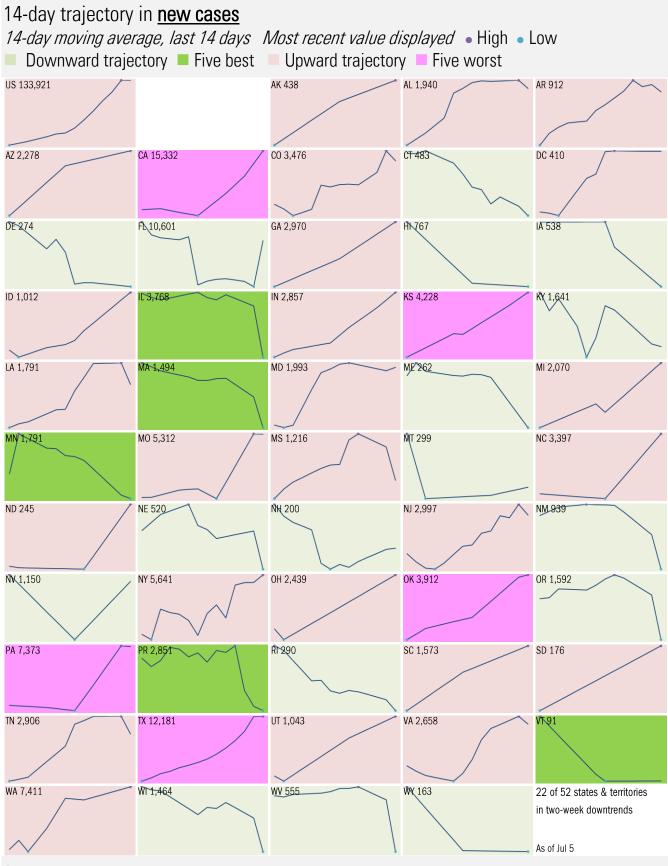
The global coronavirus <u>case</u> accelerometer... tracking the world's infection curves *Share of infected population from first day with 100 confirmed cases, log scale*



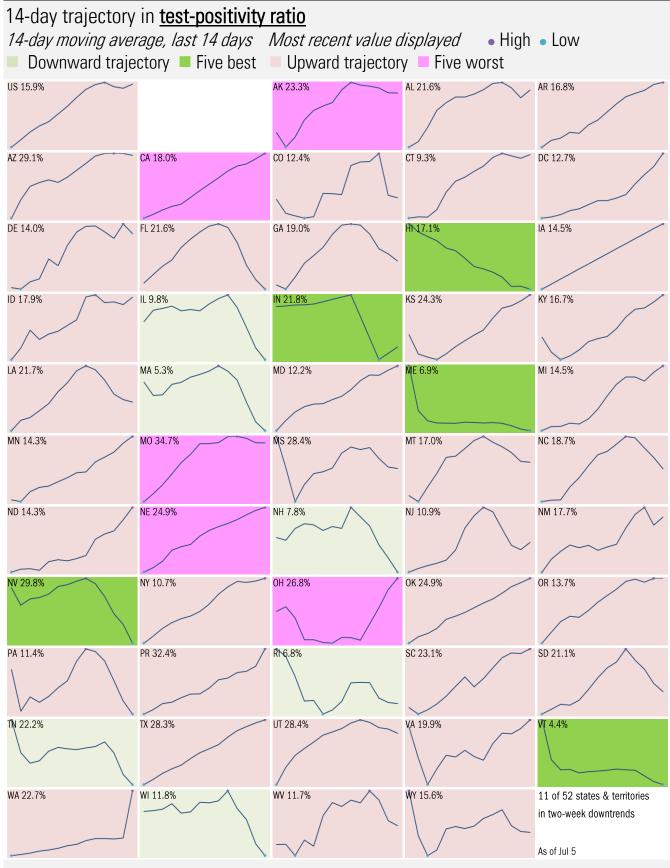
The global coronavirus <u>mortality</u> accelerometer ... tracking the world's fatality curves *Share of deceased population from day of first fatality, log scale*







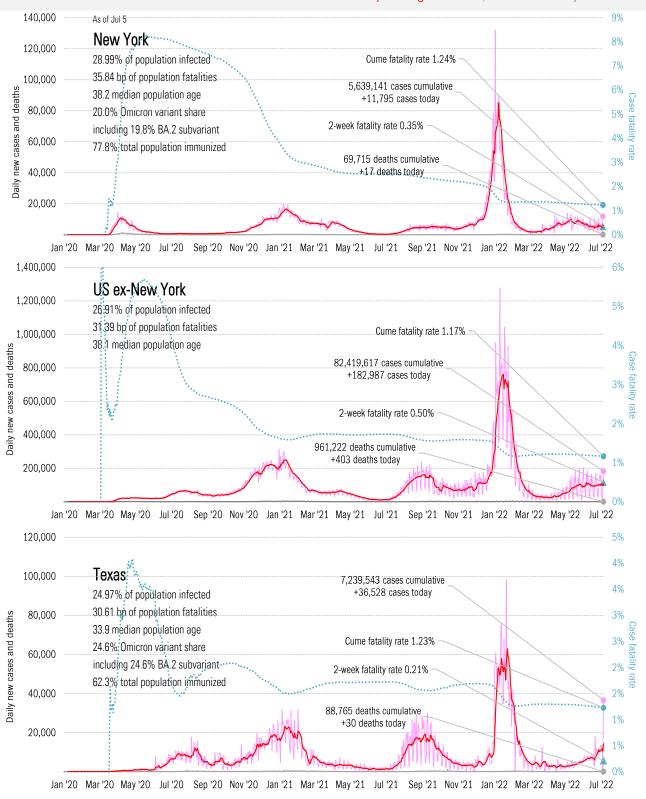
Source: Johns Hopkins, TrendMacro calculations



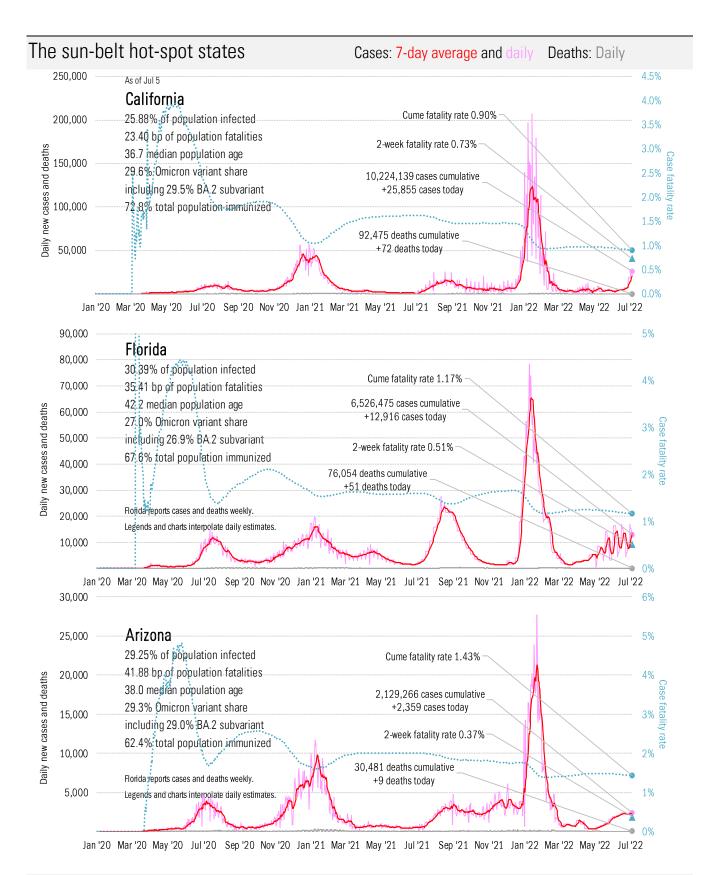
Source: Covid Act Now, TrendMacro calculations

From Ground Zero to the Rio Grande

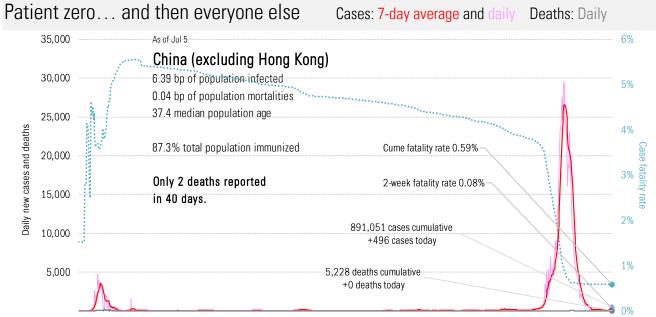
Cases: 7-day average and daily Deaths: Daily



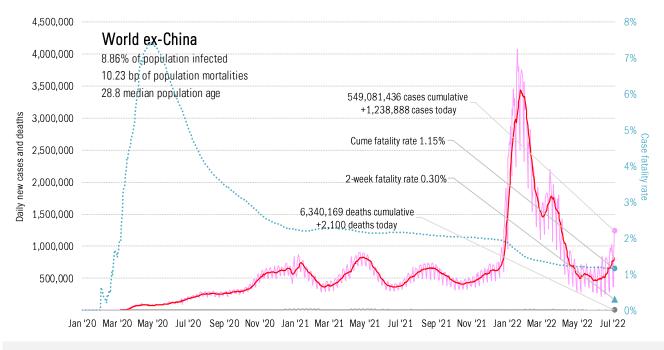
Source: Johns Hopkins, TrendMacro calculations



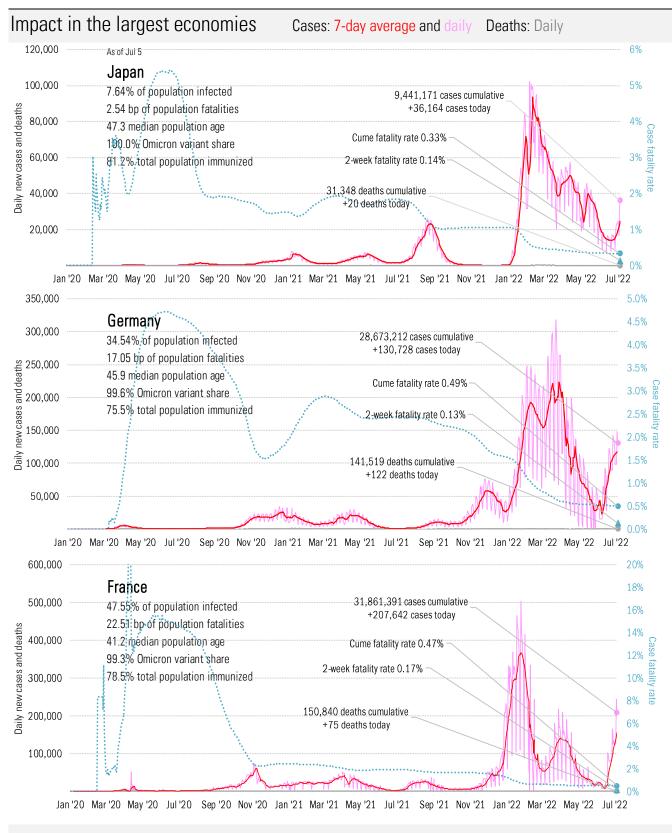
Source: Johns Hopkins, TrendMacro calculations



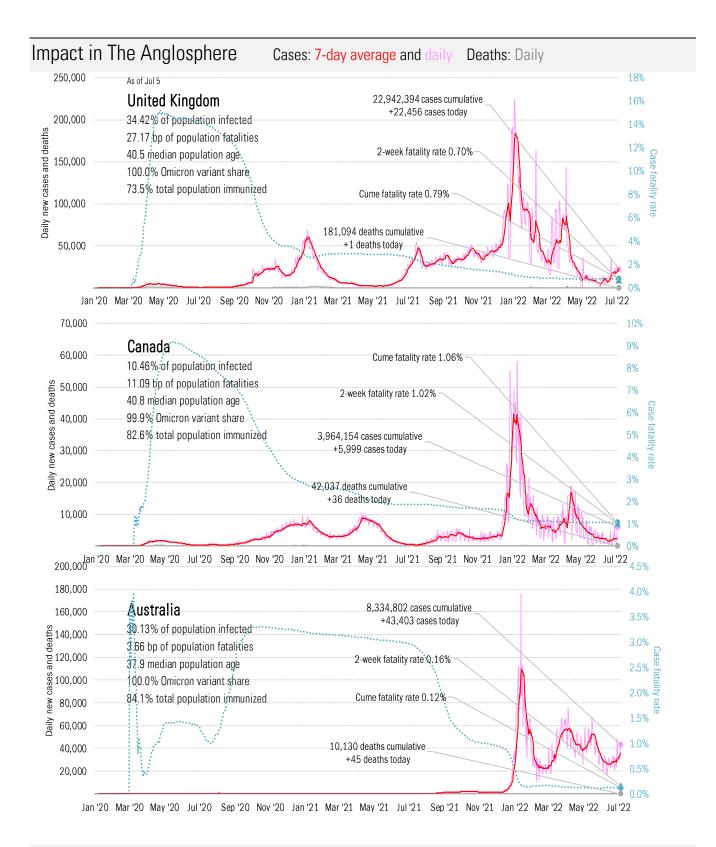
Jan '20 Mar '20 May '20 Jul '20 Sep '20 Nov '20 Jan '21 Mar '21 May '21 Jul '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22

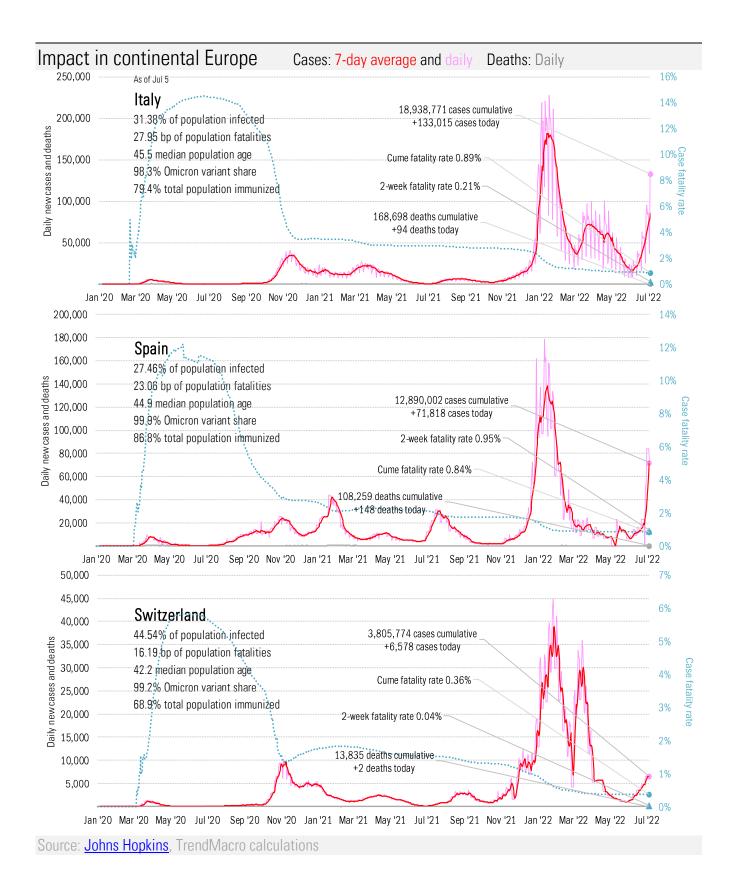


Source: Johns Hopkins, TrendMacro calculations

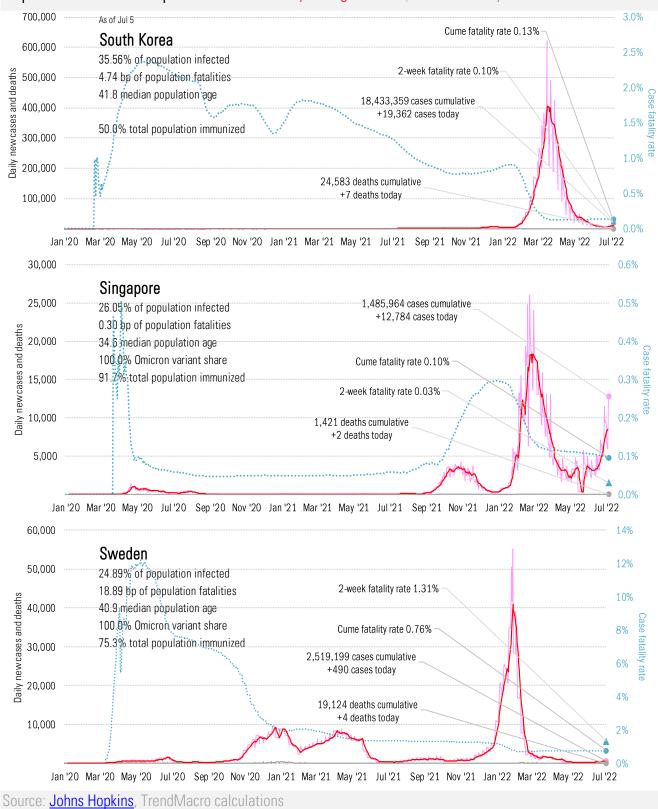


Source: Johns Hopkins, TrendMacro calculations

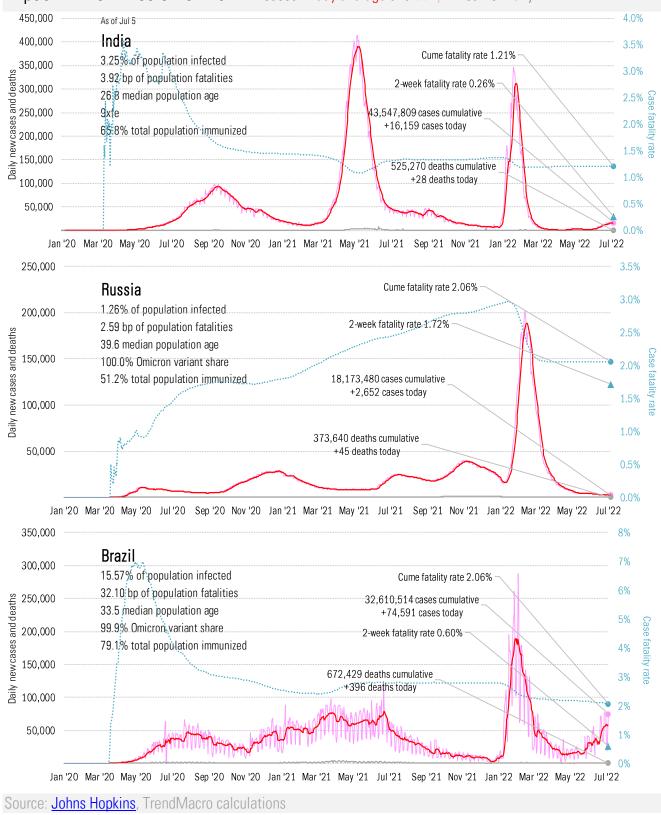


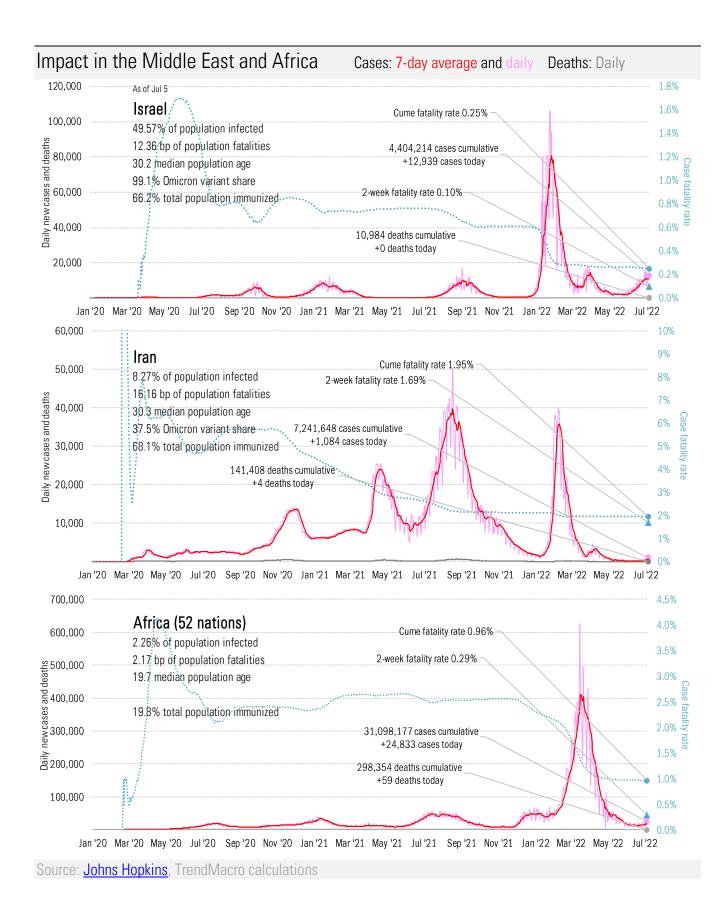


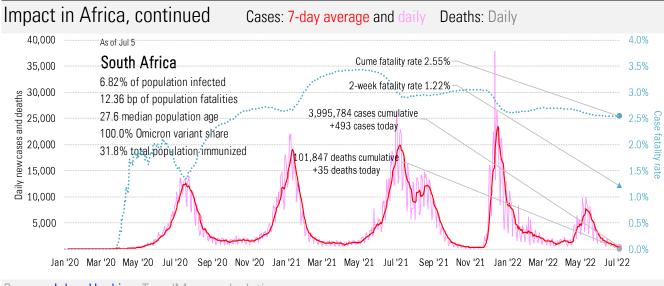




Impact in the BRICs ex-China Cases: 7-day average and daily Deaths: Daily







Source: Johns Hopkins, TrendMacro calculations